



Stellantis annonce le lancement de la deuxième tranche de son programme de rachat d'actions

AMSTERDAM, le 7 juin 2023 - Stellantis N.V. ("Stellantis" ou la "Société") a annoncé aujourd'hui que dans le cadre de son programme de rachat d'actions (le "Programme"), annoncé le 22 février 2023, d'un montant maximum de 1,5 milliard d'euros (prix d'achat total hors frais annexes), à exécuter sur le marché dans le but d'annuler les actions ordinaires acquises dans le cadre du Programme, et suite à la réalisation de la première tranche du programme comme annoncé le 18 mai 2023, Stellantis a signé un accord de rachat d'actions ordinaires pour la deuxième tranche de son programme avec une société financière indépendante qui réalise ses décisions d'achat de manière indépendante de Stellantis.

Cet accord portera sur un montant maximum de 500 millions d'euros. La deuxième tranche du programme de rachat d'actions ordinaires débutera le 7 juin 2023 et se terminera au plus tard le 7 septembre 2023. Les actions ordinaires achetées dans le cadre de ce programme seront annulées en temps voulu.

Le programme de rachat d'actions ordinaires sera mis en œuvre sur la base de l'autorisation accordée par l'assemblée générale des actionnaires du 13 avril 2023, qui pourra être renouvelée ou étendue, jusqu'à un maximum de 10 % du capital social de la société. Le prix d'achat par action ordinaire ne dépassera pas un montant égal à 110% du prix de marché des actions sur le NYSE, Euronext Milan ou Euronext Paris (selon le cas). Le prix de marché sera calculé comme étant la moyenne du prix le plus élevé de chacun des cinq jours de bourse précédant la date d'acquisition, tel qu'indiqué dans la liste officielle sur le NYSE, Euronext Milan ou Euronext Paris. Les rachats seront effectués sous réserve des conditions de marché et conformément aux règles et réglementations applicables, notamment le règlement 596/2014 sur les

abus de marché et le règlement délégué (UE) 2016/1052 de la Commission.

A ce jour, en prenant en compte la part pertinente de la première tranche de rachat d'actions, l'autorisation restante s'élève à environ 290 millions d'actions, ce qui est plus que suffisant pour couvrir ce programme de rachat d'actions et le rachat potentiel de 99,2 millions d'actions actuellement détenues par le partenaire chinois Dongfeng Corporation, comme annoncé le 15 juillet 2022.

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À propos de Stellantis

Stellantis N.V. (NYSE: STLA / Euronext Milan: STLAM / Euronext Paris: STLAP) fait partie des principaux constructeurs automobiles et fournisseurs de services de mobilité internationaux. Abarth, Alfa Romeo, Chrysler, Citroën, Dodge, DS Automobiles, Fiat, Jeep®, Lancia, Maserati, Opel, Peugeot, Ram, Vauxhall, Free2move et Leasys : emblématiques et chargées d'histoire, nos marques insufflent la passion des visionnaires qui les ont fondées et celle de nos clients actuels au cœur de leurs produits et services avant-gardistes. Forts de notre diversité, nous façonnons la mobilité de demain. Notre objectif : devenir la plus grande tech company de mobilité durable, en termes de qualité et non de taille, tout en créant encore plus de valeur pour l'ensemble de nos partenaires et des communautés au sein desquelles nous opérons. Pour en savoir plus, www.stellantis.com/fr.



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FORWARD-LOOKING STATEMENTS

This communication contains forward-looking statements. In particular, statements regarding future events and anticipated results of operations, business strategies, the anticipated benefits of the proposed transaction, future financial and operating results, the anticipated closing date for the proposed transaction and other anticipated aspects of our operations or operating results are forward-looking statements. These statements may include terms such as “may”, “will”, “expect”, “could”, “should”, “intend”, “estimate”, “anticipate”, “believe”, “remain”, “on track”, “design”, “target”, “objective”, “goal”, “forecast”, “projection”, “outlook”, “prospects”, “plan”, or similar terms. Forward-looking statements are not guarantees of future performance. Rather, they are based on Stellantis’ current state of knowledge, future expectations and projections about future events and are by their nature, subject to inherent risks and uncertainties. They relate to events and depend on circumstances that may or may not occur or exist in the future and, as such, undue reliance should not be placed on them.

Actual results may differ materially from those expressed in forward-looking statements as a result of a variety of factors, including: the impact of the COVID-19 pandemic, the ability of Stellantis to launch new products successfully and to maintain vehicle shipment volumes; changes in the global financial markets, general economic environment and changes in demand for automotive products, which is subject to cyclicity; changes in local economic and political conditions, changes in trade policy and the imposition of global and regional tariffs or tariffs targeted to the automotive industry, the enactment of tax reforms or other changes in tax laws and regulations; Stellantis’ ability to expand certain of their brands globally; its ability to offer innovative, attractive products; its ability to develop, manufacture and sell vehicles with advanced features including enhanced electrification, connectivity and autonomous-driving characteristics; various types of claims, lawsuits, governmental investigations and other contingencies, including product liability and warranty claims and environmental claims, investigations and lawsuits; material operating expenditures in relation to compliance with environmental, health and safety regulations; the intense level of competition in the automotive industry, which may increase due to consolidation; exposure to shortfalls in the funding of Stellantis’ defined benefit pension plans; the ability to provide or arrange for access to adequate financing for dealers and retail customers and associated risks related to the establishment and operations of financial services companies; the ability to access funding to execute Stellantis’ business plans and improve its businesses, financial condition and results of operations; a significant malfunction, disruption or security breach compromising information technology systems or the electronic control systems contained in Stellantis’ vehicles; Stellantis’ ability to realize anticipated benefits from joint venture arrangements; disruptions arising from political, social and economic instability; risks associated with our relationships with employees, dealers and suppliers; increases in costs, disruptions of supply or shortages of raw materials, parts, components and systems used in Stellantis’ vehicles; developments in labor and industrial relations and developments in applicable labor laws; exchange rate fluctuations, interest rate changes, credit risk and other market risks; political and civil unrest; earthquakes or other disasters; risks and other items described in the Company’s Annual Report on Form 20-F for the year ended December 31, 2022 and Current Reports on Form 6-K and amendments thereto filed with the SEC; and other risks and uncertainties.

Any forward-looking statements contained in this communication speak only as of the date of this document and Stellantis disclaims any obligation to update or revise publicly forward-looking statements. Further information concerning Stellantis and its businesses, including factors that could materially affect Stellantis’ financial results, is included in Stellantis’ reports and filings with the U.S. Securities and Exchange Commission and AFM.