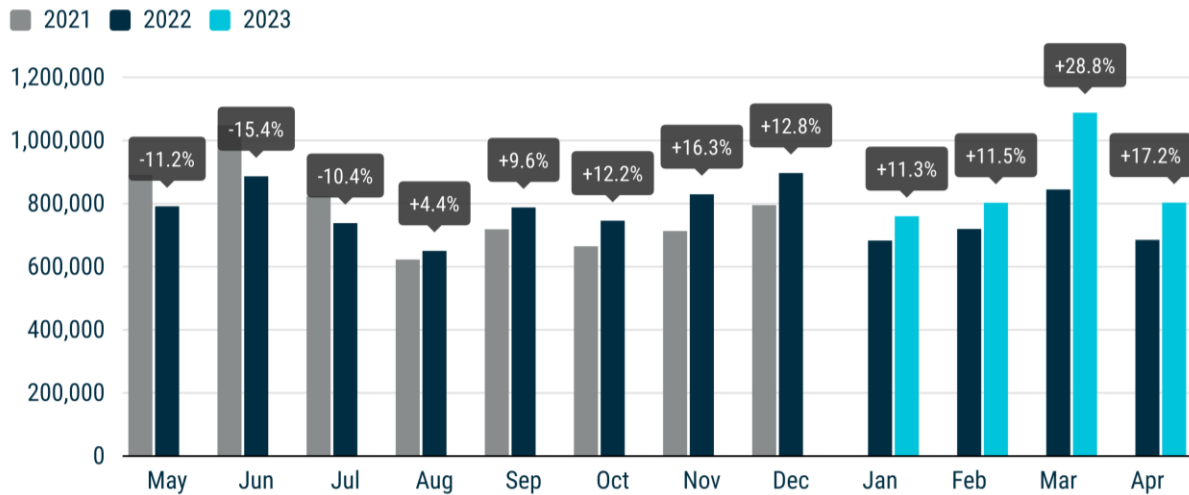


NEW PASSENGER CAR REGISTRATIONS, EUROPEAN UNION

**PRESS RELEASE EMBARGO**  
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**New car registrations: +17.2% in April, battery electric 11.8% market share**



**PASSENGER CAR REGISTRATIONS**

In **April 2023**, the EU car market saw a significant increase in passenger car registrations, with 803,188 units sold, marking a 17.2% growth from the previous year. All the EU’s major markets grew solidly last month, with Italy (+29.2%) and France (+21.9%) leading the way.

From **January to April 2023**, the EU car market grew by 17.8% to 3.5 million registered cars. Despite the year-on-year improvement, sales were still down by 22.8% compared to the same period in 2019, highlighting the EU car market’s ongoing struggle. Among the four major EU markets, Spain (+33.7%) saw the highest gains, followed by Italy (+26.9%), France (+16.7%), and Germany (+7.9%).

**FUEL TYPES OF NEW CARS**

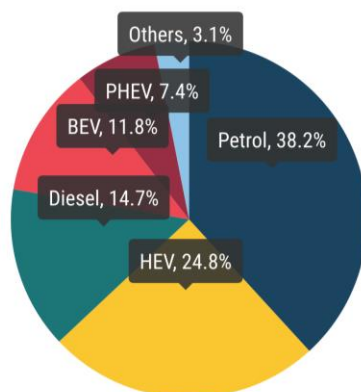
In **April**, the market share of battery electric cars experienced a significant upturn, rising from 9.1% to 11.8%. While hybrids now represent 24.8% of the EU new car market, petrol cars continue to dominate with the largest share at 38.2%.

Data source: the European Automobile Manufacturers’ Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and S&P Global Mobility.

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■ Petrol 
 ■ Hybrid electric 
 ■ Diesel 
 ■ Battery electric 
 ■ Plug-in hybrid 
 ■ Others

% SHARE



## Electric cars

**Last month**, EU registrations of new battery electric cars recorded a significant increase (+51.9%), reaching 94,561 units. This represents a market share of 11.8%, an increase of almost 3% compared to April 2022. Most EU markets recorded double- and triple-digit percentage gains, including the two largest: France (+34.8%) and Germany (+34.1%). This amounted to a cumulative increase of 45.1%, with 415,579 units sold in the first four months of 2023.

Hybrid electric vehicles (HEVs) continued to grow in April, with sales up by 22.7% to 199,407 units. This growth was primarily due to double-digit increases in the EU's four key markets: Germany (+35.9%), France (+28.6%), Italy (+28.3%), and Spain (+14.4%). As a result, HEVs now occupy a market share of 24.8% (up from 23.7% in April 2022).

Despite a 4.3% growth in March, the EU market for plug-in hybrid vehicles (PHEVs) declined in April (-5.5%), with sales dropping significantly in Germany (-45.7%), the largest market for this fuel type. Consequently, the overall PHEV market share declined from 9.2% in April last year to 7.4% in 2023.

## Petrol and diesel cars

New petrol car registrations in the EU had another strong month in April, with sales increasing by 17.3%, reaching 306,757 units. This amounts to a market share of 38.2%, the same share as in April 2022. Growth was mainly driven by solid results in the four key EU markets, particularly Italy (+39.3%) and France (+31.3%). Since the beginning of the year, EU petrol sales have reached nearly 1.3 million units, a remarkable 18.3% increase from the same period in 2022.

The EU diesel car market remained stable in April (+0.03%), despite positive performance in two of the bloc's largest markets: Italy (+21.5%) and Germany (+2.4%). Diesel cars represent 14.7% of the EU market share, down from 17.2% in April 2022.

# NEW PASSENGER CAR REGISTRATIONS BY MARKET AND FUEL TYPE

## MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC <sup>1</sup>			OTHERS <sup>2</sup>			PETROL			DIESEL			TOTAL		
	April 2023	April 2022	% change 23/22	April 2023	April 2022	% change 23/22	April 2023	April 2022	% change 23/22	April 2023	April 2022	% change 23/22	April 2023	April 2022	% change 23/22	April 2023	April 2022	% change 23/22	April 2023	April 2022	% change 23/22
Austria	3,395	1,849	+83.6	1,345	1,091	+23.3	3,965	3,406	+16.4	2	1	+100.0	6,355	6,652	-4.5	3,442	3,365	+2.3	18,504	16,364	+13.1
Belgium	6,486	2,349	+176.1	7,770	4,652	+67.0	2,650	2,140	+23.8	397	171	+132.2	18,599	14,287	+30.2	3,970	4,803	-17.3	39,872	28,402	+40.4
Bulgaria	105	78	+34.6	24	10	+140.0	45	69	-34.8	0	0		1,977	1,814	+9.0	687	392	+75.3	2,838	2,363	+20.1
Croatia	114	48	+137.5	110	57	+93.0	1,456	872	+67.0	177	251	-29.5	3,041	2,378	+27.9	1,227	648	+89.4	6,125	4,254	+44.0
Cyprus	16	15	+6.7	22	17	+29.4	236	296	-20.3	0	0		468	382	+22.5	41	37	+10.8	783	747	+4.8
Czech Republic	472	265	+78.1	375	259	+44.8	2,988	2,244	+33.2	348	328	+6.1	9,633	8,155	+18.1	4,613	3,463	+33.2	18,429	14,714	+25.2
Denmark	3,471	1,452	+139.0	1,519	1,849	-17.8	2,399	2,236	+7.3	0	0		4,042	4,748	-14.9	635	725	-12.4	12,066	11,010	+9.6
Estonia	112	79	+41.8	30	45	-33.3	707	600	+17.8	8	17	-52.9	813	772	+5.3	253	265	-4.5	1,923	1,778	+8.2
Finland	2,347	777	+202.1	1,673	1,188	+40.8	1,895	2,233	-15.1	36	19	+89.5	1,030	1,762	-41.5	322	453	-28.9	7,303	6,432	+13.5
France	17,113	12,692	+34.8	10,882	10,266	+6.0	30,933	24,046	+28.6	6,215	3,839	+61.9	53,478	40,731	+31.3	13,885	17,150	-19.0	132,506	108,724	+21.9
Germany	29,740	22,175	+34.1	11,787	21,697	-45.7	47,681	35,089	+35.9	1,082	984	+10.0	76,519	65,030	+17.7	36,138	35,289	+2.4	202,947	180,264	+12.6
Greece	463	229	+102.2	434	533	-18.6	3,017	2,641	+14.2	359	222	+61.7	4,768	4,163	+14.5	1,198	1,501	-20.2	10,239	9,289	+10.2
Hungary	400	279	+43.4	426	407	+4.7	3,374	3,775	-10.6	65	61	+6.6	3,059	3,385	-9.6	1,225	1,183	+3.6	8,549	9,090	-6.0
Ireland	1,862	1,280	+45.5	841	585	+43.8	1,416	1,352	+4.7	0	37	-100.0	3,054	2,252	+35.6	1,744	2,351	-25.8	8,917	7,857	+13.5
Italy	3,985	3,032	+31.4	5,948	5,367	+10.8	43,744	34,098	+28.3	10,539	8,070	+30.6	37,031	26,579	+39.3	24,577	20,228	+21.5	125,824	97,374	+29.2
Latvia	159	66	+140.9	45	17	+164.7	396	270	+46.7	26	25	+4.0	790	705	+12.1	210	214	-1.9	1,626	1,297	+25.4
Lithuania	190	91	+108.8	0	0		855	837	+2.2	0	0		1,021	1,222	-16.4	257	195	+31.8	2,323	2,345	-0.9
Luxembourg	765	480	+59.4	402	328	+22.6	716	555	+29.0	0	0		1,594	1,217	+31.0	699	761	-8.1	4,176	3,341	+25.0
Malta	86	74	+16.2	103	94	+9.6	100	120	-16.7	0	0		209	316	-33.9	49	32	+53.1	547	636	-14.0
Netherlands	8,316	4,742	+75.4	3,754	3,140	+19.6	7,362	5,758	+27.9	111	120	-7.5	9,623	7,587	+26.8	503	591	-14.9	29,669	21,938	+35.2
Poland	1,230	794	+54.9	1,162	807	+44.0	12,030	12,087	-0.5	1,029	790	+30.3	16,231	16,269	-0.2	3,803	4,135	-8.0	35,485	34,882	+1.7
Portugal	2,006	1,030	+94.8	1,906	1,221	+56.1	2,583	1,883	+37.2	982	381	+157.7	6,757	5,847	+15.6	1,873	2,113	-11.4	16,107	12,475	+29.1
Romania	881	830	+6.1	0	0		2,836	2,238	+26.7	1,186	625	+89.8	3,642	3,592	+1.4	1,320	1,184	+11.5	9,865	8,469	+16.5
Slovakia	175	89	+96.6	186	57	+226.3	1,910	1,387	+37.7	117	125	-6.4	3,315	3,548	-6.6	1,189	852	+39.6	6,892	6,058	+13.8
Slovenia	307	113	+171.7	84	29	+189.7	436	503	-13.3	48	58	-17.2	2,552	2,453	+4.0	911	762	+19.6	4,338	3,918	+10.7
Spain	3,437	1,924	+78.6	4,326	4,331	-0.1	21,970	19,199	+14.4	1,453	1,371	+6.0	32,413	30,100	+7.7	11,150	12,187	-8.5	74,749	69,112	+8.2
Sweden	6,928	5,421	+27.8	4,549	5,146	-11.6	1,707	2,529	-32.5	573	186	+208.1	4,743	5,566	-14.8	2,086	3,094	-32.6	20,586	21,942	-6.2
<b>EUROPEAN UNION</b>	<b>94,561</b>	<b>62,253</b>	<b>+51.9</b>	<b>59,703</b>	<b>63,193</b>	<b>-5.5</b>	<b>199,407</b>	<b>162,463</b>	<b>+22.7</b>	<b>24,753</b>	<b>17,681</b>	<b>+40.0</b>	<b>306,757</b>	<b>261,512</b>	<b>+17.3</b>	<b>118,007</b>	<b>117,973</b>	<b>+0.03</b>	<b>803,188</b>	<b>685,075</b>	<b>+17.2</b>
Iceland	475	279	+70.3	200	470	-57.4	453	345	+31.3	0	0		233	193	+20.7	268	116	+131.0	1,629	1,403	+16.1
Norway	7,471	7,200	+3.8	703	982	-28.4	399	709	-43.7	0	5	-100.0	112	513	-78.2	291	314	-7.3	8,976	9,723	-7.7
Switzerland	3,375	2,088	+61.6	1,443	1,278	+12.9	5,061	4,199	+20.5	5	16	-68.8	6,617	6,106	+8.4	1,648	1,959	-15.9	18,149	15,646	+16.0
<b>EFTA</b>	<b>11,321</b>	<b>9,567</b>	<b>+18.3</b>	<b>2,346</b>	<b>2,730</b>	<b>-14.1</b>	<b>5,913</b>	<b>5,253</b>	<b>+12.6</b>	<b>5</b>	<b>21</b>	<b>-76.2</b>	<b>6,962</b>	<b>6,812</b>	<b>+2.2</b>	<b>2,207</b>	<b>2,389</b>	<b>-7.6</b>	<b>28,754</b>	<b>26,772</b>	<b>+7.4</b>
United Kingdom	20,522	12,899	+59.1	8,595	6,449	+33.3	41,163	38,461	+7.0	0	0		56,885	54,633	+4.1	5,825	6,725	-13.4	132,990	119,167	+11.6
<b>EU + EFTA + UK</b>	<b>126,404</b>	<b>84,719</b>	<b>+49.2</b>	<b>70,644</b>	<b>72,372</b>	<b>-2.4</b>	<b>246,483</b>	<b>206,177</b>	<b>+19.5</b>	<b>24,758</b>	<b>17,702</b>	<b>+39.9</b>	<b>370,604</b>	<b>322,957</b>	<b>+14.8</b>	<b>126,039</b>	<b>127,087</b>	<b>-0.8</b>	<b>964,932</b>	<b>831,014</b>	<b>+16.1</b>

<sup>1</sup> Includes full and mild hybrids

<sup>2</sup> Includes fuel cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

## NEW PASSENGER CAR REGISTRATIONS BY MARKET AND FUEL TYPE

### YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC <sup>1</sup>			OTHERS <sup>2</sup>			PETROL			DIESEL			TOTAL		
	Jan-Apr	Jan-Apr	% change	Jan-Apr	Jan-Apr	% change	Jan-Apr	Jan-Apr	% change	Jan-Apr	Jan-Apr	% change	Jan-Apr	Jan-Apr	% change	Jan-Apr	Jan-Apr	% change	Jan-Apr	Jan-Apr	% change
	2023	2022	23/22	2023	2022	23/22	2023	2022	23/22	2023	2022	23/22	2023	2022	23/22	2023	2022	23/22	2023	2022	23/22
Austria	14,630	9,015	+62.3	5,737	4,297	+33.5	16,647	13,108	+27.0	4	46	-91.3	28,316	27,051	+4.7	16,222	15,222	+6.6	81,556	68,739	+18.6
Belgium	27,265	11,978	+127.6	30,351	19,854	+52.9	12,587	9,548	+31.8	1,425	1,093	+30.4	80,968	64,940	+24.7	18,760	24,135	-22.3	171,356	131,548	+30.3
Bulgaria	583	201	+190.0	73	38	+92.1	239	265	-9.8	1	0		7,635	6,982	+9.4	2,163	1,539	+40.5	10,694	9,025	+18.5
Croatia	676	297	+127.6	362	285	+27.0	4,245	3,177	+33.6	607	621	-2.3	9,688	7,021	+38.0	3,706	2,488	+49.0	19,284	13,889	+38.8
Cyprus	194	43	+351.2	132	79	+67.1	1,626	1,184	+37.3	0	1	-100.0	2,681	2,272	+18.0	187	228	-18.0	4,820	3,807	+26.6
Czech Republic	1,795	1,050	+71.0	1,631	948	+72.0	12,586	8,962	+40.4	1,357	1,621	-16.3	39,922	34,363	+16.2	17,479	15,161	+15.3	74,770	62,105	+20.4
Denmark	15,375	7,386	+108.2	5,423	7,395	-26.7	10,270	9,977	+2.9	0	3	-100.0	18,675	17,445	+7.1	2,283	3,015	-24.3	52,026	45,221	+15.0
Estonia	357	226	+58.0	161	188	-14.4	2,972	2,484	+19.6	25	119	-79.0	3,114	2,862	+8.8	952	1,090	-12.7	7,581	6,969	+8.8
Finland	8,933	3,817	+134.0	5,513	5,621	-1.9	7,951	9,350	-15.0	142	154	-7.8	4,523	7,329	-38.3	1,207	1,890	-36.1	28,269	28,161	+0.4
France	81,972	56,198	+45.9	47,398	39,576	+19.8	124,620	99,855	+24.8	22,946	20,391	+12.5	215,440	180,718	+19.2	61,017	77,346	-21.1	553,393	474,084	+16.7
Germany	124,476	105,847	+17.6	49,332	89,468	-44.9	203,917	156,630	+30.2	4,573	6,808	-32.8	325,069	285,923	+13.7	162,398	161,542	+0.5	869,765	806,218	+7.9
Greece	1,855	734	+152.7	2,200	1,807	+21.7	12,194	8,828	+38.1	1,248	1,091	+14.4	19,693	14,316	+37.6	6,821	4,940	+38.1	44,011	31,716	+38.8
Hungary	2,053	1,551	+32.4	1,846	1,676	+10.1	15,393	15,396	-0.02	292	293	-0.3	14,161	14,413	-1.7	4,364	4,449	-1.9	38,109	37,778	+0.9
Ireland	11,155	7,515	+48.4	5,467	4,550	+20.2	13,392	14,084	-4.9	0	81	-100.0	22,007	16,302	+35.0	14,969	15,230	-1.7	66,990	57,762	+16.0
Italy	20,338	14,321	+42.0	24,912	22,037	+13.0	196,586	149,672	+31.3	50,489	42,612	+18.5	153,831	118,775	+29.5	106,697	88,340	+20.8	552,853	435,757	+26.9
Latvia	562	225	+149.8	197	73	+169.9	1,777	1,263	+40.7	109	117	-6.8	2,608	2,456	+6.2	1,019	873	+16.7	6,272	5,007	+25.3
Lithuania	598	348	+71.8	0	0		3,419	3,629	-5.8	0	0		3,887	3,849	+1.0	1,045	1,011	+3.4	8,949	8,837	+1.3
Luxembourg	3,278	2,095	+56.5	1,615	1,391	+16.1	3,233	2,561	+26.2	0	2	-100.0	6,082	5,206	+16.8	3,117	3,433	-9.2	17,325	14,688	+18.0
Malta	343	270	+27.0	410	439	-6.6	422	375	+12.5	1	4	-75.0	774	1,010	-23.4	184	86	+114.0	2,134	2,184	-2.3
Netherlands	33,525	17,162	+95.3	17,219	13,134	+31.1	29,590	27,183	+8.9	573	699	-18.0	45,556	40,080	+13.7	1,631	2,025	-19.5	128,094	100,283	+27.7
Poland	5,325	3,046	+74.8	4,217	3,433	+22.8	58,435	45,860	+27.4	4,260	4,662	-8.6	71,136	66,289	+7.3	15,143	13,633	+11.1	158,516	136,923	+15.8
Portugal	10,405	4,760	+118.6	7,389	5,162	+43.1	11,267	7,796	+44.5	3,052	1,304	+134.0	26,482	19,472	+36.0	9,703	8,875	+9.3	68,298	47,369	+44.2
Romania	4,021	2,938	+36.9	0	0		12,678	10,136	+25.1	6,989	3,942	+77.3	17,784	15,253	+16.6	5,359	5,178	+3.5	46,831	37,447	+25.1
Slovakia	572	390	+46.7	681	421	+61.8	7,805	5,826	+34.0	617	599	+3.0	14,578	14,079	+3.5	4,794	3,964	+20.9	29,047	25,279	+14.9
Slovenia	1,453	666	+118.2	349	217	+60.8	1,742	2,208	-21.1	222	229	-3.1	10,729	10,338	+3.8	3,293	3,012	+9.3	17,788	16,670	+6.7
Spain	14,010	9,174	+52.7	19,202	14,782	+29.9	94,242	65,870	+43.1	6,662	4,394	+51.6	134,769	97,518	+38.2	43,429	41,773	+4.0	312,314	233,511	+33.7
Sweden	29,830	25,133	+18.7	17,352	22,813	-23.9	7,768	8,653	-10.2	2,201	1,133	+94.3	18,699	21,948	-14.8	8,040	12,001	-33.0	83,890	91,681	-8.5
<b>EUROPEAN UNION</b>	<b>415,579</b>	<b>286,386</b>	<b>+45.1</b>	<b>249,169</b>	<b>259,684</b>	<b>-4.0</b>	<b>867,603</b>	<b>683,880</b>	<b>+26.9</b>	<b>107,795</b>	<b>92,019</b>	<b>+17.1</b>	<b>1,298,807</b>	<b>1,098,210</b>	<b>+18.3</b>	<b>515,982</b>	<b>512,479</b>	<b>+0.7</b>	<b>3,454,935</b>	<b>2,932,658</b>	<b>+17.8</b>
Iceland	2,075	1,613	+28.6	663	1,257	-47.3	1,034	803	+28.8	2	0		634	481	+31.8	718	466	+54.1	5,126	4,620	+11.0
Norway	31,702	34,000	-6.8	2,243	3,320	-32.4	2,259	1,892	+19.4	0	8	-100.0	452	1,523	-70.3	985	1,323	-25.5	37,641	42,066	-10.5
Switzerland	13,625	10,908	+24.9	6,648	6,276	+5.9	21,304	17,558	+21.3	41	66	-37.9	28,119	26,715	+5.3	7,229	8,350	-13.4	76,966	69,873	+10.2
<b>EFTA</b>	<b>47,402</b>	<b>46,521</b>	<b>+1.9</b>	<b>9,554</b>	<b>10,853</b>	<b>-12.0</b>	<b>24,597</b>	<b>20,253</b>	<b>+21.4</b>	<b>43</b>	<b>74</b>	<b>-41.9</b>	<b>29,205</b>	<b>28,719</b>	<b>+1.7</b>	<b>8,932</b>	<b>10,139</b>	<b>-11.9</b>	<b>119,733</b>	<b>116,559</b>	<b>+2.7</b>
United Kingdom	96,752	77,064	+25.5	40,360	36,210	+11.5	197,214	160,640	+22.8	0	0		267,447	232,402	+15.1	25,477	30,411	-16.2	627,250	536,727	+16.9
<b>EU + EFTA + UK</b>	<b>559,733</b>	<b>409,971</b>	<b>+36.5</b>	<b>299,083</b>	<b>306,747</b>	<b>-2.5</b>	<b>1,089,414</b>	<b>864,773</b>	<b>+26.0</b>	<b>107,838</b>	<b>92,093</b>	<b>+17.1</b>	<b>1,595,459</b>	<b>1,359,331</b>	<b>+17.4</b>	<b>550,391</b>	<b>553,029</b>	<b>-0.5</b>	<b>4,201,918</b>	<b>3,585,944</b>	<b>+17.2</b>

<sup>1</sup> Includes full and mild hybrids

<sup>2</sup> Includes fuel cell electric vehicles (FCEVs), natural gas vehicles (NGVs), LPG, E85/ethanol, and other fuels

## NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION

	APRIL					JANUARY-APRIL				
	% share <sup>1</sup>		Units		% change	% share <sup>1</sup>		Units		% change
	2023	2022	2023	2022	23/22	2023	2022	2023	2022	23/22
<b>Volkswagen Group</b>	<b>27.4</b>	<b>24.5</b>	<b>220,459</b>	<b>168,019</b>	<b>+31.2</b>	<b>26.1</b>	<b>24.6</b>	<b>900,044</b>	<b>722,325</b>	<b>+24.6</b>
Volkswagen	11.4	10.5	91,755	72,048	+27.4	10.8	10.4	374,339	306,196	+22.3
Skoda	5.7	4.7	45,922	32,307	+42.1	5.5	5.0	191,027	146,414	+30.5
Audi	5.7	5.2	45,653	35,341	+29.2	5.4	5.2	186,401	151,253	+23.2
Seat	2.2	2.2	18,045	14,979	+20.5	2.2	2.3	75,702	66,536	+13.8
Cupra	1.6	1.3	12,853	8,848	+45.3	1.3	1.0	45,741	30,175	+51.6
Porsche	0.7	0.6	5,911	4,133	+43.0	0.7	0.7	25,458	20,381	+24.9
Others <sup>2</sup>	0.0	0.1	320	363	-11.8	0.0	0.0	1,376	1,370	+0.4
<b>Stellantis</b>	<b>18.6</b>	<b>20.1</b>	<b>149,786</b>	<b>137,767</b>	<b>+8.7</b>	<b>19.2</b>	<b>20.4</b>	<b>661,973</b>	<b>597,639</b>	<b>+10.8</b>
Peugeot	5.7	5.8	46,149	39,730	+16.2	6.0	6.2	208,314	183,243	+13.7
Fiat <sup>3</sup>	3.5	4.4	28,467	30,106	-5.4	3.6	4.1	124,857	118,994	+4.9
Opel	3.6	3.5	29,177	23,961	+21.8	3.5	3.7	121,947	108,962	+11.9
Citroen	3.1	4.0	25,230	27,175	-7.2	3.4	3.9	117,675	115,234	+2.1
Jeep	1.0	1.2	8,428	8,111	+3.9	1.1	1.2	38,875	35,440	+9.7
DS	0.5	0.5	3,796	3,728	+1.8	0.5	0.5	16,557	14,453	+14.6
Alfa Romeo	0.5	0.3	4,291	1,904	+125.4	0.5	0.2	16,138	6,570	+145.6
Lancia/Chrysler	0.5	0.4	3,723	2,764	+34.7	0.4	0.5	14,847	13,549	+9.6
Others <sup>4</sup>	0.1	0.0	525	288	+82.3	0.1	0.0	2,763	1,194	+131.4
<b>Renault Group</b>	<b>11.4</b>	<b>9.5</b>	<b>91,413</b>	<b>64,788</b>	<b>+41.1</b>	<b>10.9</b>	<b>9.9</b>	<b>377,311</b>	<b>289,403</b>	<b>+30.4</b>
Renault	6.3	5.3	50,200	36,272	+38.4	5.8	5.6	198,896	163,664	+21.5
Dacia	5.1	4.1	41,013	28,250	+45.2	5.1	4.3	177,830	124,928	+42.3
Alpine	0.0	0.0	200	266	-24.8	0.0	0.0	585	811	-27.9
<b>Hyundai Group</b>	<b>9.1</b>	<b>10.5</b>	<b>73,248</b>	<b>71,957</b>	<b>+1.8</b>	<b>8.5</b>	<b>9.6</b>	<b>292,701</b>	<b>281,607</b>	<b>+3.9</b>
Kia	5.1	5.7	41,099	38,939	+5.5	4.5	5.1	154,107	148,885	+3.5
Hyundai	4.0	4.8	32,149	33,018	-2.6	4.0	4.5	138,594	132,722	+4.4
<b>Toyota Group</b>	<b>6.2</b>	<b>7.4</b>	<b>50,172</b>	<b>50,910</b>	<b>-1.4</b>	<b>7.0</b>	<b>7.2</b>	<b>241,353</b>	<b>211,992</b>	<b>+13.9</b>
Toyota	5.8	7.2	46,893	49,082	-4.5	6.6	6.9	229,558	203,197	+13.0
Lexus	0.4	0.3	3,279	1,828	+79.4	0.3	0.3	11,795	8,795	+34.1
<b>BMW Group</b>	<b>6.7</b>	<b>7.2</b>	<b>53,858</b>	<b>49,571</b>	<b>+8.6</b>	<b>6.3</b>	<b>7.0</b>	<b>218,876</b>	<b>204,141</b>	<b>+7.2</b>
BMW	5.5	6.2	43,954	42,299	+3.9	5.1	5.6	177,010	164,447	+7.6
Mini	1.2	1.1	9,903	7,272	+36.2	1.2	1.4	41,865	39,694	+5.5
<b>Mercedes-Benz</b>	<b>5.5</b>	<b>6.1</b>	<b>44,263</b>	<b>41,850</b>	<b>+5.8</b>	<b>5.7</b>	<b>5.9</b>	<b>197,272</b>	<b>173,702</b>	<b>+13.57</b>
Mercedes	5.2	5.8	42,129	39,835	+5.8	5.5	5.6	189,829	165,608	+14.6
Smart	0.3	0.3	2,134	2,015	+5.9	0.2	0.3	7,443	8,094	-8.0
<b>Ford</b>	<b>3.7</b>	<b>4.3</b>	<b>29,669</b>	<b>29,765</b>	<b>-0.3</b>	<b>3.7</b>	<b>4.5</b>	<b>128,999</b>	<b>130,940</b>	<b>-1.5</b>
<b>Tesla</b>	<b>1.3</b>	<b>0.2</b>	<b>10,685</b>	<b>1,202</b>	<b>+788.9</b>	<b>2.3</b>	<b>1.3</b>	<b>80,103</b>	<b>37,710</b>	<b>+112.4</b>
<b>Volvo Cars</b>	<b>2.0</b>	<b>2.1</b>	<b>16,086</b>	<b>14,579</b>	<b>+10.3</b>	<b>2.0</b>	<b>2.2</b>	<b>69,884</b>	<b>65,620</b>	<b>+6.5</b>
<b>Nissan</b>	<b>1.7</b>	<b>1.9</b>	<b>13,305</b>	<b>13,100</b>	<b>+1.6</b>	<b>2.0</b>	<b>1.8</b>	<b>68,182</b>	<b>53,334</b>	<b>+27.8</b>
<b>Mazda</b>	<b>1.1</b>	<b>1.1</b>	<b>9,031</b>	<b>7,377</b>	<b>+22.4</b>	<b>1.4</b>	<b>1.2</b>	<b>49,823</b>	<b>36,112</b>	<b>+38.0</b>
<b>Suzuki</b>	<b>1.3</b>	<b>1.1</b>	<b>10,753</b>	<b>7,407</b>	<b>+45.2</b>	<b>1.4</b>	<b>1.2</b>	<b>47,491</b>	<b>36,564</b>	<b>+29.9</b>
<b>Jaguar Land Rover Group</b>	<b>0.7</b>	<b>1.0</b>	<b>5,463</b>	<b>7,137</b>	<b>-23.5</b>	<b>0.7</b>	<b>0.6</b>	<b>22,484</b>	<b>18,556</b>	<b>+21.2</b>
Land Rover	0.6	0.8	4,781	5,736	-16.6	0.6	0.5	19,128	14,220	+34.5
Jaguar	0.1	0.2	682	1,401	-51.3	0.1	0.1	3,356	4,336	-22.6
<b>Mitsubishi</b>	<b>0.4</b>	<b>0.8</b>	<b>2,937</b>	<b>5,642</b>	<b>-47.9</b>	<b>0.3</b>	<b>0.6</b>	<b>11,192</b>	<b>18,991</b>	<b>-41.1</b>
<b>Honda</b>	<b>0.2</b>	<b>0.6</b>	<b>1,474</b>	<b>4,080</b>	<b>-63.9</b>	<b>0.3</b>	<b>0.5</b>	<b>8,964</b>	<b>14,810</b>	<b>-39.5</b>

<sup>1</sup> ACEA estimation based on total by market

<sup>2</sup> Bentley and Lamborghini

## NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

### EUROPEAN UNION + EFTA + UK

	APRIL					JANUARY-APRIL				
	% share <sup>1</sup>		Units		% change	% share <sup>1</sup>		Units		% change
	2023	2022	2023	2022	23/22	2023	2022	2023	2022	23/22
<b>Volkswagen Group</b>	<b>27.3</b>	<b>24.1</b>	<b>263,871</b>	<b>200,545</b>	<b>+31.6</b>	<b>25.7</b>	<b>24.0</b>	<b>1,081,781</b>	<b>858,861</b>	<b>+26.0</b>
Volkswagen	11.1	9.9	106,787	82,002	+30.2	10.5	9.8	440,162	351,623	+25.2
Audi	6.1	5.7	59,190	47,066	+25.8	5.7	5.5	238,304	197,285	+20.8
Skoda	5.5	4.5	53,438	37,789	+41.4	5.3	4.7	221,526	168,245	+31.7
Seat	2.1	2.1	20,321	17,281	+17.6	2.1	2.2	89,046	77,115	+15.5
Cupra	1.6	1.2	15,345	10,162	+51.0	1.3	1.0	55,165	34,295	+60.9
Porsche	0.9	0.7	8,245	5,670	+45.4	0.8	0.8	35,283	28,020	+25.9
Others <sup>2</sup>	0.1	0.1	545	575	-5.2	0.1	0.1	2,295	2,278	+0.7
<b>Stellantis</b>	<b>17.5</b>	<b>18.8</b>	<b>169,022</b>	<b>156,167</b>	<b>+8.2</b>	<b>17.7</b>	<b>19.0</b>	<b>744,205</b>	<b>680,327</b>	<b>+9.4</b>
Peugeot	5.4	5.5	52,104	45,635	+14.2	5.5	5.8	231,831	208,656	+11.1
Opel/Vauxhall	3.9	3.7	37,373	30,517	+22.5	3.7	3.9	154,236	141,248	+9.2
Fiat <sup>3</sup>	3.1	3.9	30,167	32,373	-6.8	3.2	3.6	133,512	128,525	+3.9
Citroen	2.9	3.6	27,686	30,083	-8.0	3.1	3.5	130,672	126,979	+2.9
Jeep	0.9	1.0	8,688	8,443	+2.9	1.0	1.0	40,851	36,938	+10.6
DS	0.4	0.5	4,095	3,897	+5.1	0.4	0.4	17,847	15,591	+14.5
Alfa Romeo	0.5	0.2	4,548	2,065	+120.2	0.4	0.2	17,064	7,286	+134.2
Lancia/Chrysler	0.4	0.3	3,723	2,765	+34.6	0.4	0.4	14,849	13,551	+9.6
Others <sup>4</sup>	0.1	0.0	638	389	+64.0	0.1	0.0	3,343	1,553	+115.3
<b>Renault Group</b>	<b>10.2</b>	<b>8.5</b>	<b>97,980</b>	<b>70,256</b>	<b>+39.5</b>	<b>9.6</b>	<b>8.7</b>	<b>404,526</b>	<b>312,528</b>	<b>+29.4</b>
Renault	5.5	4.7	53,164	39,118	+35.9	5.1	4.9	212,381	177,178	+19.9
Dacia	4.6	3.7	44,590	30,828	+44.6	4.6	3.7	191,436	134,394	+42.4
Alpine	0.0	0.0	226	310	-27.1	0.0	0.0	709	956	-25.8
<b>Hyundai Group</b>	<b>9.3</b>	<b>10.7</b>	<b>89,804</b>	<b>88,814</b>	<b>+1.1</b>	<b>8.9</b>	<b>10.0</b>	<b>371,986</b>	<b>358,348</b>	<b>+3.8</b>
Kia	5.2	5.7	50,062	47,745	+4.9	4.7	5.4	198,633	193,078	+2.9
Hyundai	4.1	4.9	39,742	41,069	-3.2	4.1	4.6	173,353	165,270	+4.9
<b>Toyota Group</b>	<b>6.2</b>	<b>7.2</b>	<b>59,710</b>	<b>59,683</b>	<b>+0.0</b>	<b>6.7</b>	<b>6.9</b>	<b>282,021</b>	<b>246,804</b>	<b>+14.3</b>
Toyota	5.7	6.9	55,407	57,211	-3.2	6.6	6.8	277,718	244,332	+13.7
Lexus	0.4	0.3	4,303	2,472	+74.1	0.1	0.1	4,303	2,472	+74.1
<b>BMW Group</b>	<b>6.9</b>	<b>7.7</b>	<b>66,550</b>	<b>63,728</b>	<b>+4.4</b>	<b>6.6</b>	<b>7.4</b>	<b>276,258</b>	<b>265,387</b>	<b>+4.1</b>
BMW	5.5	6.3	52,745	52,172	+1.1	5.2	5.8	217,491	209,178	+4.0
Mini	1.4	1.4	13,804	11,556	+19.5	1.4	1.6	58,766	56,209	+4.5
<b>Mercedes-Benz</b>	<b>5.4</b>	<b>6.1</b>	<b>51,659</b>	<b>50,426</b>	<b>+2.4</b>	<b>5.6</b>	<b>6.0</b>	<b>234,000</b>	<b>214,055</b>	<b>+9.32</b>
Mercedes	5.1	5.8	49,474	48,273	+2.5	5.4	5.7	226,388	205,312	+10.3
Smart	0.2	0.3	2,185	2,153	+1.5	0.2	0.2	7,612	8,743	-12.9
<b>Ford</b>	<b>4.2</b>	<b>4.9</b>	<b>40,998</b>	<b>40,656</b>	<b>+0.8</b>	<b>4.3</b>	<b>4.8</b>	<b>179,487</b>	<b>173,694</b>	<b>+3.3</b>
<b>Tesla</b>	<b>1.5</b>	<b>0.2</b>	<b>14,030</b>	<b>1,467</b>	<b>+856.4</b>	<b>2.6</b>	<b>1.7</b>	<b>108,470</b>	<b>60,893</b>	<b>+78.1</b>
<b>Nissan</b>	<b>1.9</b>	<b>2.3</b>	<b>18,602</b>	<b>19,283</b>	<b>-3.5</b>	<b>2.4</b>	<b>2.1</b>	<b>100,704</b>	<b>76,862</b>	<b>+31.0</b>
<b>Volvo Cars</b>	<b>2.2</b>	<b>2.3</b>	<b>21,043</b>	<b>19,079</b>	<b>+10.3</b>	<b>2.1</b>	<b>2.4</b>	<b>90,007</b>	<b>85,004</b>	<b>+5.9</b>
<b>Mazda</b>	<b>1.2</b>	<b>1.2</b>	<b>11,698</b>	<b>10,054</b>	<b>+16.4</b>	<b>1.5</b>	<b>1.3</b>	<b>62,743</b>	<b>47,047</b>	<b>+33.4</b>
<b>Suzuki</b>	<b>1.3</b>	<b>1.1</b>	<b>12,682</b>	<b>9,413</b>	<b>+34.7</b>	<b>1.4</b>	<b>1.3</b>	<b>57,368</b>	<b>45,493</b>	<b>+26.1</b>
<b>Jaguar Land Rover Group</b>	<b>1.1</b>	<b>1.6</b>	<b>10,880</b>	<b>13,269</b>	<b>-18.0</b>	<b>1.2</b>	<b>1.1</b>	<b>49,320</b>	<b>40,126</b>	<b>+22.9</b>
Land Rover	1.0	1.3	9,476	10,684	-11.3	1.0	0.9	41,801	31,013	+34.8
Jaguar	0.1	0.3	1,404	2,585	-45.7	0.2	0.3	7,519	9,113	-17.5
<b>Honda</b>	<b>0.4</b>	<b>0.9</b>	<b>3,933</b>	<b>7,167</b>	<b>-45.1</b>	<b>0.5</b>	<b>0.7</b>	<b>20,079</b>	<b>25,709</b>	<b>-21.9</b>
<b>Mitsubishi</b>	<b>0.3</b>	<b>0.7</b>	<b>3,147</b>	<b>5,942</b>	<b>-47.0</b>	<b>0.3</b>	<b>0.6</b>	<b>11,819</b>	<b>20,005</b>	<b>-40.9</b>

<sup>3</sup> Includes Abarth

<sup>4</sup> Dodge, Maserati, and RAM