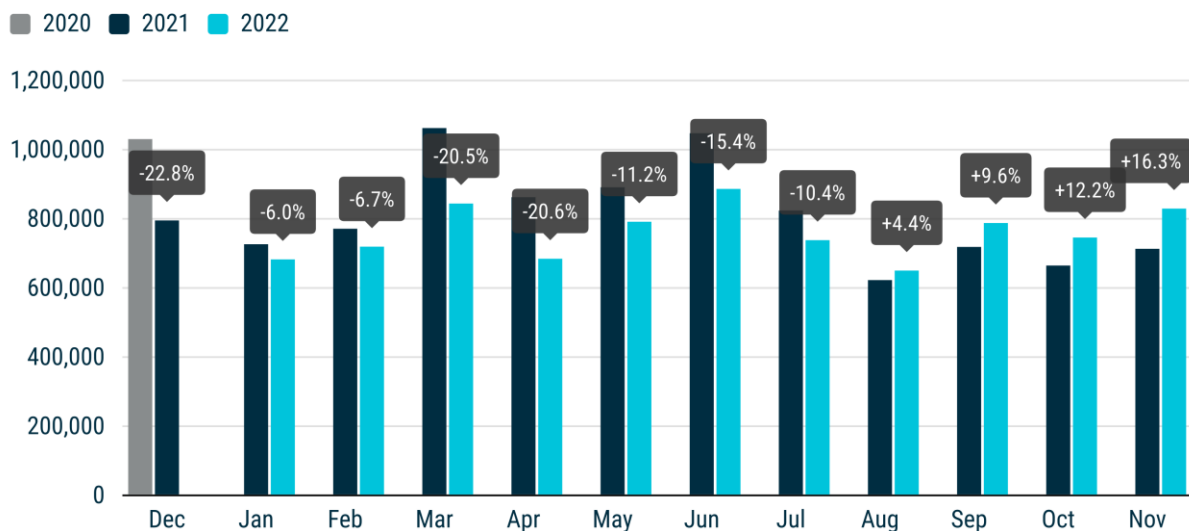


PRESS EMBARGO

8.00am CET (7.00am GMT), 15 December 2022

Passenger car registrations: -6.1% eleven months into 2022; +16.3% in November



In November 2022, the EU new passenger car market posted another strong uplift (+16.3%), the fourth in a row this year. Nevertheless – with 829,527 units sold – last month’s volumes remained well below the pre-pandemic levels of November 2019, when 1 million cars were registered. Most of the region’s markets contributed positively to this overall growth, including the four largest ones. The strongest increase was observed in Germany (+31.4%), followed by Italy (+14.7%), Spain (+10.3%) and France (+9.8%) – which also had solid gains.

Eleven months into 2022, new passenger car registrations across the European Union were 6.1% lower compared to the same period last year. Despite the recent strong results, declines generated from January to July were enough to drag down the year-to-date performance. Among the region’s four key markets, Italy recorded the weakest result so far this year (-11.6%), followed by France (-8.7%), Spain (-4.4%) and Germany (-2.4%).

¹ Data for Malta not available

PRESS EMBARGO FOR ALL DATA
8.00am CET (7.00am GMT), 15 December 2022

NEW PASSENGER CAR REGISTRATIONS, BY MARKET
EUROPEAN UNION¹ + EFTA + UK

	NOVEMBER			JANUARY-NOVEMBER		
	Units		% change	Units		% change
	2022	2021	22/21	2022	2021	22/21
Austria	18,178	17,519	+3.8	197,448	222,155	-11.1
Belgium	29,778	24,134	+23.4	341,719	362,746	-5.8
Bulgaria	2,316	1,915	+20.9	26,675	22,757	+17.2
Croatia	2,664	2,522	+5.6	40,252	42,469	-5.2
Cyprus	956	727	+31.5	10,851	10,130	+7.1
Czech Republic	17,408	16,174	+7.6	177,534	190,668	-6.9
Denmark	13,126	14,950	-12.2	133,077	167,548	-20.6
Estonia	1,428	1,441	-0.9	19,281	21,313	-9.5
Finland	6,391	6,678	-4.3	75,510	91,955	-17.9
France	133,960	121,994	+9.8	1,371,008	1,500,886	-8.7
Germany	260,512	198,258	+31.4	2,337,039	2,394,502	-2.4
Greece	8,070	7,165	+12.6	98,797	95,256	+3.7
Hungary	9,500	9,495	+0.1	103,524	113,178	-8.5
Ireland	982	1,120	-12.3	105,036	104,545	+0.5
Italy	119,853	104,519	+14.7	1,211,769	1,371,308	-11.6
Latvia ²	1,481	853	+73.6	15,530	13,341	+16.4
Lithuania	1,771	1,765	+0.3	24,087	29,673	-18.8
Luxembourg	3,435	3,177	+8.1	38,973	41,140	-5.3
Netherlands	27,810	27,224	+2.2	281,383	287,094	-2.0
Poland	34,196	31,950	+7.0	382,877	410,484	-6.7
Portugal	15,230	10,928	+39.4	141,552	134,029	+5.6
Romania	11,074	11,480	-3.5	116,891	108,821	+7.4
Slovakia	6,976	5,704	+22.3	72,610	70,190	+3.4
Slovenia	3,623	4,126	-12.2	43,814	51,445	-14.8
Spain	73,221	66,399	+10.3	739,469	773,396	-4.4
Sweden	25,588	21,056	+21.5	252,611	273,401	-7.6
EUROPEAN UNION	829,527	713,273	+16.3	8,359,317	8,904,430	-6.1
EU14³	736,134	625,121	+17.8	7,325,391	7,819,961	-6.3
EU12⁴	93,393	88,152	+5.9	1,033,926	1,084,469	-4.7
Iceland	1,295	968	+33.8	15,168	11,511	+31.8
Norway	19,513	15,274	+27.8	134,832	155,709	-13.4
Switzerland	21,406	18,825	+13.7	201,197	213,958	-6.0
EFTA	42,214	35,067	+20.4	351,197	381,178	-7.9
United Kingdom	142,889	115,706	+23.5	1,485,601	1,538,585	-3.4
EU + EFTA + UK	1,014,630	864,046	+17.4	10,196,115	10,824,193	-5.8
EU14 + EFTA + UK	921,237	775,894	+18.7	9,162,189	9,739,724	-5.9

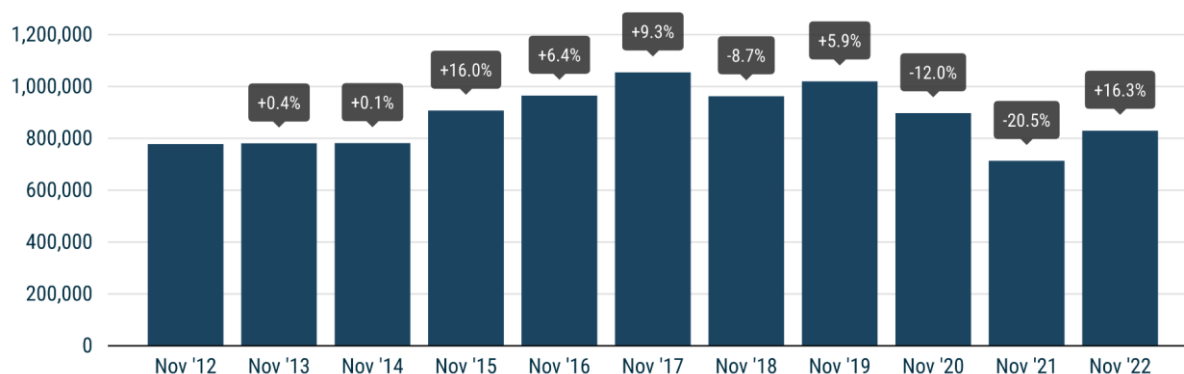
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta na

² Estimates

³ Member states before the 2004 enlargement

⁴ Member states having joined the EU since 2004



PRESS EMBARGO FOR ALL DATA
8.00am CET (7.00am GMT), 15 December 2022

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER EUROPEAN UNION

	NOVEMBER					JANUARY-NOVEMBER				
	% share ¹		Units		% change	% share ¹		Units		% change
	'22	'21	2022	2021	22/21	'22	'21	2022	2021	22/21
Volkswagen Group	25.1	21.4	208,177	152,673	+36.4	25.1	25.4	2,098,486	2,261,194	-7.2
Volkswagen	11.3	9.3	93,895	66,051	+42.2	11.0	11.3	919,170	1,009,717	-9.0
Audi	5.6	3.9	46,489	28,071	+65.6	5.1	4.7	427,809	416,873	+2.6
Skoda	4.6	4.7	38,175	33,812	+12.9	5.1	5.2	422,558	465,734	-9.3
Seat ²	2.8	2.7	23,420	19,382	+20.8	3.2	3.5	270,299	315,748	-14.4
Porsche	0.7	0.7	5,947	5,040	+18.0	0.7	0.6	54,996	50,197	+9.6
Others ³	0.0	0.0	251	317	-20.8	0.0	0.0	3,654	2,925	+24.9
Stellantis	18.1	21.3	149,979	151,653	-1.1	20.0	22.0	1,674,373	1,962,599	-14.7
Peugeot	5.6	6.5	46,543	46,435	+0.2	6.1	6.7	513,538	594,531	-13.6
Fiat ⁴	3.8	4.3	31,469	30,778	+2.2	4.0	4.7	337,388	416,539	-19.0
Citroen	3.2	4.3	26,503	30,500	-13.1	3.8	4.3	317,233	379,848	-16.5
Opel/Vauxhall	3.1	3.8	25,352	26,998	-6.1	3.7	4.0	308,672	358,717	-14.0
Jeep	1.0	1.1	8,473	8,194	+3.4	1.0	1.3	87,020	111,627	-22.0
DS	0.5	0.4	4,026	3,163	+27.3	0.5	0.4	40,692	35,227	+15.5
Lancia/Chrysler	0.4	0.5	3,629	3,215	+12.9	0.5	0.5	38,484	41,544	-7.4
Alfa Romeo	0.4	0.3	3,265	2,078	+57.1	0.3	0.2	26,104	20,944	+24.6
Others ⁵	0.1	0.0	719	292	+146.2	0.1	0.0	5,242	3,622	+44.7
Renault Group	10.6	12.1	88,178	86,401	+2.1	10.5	10.4	876,305	922,517	-5.0
Renault	5.8	7.1	48,124	50,340	-4.4	5.7	6.4	480,290	574,257	-16.4
Dacia	4.8	5.0	39,802	35,691	+11.5	4.7	3.9	393,574	345,126	+14.0
Alpine	0.0	0.0	252	232	+8.6	0.0	0.0	2,441	1,750	+39.5
Lada ⁶		0.0		138			0.0		1,384	
Hyundai Group	8.2	9.9	68,012	70,402	-3.4	9.4	8.6	786,656	764,123	+2.9
Kia	3.9	4.6	32,396	32,667	-0.8	4.8	4.2	400,629	372,235	+7.6
Hyundai	4.3	5.3	35,616	37,735	-5.6	4.6	4.4	386,027	391,888	-1.5
Toyota Group	7.4	6.5	61,707	46,144	+33.7	7.3	6.4	606,906	567,855	+6.9
Toyota	7.1	6.2	58,913	43,951	+34.0	7.0	6.0	583,036	538,381	+8.3
Lexus	0.3	0.3	2,794	2,193	+27.4	0.3	0.3	23,870	29,474	-19.0
BMW Group	7.0	7.1	57,923	50,728	+14.2	6.7	6.8	560,278	606,427	-7.6
BMW	5.5	5.7	45,471	40,390	+12.6	5.4	5.6	451,796	494,579	-8.7
Mini	1.5	1.4	12,452	10,338	+20.4	1.3	1.3	108,482	111,848	-3.0
Mercedes-Benz	6.2	6.5	51,321	46,324	+10.8	5.8	5.6	486,745	496,211	-1.9
Mercedes	5.9	6.0	49,065	42,628	+15.1	5.6	5.2	469,626	465,636	+0.9
Smart	0.3	0.5	2,256	3,696	-39.0	0.2	0.3	17,119	30,575	-44.0
Ford	4.0	3.4	33,511	24,405	+37.3	4.2	4.0	348,065	360,622	-3.5
Volvo	2.4	2.3	19,711	16,484	+19.6	2.0	2.2	166,279	197,575	-15.8
Nissan	1.5	1.8	12,066	12,992	-7.1	1.7	1.8	140,341	158,844	-11.6
Mazda	1.1	1.2	9,407	8,242	+14.1	1.2	1.3	96,577	114,251	-15.5
Jaguar Land Rover Group	0.5	0.5	4,474	3,853	+16.1	0.6	0.7	53,722	64,763	-17.0
Land Rover	0.4	0.4	3,691	2,914	+26.7	0.5	0.5	42,647	48,364	-11.8
Jaguar	0.1	0.1	783	939	-16.6	0.1	0.2	11,075	16,399	-32.5
Mitsubishi	0.5	0.8	3,840	5,611	-31.6	0.6	0.7	46,739	57,957	-19.4
Honda	0.4	0.4	2,974	3,057	-2.7	0.4	0.4	37,387	35,422	+5.5
Lada⁶	0.0		27			0.0		725		

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

⁶ As of 2022, Lada is no longer part of Renault Group

PRESS EMBARGO FOR ALL DATA
8.00am CET (7.00am GMT), 15 December 2022

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER
EUROPEAN UNION + EFTA + UK

	NOVEMBER					JANUARY-NOVEMBER				
	% share ¹		Units		% change	% share ¹		Units		% change
	'22	'21	2022	2021	22/21	'22	'21	2022	2021	22/21
Volkswagen Group	25.1	21.5	254,465	186,039	+36.8	24.7	25.3	2,516,555	2,733,387	-7.9
Volkswagen	11.1	9.0	112,573	77,974	+44.4	10.6	11.0	1,076,314	1,189,995	-9.6
Audi	5.9	4.4	60,261	37,768	+59.6	5.4	5.1	553,483	551,939	+0.3
Skoda	4.5	4.5	45,332	39,283	+15.4	4.8	5.0	491,167	543,330	-9.6
Seat ²	2.7	2.6	27,255	22,872	+19.2	3.1	3.5	313,905	376,369	-16.6
Porsche	0.8	0.9	8,581	7,586	+13.1	0.7	0.6	75,640	66,765	+13.3
Others ³	0.0	0.1	463	556	-16.7	0.1	0.0	6,046	4,989	+21.2
Stellantis	16.3	19.9	165,231	171,584	-3.7	18.6	20.3	1,893,318	2,199,797	-13.9
Peugeot	4.9	6.1	49,670	52,662	-5.7	5.6	6.1	573,891	663,890	-13.6
Opel/Vauxhall	3.2	4.0	32,551	34,582	-5.9	3.9	4.2	394,938	450,758	-12.4
Fiat ⁴	3.2	3.8	32,850	32,756	+0.3	3.6	4.1	364,185	443,455	-17.9
Citroen	2.9	3.9	28,974	33,461	-13.4	3.4	3.8	350,488	414,481	-15.4
Jeep	0.9	1.0	8,715	8,673	+0.5	0.9	1.1	91,331	119,379	-23.5
DS	0.4	0.4	4,524	3,481	+30.0	0.4	0.4	44,952	37,966	+18.4
Lancia/Chrysler	0.4	0.4	3,631	3,215	+12.9	0.4	0.4	38,503	41,546	-7.3
Alfa Romeo	0.3	0.3	3,502	2,353	+48.8	0.3	0.2	28,744	23,691	+21.3
Others ⁵	0.1	0.0	814	401	+103.0	0.1	0.0	6,286	4,631	+35.7
Hyundai Group	8.2	10.0	83,691	86,288	-3.0	9.7	8.7	986,860	943,617	+4.6
Kia	4.0	4.6	40,898	40,056	+2.1	5.0	4.3	509,193	470,579	+8.2
Hyundai	4.2	5.4	42,793	46,232	-7.4	4.7	4.4	477,667	473,038	+1.0
Renault Group	9.5	10.7	95,997	92,060	+4.3	9.3	9.1	945,552	981,338	-3.6
Renault	5.1	6.2	51,944	53,978	-3.8	5.1	5.6	515,545	611,372	-15.7
Dacia	4.3	4.4	43,757	37,681	+16.1	4.2	3.4	427,191	366,555	+16.5
Alpine	0.0	0.0	296	263	+12.5	0.0	0.0	2,816	2,027	+38.9
Lada ⁶		0.0		138			0.0		1,384	
Toyota Group	7.4	6.4	74,576	55,134	+35.3	7.2	6.5	738,146	703,968	+4.9
Toyota	7.0	6.1	70,559	52,326	+34.8	6.9	6.1	703,831	659,495	+6.7
Lexus	0.4	0.3	4,017	2,808	+43.1	0.3	0.4	34,315	44,473	-22.8
BMW Group	7.6	7.8	77,598	67,533	+14.9	7.2	7.3	732,469	790,321	-7.3
BMW	5.9	6.0	59,876	52,058	+15.0	5.7	5.9	579,149	633,709	-8.6
Mini	1.7	1.8	17,722	15,475	+14.5	1.5	1.4	153,320	156,612	-2.1
Mercedes-Benz	5.7	6.5	57,631	56,476	+2.0	5.7	5.7	586,108	616,000	-4.9
Mercedes	5.4	6.1	55,280	52,541	+5.2	5.6	5.4	567,622	583,939	-2.8
Smart	0.2	0.5	2,351	3,935	-40.3	0.2	0.3	18,486	32,061	-42.3
Ford	4.5	3.5	45,542	30,520	+49.2	4.7	4.5	474,719	483,524	-1.8
Nissan	2.2	2.2	22,084	18,820	+17.3	2.1	2.1	214,073	228,551	-6.3
Volvo	2.6	2.5	25,879	21,935	+18.0	2.1	2.4	213,399	262,162	-18.6
Mazda	1.2	1.2	12,206	10,250	+19.1	1.2	1.4	125,817	146,487	-14.1
Jaguar Land Rover Group	0.9	1.0	9,275	8,419	+10.2	1.1	1.3	111,048	140,271	-20.8
Land Rover	0.8	0.7	7,722	6,010	+28.5	0.9	1.0	87,931	104,838	-16.1
Jaguar	0.2	0.3	1,553	2,409	-35.5	0.2	0.3	23,117	35,433	-34.8
Honda	0.5	0.5	5,216	4,508	+15.7	0.6	0.6	63,708	63,620	+0.1
Mitsubishi	0.4	0.7	4,008	5,934	-32.5	0.5	0.6	49,339	67,589	-27.0
Lada⁶	0.0		27			0.0		725		

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

⁶ As of 2022, Lada is no longer part of Renault Group

PRESS EMBARGO FOR ALL DATA
8.00am CET (7.00am GMT), 15 December 2022

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER WESTERN EUROPE (EU14 + EFTA + UK)

	NOVEMBER					JANUARY-NOVEMBER				
	% share ¹		Units		% change	% share ¹		Units		% change
	'22	'21	2022	2021	22/21	'22	'21	2022	2021	22/21
Volkswagen Group	24.5	21.4	226,005	165,897	+36.2	24.3	24.9	2,227,750	2,428,268	-8.3
Volkswagen	11.3	9.3	103,858	72,426	+43.4	10.8	11.3	987,197	1,097,988	-10.1
Audi	6.2	4.6	56,800	35,837	+58.5	5.7	5.4	520,886	522,728	-0.4
Skoda	3.4	3.7	31,253	28,375	+10.1	3.8	4.0	351,140	388,325	-9.6
Seat ²	2.8	2.8	25,538	21,534	+18.6	3.2	3.6	292,602	351,919	-16.9
Porsche	0.9	0.9	8,118	7,221	+12.4	0.8	0.6	70,397	62,732	+12.2
Others ³	0.0	0.1	438	504	-13.1	0.1	0.0	5,528	4,576	+20.8
Stellantis	17.1	20.7	157,331	160,368	-1.9	19.5	21.2	1,791,190	2,066,313	-13.3
Peugeot	5.1	6.4	47,118	49,453	-4.7	5.9	6.4	544,478	626,399	-13.1
Opel/Vauxhall	3.3	4.1	30,772	31,611	-2.7	4.0	4.3	366,592	418,567	-12.4
Fiat ⁴	3.5	4.0	31,806	30,729	+3.5	3.8	4.3	349,860	416,319	-16.0
Citroen	3.0	4.1	27,185	31,440	-13.5	3.6	4.0	332,001	390,789	-15.0
Jeep	0.9	1.0	8,470	8,082	+4.8	0.9	1.1	84,359	109,860	-23.2
DS	0.5	0.4	4,317	3,402	+26.9	0.5	0.4	43,120	37,205	+15.9
Lancia/Chrysler	0.4	0.4	3,626	3,213	+12.9	0.4	0.4	38,467	41,527	-7.4
Alfa Romeo	0.4	0.3	3,273	2,068	+58.3	0.3	0.2	26,358	21,210	+24.3
Others ⁵	0.1	0.0	764	370	+106.5	0.1	0.0	5,955	4,437	+34.2
Hyundai Group	7.8	9.4	71,456	72,909	-2.0	9.1	8.2	833,863	797,059	+4.6
Kia	3.8	4.4	34,870	34,041	+2.4	4.7	4.1	431,269	399,794	+7.9
Hyundai	4.0	5.0	36,586	38,868	-5.9	4.4	4.1	402,594	397,265	+1.3
Renault Group	9.2	10.4	84,423	80,442	+4.9	9.0	8.9	826,663	864,364	-4.4
Renault	5.2	6.4	47,743	49,494	-3.5	5.2	5.8	478,093	567,791	-15.8
Dacia	4.0	3.9	36,390	30,558	+19.1	3.8	3.0	345,809	293,322	+17.9
Alpine	0.0	0.0	290	259	+12.0	0.0	0.0	2,761	1,989	+38.8
Lada ⁶		0.0		131			0.0		1,262	
BMW Group	8.0	8.2	73,550	63,557	+15.7	7.5	7.6	686,883	744,645	-7.8
BMW	6.1	6.2	56,249	48,412	+16.2	5.9	6.1	537,946	591,877	-9.1
Mini	1.9	2.0	17,301	15,145	+14.2	1.6	1.6	148,937	152,768	-2.5
Toyota Group	6.6	5.7	60,780	44,186	+37.6	6.5	5.9	598,846	574,421	+4.3
Toyota	6.3	5.4	57,632	41,956	+37.4	6.2	5.5	572,228	538,420	+6.3
Lexus	0.3	0.3	3,148	2,230	+41.2	0.3	0.4	26,618	36,001	-26.1
Mercedes-Benz	5.9	6.8	54,057	52,752	+2.5	5.9	5.9	543,717	573,175	-5.1
Mercedes	5.6	6.3	51,729	48,835	+5.9	5.7	5.6	525,394	541,274	-2.9
Smart	0.3	0.5	2,328	3,917	-40.6	0.2	0.3	18,323	31,901	-42.6
Ford	4.6	3.5	42,560	27,239	+56.2	4.8	4.6	436,126	446,598	-2.3
Nissan	2.3	2.2	21,065	17,219	+22.3	2.2	2.1	198,774	208,885	-4.8
Volvo	2.6	2.6	23,956	20,348	+17.7	2.1	2.5	194,860	243,429	-20.0
Mazda	1.2	1.1	10,618	8,841	+20.1	1.2	1.3	109,117	128,608	-15.2
Jaguar Land Rover Group	1.0	1.0	8,864	8,120	+9.2	1.2	1.4	106,160	135,275	-21.5
Land Rover	0.8	0.7	7,374	5,751	+28.2	0.9	1.0	83,989	100,856	-16.7
Jaguar	0.2	0.3	1,490	2,369	-37.1	0.2	0.4	22,171	34,419	-35.6
Honda	0.5	0.5	4,458	3,856	+15.6	0.6	0.6	55,582	55,602	-0.0
Mitsubishi	0.4	0.7	3,752	5,589	-32.9	0.5	0.6	46,458	63,158	-26.4
Lada⁶	0.0		27			0.0		624		

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

⁶ As of 2022, Lada is no longer part of Renault Group