## FULL YEAR 2017 SALES

|  | Total Vehicle Sales | Total Vehicle <br> Market Share | Passenger Vehicle <br> Sales | Passenger Vehicle <br> Market Share | Commercial Vehicle <br> Sales | Commercial Vehicle <br> Market Share |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Euro 20* | $\mathbf{1 , 3 5 8 , 1 0 0}$ | $\mathbf{7 . 7 \%}$ | $\mathbf{1 , 0 0 5 , 9 0 0}$ | $\mathbf{6 . 7 \%}$ | $\mathbf{3 5 2 , 2 0 0}$ | $\mathbf{1 3 . 5 \%}$ |
| Versus <br> FulII Year <br> 2016 | $\mathbf{0 . 5 \%}$ | $\mathbf{- 0 . 2 ~ p p t ~}$ | $\mathbf{- 1 . 6 \%}$ | $\mathbf{- 0 . 3} \mathbf{~ p p t}$ | $\mathbf{7 . 2 \%}$ | $\mathbf{0 . 3} \mathbf{~ p p t ~}$ |

## FULL YEAR HIGHLIGHTS

- Ford sold 1,358,100 vehicles in 2017 in its traditional Euro 20 markets*, up 0.5 percent compared with 2016 the best sales volume result in these markets since 2009. Across all its 50 European markets, Ford sold $1,562,100$ vehicles, an increase of 1.4 percent
- Total vehicle market share in the Euro 20 for the year was 7.7 percent, down 0.2 percentage points
- Ford was Europe's No. 1 commercial vehicle brand for the third consecutive year, with 352,200 sold, up 7.2 percent. CV market share at 13.5 percent was up 0.3 ppt
- Transit family sales of 287,600 were the best ever recorded for this unique range of commercial vehicles
- Ford Sports Utility Vehicle (SUV) sales up $\mathbf{2 4 . 3}$ percent for the year, driven by best-ever sales years for the EcoSport, Kuga and Edge. Ford sold 230,600 SUVs in its Euro 20 markets, approaching 1 in 5 of every new Ford vehicle sold in Europe
- Retail and fleet customer sales accounted for 73 percent of Ford passenger vehicle sales in Ford's top five traditional European markets in 2017. In Euro 20 markets Ford's passenger vehicle sales were 4.4 percentage points higher than the industry average.
- High-series vehicles - including Titanium, Vignale, ST-Line, ST and RS - made up 65 percent of passenger car sales in the Euro 20 for the full year, up 4.5 percentage points
- Ford's Top Five European markets by total sales volume in 2017 were: U.K. (407,100); Germany (292,300); Italy (156,000); Turkey (116,200); and France $(113,200)$.
- See December sales highlights in the accompanying tables
* Ford of Europe reports sales for its 20 European traditional markets where it is represented through National Sales Companies: Austria, Belgium, Britain, Czech Republic, Denmark, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Netherlands, Norway, Poland, Portugal, Spain, Romania, Sweden and Switzerland

"Ford achieved our best yearly sales volume in Europe since 2009; maintained our CV leadership for the third successive year; and became the No. 3 brand in Germany. With new Fiesta and EcoSport production up and running, Fiesta ST and Fiesta Active models coming soon, and an all-new Focus to look forward to, 2018 is set to be a strong year for Ford in Europe."
Roelant de Waard, vice president,
Marketing, Sales and Service, Ford of Europe


## VEHICLEAND MARKET NEWS



Ford has been the U.K.'s No. 1 car brand for 41 consecutive years, with Fiesta the country's top-selling new car for the past nine years. Ford has been the best-selling CV brand for 52 successive years, with CV sales in 2017 reaching an alltime record of 124,000


Ford was Germany's No. 3 topselling brand for total vehicle sales in 2017, with 292,300 vehicles sold, up 8,800 on the previous year. With a market share of 7.7 percent, Ford's market share in Germany increased by 0.1 percentage point


Fiesta Active coming in 2018
The Ford Ranger continues to cement its position as Europe's favourite pickup, with sales of 44,000 in 2017 - a 15.1 percent increase on 2016. Last year was the Ranger pickup's best-ever year for sales in Europe
More than 86,300 new Fiesta cars have now been sold to customers across Europe. In 2018, the Fiesta range will be strengthened even further with the arrival of the Fiesta ST and Fiesta Active coming later in the year


[^0]DEGEMBER AND FULL YEAR 2017 SALES

December 2017 Sales Volume (registrations)

| Euro 20 ${ }^{\prime}$ | December '17 | YTD December '17 |
| :--- | ---: | ---: |
| Industry | $1,314,800$ | $17,649,000$ |
|  |  | dow $\mathrm{n} 64,500 /(4.7) \%$ vs. Dec.'16 |

${ }^{1}$ The Euro 20 markets are: Austria, Belgium, Britain, Czech Republic, Denmark, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Netherlands, Norw ay, Poland, Portugal, Spain, Romania, Sw eden and Sw itzerland.
${ }^{2}$ The Euro 22 markets are: Euro 20 plus Russia and Turkey.
${ }^{3}$ Total Euro 50 composed of EURO 22 registrations and EDM 28 retail sales, as total EDM 28 registrations figures are not available. Industry retail sales data not available. EDM 28 or European Direct Markets are: Albania, Andorra, Armenia, Azerbaijan, Belarus, Bosnia-Herzegovina, Bulgaria, Croatia, Cyprus, Estonia, Georgia, Gibraltar, Kazakhstan, Kyrgysztan, Kosovo, Latvia, Lithuania, Macedonia, Malta, Moldova, Montenegro, Serbia, Slovakia, Slovenia, Tajkistan, Turkmenistan, Ukraine and Uzbekistan

Dec 2017 Market Share *

|  | December '17 | YTD Decem ber '17 |
| :--- | ---: | ---: |
| Euro 20 | $7.4 \%$ | $7.7 \%$ |
|  | dow n 0.1 ppts vs. Dec.'16 |  |
| Total Euro 22 | $7.4 \%$ | dow n 0.2 ppts vs. YTD '16 |
|  | flat 0.0 ppts vs. Dec.'16 | $7.5 \%$ |
| Total Euro 50 | $7.4 \%$ | down 0.2 ppts vs. YTD '16 |
|  | flat 0.0 ppts vs. Dec.'16 | $7.5 \%$ |
|  |  | dow n 0.2 ppts vs. YTD '16 |

* Ford share calculated w ith preliminary industry results for some markets. Therefore, industry and share are subject to change slightly due to minor adjustments in some markets as official sources publish their final industry data.
** Dec 2017 Retail Market Share

| December '17 |  | YTD Decem ber '17 |
| :--- | ---: | ---: |
| Key European markets | $6.4 \%$ | $7.4 \%$ |
|  | down 0.5 ppts vs YAGO | dow n 0.4 ppts vs YAGO |

** The Key European markets are: Britain, Germany, France, Italy and Spain. Ford volume and Industry in these markets represent 75 to $80 \%$ of the Europe 20 volume.

## GONTACT

## Ford Top 5 Markets ranked by Dec volume (registrations)

| Market | December '17 |  |  |  | Market | YTD December '17 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Volume | $\mathrm{o} /(\mathrm{u})$ '16 | Share | o/(u) '16 |  | Volume | o/(u) '16 | Share | o/(u) '16 |
| 1. Britain | 24,900 | $(5,000)$ | 13.5 \% | (0.8) ppts | 1. Britain | 407,100 | $(28,800)$ | 13.8 \% | (0.2) ppts |
| 2. Germany | 23,500 | 1,300 | 8.3 \% | 0.6 | 2. Germany | 292,300 | 8,800 | 7.7 \% | 0.1 |
| 3. Turkey | 17,600 | 1,300 | 12.6 \% | 1.3 | 3. Haly | 156,000 | 9,900 | 7.2 \% | 0.0 |
| 4. Italy | 10,800 | (300) | 7.5 \% | 0.2 | 4. Turkey | 116,200 | 1,400 | 11.9 \% | 0.5 |
| 5. France | 9,200 |  | 3.9 \% | 0.0 | 5. France | 113,200 | 8,500 | 4.4 \% | 0.1 |

## Top 5 Markets ranked by Ford's share in Dec

| Market | December '17 |  |  |  | Market | YTD December '17 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Share | $\mathrm{o} /(\mathrm{u})$ '16 | Volume | o/(u) '16 |  | Share | o/(u) '16 | Volume | o/(u) '16 |
| 1. Ireland | 18.8 \% | 4.8 ppts | 100 |  | 1. Britain | 13.8 \% | (0.2) ppts | 407,100 | $(28,800)$ |
| 2. Britain | 13.5 \% | (0.8) | 24,900 | $(5,000)$ | 2. Turkey | 11.9 \% | 0.5 | 116,200 | 1,400 |
| 3. Turkey | 12.6 \% | 1.3 | 17,600 | 1,300 | 3. Ireland | 11.4 \% | (1.1) | 18,000 | $(4,200)$ |
| 4. Hungary | 11.4 \% | (1.2) | 1,600 | (100) | 4. Hungary | 11.3 \% | (1.0) | 16,200 | 1,000 |
| 5. Greece | 8.4 \% | 0.9 | 500 | 100 | 5. Romania | 8.9 \% | 0.9 | 11,800 | 2,300 |

## Dec Sales by vehicle line (Euro 20)

| Model | December '17 | o/(u) December '16 | YTD December '17 | o/(u) YTD December '16 |
| :---: | :---: | :---: | :---: | :---: |
| KA |  | - | 100 | $(21,100)$ |
| KA+ | 3,700 | 1,100 | 50,600 | 39,900 |
| Fiesta | 17,100 | $(5,600)$ | 253,600 | $(43,700)$ |
| B-MAX | 1,500 | $(1,000)$ | 43,400 | 3,500 |
| Ecosport | 2,800 | $(1,000)$ | 62,700 | 5,500 |
| Focus | 14,800 | $(1,400)$ | 210,500 | 300 |
| C-MAX | 4,600 | (900) | 67,100 | $(13,500)$ |
| Kuga | 12,400 | 4,500 | 151,900 | 32,700 |
| Mondeo | 3,400 | (900) | 55,800 | $(14,800)$ |
| S-MAX | 2,200 | (300) | 31,200 | $(8,900)$ |
| Galaxy | 1,400 | - | 18,600 | $(1,700)$ |
| Mustang | 800 | (200) | 13,100 | $(2,200)$ |
| Edge | 1,000 | (400) | 16,000 | 6,800 |
| Tourneo Courier | 1,500 | 200 | 16,000 | 1,500 |
| Tourneo Connect | 1,100 | (100) | 15,100 | (800) |
| Tourneo Custom | 1,200 | 200 | 13,400 | 5,000 |
| Transit Courier | 1,800 | 100 | 19,600 | 2,700 |
| Transit Connect | 4,500 | 300 | 55,900 | 4,900 |
| Transit Custom | 10,700 | 900 | 123,100 | 4,900 |
| Transit | 5,900 | $(1,400)$ | 88,700 | 3,900 |
| Ranger | 4,200 | 700 | 44,400 | 5,800 |
| Other **** | 300 | (700) | 7,100 | $(3,600)$ |
| Total Sales | 96,900 | $(6,100)$ | 1,358,100 | 7,200 |

[^1]
[^0]:    Ranger pickup

[^1]:    ${ }^{* * * *}$ Figures largely include vehicles such as Car Derived Vans and imports.

