

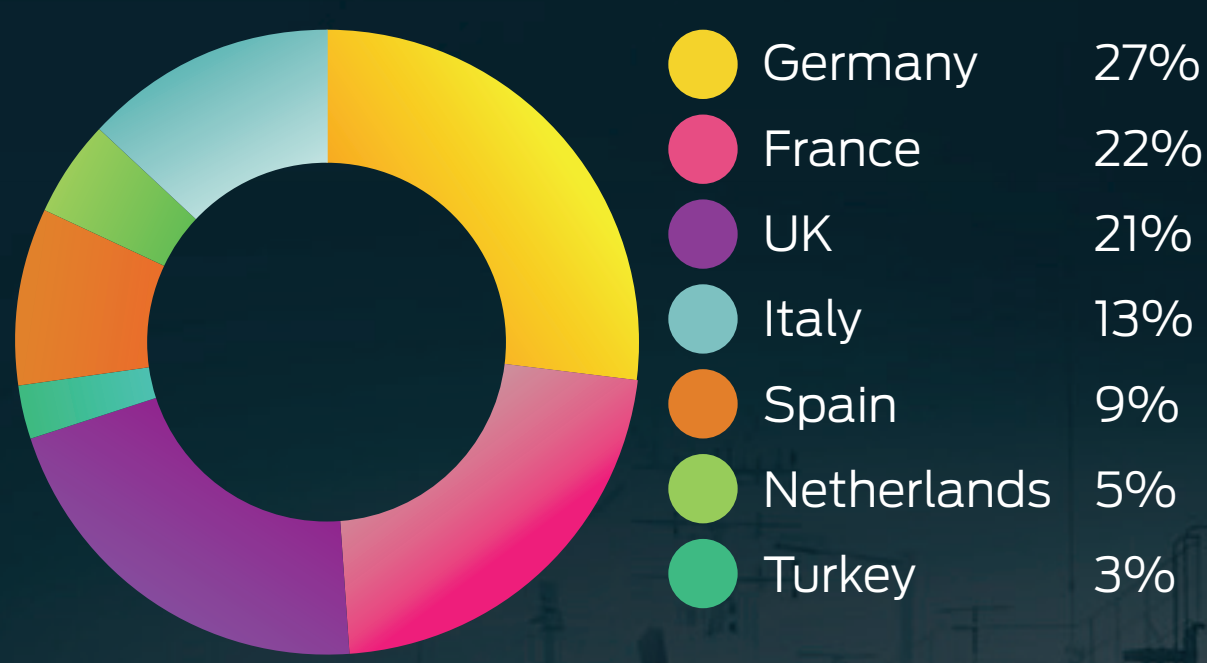
COMMERCIAL VEHICLES: THE BACKBONE OF THE ECONOMY



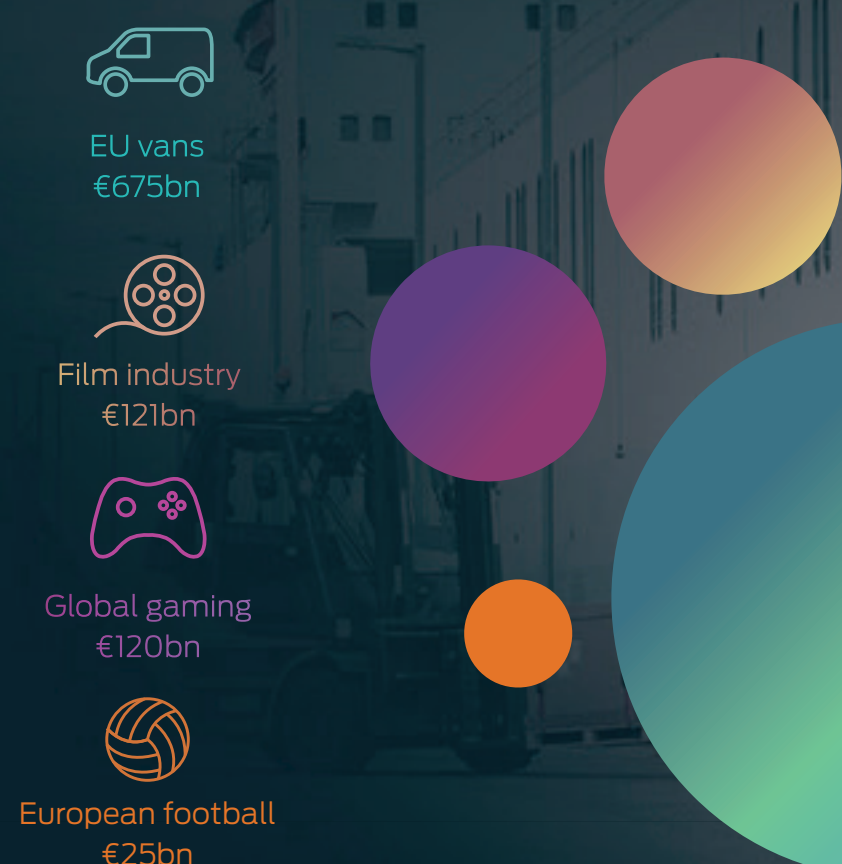
THE VAN ECONOMY

The financial contribution of industries that rely heavily on commercial vehicles (CVs) is growing and as of 2017, **stands at €675bn**.

Financial contribution to the EU van economy by country.

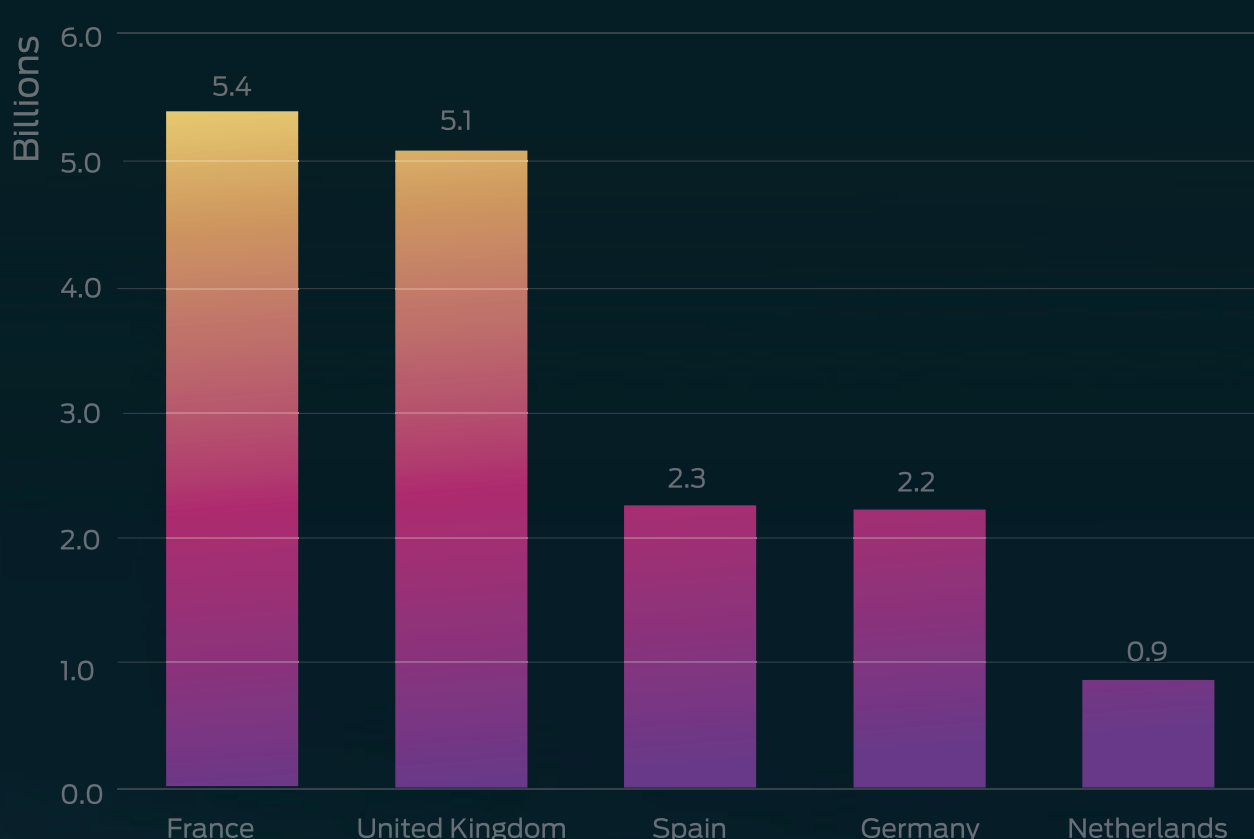


Contribution of €bns, per year, by sector.



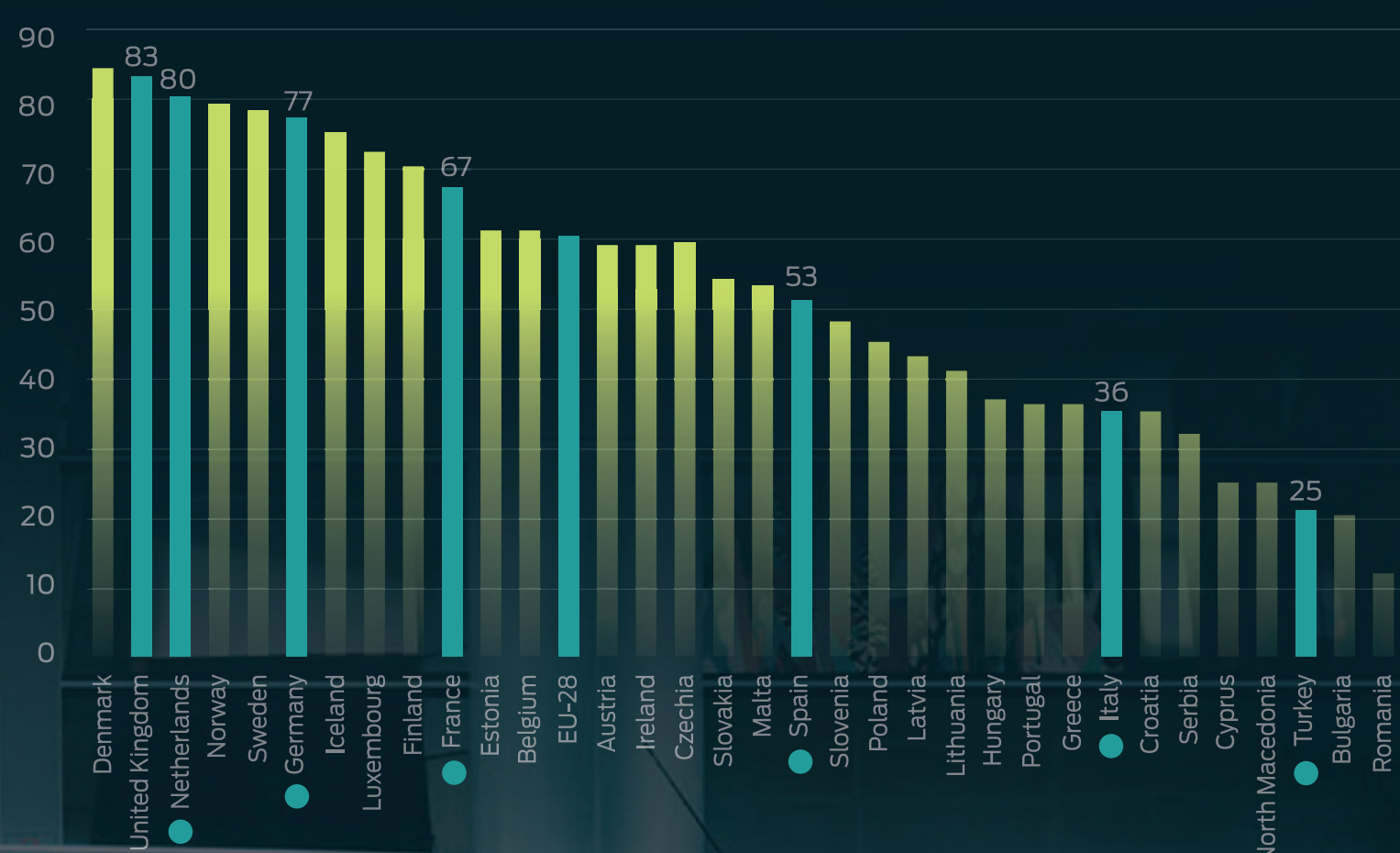
Vans contribute more to the EU economy than the value of European football, the global film industry, and the global gaming industry combined.

Fuel duty receipts from van use, €bns, 2018.



As the usage of vans increases, so too does the direct contribution of fuel duty contributions to the exchequer.

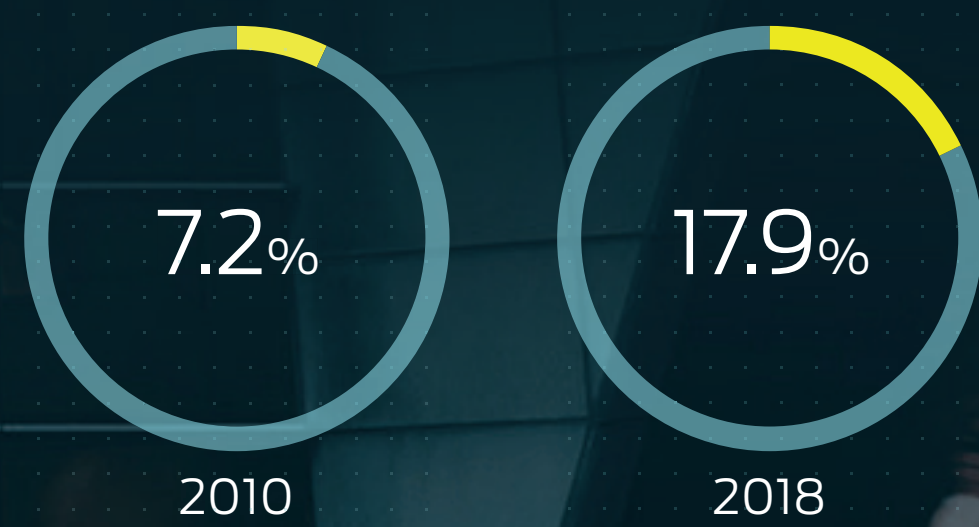
Percentage of individuals who have purchased online within the last month, per EU country.



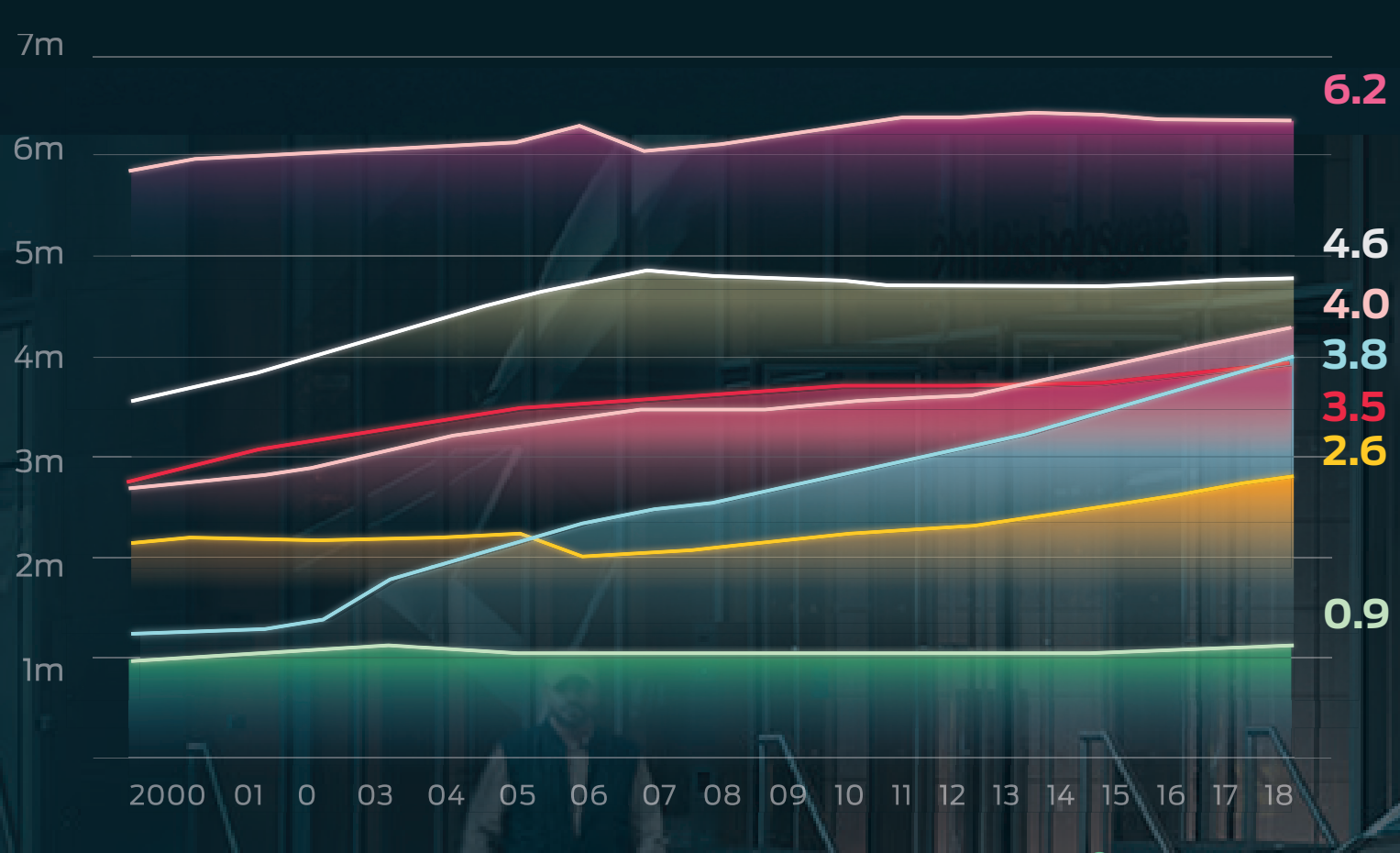
EXPRESS DELIVERY

E-commerce is one of the main drivers in the increase of CVs on our roads. This boom looks set to continue as more and more people turn to online for retail purchases.

Internet sales as a percentage of total UK retail sales.



Stockpiled vehicles, in millions, per country, 2018.



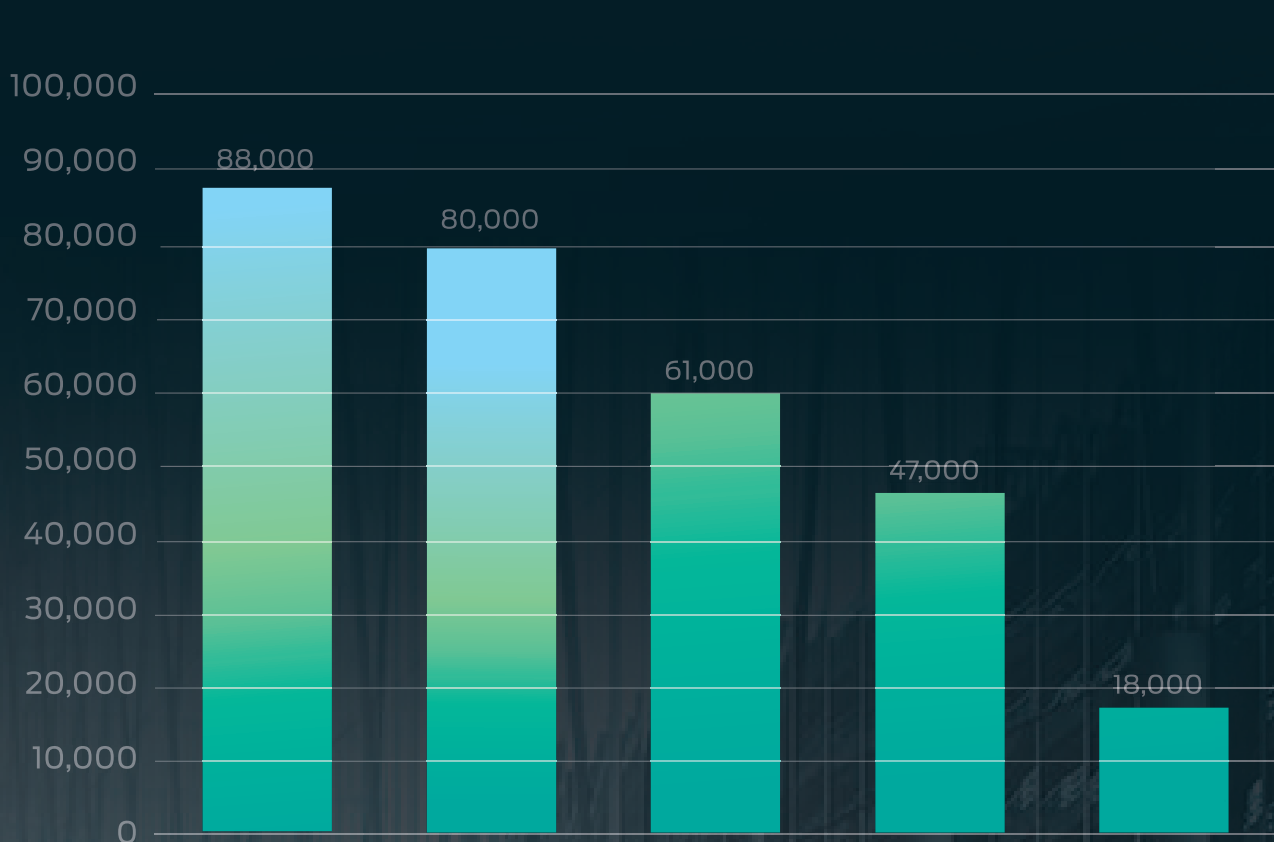
STOCKING UP

There are more vans on our roads than ever before: across the major European markets, there are now an estimated 26.1 million CVs on the road, compared with 23.1 million in 2013.

In fact, the growth rate of vans now exceeds passenger cars in France, Germany, Italy and the UK.

ALL AROUND THE WORLD

Total distance travelled by vans, 2018, millions of vehicle kilometres.



Altogether, vans in the seven markets covered 294 billion kilometres last year – equivalent to almost 1,000 trips to the sun and back.



SOURCES:EUROSTAT, UK DEPARTMENT FOR TRANSPORT, CEBR ANALYSIS, OFFICE FOR NATIONAL STATISTICS, EUROPEAN COMMISSION, DELOITTE, NEWZOO, IBIS WORLD.

