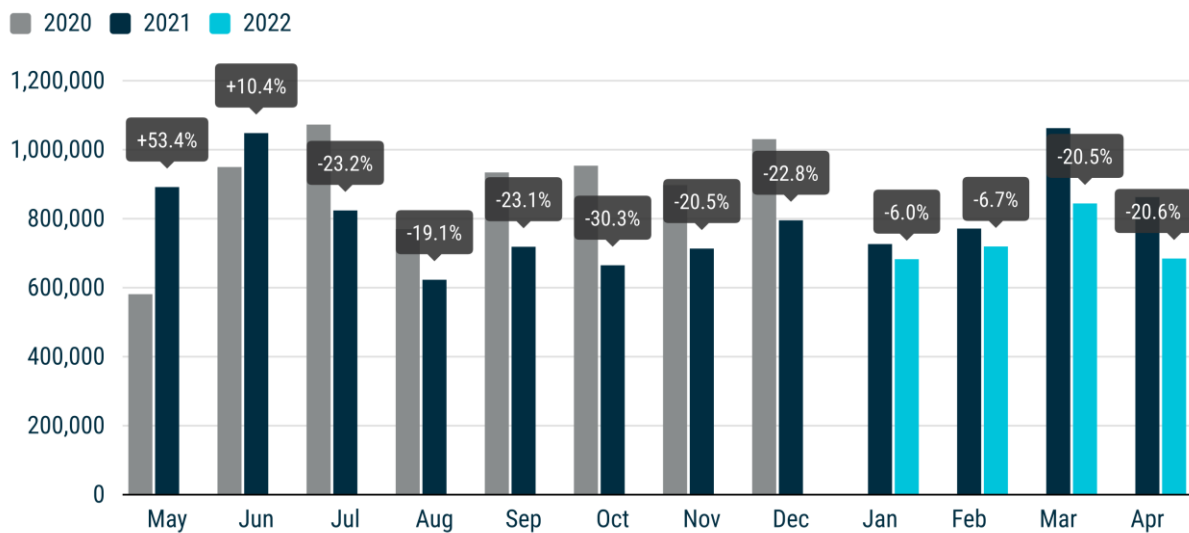


NEW PASSENGER CAR REGISTRATIONS, EUROPEAN UNION¹

PRESS EMBARGO
8.00am CET (6.00am GMT), 18 May 2022

Passenger car registrations: -14.4% first four months of 2022; -20.6% in April



In April 2022, new passenger car registrations in the European Union saw a significant drop (-20.6%), as supply chain issues continued to weigh heavily on car production. With the exception of the pandemic year in 2020, this was the weakest April result in terms of volumes sold since records began (684,506 units sold). All major markets contributed to the region’s negative performance: Italy (-33.0%), France (-22.6%), Germany (-21.5%) and Spain (-12.1%).

From January to April of 2022, new car registrations declined by 14.4% across the EU, totalling 2,930,366 units. The substantial decrease in car sales in March and April further dragged down the cumulative performance. Among the key markets in the EU, Italy saw the steepest fall (-26.5%), followed by France (-18.6%), Spain (-11.8%) and Germany (-9.0%).

¹ Data for Malta not available

PRESS EMBARGO FOR ALL DATA
8.00am CET (6.00am GMT), 18 May 2022

NEW PASSENGER CAR REGISTRATIONS, BY MARKET
EUROPEAN UNION¹ + EFTA + UK

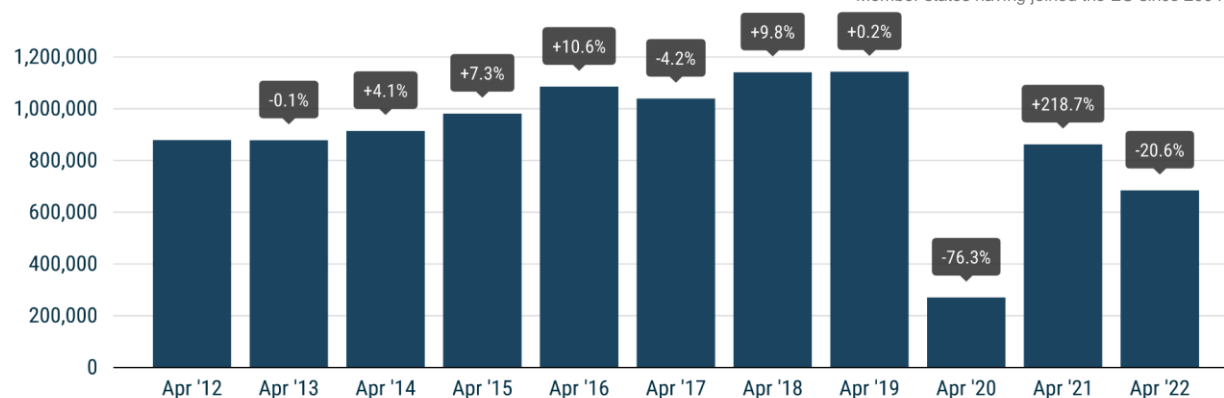
| | APRIL | | | JANUARY-APRIL | | |
|-------------------------|----------------|------------------|-------------------|------------------|------------------|-------------------|
| | Units | | % change 22/21 | Units | | % change 22/21 |
| | 2022 | 2021 | | 2022 | 2021 | |
| Austria | 16,364 | 22,296 | -26.6 | 68,739 | 85,818 | -19.9 |
| Belgium | 28,402 | 37,192 | -23.6 | 131,548 | 156,429 | -15.9 |
| Bulgaria | 2,357 | 2,400 | -1.8 | 9,031 | 7,984 | +13.1 |
| Croatia | 4,258 | 4,147 | +2.7 | 13,893 | 14,621 | -5.0 |
| Cyprus | 747 | 925 | -19.2 | 3,806 | 3,671 | +3.7 |
| Czech Republic | 14,714 | 18,976 | -22.5 | 62,105 | 68,510 | -9.3 |
| Denmark | 11,015 | 15,518 | -29.0 | 45,243 | 59,404 | -23.8 |
| Estonia | 1,778 | 2,395 | -25.8 | 6,969 | 8,123 | -14.2 |
| Finland | 6,431 | 8,845 | -27.3 | 28,163 | 36,825 | -23.5 |
| France | 108,724 | 140,426 | -22.6 | 474,084 | 582,217 | -18.6 |
| Germany | 180,264 | 229,650 | -21.5 | 806,218 | 886,102 | -9.0 |
| Greece | 9,289 | 10,198 | -8.9 | 31,716 | 33,637 | -5.7 |
| Hungary | 9,090 | 10,555 | -13.9 | 37,780 | 42,752 | -11.6 |
| Ireland | 7,863 | 7,147 | +10.0 | 57,753 | 55,177 | +4.7 |
| Italy | 97,339 | 145,243 | -33.0 | 435,647 | 592,488 | -26.5 |
| Latvia | 1,294 | 1,395 | -7.2 | 4,974 | 4,836 | +2.9 |
| Lithuania | 2,349 | 3,611 | -34.9 | 8,852 | 11,269 | -21.4 |
| Luxembourg | 3,341 | 4,327 | -22.8 | 14,688 | 16,783 | -12.5 |
| Netherlands | 22,087 | 23,844 | -7.4 | 100,457 | 104,431 | -3.8 |
| Poland | 34,882 | 40,149 | -13.1 | 136,923 | 158,014 | -13.3 |
| Portugal | 12,420 | 14,809 | -16.1 | 47,191 | 45,848 | +2.9 |
| Romania | 8,469 | 6,862 | +23.4 | 37,447 | 27,624 | +35.6 |
| Slovakia | 6,058 | 6,787 | -10.7 | 25,279 | 22,189 | +13.9 |
| Slovenia | 3,918 | 4,281 | -8.5 | 16,670 | 20,572 | -19.0 |
| Spain | 69,111 | 78,594 | -12.1 | 233,509 | 264,649 | -11.8 |
| Sweden | 21,942 | 21,871 | +0.3 | 91,681 | 112,741 | -18.7 |
| EUROPEAN UNION | 684,506 | 862,443 | -20.6 | 2,930,366 | 3,422,714 | -14.4 |
| EU14² | 594,592 | 759,960 | -21.8 | 2,566,637 | 3,032,549 | -15.4 |
| EU12³ | 89,914 | 102,483 | -12.3 | 363,729 | 390,165 | -6.8 |
| Iceland | 1,403 | 781 | +79.6 | 4,554 | 2,867 | +58.8 |
| Norway | 9,725 | 13,166 | -26.1 | 42,067 | 49,475 | -15.0 |
| Switzerland | 15,646 | 22,054 | -29.1 | 69,873 | 78,551 | -11.0 |
| EFTA | 26,774 | 36,001 | -25.6 | 116,494 | 130,893 | -11.0 |
| United Kingdom | 119,167 | 141,583 | -15.8 | 536,727 | 567,108 | -5.4 |
| EU + EFTA + UK | 830,447 | 1,040,027 | -20.2 | 3,583,587 | 4,120,715 | -13.0 |
| EU14 + EFTA + UK | 740,533 | 937,544 | -21.0 | 3,219,858 | 3,730,550 | -13.7 |

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta na

² Member states before the 2004 enlargement

³ Member states having joined the EU since 2004



PRESS EMBARGO FOR ALL DATA
8.00am CET (6.00am GMT), 18 May 2022

**NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER
EUROPEAN UNION**

| | APRIL | | | | | JANUARY-APRIL | | | | |
|--------------------------------|----------------------|-------------|----------------|----------------|--------------|----------------------|-------------|----------------|----------------|--------------|
| | % share ¹ | | Units | | % change | % share ¹ | | Units | | % change |
| | '22 | '21 | 2022 | 2021 | 22/21 | '22 | '21 | 2022 | 2021 | 22/21 |
| Volkswagen Group | 24.5 | 26.7 | 167,786 | 230,038 | -27.1 | 24.6 | 25.7 | 720,385 | 878,781 | -18.0 |
| Volkswagen | 10.5 | 11.9 | 71,688 | 103,051 | -30.4 | 10.4 | 11.4 | 304,308 | 391,430 | -22.3 |
| Audi | 5.2 | 5.0 | 35,388 | 43,531 | -18.7 | 5.2 | 4.8 | 151,258 | 163,923 | -7.7 |
| Skoda | 4.8 | 5.5 | 32,517 | 47,743 | -31.9 | 5.0 | 5.6 | 146,640 | 190,181 | -22.9 |
| Seat ² | 3.5 | 3.6 | 23,969 | 31,187 | -23.1 | 3.3 | 3.3 | 96,795 | 113,967 | -15.1 |
| Porsche | 0.6 | 0.5 | 3,899 | 4,251 | -8.3 | 0.7 | 0.5 | 20,070 | 18,258 | +9.9 |
| Others ³ | 0.0 | 0.0 | 325 | 275 | +18.2 | 0.0 | 0.0 | 1,314 | 1,022 | +28.6 |
| Stellantis | 20.1 | 23.5 | 137,455 | 202,306 | -32.1 | 20.4 | 23.6 | 596,968 | 806,603 | -26.0 |
| Peugeot | 5.8 | 7.2 | 39,845 | 62,346 | -36.1 | 6.3 | 7.5 | 183,253 | 257,543 | -28.8 |
| Fiat ⁴ | 4.3 | 5.0 | 29,734 | 43,272 | -31.3 | 4.0 | 4.9 | 118,635 | 166,979 | -29.0 |
| Citroen | 4.0 | 4.6 | 27,093 | 39,685 | -31.7 | 3.9 | 4.6 | 115,110 | 156,784 | -26.6 |
| Opel/Vauxhall | 3.5 | 4.1 | 24,043 | 35,446 | -32.2 | 3.7 | 4.1 | 108,964 | 141,402 | -22.9 |
| Jeep | 1.2 | 1.3 | 8,094 | 11,164 | -27.5 | 1.2 | 1.3 | 35,315 | 44,404 | -20.5 |
| DS | 0.5 | 0.4 | 3,739 | 3,220 | +16.1 | 0.5 | 0.4 | 14,463 | 12,483 | +15.9 |
| Lancia/Chrysler | 0.4 | 0.6 | 2,762 | 5,153 | -46.4 | 0.5 | 0.5 | 13,542 | 18,168 | -25.5 |
| Alfa Romeo | 0.3 | 0.2 | 1,897 | 1,697 | +11.8 | 0.2 | 0.2 | 6,534 | 7,552 | -13.5 |
| Others ⁵ | 0.0 | 0.0 | 248 | 323 | -23.2 | 0.0 | 0.0 | 1,152 | 1,288 | -10.6 |
| Renault Group | 9.5 | 9.2 | 64,778 | 79,154 | -18.2 | 9.9 | 9.5 | 289,695 | 323,805 | -10.5 |
| Renault | 5.3 | 6.0 | 36,196 | 51,746 | -30.1 | 5.6 | 6.2 | 163,469 | 211,874 | -22.8 |
| Dacia | 4.1 | 3.1 | 28,254 | 27,116 | +4.2 | 4.3 | 3.2 | 124,896 | 111,011 | +12.5 |
| Alpine | 0.0 | 0.0 | 265 | 123 | +115.4 | 0.0 | 0.0 | 810 | 438 | +84.9 |
| Lada | 0.0 | 0.0 | 63 | 169 | -62.7 | 0.0 | 0.0 | 520 | 482 | +7.9 |
| Hyundai Group | 10.5 | 7.5 | 72,095 | 65,073 | +10.8 | 9.6 | 7.2 | 281,456 | 247,682 | +13.6 |
| Kia | 5.7 | 3.9 | 38,919 | 33,927 | +14.7 | 5.1 | 3.6 | 148,754 | 124,797 | +19.2 |
| Hyundai | 4.8 | 3.6 | 33,176 | 31,146 | +6.5 | 4.5 | 3.6 | 132,702 | 122,885 | +8.0 |
| Toyota Group | 7.4 | 6.1 | 50,735 | 52,628 | -3.6 | 7.2 | 6.2 | 211,532 | 213,821 | -1.1 |
| Toyota | 7.1 | 5.8 | 48,917 | 50,205 | -2.6 | 6.9 | 5.9 | 202,751 | 203,468 | -0.4 |
| Lexus | 0.3 | 0.3 | 1,818 | 2,423 | -25.0 | 0.3 | 0.3 | 8,781 | 10,353 | -15.2 |
| BMW Group | 7.2 | 7.2 | 49,396 | 61,779 | -20.0 | 7.0 | 6.9 | 203,847 | 236,173 | -13.7 |
| BMW | 6.2 | 5.7 | 42,130 | 49,326 | -14.6 | 5.6 | 5.6 | 164,134 | 191,614 | -14.3 |
| Mini | 1.1 | 1.4 | 7,266 | 12,453 | -41.7 | 1.4 | 1.3 | 39,713 | 44,559 | -10.9 |
| Mercedes-Benz | 6.1 | 6.2 | 41,841 | 53,088 | -21.2 | 5.9 | 5.8 | 173,663 | 198,607 | -12.6 |
| Mercedes | 5.8 | 5.8 | 39,835 | 49,899 | -20.2 | 5.7 | 5.5 | 165,583 | 187,382 | -11.6 |
| Smart | 0.3 | 0.4 | 2,006 | 3,189 | -37.1 | 0.3 | 0.3 | 8,080 | 11,225 | -28.0 |
| Ford | 4.4 | 4.2 | 29,813 | 36,423 | -18.1 | 4.5 | 4.5 | 130,586 | 155,408 | -16.0 |
| Volvo | 2.1 | 2.1 | 14,495 | 18,279 | -20.7 | 2.2 | 2.5 | 65,218 | 86,187 | -24.3 |
| Nissan | 1.9 | 1.6 | 12,902 | 14,026 | -8.0 | 1.8 | 2.0 | 53,079 | 68,337 | -22.3 |
| Mazda | 1.1 | 1.3 | 7,385 | 10,854 | -32.0 | 1.2 | 1.1 | 36,094 | 37,691 | -4.2 |
| Mitsubishi | 0.8 | 0.6 | 5,629 | 5,029 | +11.9 | 0.6 | 0.5 | 18,925 | 18,470 | +2.5 |
| Jaguar Land Rover Group | 1.0 | 1.1 | 7,126 | 9,100 | -21.7 | 0.6 | 0.8 | 18,502 | 28,263 | -34.5 |
| Land Rover | 0.8 | 0.8 | 5,731 | 6,480 | -11.6 | 0.5 | 0.6 | 14,180 | 20,999 | -32.5 |
| Jaguar | 0.2 | 0.3 | 1,395 | 2,620 | -46.8 | 0.1 | 0.2 | 4,322 | 7,264 | -40.5 |
| Honda | 0.6 | 0.4 | 4,077 | 3,065 | +33.0 | 0.5 | 0.3 | 14,799 | 11,660 | +26.9 |

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

PRESS EMBARGO FOR ALL DATA
8.00am CET (6.00am GMT), 18 May 2022

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER EUROPEAN UNION + EFTA + UK

| | APRIL | | | | | JANUARY-APRIL | | | | |
|--------------------------------|----------------------|-------------|----------------|----------------|--------------|----------------------|-------------|----------------|------------------|--------------|
| | % share ¹ | | Units | | % change | % share ¹ | | Units | | % change |
| | '22 | '21 | 2022 | 2021 | 22/21 | '22 | '21 | 2022 | 2021 | 22/21 |
| Volkswagen Group | 24.1 | 26.7 | 199,917 | 277,546 | -28.0 | 23.9 | 25.4 | 855,494 | 1,044,825 | -18.1 |
| Volkswagen | 9.8 | 11.7 | 81,362 | 121,382 | -33.0 | 9.7 | 11.0 | 348,475 | 454,584 | -23.3 |
| Audi | 5.7 | 5.5 | 47,093 | 57,277 | -17.8 | 5.5 | 5.2 | 197,254 | 212,799 | -7.3 |
| Skoda | 4.6 | 5.4 | 37,971 | 56,274 | -32.5 | 4.7 | 5.3 | 168,413 | 218,386 | -22.9 |
| Seat ² | 3.3 | 3.5 | 27,572 | 36,265 | -24.0 | 3.1 | 3.2 | 111,474 | 133,108 | -16.3 |
| Porsche | 0.7 | 0.6 | 5,432 | 5,867 | -7.4 | 0.8 | 0.6 | 27,705 | 24,176 | +14.6 |
| Others ³ | 0.1 | 0.0 | 487 | 481 | +1.2 | 0.1 | 0.0 | 2,173 | 1,772 | +22.6 |
| Stellantis | 18.8 | 21.7 | 155,861 | 225,970 | -31.0 | 19.0 | 21.7 | 679,660 | 895,384 | -24.1 |
| Peugeot | 5.5 | 6.8 | 45,746 | 70,219 | -34.9 | 5.8 | 6.9 | 208,664 | 285,379 | -26.9 |
| Opel/Vauxhall | 3.7 | 4.3 | 30,612 | 45,067 | -32.1 | 3.9 | 4.3 | 141,261 | 177,706 | -20.5 |
| Fiat ⁴ | 3.9 | 4.4 | 31,996 | 45,328 | -29.4 | 3.6 | 4.2 | 128,162 | 174,401 | -26.5 |
| Citroen | 3.6 | 4.1 | 30,010 | 42,755 | -29.8 | 3.5 | 4.1 | 126,863 | 169,717 | -25.3 |
| Jeep | 1.0 | 1.1 | 8,429 | 11,786 | -28.5 | 1.0 | 1.1 | 36,819 | 46,751 | -21.2 |
| DS | 0.5 | 0.3 | 3,909 | 3,322 | +17.7 | 0.4 | 0.3 | 15,602 | 13,191 | +18.3 |
| Lancia/Chrysler | 0.3 | 0.5 | 2,762 | 5,153 | -46.4 | 0.4 | 0.4 | 13,542 | 18,169 | -25.5 |
| Alfa Romeo | 0.2 | 0.2 | 2,056 | 1,938 | +6.1 | 0.2 | 0.2 | 7,247 | 8,456 | -14.3 |
| Others ⁵ | 0.0 | 0.0 | 341 | 402 | -15.2 | 0.0 | 0.0 | 1,500 | 1,614 | -7.1 |
| Hyundai Group | 10.7 | 7.6 | 88,952 | 78,586 | +13.2 | 10.0 | 7.3 | 358,197 | 300,584 | +19.2 |
| Kia | 5.7 | 4.1 | 47,725 | 42,408 | +12.5 | 5.4 | 3.8 | 192,947 | 156,220 | +23.5 |
| Hyundai | 5.0 | 3.5 | 41,227 | 36,178 | +14.0 | 4.6 | 3.5 | 165,250 | 144,364 | +14.5 |
| Renault Group | 8.5 | 8.1 | 70,261 | 83,902 | -16.3 | 8.7 | 8.3 | 312,821 | 343,906 | -9.0 |
| Renault | 4.7 | 5.3 | 39,053 | 54,999 | -29.0 | 4.9 | 5.5 | 176,990 | 225,791 | -21.6 |
| Dacia | 3.7 | 2.7 | 30,836 | 28,583 | +7.9 | 3.7 | 2.8 | 134,356 | 117,110 | +14.7 |
| Alpine | 0.0 | 0.0 | 309 | 151 | +104.6 | 0.0 | 0.0 | 955 | 523 | +82.6 |
| Lada | 0.0 | 0.0 | 63 | 169 | -62.7 | 0.0 | 0.0 | 520 | 482 | +7.9 |
| BMW Group | 7.6 | 7.4 | 63,493 | 77,021 | -17.6 | 7.4 | 7.4 | 265,019 | 303,718 | -12.7 |
| BMW | 6.3 | 5.9 | 51,949 | 60,871 | -14.7 | 5.8 | 5.9 | 208,797 | 243,397 | -14.2 |
| Mini | 1.4 | 1.6 | 11,544 | 16,150 | -28.5 | 1.6 | 1.5 | 56,222 | 60,321 | -6.8 |
| Toyota Group | 7.2 | 6.2 | 59,617 | 64,383 | -7.4 | 7.2 | 6.3 | 256,985 | 260,480 | -1.3 |
| Toyota | 6.9 | 5.8 | 57,150 | 60,840 | -6.1 | 6.8 | 5.9 | 243,884 | 244,989 | -0.5 |
| Lexus | 0.3 | 0.3 | 2,467 | 3,543 | -30.4 | 0.4 | 0.4 | 13,101 | 15,491 | -15.4 |
| Mercedes-Benz | 6.1 | 6.3 | 50,417 | 65,138 | -22.6 | 6.0 | 6.0 | 214,016 | 248,962 | -14.0 |
| Mercedes | 5.8 | 5.9 | 48,273 | 61,809 | -21.9 | 5.7 | 5.8 | 205,287 | 237,295 | -13.5 |
| Smart | 0.3 | 0.3 | 2,144 | 3,329 | -35.6 | 0.2 | 0.3 | 8,729 | 11,667 | -25.2 |
| Ford | 4.9 | 4.8 | 40,674 | 50,051 | -18.7 | 4.8 | 5.0 | 173,292 | 206,786 | -16.2 |
| Volvo | 2.3 | 2.4 | 18,993 | 24,677 | -23.0 | 2.4 | 2.7 | 84,593 | 112,783 | -25.0 |
| Nissan | 2.3 | 1.9 | 19,143 | 19,642 | -2.5 | 2.1 | 2.4 | 76,664 | 97,339 | -21.2 |
| Mazda | 1.2 | 1.3 | 10,062 | 13,855 | -27.4 | 1.3 | 1.2 | 47,027 | 47,797 | -1.6 |
| Jaguar Land Rover Group | 1.6 | 1.8 | 13,258 | 18,344 | -27.7 | 1.1 | 1.6 | 40,072 | 65,435 | -38.8 |
| Land Rover | 1.3 | 1.3 | 10,679 | 13,629 | -21.6 | 0.9 | 1.2 | 30,973 | 50,392 | -38.5 |
| Jaguar | 0.3 | 0.5 | 2,579 | 4,715 | -45.3 | 0.3 | 0.4 | 9,099 | 15,043 | -39.5 |
| Honda | 0.9 | 0.5 | 7,164 | 5,531 | +29.5 | 0.7 | 0.5 | 25,698 | 19,415 | +32.4 |
| Mitsubishi | 0.7 | 0.6 | 5,924 | 6,228 | -4.9 | 0.6 | 0.6 | 19,934 | 23,020 | -13.4 |

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

PRESS EMBARGO FOR ALL DATA
8.00am CET (6.00am GMT), 18 May 2022

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER
WESTERN EUROPE (EU14 + EFTA + UK)

| | APRIL | | | | | JANUARY-APRIL | | | | |
|--------------------------------|----------------------|-------------|----------------|----------------|--------------|----------------------|-------------|----------------|----------------|--------------|
| | % share ¹ | | Units | | % change | % share ¹ | | Units | | % change |
| | '22 | '21 | 2022 | 2021 | 22/21 | '22 | '21 | 2022 | 2021 | 22/21 |
| Volkswagen Group | 23.9 | 26.2 | 177,296 | 245,306 | -27.7 | 23.6 | 24.8 | 760,009 | 923,864 | -17.7 |
| Volkswagen | 10.0 | 11.9 | 74,129 | 111,650 | -33.6 | 10.0 | 11.2 | 320,883 | 418,362 | -23.3 |
| Audi | 6.0 | 5.8 | 44,283 | 54,447 | -18.7 | 5.8 | 5.4 | 185,527 | 201,916 | -8.1 |
| Skoda | 3.7 | 4.2 | 27,604 | 39,502 | -30.1 | 3.8 | 4.1 | 121,140 | 154,317 | -21.5 |
| Seat ² | 3.5 | 3.6 | 25,578 | 33,827 | -24.4 | 3.2 | 3.4 | 104,450 | 124,987 | -16.4 |
| Porsche | 0.7 | 0.6 | 5,249 | 5,436 | -3.4 | 0.8 | 0.6 | 26,008 | 22,643 | +14.9 |
| Others ³ | 0.1 | 0.0 | 453 | 444 | +2.0 | 0.1 | 0.0 | 2,001 | 1,639 | +22.1 |
| Stellantis | 19.8 | 22.8 | 146,823 | 213,392 | -31.2 | 20.0 | 22.7 | 643,393 | 846,656 | -24.0 |
| Peugeot | 5.8 | 7.1 | 43,134 | 66,358 | -35.0 | 6.2 | 7.3 | 198,954 | 270,822 | -26.5 |
| Opel/Vauxhall | 3.7 | 4.5 | 27,715 | 42,204 | -34.3 | 4.0 | 4.5 | 130,367 | 167,599 | -22.2 |
| Fiat ⁴ | 4.2 | 4.6 | 30,974 | 43,134 | -28.2 | 3.8 | 4.4 | 123,857 | 164,691 | -24.8 |
| Citroen | 3.9 | 4.3 | 28,693 | 40,068 | -28.4 | 3.8 | 4.3 | 121,210 | 160,524 | -24.5 |
| Jeep | 1.0 | 1.2 | 7,659 | 11,090 | -30.9 | 1.0 | 1.1 | 32,653 | 42,715 | -23.6 |
| DS | 0.5 | 0.3 | 3,775 | 3,260 | +15.8 | 0.5 | 0.3 | 15,046 | 12,940 | +16.3 |
| Lancia/Chrysler | 0.4 | 0.5 | 2,743 | 5,152 | -46.8 | 0.4 | 0.5 | 13,521 | 18,163 | -25.6 |
| Alfa Romeo | 0.2 | 0.2 | 1,825 | 1,740 | +4.9 | 0.2 | 0.2 | 6,389 | 7,639 | -16.4 |
| Others ⁵ | 0.0 | 0.0 | 305 | 386 | -21.0 | 0.0 | 0.0 | 1,396 | 1,563 | -10.7 |
| Hyundai Group | 10.0 | 7.0 | 73,732 | 66,075 | +11.6 | 9.3 | 6.8 | 300,242 | 255,283 | +17.6 |
| Kia | 5.4 | 3.8 | 39,874 | 35,894 | +11.1 | 5.0 | 3.6 | 162,532 | 134,365 | +21.0 |
| Hyundai | 4.6 | 3.2 | 33,858 | 30,181 | +12.2 | 4.3 | 3.2 | 137,710 | 120,918 | +13.9 |
| Renault Group | 8.2 | 8.0 | 60,899 | 75,445 | -19.3 | 8.5 | 8.3 | 273,753 | 310,323 | -11.8 |
| Renault | 4.8 | 5.5 | 35,584 | 51,812 | -31.3 | 5.1 | 5.7 | 163,090 | 212,825 | -23.4 |
| Dacia | 3.4 | 2.5 | 24,948 | 23,332 | +6.9 | 3.4 | 2.6 | 109,269 | 96,536 | +13.2 |
| Alpine | 0.0 | 0.0 | 307 | 146 | +110.3 | 0.0 | 0.0 | 939 | 514 | +82.7 |
| Lada | 0.0 | 0.0 | 60 | 155 | -61.3 | 0.0 | 0.0 | 455 | 448 | +1.6 |
| BMW Group | 7.9 | 7.7 | 58,703 | 72,621 | -19.2 | 7.7 | 7.7 | 248,433 | 287,128 | -13.5 |
| BMW | 6.4 | 6.1 | 47,531 | 56,944 | -16.5 | 6.0 | 6.1 | 193,923 | 228,291 | -15.1 |
| Mini | 1.5 | 1.7 | 11,172 | 15,677 | -28.7 | 1.7 | 1.6 | 54,510 | 58,837 | -7.4 |
| Toyota Group | 6.4 | 5.5 | 47,184 | 51,600 | -8.6 | 6.4 | 5.7 | 207,116 | 212,217 | -2.4 |
| Toyota | 6.1 | 5.2 | 45,368 | 48,718 | -6.9 | 6.1 | 5.4 | 196,310 | 199,645 | -1.7 |
| Lexus | 0.2 | 0.3 | 1,816 | 2,882 | -37.0 | 0.3 | 0.3 | 10,806 | 12,572 | -14.0 |
| Mercedes-Benz | 6.3 | 6.5 | 46,462 | 60,629 | -23.4 | 6.2 | 6.2 | 198,530 | 231,646 | -14.3 |
| Mercedes | 6.0 | 6.1 | 44,334 | 57,315 | -22.6 | 5.9 | 5.9 | 189,848 | 220,031 | -13.7 |
| Smart | 0.3 | 0.4 | 2,128 | 3,314 | -35.8 | 0.3 | 0.3 | 8,682 | 11,615 | -25.3 |
| Ford | 5.0 | 5.0 | 36,967 | 46,518 | -20.5 | 4.9 | 5.2 | 158,676 | 192,347 | -17.5 |
| Volvo | 2.3 | 2.4 | 17,225 | 22,802 | -24.5 | 2.4 | 2.8 | 77,529 | 104,999 | -26.2 |
| Nissan | 2.4 | 1.9 | 17,973 | 17,756 | +1.2 | 2.2 | 2.4 | 71,179 | 89,893 | -20.8 |
| Mazda | 1.1 | 1.3 | 8,440 | 12,211 | -30.9 | 1.3 | 1.1 | 40,879 | 42,597 | -4.0 |
| Jaguar Land Rover Group | 1.7 | 1.9 | 12,752 | 17,652 | -27.8 | 1.2 | 1.7 | 38,552 | 63,368 | -39.2 |
| Land Rover | 1.4 | 1.4 | 10,282 | 13,071 | -21.3 | 0.9 | 1.3 | 29,819 | 48,704 | -38.8 |
| Jaguar | 0.3 | 0.5 | 2,470 | 4,581 | -46.1 | 0.3 | 0.4 | 8,733 | 14,664 | -40.4 |
| Honda | 0.9 | 0.5 | 6,403 | 4,903 | +30.6 | 0.7 | 0.5 | 22,795 | 17,025 | +33.9 |
| Mitsubishi | 0.8 | 0.6 | 5,641 | 5,758 | -2.0 | 0.6 | 0.6 | 18,858 | 21,234 | -11.2 |

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM