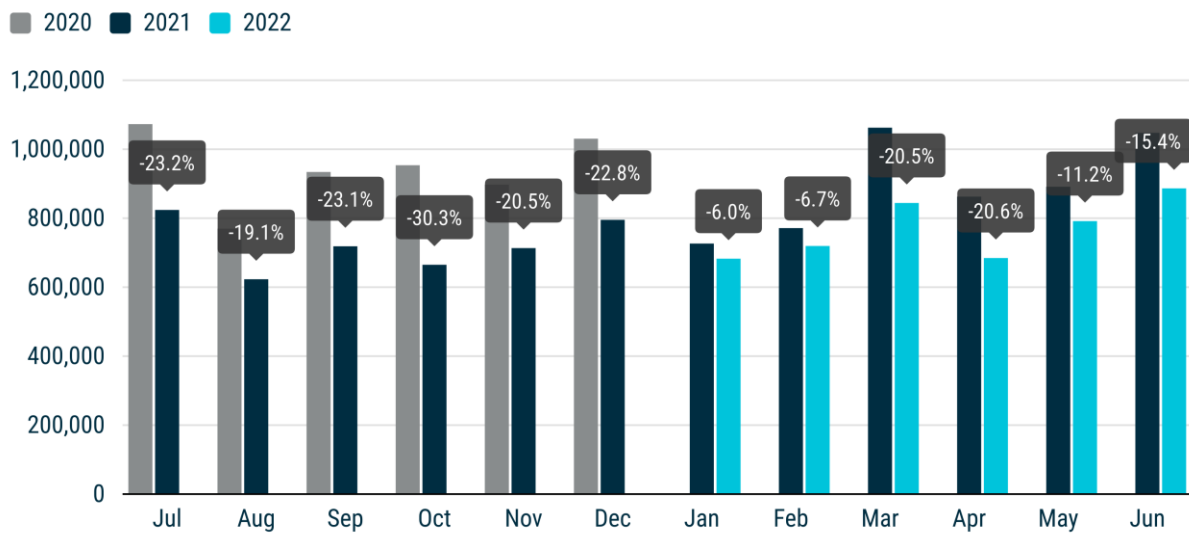


NEW PASSENGER CAR REGISTRATIONS, EUROPEAN UNION¹

PRESS EMBARGO
8.00am CET (6.00am GMT), 15 July 2022

Passenger car registrations: -14.0% first half of 2022; -15.4% in June



In June 2022, passenger car registrations continued their downward trend in the European Union (-15.4%), as supply chain issues continue to limit vehicle output. With 886,510 units registered, this is the lowest month of June on record (in terms of volume) since 1996. All four major EU markets contributed to the fall. Germany posted the strongest decline (-18.1%), followed by Italy (-15.0%) and France (-14.2%). Spain on the other hand saw a more modest decline (-7.8%).

Over the first half of 2022, new car registrations in the EU shrank by 14.0% compared to one year earlier, totalling around 4.6 million units. All of the region's major markets recorded double-digit drops: Italy (-22.7%), France (-16.3%), Germany (-11.0%) and Spain (-10.7%).

¹ Data for Malta not available

PRESS EMBARGO FOR ALL DATA
8.00am CET (6.00am GMT), 15 July 2022

NEW PASSENGER CAR REGISTRATIONS, BY MARKET
EUROPEAN UNION¹ + EFTA + UK

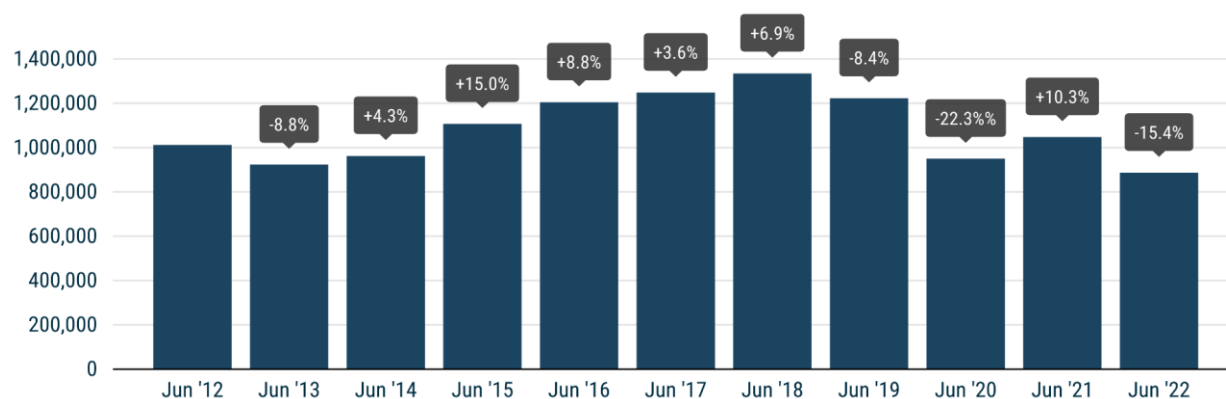
	JUNE			JANUARY-JUNE		
	Units		% change 22/21	Units		% change 22/21
	2022	2021		2022	2021	
Austria	22,760	26,075	-12.7	108,606	134,396	-19.2
Belgium	34,814	41,126	-15.3	195,387	232,391	-15.9
Bulgaria	2,918	2,953	-1.2	14,639	12,926	+13.3
Croatia	4,931	6,884	-28.4	22,869	25,972	-11.9
Cyprus	1,023	1,095	-6.6	6,133	5,794	+5.9
Czech Republic	18,738	22,561	-16.9	98,916	112,805	-12.3
Denmark	14,807	20,264	-26.9	73,539	96,489	-23.8
Estonia	1,931	2,611	-26.0	11,074	12,940	-14.4
Finland	7,396	9,946	-25.6	43,501	56,736	-23.3
France	171,087	199,508	-14.2	771,980	922,765	-16.3
Germany	224,558	274,152	-18.1	1,237,975	1,390,889	-11.0
Greece	11,091	13,875	-20.1	54,798	58,362	-6.1
Hungary	9,493	11,366	-16.5	57,411	64,816	-11.4
Ireland	2,153	2,762	-22.0	65,174	63,853	+2.1
Italy	127,209	149,670	-15.0	684,228	885,090	-22.7
Latvia	1,560	1,469	+6.2	8,146	7,682	+6.0
Lithuania	2,520	3,491	-27.8	14,004	18,697	-25.1
Luxembourg	3,590	4,471	-19.7	21,812	25,287	-13.7
Netherlands	30,012	32,937	-8.9	153,708	162,762	-5.6
Poland	39,585	43,249	-8.5	212,405	242,123	-12.3
Portugal	15,510	18,936	-18.1	75,449	81,445	-7.4
Romania	11,067	11,853	-6.6	58,712	47,698	+23.1
Slovakia	8,024	8,223	-2.4	39,953	38,449	+3.9
Slovenia	4,393	5,176	-15.1	25,847	31,009	-16.6
Spain	89,252	96,784	-7.8	407,757	456,832	-10.7
Sweden	26,088	36,095	-27.7	144,182	173,163	-16.7
EUROPEAN UNION	886,510	1,047,532	-15.4	4,608,205	5,361,371	-14.0
EU14²	780,327	926,601	-15.8	4,038,096	4,740,460	-14.8
EU12³	106,183	120,931	-12.2	570,109	620,911	-8.2
Iceland	2,491	1,835	+35.7	9,267	6,041	+53.4
Norway	14,901	20,392	-26.9	68,505	83,930	-18.4
Switzerland	21,277	26,005	-18.2	109,600	124,547	-12.0
EFTA	38,669	48,232	-19.8	187,372	214,518	-12.7
United Kingdom	140,958	186,128	-24.3	802,079	909,973	-11.9
EU + EFTA + UK	1,066,137	1,281,892	-16.8	5,597,656	6,485,862	-13.7
EU14 + EFTA + UK	959,954	1,160,961	-17.3	5,027,547	5,864,951	-14.3

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta na

² Member states before the 2004 enlargement

³ Member states having joined the EU since 2004



PRESS EMBARGO FOR ALL DATA
8.00am CET (6.00am GMT), 15 July 2022

**NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER
EUROPEAN UNION**

	JUNE					JANUARY-JUNE				
	% share ¹		Units		% change	% share ¹		Units		% change
	'22	'21	2022	2021	22/21	'22	'21	2022	2021	22/21
Volkswagen Group	24.3	26.5	215,390	277,269	-22.3	24.7	26.0	1,137,200	1,394,711	-18.5
Volkswagen	10.9	12.5	96,526	130,702	-26.1	10.6	11.7	488,468	629,358	-22.4
Audi	4.5	5.0	40,306	52,335	-23.0	5.0	4.9	230,744	263,254	-12.3
Skoda	4.7	5.2	41,501	54,526	-23.9	4.9	5.6	224,533	297,906	-24.6
Seat ²	3.5	3.3	31,123	34,258	-9.2	3.5	3.2	160,585	173,842	-7.6
Porsche	0.6	0.5	5,498	5,146	+6.8	0.7	0.5	30,603	28,732	+6.5
Others ³	0.0	0.0	436	302	+44.4	0.0	0.0	2,267	1,619	+40.0
Stellantis	21.5	21.9	190,863	229,836	-17.0	20.8	23.1	958,688	1,237,010	-22.5
Peugeot	7.0	6.2	62,448	64,845	-3.7	6.4	7.1	295,342	380,557	-22.4
Fiat ⁴	4.1	4.9	36,539	51,482	-29.0	4.2	5.0	194,133	266,533	-27.2
Citroen	3.9	4.3	34,488	45,248	-23.8	3.9	4.5	179,323	242,152	-25.9
Opel/Vauxhall	4.1	4.1	36,139	42,763	-15.5	3.8	4.1	177,129	217,649	-18.6
Jeep	1.1	1.3	9,474	13,311	-28.8	1.2	1.3	54,627	68,035	-19.7
DS	0.5	0.5	4,671	5,059	-7.7	0.5	0.4	22,949	20,730	+10.7
Lancia/Chrysler	0.4	0.4	3,718	4,339	-14.3	0.5	0.5	21,524	27,125	-20.6
Alfa Romeo	0.3	0.2	2,968	2,404	+23.5	0.3	0.2	11,736	12,202	-3.8
Others ⁵	0.0	0.0	418	385	+8.6	0.0	0.0	1,925	2,027	-5.0
Renault Group	13.7	11.6	121,681	121,728	-0.04	10.6	9.9	487,692	530,699	-8.1
Renault	7.5	7.5	66,068	78,652	-16.0	6.0	6.5	275,199	347,690	-20.8
Dacia	6.2	4.1	55,320	42,770	+29.3	4.6	3.4	210,526	181,532	+16.0
Alpine	0.0	0.0	266	202	+31.7	0.0	0.0	1,365	758	+80.1
Lada	0.0	0.0	27	104	-74.0	0.0	0.0	602	719	-16.3
Hyundai Group	9.2	8.2	81,819	85,947	-4.8	9.6	7.6	441,471	404,836	+9.0
Kia	4.7	3.9	41,254	40,377	+2.2	5.0	3.7	228,842	200,169	+14.3
Hyundai	4.6	4.4	40,565	45,570	-11.0	4.6	3.8	212,629	204,667	+3.9
Toyota Group	6.8	6.4	60,214	67,468	-10.8	7.2	6.3	330,568	335,862	-1.6
Toyota	6.6	6.1	58,496	63,864	-8.4	6.9	6.0	317,979	319,295	-0.4
Lexus	0.2	0.3	1,718	3,604	-52.3	0.3	0.3	12,589	16,567	-24.0
BMW Group	6.3	6.2	55,594	64,489	-13.8	6.8	6.7	312,117	361,693	-13.7
BMW	5.3	5.0	46,695	52,189	-10.5	5.5	5.5	253,475	293,451	-13.6
Mini	1.0	1.2	8,899	12,300	-27.7	1.3	1.3	58,642	68,242	-14.1
Mercedes-Benz	5.6	4.5	49,468	47,472	+4.2	5.8	5.5	267,777	293,551	-8.8
Mercedes	5.4	4.3	47,857	44,527	+7.5	5.6	5.2	256,081	276,436	-7.4
Smart	0.2	0.3	1,611	2,945	-45.3	0.3	0.3	11,696	17,115	-31.7
Ford	3.2	3.2	28,276	33,899	-16.6	4.2	4.2	193,038	224,482	-14.0
Volvo	1.4	2.1	12,041	22,180	-45.7	2.0	2.4	92,445	127,261	-27.4
Nissan	1.7	1.4	14,914	14,607	+2.1	1.8	1.8	82,497	96,251	-14.3
Mazda	0.9	1.3	7,536	13,159	-42.7	1.1	1.2	50,567	62,674	-19.3
Jaguar Land Rover Group	0.7	0.6	5,986	6,576	-9.0	0.6	0.8	29,062	41,549	-30.1
Land Rover	0.5	0.4	4,838	4,579	+5.7	0.5	0.6	22,592	30,308	-25.5
Jaguar	0.1	0.2	1,148	1,997	-42.5	0.1	0.2	6,470	11,241	-42.4
Mitsubishi	0.5	0.6	4,602	6,372	-27.8	0.6	0.6	28,326	30,203	-6.2
Honda	0.4	0.4	3,582	3,806	-5.9	0.5	0.4	22,533	19,065	+18.2

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

PRESS EMBARGO FOR ALL DATA
8.00am CET (6.00am GMT), 15 July 2022

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER
EUROPEAN UNION + EFTA + UK

	JUNE					JANUARY-JUNE				
	% share ¹		Units		% change	% share ¹		Units		% change
	'22	'21	2022	2021	22/21	'22	'21	2022	2021	22/21
Volkswagen Group	24.0	26.4	255,605	337,948	-24.4	24.1	25.8	1,349,857	1,673,761	-19.4
Volkswagen	10.5	12.2	112,208	155,818	-28.0	10.0	11.4	562,161	738,167	-23.8
Audi	4.7	5.4	50,374	69,567	-27.6	5.3	5.3	298,220	344,580	-13.5
Skoda	4.6	5.0	49,140	64,580	-23.9	4.6	5.3	259,692	345,578	-24.9
Seat ²	3.3	3.2	35,609	41,163	-13.5	3.3	3.2	183,778	205,487	-10.6
Porsche	0.7	0.5	7,587	6,381	+18.9	0.8	0.6	42,289	37,239	+13.6
Others ³	0.1	0.0	687	439	+56.5	0.1	0.0	3,717	2,710	+37.2
Stellantis	20.2	20.1	215,439	258,005	-16.5	19.4	21.3	1,087,879	1,378,580	-21.1
Peugeot	6.5	5.7	68,973	72,454	-4.8	6.0	6.5	333,271	423,136	-21.2
Opel/Vauxhall	4.4	4.2	46,674	53,562	-12.9	4.1	4.2	228,388	274,750	-16.9
Fiat ⁴	3.7	4.3	39,414	55,736	-29.3	3.7	4.3	209,577	281,069	-25.4
Citroen	3.5	3.8	37,526	49,131	-23.6	3.5	4.0	197,397	262,074	-24.7
Jeep	1.0	1.1	10,190	14,240	-28.4	1.0	1.1	57,361	72,203	-20.6
DS	0.5	0.4	5,087	5,318	-4.3	0.4	0.3	24,875	21,978	+13.2
Lancia/Chrysler	0.3	0.3	3,718	4,339	-14.3	0.4	0.4	21,529	27,127	-20.6
Alfa Romeo	0.3	0.2	3,309	2,752	+20.2	0.2	0.2	12,984	13,729	-5.4
Others ⁵	0.1	0.0	548	473	+15.9	0.0	0.0	2,497	2,514	-0.7
Hyundai Group	9.5	8.2	101,585	105,737	-3.9	9.9	7.6	556,369	494,273	+12.6
Kia	4.9	4.0	51,752	50,708	+2.1	5.2	3.9	293,364	251,234	+16.8
Hyundai	4.7	4.3	49,833	55,029	-9.4	4.7	3.7	263,005	243,039	+8.2
Renault Group	12.0	10.0	128,200	127,679	+0.4	9.3	8.7	522,315	561,765	-7.0
Renault	6.5	6.5	68,999	82,718	-16.6	5.3	5.7	293,953	368,871	-20.3
Dacia	5.5	3.5	58,844	44,621	+31.9	4.0	2.9	226,160	191,272	+18.2
Alpine	0.0	0.0	330	236	+39.8	0.0	0.0	1,600	903	+77.2
Lada	0.0	0.0	27	104	-74.0	0.0	0.0	602	719	-16.3
BMW Group	6.8	6.9	72,096	87,993	-18.1	7.2	7.2	405,272	469,706	-13.7
BMW	5.5	5.5	59,033	69,943	-15.6	5.8	5.8	322,223	375,930	-14.3
Mini	1.2	1.4	13,063	18,050	-27.6	1.5	1.4	83,049	93,776	-11.4
Toyota Group	6.8	6.6	72,509	84,627	-14.3	7.1	6.4	398,722	412,251	-3.3
Toyota	6.6	6.2	70,111	79,288	-11.6	6.8	6.0	380,400	387,422	-1.8
Lexus	0.2	0.4	2,398	5,339	-55.1	0.3	0.4	18,322	24,829	-26.2
Mercedes-Benz	5.5	4.6	58,663	59,464	-1.3	5.8	5.7	327,203	367,890	-11.1
Mercedes	5.3	4.4	56,932	56,367	+1.0	5.6	5.4	314,570	350,029	-10.1
Smart	0.2	0.2	1,731	3,097	-44.1	0.2	0.3	12,633	17,861	-29.3
Ford	3.6	3.9	38,859	50,209	-22.6	4.6	4.7	258,384	305,494	-15.4
Volvo	1.4	2.3	15,212	29,215	-47.9	2.1	2.6	119,160	166,758	-28.5
Nissan	1.9	1.7	20,785	21,283	-2.3	2.1	2.1	116,500	137,058	-15.0
Mazda	0.9	1.4	9,498	17,556	-45.9	1.2	1.2	65,253	80,502	-18.9
Jaguar Land Rover Group	1.1	1.1	11,819	13,622	-13.2	1.1	1.5	61,574	94,329	-34.7
Land Rover	0.9	0.7	9,449	9,095	+3.9	0.9	1.1	47,923	70,296	-31.8
Jaguar	0.2	0.4	2,370	4,527	-47.6	0.2	0.4	13,651	24,033	-43.2
Honda	0.5	0.6	5,133	7,379	-30.4	0.7	0.5	37,113	33,309	+11.4
Mitsubishi	0.5	0.6	4,907	7,853	-37.5	0.5	0.6	30,092	37,455	-19.7

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

PRESS EMBARGO FOR ALL DATA
8.00am CET (6.00am GMT), 15 July 2022

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER
WESTERN EUROPE (EU14 + EFTA + UK)

	JUNE					JANUARY-JUNE				
	% share ¹		Units		% change	% share ¹		Units		% change
	'22	'21	2022	2021	22/21	'22	'21	2022	2021	22/21
Volkswagen Group	23.4	26.1	224,403	303,177	-26.0	23.8	25.3	1,195,916	1,484,045	-19.4
Volkswagen	10.6	12.5	101,424	144,985	-30.0	10.2	11.6	515,059	681,158	-24.4
Audi	4.9	5.7	47,292	66,256	-28.6	5.6	5.6	280,357	327,074	-14.3
Skoda	3.7	4.1	35,300	47,346	-25.4	3.7	4.2	186,502	246,544	-24.4
Seat ²	3.4	3.3	32,744	38,169	-14.2	3.4	3.3	171,279	191,818	-10.7
Porsche	0.7	0.5	7,020	6,016	+16.7	0.8	0.6	39,341	34,949	+12.6
Others ³	0.1	0.0	623	405	+53.8	0.1	0.0	3,378	2,502	+35.0
Stellantis	21.4	20.9	205,748	243,092	-15.4	20.5	22.2	1,031,717	1,300,988	-20.7
Peugeot	6.9	5.9	66,359	68,313	-2.9	6.3	6.8	318,139	400,346	-20.5
Opel/Vauxhall	4.6	4.3	43,952	49,582	-11.4	4.2	4.4	212,069	257,972	-17.8
Fiat ⁴	3.9	4.5	37,863	52,631	-28.1	4.0	4.5	201,821	264,889	-23.8
Citroen	3.7	4.0	35,823	46,825	-23.5	3.7	4.2	188,392	247,798	-24.0
Jeep	1.0	1.1	9,580	13,192	-27.4	1.0	1.1	51,903	66,358	-21.8
DS	0.5	0.5	4,885	5,241	-6.8	0.5	0.4	23,916	21,592	+10.8
Lancia/Chrysler	0.4	0.4	3,716	4,337	-14.3	0.4	0.5	21,504	27,116	-20.7
Alfa Romeo	0.3	0.2	3,049	2,510	+21.5	0.2	0.2	11,620	12,480	-6.9
Others ⁵	0.1	0.0	521	461	+13.0	0.0	0.0	2,353	2,437	-3.4
Hyundai Group	9.0	7.7	86,253	89,820	-4.0	9.3	7.1	467,503	419,145	+11.5
Kia	4.6	3.7	44,385	43,156	+2.8	4.9	3.7	247,926	214,751	+15.4
Hyundai	4.4	4.0	41,868	46,664	-10.3	4.4	3.5	219,577	204,394	+7.4
Renault Group	11.9	9.8	114,145	113,216	+0.8	9.1	8.6	459,431	503,478	-8.7
Renault	6.8	6.6	65,531	77,136	-15.0	5.4	5.9	273,321	345,809	-21.0
Dacia	5.0	3.1	48,269	35,756	+35.0	3.7	2.7	184,011	156,129	+17.9
Alpine	0.0	0.0	325	232	+40.1	0.0	0.0	1,574	882	+78.5
Lada	0.0	0.0	20	92	-78.3	0.0	0.0	525	658	-20.2
BMW Group	7.0	7.2	67,373	83,442	-19.3	7.5	7.6	379,503	443,725	-14.5
BMW	5.7	5.7	54,744	65,814	-16.8	5.9	6.0	299,055	352,267	-15.1
Mini	1.3	1.5	12,629	17,628	-28.4	1.6	1.6	80,448	91,458	-12.0
Toyota Group	6.1	6.1	58,941	70,533	-16.4	6.4	5.8	321,359	337,851	-4.9
Toyota	5.9	5.7	57,092	66,056	-13.6	6.1	5.4	306,563	317,543	-3.5
Lexus	0.2	0.4	1,849	4,477	-58.7	0.3	0.3	14,796	20,308	-27.1
Mercedes-Benz	5.6	4.8	53,995	55,222	-2.2	6.0	5.8	303,099	342,090	-11.4
Mercedes	5.4	4.5	52,276	52,138	+0.3	5.8	5.5	290,542	324,307	-10.4
Smart	0.2	0.3	1,719	3,084	-44.3	0.2	0.3	12,557	17,783	-29.4
Ford	3.7	4.0	35,192	46,856	-24.9	4.7	4.8	235,944	284,205	-17.0
Volvo	1.4	2.3	13,758	27,048	-49.1	2.2	2.6	108,583	155,031	-30.0
Nissan	2.0	1.7	19,088	19,478	-2.0	2.1	2.1	107,786	125,803	-14.3
Jaguar Land Rover Group	1.2	1.1	11,294	12,995	-13.1	1.2	1.6	58,999	91,065	-35.2
Land Rover	0.9	0.7	9,021	8,604	+4.8	0.9	1.2	45,905	67,656	-32.1
Jaguar	0.2	0.4	2,273	4,391	-48.2	0.3	0.4	13,094	23,409	-44.1
Mazda	0.9	1.3	8,189	15,610	-47.5	1.1	1.2	56,560	71,189	-20.5
Honda	0.4	0.6	4,247	6,450	-34.2	0.6	0.5	32,485	29,079	+11.7
Mitsubishi	0.5	0.6	4,660	7,417	-37.2	0.6	0.6	28,510	34,870	-18.2

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM