# BREXIT AND THE AUTO INDUSTRY: FACTS AND FIGURES 

## GLOBAL TRADE

## European Union

EU vehicle imports:

- Total value: $€ 48,019$ million
- Quantity: 3,640,975 units

EU vehicle exports:

- Total value: $€ 138,536$ million
- Quantity: 6,130,169 units


## United Kingdom

UK vehicle imports:

- Total value: $€ 43,678$ million
- Quantity: 2,814,088 units

UK vehicle exports:

- Total value: $€ 36,462$ million
- Quantity: 1,883,679 units


## EU-UK AUTOMOTIVE TRADE¹

Motor vehicles (cars, commercial vehicles, buses and coaches)

- EU27 exports to UK in 2017: 2.3 million vehicles worth about $€_{3} 8.4$ billion
- $28 \%$ of the EU global vehicle export value
- $88 \%$ of the UK global vehicle import value
- UK exports to EU27 in 2017: 804,332 vehicles worth about $€ 14.5$ billion
- $40 \%$ of the UK global vehicle export value
- $30 \%$ of the EU global vehicle import value


## Parts and accessories (including vehicle bodies and chassis)

- EU27 exports to UK in 2017: 14.1 million units worth €11.4 billion
- $24 \%$ of the EU global part/accessory export value
- $79 \%$ of the UK global part/accessory import value
- UK exports to EU27 in 2017: 21.7 million units worth about $€ 3.8$ billion
- 68\% of the UK global part/accessory export value
- $17 \%$ of the EU global part/accessory import value

[^0]
## AUTOMOTIVE TRADE BETWEEN THE UK AND ITS MAIN EU PARTNERS

- $80 \%$ of the UK's car production is exported, of which $54 \%$ goes to EU member states ${ }^{2}$.
- The other way around, the EU countries represent $82 \%$ of the UK's motor vehicle import volume, worth $€ 38$ billion.

The graphic below provides an overview of motor vehicle trade between the United Kingdom and its main EU partners (Germany, Spain, France, Belgium, Poland, Italy and the Netherlands) in 2017, covering exports and imports of motor vehicles, automotive parts and accessories.

Import and export of motor vehicles, automotive parts and accessories (in billion euros, 2017) ${ }^{3}$

Exports to UK Imports from UK Balance


[^1]
## MOTOR VEHICLE REGISTRATIONS

## Passenger cars

Overall in 2017, European demand for cars grew ( $+3.4 \%$ ) for the fourth consecutive year, reaching more than 15 million new passenger cars registered for the first time since 2007.

Top 5 - New passenger car registrations in the EU

|  | 2017 | $\mathbf{2 0 1 6}$ | \% change 17/16 |
| :--- | ---: | ---: | ---: |
| GERMANY | $3,441,262$ | $3,351,607$ | +2.7 |
| UNITED KINGDOM | $2,540,617$ | $2,692,786$ | -5.7 |
| FRANCE | $2,110,748$ | $2,015,177$ | +4.7 |
| ITALY | $1,970,497$ | $1,825,892$ | +7.9 |
| SPAIN | $1,234,931$ | $1,147,009$ | +7.7 |
| EU TOTAL | $15,137,732$ | $14,641,415$ | +3.4 |

Source: ACEA

## Commercial vehicles

The EU market for commercial vehicles expanded during 2017, reaching more than 2.4 million registrations, up 3.3\% compared to 2016.

Top 5 - New commercial vehicle registrations in the EU

|  | 2017 | $\mathbf{2 0 1 6}$ | \% change |
| :--- | ---: | ---: | ---: |
| FRANCE | 495,052 | 463,295 | $6.9 \%$ |
| UNITED KINGDOM | 421,935 | 438,382 | $-3.8 \%$ |
| GERMANY | 369,146 | 357,260 | $3.3 \%$ |
| ITALY | 221,263 | 226,383 | $-2.3 \%$ |
| SPAIN | 227,303 | 200,338 | $13.5 \%$ |
| EU TOTAL | $2,404,971$ | $2,327,580$ | $3.3 \%$ |

[^2]
## MOTOR VEHICLE PRODUCTION

EU car production increased by $0.5 \%$ in 2017 . With almost 17 million passenger cars built in total last year, pre-crisis levels from 2007 were exceeded for the first time.

Among the main producing countries in Western Europe, output grew in France ( $+6.8 \%$ ) and Italy $(+4.2 \%)$, while car production contracted in the United Kingdom ( $-3.0 \%$ ), Spain ( $-2.7 \%$ ) and Germany (-1.7\%).

Top 10 - Passenger car producing countries in the EU

|  | $2017^{4}$ | $\mathbf{2 0 1 6}$ | \% change |
| :--- | ---: | ---: | ---: |
| GERMANY | $5,645,581$ | $5,746,808$ | $-1.8 \%$ |
| SPAIN | $2,291,492$ | $2,354,117$ | $-2.7 \%$ |
| FRANCE | $1,748,000$ | $1,636,000$ | $6.8 \%$ |
| UNITED KINGDOM | $1,671,166$ | $1,722,698$ | $-3.0 \%$ |
| CZECH REPUBLIC | $1,413,881$ | $1,344,182$ | $5.2 \%$ |
| SLOVAKIA | $1,001,520$ | $1,040,000$ | $-3.7 \%$ |
| ITALY | 742,642 | 712,971 | $4.2 \%$ |
| POLAND | 514,700 | 554,600 | $-7.2 \%$ |
| HUNGARY | 502,000 | 523,000 | $-4.0 \%$ |
| ROMANIA | 359,240 | 358,861 | $+0.1 \%$ |
| EU TOTAL | $16,973,088$ | $16,887,225$ | $+0.5 \%$ |

[^3][^4]
## EMPLOYMENT AND ECONOMY

European automobile manufacturers currently operate more than 300 assembly and production plants across the European continent. Some 12.6 million people, or $5.7 \%$ of the EU employed population, work in the automotive sector. The sector contributes $6.5 \%$ to the EU's GDP. Moreover, the 3.3 million (direct and indirect) high-skilled jobs in automotive manufacturing represent 10.9\% of EU's manufacturing employment.

The UK is home to over 30 production facilities, producing both engines and whole vehicles, as well as many more suppliers to the auto industry. In total, the sector employs some 814,000 people in the United Kingdom. At least 10\% of people employed in the UK automotive manufacturing sector are from elsewhere in the EU5.

The auto sector directly employs $\mathbf{2 . 5}$ million Europeans in manufacturing

| AUSTRIA | 30,804 | ITALY | 159,148 |
| :---: | :---: | :---: | :---: |
| BELGIUM | 30,838 | LATVIA | 1,821 |
| BULGARIA | 20,512 | LITHUANIA | 4,496 |
| CROATIA | 2,825 | LUXEMBOURG | 314 |
| CYPRUS | 104 | NETHERLANDS | 20,295 |
| CZECH REPUBLIC | 159,732 | POLAND | 178,274 |
| DENMARK | 1,606 | PORTUGAL | 33,436 |
| ESTONIA | 3,233 | ROMANIA | 168,689 |
| FINLAND | 7,282 | SLOVAKIA | 66,356 |
| FRANCE | 224,000 | SLOVENIA | 12,746 |
| GERMANY | 850,857 | SPAIN | 142,480 |
| GREECE | 1,765 | SWEDEN | 68,336 |
| HUNGARY | 88,532 | UNITED KINGDOM | 169,000 |
| IRELAND | 2,311 |  |  |

EU TOTAL 2,449,792
Source: EUROSTAT

[^5]
[^0]:    ${ }^{1}$ Source: EUROSTAT

[^1]:    ${ }^{2}$ Source: SMMT
    ${ }^{3}$ Source: EUROSTAT

[^2]:    Source: ACEA

[^3]:    Source: OICA

[^4]:    4 Provisional figures

[^5]:    ${ }^{5}$ Source: SMMT

