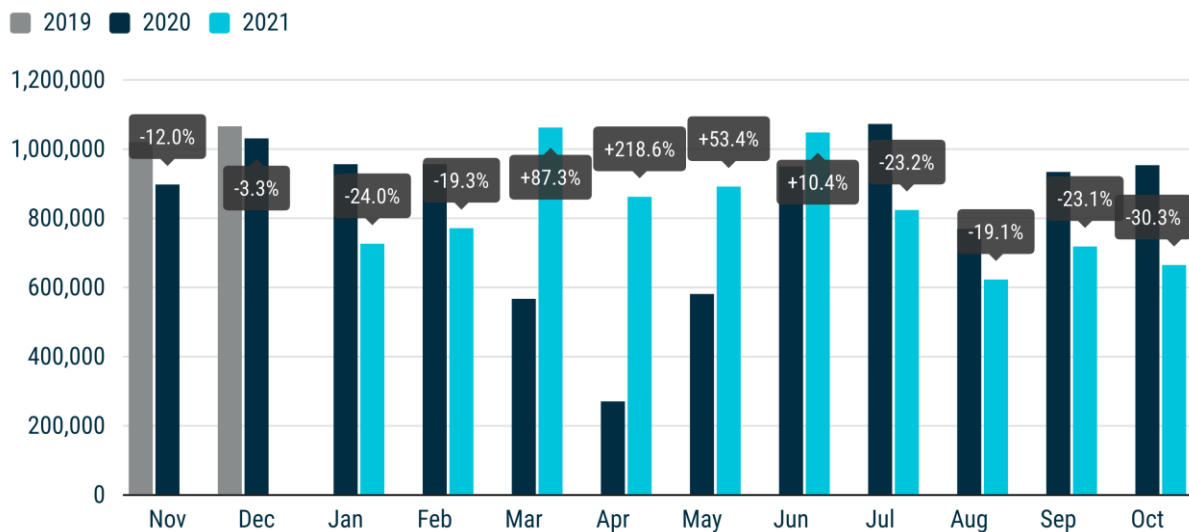


PRESS EMBARGO

8.00am CEST (7.00am GMT), 18 November 2021

Passenger car registrations: +2.2% ten months into 2021; -30.3% in October



In October 2021, new passenger car registrations in the European Union contracted further (-30.3%), marking the fourth consecutive month of decline this year. With 665,001 units sold across the region, this was the weakest result in volume terms for a month of October since records began. Most EU markets suffered double-digit losses, including the four largest ones: Italy (-35.7%), Germany (-34.9%), France (-30.7%) and Spain (-20.5%).

Over the first 10 months of 2021, new car registrations in the EU were up 2.2% compared to one year earlier, totalling around 8.2 million units. Despite the recent drop in sales due to the ongoing impact of the semiconductor supply crisis, substantial gains earlier in the year helped to keep cumulative volumes in positive territory. Likewise, demand remained positive in three out of the four key EU markets: Italy (+12.7%), Spain (+5.6%) and France (+3.1%). By contrast, Germany’s year-to-date performance has worsened compared to one year ago (-5.2%).

¹ Data for Malta not available

PRESS EMBARGO FOR ALL DATA
8.00am CEST (7.00am GMT), 18 November 2021

NEW PASSENGER CAR REGISTRATIONS, BY MARKET
EUROPEAN UNION¹ + EFTA + UK

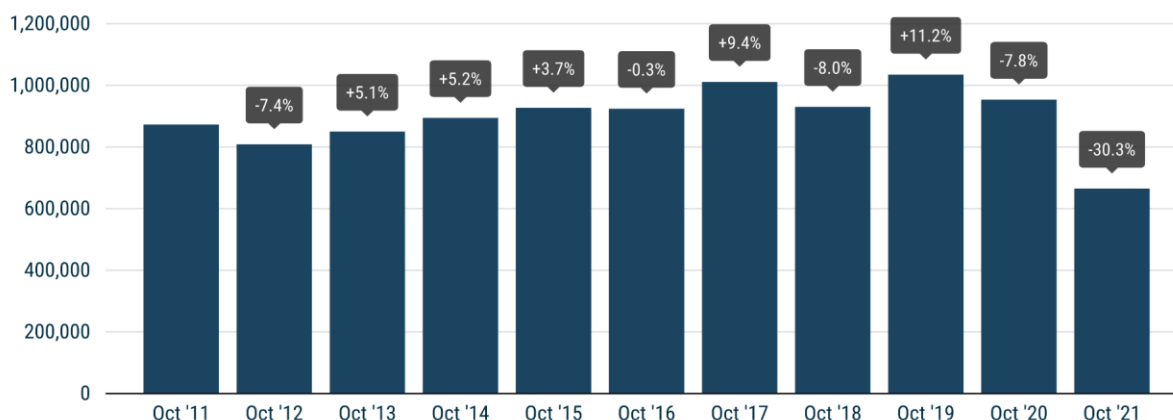
	OCTOBER			JANUARY-OCTOBER		
	Units 2021	Units 2020	% change 21/20	Units 2021	Units 2020	% change 21/20
Austria	14,755	24,274	-39.2	204,636	204,913	-0.1
Belgium	25,045	38,703	-35.3	338,612	372,310	-9.1
Bulgaria	1,802	2,088	-13.7	20,842	19,117	+9.0
Croatia	2,812	3,079	-8.7	39,947	31,308	+27.6
Cyprus	814	774	+5.2	9,403	8,381	+12.2
Czech Republic	12,670	16,835	-24.7	174,494	165,154	+5.7
Denmark	12,666	15,070	-16.0	152,609	157,207	-2.9
Estonia	1,339	1,535	-12.8	19,872	15,781	+25.9
Finland	6,611	7,502	-11.9	85,275	80,910	+5.4
France	118,519	171,050	-30.7	1,378,892	1,337,748	+3.1
Germany	178,683	274,303	-34.9	2,196,244	2,316,134	-5.2
Greece	6,409	6,776	-5.4	88,167	66,822	+31.9
Hungary	9,131	11,951	-23.6	103,660	102,043	+1.6
Ireland	2,680	2,296	+16.7	103,432	86,811	+19.1
Italy	101,015	157,188	-35.7	1,266,629	1,123,523	+12.7
Latvia	873	1,110	-21.4	12,490	11,520	+8.4
Lithuania	1,548	3,421	-54.8	27,827	31,681	-12.2
Luxembourg	2,952	3,980	-25.8	37,963	38,026	-0.2
Netherlands	24,240	31,786	-23.7	260,062	279,992	-7.1
Poland	31,259	40,064	-22.0	378,534	335,165	+12.9
Portugal	10,576	13,679	-22.7	123,101	119,339	+3.2
Romania	9,608	12,523	-23.3	97,870	97,123	+0.8
Slovakia	5,767	6,694	-13.8	64,486	62,301	+3.5
Slovenia	4,221	4,547	-7.2	47,319	47,766	-0.9
Spain	59,044	74,228	-20.5	706,998	669,664	+5.6
Sweden	19,962	28,147	-29.1	252,345	230,791	+9.3
EUROPEAN UNION	665,001	953,603	-30.3	8,191,709	8,011,530	+2.2
EU14²	583,157	848,982	-31.3	7,194,965	7,084,190	+1.6
EU12³	81,844	104,621	-21.8	996,744	927,340	+7.5
Iceland	788	740	+6.5	10,550	8,033	+31.3
Norway	11,579	12,948	-10.6	140,435	108,298	+29.7
Switzerland	15,060	20,975	-28.2	195,133	184,531	+5.7
EFTA	27,427	34,663	-20.9	346,118	300,862	+15.0
United Kingdom	106,265	140,945	-24.6	1,422,879	1,384,601	+2.8
EU + EFTA + UK	798,693	1,129,211	-29.3	9,960,706	9,696,993	+2.7
EU14 + EFTA + UK	716,849	1,024,590	-30.0	8,963,962	8,769,653	+2.2

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta na

² Member states before the 2004 enlargement

³ Member states having joined the EU since 2004



PRESS EMBARGO FOR ALL DATA
8.00am CEST (7.00am GMT), 18 November 2021

**NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER
EUROPEAN UNION**

	OCTOBER					JANUARY-OCTOBER				
	% share ¹		Units		% change 21/20	% share ¹		Units		% change 21/20
	'21	'20	2021	2020		'21	'20	2021	2020	
Volkswagen Group	20.2	25.1	134,103	239,399	-44.0	25.6	25.7	2,099,532	2,058,501	+2.0
Volkswagen	9.3	11.2	62,082	106,435	-41.7	11.4	11.5	936,004	918,158	+1.9
Skoda	3.9	5.5	25,905	51,973	-50.2	5.3	5.7	431,963	456,197	-5.3
Audi	3.7	5.0	24,291	47,217	-48.6	4.7	4.7	388,703	379,501	+2.4
Seat ²	2.5	3.0	16,299	28,561	-42.9	3.6	3.2	295,336	259,094	+14.0
Porsche	0.8	0.5	5,273	4,938	+6.8	0.5	0.5	44,913	43,075	+4.3
Others ³	0.0	0.0	253	275	-8.0	0.0	0.0	2,613	2,476	+5.5
STELLANTIS	22.2	23.1	147,808	220,732	-33.0	22.1	21.9	1,812,091	1,757,578	+3.1
Peugeot	7.1	7.3	46,922	69,500	-32.5	6.7	6.8	547,975	546,064	+0.3
Fiat ⁴	4.8	4.9	31,620	46,951	-32.7	4.7	4.6	387,072	372,518	+3.9
Citroen	4.1	4.4	27,288	41,806	-34.7	4.3	4.3	349,358	344,576	+1.4
Opel/Vauxhall	4.0	4.1	26,660	39,211	-32.0	4.0	3.9	331,758	311,533	+6.5
Jeep	1.1	1.2	7,399	11,506	-35.7	1.3	1.1	103,476	89,773	+15.3
Lancia/Chrysler	0.5	0.5	3,025	4,721	-35.9	0.5	0.4	38,296	34,113	+12.3
DS	0.5	0.4	3,001	3,594	-16.5	0.4	0.4	32,075	31,510	+1.8
Alfa Romeo	0.2	0.3	1,607	3,089	-48.0	0.2	0.3	18,792	24,670	-23.8
Others ⁵	0.0	0.0	286	354	-19.2	0.0	0.0	3,289	2,821	+16.6
Renault Group	11.5	11.8	76,705	112,269	-31.7	10.2	11.5	836,388	924,836	-9.6
Renault	7.2	7.9	48,205	75,353	-36.0	6.4	7.7	523,863	615,156	-14.8
Dacia	4.2	3.9	28,167	36,796	-23.5	3.8	3.8	309,740	307,029	+0.9
Alpine	0.0	0.0	222	75	+196.0	0.0	0.0	1,519	798	+90.4
Lada	0.0	0.0	111	45	+146.7	0.0	0.0	1,266	1,853	-31.7
Hyundai Group	10.7	7.2	70,984	68,469	+3.7	8.5	7.2	693,930	576,816	+20.3
Hyundai	5.5	3.5	36,423	33,776	+7.8	4.3	3.7	354,362	293,879	+20.6
Kia	5.2	3.6	34,561	34,693	-0.4	4.1	3.5	339,568	282,937	+20.0
BMW Group	6.9	6.3	46,187	59,769	-22.7	6.8	6.5	555,212	518,606	+7.1
BMW	5.7	5.0	38,001	47,282	-19.6	5.5	5.2	453,739	420,483	+7.9
Mini	1.2	1.3	8,186	12,487	-34.4	1.2	1.2	101,473	98,123	+3.4
Toyota Group	6.1	5.4	40,420	51,594	-21.7	6.4	5.6	520,773	450,201	+15.7
Toyota	5.7	5.1	37,648	48,615	-22.6	6.0	5.3	493,510	425,146	+16.1
Lexus	0.4	0.3	2,772	2,979	-6.9	0.3	0.3	27,263	25,055	+8.8
Daimler	6.5	6.9	43,085	65,457	-34.2	5.5	6.2	448,306	494,849	-9.4
Mercedes	5.9	6.5	39,326	61,907	-36.5	5.1	6.0	421,186	478,399	-12.0
Smart	0.6	0.4	3,759	3,550	+5.9	0.3	0.2	27,120	16,450	+64.9
Ford	4.1	4.7	26,987	44,966	-40.0	4.2	5.0	340,576	397,947	-14.4
Volvo	2.3	2.2	15,586	20,849	-25.2	2.2	2.2	181,089	174,973	+3.5
Nissan	1.8	1.9	11,801	18,142	-35.0	1.8	2.1	145,154	170,316	-14.8
Mazda	1.5	1.2	9,764	11,767	-17.0	1.3	1.2	106,011	93,653	+13.2
Jaguar Land Rover Group	0.7	0.7	4,871	6,468	-24.7	0.7	0.7	60,910	55,031	+10.7
Land Rover	0.6	0.5	4,071	5,047	-19.3	0.6	0.5	45,450	40,213	+13.0
Jaguar	0.1	0.1	800	1,421	-43.7	0.2	0.2	15,460	14,818	+4.3
Mitsubishi	0.8	0.7	5,652	6,576	-14.1	0.6	0.9	52,346	74,749	-30.0
Honda	0.5	0.5	3,571	4,909	-27.3	0.4	0.5	32,365	40,644	-20.4

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

PRESS EMBARGO FOR ALL DATA
8.00am CEST (7.00am GMT), 18 November 2021

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER
EUROPEAN UNION + EFTA + UK

	OCTOBER					JANUARY-OCTOBER				
	% share ¹		Units		% change	% share ¹		Units		% change
	'21	'20	2021	2020	21/20	'21	'20	2021	2020	21/20
Volkswagen Group	20.7	25.2	165,309	284,746	-41.9	25.5	25.4	2,535,993	2,465,544	+2.9
Volkswagen	9.3	11.0	74,027	123,699	-40.2	11.1	11.1	1,102,088	1,077,495	+2.3
Audi	4.1	5.4	32,991	60,886	-45.8	5.2	5.1	514,059	492,028	+4.5
Skoda	3.8	5.3	30,356	59,865	-49.3	5.1	5.4	504,047	526,879	-4.3
Seat ²	2.5	2.9	20,036	33,261	-39.8	3.5	3.2	352,444	307,446	+14.6
Porsche	0.9	0.6	7,473	6,589	+13.4	0.6	0.6	58,932	57,468	+2.5
Others ³	0.1	0.0	426	446	-4.5	0.0	0.0	4,423	4,228	+4.6
STELLANTIS	20.8	21.5	165,866	242,476	-31.6	20.4	20.3	2,029,330	1,966,820	+3.2
Peugeot	6.6	6.7	52,706	75,875	-30.5	6.1	6.2	611,102	603,317	+1.3
Opel/Vauxhall	4.2	4.2	33,329	47,982	-30.5	4.2	4.1	416,204	397,430	+4.7
Fiat ⁴	4.2	4.4	33,482	49,409	-32.2	4.1	4.1	412,002	396,924	+3.8
Citroen	3.8	3.9	30,023	44,480	-32.5	3.8	3.8	381,030	372,798	+2.2
Jeep	1.0	1.1	7,868	12,299	-36.0	1.1	1.0	110,747	96,520	+14.7
Lancia/Chrysler	0.4	0.4	3,025	4,721	-35.9	0.4	0.4	38,298	34,115	+12.3
DS	0.4	0.3	3,176	3,864	-17.8	0.3	0.4	34,496	34,352	+0.4
Alfa Romeo	0.2	0.3	1,862	3,420	-45.6	0.2	0.3	21,265	27,858	-23.7
Others ⁵	0.0	0.0	395	426	-7.3	0.0	0.0	4,186	3,506	+19.4
Renault Group	10.2	10.5	81,220	118,638	-31.5	8.9	10.3	889,585	997,645	-10.8
Renault	6.4	7.1	50,982	79,687	-36.0	5.6	6.9	557,324	664,882	-16.2
Dacia	3.7	3.4	29,874	38,824	-23.1	3.3	3.4	329,228	329,959	-0.2
Alpine	0.0	0.0	253	82	+208.5	0.0	0.0	1,767	951	+85.8
Lada	0.0	0.0	111	45	+146.7	0.0	0.0	1,266	1,853	-31.7
Hyundai Group	10.8	7.2	86,438	81,036	+6.7	8.6	7.2	857,540	701,088	+22.3
Kia	5.4	3.7	42,809	41,727	+2.6	4.3	3.6	430,525	353,053	+21.9
Hyundai	5.5	3.5	43,629	39,309	+11.0	4.3	3.6	427,015	348,035	+22.7
BMW Group	7.6	6.9	60,644	77,876	-22.1	7.3	7.0	722,267	680,147	+6.2
BMW	6.0	5.4	47,738	60,618	-21.2	5.8	5.6	581,171	539,291	+7.8
Mini	1.6	1.5	12,906	17,258	-25.2	1.4	1.5	141,096	140,856	+0.2
Toyota Group	6.0	5.6	48,134	62,931	-23.5	6.5	5.8	647,947	562,589	+15.2
Toyota	5.6	5.2	44,547	58,920	-24.4	6.1	5.4	606,298	524,245	+15.7
Lexus	0.4	0.4	3,587	4,011	-10.6	0.4	0.4	41,649	38,344	+8.6
Daimler	6.5	7.0	52,022	79,211	-34.3	5.6	6.3	558,276	613,110	-8.9
Mercedes	6.0	6.7	48,101	75,472	-36.3	5.3	6.1	529,896	595,085	-11.0
Smart	0.5	0.3	3,921	3,739	+4.9	0.3	0.2	28,380	18,025	+57.4
Ford	4.3	5.2	34,351	58,595	-41.4	4.6	5.5	457,306	535,619	-14.6
Volvo	2.7	2.5	21,734	27,856	-22.0	2.4	2.3	240,225	226,295	+6.2
Nissan	2.2	2.2	17,216	24,375	-29.4	2.1	2.4	208,782	236,908	-11.9
Mazda	1.5	1.3	11,643	14,285	-18.5	1.4	1.2	136,099	119,702	+13.7
Jaguar Land Rover Group	1.0	1.2	7,696	13,457	-42.8	1.3	1.3	131,852	128,927	+2.3
Land Rover	0.8	0.9	6,212	10,150	-38.8	1.0	1.0	98,828	92,832	+6.5
Jaguar	0.2	0.3	1,484	3,307	-55.1	0.3	0.4	33,024	36,095	-8.5
Mitsubishi	0.8	0.7	5,996	7,582	-20.9	0.6	0.9	61,655	89,554	-31.2
Honda	0.7	0.7	5,441	7,412	-26.6	0.6	0.7	59,111	67,333	-12.2

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

PRESS EMBARGO FOR ALL DATA
8.00am CEST (7.00am GMT), 18 November 2021

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER
WESTERN EUROPE (EU14 + EFTA + UK)

	OCTOBER					JANUARY-OCTOBER				
	% share ¹		Units		% change	% share ¹		Units		% change
	'21	'20	2021	2020	21/20	'21	'20	2021	2020	21/20
Volkswagen Group	20.6	24.8	147,817	253,739	-41.7	25.1	24.9	2,252,349	2,185,808	+3.0
Volkswagen	9.5	11.2	68,305	114,352	-40.3	11.3	11.3	1,015,675	995,009	+2.1
Audi	4.4	5.7	31,227	57,960	-46.1	5.4	5.4	486,833	471,015	+3.4
Skoda	3.1	4.2	21,973	42,903	-48.8	4.0	4.2	359,890	370,131	-2.8
Seat ²	2.6	3.1	18,863	31,782	-40.6	3.7	3.3	330,372	291,322	+13.4
Porsche	1.0	0.6	7,061	6,339	+11.4	0.6	0.6	55,506	54,474	+1.9
Others ³	0.1	0.0	388	403	-3.7	0.0	0.0	4,073	3,857	+5.6
STELLANTIS	21.7	22.3	155,539	228,440	-31.9	21.3	21.0	1,907,068	1,840,339	+3.6
Peugeot	7.0	7.1	49,933	72,589	-31.2	6.4	6.5	576,820	570,063	+1.2
Opel/Vauxhall	4.2	4.4	30,139	45,364	-33.6	4.3	4.2	386,978	369,927	+4.6
Fiat ⁴	4.4	4.4	31,523	44,987	-29.9	4.3	4.1	386,927	363,660	+6.4
Citroen	4.0	4.1	28,340	42,477	-33.3	4.0	4.0	359,363	351,706	+2.2
Jeep	1.0	1.1	7,504	10,905	-31.2	1.1	1.0	101,809	87,670	+16.1
Lancia/Chrysler	0.4	0.5	3,017	4,721	-36.1	0.4	0.4	38,278	34,104	+12.2
DS	0.4	0.4	3,099	3,816	-18.8	0.4	0.4	33,814	33,894	-0.2
Alfa Romeo	0.2	0.3	1,625	3,161	-48.6	0.2	0.3	19,069	25,936	-26.5
Others ⁵	0.1	0.0	359	420	-14.5	0.0	0.0	4,010	3,379	+18.7
Renault Group	10.0	10.1	71,479	103,896	-31.2	8.7	9.9	783,910	865,804	-9.5
Renault	6.5	7.2	46,460	73,955	-37.2	5.8	7.0	518,216	612,500	-15.4
Dacia	3.4	2.9	24,668	29,844	-17.3	2.9	2.9	262,810	250,671	+4.8
Alpine	0.0	0.0	250	80	+212.5	0.0	0.0	1,733	937	+85.0
Lada	0.0	0.0	101	17	+494.1	0.0	0.0	1,151	1,696	-32.1
Hyundai Group	10.2	6.8	73,269	69,575	+5.3	8.1	6.9	724,287	601,467	+20.4
Kia	5.1	3.5	36,300	35,837	+1.3	4.1	3.5	365,755	304,488	+20.1
Hyundai	5.2	3.3	36,969	33,738	+9.6	4.0	3.4	358,532	296,979	+20.7
BMW Group	7.9	7.3	56,924	74,335	-23.4	7.6	7.4	680,624	647,750	+5.1
BMW	6.2	5.6	44,316	57,509	-22.9	6.1	5.8	543,020	509,933	+6.5
Mini	1.8	1.6	12,608	16,826	-25.1	1.5	1.6	137,604	137,817	-0.2
Toyota Group	5.4	5.1	38,474	52,076	-26.1	5.9	5.3	529,441	467,026	+13.4
Toyota	5.0	4.8	35,705	48,718	-26.7	5.5	4.9	495,686	434,046	+14.2
Lexus	0.4	0.3	2,769	3,358	-17.5	0.4	0.4	33,755	32,980	+2.3
Daimler	6.8	7.4	48,693	75,428	-35.4	5.8	6.6	519,305	580,804	-10.6
Mercedes	6.2	7.0	44,794	71,716	-37.5	5.5	6.4	491,069	563,055	-12.8
Smart	0.5	0.4	3,899	3,712	+5.0	0.3	0.2	28,236	17,749	+59.1
Ford	4.3	5.3	30,542	54,666	-44.1	4.7	5.8	417,735	504,607	-17.2
Volvo	2.9	2.6	20,550	26,215	-21.6	2.5	2.4	223,079	211,688	+5.4
Nissan	2.2	2.2	15,647	22,288	-29.8	2.1	2.5	191,358	217,435	-12.0
Jaguar Land Rover Group	1.0	1.3	7,375	12,979	-43.2	1.4	1.4	127,155	124,756	+1.9
Land Rover	0.8	1.0	5,956	9,785	-39.1	1.1	1.0	95,105	89,692	+6.0
Jaguar	0.2	0.3	1,419	3,194	-55.6	0.4	0.4	32,050	35,064	-8.6
Mazda	1.4	1.3	9,994	12,983	-23.0	1.3	1.2	119,743	108,659	+10.2
Mitsubishi	0.8	0.7	5,674	6,702	-15.3	0.6	0.9	57,569	82,045	-29.8
Honda	0.6	0.6	4,639	6,524	-28.9	0.6	0.7	51,744	57,938	-10.7

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM