2017 Q3 REVENUE

October 25th, 2017

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This presentation may contain forward-looking statements. Such forward-looking statements do not constitute forecasts regarding the Company's results or any other performance indicator, but rather trends or targets, as the case may be. These statements are by their nature subject to risks and uncertainties as described in the registration document filed with the French *Autorité des Marchés Financiers* (AMF). These statements do not reflect future performance of the Company, which may materially differ.

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More comprehensive information about PSA Group may be obtained on group website (www.groupe-psa.com), under Regulated Information.

HIGHLIGHTS

Jean-Baptiste de Chatillon

CFO and member of the Managing Board

EUROPE: MARKET SHARE REBOUND CONFIRMED IN Q3 *

INCREASING MARKET SHARE IN Q3, +0.5 pt *

- ✓ Peugeot: +0.4 pt – Citroën: +0.2 pt
- ✓ PC: +0.2 pt – LCV: +2.3 pts

VOLUME GROWTH ON PROFITABLE CHANNELS

GROWING ORDER BOOK

- ✓ Peugeot (+72%) – Citroën (+38%) **
- ✓ Portfolio boosted by new models

MANUFACTURING AT FULL SPEED

New Peugeot 308

* Q3 2017 vs Q3 2016 – Peugeot Citroën DS (PCD) perimeter
** End Sept 2017 vs end Sept 2016

SUV – CORE MODEL STRATEGY SUCCESS *

5 NEW GLOBAL SUV MODELS LAUNCHED IN 15 MONTHS

	Launch	Worldwide orders **	
Peugeot 3008	Oct 2016	270 ku	(>80% of highest levels)
Peugeot 5008	Jun 2017	56 ku	
Citroën C3 Aircross	Oct 2017	15 ku	(54% of highest level)
Citroën C5 Aircross	Sep 2017	11,5 ku	
DS 7 CROSSBACK	Q1 2018		

DS 7 CROSSBACK

* *PCD perimeter*

** *Number of orders worldwide since launch*

LCV: SUCCESSFUL GLOBAL ROLL-OUT *

REINFORCED EUROPEAN LEADERSHIP

- ✓ Leader market share +2.3 pts at 20.2% **
- ✓ Leader on small vans, TOP 3 on mid-size & large vans

ENLARGED MARKET COVERAGE with passenger versions on mid-size vans

- ✓ Market share 9.2% in 2017 vs 1.8% in 2016 ***

ACCELERATION OUTSIDE EUROPE

- ✓ Extended manufacturing footprint for mid-size vans
- ✓ Peugeot returns to the Pick-up market

Citroën SpaceTourer Rip Curl Concept

** PCD perimeter*
*** Q3 2017 vs Q3 2016*
**** Europe 30, YTD August 2017 versus YTD August 2016*

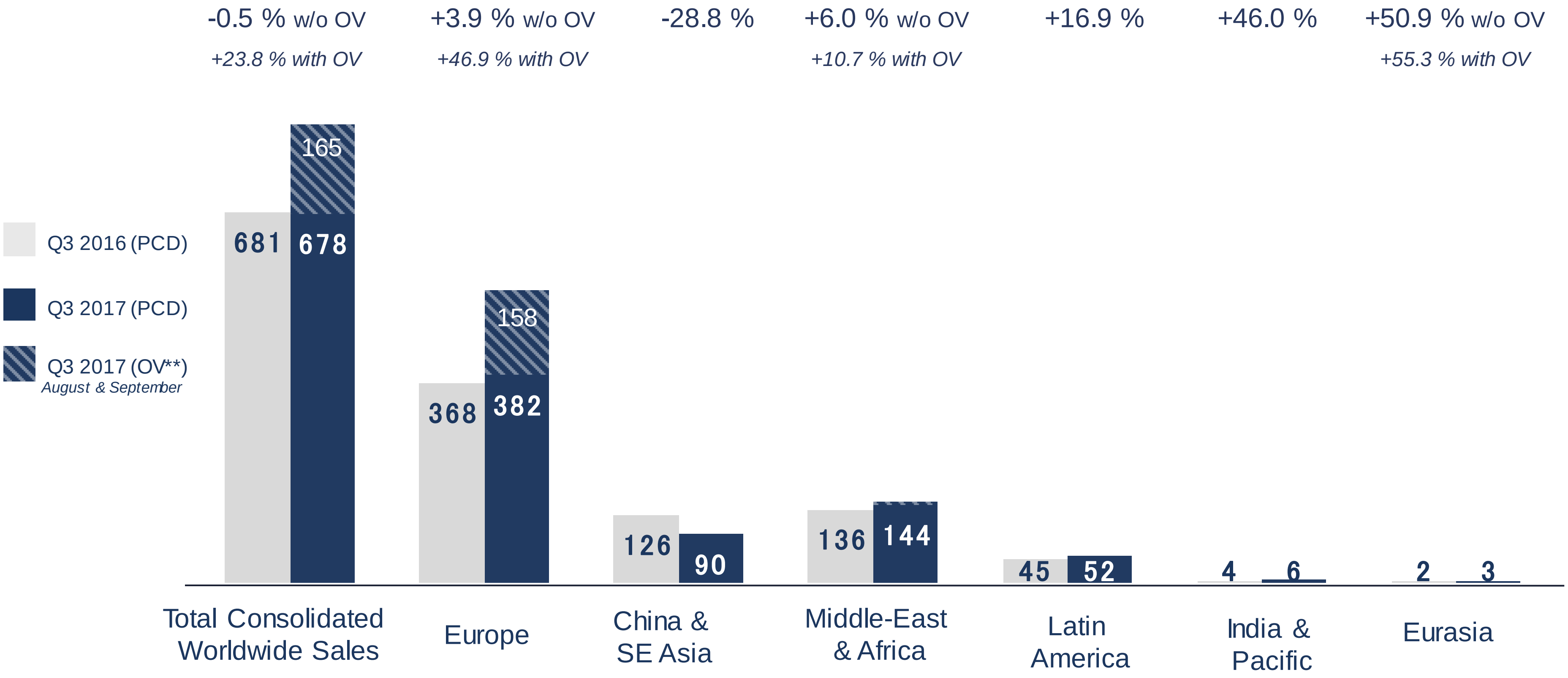
Q3 REVENUE

Jean-Baptiste de Chatillon

CFO and member of the Managing Board

Q3 CONSOLIDATED WORLDWIDE SALES

*In thousands of units **

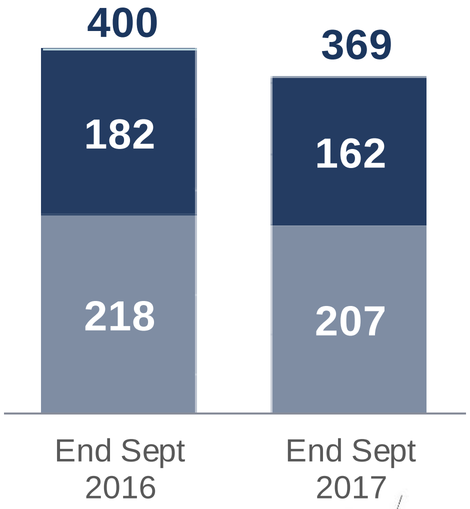


* Assembled Vehicles, CKDs and vehicles under license
** OV stands for Opel Vauxhall

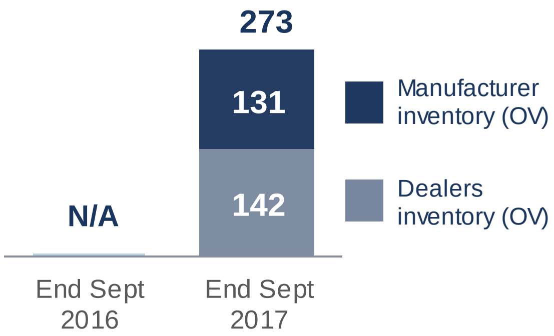
RIGHTSIZED PCD INVENTORIES

*In thousands of new vehicles**

PEUGEOT CITROËN DS INVENTORIES



OPEL VAUXHALL INVENTORIES



** World figures excluding China and Iran*

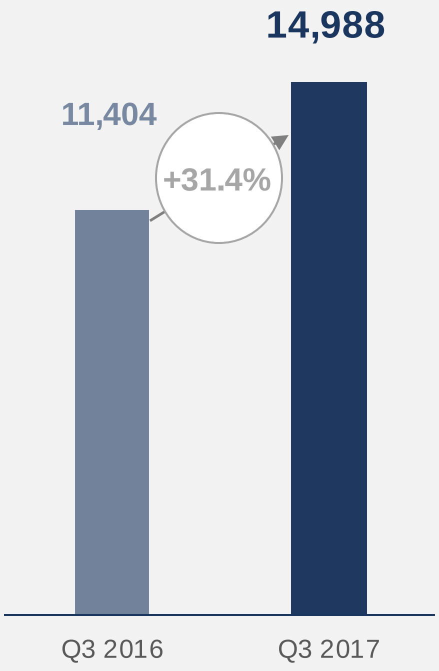
PSA GROUPE

PUSH TO PASS

Q3 GROUP REVENUE UP 31.4% *

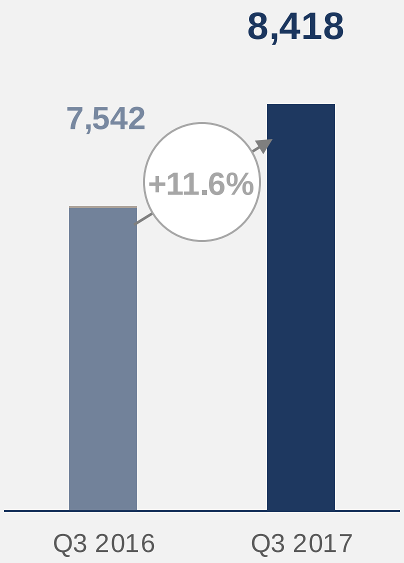
In million Euros

Group



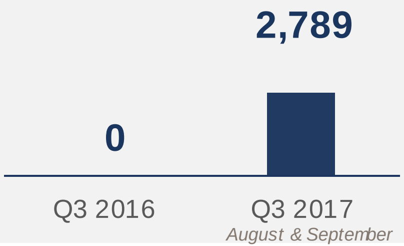
Automotive Division

Peugeot Citroën DS

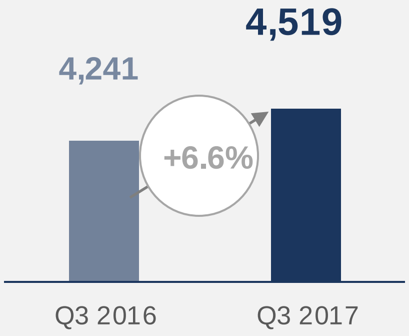


Automotive Division

Opel Vauxhall



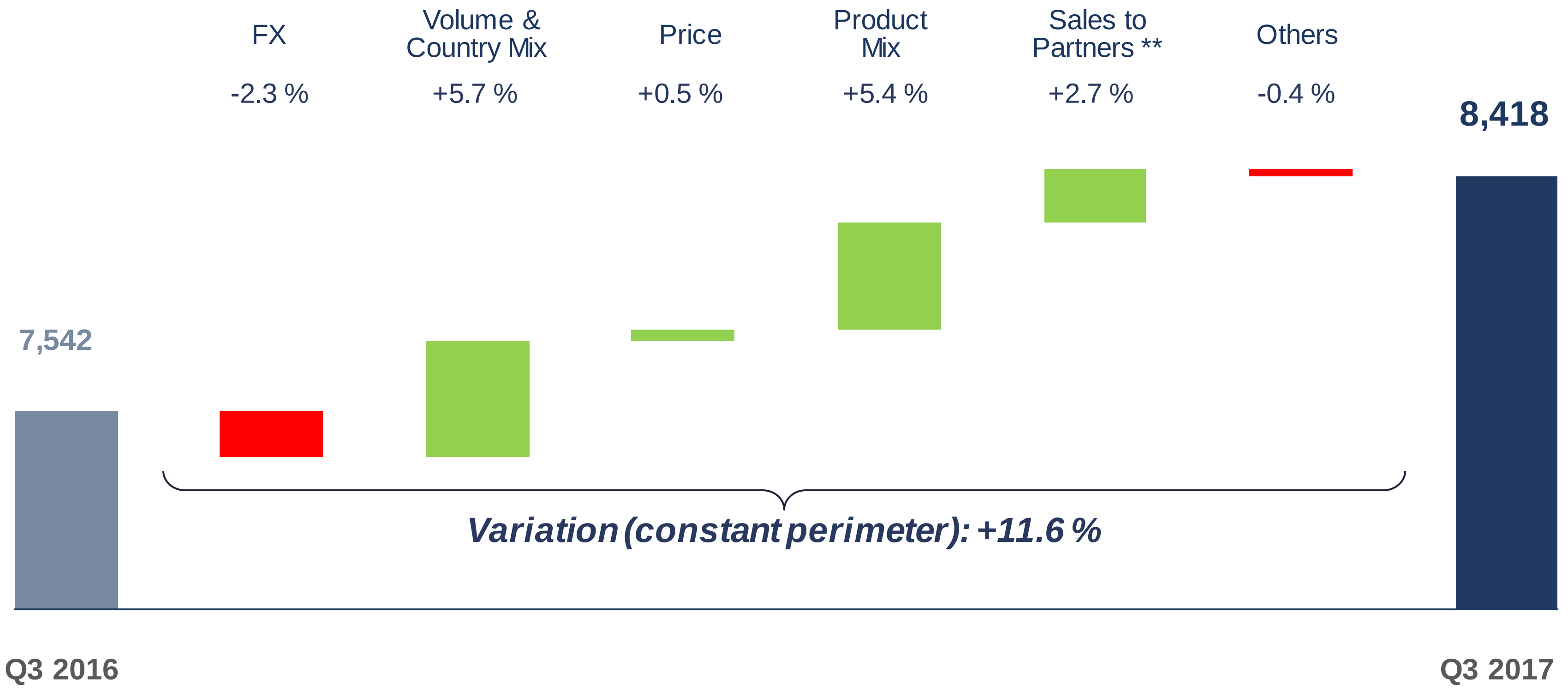
Faurecia



* *Q3 2017 vs Q3 2016*

Q3 PCD AUTOMOTIVE REVENUE ANALYSIS *

In million Euros

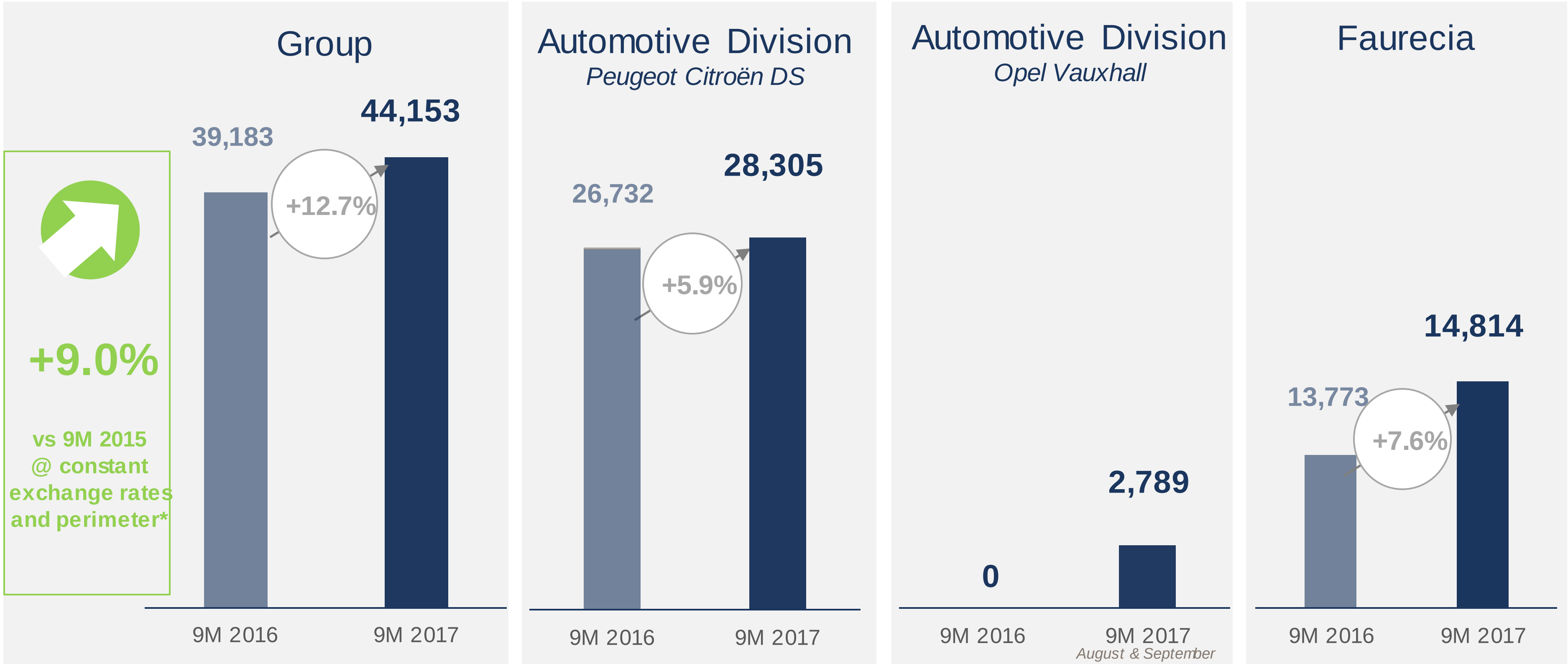


* *Automotive division Peugeot Citroën DS – Pre-acquisition perimeter*
** *Including sales to Opel Vauxhall*

YTD GROUP REVENUE: +9.0% CUMULATED GROWTH SINCE 2015

*(AT CONSTANT 2015 EXCHANGE RATES AND PERIMETER *)*

In million Euros



* *Excluding Opel Vauxhall Automotive Division revenues*

2017 Market Outlook

EUROPE	CHINA
+3%	**+5%**

LATIN AMERICA	RUSSIA
+7%	**+8%**

Operational Outlook

(PSA excluding OV)

Deliver **over 4.5% Automotive Recurring Operating Margin** (1) on average **in 2016-2018**, and target over 6% by 2021

Deliver **10% Group Revenue growth by 2018** (2) vs 2015, and target additional 15% by 2021 (2)

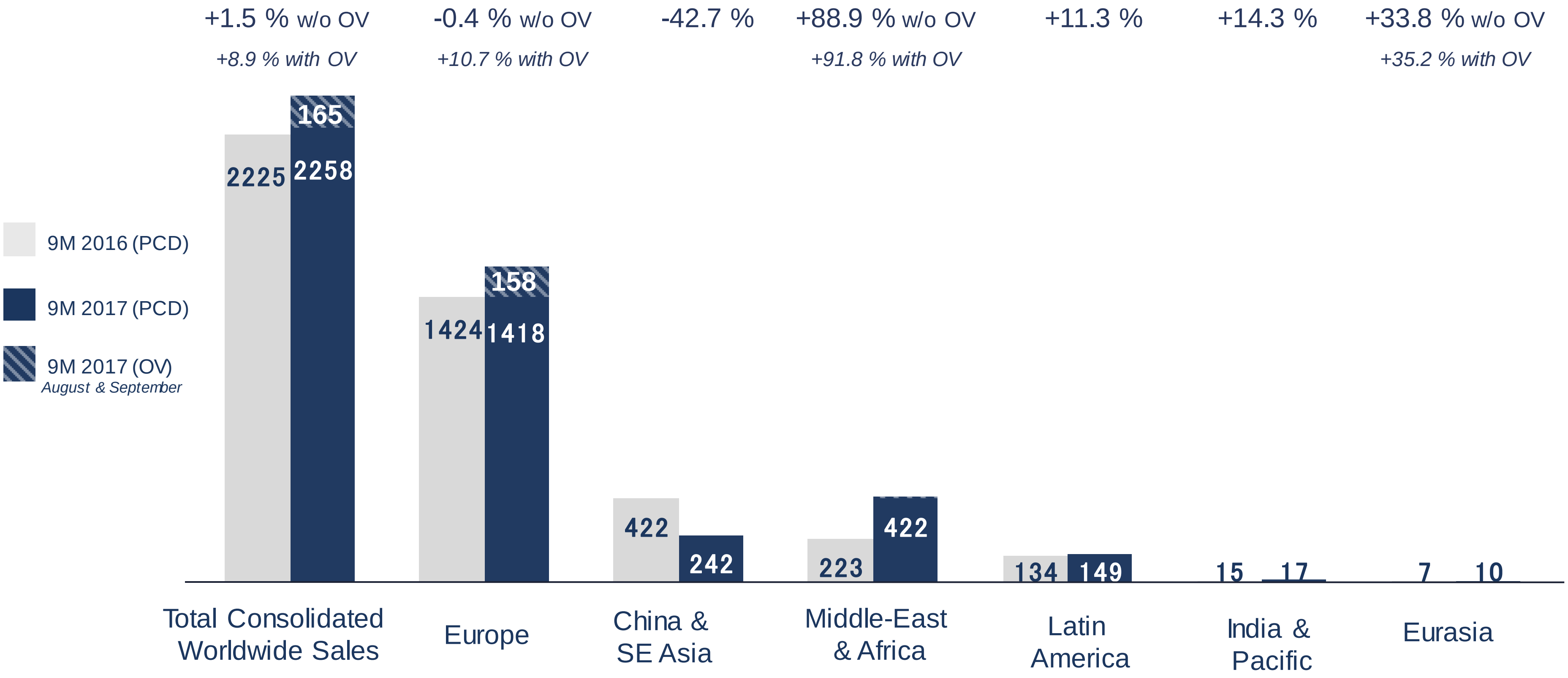
(1) Recurring Operating Income related to Revenue
(2) At constant (2015) exchange rates and perimeter

Q&A

APPENDICES

YTD CONSOLIDATED WORLDWIDE SALES

*In thousands of units **



* *Assembled Vehicles, CKDs and vehicles under license*

Q3 WORLDWIDE UNIT SALES (1)

Units		Q3 16	Q3 17	
China - South East Asia	Peugeot	70,052	58,123	-17.0%
	Citroën	52,515	30,213	-42.5%
	DS	3,292	1,286	-60.9%
	PCD	**125,859**	**89,622**	**-28.8%**
	O.V		150	
	PCD+OV	**125,859**	**89,772**	**-28.7%**
Eurasia	Peugeot	1,229	1,863	51.6%
(Russia / Ukraine / CIS)	Citroën	997	1,523	52.8%
	DS	33	23	-30.3%
	PCD	**2,259**	**3,409**	**50.9%**
	O.V		100	
	PCD+OV	**2,259**	**3,509**	**55.3%**
Europe (2)	Peugeot	212,951	225,517	5.9%
	Citroën	144,198	147,780	2.5%
	DS	11,007	9,038	-17.9%
	PCD	**368,156**	**382,335**	**3.9%**
	O.V		158,419	
	PCD+OV	**368,156**	**540,754**	**46.9%**
India - Pacific	Peugeot	2,740	4,249	55.1%
	Citroën	1,069	1,557	45.7%
	DS	270	149	-44.8%
	PCD	**4,079**	**5,955**	**46.0%**
	O.V		0	
	PCD+OV	**4,079**	**5,955**	**46.0%**
Latin America	Peugeot	30,148	34,991	16.1%
	Citroën	14,377	17,050	18.6%
	DS	307	381	24.1%
	PCD	**44,832**	**52,422**	**16.9%**
	O.V		0	
	PCD+OV	**44,832**	**52,422**	**16.9%**
Middle East - Africa (3)	Peugeot	124,199	131,030	5.5%
	Citroën	11,413	12,752	11.7%
	DS	338	321	-5.0%
	PCD	**135,950**	**144,103**	**6.0%**
	O.V		6,415	
	PCD+OV	**135,950**	**150,518**	**10.7%**
Total CWS (AV+CKD)	Peugeot	441,319	455,773	3.3%
	Citroën	224,569	210,875	-6.1%
	DS	15,247	11,198	-26.6%
	PCD	**681,135**	**677,846**	**-0.5%**
	O.V		165,084	
	PCD+OV	***681,135***	***842,930***	***23.8%***

(1) Assembled Vehicles, CKDs and vehicles under license
(2) Europe = EU + EFTA + Albania + Croatia + Kosovo + Macedonia + Serbia
(3) o/w 112 kunits sold in Iran under Peugeot license in 2017 following the final JV agreement signed with Iran Khodro on 21 June 2016

YTD WORLDWIDE UNIT SALES [1]

Units		9m 16	9m 17	
China - South East Asia	Peugeot	232,645	161,284	-30.7%
	Citroën	177,689	76,275	-57.1%
	DS	12,032	4,443	-63.1%
	PCD	**422,366**	**242,002**	**-42.7%**
	O.V		150	
	PCD+OV	**422,366**	**242,152**	**-42.7%**
Eurasia	Peugeot	3,942	5,691	44.4%
(Russia / Ukraine / CIS)	Citroën	3,387	4,163	22.9%
	DS	83	66	-20.5%
	PCD	**7,412**	**9,920**	**33.8%**
	O.V		100	
	PCD+OV	**7,412**	**10,020**	**35.2%**
Europe [2]	Peugeot	814,264	825,363	1.4%
	Citroën	557,818	561,375	0.6%
	DS	51,949	31,687	-39.0%
	PCD	**1,424,031**	**1,418,425**	**-0.4%**
	O.V		158,419	
	PCD+OV	**1,424,031**	**1,576,844**	**10.7%**
India - Pacific	Peugeot	10,723	11,881	10.8%
	Citroën	2,739	4,108	50.0%
	DS	1,075	631	-41.3%
	PCD	**14,537**	**16,620**	**14.3%**
	O.V		0	
	PCD+OV	**14,537**	**16,620**	**14.3%**
Latin America	Peugeot	89,499	97,433	8.9%
	Citroën	43,371	50,302	16.0%
	DS	753	1,044	38.6%
	PCD	**133,623**	**148,779**	**11.3%**
	O.V		0	
	PCD+OV	**133,623**	**148,779**	**11.3%**
Middle East - Africa [3]	Peugeot	181,581	379,428	109.0%
	Citroën	40,528	41,413	2.2%
	DS	1,261	1,193	-5.4%
	PCD	**223,370**	**422,034**	**88.9%**
	O.V		6,415	
	PCD+OV	**223,370**	**428,449**	**91.8%**
Total CWS (AV+CKD)	Peugeot	1,332,654	1,481,080	11.1%
	Citroën	825,532	737,636	-10.6%
	DS	67,153	39,064	-41.8%
	PCD	**2,225,339**	**2,257,780**	**1.5%**
	O.V		165,084	
	PCD+OV	***2,225,339***	***2,422,864***	***8.9%***

(1) Assembled Vehicles, CKDs and vehicles under license
(2) Europe = EU + EFTA + Albania + Croatia + Kosovo + Macedonia + Serbia
(3) o/w 320 kunits sold in Iran under Peugeot license in 2017 following the final JV agreement signed with Iran Khodro on 21 June 2016

Q3 GROUP REVENUE BY DIVISION

In million euros	Q3 2016	Q3 2017	Change
Automotive – PCD	**7,542**	**8,418**	+876
Automotive – OV *	*0*	**2,789**	+2,789
Faurecia	**4,241**	**4,519**	+278
Other businesses and eliminations **	**(379)**	**(738)**	-359
Group revenue	**11,404**	**14,988**	+3,584

Since Opel Vauxhall acquisition on 1st August 2017 (*)
Including remaining activities of Banque PSA Finance (**)

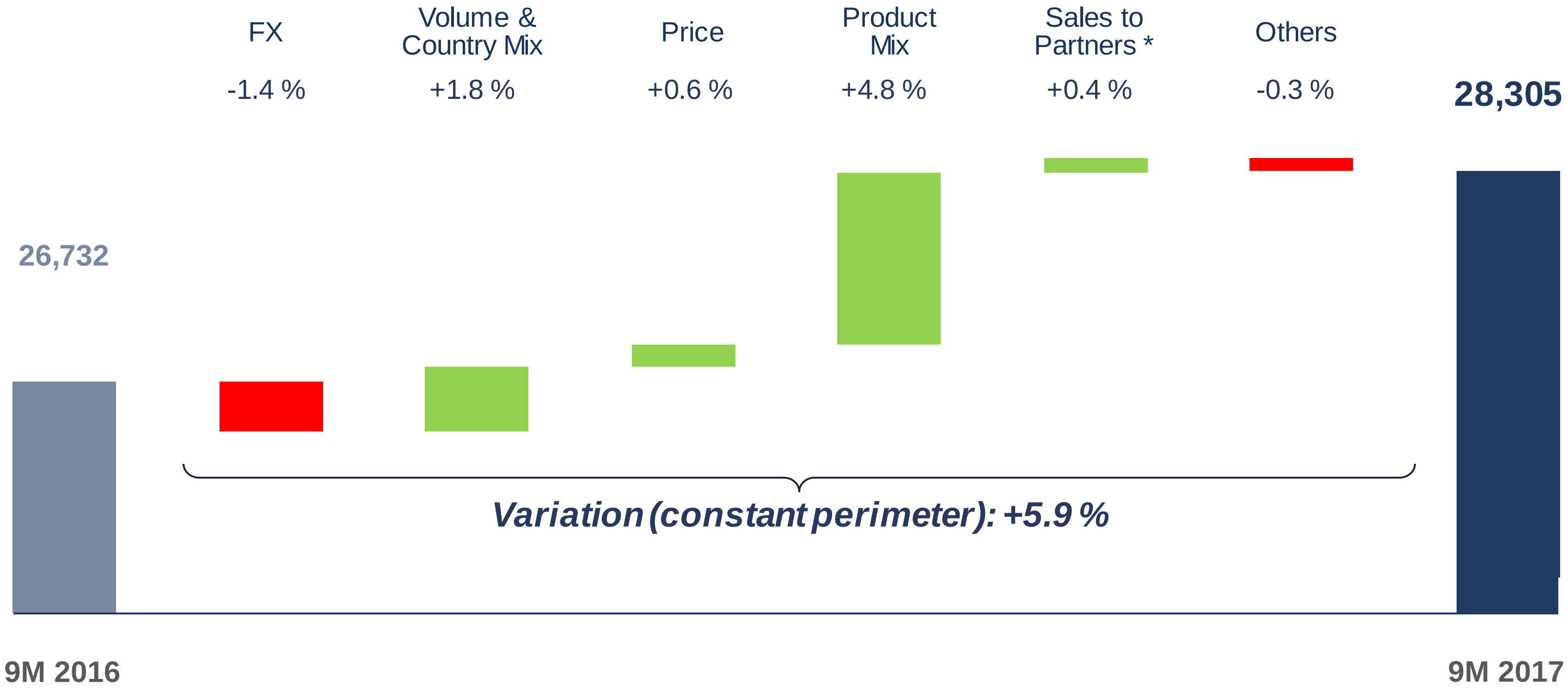
YTD GROUP REVENUE BY DIVISION

In million euros	9M 2016	9M 2017	Change
Automotive – PCD	**26,732**	**28,305**	+1,573
Automotive – OV *	*0*	**2,789**	+2,789
Faurecia	**13,773**	**14,814**	+1,041
Other businesses and eliminations **	**(1,322)**	**(1,754)**	-432
Group revenue	**39,183**	**44,153**	4,971

* *Since Opel Vauxhall acquisition on 1st August 2017*
** *Including remaining activities of Banque PSA Finance*

YTD PCD AUTOMOTIVE REVENUE ANALYSIS*

In million Euros



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** Including sales to Opel Vauxhall