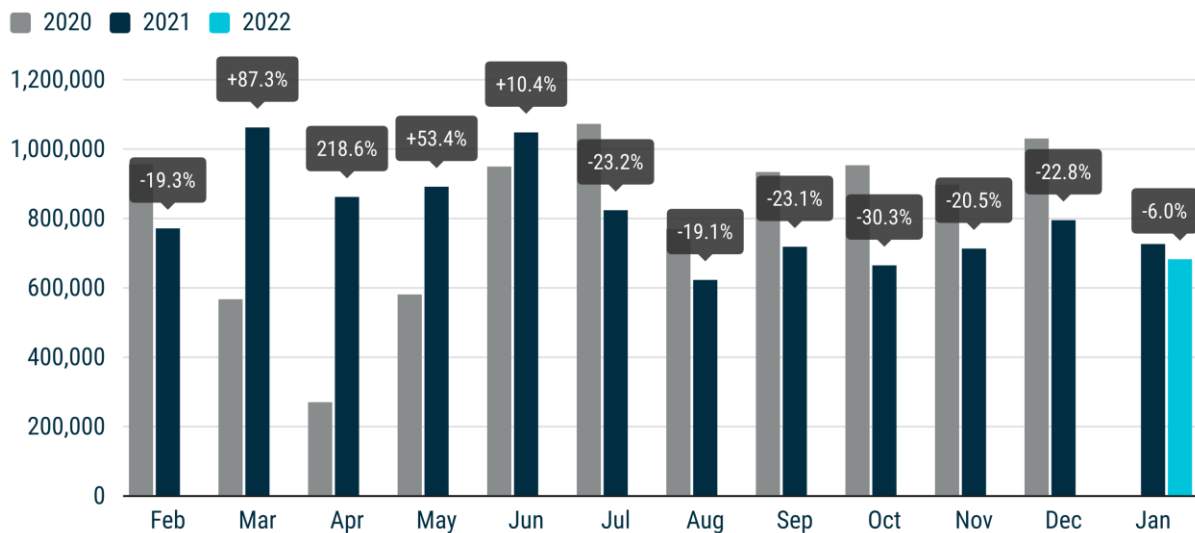


NEW PASSENGER CAR REGISTRATIONS, EUROPEAN UNION¹

PRESS EMBARGO

8.00am CET (7.00am GMT), 17 February 2022

Passenger car registrations: -6.0% in January 2022



In January 2022, EU passenger car registrations continued to fall, with the ongoing semiconductor shortage still negatively affecting car sales across the region. Even though a new record for lowest January total (in terms of volume) was set in 2021, this year car registrations contracted by a further 6.0% to reach 682,596 units – marking a new historic low in EU car sales for the first month of the year.

Various markets in Central Europe posted gains last month, with Slovakia (+72.6%) and Romania (+55.5%) seeing the strongest growth, although Polish sales contracted by 10.2% in January. In Western Europe, on the other hand, almost all countries posted negative results. Looking at the four major car markets, double-digit losses were seen in Italy (-19.7%) and France (-18.6%), while only Germany posted solid growth (+8.5%) and Spain saw a modest gain (+1.0%).

¹ Data for Malta not available

PRESS EMBARGO FOR ALL DATA
8.00am CET (7.00am GMT), 17 February 2022

NEW PASSENGER CAR REGISTRATIONS, BY MARKET
EUROPEAN UNION¹ + EFTA + UK

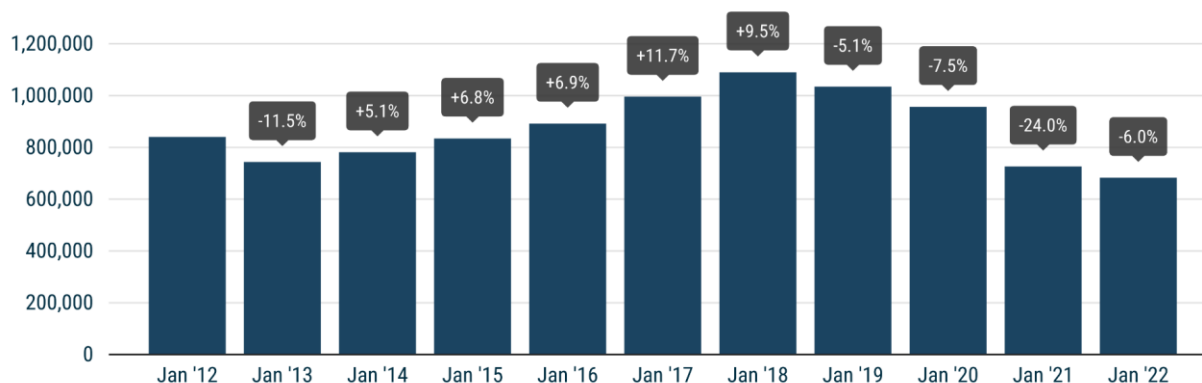
	JANUARY			JANUARY-JANUARY		
	Units		% change 22/21	Units		% change 22/21
	2022	2021		2022	2021	
Austria	15,619	14,133	+10.5	15,619	14,133	+10.5
Belgium	33,947	37,735	-10.0	33,947	37,735	-10.0
Bulgaria	2,034	1,769	+15.0	2,034	1,769	+15.0
Croatia	2,944	2,898	+1.6	2,944	2,898	+1.6
Cyprus	1,110	841	+32.0	1,110	841	+32.0
Czech Republic	16,263	14,794	+9.9	16,263	14,794	+9.9
Denmark	9,406	10,253	-8.3	9,406	10,253	-8.3
Estonia	1,724	1,982	-13.0	1,724	1,982	-13.0
Finland	7,881	9,376	-15.9	7,881	9,376	-15.9
France	102,899	126,380	-18.6	102,899	126,380	-18.6
Germany	184,112	169,754	+8.5	184,112	169,754	+8.5
Greece	5,521	7,766	-28.9	5,521	7,766	-28.9
Hungary	8,088	8,868	-8.8	8,088	8,868	-8.8
Ireland	25,043	25,140	-0.4	25,043	25,140	-0.4
Italy	107,814	134,198	-19.7	107,814	134,198	-19.7
Latvia	1,190	989	+20.3	1,190	989	+20.3
Lithuania	2,247	2,314	-2.9	2,247	2,314	-2.9
Luxembourg	3,300	3,747	-11.9	3,300	3,747	-11.9
Netherlands	30,984	34,929	-11.3	30,984	34,929	-11.3
Poland	28,975	32,262	-10.2	28,975	32,262	-10.2
Portugal	9,829	10,029	-2.0	9,829	10,029	-2.0
Romania	9,337	6,004	+55.5	9,337	6,004	+55.5
Slovakia	5,739	3,325	+72.6	5,739	3,325	+72.6
Slovenia	4,320	4,391	-1.6	4,320	4,391	-1.6
Spain	42,377	41,961	+1.0	42,377	41,961	+1.0
Sweden	19,893	20,573	-3.3	19,893	20,573	-3.3
EUROPEAN UNION	682,596	726,411	-6.0	682,596	726,411	-6.0
EU14²	598,625	645,974	-7.3	598,625	645,974	-7.3
EU12³	83,971	80,437	+4.4	83,971	80,437	+4.4
Iceland	884	579	+52.7	884	579	+52.7
Norway	7,957	10,301	-22.8	7,957	10,301	-22.8
Switzerland	15,899	15,130	+5.1	15,899	15,130	+5.1
EFTA	24,740	26,010	-4.9	24,740	26,010	-4.9
United Kingdom	115,087	90,249	+27.5	115,087	90,249	+27.5
EU + EFTA + UK	822,423	842,670	-2.4	822,423	842,670	-2.4
EU14 + EFTA + UK	738,452	762,233	-3.1	738,452	762,233	-3.1

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta na

² Member states before the 2004 enlargement

³ Member states having joined the EU since 2004



PRESS EMBARGO FOR ALL DATA
8.00am CET (7.00am GMT), 17 February 2022

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER EUROPEAN UNION

	JANUARY					JANUARY-JANUARY				
	% share ¹		Units		% change	% share ¹		Units		% change
	'22	'21	2022	2021	22/21	'22	'21	2022	2021	22/21
Volkswagen Group	25.4	25.6	173,262	186,255	-7.0	25.4	25.6	173,262	186,255	-7.0
Volkswagen	11.0	11.3	75,230	81,825	-8.1	11.0	11.3	75,230	81,825	-8.1
Skoda	5.7	5.8	38,873	42,298	-8.1	5.7	5.8	38,873	42,298	-8.1
Audi	4.8	4.4	32,681	31,710	+3.1	4.8	4.4	32,681	31,710	+3.1
Seat ²	3.0	3.6	20,300	25,887	-21.6	3.0	3.6	20,300	25,887	-21.6
Porsche	0.9	0.6	5,823	4,270	+36.4	0.9	0.6	5,823	4,270	+36.4
Others ³	0.1	0.0	355	265	+34.0	0.1	0.0	355	265	+34.0
Stellantis	20.5	22.7	139,949	164,915	-15.1	20.5	22.7	139,949	164,915	-15.1
Peugeot	6.9	7.8	47,165	56,663	-16.8	6.9	7.8	47,165	56,663	-16.8
Fiat ⁴	3.8	4.5	25,871	32,857	-21.3	3.8	4.5	25,871	32,857	-21.3
Opel/Vauxhall	3.7	3.8	25,586	27,865	-8.2	3.7	3.8	25,586	27,865	-8.2
Citroen	3.6	4.1	24,721	30,096	-17.9	3.6	4.1	24,721	30,096	-17.9
Jeep	1.3	1.2	8,743	8,930	-2.1	1.3	1.2	8,743	8,930	-2.1
Lancia/Chrysler	0.5	0.6	3,268	4,052	-19.3	0.5	0.6	3,268	4,052	-19.3
DS	0.4	0.3	2,837	2,542	+11.6	0.4	0.3	2,837	2,542	+11.6
Alfa Romeo	0.2	0.2	1,507	1,621	-7.0	0.2	0.2	1,507	1,621	-7.0
Others ⁵	0.0	0.0	251	289	-13.1	0.0	0.0	251	289	-13.1
Renault Group	10.5	10.2	71,349	73,926	-3.5	10.5	10.2	71,349	73,926	-3.5
Renault	5.7	6.4	39,088	46,344	-15.7	5.7	6.4	39,088	46,344	-15.7
Dacia	4.7	3.8	31,953	27,450	+16.4	4.7	3.8	31,953	27,450	+16.4
Alpine	0.0	0.0	154	71	+116.9	0.0	0.0	154	71	+116.9
Lada	0.0	0.0	154	61	+152.5	0.0	0.0	154	61	+152.5
Hyundai Group	9.7	7.1	66,249	51,475	+28.7	9.7	7.1	66,249	51,475	+28.7
Kia	5.2	3.7	35,712	26,922	+32.6	5.2	3.7	35,712	26,922	+32.6
Hyundai	4.5	3.4	30,537	24,553	+24.4	4.5	3.4	30,537	24,553	+24.4
Toyota Group	8.4	7.2	57,155	52,114	+9.7	8.4	7.2	57,155	52,114	+9.7
Toyota	8.0	6.8	54,866	49,610	+10.6	8.0	6.8	54,866	49,610	+10.6
Lexus	0.3	0.3	2,289	2,504	-8.6	0.3	0.3	2,289	2,504	-8.6
BMW Group	7.0	7.3	47,997	52,877	-9.2	7.0	7.3	47,997	52,877	-9.2
BMW	5.4	6.1	36,625	44,556	-17.8	5.4	6.1	36,625	44,556	-17.8
Mini	1.7	1.1	11,372	8,321	+36.7	1.7	1.1	11,372	8,321	+36.7
Mercedes-Benz	5.7	6.2	38,873	45,086	-13.8	5.7	6.2	38,873	45,086	-13.8
Mercedes	5.4	5.9	37,166	42,589	-12.7	5.4	5.9	37,166	42,589	-12.7
Smart	0.3	0.3	1,707	2,497	-31.6	0.3	0.3	1,707	2,497	-31.6
Ford	4.4	5.1	30,043	36,921	-18.6	4.4	5.1	30,043	36,921	-18.6
Volvo	2.2	2.7	15,026	19,340	-22.3	2.2	2.7	15,026	19,340	-22.3
Nissan	1.6	2.0	11,098	14,273	-22.2	1.6	2.0	11,098	14,273	-22.2
Mazda	1.2	0.9	8,072	6,898	+17.0	1.2	0.9	8,072	6,898	+17.0
Jaguar Land Rover Group	0.5	0.6	3,643	4,353	-16.3	0.5	0.6	3,643	4,353	-16.3
Land Rover	0.4	0.5	2,934	3,423	-14.3	0.4	0.5	2,934	3,423	-14.3
Jaguar	0.1	0.1	709	930	-23.8	0.1	0.1	709	930	-23.8
Mitsubishi	0.5	0.5	3,537	3,472	+1.9	0.5	0.5	3,537	3,472	+1.9
Honda	0.4	0.3	2,723	2,460	+10.7	0.4	0.3	2,723	2,460	+10.7

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

PRESS EMBARGO FOR ALL DATA
8.00am CET (7.00am GMT), 17 February 2022

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER
EUROPEAN UNION + EFTA + UK

	JANUARY					JANUARY-JANUARY				
	% share ¹		Units		% change	% share ¹		Units		% change
	'22	'21	2022	2021	22/21	'22	'21	2022	2021	22/21
Volkswagen Group	25.1	25.4	206,018	213,954	-3.7	25.1	25.4	206,018	213,954	-3.7
Volkswagen	10.4	10.9	85,933	91,504	-6.1	10.4	10.9	85,933	91,504	-6.1
Skoda	5.4	5.5	44,173	46,751	-5.5	5.4	5.5	44,173	46,751	-5.5
Audi	5.3	4.8	43,638	40,092	+8.8	5.3	4.8	43,638	40,092	+8.8
Seat ²	2.9	3.5	23,975	29,555	-18.9	2.9	3.5	23,975	29,555	-18.9
Porsche	0.9	0.7	7,752	5,610	+38.2	0.9	0.7	7,752	5,610	+38.2
Others ³	0.1	0.1	547	442	+23.8	0.1	0.1	547	442	+23.8
Stellantis	19.1	21.2	156,673	178,931	-12.4	19.1	21.2	156,673	178,931	-12.4
Peugeot	6.3	7.2	52,160	60,913	-14.4	6.3	7.2	52,160	60,913	-14.4
Opel/Vauxhall	4.0	4.0	32,678	33,885	-3.6	4.0	4.0	32,678	33,885	-3.6
Fiat ⁴	3.3	4.0	27,524	33,790	-18.5	3.3	4.0	27,524	33,790	-18.5
Citroen	3.2	3.8	26,692	32,030	-16.7	3.2	3.8	26,692	32,030	-16.7
Jeep	1.1	1.1	9,133	9,375	-2.6	1.1	1.1	9,133	9,375	-2.6
Lancia/Chrysler	0.4	0.5	3,268	4,052	-19.3	0.4	0.5	3,268	4,052	-19.3
DS	0.4	0.3	3,233	2,713	+19.2	0.4	0.3	3,233	2,713	+19.2
Alfa Romeo	0.2	0.2	1,648	1,807	-8.8	0.2	0.2	1,648	1,807	-8.8
Others ⁵	0.0	0.0	337	366	-7.9	0.0	0.0	337	366	-7.9
Hyundai Group	10.3	7.4	84,789	62,434	+35.8	10.3	7.4	84,789	62,434	+35.8
Kia	5.7	4.0	47,137	33,971	+38.8	5.7	4.0	47,137	33,971	+38.8
Hyundai	4.6	3.4	37,652	28,463	+32.3	4.6	3.4	37,652	28,463	+32.3
Renault Group	9.3	9.2	76,712	77,395	-0.9	9.3	9.2	76,712	77,395	-0.9
Renault	5.1	5.8	42,219	48,586	-13.1	5.1	5.8	42,219	48,586	-13.1
Dacia	4.2	3.4	34,150	28,671	+19.1	4.2	3.4	34,150	28,671	+19.1
Alpine	0.0	0.0	189	77	+145.5	0.0	0.0	189	77	+145.5
Lada	0.0	0.0	154	61	+152.5	0.0	0.0	154	61	+152.5
Toyota Group	8.2	7.1	67,674	59,649	+13.5	8.2	7.1	67,674	59,649	+13.5
Toyota	7.8	6.7	64,365	56,312	+14.3	7.8	6.7	64,365	56,312	+14.3
Lexus	0.4	0.4	3,309	3,337	-0.8	0.4	0.4	3,309	3,337	-0.8
BMW Group	7.5	7.6	61,934	64,345	-3.7	7.5	7.6	61,934	64,345	-3.7
BMW	5.7	6.4	46,777	54,014	-13.4	5.7	6.4	46,777	54,014	-13.4
Mini	1.8	1.2	15,157	10,331	+46.7	1.8	1.2	15,157	10,331	+46.7
Mercedes-Benz	5.7	6.3	47,280	53,336	-11.4	5.7	6.3	47,280	53,336	-11.4
Mercedes	5.5	6.0	45,463	50,746	-10.4	5.5	6.0	45,463	50,746	-10.4
Smart	0.2	0.3	1,817	2,590	-29.8	0.2	0.3	1,817	2,590	-29.8
Ford	4.6	5.5	38,180	45,954	-16.9	4.6	5.5	38,180	45,954	-16.9
Volvo	2.4	2.9	19,421	24,341	-20.2	2.4	2.9	19,421	24,341	-20.2
Nissan	1.9	2.3	15,879	19,471	-18.4	1.9	2.3	15,879	19,471	-18.4
Mazda	1.3	1.0	10,512	8,204	+28.1	1.3	1.0	10,512	8,204	+28.1
Jaguar Land Rover Group	0.9	1.1	7,629	9,500	-19.7	0.9	1.1	7,629	9,500	-19.7
Land Rover	0.8	0.9	6,194	7,436	-16.7	0.8	0.9	6,194	7,436	-16.7
Jaguar	0.2	0.2	1,435	2,064	-30.5	0.2	0.2	1,435	2,064	-30.5
Honda	0.7	0.4	5,464	3,625	+50.7	0.7	0.4	5,464	3,625	+50.7
Mitsubishi	0.5	0.5	3,734	4,168	-10.4	0.5	0.5	3,734	4,168	-10.4

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

PRESS EMBARGO FOR ALL DATA
8.00am CET (7.00am GMT), 17 February 2022

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER
WESTERN EUROPE (EU14 + EFTA + UK)

	JANUARY					JANUARY-JANUARY				
	% share ¹		Units		% change	% share ¹		Units		% change
	'22	'21	2022	2021	22/21	'22	'21	2022	2021	22/21
Volkswagen Group	24.6	24.6	181,768	187,475	-3.0	24.6	24.6	181,768	187,475	-3.0
Volkswagen	10.8	10.9	79,447	83,043	-4.3	10.8	10.9	79,447	83,043	-4.3
Audi	5.6	5.0	41,118	38,000	+8.2	5.6	5.0	41,118	38,000	+8.2
Skoda	4.2	4.3	30,809	32,840	-6.2	4.2	4.3	30,809	32,840	-6.2
Seat ²	3.0	3.7	22,490	27,863	-19.3	3.0	3.7	22,490	27,863	-19.3
Porsche	1.0	0.7	7,395	5,317	+39.1	1.0	0.7	7,395	5,317	+39.1
Others ³	0.1	0.1	509	412	+23.5	0.1	0.1	509	412	+23.5
Stellantis	20.1	22.2	148,560	169,554	-12.4	20.1	22.2	148,560	169,554	-12.4
Peugeot	6.8	7.6	50,246	57,977	-13.3	6.8	7.6	50,246	57,977	-13.3
Opel/Vauxhall	4.1	4.2	30,469	32,184	-5.3	4.1	4.2	30,469	32,184	-5.3
Fiat ⁴	3.6	4.1	26,370	31,471	-16.2	3.6	4.1	26,370	31,471	-16.2
Citroen	3.4	4.0	25,444	30,530	-16.7	3.4	4.0	25,444	30,530	-16.7
Jeep	1.1	1.1	7,942	8,675	-8.4	1.1	1.1	7,942	8,675	-8.4
Lancia/Chrysler	0.4	0.5	3,267	4,049	-19.3	0.4	0.5	3,267	4,049	-19.3
DS	0.4	0.3	3,132	2,649	+18.2	0.4	0.3	3,132	2,649	+18.2
Alfa Romeo	0.2	0.2	1,379	1,665	-17.2	0.2	0.2	1,379	1,665	-17.2
Others ⁵	0.0	0.0	311	354	-12.1	0.0	0.0	311	354	-12.1
Hyundai Group	9.7	7.0	71,481	53,534	+33.5	9.7	7.0	71,481	53,534	+33.5
Kia	5.3	3.9	39,328	29,528	+33.2	5.3	3.9	39,328	29,528	+33.2
Hyundai	4.4	3.1	32,153	24,006	+33.9	4.4	3.1	32,153	24,006	+33.9
Renault Group	9.1	9.3	67,232	70,922	-5.2	9.1	9.3	67,232	70,922	-5.2
Renault	5.3	6.1	39,353	46,347	-15.1	5.3	6.1	39,353	46,347	-15.1
Dacia	3.7	3.2	27,561	24,441	+12.8	3.7	3.2	27,561	24,441	+12.8
Alpine	0.0	0.0	184	75	+145.3	0.0	0.0	184	75	+145.3
Lada	0.0	0.0	134	59	+127.1	0.0	0.0	134	59	+127.1
BMW Group	7.9	8.0	58,462	60,656	-3.6	7.9	8.0	58,462	60,656	-3.6
BMW	5.9	6.6	43,707	50,605	-13.6	5.9	6.6	43,707	50,605	-13.6
Mini	2.0	1.3	14,755	10,051	+46.8	2.0	1.3	14,755	10,051	+46.8
Toyota Group	7.6	6.5	56,069	49,296	+13.7	7.6	6.5	56,069	49,296	+13.7
Toyota	7.2	6.1	53,247	46,750	+13.9	7.2	6.1	53,247	46,750	+13.9
Lexus	0.4	0.3	2,822	2,546	+10.8	0.4	0.3	2,822	2,546	+10.8
Mercedes-Benz	6.0	6.5	44,551	49,280	-9.6	6.0	6.5	44,551	49,280	-9.6
Mercedes	5.8	6.1	42,743	46,706	-8.5	5.8	6.1	42,743	46,706	-8.5
Smart	0.2	0.3	1,808	2,574	-29.8	0.2	0.3	1,808	2,574	-29.8
Ford	4.7	5.6	34,954	42,394	-17.5	4.7	5.6	34,954	42,394	-17.5
Volvo	2.5	3.0	18,269	22,656	-19.4	2.5	3.0	18,269	22,656	-19.4
Nissan	2.0	2.4	14,769	18,274	-19.2	2.0	2.4	14,769	18,274	-19.2
Mazda	1.2	0.9	9,210	7,172	+28.4	1.2	0.9	9,210	7,172	+28.4
Jaguar Land Rover Group	1.0	1.2	7,359	9,163	-19.7	1.0	1.2	7,359	9,163	-19.7
Land Rover	0.8	0.9	5,973	7,158	-16.6	0.8	0.9	5,973	7,158	-16.6
Jaguar	0.2	0.3	1,386	2,005	-30.9	0.2	0.3	1,386	2,005	-30.9
Honda	0.7	0.4	4,922	3,182	+54.7	0.7	0.4	4,922	3,182	+54.7
Mitsubishi	0.5	0.5	3,536	3,726	-5.1	0.5	0.5	3,536	3,726	-5.1

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM