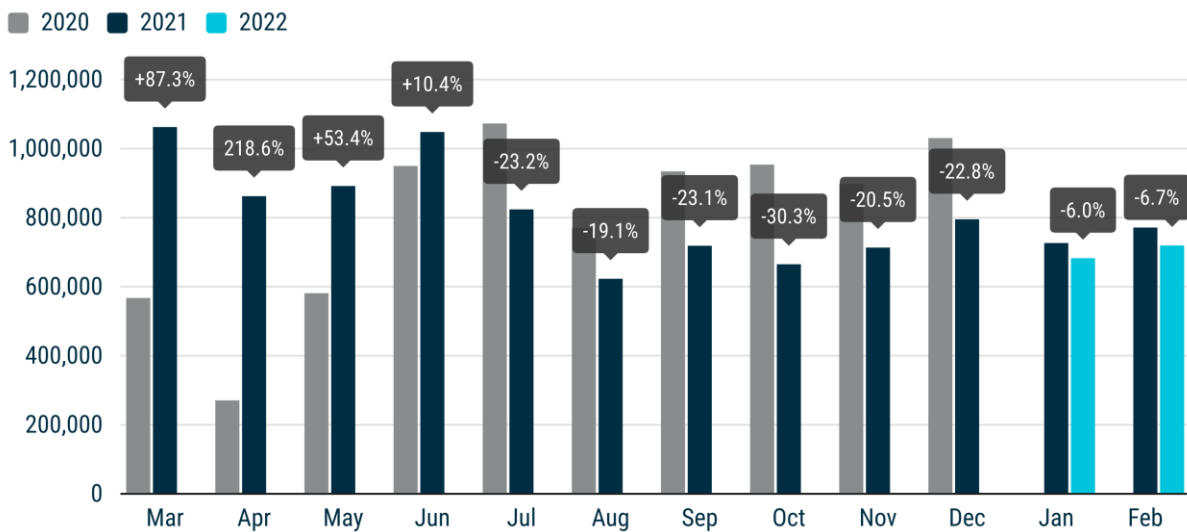


NEW PASSENGER CAR REGISTRATIONS, EUROPEAN UNION¹

PRESS EMBARGO

8.00am CET (7.00am GMT), 17 March 2022

Passenger car registrations: -6.4% first two months of 2022; -6.7% in February



In February 2022, new passenger car registrations in the European Union contracted further (-6.7%), as car manufacturers continue to face supply chain disruptions. With 719,465 units sold across the EU, this was the weakest result in terms of volumes for the month of February since records began. The four key markets in the region posted mixed results. Italy and France recorded double digit losses (-22.6% and -13.0% respectively), while Spain and Germany saw growth (+6.6% and +3.2% respectively).

From January to February 2022, total registrations of new cars in the European Union declined by 6.4% compared to the same period last year. Again, looking at the four largest markets, Italy saw the largest drop (-21.1%), followed by France (-15.7%). On the other hand, markets in both Germany (+5.6%) and Spain (+4.2%) continued to expand.

¹ Data for Malta not available

PRESS EMBARGO FOR ALL DATA
8.00am CET (7.00am GMT), 17 March 2022

NEW PASSENGER CAR REGISTRATIONS, BY MARKET
EUROPEAN UNION¹ + EFTA + UK

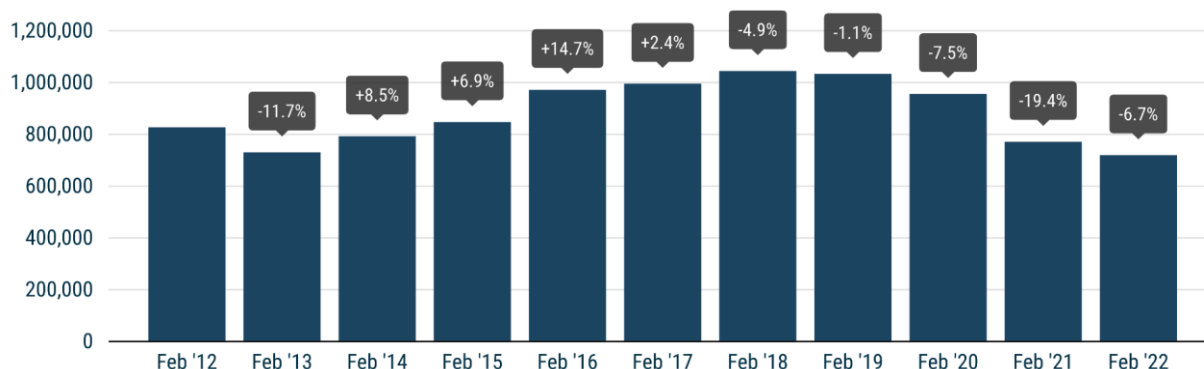
	FEBRUARY			JANUARY-FEBRUARY		
	Units		% change	Units		% change
	2022	2021	22/21	2022	2021	22/21
Austria	16,103	19,863	-18.9	31,722	33,996	-6.7
Belgium	32,201	36,536	-11.9	66,148	74,271	-10.9
Bulgaria	1,943	1,660	+17.0	3,977	3,429	+16.0
Croatia	2,879	3,421	-15.8	5,823	6,319	-7.8
Cyprus	1,101	894	+23.2	2,211	1,735	+27.4
Czech Republic	14,225	14,687	-3.1	30,488	29,481	+3.4
Denmark	10,202	9,907	+3.0	19,608	20,160	-2.7
Estonia	1,409	1,630	-13.6	3,133	3,612	-13.3
Finland	6,303	8,175	-22.9	14,187	17,551	-19.2
France	115,383	132,637	-13.0	218,282	259,017	-15.7
Germany	200,512	194,349	+3.2	384,624	364,103	+5.6
Greece	8,550	6,689	+27.8	14,072	14,455	-2.6
Hungary	9,449	10,896	-13.3	17,537	19,764	-11.3
Ireland	11,986	13,698	-12.5	37,009	38,838	-4.7
Italy	110,869	143,161	-22.6	218,716	277,359	-21.1
Latvia	1,102	1,076	+2.4	2,292	2,065	+11.0
Lithuania	1,904	2,267	-16.0	4,153	4,581	-9.3
Luxembourg	3,709	3,742	-0.9	7,009	7,489	-6.4
Netherlands	22,860	21,617	+5.8	53,724	56,546	-5.0
Poland	33,538	37,754	-11.2	62,513	70,016	-10.7
Portugal	11,571	8,311	+39.2	21,400	18,340	+16.7
Romania	8,616	6,897	+24.9	17,953	12,901	+39.2
Slovakia	6,006	5,535	+8.5	11,745	8,860	+32.6
Slovenia	3,805	4,833	-21.3	8,125	9,224	-11.9
Spain	62,103	58,277	+6.6	104,480	100,238	+4.2
Sweden	21,136	22,837	-7.4	41,029	43,410	-5.5
EUROPEAN UNION	719,465	771,349	-6.7	1,401,960	1,497,760	-6.4
EU14²	633,488	679,799	-6.8	1,232,010	1,325,773	-7.1
EU12³	85,977	91,550	-6.1	169,950	171,987	-1.2
Iceland	816	554	+47.3	1,700	1,133	+50.0
Norway	8,147	10,687	-23.8	16,104	20,988	-23.3
Switzerland	16,606	16,131	+2.9	32,505	31,261	+4.0
EFTA	25,569	27,372	-6.6	50,309	53,382	-5.8
United Kingdom	58,994	51,312	+15.0	174,081	141,561	+23.0
EU + EFTA + UK	804,028	850,033	-5.4	1,626,350	1,692,703	-3.9
EU14 + EFTA + UK	718,051	758,483	-5.3	1,456,400	1,520,716	-4.2

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta na

² Member states before the 2004 enlargement

³ Member states having joined the EU since 2004



PRESS EMBARGO FOR ALL DATA
8.00am CET (7.00am GMT), 17 March 2022

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER EUROPEAN UNION

	FEBRUARY					JANUARY-FEBRUARY				
	% share ¹		Units		% change	% share ¹		Units		% change
	'22	'21	2022	2021	22/21	'22	'21	2022	2021	22/21
Volkswagen Group	24.5	25.8	176,215	199,035	-11.5	24.9	25.7	349,029	385,290	-9.4
Volkswagen	10.2	11.3	73,073	86,914	-15.9	10.6	11.3	147,936	168,739	-12.3
Skoda	5.3	5.7	38,268	44,030	-13.1	5.5	5.8	77,152	86,328	-10.6
Audi	5.0	4.9	36,137	37,546	-3.8	4.9	4.6	68,799	69,256	-0.7
Seat ²	3.4	3.4	24,605	26,492	-7.1	3.2	3.5	44,802	52,379	-14.5
Porsche	0.5	0.5	3,863	3,856	+0.2	0.7	0.5	9,706	8,126	+19.4
Others ³	0.0	0.0	269	197	+36.5	0.0	0.0	634	462	+37.2
Stellantis	21.1	24.4	151,483	188,253	-19.5	20.8	23.6	291,488	353,144	-17.5
Peugeot	6.5	8.1	46,825	62,491	-25.1	6.7	8.0	93,973	119,152	-21.1
Fiat ⁴	4.1	4.9	29,455	37,894	-22.3	4.0	4.7	55,456	70,731	-21.6
Opel/Vauxhall	3.9	4.2	28,183	32,064	-12.1	3.8	4.0	53,753	59,929	-10.3
Citroen	4.0	4.8	28,944	36,976	-21.7	3.8	4.5	53,609	67,070	-20.1
Jeep	1.3	1.3	9,336	10,084	-7.4	1.3	1.3	18,074	19,014	-4.9
Lancia/Chrysler	0.5	0.5	3,902	3,868	+0.9	0.5	0.5	7,169	7,920	-9.5
DS	0.4	0.4	3,215	2,873	+11.9	0.4	0.4	6,046	5,415	+11.7
Alfa Romeo	0.2	0.2	1,380	1,782	-22.6	0.2	0.2	2,887	3,403	-15.2
Others ⁵	0.0	0.0	243	221	+10.0	0.0	0.0	521	510	+2.2
Renault Group	9.6	9.3	69,063	71,906	-4.0	10.0	9.7	140,300	145,832	-3.8
Renault	5.6	6.1	40,346	46,717	-13.6	5.7	6.2	79,397	93,061	-14.7
Dacia	4.0	3.2	28,469	25,010	+13.8	4.3	3.5	60,370	52,460	+15.1
Lada	0.0	0.0	142	96	+47.9	0.0	0.0	274	157	+74.5
Alpine	0.0	0.0	106	83	+27.7	0.0	0.0	259	154	+68.2
Hyundai Group	9.3	7.1	66,721	55,020	+21.3	9.5	7.1	132,947	106,486	+24.8
Kia	4.8	3.6	34,218	27,697	+23.5	5.0	3.6	69,930	54,619	+28.0
Hyundai	4.5	3.5	32,503	27,323	+19.0	4.5	3.5	63,017	51,867	+21.5
Toyota Group	7.1	6.4	50,753	49,225	+3.1	7.6	6.7	105,877	99,880	+6.0
Toyota	6.7	6.1	48,413	46,893	+3.2	7.2	6.3	101,246	95,044	+6.5
Lexus	0.3	0.3	2,340	2,332	+0.3	0.3	0.3	4,631	4,836	-4.2
BMW Group	6.9	6.6	49,852	50,598	-1.5	7.0	6.9	98,018	103,552	-5.3
BMW	5.4	5.4	39,032	41,582	-6.1	5.4	5.8	75,805	86,173	-12.0
Mini	1.5	1.2	10,820	9,016	+20.0	1.6	1.2	22,213	17,379	+27.8
Mercedes-Benz	5.9	5.4	42,484	42,019	+1.1	5.8	5.8	81,357	87,105	-6.6
Mercedes	5.6	5.1	40,624	39,671	+2.4	5.5	5.5	77,790	82,260	-5.4
Smart	0.3	0.3	1,860	2,348	-20.8	0.3	0.3	3,567	4,845	-26.4
Ford	4.5	4.8	32,542	36,662	-11.2	4.5	4.9	62,608	73,583	-14.9
Volvo	2.3	2.5	16,697	19,461	-14.2	2.3	2.6	31,655	38,343	-17.4
Nissan	1.7	2.0	12,185	15,449	-21.1	1.7	2.0	23,341	29,722	-21.5
Mazda	1.1	1.0	7,940	7,907	+0.4	1.1	1.0	16,011	14,806	+8.1
Mitsubishi	0.6	0.5	4,520	4,107	+10.1	0.6	0.5	8,057	7,579	+6.3
Jaguar Land Rover Group	0.5	0.7	3,418	5,430	-37.1	0.5	0.7	7,061	9,783	-27.8
Land Rover	0.3	0.5	2,414	4,168	-42.1	0.4	0.5	5,348	7,591	-29.5
Jaguar	0.1	0.2	1,004	1,262	-20.4	0.1	0.1	1,713	2,192	-21.9
Honda	0.5	0.4	3,822	2,704	+41.3	0.5	0.3	6,545	5,164	+26.7

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

PRESS EMBARGO FOR ALL DATA
8.00am CET (7.00am GMT), 17 March 2022

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER
EUROPEAN UNION + EFTA + UK

	FEBRUARY					JANUARY-FEBRUARY				
	% share ¹		Units		% change	% share ¹		Units		% change
	'22	'21	2022	2021	22/21	'22	'21	2022	2021	22/21
Volkswagen Group	24.1	25.8	193,559	219,079	-11.6	24.5	25.6	399,173	433,033	-7.8
Volkswagen	9.8	11.1	78,479	94,087	-16.6	10.1	11.0	164,057	185,591	-11.6
Skoda	5.2	5.7	42,152	48,096	-12.4	5.3	5.6	86,357	94,847	-9.0
Audi	5.2	5.1	41,467	42,952	-3.5	5.2	4.9	85,092	83,044	+2.5
Seat ²	3.3	3.4	26,332	29,296	-10.1	3.1	3.5	50,205	58,851	-14.7
Porsche	0.6	0.5	4,746	4,390	+8.1	0.8	0.6	12,522	10,000	+25.2
Others ³	0.0	0.0	383	258	+48.4	0.1	0.0	940	700	+34.3
Stellantis	20.4	23.4	163,920	198,663	-17.5	19.7	22.3	320,662	377,570	-15.1
Peugeot	6.3	7.8	50,522	65,988	-23.4	6.3	7.5	102,671	126,899	-19.1
Opel/Vauxhall	4.1	4.2	33,206	35,934	-7.6	4.1	4.1	65,871	69,819	-5.7
Fiat ⁴	3.8	4.6	30,369	38,817	-21.8	3.6	4.3	58,026	72,587	-20.1
Citroen	3.9	4.5	31,168	38,477	-19.0	3.6	4.2	57,804	70,505	-18.0
Jeep	1.2	1.2	9,593	10,407	-7.8	1.2	1.2	18,722	19,782	-5.4
Lancia/Chrysler	0.5	0.5	3,904	3,868	+0.9	0.4	0.5	7,171	7,920	-9.5
DS	0.4	0.4	3,393	3,001	+13.1	0.4	0.3	6,620	5,714	+15.9
Alfa Romeo	0.2	0.2	1,477	1,911	-22.7	0.2	0.2	3,125	3,718	-15.9
Others ⁵	0.0	0.0	288	260	+10.8	0.0	0.0	652	626	+4.2
Hyundai Group	9.5	7.2	76,181	60,874	+25.1	9.9	7.3	160,947	123,299	+30.5
Kia	4.9	3.7	39,149	31,373	+24.8	5.3	3.9	86,286	65,344	+32.0
Hyundai	4.6	3.5	37,032	29,501	+25.5	4.6	3.4	74,661	57,955	+28.8
Renault Group	8.9	8.7	71,262	74,083	-3.8	9.1	8.9	147,864	151,478	-2.4
Renault	5.2	5.7	41,810	48,206	-13.3	5.2	5.7	83,994	96,792	-13.2
Dacia	3.6	3.0	29,196	25,692	+13.6	3.9	3.2	63,294	54,363	+16.4
Alpine	0.0	0.0	114	89	+28.1	0.0	0.0	302	166	+81.9
Lada	0.0	0.0	142	96	+47.9	0.0	0.0	274	157	+74.5
Toyota Group	7.1	6.4	56,873	54,323	+4.7	7.5	6.6	122,578	112,513	+8.9
Toyota	6.7	6.1	54,060	51,592	+4.8	7.2	6.3	116,455	106,445	+9.4
Lexus	0.3	0.3	2,813	2,731	+3.0	0.4	0.4	6,123	6,068	+0.9
BMW Group	7.4	6.9	59,334	58,549	+1.3	7.5	7.3	121,490	122,971	-1.2
BMW	5.7	5.6	45,568	47,652	-4.4	5.7	6.0	92,539	101,701	-9.0
Mini	1.7	1.3	13,766	10,897	+26.3	1.8	1.3	28,951	21,270	+36.1
Mercedes-Benz	6.0	5.5	47,998	47,120	+1.9	5.9	5.9	95,278	100,456	-5.2
Mercedes	5.7	5.3	46,065	44,702	+3.0	5.6	5.6	91,528	95,448	-4.1
Smart	0.2	0.3	1,933	2,418	-20.1	0.2	0.3	3,750	5,008	-25.1
Ford	4.7	5.0	37,747	42,344	-10.9	4.7	5.2	75,976	88,298	-14.0
Volvo	2.4	2.7	19,290	23,363	-17.4	2.4	2.8	38,643	47,246	-18.2
Nissan	1.7	2.2	13,776	18,332	-24.9	1.8	2.2	29,715	37,803	-21.4
Mazda	1.2	1.1	9,719	8,950	+8.6	1.2	1.0	20,230	17,155	+17.9
Jaguar Land Rover Group	0.6	1.0	5,039	8,100	-37.8	0.8	1.0	12,668	17,600	-28.0
Land Rover	0.4	0.7	3,584	6,327	-43.4	0.6	0.8	9,778	13,763	-29.0
Jaguar	0.2	0.2	1,455	1,773	-17.9	0.2	0.2	2,890	3,837	-24.7
Honda	0.7	0.4	5,709	3,393	+68.3	0.7	0.4	11,173	7,018	+59.2
Mitsubishi	0.6	0.6	4,736	4,715	+0.4	0.5	0.5	8,470	8,883	-4.6

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

PRESS EMBARGO FOR ALL DATA
8.00am CET (7.00am GMT), 17 March 2022

**NEW PASSENGER
VEHICLES**

**REGISTRATIONS, BY MANUFACTURER
EUROPE (EU14 + EFTA + UK)**

	FEBRUARY					JANUARY-FEBRUARY				
	% share ¹		Units		% change	% share ¹		Units		% change
	'22	'21	2022	2021	22/21	'22	'21	2022	2021	22/21
Volkswagen Group	23.9	25.3	171,274	191,569	-10.6	24.3	24.9	353,193	379,044	-6.8
Volkswagen	10.1	11.3	72,381	86,034	-15.9	10.4	11.1	151,850	169,077	-10.2
Skoda	4.2	4.4	30,297	33,589	-9.8	4.2	4.4	61,194	66,429	-7.9
Audi	5.4	5.3	38,702	40,371	-4.1	5.5	5.2	79,850	78,371	+1.9
Seat ²	3.5	3.6	24,997	27,304	-8.4	3.3	3.6	47,497	55,167	-13.9
Porsche	0.6	0.5	4,535	4,034	+12.4	0.8	0.6	11,934	9,351	+27.6
Others ³	0.1	0.0	362	237	+52.7	0.1	0.0	868	649	+33.7
Stellantis	21.6	24.6	154,991	186,551	-16.9	20.8	23.4	303,572	356,081	-14.7
Peugeot	6.7	8.2	48,184	62,351	-22.7	6.8	7.9	98,418	120,326	-18.2
Fiat ⁴	4.1	4.8	29,520	36,414	-18.9	3.8	4.5	55,963	67,865	-17.5
Opel/Vauxhall	4.3	4.4	30,661	33,582	-8.7	4.2	4.3	61,127	65,766	-7.1
Citroen	4.1	4.8	29,467	36,250	-18.7	3.8	4.4	54,855	66,778	-17.9
Jeep	1.2	1.2	8,390	9,181	-8.6	1.1	1.2	16,330	17,856	-8.5
Lancia/Chrysler	0.5	0.5	3,900	3,866	+0.9	0.5	0.5	7,167	7,915	-9.5
DS	0.5	0.4	3,295	2,943	+12.0	0.4	0.4	6,421	5,592	+14.8
Alfa Romeo	0.2	0.2	1,305	1,711	-23.7	0.2	0.2	2,683	3,376	-20.5
Others ⁵	0.0	0.0	269	253	+6.3	0.0	0.0	608	607	+0.2
Hyundai Group	8.6	6.6	61,774	50,040	+23.4	9.1	6.8	133,232	103,565	+28.6
Kia	4.4	3.5	31,829	26,366	+20.7	4.9	3.7	71,157	55,894	+27.3
Hyundai	4.2	3.1	29,945	23,674	+26.5	4.3	3.1	62,075	47,671	+30.2
Renault Group	8.7	8.7	62,699	66,163	-5.2	8.9	9.0	129,870	137,085	-5.3
Renault	5.4	5.9	38,920	44,937	-13.4	5.4	6.0	78,252	91,284	-14.3
Dacia	3.3	2.8	23,524	21,051	+11.7	3.5	3.0	51,068	45,492	+12.3
Lada	0.0	0.0	142	87	+63.2	0.0	0.0	254	146	+74.0
Alpine	0.0	0.0	113	88	+28.4	0.0	0.0	296	163	+81.6
BMW Group	7.8	7.2	55,729	54,795	+1.7	7.9	7.6	114,354	115,452	-1.0
BMW	5.9	5.8	42,444	44,217	-4.0	5.9	6.2	86,288	94,823	-9.0
Mini	1.9	1.4	13,285	10,578	+25.6	1.9	1.4	28,066	20,629	+36.1
Toyota Group	6.2	5.6	44,255	42,774	+3.5	6.8	6.0	98,345	90,625	+8.5
Toyota	5.9	5.4	42,125	40,748	+3.4	6.4	5.7	93,391	86,053	+8.5
Lexus	0.3	0.3	2,130	2,026	+5.1	0.3	0.3	4,954	4,572	+8.4
Mercedes-Benz	6.1	5.7	43,958	43,253	+1.6	6.1	6.1	88,509	92,533	-4.3
Mercedes	5.9	5.4	42,036	40,844	+2.9	5.8	5.8	84,779	87,550	-3.2
Smart	0.3	0.3	1,922	2,409	-20.2	0.3	0.3	3,730	4,983	-25.1
Ford	4.7	5.1	34,092	38,803	-12.1	4.7	5.3	69,101	81,197	-14.9
Volvo	2.4	2.8	17,582	21,301	-17.5	2.5	2.9	35,849	43,962	-18.5
Nissan	1.8	2.2	12,612	16,719	-24.6	1.9	2.3	27,380	34,993	-21.8
Mazda	1.1	1.0	8,218	7,846	+4.7	1.2	1.0	17,428	15,019	+16.0
Jaguar Land Rover Group	0.7	1.0	4,761	7,667	-37.9	0.8	1.1	12,120	16,830	-28.0
Land Rover	0.5	0.8	3,376	5,964	-43.4	0.6	0.9	9,349	13,122	-28.8
Jaguar	0.2	0.2	1,385	1,703	-18.7	0.2	0.2	2,771	3,708	-25.3
Honda	0.7	0.4	4,954	2,805	+76.6	0.7	0.4	9,876	5,987	+65.0
Mitsubishi	0.6	0.6	4,518	4,278	+5.6	0.6	0.5	8,054	8,004	+0.6

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM