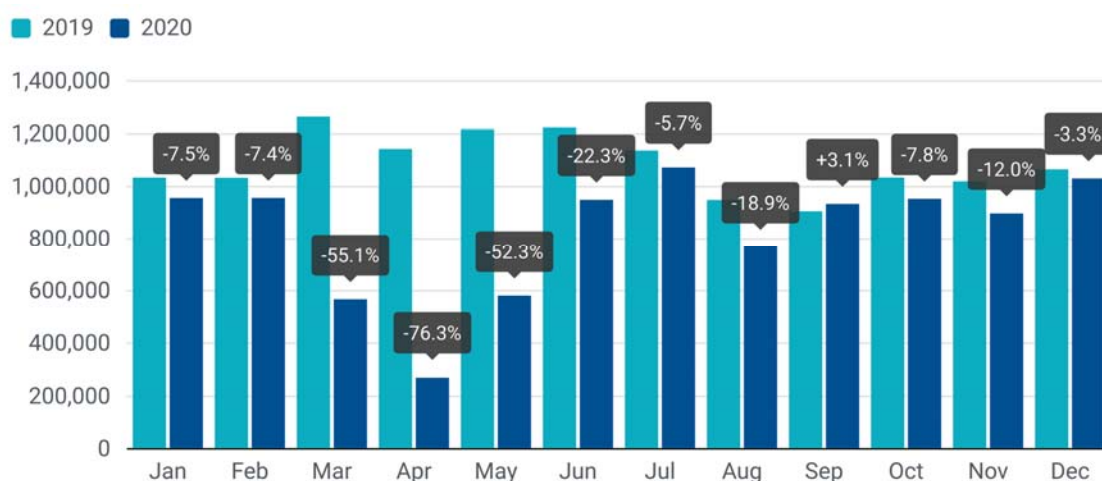


NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION¹



Passenger car registrations: -23.7% in 2020; -3.3% in December

In December 2020, demand for new passenger cars in the European Union declined by 3.3% to 1,031,070 units. The four largest EU markets, however, recorded very different results. Italy and France both suffered double-digit losses, with car registrations down 14.9% and 11.8% respectively, in the last month of the year. By contrast, Germany posted a solid gain (+9.9%) and Spain's performance remained stable, as the number of registrations was more or less the same as in December 2019.

Looking at full-year 2020 results, the EU passenger car market contracted by 23.7% to 9.9 million units as a direct result of the COVID-19 pandemic. Indeed, containment measures – including full-scale lockdowns and other restrictions throughout the year – had an unprecedented impact on car sales across the European Union.

2020 saw the biggest yearly drop in car demand since records began, with new-car registrations falling by 3 million units compared to 2019. All 27 EU markets recorded double-digit declines throughout 2020. Among the region's biggest car markets, Spain posted the sharpest drop (-32.3%), followed closely by Italy (-27.9%) and France (-25.5%), while full-year losses were significant but less pronounced in Germany (-19.1%).

¹ European Union refers to the new composition with 27 member states (excluding the United Kingdom). For year-on-year comparisons, historical data are recalculated to adjust to the new EU27 perimeter.

P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA:
8.00 AM (7.00 AM GMT), 19 January 2021

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹ + EFTA + UK

19/01/2021

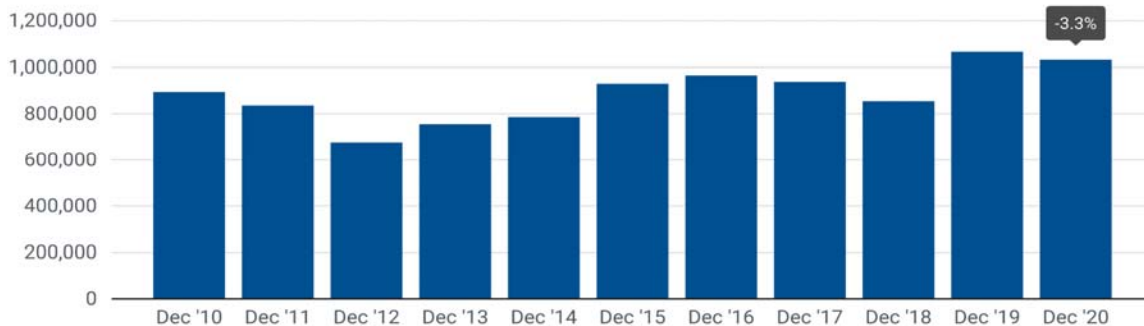
	December 2020	December 2019	%Change 20/19	Jan-Dec 2020	Jan-Dec 2019	%Change 20/19
AUSTRIA	23,772	22,682	+4.8	248,740	329,363	-24.5
BELGIUM	30,078	33,467	-10.1	431,491	550,003	-21.5
BULGARIA	1,707	2,860	-40.3	22,368	35,371	-36.8
CROATIA	2,051	4,061	-49.5	36,005	62,975	-42.8
CYPRUS	659	838	-21.4	10,061	12,220	-17.7
CZECH REPUBLIC	20,333	18,707	+8.7	202,971	249,915	-18.8
DENMARK	22,739	15,493	+46.8	198,130	225,581	-12.2
ESTONIA	1,465	1,886	-22.3	18,750	26,589	-29.5
FINLAND	8,132	8,215	-1.0	96,415	114,203	-15.6
FRANCE	186,323	211,194	-11.8	1,650,118	2,214,279	-25.5
GERMANY	311,394	283,380	+9.9	2,917,678	3,607,258	-19.1
GREECE	6,443	6,597	-2.3	80,977	114,109	-29.0
HUNGARY	12,713	16,139	-21.2	128,021	157,900	-18.9
IRELAND	601	224	+168.3	88,324	117,109	-24.6
ITALY	119,454	140,448	-14.9	1,381,496	1,916,949	-27.9
LATVIA	1,110	1,523	-27.1	13,864	18,692	-25.8
LITHUANIA	4,245	3,268	+29.9	40,232	46,200	-12.9
LUXEMBOURG	3,355	3,127	+7.3	45,189	55,008	-17.9
NETHERLANDS	42,829	41,604	+2.9	358,330	445,217	-19.5
POLAND	51,507	52,499	-1.9	428,347	555,598	-22.9
PORTUGAL	14,252	17,726	-19.6	145,417	223,799	-35.0
ROMANIA	15,974	13,773	+16.0	126,351	161,562	-21.8
SLOVAKIA	7,083	7,714	-8.2	76,305	101,568	-24.9
SLOVENIA	2,348	4,479	-47.6	53,694	73,193	-26.6
SPAIN	105,841	105,854	-0.01	851,211	1,258,251	-32.3
SWEDEN	34,662	48,129	-28.0	292,024	356,036	-18.0
EUROPEAN UNION (EU)	1,031,070	1,065,887	-3.3	9,942,509	13,028,948	-23.7
EU14²	909,875	938,140	-3.0	8,785,540	11,527,165	-23.8
EU12³	121,195	127,747	-5.1	1,156,969	1,501,783	-23.0
ICELAND	804	587	+37.0	9,369	11,723	-20.1
NORWAY	20,574	11,254	+82.8	141,412	142,381	-0.7
SWITZERLAND	29,451	34,825	-15.4	236,828	311,466	-24.0
EFTA	50,829	46,666	+8.9	387,609	465,570	-16.7
UNITED KINGDOM	132,682	148,997	-10.9	1,631,064	2,311,140	-29.4
TOTAL (EU + EFTA + UK)	1,214,581	1,261,550	-3.7	11,961,182	15,805,658	-24.3
WESTERN EUROPE (EU14 + EFTA + UK)	1,093,386	1,133,803	-3.6	10,804,213	14,303,875	-24.5

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

³ Member States having joined the EU since 2004

² Member States before the 2004 enlargement



Next press release: Wednesday, 17 February 2021

This information is available on the ACEA website: <http://www.acea.be>

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION

19/01/2021

	December					Jan-Dec				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'20	'19	2020	2019	20/19	'20	'19	2020	2019	20/19
VW Group	26.0	22.9	267,675	244,012	+9.7	25.6	24.9	2,547,519	3,247,407	-21.6
VOLKSWAGEN	13.0	10.8	133,803	115,240	+16.1	11.6	11.7	1,152,353	1,527,400	-24.6
SKODA	5.2	4.6	53,695	49,539	+8.4	5.6	5.0	557,999	655,875	-14.9
AUDI	4.3	4.3	44,608	46,058	-3.1	4.7	4.4	467,225	577,536	-19.1
SEAT	2.9	2.6	29,622	28,020	+5.7	3.2	3.3	313,280	423,516	-26.0
PORSCHE	0.6	0.5	5,705	4,969	+14.8	0.5	0.5	53,692	59,889	-10.3
OTHERS ²	0.0	0.0	242	186	+30.1	0.0	0.0	2,970	3,191	-6.9
PSA Group	13.8	13.0	142,526	138,481	+2.9	15.2	16.4	1,511,594	2,138,003	-29.3
PEUGEOT	6.4	6.1	65,905	65,526	+0.6	6.8	6.7	672,300	871,562	-22.9
CITROEN	3.6	3.7	37,573	39,877	-5.8	4.2	4.4	415,787	578,219	-28.1
OPEL/VAUXHALL	3.4	2.7	34,593	28,637	+20.8	3.9	4.9	383,917	643,454	-40.3
DS	0.4	0.4	4,455	4,441	+0.3	0.4	0.3	39,590	44,768	-11.6
RENAULT Group	11.8	13.1	121,749	139,942	-13.0	11.5	11.8	1,145,871	1,539,404	-25.6
RENAULT	8.0	8.5	82,423	90,697	-9.1	7.7	7.6	762,365	989,218	-22.9
DACIA	3.8	4.5	38,980	48,411	-19.5	3.8	4.2	380,280	541,134	-29.7
LADA	0.0	0.0	112	434	-74.2	0.0	0.0	2,074	4,979	-58.3
ALPINE	0.0	0.0	234	400	-41.5	0.0	0.0	1,152	4,073	-71.7
HYUNDAI Group	6.3	6.3	65,467	67,050	-2.4	7.0	6.6	700,345	858,587	-18.4
HYUNDAI	3.8	3.6	39,591	38,833	+2.0	3.6	3.5	362,633	462,184	-21.5
KIA	2.5	2.6	25,876	28,217	-8.3	3.4	3.0	337,712	396,403	-14.8
FCA Group	6.9	6.1	71,461	65,396	+9.3	6.6	6.8	659,286	885,034	-25.5
FIAT	4.7	4.4	48,885	46,592	+4.9	4.7	4.7	464,061	617,788	-24.9
JEEP	1.3	1.0	13,014	10,778	+20.7	1.2	1.2	115,970	155,592	-25.5
LANCIA/CHRYSLER	0.5	0.4	4,732	3,927	+20.5	0.4	0.5	43,106	58,906	-26.8
ALFA ROMEO	0.4	0.3	4,477	3,700	+21.0	0.3	0.4	32,527	47,416	-31.4
OTHERS ³	0.0	0.0	353	399	-11.5	0.0	0.0	3,622	5,332	-32.1
BMW Group	6.6	6.8	68,332	72,837	-6.2	6.5	5.9	648,748	772,214	-16.0
BMW	5.5	5.6	56,317	59,926	-6.0	5.3	4.8	527,979	625,925	-15.6
MINI	1.2	1.2	12,015	12,911	-6.9	1.2	1.1	120,769	146,289	-17.4
DAIMLER	6.4	7.2	65,654	76,852	-14.6	6.3	6.2	626,836	807,938	-22.4
MERCEDES	5.9	5.8	60,981	61,643	-1.1	6.0	5.4	601,521	701,131	-14.2
SMART	0.5	1.4	4,673	15,209	-69.3	0.3	0.8	25,315	106,807	-76.3
TOYOTA Group	5.7	4.5	58,646	48,128	+21.9	5.7	5.0	565,221	647,930	-12.8
TOYOTA	5.3	4.1	54,506	44,138	+23.5	5.4	4.7	533,192	609,382	-12.5
LEXUS	0.4	0.4	4,140	3,990	+3.8	0.3	0.3	32,029	38,548	-16.9
FORD	4.5	5.6	46,095	59,776	-22.9	5.0	5.5	493,772	711,936	-30.6
VOLVO CAR CORP.	2.5	2.7	26,198	28,247	-7.3	2.2	2.0	222,206	264,279	-15.9
NISSAN	2.1	2.5	21,935	27,015	-18.8	2.1	2.2	209,177	289,297	-27.7
MAZDA	1.3	2.3	13,191	24,344	-45.8	1.2	1.6	118,904	206,611	-42.5
MITSUBISHI	0.6	0.7	5,844	7,812	-25.2	0.9	0.9	86,521	121,391	-28.7
JAGUAR LAND ROVER Group	0.8	1.0	8,688	10,216	-15.0	0.7	0.8	69,726	105,019	-33.6
LAND ROVER	0.6	0.7	5,849	7,005	-16.5	0.5	0.5	50,726	69,391	-26.9
JAGUAR	0.3	0.3	2,839	3,211	-11.6	0.2	0.3	19,000	35,628	-46.7
HONDA	0.6	0.6	6,157	6,906	-10.8	0.5	0.6	50,516	72,949	-30.8

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION + EFTA + UK

19/01/2021

	December					Jan-Dec				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'20	'19	2020	2019	20/19	'20	'19	2020	2019	20/19
VW Group	26.1	23.2	316,534	292,618	+8.2	25.4	24.6	3,040,030	3,881,582	-21.7
VOLKSWAGEN	12.9	10.7	156,720	135,167	+15.9	11.3	11.3	1,346,999	1,783,924	-24.5
SKODA	5.1	4.7	61,491	58,832	+4.5	5.4	4.8	643,019	762,491	-15.7
AUDI	4.5	4.6	54,395	57,754	-5.8	5.0	4.7	600,470	742,716	-19.2
SEAT	2.9	2.6	35,034	33,201	+5.5	3.1	3.2	370,928	507,111	-26.9
PORSCHE	0.7	0.6	8,442	7,249	+16.5	0.6	0.5	73,546	79,621	-7.6
OTHERS ²	0.0	0.0	452	415	+8.9	0.0	0.0	5,068	5,719	-11.4
PSA Group	13.1	12.4	158,790	156,118	+1.7	14.4	15.6	1,718,656	2,467,268	-30.3
PEUGEOT	5.9	5.7	72,082	72,160	-0.1	6.2	6.1	741,498	964,993	-23.2
OPEL/VAUXHALL	3.5	2.8	42,293	35,664	+18.6	4.1	5.2	485,778	815,707	-40.4
CITROEN	3.3	3.4	39,608	43,148	-8.2	3.7	4.0	448,352	636,861	-29.6
DS	0.4	0.4	4,807	5,146	-6.6	0.4	0.3	43,028	49,707	-13.4
RENAULT Group	10.4	11.8	125,830	149,052	-15.6	10.3	10.5	1,227,884	1,653,033	-25.7
RENAULT	7.0	7.7	85,588	96,828	-11.6	6.8	6.7	819,009	1,062,808	-22.9
DACIA	3.3	4.1	39,884	51,375	-22.4	3.4	3.7	405,472	580,816	-30.2
LADA	0.0	0.0	112	434	-74.2	0.0	0.0	2,075	4,981	-58.3
ALPINE	0.0	0.0	246	415	-40.7	0.0	0.0	1,328	4,428	-70.0
BMW Group	7.3	7.7	88,119	97,422	-9.5	7.1	6.6	847,481	1,048,266	-19.2
BMW	5.9	6.2	71,284	77,803	-8.4	5.6	5.3	674,654	831,066	-18.8
MINI	1.4	1.6	16,835	19,619	-14.2	1.4	1.4	172,827	217,200	-20.4
HYUNDAI Group	6.1	6.2	74,395	77,952	-4.6	7.0	6.7	841,520	1,065,227	-21.0
HYUNDAI	3.6	3.5	44,236	44,230	+0.01	3.6	3.6	424,805	562,386	-24.5
KIA	2.5	2.7	30,159	33,722	-10.6	3.5	3.2	416,715	502,841	-17.1
DAIMLER	6.2	7.0	74,960	87,980	-14.8	6.4	6.4	765,365	1,004,804	-23.8
MERCEDES	5.8	5.8	70,181	72,683	-3.4	6.2	5.6	738,236	892,511	-17.3
SMART	0.4	1.2	4,779	15,297	-68.8	0.2	0.7	27,129	112,293	-75.8
FCA Group	6.2	5.5	74,755	69,508	+7.5	5.9	6.0	700,534	946,586	-26.0
FIAT	4.2	3.9	50,658	49,265	+2.8	4.1	4.2	492,101	659,666	-25.4
JEEP	1.1	0.9	13,929	11,638	+19.7	1.0	1.1	124,315	167,062	-25.6
LANCIA/CHRYSLER	0.4	0.3	4,733	3,929	+20.5	0.4	0.4	43,109	58,940	-26.9
ALFA ROMEO	0.4	0.3	4,971	4,146	+19.9	0.3	0.3	36,526	53,873	-32.2
OTHERS ³	0.0	0.0	464	530	-12.5	0.0	0.0	4,483	7,045	-36.4
TOYOTA Group	5.6	4.4	67,800	55,867	+21.4	5.8	5.1	695,293	798,764	-13.0
TOYOTA	5.2	4.0	62,762	50,887	+23.3	5.4	4.7	648,275	742,497	-12.7
LEXUS	0.4	0.4	5,038	4,980	+1.2	0.4	0.4	47,018	56,267	-16.4
FORD	4.8	6.0	58,312	76,028	-23.3	5.5	6.1	654,729	958,921	-31.7
NISSAN	2.5	2.7	30,112	33,432	-9.9	2.4	2.5	290,343	394,784	-26.5
VOLVO CAR CORP.	2.8	2.7	33,869	34,425	-1.6	2.4	2.1	286,841	339,774	-15.6
JAGUAR LAND ROVER Group	1.4	1.4	17,306	17,521	-1.2	1.3	1.4	159,423	228,626	-30.3
LAND ROVER	0.9	1.0	10,589	12,023	-11.9	0.9	1.0	112,776	151,800	-25.7
JAGUAR	0.6	0.4	6,717	5,498	+22.2	0.4	0.5	46,647	76,826	-39.3
MAZDA	1.3	2.2	15,655	27,753	-43.6	1.2	1.6	149,418	256,341	-41.7
MITSUBISHI	0.6	0.8	6,891	9,614	-28.3	0.9	0.9	103,411	148,248	-30.2
HONDA	0.7	0.8	7,942	10,374	-23.4	0.7	0.8	80,699	122,066	-33.9

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

WESTERN EUROPE (EU14 + EFTA + UK)

19/01/2021

	December					Jan-Dec				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'20	'19	2020	2019	20/19	'20	'19	2020	2019	20/19
VW Group	25.9	23.0	283,707	260,268	+9.0	25.0	24.1	2,696,265	3,451,843	-21.9
VOLKSWAGEN	13.3	11.0	145,633	125,089	+16.4	11.5	11.5	1,243,062	1,642,414	-24.3
AUDI	4.7	4.9	51,764	55,231	-6.3	5.3	5.0	574,129	715,253	-19.7
SKODA	4.2	3.7	45,379	41,547	+9.2	4.2	3.7	454,272	536,084	-15.3
SEAT	3.0	2.7	32,346	31,029	+4.2	3.2	3.3	350,148	476,839	-26.6
PORSCHE	0.7	0.6	8,155	6,996	+16.6	0.6	0.5	70,015	75,987	-7.9
OTHERS ²	0.0	0.0	430	376	+14.4	0.0	0.0	4,639	5,266	-11.9
PSA Group	13.7	12.8	149,387	145,554	+2.6	15.0	16.1	1,616,776	2,302,094	-29.8
PEUGEOT	6.3	6.0	68,381	67,812	+0.8	6.5	6.4	700,617	911,635	-23.1
OPEL/VAUXHALL	3.6	2.8	39,095	32,291	+21.1	4.2	5.2	451,213	740,761	-39.1
CITROEN	3.4	3.6	37,154	40,376	-8.0	3.9	4.2	422,487	600,458	-29.6
DS	0.4	0.4	4,757	5,075	-6.3	0.4	0.3	42,459	49,240	-13.8
RENAULT Group	9.9	11.4	108,612	129,714	-16.3	9.8	10.0	1,063,036	1,436,174	-26.0
RENAULT	7.3	7.9	79,288	89,105	-11.0	7.0	6.8	754,324	976,187	-22.7
DACIA	2.7	3.5	28,984	40,045	-27.6	2.8	3.2	305,555	453,048	-32.6
LADA	0.0	0.0	101	150	-32.7	0.0	0.0	1,853	2,533	-26.8
ALPINE	0.0	0.0	239	414	-42.3	0.0	0.0	1,304	4,406	-70.4
BMW Group	7.7	8.2	83,696	92,880	-9.9	7.5	7.0	807,288	1,000,611	-19.3
BMW	6.1	6.5	67,234	73,674	-8.7	5.9	5.5	638,184	788,058	-19.0
MINI	1.5	1.7	16,462	19,206	-14.3	1.6	1.5	169,104	212,553	-20.4
DAIMLER	6.5	7.3	71,491	82,746	-13.6	6.7	6.7	724,078	958,325	-24.4
MERCEDES	6.1	6.0	66,779	67,515	-1.1	6.5	5.9	697,327	846,982	-17.7
SMART	0.4	1.3	4,712	15,231	-69.1	0.2	0.8	26,751	111,343	-76.0
HYUNDAI Group	5.9	5.9	64,352	66,750	-3.6	6.7	6.4	720,828	917,880	-21.5
HYUNDAI	3.5	3.4	38,479	38,075	+1.1	3.4	3.4	362,765	484,871	-25.2
KIA	2.4	2.5	25,873	28,675	-9.8	3.3	3.0	358,063	433,009	-17.3
FCA Group	6.0	5.5	65,081	61,957	+5.0	5.9	6.1	637,895	875,594	-27.1
FIAT	4.0	3.8	44,184	42,703	+3.5	4.1	4.2	446,099	604,766	-26.2
JEEP	1.1	1.0	11,701	10,842	+7.9	1.0	1.1	111,036	154,283	-28.0
LANCIA/CHRYSLER	0.4	0.3	4,732	3,927	+20.5	0.4	0.4	43,092	58,919	-26.9
ALFA ROMEO	0.4	0.3	4,017	3,961	+1.4	0.3	0.4	33,388	50,869	-34.4
OTHERS ³	0.0	0.0	447	524	-14.7	0.0	0.0	4,280	6,757	-36.7
FORD	4.8	6.1	52,490	68,783	-23.7	5.6	6.2	608,235	890,314	-31.7
TOYOTA Group	5.0	3.9	55,120	44,547	+23.7	5.3	4.7	576,054	674,252	-14.6
TOYOTA	4.7	3.5	50,899	40,158	+26.7	5.0	4.4	535,751	624,628	-14.2
LEXUS	0.4	0.4	4,221	4,389	-3.8	0.4	0.3	40,303	49,624	-18.8
VOLVO CAR CORP.	2.9	2.9	31,969	32,477	-1.6	2.5	2.2	268,353	319,807	-16.1
NISSAN	2.5	2.7	27,289	30,906	-11.7	2.5	2.5	265,693	362,042	-26.6
JAGUAR LAND ROVER Group	1.5	1.5	16,905	16,720	+1.1	1.4	1.5	154,386	220,716	-30.1
LAND ROVER	0.9	1.0	10,284	11,461	-10.3	1.0	1.0	108,929	146,423	-25.6
JAGUAR	0.6	0.5	6,621	5,259	+25.9	0.4	0.5	45,457	74,293	-38.8
MAZDA	1.3	2.1	14,449	24,063	-40.0	1.3	1.6	135,920	223,304	-39.1
MITSUBISHI	0.6	0.8	6,272	8,566	-26.8	0.9	1.0	94,505	135,937	-30.5
HONDA	0.5	0.8	5,865	8,627	-32.0	0.6	0.7	68,475	104,514	-34.5

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati