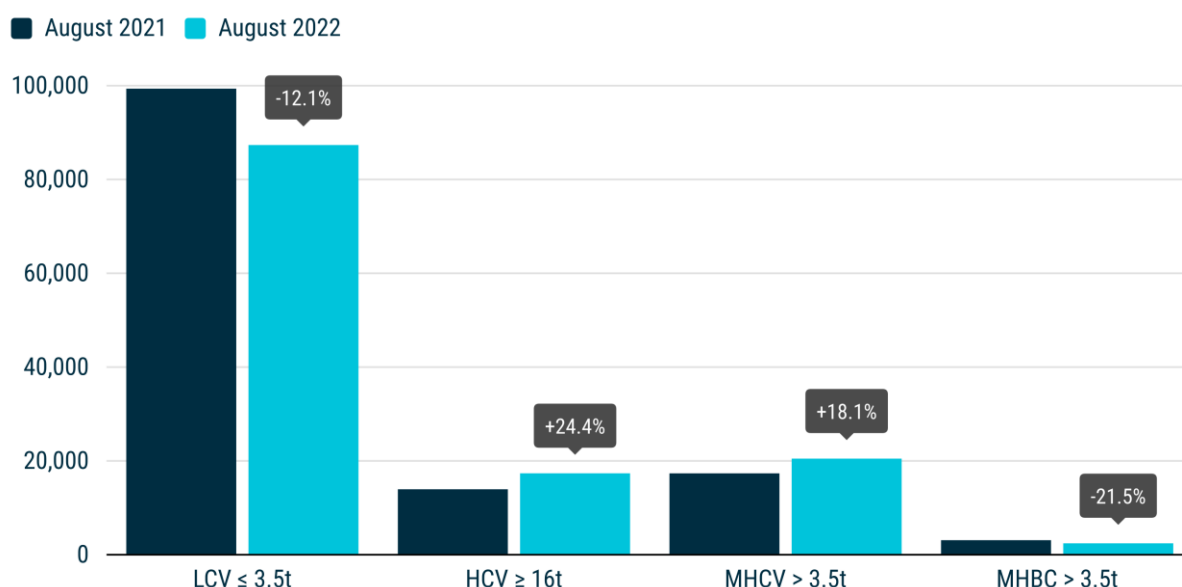


NEW COMMERCIAL VEHICLE REGISTRATIONS, EUROPEAN UNION¹

PRESS EMBARGO

8.00am CET (6.00am GMT), 23 September 2022

Commercial vehicle registrations: -18.8% eight months into 2022; -17.4% in July and -8.0% in August



TOTAL NEW COMMERCIAL VEHICLES

Commercial vehicle registrations in the European Union fell again in **July and August 2022** – down 17.4% and 8.0% respectively – marking fourteen consecutive months of decline. The sharp drop in van registrations was the key contributor to the overall contraction of the commercial vehicle market. All key EU markets faced losses during the summer months, with the exception of Spain, which managed to post growth in August (+11.5%).

Eight months into 2022, commercial vehicle sales volumes retreated by 18.8% to 1 million units registered across the EU. The region's four largest markets followed this negative trend, with Spain (-25.2%), France (-21.5%), Germany (-17.1%) and Italy (-11.1%) all seeing double-digit drops so far this year.

NEW LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3.5T²

The EU new van market recorded double-digit losses both in **July (-20.6%) and August (-12.1%)**, as the ongoing supply chain issues continued to affect vehicle availability in this

¹ Data for Malta not available

² Including light buses & coaches

segment. With the exception of Spain's positive performance in August (+8.8%), all the major EU markets posted declines during summer.

From January to August, 838,608 new light commercial vehicles were registered across the European Union, down 22.3% compared to the same period one year ago. In France, the largest market for vans in the region, registrations contracted by 23.6% year-on-year. Other key markets in the region also recorded losses, including Spain – which saw the steepest percentage decline (-29.9%) – Germany (-20.2%) and Italy (-12.4%).

NEW HEAVY COMMERCIAL VEHICLES (HCV) OF 16T AND OVER³

The upward momentum in the heavy truck segment continued, with solid gains recorded in **July** (+2.8%) and especially in **August** (+24.4%). July's result was largely driven by Central European countries (+15%). August was an even more positive month, with nearly all EU markets posting strong gains.

Over the first eight months of the year, the EU heavy commercial vehicle market remained in positive territory, thanks to the results of the last four months. Registrations increased by 2.7% to 165,908 units year-on-year. The region's key markets posted mixed results. Germany recorded a slight decline (-1.8%), while Spain and France posted growth during this eight-month period (+9.9% and +1.9% respectively).

NEW MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3.5T⁴

EU new truck registrations returned to growth in **August** (+18.1%), after remaining flat in **July** (-0.5%). Poland – one of the region's largest markets for trucks – largely contributed to this positive result, posting a 35.4% increase. Other key EU markets also recorded solid gains: Spain (+27.4%), Italy (+17.6%), France (+8.0%) and Germany (+4.4%).

So far in 2022, new medium and heavy commercial vehicle registrations in the EU decreased by a modest 0.6%, despite last month's growth. With the exception of Spain (+8.8%), all Western European major markets performed worse than in 2021: Germany (-6.1%), France (-1.8%) and Italy (-1.6%).

NEW MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T

The EU bus and coach segment continued to struggle during the summer (-23.1% in **July** and -21.5% in **August**). Among the key EU markets, Germany and France witnessed declines in both months. Spain however posted a significant increase in August (+182.9%).

Eight months into 2022, new bus registrations contracted by 5.4% with 18,084 units sold across the EU, as the recent months' declines dragged performance down into negative territory. Germany saw the steepest drop (-24.4%), followed by Italy (-16.1%) and France (-14.3%). By contrast, Spain recorded strong growth (+40.9%).

³ Excluding heavy buses & coaches

⁴ Excluding medium and heavy buses & coaches

PRESS EMBARGO FOR ALL DATA
8.00am CET (6.00am GMT), 23 September 2022

LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3.5T¹
EUROPEAN UNION² + EFTA + UK

	AUGUST			JANUARY-AUGUST		
	Units		% change	Units		% change
	2022	2021	22/21	2022	2021	22/21
Austria	1,920	5,040	-61.9	14,943	40,087	-62.7
Belgium	4,584	5,138	-10.8	37,784	51,148	-26.1
Bulgaria	412	563	-26.8	3,309	4,783	-30.8
Croatia	377	567	-33.5	4,818	5,586	-13.7
Cyprus	115	115	+0.0	1,339	1,260	+6.3
Czech Republic	1,297	1,801	-28.0	11,229	12,577	-10.7
Denmark	2,608	2,589	+0.7	18,510	21,607	-14.3
Estonia	325	351	-7.4	2,592	3,009	-13.9
Finland	1,049	1,008	+4.1	7,186	9,034	-20.5
France	18,443	21,445	-14.0	226,245	295,964	-23.6
Germany	18,458	19,635	-6.0	145,022	181,816	-20.2
Greece	1,079	979	+10.2	6,468	7,046	-8.2
Hungary	1,609	1,879	-14.4	12,482	15,736	-20.7
Ireland ³	2,123	2,978	-28.7	19,217	24,741	-22.3
Italy ⁴	7,976	9,160	-12.9	107,413	122,595	-12.4
Latvia	151	244	-38.1	1,603	1,730	-7.3
Lithuania	375	280	+33.9	2,305	2,503	-7.9
Luxembourg	244	290	-15.9	2,552	3,281	-22.2
Netherlands	3,772	3,951	-4.5	39,526	48,101	-17.8
Poland	4,713	5,551	-15.1	41,006	49,766	-17.6
Portugal	1,450	1,817	-20.2	15,054	18,748	-19.7
Romania	1,111	1,689	-34.2	9,019	10,961	-17.7
Slovakia	591	696	-15.1	5,500	5,366	+2.5
Slovenia	449	654	-31.3	4,987	6,621	-24.7
Spain	9,047	8,314	+8.8	77,250	110,156	-29.9
Sweden	3,065	2,631	+16.5	21,249	25,655	-17.2
EUROPEAN UNION	87,343	99,365	-12.1	838,608	1,079,877	-22.3
EU14⁵	75,818	84,975	-10.8	738,419	959,979	-23.1
EU12⁶	11,525	14,390	-19.9	100,189	119,898	-16.4
Iceland	208	112	+85.7	1,193	844	+41.4
Norway	3,250	3,169	+2.6	18,050	23,373	-22.8
Switzerland	1,900	2,187	-13.1	16,159	20,167	-19.9
EFTA	5,358	5,468	-2.0	35,402	44,384	-20.2
United Kingdom	15,520	20,582	-24.6	178,626	235,701	-24.2
EU + EFTA + UK	108,221	125,415	-13.7	1,052,636	1,359,962	-22.6
EU14 + EFTA + UK	96,696	111,025	-12.9	952,447	1,240,064	-23.2

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

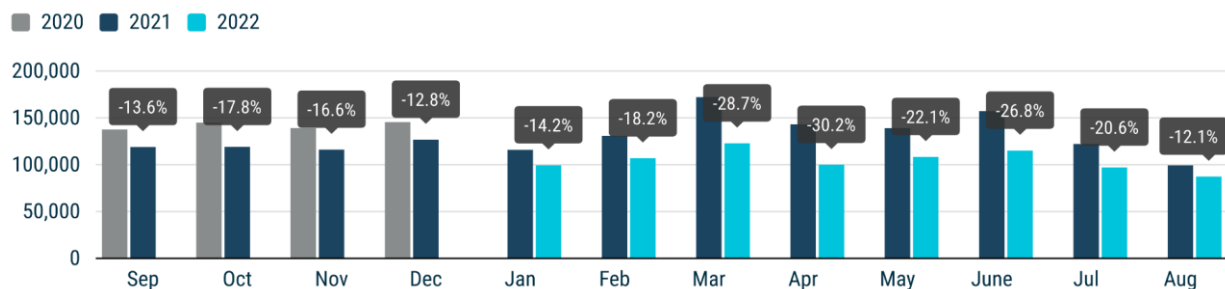
¹ Including light buses and coaches

² Data for Malta not available

³ LCV ≤6t ⁴ ANFIA estimates

⁵ Member states before the 2004 enlargement

⁶ Member states having joined the EU since 2004



PRESS EMBARGO FOR ALL DATA
8.00am CET (6.00am GMT), 23 September 2022

HEAVY COMMERCIAL VEHICLES (HCV) OF 16T AND OVER¹

EUROPEAN UNION + EFTA + UK

	AUGUST			JANUARY-AUGUST		
	Units 2022	Units 2021	% change 22/21	Units 2022	Units 2021	% change 22/21
Austria ²	536	487	+10.1	4,169	4,797	-13.1
Belgium	504	433	+16.4	4,802	4,522	+6.2
Bulgaria	249	175	+42.3	2,461	1,979	+24.4
Croatia	90	80	+12.5	810	740	+9.5
Cyprus	7	2	+250.0	21	32	-34.4
Czech Republic	557	416	+33.9	5,041	4,774	+5.6
Denmark	345	337	+2.4	2,784	2,659	+4.7
Estonia	52	51	+2.0	577	536	+7.6
Finland	180	204	-11.8	1,589	1,671	-4.9
France	1,888	1,714	+10.2	26,106	25,623	+1.9
Germany	4,233	3,948	+7.2	37,492	38,191	-1.8
Greece	28	24	+16.7	372	242	+53.7
Hungary	386	203	+90.1	3,502	2,699	+29.8
Ireland ³	211	122	+73.0	1,426	1,500	-4.9
Italy ⁴	1,261	990	+27.4	14,312	14,319	-0.05
Latvia	162	96	+68.8	1,193	907	+31.5
Lithuania	910	339	+168.4	5,814	5,418	+7.3
Luxembourg ⁵	73	61	+19.7	657	641	+2.5
Netherlands	758	564	+34.4	8,217	7,378	+11.4
Poland	2,345	1,663	+41.0	19,106	18,961	+0.8
Portugal	166	145	+14.5	2,174	2,314	-6.1
Romania	529	443	+19.4	4,211	3,758	+12.1
Slovakia	192	141	+36.2	1,884	1,763	+6.9
Slovenia	187	127	+47.2	1,533	1,211	+26.6
Spain	1,110	819	+35.5	12,407	11,287	+9.9
Sweden	399	370	+7.8	3,248	3,555	-8.6
EUROPEAN UNION	17,358	13,954	+24.4	165,908	161,477	+2.7
EU14	11,692	10,218	+14.4	119,755	118,699	+0.9
EU12	5,666	3,736	+51.7	46,153	42,778	+7.9
Iceland	11	12	-8.3	87	95	-8.4
Norway	341	324	+5.2	2,631	2,876	-8.5
Switzerland	244	245	-0.4	1,905	2,129	-10.5
EFTA	596	581	+2.6	4,623	5,100	-9.4
United Kingdom ⁵	2,254	1,800	+25.2	21,717	20,214	+7.4
EU + EFTA + UK	20,208	16,335	+23.7	192,248	186,791	+2.9
EU14 + EFTA + UK	14,542	12,599	+15.4	146,095	144,013	+1.4

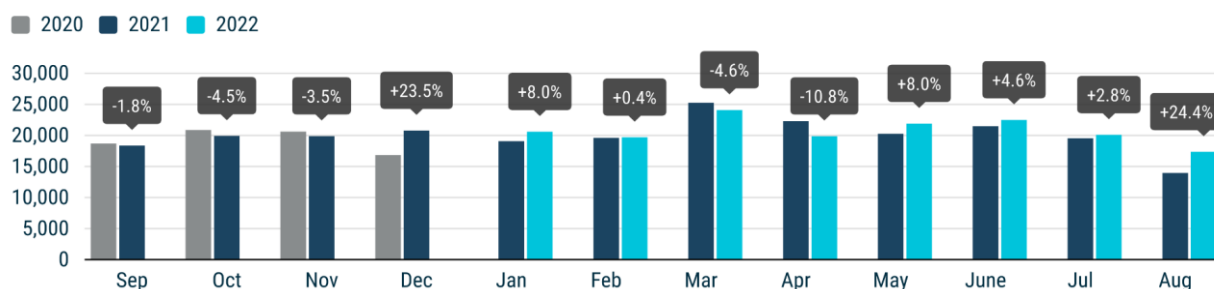
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Excluding heavy buses and coaches

² HCV ≥15t

³ HCV > 17t

⁴ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

⁵ Estimates


PRESS EMBARGO FOR ALL DATA
8.00am CET (6.00am GMT), 23 September 2022

MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3.5T¹
EUROPEAN UNION + EFTA + UK

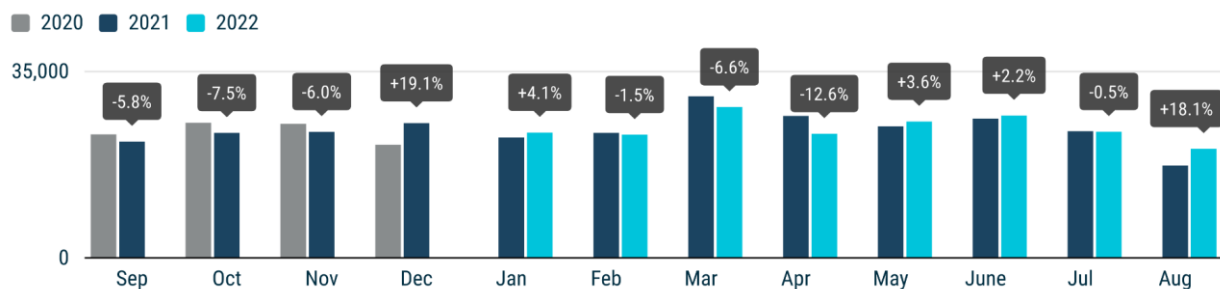
	AUGUST			JANUARY-AUGUST		
	Units		% change	Units		% change
	2022	2021	22/21	2022	2021	22/21
Austria	543	524	+3.6	4,340	4,937	-12.1
Belgium	563	514	+9.5	5,412	5,486	-1.3
Bulgaria	256	179	+43.0	2,556	2,053	+24.5
Croatia	112	112	+0.0	978	927	+5.5
Cyprus	14	6	+133.3	69	58	+19.0
Czech Republic	635	493	+28.8	5,702	5,616	+1.5
Denmark	384	378	+1.6	3,062	2,889	+6.0
Estonia	58	53	+9.4	620	568	+9.2
Finland	245	298	-17.8	2,154	2,441	-11.8
France	2,183	2,021	+8.0	29,425	29,976	-1.8
Germany	5,898	5,649	+4.4	51,139	54,434	-6.1
Greece	37	29	+27.6	494	386	+28.0
Hungary	422	243	+73.7	3,712	2,971	+24.9
Ireland	238	159	+49.7	1,688	1,779	-5.1
Italy ²	1,464	1,245	+17.6	16,974	17,252	-1.6
Latvia	162	96	+68.8	1,217	958	+27.0
Lithuania	921	345	+167.0	5,876	5,483	+7.2
Luxembourg	80	69	+15.9	715	707	+1.1
Netherlands	821	635	+29.3	8,974	8,353	+7.4
Poland	2,547	1,881	+35.4	20,714	20,567	+0.7
Portugal	195	199	-2.0	2,502	2,710	-7.7
Romania	542	489	+10.8	4,341	4,473	-3.0
Slovakia	221	161	+37.3	2,076	1,981	+4.8
Slovenia	200	142	+40.8	1,613	1,319	+22.3
Spain	1,311	1,029	+27.4	14,438	13,270	+8.8
Sweden	434	400	+8.5	3,574	3,981	-10.2
EUROPEAN UNION	20,486	17,349	+18.1	194,365	195,575	-0.6
EU14	14,396	13,149	+9.5	144,891	148,601	-2.5
EU12	6,090	4,200	+45.0	49,474	46,974	+5.3
Iceland	19	19	+0.0	151	185	-18.4
Norway	500	509	-1.8	3,688	4,267	-13.6
Switzerland	284	277	+2.5	2,220	2,512	-11.6
EFTA	803	805	-0.2	6,059	6,964	-13.0
United Kingdom ³	3,017	2,540	+18.8	28,146	27,941	+0.7
EU + EFTA + UK	24,306	20,694	+17.5	228,570	230,480	-0.8
EU14 + EFTA + UK	18,216	16,494	+10.4	179,096	183,506	-2.4

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Excluding buses and coaches over 3.5t

² ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Estimates



PRESS EMBARGO FOR ALL DATA
8.00am CET (6.00am GMT), 23 September 2022

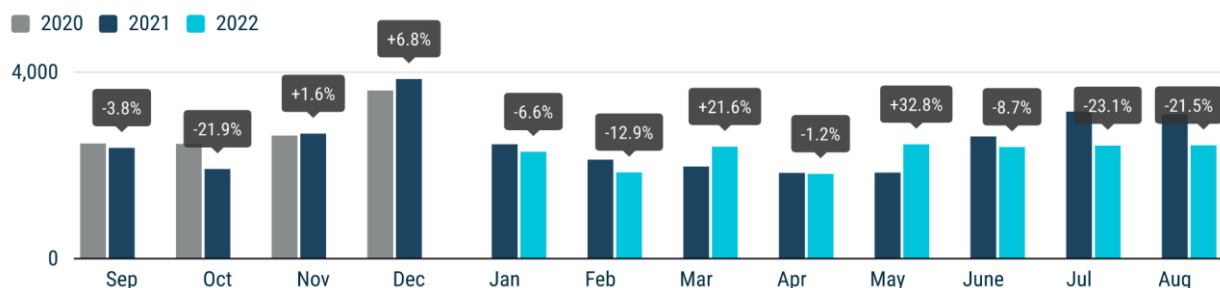
MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T
EUROPEAN UNION + EFTA + UK

	AUGUST			JANUARY-AUGUST		
	Units		% change	Units		% change
	2022	2021	22/21	2022	2021	22/21
Austria	76	42	+81.0	539	567	-4.9
Belgium	53	95	-44.2	464	750	-38.1
Bulgaria	6	17	-64.7	117	108	+8.3
Croatia	38	3	+1,166.7	155	105	+47.6
Cyprus	0	0		42	15	+180.0
Czech Republic	32	29	+10.3	947	745	+27.1
Denmark	35	23	+52.2	450	412	+9.2
Estonia	36	14	+157.1	250	195	+28.2
Finland	31	118	-73.7	226	327	-30.9
France	737	1,292	-43.0	3,900	4,553	-14.3
Germany	341	515	-33.8	2,804	3,710	-24.4
Greece	12	33	-63.6	151	279	-45.9
Hungary	33	223	-85.2	219	738	-70.3
Ireland	11	29	-62.1	235	258	-8.9
Italy ¹	253	234	+8.1	1,884	2,245	-16.1
Latvia	42	8	+425.0	254	184	+38.0
Lithuania	1	18	-94.4	85	108	-21.3
Luxembourg	18	11	+63.6	230	122	+88.5
Netherlands	3	19	-84.2	220	276	-20.3
Poland	72	143	-49.7	757	957	-20.9
Portugal	220	16	+1,275.0	1,244	347	+258.5
Romania	58	74	-21.6	508	508	+0.0
Slovakia	11	27	-59.3	232	140	+65.7
Slovenia	7	4	+75.0	59	50	+18.0
Spain	99	35	+182.9	1,315	933	+40.9
Sweden	207	76	+172.4	797	488	+63.3
EUROPEAN UNION	2,432	3,098	-21.5	18,084	19,120	-5.4
EU14	2,096	2,538	-17.4	14,459	15,267	-5.3
EU12	336	560	-40.0	3,625	3,853	-5.9
Iceland	0	3	-100.0	16	17	-5.9
Norway	74	92	-19.6	424	947	-55.2
Switzerland	25	81	-69.1	213	354	-39.8
EFTA	99	176	-43.8	653	1,318	-50.5
United Kingdom ²	203	208	-2.4	2,992	2,466	+21.3
EU + EFTA + UK	2,734	3,482	-21.5	21,729	22,904	-5.1
EU14 + EFTA + UK	2,398	2,922	-17.9	18,104	19,051	-5.0

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² Estimates



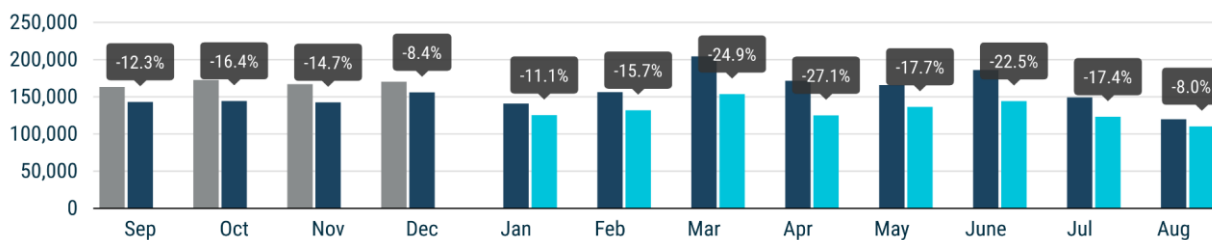
PRESS EMBARGO FOR ALL DATA
8.00am CET (6.00am GMT), 23 September 2022

TOTAL NEW COMMERCIAL VEHICLES (CV), BY MARKET
EUROPEAN UNION + EFTA + UK

	AUGUST			JANUARY-AUGUST		
	Units		% change	Units		% change
	2022	2021	22/21	2022	2021	22/21
Austria	2,539	5,606	-54.7	19,822	45,591	-56.5
Belgium	5,200	5,747	-9.5	43,660	57,384	-23.9
Bulgaria	674	759	-11.2	5,982	6,944	-13.9
Croatia	527	682	-22.7	5,951	6,618	-10.1
Cyprus	129	121	+6.6	1,450	1,333	+8.8
Czech Republic	1,964	2,323	-15.5	17,878	18,938	-5.6
Denmark	3,027	2,990	+1.2	22,022	24,908	-11.6
Estonia	419	418	+0.2	3,462	3,772	-8.2
Finland	1,325	1,424	-7.0	9,566	11,802	-18.9
France	21,363	24,758	-13.7	259,570	330,493	-21.5
Germany	24,697	25,799	-4.3	198,965	239,960	-17.1
Greece	1,128	1,041	+8.4	7,113	7,711	-7.8
Hungary	2,064	2,345	-12.0	16,413	19,445	-15.6
Ireland	2,372	3,166	-25.1	21,140	26,778	-21.1
Italy	9,693	10,639	-8.9	126,271	142,092	-11.1
Latvia	355	348	+2.0	3,074	2,872	+7.0
Lithuania	1,297	643	+101.7	8,266	8,094	+2.1
Luxembourg	342	370	-7.6	3,497	4,110	-14.9
Netherlands	4,596	4,605	-0.2	48,720	56,730	-14.1
Poland	7,332	7,575	-3.2	62,477	71,290	-12.4
Portugal	1,865	2,032	-8.2	18,800	21,805	-13.8
Romania	1,711	2,252	-24.0	13,868	15,942	-13.0
Slovakia	823	884	-6.9	7,808	7,487	+4.3
Slovenia	656	800	-18.0	6,659	7,990	-16.7
Spain	10,457	9,378	+11.5	93,003	124,359	-25.2
Sweden	3,706	3,107	+19.3	25,620	30,124	-15.0
EUROPEAN UNION	110,261	119,812	-8.0	1,051,057	1,294,572	-18.8
EU14	92,310	100,662	-8.3	897,769	1,123,847	-20.1
EU12	17,951	19,150	-6.3	153,288	170,725	-10.2
Iceland	227	134	+69.4	1,360	1,046	+30.0
Norway	3,824	3,770	+1.4	22,162	28,587	-22.5
Switzerland	2,209	2,545	-13.2	18,592	23,033	-19.3
EFTA	6,260	6,449	-2.9	42,114	52,666	-20.0
United Kingdom	18,740	23,330	-19.7	209,764	266,108	-21.2
EU + EFTA + UK	135,261	149,591	-9.6	1,302,935	1,613,346	-19.2
EU14 + EFTA + UK	117,310	130,441	-10.1	1,149,647	1,442,621	-20.3

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

■ 2020 ■ 2021 ■ 2022



PRESS EMBARGO FOR ALL DATA
8.00am CET (6.00am GMT), 23 September 2022

LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3.5T¹
EUROPEAN UNION² + EFTA + UK

	JULY			JANUARY-JULY		
	Units		% change	Units		% change
	2022	2021	22/21	2022	2021	22/21
Austria	1,771	4,264	-58.5	13,023	35,047	-62.8
Belgium	3,638	4,077	-10.8	33,200	46,010	-27.8
Bulgaria	483	798	-39.5	2,897	4,220	-31.4
Croatia	598	755	-20.8	4,441	5,019	-11.5
Cyprus	197	186	+5.9	1,224	1,145	+6.9
Czech Republic	1,091	1,450	-24.8	9,932	10,776	-7.8
Denmark	1,541	1,855	-16.9	15,902	19,018	-16.4
Estonia	248	263	-5.7	2,267	2,658	-14.7
Finland	598	727	-17.7	6,137	8,026	-23.5
France	24,530	32,252	-23.9	207,802	274,519	-24.3
Germany	16,946	21,489	-21.1	126,564	162,181	-22.0
Greece	743	912	-18.5	5,389	6,067	-11.2
Hungary	1,572	1,626	-3.3	10,873	13,857	-21.5
Ireland ³	4,033	4,740	-14.9	17,094	21,763	-21.5
Italy ⁴	12,737	15,827	-19.5	99,437	113,435	-12.3
Latvia	148	256	-42.2	1,452	1,486	-2.3
Lithuania	158	226	-30.1	1,930	2,223	-13.2
Luxembourg	271	339	-20.1	2,308	2,991	-22.8
Netherlands	3,999	4,813	-16.9	35,759	44,150	-19.0
Poland	4,723	5,555	-15.0	36,293	44,215	-17.9
Portugal	1,874	1,622	+15.5	13,604	16,931	-19.7
Romania	1,364	1,474	-7.5	7,908	9,272	-14.7
Slovakia	489	683	-28.4	4,909	4,670	+5.1
Slovenia	448	709	-36.8	4,538	5,967	-23.9
Spain	11,294	13,748	-17.8	68,203	101,842	-33.0
Sweden	1,533	1,548	-1.0	18,184	23,024	-21.0
EUROPEAN UNION	97,027	122,194	-20.6	751,270	980,512	-23.4
EU14⁵	85,508	108,213	-21.0	662,606	875,004	-24.3
EU12⁶	11,519	13,981	-17.6	88,664	105,508	-16.0
Iceland	76	89	-14.6	985	732	+34.6
Norway	1,582	1,871	-15.4	14,800	20,204	-26.7
Switzerland	1,677	2,239	-25.1	14,259	17,980	-20.7
EFTA	3,335	4,199	-20.6	30,044	38,916	-22.8
United Kingdom	18,722	23,606	-20.7	163,106	215,119	-24.2
EU + EFTA + UK	119,084	149,999	-20.6	944,420	1,234,547	-23.5
EU14 + EFTA + UK	107,565	136,018	-20.9	855,756	1,129,039	-24.2

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

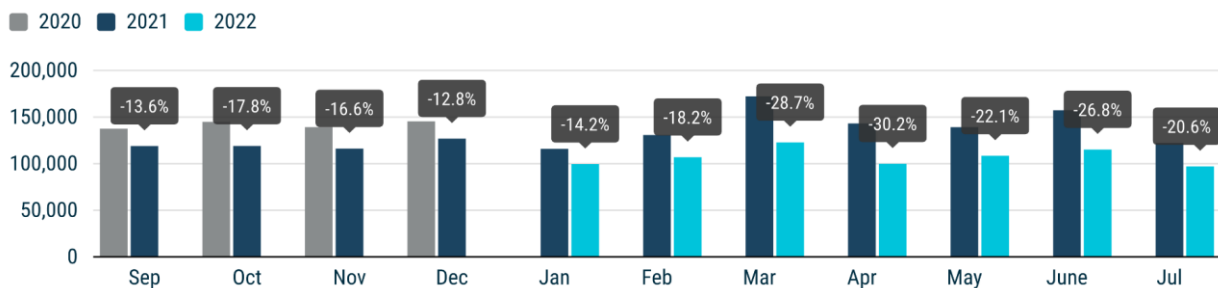
¹ Including light buses and coaches

² Data for Malta not available

³ LCV ≤6t ⁴ ANFIA estimates

⁵ Member states before the 2004 enlargement

⁶ Member states having joined the EU since 2004



PRESS EMBARGO FOR ALL DATA
8.00am CET (6.00am GMT), 23 September 2022

HEAVY COMMERCIAL VEHICLES (HCV) OF 16T AND OVER¹
EUROPEAN UNION + EFTA + UK

	JULY			JANUARY-JULY		
	Units		% change	Units		% change
	2022	2021	22/21	2022	2021	22/21
Austria ²	518	602	-14.0	3,633	4,310	-15.7
Belgium	440	481	-8.5	4,298	4,089	+5.1
Bulgaria	365	244	+49.6	2,212	1,804	+22.6
Croatia	133	96	+38.5	720	660	+9.1
Cyprus	2	4	-50.0	14	30	-53.3
Czech Republic	505	600	-15.8	4,484	4,358	+2.9
Denmark	186	234	-20.5	2,440	2,322	+5.1
Estonia	98	57	+71.9	525	485	+8.2
Finland	158	163	-3.1	1,409	1,467	-4.0
France	3,012	3,250	-7.3	24,218	23,909	+1.3
Germany	4,736	4,744	-0.2	33,259	34,243	-2.9
Greece	66	43	+53.5	344	218	+57.8
Hungary	406	358	+13.4	3,116	2,496	+24.8
Ireland ³	254	274	-7.3	1,215	1,378	-11.8
Italy ⁴	1,745	1,989	-12.3	13,051	13,329	-2.1
Latvia	173	152	+13.8	1,031	811	+27.1
Lithuania	936	533	+75.6	4,902	5,079	-3.5
Luxembourg ⁵	81	84	-3.6	584	580	+0.7
Netherlands	929	834	+11.4	7,451	6,814	+9.3
Poland	2,344	2,460	-4.7	16,761	17,298	-3.1
Portugal	312	188	+66.0	2,008	2,169	-7.4
Romania	634	387	+63.8	3,682	3,315	+11.1
Slovakia	199	179	+11.2	1,692	1,622	+4.3
Slovenia	190	136	+39.7	1,346	1,084	+24.2
Spain	1,438	1,157	+24.3	11,297	10,468	+7.9
Sweden	227	292	-22.3	2,849	3,185	-10.5
EUROPEAN UNION	20,087	19,541	+2.8	148,541	147,523	+0.7
EU14	14,102	14,335	-1.6	108,056	108,481	-0.4
EU12	5,985	5,206	+15.0	40,485	39,042	+3.7
Iceland	9	21	-57.1	76	83	-8.4
Norway	193	261	-26.1	2,290	2,552	-10.3
Switzerland	194	275	-29.5	1,661	1,884	-11.8
EFTA	396	557	-28.9	4,027	4,519	-10.9
United Kingdom ⁵	2,567	2,185	+17.5	19,364	18,414	+5.2
EU + EFTA + UK	23,050	22,283	+3.4	171,932	170,456	+0.9
EU14 + EFTA + UK	17,065	17,077	-0.1	131,447	131,414	+0.0

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

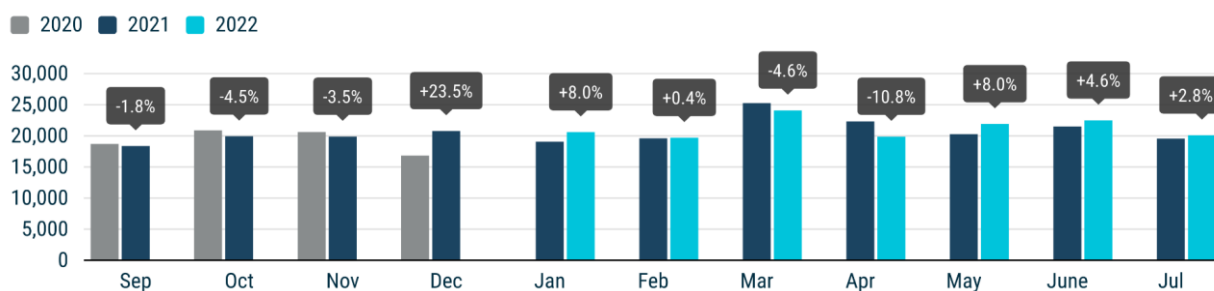
¹ Excluding heavy buses and coaches

² HCV ≥15t

³ HCV > 17t

⁴ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

⁵ Estimates



PRESS EMBARGO FOR ALL DATA
8.00am CET (6.00am GMT), 23 September 2022

MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3.5T¹
EUROPEAN UNION + EFTA + UK

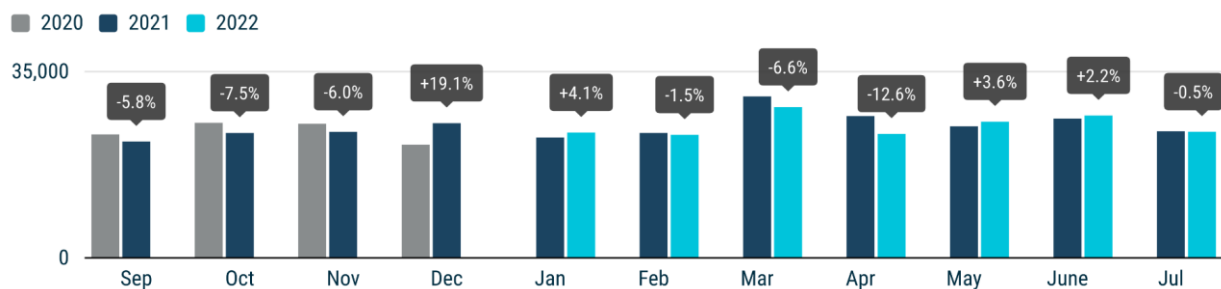
	JULY			JANUARY-JULY		
	Units		% change	Units		% change
	2022	2021	22/21	2022	2021	22/21
Austria	544	606	-10.2	3,797	4,413	-14.0
Belgium	498	618	-19.4	4,849	4,972	-2.5
Bulgaria	387	255	+51.8	2,300	1,874	+22.7
Croatia	184	133	+38.3	866	815	+6.3
Cyprus	18	7	+157.1	55	52	+5.8
Czech Republic	580	680	-14.7	5,067	5,123	-1.1
Denmark	210	259	-18.9	2,679	2,561	+4.6
Estonia	101	64	+57.8	562	515	+9.1
Finland	202	243	-16.9	1,909	2,143	-10.9
France	3,446	3,794	-9.2	27,242	27,955	-2.6
Germany	6,394	6,756	-5.4	45,241	48,785	-7.3
Greece	95	77	+23.4	457	357	+28.0
Hungary	426	415	+2.7	3,290	2,728	+20.6
Ireland	295	311	-5.1	1,450	1,620	-10.5
Italy ²	2,125	2,432	-12.6	15,510	16,007	-3.1
Latvia	174	152	+14.5	1,055	862	+22.4
Lithuania	949	540	+75.7	4,953	5,138	-3.6
Luxembourg	87	88	-1.1	635	638	-0.5
Netherlands	1,004	974	+3.1	8,145	7,718	+5.5
Poland	2,557	2,669	-4.2	18,167	18,686	-2.8
Portugal	355	238	+49.2	2,307	2,511	-8.1
Romania	649	415	+56.4	3,799	3,964	-4.2
Slovakia	230	207	+11.1	1,855	1,820	+1.9
Slovenia	198	147	+34.7	1,413	1,177	+20.1
Spain	1,727	1,398	+23.5	13,127	12,241	+7.2
Sweden	256	323	-20.7	3,140	3,581	-12.3
EUROPEAN UNION	23,691	23,801	-0.5	173,870	178,256	-2.5
EU14	17,238	18,117	-4.9	130,488	135,502	-3.7
EU12	6,453	5,684	+13.5	43,382	42,754	+1.5
Iceland	16	33	-51.5	132	166	-20.5
Norway	314	471	-33.3	3,188	3,758	-15.2
Switzerland	224	331	-32.3	1,936	2,235	-13.4
EFTA	554	835	-33.7	5,256	6,159	-14.7
United Kingdom ³	3,367	3,033	+11.0	24,996	25,401	-1.6
EU + EFTA + UK	27,612	27,669	-0.2	204,122	209,816	-2.7
EU14 + EFTA + UK	21,159	21,985	-3.8	160,740	167,062	-3.8

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Excluding buses and coaches over 3.5t

² ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Estimates



PRESS EMBARGO FOR ALL DATA
8.00am CET (6.00am GMT), 23 September 2022

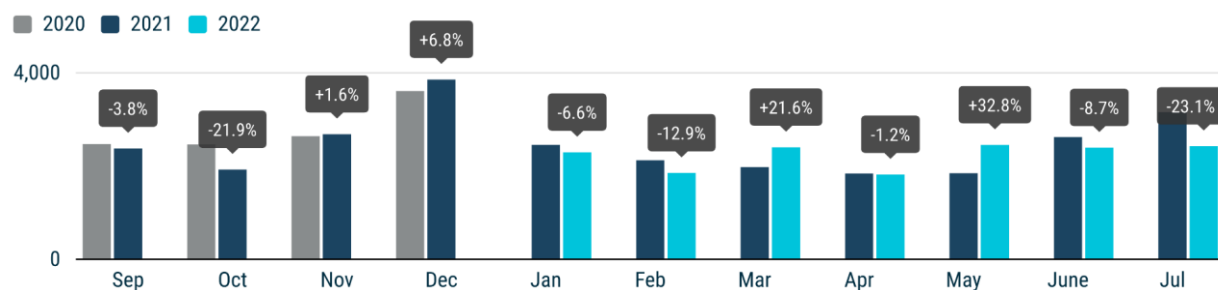
MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T
EUROPEAN UNION + EFTA + UK

	JULY			JANUARY-JULY		
	Units		% change 22/21	Units		% change 22/21
	2022	2021		2022	2021	
Austria	99	70	+41.4	463	525	-11.8
Belgium	27	124	-78.2	411	655	-37.3
Bulgaria	9	27	-66.7	111	91	+22.0
Croatia	28	21	+33.3	117	102	+14.7
Cyprus	0	1	-100.0	42	15	+180.0
Czech Republic	29	113	-74.3	915	716	+27.8
Denmark	122	102	+19.6	415	389	+6.7
Estonia	26	12	+116.7	214	181	+18.2
Finland	75	58	+29.3	195	209	-6.7
France	724	828	-12.6	3,163	3,261	-3.0
Germany	376	569	-33.9	2,463	3,195	-22.9
Greece	24	45	-46.7	139	246	-43.5
Hungary	25	262	-90.5	186	515	-63.9
Ireland	22	11	+100.0	224	229	-2.2
Italy ¹	166	372	-55.4	1,631	2,011	-18.9
Latvia	12	11	+9.1	212	176	+20.5
Lithuania	42	0		84	90	-6.7
Luxembourg	77	16	+381.3	212	111	+91.0
Netherlands	12	79	-84.8	217	257	-15.6
Poland	80	150	-46.7	685	814	-15.8
Portugal	173	36	+380.6	1,024	331	+209.4
Romania	67	58	+15.5	450	434	+3.7
Slovakia	65	26	+150.0	221	113	+95.6
Slovenia	2	2	+0.0	52	46	+13.0
Spain	115	145	-20.7	1,216	898	+35.4
Sweden	30	18	+66.7	590	412	+43.2
EUROPEAN UNION	2,427	3,156	-23.1	15,652	16,022	-2.3
EU14	2,042	2,473	-17.4	12,363	12,729	-2.9
EU12	385	683	-43.6	3,289	3,293	-0.1
Iceland	4	3	+33.3	16	14	+14.3
Norway	45	428	-89.5	350	855	-59.1
Switzerland	22	50	-56.0	188	273	-31.1
EFTA	71	481	-85.2	554	1,142	-51.5
United Kingdom ²	226	324	-30.2	2,775	2,258	+22.9
EU + EFTA + UK	2,724	3,961	-31.2	18,981	19,422	-2.3
EU14 + EFTA + UK	2,339	3,278	-28.6	15,692	16,129	-2.7

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² Estimates



PRESS EMBARGO FOR ALL DATA
8.00am CET (6.00am GMT), 23 September 2022

TOTAL NEW COMMERCIAL VEHICLES (CV), BY MARKET
EUROPEAN UNION + EFTA + UK

	JULY			JANUARY-JULY		
	Units		% change 22/21	Units		% change 22/21
	2022	2021		2022	2021	
Austria	2,414	4,940	-51.1	17,283	39,985	-56.8
Belgium	4,163	4,819	-13.6	38,460	51,637	-25.5
Bulgaria	879	1,080	-18.6	5,308	6,185	-14.2
Croatia	810	909	-10.9	5,424	5,936	-8.6
Cyprus	215	194	+10.8	1,321	1,212	+9.0
Czech Republic	1,700	2,243	-24.2	15,914	16,615	-4.2
Denmark	1,873	2,216	-15.5	18,996	21,968	-13.5
Estonia	375	339	+10.6	3,043	3,354	-9.3
Finland	875	1,028	-14.9	8,241	10,378	-20.6
France	28,700	36,874	-22.2	238,207	305,735	-22.1
Germany	23,716	28,814	-17.7	174,268	214,161	-18.6
Greece	862	1,034	-16.6	5,985	6,670	-10.3
Hungary	2,023	2,303	-12.2	14,349	17,100	-16.1
Ireland	4,350	5,062	-14.1	18,768	23,612	-20.5
Italy	15,028	18,631	-19.3	116,578	131,453	-11.3
Latvia	334	419	-20.3	2,719	2,524	+7.7
Lithuania	1,149	766	+50.0	6,967	7,451	-6.5
Luxembourg	435	443	-1.8	3,155	3,740	-15.6
Netherlands	5,015	5,866	-14.5	44,121	52,125	-15.4
Poland	7,360	8,374	-12.1	55,145	63,715	-13.5
Portugal	2,402	1,896	+26.7	16,935	19,773	-14.4
Romania	2,080	1,947	+6.8	12,157	13,670	-11.1
Slovakia	784	916	-14.4	6,985	6,603	+5.8
Slovenia	648	858	-24.5	6,003	7,190	-16.5
Spain	13,136	15,291	-14.1	82,546	114,981	-28.2
Sweden	1,819	1,889	-3.7	21,914	27,017	-18.9
EUROPEAN UNION	123,145	149,151	-17.4	940,792	1,174,790	-19.9
EU14	104,788	128,803	-18.6	805,457	1,023,235	-21.3
EU12	18,357	20,348	-9.8	135,335	151,555	-10.7
Iceland	96	125	-23.2	1,133	912	+24.2
Norway	1,941	2,770	-29.9	18,338	24,817	-26.1
Switzerland	1,923	2,620	-26.6	16,383	20,488	-20.0
EFTA	3,960	5,515	-28.2	35,854	46,217	-22.4
United Kingdom	22,315	26,963	-17.2	190,877	242,778	-21.4
EU + EFTA + UK	149,420	181,629	-17.7	1,167,523	1,463,785	-20.2
EU14 + EFTA + UK	131,063	161,281	-18.7	1,032,188	1,312,230	-21.3

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

