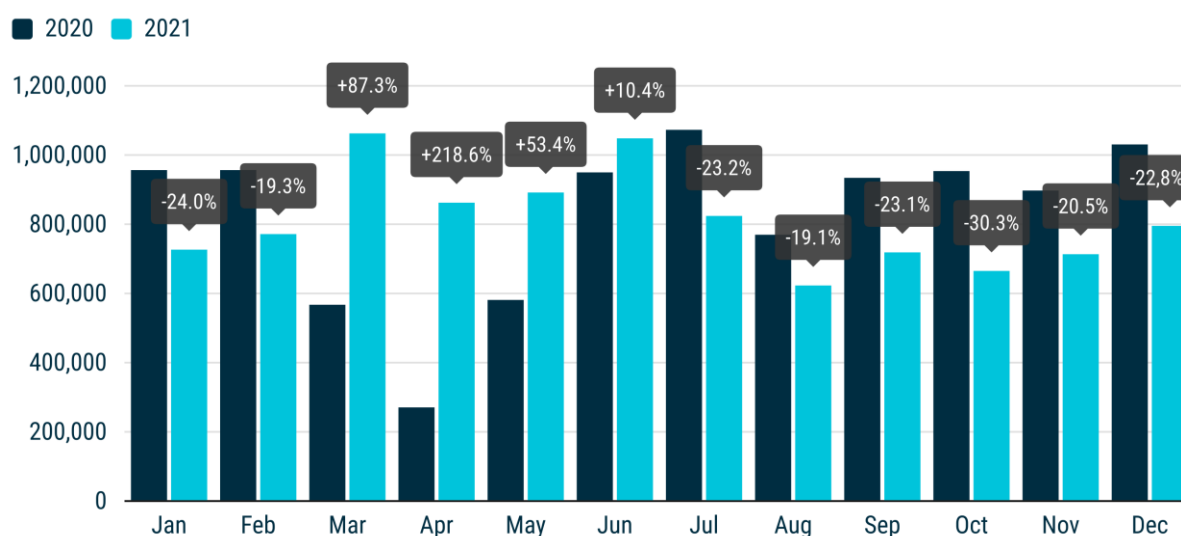


PRESS EMBARGO

8.00am CET (7.00am GMT), 18 January 2022

Passenger car registrations: -2.4% in 2021; -22.8% in December



In December 2021, passenger car registrations across the European Union declined by 22.8% to 795,295 units, marking the sixth consecutive month of decline. Most of the region’s markets faced double-digit drops, including the four major ones: Italy (-27.5%), Germany (-26.9%), Spain (-18.7%) and France (-15.1%). In fact, the only EU car markets that expanded last month were Bulgaria, Croatia, Latvia and Slovenia.

Overall in 2021, sales of new cars in the EU fell by 2.4% to 9.7 million units, despite the record low base of comparison of 2020. This fall was the result of the semiconductor shortage that negatively impacted car production throughout the year, but especially during the second half of 2021. Indeed, last year total EU car registrations were still 3.3 million units below pre-crisis sales in 2019.

Looking at the full year for the four major EU markets, only Germany posted a decline (-10.1%) in 2021. By contrast, Italy saw the highest increase (+5.5%), followed by Spain (+1.0%) and France (+0.5%) with modest growth.

¹ Data for Malta not available

PRESS EMBARGO FOR ALL DATA
8.00am CET (7.00am GMT), 18 January 2021

NEW PASSENGER CAR REGISTRATIONS, BY MARKET

EUROPEAN UNION¹ + EFTA + UK

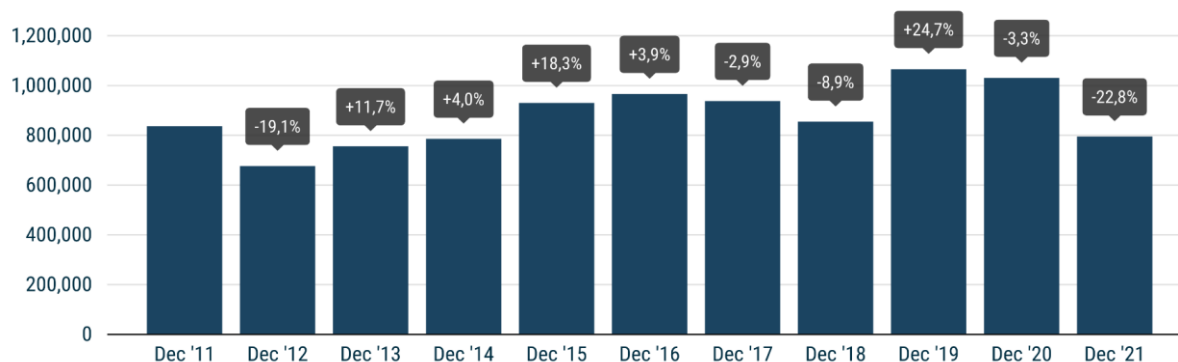
	DECEMBER			JANUARY-DECEMBER		
	Units		% change 21/20	Units		% change 21/20
	2021	2020		2021	2020	
Austria	17,648	23,772	-25.8	239,803	248,740	-3.6
Belgium	20,377	30,078	-32.3	383,123	431,491	-11.2
Bulgaria	1,780	1,707	+4.3	24,537	22,368	+9.7
Croatia	2,446	2,051	+19.3	44,915	36,005	+24.7
Cyprus	494	659	-25.0	10,624	9,993	+6.3
Czech Republic	16,208	20,333	-20.3	206,876	202,971	+1.9
Denmark	17,767	22,730	-21.8	185,324	198,102	-6.5
Estonia	1,023	1,465	-30.2	22,336	18,750	+19.1
Finland	6,526	8,133	-19.8	98,481	96,418	+2.1
France	158,117	186,323	-15.1	1,659,003	1,650,118	+0.5
Germany	227,630	311,394	-26.9	2,622,132	2,917,678	-10.1
Greece	5,660	6,443	-12.2	100,916	80,977	+24.6
Hungary	8,742	12,713	-31.2	121,920	128,021	-4.8
Ireland	106	601	-82.4	104,669	88,325	+18.5
Italy	86,679	119,620	-27.5	1,457,952	1,381,756	+5.5
Latvia	1,001	973	+2.9	14,344	13,522	+6.1
Lithuania	1,783	4,245	-58.0	31,371	40,232	-22.0
Luxembourg	3,232	3,355	-3.7	44,372	45,189	-1.8
Netherlands	35,708	42,290	-15.6	322,831	355,431	-9.2
Poland	36,163	51,507	-29.8	446,647	428,347	+4.3
Portugal	12,608	14,252	-11.5	146,637	145,417	+0.8
Romania	11,858	15,974	-25.8	121,208	126,351	-4.1
Slovakia	5,510	7,083	-22.2	75,700	76,305	-0.8
Slovenia	2,543	2,348	+8.3	53,988	53,677	+0.6
Spain	86,081	105,840	-18.7	859,477	851,210	+1.0
Sweden	27,605	34,662	-20.4	301,006	292,024	+3.1
EUROPEAN UNION	795,295	1,030,551	-22.8	9,700,192	9,939,418	-2.4
EU14²	705,744	909,493	-22.4	8,525,726	8,782,876	-2.9
EU12³	89,551	121,058	-26.0	1,174,466	1,156,542	+1.5
Iceland	1,237	804	+53.9	12,755	9,394	+35.8
Norway	20,567	20,574	-0.03	176,276	141,412	+24.7
Switzerland	24,523	29,451	-16.7	238,481	236,828	+0.7
EFTA	46,327	50,829	-8.9	427,512	387,634	+10.3
United Kingdom	108,596	132,682	-18.2	1,647,181	1,631,064	+1.0
EU + EFTA + UK	950,218	1,214,062	-21.7	11,774,885	11,958,116	-1.5
EU14 + EFTA + UK	860,667	1,093,004	-21.3	10,600,419	10,801,574	-1.9

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta na

² Member states before the 2004 enlargement

³ Member states having joined the EU since 2004



PRESS EMBARGO FOR ALL DATA
8.00am CET (7.00am GMT), 18 January 2021

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER EUROPEAN UNION

	DECEMBER					JANUARY-DECEMBER				
	% share ¹		Units		% change	% share ¹		Units		% change
	'21	'20	2021	2020	21/20	'21	'20	2021	2020	21/20
Volkswagen Group	23.4	26.4	185,942	271,718	-31.6	25.1	25.8	2,437,110	2,561,159	-4.8
Volkswagen	10.3	13.1	81,775	135,141	-39.5	11.2	11.7	1,082,946	1,161,111	-6.7
Skoda	4.9	5.3	38,861	54,625	-28.9	5.2	5.6	504,598	559,143	-9.8
Audi	4.4	4.3	34,998	44,676	-21.7	4.7	4.7	451,898	467,284	-3.3
Seat ²	2.8	3.0	22,036	31,362	-29.7	3.5	3.2	336,533	316,988	+6.2
Porsche	1.0	0.6	8,025	5,681	+41.3	0.6	0.5	57,960	53,676	+8.0
Others ³	0.0	0.0	247	233	+6.0	0.0	0.0	3,175	2,957	+7.4
STELLANTIS	20.1	20.7	160,209	213,510	-25.0	21.9	21.8	2,124,269	2,169,659	-2.1
Peugeot	6.9	6.4	54,930	65,900	-16.6	6.7	6.8	649,514	672,299	-3.4
Fiat ⁴	3.6	4.7	28,625	48,544	-41.0	4.6	4.7	446,622	463,126	-3.6
Citroen	3.7	3.6	29,262	37,593	-22.2	4.2	4.2	409,122	416,006	-1.7
Opel/Vauxhall	3.6	3.4	28,918	34,602	-16.4	4.0	3.9	387,648	383,942	+1.0
Jeep	1.1	1.2	9,010	12,763	-29.4	1.2	1.2	120,669	115,508	+4.5
Lancia/Chrysler	0.3	0.5	2,215	4,729	-53.2	0.5	0.4	43,723	43,063	+1.5
DS	0.6	0.4	4,397	4,454	-1.3	0.4	0.4	39,622	39,589	+0.1
Alfa Romeo	0.3	0.4	2,463	4,463	-44.8	0.2	0.3	23,332	32,444	-28.1
Others ⁵	0.0	0.0	389	462	-15.8	0.0	0.0	4,017	3,682	+9.1
Renault Group	13.4	11.8	106,441	121,775	-12.6	10.6	11.5	1,028,925	1,145,881	-10.2
Renault	8.0	8.0	63,974	82,488	-22.4	6.6	7.7	638,198	762,411	-16.3
Dacia	5.3	3.8	41,881	38,971	+7.5	4.0	3.8	387,007	380,274	+1.8
Alpine	0.0	0.0	393	234	+67.9	0.0	0.0	2,143	1,152	+86.0
Lada	0.0	0.0	193	82	+135.4	0.0	0.0	1,577	2,044	-22.8
Hyundai Group	8.1	6.3	64,116	65,157	-1.6	8.5	7.0	828,337	699,858	+18.4
Hyundai	4.6	3.8	36,239	39,281	-7.7	4.4	3.6	428,225	362,146	+18.2
Kia	3.5	2.5	27,877	25,876	+7.7	4.1	3.4	400,112	337,712	+18.5
BMW Group	6.6	6.6	52,212	68,509	-23.8	6.8	6.5	658,490	649,030	+1.5
BMW	5.0	5.5	39,373	56,469	-30.3	5.5	5.3	533,843	528,223	+1.1
Mini	1.6	1.2	12,839	12,040	+6.6	1.3	1.2	124,647	120,807	+3.2
Toyota Group	5.9	5.8	47,142	60,103	-21.6	6.3	5.7	615,142	563,700	+9.1
Toyota	5.6	5.4	44,865	55,815	-19.6	6.0	5.3	583,360	531,642	+9.7
Lexus	0.3	0.4	2,277	4,288	-46.9	0.3	0.3	31,782	32,058	-0.9
Daimler	6.6	6.4	52,754	65,654	-19.6	5.6	6.3	547,384	625,151	-12.4
Mercedes	6.2	5.9	49,626	60,981	-18.6	5.3	6.0	513,440	599,816	-14.4
Smart	0.4	0.5	3,128	4,673	-33.1	0.3	0.3	33,944	25,335	+34.0
Ford	3.7	4.4	29,292	45,167	-35.1	4.1	4.9	394,967	487,591	-19.0
Volvo	2.7	2.5	21,303	26,187	-18.7	2.3	2.2	218,878	221,630	-1.2
Nissan	1.7	2.1	13,705	22,097	-38.0	1.8	2.1	172,198	209,346	-17.7
Mazda	1.0	1.3	7,570	13,192	-42.6	1.3	1.2	121,842	118,905	+2.5
Jaguar Land Rover Group	0.6	0.8	4,929	8,688	-43.3	0.7	0.7	69,692	69,726	-0.0
Land Rover	0.5	0.6	3,814	5,849	-34.8	0.5	0.5	52,178	50,726	+2.9
Jaguar	0.1	0.3	1,115	2,839	-60.7	0.2	0.2	17,514	19,000	-7.8
Mitsubishi	0.6	0.6	5,165	5,844	-11.6	0.7	0.9	63,122	86,521	-27.0
Honda	0.4	0.6	2,826	6,106	-53.7	0.4	0.5	38,248	50,469	-24.2

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

PRESS EMBARGO FOR ALL DATA
 8.00am CET (7.00am GMT), 18 January 2021

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER
 EUROPEAN UNION + EFTA + UK

	DECEMBER					JANUARY-DECEMBER				
	% share ¹		Units		% change	% share ¹		Units		% change
	'21	'20	2021	2020	21/20	'21	'20	2021	2020	21/20
Volkswagen Group	23.5	26.4	223,281	320,784	-30.4	25.0	25.6	2,944,117	3,056,143	-3.7
Volkswagen	10.0	13.0	95,167	158,199	-39.8	10.8	11.4	1,274,137	1,358,059	-6.2
Audi	4.8	4.5	45,470	54,442	-16.5	5.1	5.0	597,428	600,529	-0.5
Skoda	4.8	5.1	45,847	62,417	-26.5	5.0	5.4	589,170	644,174	-8.5
Seat ²	2.6	3.0	25,047	36,867	-32.1	3.4	3.1	400,155	374,797	+6.8
Porsche	1.2	0.7	11,341	8,416	+34.8	0.7	0.6	77,844	73,529	+5.9
Others ³	0.0	0.0	409	443	-7.7	0.0	0.0	5,383	5,055	+6.5
STELLANTIS	18.7	19.2	177,734	233,115	-23.8	20.2	20.2	2,378,979	2,417,982	-1.6
Peugeot	6.4	5.9	60,443	72,071	-16.1	6.2	6.2	724,383	741,500	-2.3
Opel/Vauxhall	3.8	3.5	35,733	42,298	-15.5	4.1	4.1	486,503	485,808	+0.1
Fiat ⁴	3.2	4.1	30,591	50,323	-39.2	4.0	4.1	475,502	491,110	-3.2
Citroen	3.3	3.3	31,163	39,628	-21.4	3.8	3.8	445,650	448,572	-0.7
Jeep	1.0	1.1	9,558	13,725	-30.4	1.1	1.0	128,968	123,903	+4.1
Lancia/Chrysler	0.2	0.4	2,215	4,731	-53.2	0.4	0.4	43,725	43,067	+1.5
DS	0.5	0.4	4,744	4,806	-1.3	0.4	0.4	42,708	43,027	-0.7
Alfa Romeo	0.3	0.4	2,706	4,953	-45.4	0.2	0.3	26,322	36,443	-27.8
Others ⁵	0.1	0.0	581	580	+0.2	0.0	0.0	5,218	4,552	+14.6
Renault Group	11.8	10.4	112,253	125,835	-10.8	9.3	10.3	1,093,539	1,227,924	-10.9
Renault	7.1	7.1	67,402	85,641	-21.3	5.8	6.8	678,736	819,067	-17.1
Dacia	4.7	3.3	44,247	39,866	+11.0	3.5	3.4	410,788	405,484	+1.3
Alpine	0.0	0.0	411	246	+67.1	0.0	0.0	2,438	1,328	+83.6
Lada	0.0	0.0	193	82	+135.4	0.0	0.0	1,577	2,045	-22.9
Hyundai Group	7.9	6.1	74,848	74,085	+1.0	8.7	7.0	1,018,563	841,033	+21.1
Hyundai	4.5	3.6	42,750	43,926	-2.7	4.4	3.5	515,886	424,318	+21.6
Kia	3.4	2.5	32,098	30,159	+6.4	4.3	3.5	502,677	416,715	+20.6
BMW Group	7.2	7.3	68,590	88,296	-22.3	7.3	7.1	858,762	847,763	+1.3
BMW	5.2	5.9	49,295	71,436	-31.0	5.8	5.6	682,895	674,898	+1.2
Mini	2.0	1.4	19,295	16,860	+14.4	1.5	1.4	175,867	172,865	+1.7
Toyota Group	5.9	5.7	56,065	68,946	-18.7	6.5	5.8	760,178	693,508	+9.6
Toyota	5.6	5.3	52,965	63,796	-17.0	6.1	5.4	712,574	646,497	+10.2
Lexus	0.3	0.4	3,100	5,150	-39.8	0.4	0.4	47,604	47,011	+1.3
Daimler	6.7	6.2	63,822	74,960	-14.9	5.8	6.4	678,574	762,320	-11.0
Mercedes	6.4	5.8	60,511	70,181	-13.8	5.5	6.1	642,948	735,185	-12.5
Smart	0.3	0.4	3,311	4,779	-30.7	0.3	0.2	35,626	27,135	+31.3
Ford	3.7	4.7	35,421	57,352	-38.2	4.4	5.4	523,970	648,530	-19.2
Volvo	2.9	2.8	27,139	33,858	-19.8	2.5	2.4	289,301	286,265	+1.1
Nissan	2.2	2.5	21,036	30,272	-30.5	2.1	2.4	249,232	290,520	-14.2
Mazda	1.0	1.3	9,098	15,656	-41.9	1.3	1.2	155,434	149,419	+4.0
Jaguar Land Rover Group	1.0	1.4	9,513	17,306	-45.0	1.3	1.3	149,784	159,423	-6.0
Land Rover	0.7	0.9	6,907	10,589	-34.8	0.9	0.9	111,745	112,776	-0.9
Jaguar	0.3	0.6	2,606	6,717	-61.2	0.3	0.4	38,039	46,647	-18.5
Mitsubishi	0.6	0.6	5,781	6,891	-16.1	0.6	0.9	73,370	103,411	-29.1
Honda	0.5	0.7	4,550	7,893	-42.4	0.6	0.7	68,346	80,656	-15.3

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

PRESS EMBARGO FOR ALL DATA
8.00am CET (7.00am GMT), 18 January 2021

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER WESTERN EUROPE (EU14 + EFTA + UK)

	DECEMBER					JANUARY-DECEMBER				
	% share ¹		Units		% change	% share ¹		Units		% change
	'21	'20	2021	2020	21/20	'21	'20	2021	2020	21/20
Volkswagen Group	23.2	26.3	199,371	286,982	-30.5	24.7	25.1	2,617,111	2,711,071	-3.5
Volkswagen	10.3	13.4	88,427	146,861	-39.8	11.1	11.6	1,175,920	1,253,786	-6.2
Audi	5.0	4.7	42,620	51,798	-17.7	5.3	5.3	565,368	574,175	-1.5
Skoda	3.9	4.2	33,402	45,571	-26.7	4.0	4.2	421,698	454,488	-7.2
Seat ²	2.8	3.1	23,807	34,232	-30.5	3.5	3.3	375,712	354,036	+6.1
Porsche	1.2	0.7	10,737	8,116	+32.3	0.7	0.6	73,462	69,985	+5.0
Others ³	0.0	0.0	378	404	-6.4	0.0	0.0	4,951	4,601	+7.6
STELLANTIS	19.6	19.6	168,643	214,671	-21.4	21.1	20.9	2,236,404	2,255,575	-0.8
Peugeot	6.8	6.3	58,228	68,361	-14.8	6.5	6.5	684,677	700,586	-2.3
Opel/Vauxhall	3.8	3.6	33,055	39,084	-15.4	4.3	4.2	451,634	451,215	+0.1
Fiat ⁴	3.4	4.0	29,297	44,259	-33.8	4.2	4.1	447,072	446,820	+0.1
Citroen	3.4	3.4	29,499	37,171	-20.6	4.0	3.9	420,294	422,668	-0.6
Jeep	1.0	1.1	8,788	11,740	-25.1	1.1	1.0	118,679	111,052	+6.9
Lancia/Chrysler	0.3	0.4	2,212	4,731	-53.2	0.4	0.4	43,703	43,055	+1.5
DS	0.5	0.4	4,689	4,756	-1.4	0.4	0.4	41,892	42,458	-1.3
Alfa Romeo	0.3	0.4	2,326	4,003	-41.9	0.2	0.3	23,461	33,322	-29.6
Others ⁵	0.1	0.1	549	566	-3.0	0.0	0.0	4,992	4,399	+13.5
Renault Group	11.3	9.9	97,657	108,530	-10.0	9.1	9.8	962,001	1,062,989	-9.5
Renault	7.3	7.3	62,714	79,255	-20.9	5.9	7.0	630,499	754,296	-16.4
Dacia	4.0	2.7	34,356	28,969	+18.6	3.1	2.8	327,664	305,570	+7.2
Alpine	0.0	0.0	404	239	+69.0	0.0	0.0	2,393	1,304	+83.5
Lada	0.0	0.0	183	67	+173.1	0.0	0.0	1,445	1,819	-20.6
Hyundai Group	7.4	5.9	64,030	64,072	-0.1	8.1	6.7	861,088	720,548	+19.5
Hyundai	4.2	3.5	36,240	38,199	-5.1	4.1	3.4	433,504	362,485	+19.6
Kia	3.2	2.4	27,790	25,873	+7.4	4.0	3.3	427,584	358,063	+19.4
BMW Group	7.6	7.7	65,245	83,855	-22.2	7.6	7.5	809,769	807,451	+0.3
BMW	5.4	6.2	46,434	67,379	-31.1	6.0	5.9	638,208	638,326	-0.02
Mini	2.2	1.5	18,811	16,476	+14.2	1.6	1.6	171,561	169,125	+1.4
Daimler	7.0	6.5	60,025	71,491	-16.0	6.0	6.7	632,082	722,973	-12.6
Mercedes	6.6	6.1	56,734	66,779	-15.0	5.6	6.4	596,638	696,216	-14.3
Smart	0.4	0.4	3,291	4,712	-30.2	0.3	0.2	35,444	26,757	+32.5
Toyota Group	5.2	5.1	44,486	56,199	-20.8	5.8	5.3	619,051	574,074	+7.8
Toyota	4.8	4.7	41,736	51,867	-19.5	5.5	4.9	580,269	533,779	+8.7
Lexus	0.3	0.4	2,750	4,332	-36.5	0.4	0.4	38,782	40,295	-3.8
Ford	3.7	4.8	31,798	52,442	-39.4	4.5	5.6	476,670	608,256	-21.6
Volvo	2.9	2.9	25,324	32,074	-21.0	2.5	2.5	268,753	268,362	+0.1
Nissan	2.3	2.5	19,612	27,584	-28.9	2.2	2.5	228,492	266,005	-14.1
Jaguar Land Rover Group	1.1	1.5	9,181	16,905	-45.7	1.4	1.4	144,456	154,386	-6.4
Land Rover	0.8	0.9	6,621	10,284	-35.6	1.0	1.0	107,477	108,929	-1.3
Jaguar	0.3	0.6	2,560	6,621	-61.3	0.3	0.4	36,979	45,457	-18.7
Mazda	1.0	1.3	7,570	13,192	-42.6	1.3	1.2	121,842	118,905	+2.5
Mitsubishi	0.6	0.6	5,475	6,272	-12.7	0.6	0.9	68,633	94,505	-27.4
Honda	0.5	0.5	4,030	5,816	-30.7	0.6	0.6	59,632	68,429	-12.9

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM