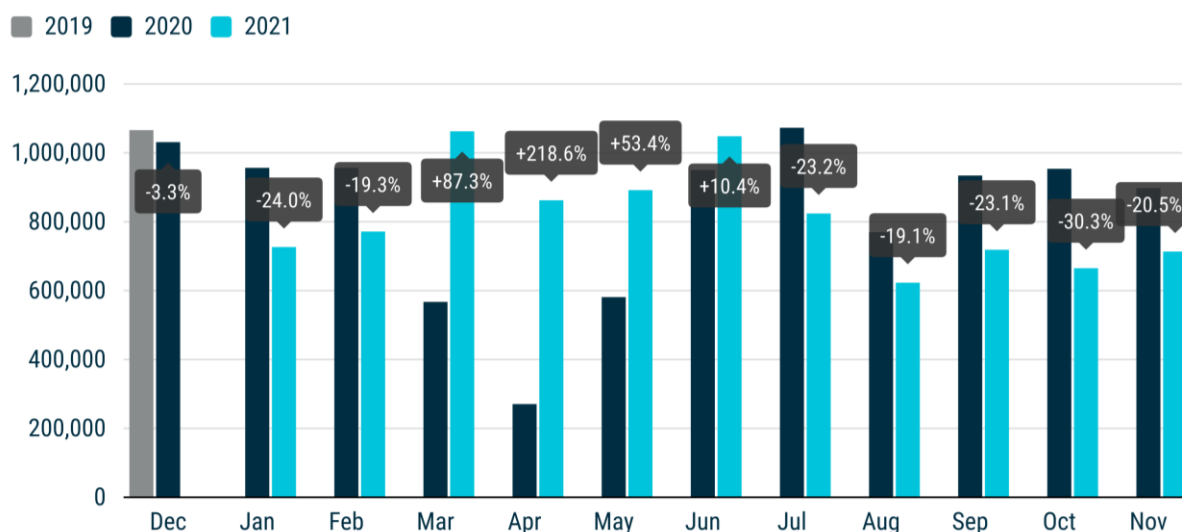


NEW PASSENGER CAR REGISTRATIONS, EUROPEAN UNION¹

PRESS EMBARGO

8.00am CET (7.00am GMT), 17 December 2021

Passenger car registrations: -0.04% 11 months into 2021; -20.5% in November



In November 2021, European Union passenger car registrations fell for the fifth consecutive month this year (-20.5%), totalling 713,346 units sold. In volume terms, this result marked the lowest November total on record since 1993. Double-digit losses were recorded in many EU markets, including three of the four major ones: Germany (-31.7%), Italy (-24.6%) and Spain (-12.3%). France saw a more modest drop of 3.2% last month; Bulgaria, Ireland and Slovenia were the only EU markets posting growth.

Eleven months into the year, the impact of the microchip shortage on vehicle output dragged the EU's year-to-date sales performance into negative territory (-0.04%), and this despite 2020's record low base for comparison. Nevertheless, three of the four largest EU markets still posted positive results from January to November 2021: Italy (+8.6%), Spain (+3.8%) and France (+2.5%). In Germany, on the other hand, registrations of new cars further weakened (-8.1%) compared to one year ago.

¹ Data for Malta not available

PRESS EMBARGO FOR ALL DATA
8.00am CET (7.00am GMT), 17 December 2021

NEW PASSENGER CAR REGISTRATIONS, BY MARKET

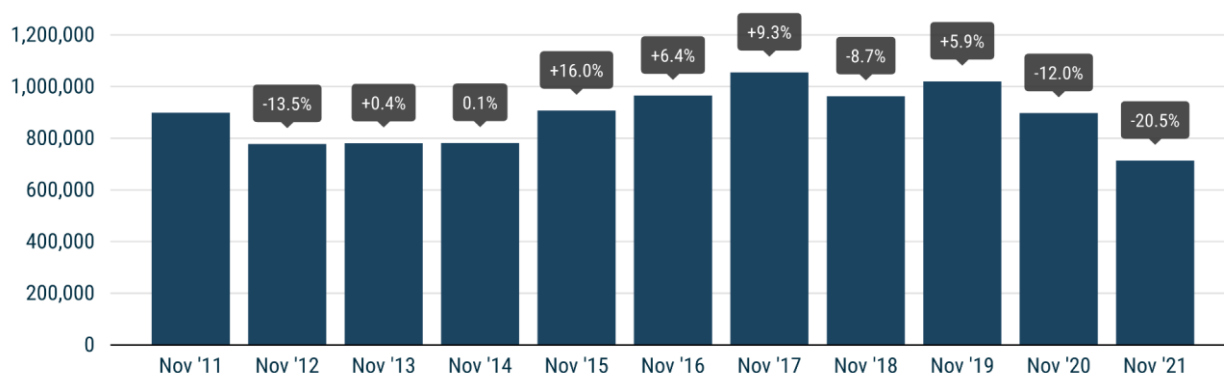
EUROPEAN UNION¹ + EFTA + UK

	NOVEMBER			JANUARY-NOVEMBER		
	Units		% change 21/20	Units		% change 21/20
	2021	2020		2021	2020	
Austria	17,519	20,055	-12.6	222,155	224,968	-1.3
Belgium	24,134	29,103	-17.1	362,746	401,413	-9.6
Bulgaria	1,915	1,544	+24.0	22,757	20,661	+10.1
Croatia	2,522	2,646	-4.7	42,466	33,954	+25.1
Cyprus	727	1,021	-28.8	10,130	9,402	+7.7
Czech Republic	16,174	17,484	-7.5	190,668	182,638	+4.4
Denmark	14,956	18,165	-17.7	167,561	175,371	-4.5
Estonia	1,441	1,504	-4.2	21,313	17,285	+23.3
Finland	6,676	7,375	-9.5	91,953	88,285	+4.2
France	121,994	126,047	-3.2	1,500,886	1,463,795	+2.5
Germany	198,258	290,150	-31.7	2,394,502	2,606,284	-8.1
Greece	7,168	7,641	-6.2	95,262	74,463	+27.9
Hungary	9,495	13,265	-28.4	113,155	115,308	-1.9
Ireland	1,122	913	+22.9	104,549	87,724	+19.2
Italy	104,478	138,612	-24.6	1,371,166	1,262,136	+8.6
Latvia	853	1,029	-17.1	13,343	12,549	+6.3
Lithuania	1,761	4,306	-59.1	29,588	35,987	-17.8
Luxembourg	3,177	3,808	-16.6	41,140	41,834	-1.7
Netherlands	27,333	33,149	-17.5	287,265	313,141	-8.3
Poland	31,950	41,675	-23.3	410,484	376,840	+8.9
Portugal	10,928	11,826	-7.6	134,029	131,165	+2.2
Romania	11,480	13,253	-13.4	109,350	110,376	-0.9
Slovakia	5,704	6,921	-17.6	70,190	69,222	+1.4
Slovenia	4,126	3,563	+15.8	51,445	51,329	+0.2
Spain	66,399	75,706	-12.3	773,396	745,370	+3.8
Sweden	21,056	26,571	-20.8	273,401	257,362	+6.2
EUROPEAN UNION	713,346	897,332	-20.5	8,904,900	8,908,862	-0.04
EU14²	625,198	789,121	-20.8	7,820,011	7,873,311	-0.7
EU12³	88,148	108,211	-18.5	1,084,889	1,035,551	+4.8
Iceland	968	557	+73.8	11,518	8,590	+34.1
Norway	15,274	12,540	+21.8	155,709	120,838	+28.9
Switzerland	18,825	22,846	-17.6	213,958	207,377	+3.2
EFTA	35,067	35,943	-2.4	381,185	336,805	+13.2
United Kingdom	115,706	113,781	+1.7	1,538,585	1,498,382	+2.7
EU + EFTA + UK	864,119	1,047,056	-17.5	10,824,670	10,744,049	+0.8
EU14 + EFTA + UK	775,971	938,845	-17.3	9,739,781	9,708,498	+0.3

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta na

² Member states before the 2004 enlargement

³ Member states having joined the EU since 2004


PRESS EMBARGO FOR ALL DATA
8.00am CET (7.00am GMT), 17 December 2021

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER EUROPEAN UNION

	NOVEMBER					JANUARY-NOVEMBER				
	% share ¹		Units		% change	% share ¹		Units		% change
	'21	'20	2021	2020		'21	'20	2021	2020	21/20
Volkswagen Group	21.4	25.7	152,848	230,404	-33.7	25.3	25.7	2,251,970	2,289,234	-1.6
Volkswagen	9.2	12.0	65,990	107,812	-38.8	11.2	11.5	1,001,563	1,025,970	-2.4
Skoda	4.8	5.3	34,124	47,785	-28.6	5.2	5.7	466,060	504,311	-7.6
Audi	3.9	4.8	28,051	43,107	-34.9	4.7	4.7	416,877	422,608	-1.4
Seat ²	2.7	3.0	19,307	26,532	-27.2	3.5	3.2	314,571	285,626	+10.1
Porsche	0.7	0.5	5,051	4,920	+2.7	0.6	0.5	49,963	47,995	+4.1
Others ³	0.0	0.0	325	248	+31.0	0.0	0.0	2,936	2,724	+7.8
STELLANTIS	21.3	22.1	151,973	198,569	-23.5	22.1	22.0	1,964,281	1,956,148	+0.4
Peugeot	6.5	6.7	46,574	60,337	-22.8	6.7	6.8	594,715	606,399	-1.9
Fiat ⁴	4.3	4.7	30,776	42,062	-26.8	4.7	4.7	417,897	414,581	+0.8
Citroen	4.3	3.8	30,635	33,836	-9.5	4.3	4.2	379,994	378,413	+0.4
Opel/Vauxhall	3.8	4.2	27,082	37,807	-28.4	4.0	3.9	358,817	349,340	+2.7
Jeep	1.1	1.4	8,205	12,972	-36.7	1.3	1.2	111,671	102,745	+8.7
Lancia/Chrysler	0.5	0.5	3,213	4,221	-23.9	0.5	0.4	41,508	38,334	+8.3
DS	0.4	0.4	3,163	3,625	-12.7	0.4	0.4	35,226	35,135	+0.3
Alfa Romeo	0.3	0.4	2,073	3,311	-37.4	0.2	0.3	20,866	27,981	-25.4
Others ⁵	0.0	0.0	252	398	-36.7	0.0	0.0	3,587	3,220	+11.4
Renault Group	12.1	11.1	86,434	99,270	-12.9	10.4	11.5	922,970	1,024,106	-9.9
Renault	7.0	7.2	50,315	64,767	-22.3	6.5	7.6	574,433	679,923	-15.5
Dacia	5.0	3.8	35,714	34,274	+4.2	3.9	3.8	345,368	341,303	+1.2
Alpine	0.0	0.0	234	120	+95.0	0.0	0.0	1,752	918	+90.8
Lada	0.0	0.0	171	109	+56.9	0.0	0.0	1,417	1,962	-27.8
Hyundai Group	9.8	6.5	70,007	57,898	+20.9	8.6	7.1	763,937	634,702	+20.4
Hyundai	5.2	3.2	37,340	28,998	+28.8	4.4	3.6	391,702	322,865	+21.3
Kia	4.6	3.2	32,667	28,900	+13.0	4.2	3.5	372,235	311,837	+19.4
BMW Group	7.1	6.9	50,345	61,883	-18.6	6.8	6.5	605,878	580,479	+4.4
BMW	5.6	5.7	40,003	51,241	-21.9	5.5	5.3	494,063	471,714	+4.7
Mini	1.4	1.2	10,342	10,642	-2.8	1.3	1.2	111,815	108,765	+2.8
Toyota Group	6.4	5.8	45,725	52,111	-12.3	6.4	5.7	567,390	503,598	+12.7
Toyota	6.1	5.5	43,541	49,522	-12.1	6.0	5.3	537,926	475,828	+13.1
Lexus	0.3	0.3	2,184	2,589	-15.6	0.3	0.3	29,464	27,770	+6.1
Daimler	6.5	7.2	46,324	64,648	-28.3	5.6	6.3	494,630	559,497	-11.6
Mercedes	6.0	6.7	42,628	60,436	-29.5	5.2	6.0	463,814	538,835	-13.9
Smart	0.5	0.5	3,696	4,212	-12.3	0.3	0.2	30,816	20,662	+49.1
Ford	3.5	5.0	25,070	44,515	-43.7	4.1	5.0	365,674	442,358	-17.3
Volvo	2.3	2.3	16,484	20,471	-19.5	2.2	2.2	197,575	195,444	+1.1
Nissan	1.8	1.9	12,889	16,934	-23.9	1.8	2.1	158,379	187,249	-15.4
Mazda	1.2	1.3	8,242	12,055	-31.6	1.3	1.2	114,273	105,721	+8.1
Jaguar Land Rover Group	0.5	0.7	3,853	6,007	-35.9	0.7	0.7	64,763	61,038	+6.1
Land Rover	0.4	0.5	2,914	4,664	-37.5	0.5	0.5	48,364	44,877	+7.8
Jaguar	0.1	0.1	939	1,343	-30.1	0.2	0.2	16,399	16,161	+1.5
Mitsubishi	0.8	0.7	5,611	5,928	-5.3	0.7	0.9	57,957	80,677	-28.2
Honda	0.4	0.4	3,057	3,719	-17.8	0.4	0.5	35,422	44,363	-20.2

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

PRESS EMBARGO FOR ALL DATA
8.00am CET (7.00am GMT), 17 December 2021

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER EUROPEAN UNION + EFTA + UK

	NOVEMBER					JANUARY-NOVEMBER				
	% share ¹		Units		% change 21/20	% share ¹		Units		% change 21/20
	'21	'20	2021	2020		'21	'20	2021	2020	
Volkswagen Group	21.5	25.7	185,893	269,279	-31.0	25.1	25.5	2,721,557	2,735,152	-0.5
Volkswagen	9.0	11.7	77,655	122,365	-36.5	10.9	11.2	1,179,339	1,199,860	-1.7
Audi	4.4	5.2	37,722	54,059	-30.2	5.1	5.1	551,913	546,087	+1.1
Skoda	4.6	5.2	39,573	54,342	-27.2	5.0	5.4	543,623	581,550	-6.5
Seat ²	2.6	2.9	22,789	30,484	-25.2	3.5	3.1	375,173	337,930	+11.0
Porsche	0.9	0.7	7,593	7,645	-0.7	0.6	0.6	66,527	65,113	+2.2
Others ³	0.1	0.0	561	384	+46.1	0.0	0.0	4,982	4,612	+8.0
STELLANTIS	19.9	20.8	171,779	218,045	-21.2	20.3	20.3	2,201,337	2,184,866	+0.8
Peugeot	6.1	6.3	52,681	66,114	-20.3	6.1	6.2	663,950	669,429	-0.8
Opel/Vauxhall	4.0	4.4	34,670	46,080	-24.8	4.2	4.1	450,856	443,510	+1.7
Fiat ⁴	3.8	4.2	32,755	43,861	-25.3	4.1	4.1	444,808	440,786	+0.9
Citroen	3.9	3.5	33,589	36,145	-7.1	3.8	3.8	414,620	408,944	+1.4
Jeep	1.0	1.3	8,682	13,658	-36.4	1.1	1.0	119,419	110,178	+8.4
Lancia/Chrysler	0.4	0.4	3,213	4,221	-23.9	0.4	0.4	41,510	38,336	+8.3
DS	0.4	0.4	3,481	3,869	-10.0	0.4	0.4	37,965	38,221	-0.7
Alfa Romeo	0.3	0.3	2,347	3,632	-35.4	0.2	0.3	23,613	31,490	-25.0
Others ⁵	0.0	0.0	361	465	-22.4	0.0	0.0	4,596	3,972	+15.7
Renault Group	10.7	10.0	92,093	104,444	-11.8	9.1	10.3	981,771	1,102,089	-10.9
Renault	6.2	6.5	53,959	68,544	-21.3	5.6	6.8	611,542	733,426	-16.6
Dacia	4.4	3.4	37,698	35,659	+5.7	3.4	3.4	366,783	365,618	+0.3
Alpine	0.0	0.0	265	131	+102.3	0.0	0.0	2,029	1,082	+87.5
Lada	0.0	0.0	171	110	+55.5	0.0	0.0	1,417	1,963	-27.8
Hyundai Group	9.9	6.3	85,893	65,873	+30.4	8.7	7.1	943,433	766,949	+23.0
Hyundai	5.3	3.1	45,837	32,369	+41.6	4.4	3.5	472,852	380,392	+24.3
Kia	4.6	3.2	40,056	33,504	+19.6	4.3	3.6	470,581	386,557	+21.7
BMW Group	7.8	7.6	67,117	79,288	-15.4	7.3	7.1	789,738	759,425	+4.0
BMW	6.0	6.1	51,643	64,141	-19.5	5.8	5.6	633,164	603,422	+4.9
Mini	1.8	1.4	15,474	15,147	+2.2	1.4	1.5	156,574	156,003	+0.4
Toyota Group	6.3	5.8	54,790	60,688	-9.7	6.5	5.8	703,560	624,563	+12.6
Toyota	6.0	5.5	51,950	57,297	-9.3	6.1	5.4	659,056	582,702	+13.1
Lexus	0.3	0.3	2,840	3,391	-16.2	0.4	0.4	44,504	41,861	+6.3
Daimler	6.5	7.1	56,476	74,250	-23.9	5.7	6.4	614,752	687,360	-10.6
Mercedes	6.1	6.7	52,541	69,919	-24.9	5.4	6.2	582,437	665,004	-12.4
Smart	0.5	0.4	3,935	4,331	-9.1	0.3	0.2	32,315	22,356	+44.5
Ford	3.6	5.3	31,177	55,597	-43.9	4.5	5.5	488,537	591,112	-17.4
Volvo	2.5	2.5	21,935	26,113	-16.0	2.4	2.3	262,162	252,408	+3.9
Nissan	2.2	2.2	18,748	23,341	-19.7	2.1	2.4	228,115	260,248	-12.3
Mazda	1.2	1.3	10,250	14,073	-27.2	1.4	1.2	146,338	133,765	+9.4
Jaguar Land Rover Group	1.0	1.3	8,419	13,190	-36.2	1.3	1.3	140,271	142,117	-1.3
Land Rover	0.7	0.9	6,010	9,355	-35.8	1.0	1.0	104,838	102,187	+2.6
Jaguar	0.3	0.4	2,409	3,835	-37.2	0.3	0.4	35,433	39,930	-11.3
Mitsubishi	0.7	0.7	5,934	6,966	-14.8	0.6	0.9	67,589	96,520	-30.0
Honda	0.5	0.5	4,508	5,430	-17.0	0.6	0.7	63,620	72,763	-12.6

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

PRESS EMBARGO FOR ALL DATA
8.00am CET (7.00am GMT), 17 December 2021

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER WESTERN EUROPE (EU14 + EFTA + UK)

	NOVEMBER					JANUARY-NOVEMBER				
	% share ¹		Units		% change 21/20	% share ¹		Units		% change 21/20
	'21	'20	2021	2020		'21	'20	2021	2020	
Volkswagen Group	21.3	25.4	165,257	238,281	-30.6	24.8	25.0	2,417,745	2,424,089	-0.3
Volkswagen	9.3	11.9	71,812	111,916	-35.8	11.2	11.4	1,087,519	1,106,925	-1.8
Audi	4.6	5.5	35,754	51,362	-30.4	5.4	5.4	522,667	522,377	+0.1
Skoda	3.7	4.1	28,419	38,786	-26.7	4.0	4.2	388,344	408,917	-5.0
Seat ²	2.8	3.0	21,542	28,482	-24.4	3.6	3.3	351,911	319,804	+10.0
Porsche	0.9	0.8	7,221	7,395	-2.4	0.6	0.6	62,726	61,869	+1.4
Others ³	0.1	0.0	509	340	+49.7	0.0	0.0	4,578	4,197	+9.1
STELLANTIS	20.7	21.4	160,548	200,563	-20.0	21.2	21.0	2,067,839	2,040,903	+1.3
Peugeot	6.4	6.6	49,472	62,164	-20.4	6.4	6.5	626,460	632,225	-0.9
Opel/Vauxhall	4.1	4.5	31,694	42,204	-24.9	4.3	4.2	418,660	412,131	+1.6
Fiat ⁴	4.0	4.1	30,743	38,899	-21.0	4.3	4.1	417,687	402,560	+3.8
Citroen	4.1	3.6	31,566	33,790	-6.6	4.0	4.0	390,926	385,497	+1.4
Jeep	1.0	1.2	8,078	11,642	-30.6	1.1	1.0	109,887	99,312	+10.6
Lancia/Chrysler	0.4	0.4	3,209	4,220	-24.0	0.4	0.4	41,489	38,324	+8.3
DS	0.4	0.4	3,402	3,808	-10.7	0.4	0.4	37,204	37,702	-1.3
Alfa Romeo	0.3	0.4	2,061	3,383	-39.1	0.2	0.3	21,131	29,319	-27.9
Others ⁵	0.0	0.0	323	453	-28.7	0.0	0.0	4,395	3,833	+14.7
Renault Group	10.4	9.4	80,480	88,655	-9.2	8.9	9.8	864,371	954,459	-9.4
Renault	6.4	6.7	49,484	62,541	-20.9	5.8	7.0	567,764	675,041	-15.9
Dacia	3.9	2.8	30,571	25,930	+17.9	3.0	2.8	293,321	276,601	+6.0
Alpine	0.0	0.0	261	128	+103.9	0.0	0.0	1,991	1,065	+86.9
Lada	0.0	0.0	164	56	+192.9	0.0	0.0	1,295	1,752	-26.1
Hyundai Group	9.4	5.9	72,559	55,022	+31.9	8.2	6.8	796,815	656,477	+21.4
Kia	4.4	3.0	34,041	27,703	+22.9	4.1	3.4	399,796	332,191	+20.4
Hyundai	5.0	2.9	38,518	27,319	+41.0	4.1	3.3	397,019	324,286	+22.4
BMW Group	8.1	8.1	63,115	75,814	-16.8	7.6	7.5	744,090	723,554	+2.8
BMW	6.2	6.5	47,971	60,984	-21.3	6.1	5.9	591,338	570,907	+3.6
Mini	2.0	1.6	15,144	14,830	+2.1	1.6	1.6	152,752	152,647	+0.1
Toyota Group	5.7	5.3	43,887	49,564	-11.5	5.9	5.3	574,102	517,876	+10.9
Toyota	5.4	5.0	41,626	46,707	-10.9	5.5	5.0	538,070	481,913	+11.7
Lexus	0.3	0.3	2,261	2,857	-20.9	0.4	0.4	36,032	35,963	+0.2
Daimler	6.8	7.5	52,752	70,678	-25.4	5.9	6.7	572,057	651,482	-12.2
Mercedes	6.3	7.1	48,835	66,382	-26.4	5.5	6.5	539,904	629,437	-14.2
Smart	0.5	0.5	3,917	4,296	-8.8	0.3	0.2	32,153	22,045	+45.9
Ford	3.5	5.5	27,073	51,207	-47.1	4.6	5.7	444,860	555,814	-20.0
Volvo	2.6	2.6	20,348	24,601	-17.3	2.5	2.4	243,429	236,289	+3.0
Nissan	2.2	2.2	17,242	20,987	-17.8	2.1	2.5	208,900	238,421	-12.4
Jaguar Land Rover Group	1.0	1.4	8,120	12,725	-36.2	1.4	1.4	135,275	137,481	-1.6
Land Rover	0.7	1.0	5,751	8,953	-35.8	1.0	1.0	100,856	98,645	+2.2
Jaguar	0.3	0.4	2,369	3,772	-37.2	0.4	0.4	34,419	38,836	-11.4
Mazda	1.1	1.4	8,841	12,809	-31.0	1.3	1.3	128,584	121,473	+5.9
Mitsubishi	0.7	0.7	5,589	6,188	-9.7	0.6	0.9	63,158	88,233	-28.4
Honda	0.5	0.5	3,856	4,675	-17.5	0.6	0.6	55,602	62,613	-11.2

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM