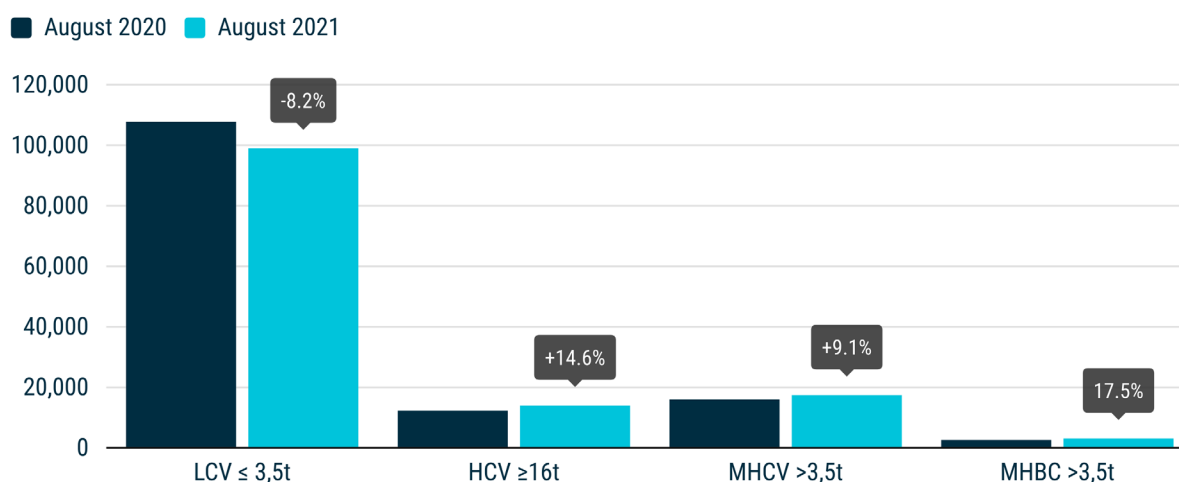


**PRESS EMBARGO**

8.00am CEST (6.00am GMT), 24 September 2021

## Commercial vehicle registrations: +24.0% eight months into 2021; -11.9% in July and -5.4% in August



### TOTAL NEW COMMERCIAL VEHICLES

EU commercial vehicle registrations posted two consecutive months of decline in **July and August 2021**, down 11.9% and 5.4% respectively. This reflected the slowdown in demand for vans, accounting for 83% of total CV registrations, given that the truck and bus segments actually performed better than last year. Sales continued to be driven by Central Europe (+23.2%), while new registrations in the key Western European markets contracted both in July and August.

**Eight months into 2021**, demand for new commercial vehicles in the European Union increased by 24.0% to reach 1,292,628 units, despite the weak summer months. Each of the four big EU markets recorded double-digit gains so far this year, although at a slower pace compared to the first half of the year: Italy (+35.4%), France (+22.4%), Spain (+16.0%) and Germany (+12.5%).

### NEW LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3.5T<sup>2</sup>

After five months of consecutive growth, mainly due to the low base of comparison caused by the coronavirus pandemic, registrations of vans in the EU contracted both

<sup>1</sup> Data for Malta not available

<sup>2</sup> Including light buses & coaches

in **July (-15.7%) and August (-8.2%)**. As a result, the region's major markets all posted notable declines during those last two months.

**Over the first eight months of 2021**, demand for new light commercial vehicles across the EU remained positive (+23.6%), still benefiting from the substantial gains recorded earlier this year and bringing the total to 1,078,235 units. The same applies for the key EU markets, with all four posting growth so far in 2021: Italy (+35.9%), France (+23.3%), Spain (+15.8%) and Germany (+12.0%).

### **NEW HEAVY COMMERCIAL VEHICLES (HCV) OF 16T AND OVER<sup>3</sup>**

**August 2021** results again show a double-digit increase (+14.6%) in EU demand for heavy trucks, marking the seventh consecutive month of growth in the segment. Germany (+14.6%) and France (+0.5%) made positive contributions to the result, while Spain (-6.1%) and Italy (-4.4%) performed less well than last year.

**From January to August**, 161,581 new heavy trucks were registered across the European Union, or 33.1% more than during the same period in 2020. The major markets consolidated their positive results during this period: Italy (+39.5%), Spain (+30.6%), Germany (+19.8%) and France (+14.5%).

### **NEW MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3.5T<sup>4</sup>**

After posting a **10.6% increase in July**, EU demand for new trucks went up again in **August (+9.1%)**. The Central European markets made a major contribution (+42.7%) to this performance, while only Germany (+4.6%) managed to post growth among the largest Western European markets.

**So far in 2021**, demand for new trucks increased by 27.9%, counting 195,247 units registered across the region. With the exception of Greece and Cyprus, all EU markets recorded high double-digit, and some even triple-digit, percentage gains during this eight-month period, including the four major markets.

### **NEW MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T**

**August** was a positive month for the bus segment, with new registrations growing by 17.5% to 3,110 units. Results at country level were very mixed: France (+55.1%) and Italy (+40.8%) saw double-digit percentage growth last month, while demand for new buses in Germany (-4.3%) and especially Spain (-63.2%) was weaker than a year ago.

**Eight months into the year**, new bus sales across the EU saw considerable growth (+6.7%) thanks to positive results in the summer months. France posted the highest growth rate of the region's four largest markets (+21.5%), followed by Italy (+14.3%), while registrations fell in Germany (-1.7%) and Spain (-19.0%) at the same time.

<sup>3</sup> Excluding heavy buses & coaches

<sup>4</sup> Excluding medium and heavy buses & coaches

**PRESS EMBARGO FOR ALL DATA**  
8.00am CEST (6.00am GMT), 24 September 2021

**LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3.5T<sup>1</sup>**  
**EUROPEAN UNION<sup>2</sup> + EFTA + UK**

	AUGUST			JANUARY-AUGUST		
	Units		% change	Units		% change
	2021	2020	21/20	2021	2020	21/20
Austria	5,040	3,176	+58.7	40,087	23,892	+67.8
Belgium	5,138	6,163	-16.6	51,148	47,086	+8.6
Bulgaria	563	356	+58.1	4,783	3,072	+55.7
Croatia	567	582	-2.6	5,585	4,346	+28.5
Cyprus	115	116	-0.9	1,260	1,041	+21.0
Czech Republic	1,801	1,374	+31.1	12,577	10,075	+24.8
Denmark	2,591	2,725	-4.9	21,608	18,710	+15.5
Estonia	351	275	+27.6	3,009	2,216	+35.8
Finland	1,008	1,038	-2.9	9,034	8,058	+12.1
France	21,445	25,666	-16.4	295,964	240,032	+23.3
Germany	19,635	23,346	-15.9	181,816	162,341	+12.0
Greece	979	478	+104.8	7,046	4,299	+63.9
Hungary	1,879	1,636	+14.9	15,737	13,401	+17.4
Ireland <sup>3</sup>	3,005	1,689	+77.9	24,834	16,701	+48.7
Italy <sup>4</sup>	8,731	9,651	-9.5	120,889	88,931	+35.9
Latvia	244	217	+12.4	1,724	1,383	+24.7
Lithuania	277	212	+30.7	2,461	1,969	+25.0
Luxembourg	290	337	-13.9	3,281	2,891	+13.5
Netherlands	3,963	4,886	-18.9	48,119	40,393	+19.1
Poland	5,552	4,832	+14.9	49,766	35,285	+41.0
Portugal	1,817	1,960	-7.3	18,748	16,111	+16.4
Romania	1,689	1,316	+28.3	10,961	8,772	+25.0
Slovakia	696	605	+15.0	5,366	4,076	+31.6
Slovenia	654	606	+7.9	6,621	4,991	+32.7
Spain	8,314	11,638	-28.6	110,156	95,165	+15.8
Sweden	2,631	2,881	-8.7	25,655	16,996	+50.9
<b>EUROPEAN UNION</b>	<b>98,975</b>	<b>107,761</b>	<b>-8.2</b>	<b>1,078,235</b>	<b>872,233</b>	<b>+23.6</b>
<b>EU14<sup>5</sup></b>	<b>84,587</b>	<b>95,634</b>	<b>-11.6</b>	<b>958,385</b>	<b>781,606</b>	<b>+22.6</b>
<b>EU12<sup>6</sup></b>	<b>14,388</b>	<b>12,127</b>	<b>+18.6</b>	<b>119,850</b>	<b>90,627</b>	<b>+32.2</b>
Iceland	106	57	+86.0	837	660	+26.8
Norway	3,169	3,022	+4.9	23,373	19,848	+17.8
Switzerland	2,187	2,290	-4.5	20,167	17,798	+13.3
<b>EFTA</b>	<b>5,462</b>	<b>5,369</b>	<b>+1.7</b>	<b>44,377</b>	<b>38,306</b>	<b>+15.8</b>
United Kingdom	20,582	19,407	+6.1	235,701	155,984	+51.1
<b>EU + EFTA + UK</b>	<b>125,019</b>	<b>132,537</b>	<b>-5.7</b>	<b>1,358,313</b>	<b>1,066,523</b>	<b>+27.4</b>
<b>EU14 + EFTA + UK</b>	<b>110,631</b>	<b>120,410</b>	<b>-8.1</b>	<b>1,238,463</b>	<b>975,896</b>	<b>+26.9</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

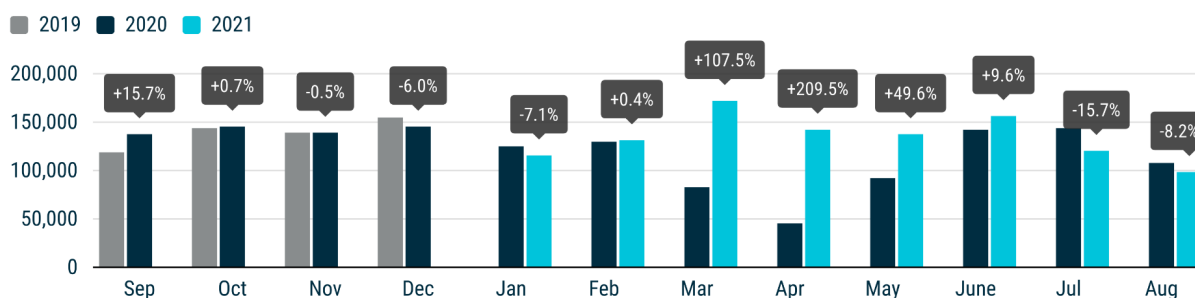
<sup>1</sup> Including light buses and coaches

<sup>2</sup> Data for Malta not available

<sup>3</sup> LCV ≤6t <sup>4</sup> ANFIA estimates

<sup>5</sup> Member states before the 2004 enlargement

<sup>6</sup> Member states having joined the EU since 2004



**PRESS EMBARGO FOR ALL DATA**  
8.00am CEST (6.00am GMT), 24 September 2021

**HEAVY COMMERCIAL VEHICLES (HCV) OF 16T AND OVER<sup>1</sup>**  
**EUROPEAN UNION + EFTA + UK**

	AUGUST			JANUARY-AUGUST		
	Units		% change 21/20	Units		% change 21/20
	2021	2020		2021	2020	
Austria	487	410	+18.8	4,797	3,677	+30.5
Belgium	433	398	+8.8	4,522	4,004	+12.9
Bulgaria	175	94	+86.2	1,979	1,204	+64.4
Croatia	80	45	+77.8	740	469	+57.8
Cyprus	2	1	+100.0	32	28	+14.3
Czech Republic	416	387	+7.5	4,774	3,383	+41.1
Denmark	339	272	+24.6	2,668	2,177	+22.6
Estonia	51	28	+82.1	536	308	+74.0
Finland	204	142	+43.7	1,671	1,506	+11.0
France	1,714	1,706	+0.5	25,623	22,370	+14.5
Germany	3,948	3,445	+14.6	38,191	31,881	+19.8
Greece	24	22	+9.1	242	292	-17.1
Hungary	203	187	+8.6	2,699	1,712	+57.7
Ireland <sup>2</sup>	122	156	-21.8	1,498	1,297	+15.5
Italy <sup>3</sup>	1,005	1,051	-4.4	14,344	10,279	+39.5
Latvia	86	34	+152.9	896	319	+180.9
Lithuania <sup>4</sup>	418	164	+154.9	5,499	2,171	+153.3
Luxembourg <sup>4</sup>	64	38	+68.4	614	466	+31.8
Netherlands	563	577	-2.4	7,377	6,303	+17.0
Poland	1,662	1,191	+39.5	18,961	9,846	+92.6
Portugal	145	223	-35.0	2,314	1,577	+46.7
Romania	443	281	+57.7	3,788	2,411	+57.1
Slovakia	141	134	+5.2	1,763	1,099	+60.4
Slovenia	127	74	+71.6	1,211	828	+46.3
Spain	819	872	-6.1	11,287	8,644	+30.6
Sweden	370	325	+13.8	3,555	3,116	+14.1
<b>EUROPEAN UNION</b>	<b>14,041</b>	<b>12,257</b>	<b>+14.6</b>	<b>161,581</b>	<b>121,367</b>	<b>+33.1</b>
<b>EU14</b>	<b>10,237</b>	<b>9,637</b>	<b>+6.2</b>	<b>118,703</b>	<b>97,589</b>	<b>+21.6</b>
<b>EU12</b>	<b>3,804</b>	<b>2,620</b>	<b>+45.2</b>	<b>42,878</b>	<b>23,778</b>	<b>+80.3</b>
Iceland	12	3	+300.0	95	65	+46.2
Norway	324	296	+9.5	2,876	2,765	+4.0
Switzerland	245	202	+21.3	2,129	2,002	+6.3
<b>EFTA</b>	<b>581</b>	<b>501</b>	<b>+16.0</b>	<b>5,100</b>	<b>4,832</b>	<b>+5.5</b>
United Kingdom <sup>4</sup>	1,703	1,662	+2.5	19,981	15,309	+30.5
<b>EU + EFTA + UK</b>	<b>16,325</b>	<b>14,420</b>	<b>+13.2</b>	<b>186,662</b>	<b>141,508</b>	<b>+31.9</b>
<b>EU14 + EFTA + UK</b>	<b>12,521</b>	<b>11,800</b>	<b>+6.1</b>	<b>143,784</b>	<b>117,730</b>	<b>+22.1</b>

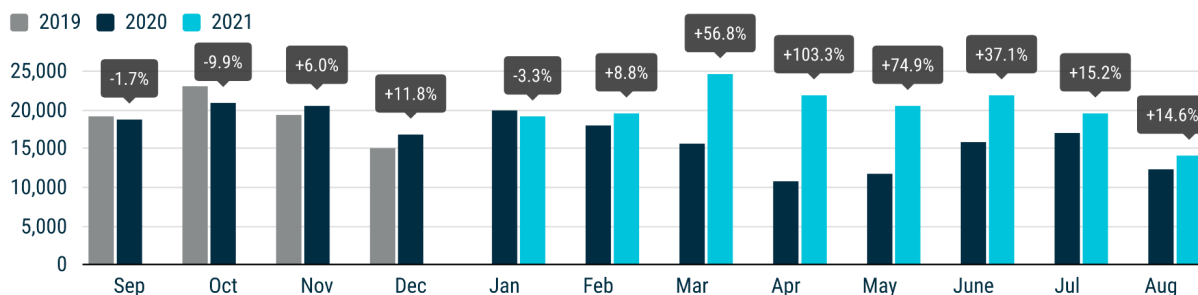
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Excluding heavy buses and coaches

<sup>2</sup> HCV ≥ 17t

<sup>3</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>4</sup> Estimates



**PRESS EMBARGO FOR ALL DATA**  
8.00am CEST (6.00am GMT), 24 September 2021

**MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3.5T<sup>1</sup>**  
EUROPEAN UNION + EFTA + UK

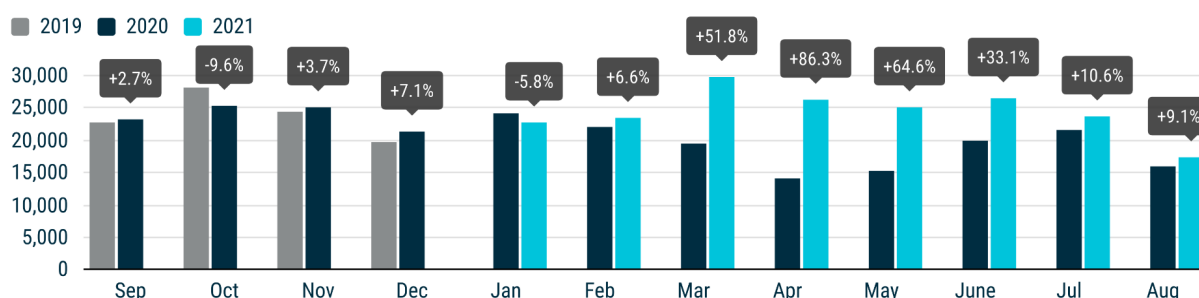
	AUGUST			JANUARY-AUGUST		
	Units		% change 21/20	Units		% change 21/20
	2021	2020		2021	2020	
Austria	524	429	+22.1	4,937	3,794	+30.1
Belgium	514	482	+6.6	5,488	4,905	+11.9
Bulgaria	179	99	+80.8	2,053	1,256	+63.5
Croatia	112	56	+100.0	927	604	+53.5
Cyprus	6	3	+100.0	58	76	-23.7
Czech Republic	493	465	+6.0	5,616	4,267	+31.6
Denmark	380	299	+27.1	2,949	2,440	+20.9
Estonia	53	28	+89.3	568	341	+66.6
Finland	298	232	+28.4	2,441	2,197	+11.1
France	2,021	2,045	-1.2	29,976	26,176	+14.5
Germany	5,649	5,400	+4.6	54,434	47,165	+15.4
Greece	29	32	-9.4	385	461	-16.5
Hungary	243	208	+16.8	2,974	1,913	+55.5
Ireland	158	183	-13.7	1,777	1,541	+15.3
Italy <sup>2</sup>	1,262	1,367	-7.7	17,282	12,797	+35.0
Latvia	96	40	+140.0	967	360	+168.6
Lithuania <sup>3</sup>	419	170	+146.5	5,554	2,232	+148.8
Luxembourg	69	54	+27.8	707	613	+15.3
Netherlands	635	684	-7.2	8,353	7,268	+14.9
Poland	1,880	1,382	+36.0	20,567	11,183	+83.9
Portugal	199	274	-27.4	2,710	1,886	+43.7
Romania	489	305	+60.3	3,973	2,579	+54.1
Slovakia	161	153	+5.2	1,981	1,273	+55.6
Slovenia	142	85	+67.1	1,319	923	+42.9
Spain	1,029	1,122	-8.3	13,270	10,913	+21.6
Sweden	400	385	+3.9	3,981	3,440	+15.7
<b>EUROPEAN UNION</b>	<b>17,440</b>	<b>15,982</b>	<b>+9.1</b>	<b>195,247</b>	<b>152,603</b>	<b>+27.9</b>
<b>EU14</b>	<b>13,167</b>	<b>12,988</b>	<b>+1.4</b>	<b>148,690</b>	<b>125,596</b>	<b>+18.4</b>
<b>EU12</b>	<b>4,273</b>	<b>2,994</b>	<b>+42.7</b>	<b>46,557</b>	<b>27,007</b>	<b>+72.4</b>
Iceland	18	7	+157.1	183	145	+26.2
Norway	509	446	+14.1	4,267	4,177	+2.15
Switzerland	277	264	+4.9	2,512	2,452	+2.4
<b>EFTA</b>	<b>804</b>	<b>717</b>	<b>+12.1</b>	<b>6,962</b>	<b>6,774</b>	<b>+2.8</b>
United Kingdom <sup>3</sup>	2,390	2,405	-0.6	27,602	22,001	+25.5
<b>EU + EFTA + UK</b>	<b>20,634</b>	<b>19,104</b>	<b>+8.0</b>	<b>229,811</b>	<b>181,378</b>	<b>+26.7</b>
<b>EU14 + EFTA + UK</b>	<b>16,361</b>	<b>16,110</b>	<b>+1.6</b>	<b>183,254</b>	<b>154,371</b>	<b>+18.7</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Excluding buses and coaches over 3.5t

<sup>2</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>3</sup> Estimates



**PRESS EMBARGO FOR ALL DATA**  
8.00am CEST (6.00am GMT), 24 September 2021

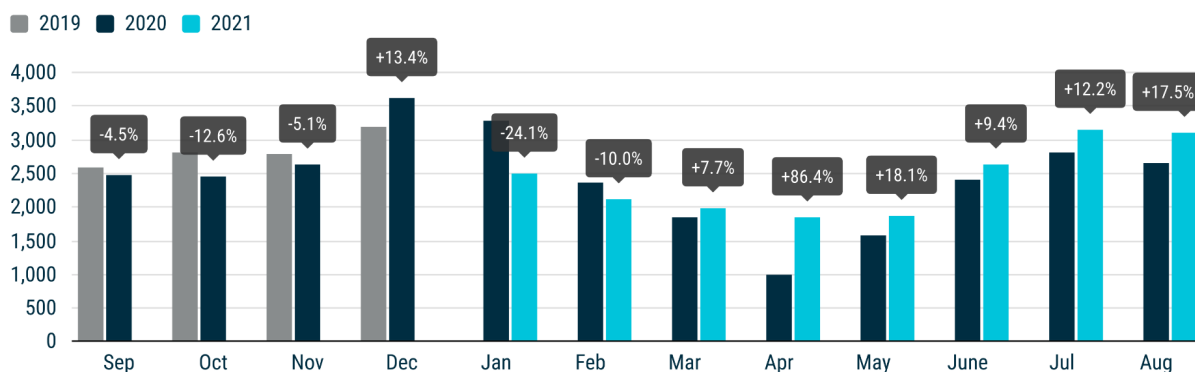
**MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T**  
EUROPEAN UNION + EFTA + UK

	AUGUST			JANUARY-AUGUST		
	Units		% change 21/20	Units		% change 21/20
	2021	2020		2021	2020	
Austria	42	73	-42.5	567	518	+9.5
Belgium	95	96	-1.0	750	612	+22.5
Bulgaria	17	9	+88.9	108	126	-14.3
Croatia	3	22	-86.4	105	101	+4.0
Cyprus	0	29	-100.0	14	212	-93.4
Czech Republic	29	68	-57.4	745	869	-14.3
Denmark	23	12	+91.7	412	228	+80.7
Estonia	14	34	-58.8	195	164	+18.9
Finland	118	82	+43.9	327	222	+47.3
France	1,292	833	+55.1	4,553	3,748	+21.5
Germany	515	538	-4.3	3,710	3,776	-1.7
Greece	33	15	+120.0	279	201	+38.8
Hungary	223	66	+237.9	734	432	+69.9
Ireland	29	3	+866.7	260	101	+157.4
Italy <sup>1</sup>	259	184	+40.8	2,274	1,989	+14.3
Latvia	8	3	+166.7	199	39	+410.3
Lithuania <sup>2</sup>	5	86	-94.2	93	191	-51.3
Luxembourg	11	10	+10.0	122	147	-17.0
Netherlands	19	4	+375.0	276	291	-5.2
Poland	143	67	+113.4	957	918	+4.2
Portugal	16	11	+45.5	347	293	+18.4
Romania	74	66	+12.1	508	450	+12.9
Slovakia	27	25	+8.0	140	180	-22.2
Slovenia	4	1	+300.0	50	31	+61.3
Spain	35	95	-63.2	933	1,152	-19.0
Sweden	76	214	-64.5	488	959	-49.1
<b>EUROPEAN UNION</b>	<b>3,110</b>	<b>2,646</b>	<b>+17.5</b>	<b>19,146</b>	<b>17,950</b>	<b>+6.7</b>
<b>EU14</b>	<b>2,563</b>	<b>2,170</b>	<b>+18.1</b>	<b>15,298</b>	<b>14,237</b>	<b>+7.5</b>
<b>EU12</b>	<b>547</b>	<b>476</b>	<b>+14.9</b>	<b>3,848</b>	<b>3,713</b>	<b>+3.6</b>
Iceland	3	1	+200.0	17	11	+54.5
Norway	92	56	+64.3	947	831	+14.0
Switzerland	81	39	+107.7	354	283	+25.1
<b>EFTA</b>	<b>176</b>	<b>96</b>	<b>+83.3</b>	<b>1,318</b>	<b>1,125</b>	<b>+17.2</b>
United Kingdom <sup>2</sup>	182	363	-49.9	2,425	2,765	-12.3
<b>EU + EFTA + UK</b>	<b>3,468</b>	<b>3,105</b>	<b>+11.7</b>	<b>22,889</b>	<b>21,840</b>	<b>+4.8</b>
<b>EU14 + EFTA + UK</b>	<b>2,921</b>	<b>2,629</b>	<b>+11.1</b>	<b>19,041</b>	<b>18,127</b>	<b>+5.0</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>2</sup> Estimates

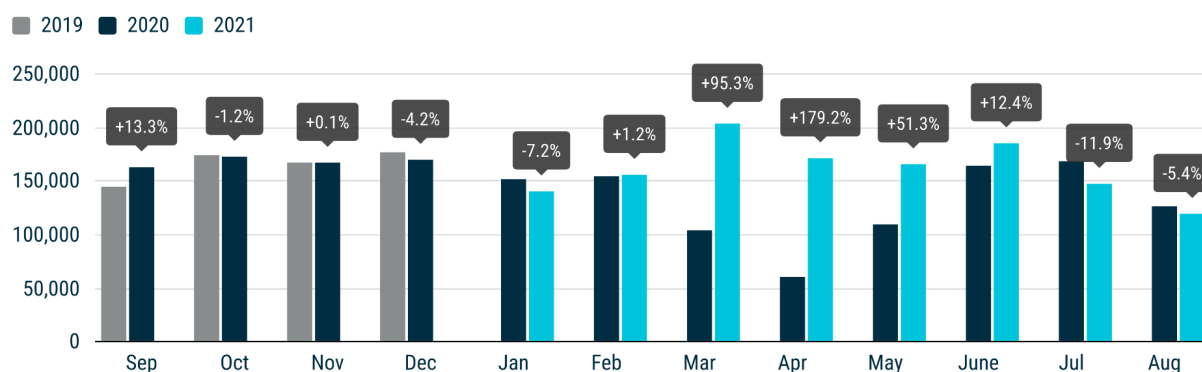


**PRESS EMBARGO FOR ALL DATA**  
8.00am CEST (6.00am GMT), 24 September 2021

**TOTAL NEW COMMERCIAL VEHICLES (CV), BY MARKET**  
EUROPEAN UNION + EFTA + UK

	AUGUST			JANUARY-AUGUST		
	Units		% change 21/20	Units		% change 21/20
	2021	2020		2021	2020	
Austria	5,606	3,678	+52.4	45,591	28,204	+61.6
Belgium	5,747	6,741	-14.7	57,386	52,603	+9.1
Bulgaria	759	464	+63.6	6,944	4,454	+55.9
Croatia	682	660	+3.3	6,617	5,051	+31.0
Cyprus	121	148	-18.2	1,332	1,329	+0.2
Czech Republic	2,323	1,907	+21.8	18,938	15,211	+24.5
Denmark	2,994	3,036	-1.4	24,969	21,378	+16.8
Estonia	418	337	+24.0	3,772	2,721	+38.6
Finland	1,424	1,352	+5.3	11,802	10,477	+12.6
France	24,758	28,544	-13.3	330,493	269,956	+22.4
Germany	25,799	29,284	-11.9	239,960	213,282	+12.5
Greece	1,041	525	+98.3	7,710	4,961	+55.4
Hungary	2,345	1,910	+22.8	19,445	15,746	+23.5
Ireland	3,192	1,875	+70.2	26,871	18,343	+46.5
Italy	10,252	11,202	-8.5	140,445	103,717	+35.4
Latvia	348	260	+33.8	2,890	1,782	+62.2
Lithuania	701	468	+49.8	8,108	4,392	+84.6
Luxembourg	370	401	-7.7	4,110	3,651	+12.6
Netherlands	4,617	5,574	-17.2	56,748	47,952	+18.3
Poland	7,575	6,281	+20.6	71,290	47,386	+50.4
Portugal	2,032	2,245	-9.5	21,805	18,290	+19.2
Romania	2,252	1,687	+33.5	15,442	11,801	+30.9
Slovakia	884	783	+12.9	7,487	5,529	+35.4
Slovenia	800	692	+15.6	7,990	5,945	+34.4
Spain	9,378	12,855	-27.0	124,359	107,230	+16.0
Sweden	3,107	3,480	-10.7	30,124	21,395	+40.8
<b>EUROPEAN UNION</b>	<b>119,525</b>	<b>126,389</b>	<b>-5.4</b>	<b>1,292,628</b>	<b>1,042,786</b>	<b>+24.0</b>
<b>EU14</b>	<b>100,317</b>	<b>110,792</b>	<b>-9.5</b>	<b>1,122,373</b>	<b>921,439</b>	<b>+21.8</b>
<b>EU12</b>	<b>19,208</b>	<b>15,597</b>	<b>+23.2</b>	<b>170,255</b>	<b>121,347</b>	<b>+40.3</b>
Iceland	127	65	+95.4	1,037	816	+27.1
Norway	3,770	3,524	+7.0	28,587	24,856	+15.0
Switzerland	2,545	2,593	-1.9	23,033	20,533	+12.2
<b>EFTA</b>	<b>6,442</b>	<b>6,182</b>	<b>+4.2</b>	<b>52,657</b>	<b>46,205</b>	<b>+14.0</b>
United Kingdom	23,154	22,175	+4.4	265,728	180,750	+47.0
<b>EU + EFTA + UK</b>	<b>149,121</b>	<b>154,746</b>	<b>-3.6</b>	<b>1,611,013</b>	<b>1,269,741</b>	<b>+26.9</b>
<b>EU14 + EFTA + UK</b>	<b>129,913</b>	<b>139,149</b>	<b>-6.6</b>	<b>1,440,758</b>	<b>1,148,394</b>	<b>+25.5</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS



**PRESS EMBARGO FOR ALL DATA**  
8.00am CEST (6.00am GMT), 24 September 2021

**LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3.5T<sup>1</sup>**  
**EUROPEAN UNION<sup>2</sup> + EFTA + UK**

	JULY			JANUARY-JULY		
	Units		% change 21/20	Units		% change 21/20
	2021	2020		2021	2020	
Austria	4,264	3,898	+9.4	35,047	20,716	+69.2
Belgium	4,077	6,786	-39.9	46,010	40,923	+12.4
Bulgaria	798	427	+86.9	4,220	2,716	+55.4
Croatia	755	562	+34.3	5,018	3,764	+33.3
Cyprus	186	134	+38.8	1,145	925	+23.8
Czech Republic	1,450	1,299	+11.6	10,776	8,701	+23.8
Denmark	1,855	1,994	-7.0	19,017	15,985	+19.0
Estonia	263	285	-7.7	2,658	1,941	+36.9
Finland	727	754	-3.6	8,026	7,020	+14.3
France	32,252	39,738	-18.8	274,519	214,366	+28.1
Germany	21,489	24,577	-12.6	162,181	138,995	+16.7
Greece	912	657	+38.8	6,067	3,821	+58.8
Hungary	1,627	1,626	+0.1	13,858	11,765	+17.8
Ireland <sup>3</sup>	4,806	4,443	+8.2	21,829	15,012	+45.4
Italy <sup>4</sup>	14,788	17,774	-16.8	112,158	79,280	+41.5
Latvia	256	198	+29.3	1,480	1,166	+26.9
Lithuania	218	197	+10.7	2,184	1,757	+24.3
Luxembourg	339	545	-37.8	2,991	2,554	+17.1
Netherlands	4,813	5,119	-6.0	44,156	35,507	+24.4
Poland	5,554	5,831	-4.8	44,214	30,453	+45.2
Portugal	1,622	2,529	-35.9	16,931	14,151	+19.6
Romania	1,474	1,070	+37.8	9,272	7,456	+24.4
Slovakia	683	578	+18.2	4,670	3,471	+34.5
Slovenia	709	649	+9.2	5,967	4,385	+36.1
Spain	13,748	20,541	-33.1	101,842	83,527	+21.9
Sweden	1,548	1,636	-5.4	23,024	14,115	+63.1
<b>EUROPEAN UNION</b>	<b>121,213</b>	<b>143,847</b>	<b>-15.7</b>	<b>979,260</b>	<b>764,472</b>	<b>+28.1</b>
<b>EU14<sup>5</sup></b>	<b>107,240</b>	<b>130,991</b>	<b>-18.1</b>	<b>873,798</b>	<b>685,972</b>	<b>+27.4</b>
<b>EU12<sup>6</sup></b>	<b>13,973</b>	<b>12,856</b>	<b>+8.7</b>	<b>105,462</b>	<b>78,500</b>	<b>+34.3</b>
Iceland	89	66	+34.8	731	603	+21.2
Norway	1,871	1,744	+7.3	20,204	16,826	+20.1
Switzerland	2,239	2,524	-11.3	17,980	15,508	+15.9
<b>EFTA</b>	<b>4,199</b>	<b>4,334</b>	<b>-3.1</b>	<b>38,915</b>	<b>32,937</b>	<b>+18.1</b>
United Kingdom	23,606	27,701	-14.8	215,119	136,577	+57.5
<b>EU + EFTA + UK</b>	<b>149,018</b>	<b>175,882</b>	<b>-15.3</b>	<b>1,233,294</b>	<b>933,986</b>	<b>+32.0</b>
<b>EU14 + EFTA + UK</b>	<b>135,045</b>	<b>163,026</b>	<b>-17.2</b>	<b>1,127,832</b>	<b>855,486</b>	<b>+31.8</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

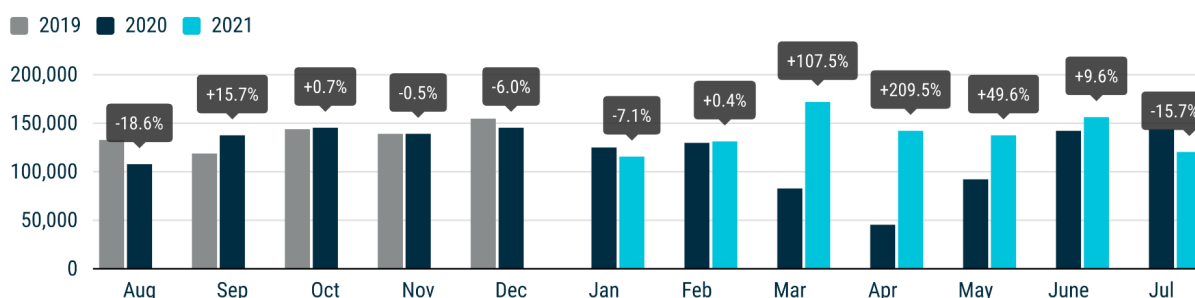
<sup>1</sup> Including light buses and coaches

<sup>2</sup> Data for Malta not available

<sup>3</sup> LCV ≤6t <sup>4</sup> ANFIA estimates

<sup>5</sup> Member states before the 2004 enlargement

<sup>6</sup> Member states having joined the EU since 2004





**PRESS EMBARGO FOR ALL DATA**  
8.00am CEST (6.00am GMT), 24 September 2021

**HEAVY COMMERCIAL VEHICLES (HCV) OF 16T AND OVER<sup>1</sup>**  
EUROPEAN UNION + EFTA + UK

	JULY			JANUARY-JULY		
	Units		% change 21/20	Units		% change 21/20
	2021	2020		2021	2020	
Austria	602	483	+24.6	4,310	3,267	+31.9
Belgium	481	468	+2.8	4,089	3,606	+13.4
Bulgaria	244	192	+27.1	1,804	1,110	+62.5
Croatia	96	89	+7.9	660	424	+55.7
Cyprus	4	1	+300.0	30	27	+11.1
Czech Republic	600	506	+18.6	4,358	2,996	+45.5
Denmark	235	140	+67.9	2,330	1,905	+22.3
Estonia	57	27	+111.1	485	280	+73.2
Finland	163	140	+16.4	1,467	1,364	+7.6
France	3,250	3,339	-2.7	23,909	20,664	+15.7
Germany	4,744	4,488	+5.7	34,243	28,436	+20.4
Greece	43	54	-20.4	218	270	-19.3
Hungary	358	294	+21.8	2,496	1,525	+63.7
Ireland <sup>2</sup>	273	227	+20.3	1,376	1,141	+20.6
Italy <sup>3</sup>	1,994	1,743	+14.4	13,339	9,228	+44.5
Latvia	152	46	+230.4	810	285	+184.2
Lithuania <sup>4</sup>	533	227	+134.8	5,081	2,007	+153.2
Luxembourg <sup>4</sup>	78	67	+16.4	550	428	+28.5
Netherlands	834	620	+34.5	6,814	5,726	+19.0
Poland	2,461	1,443	+70.5	17,299	8,655	+99.9
Portugal	188	284	-33.8	2,169	1,354	+60.2
Romania	387	360	+7.5	3,345	2,130	+57.0
Slovakia	179	154	+16.2	1,622	965	+68.1
Slovenia	136	76	+78.9	1,084	754	+43.8
Spain	1,157	1,252	-7.6	10,468	7,772	+34.7
Sweden	292	246	+18.7	3,185	2,791	+14.1
<b>EUROPEAN UNION</b>	<b>19,541</b>	<b>16,966</b>	<b>+15.2</b>	<b>147,541</b>	<b>109,110</b>	<b>+35.2</b>
<b>EU14</b>	<b>14,334</b>	<b>13,551</b>	<b>+5.8</b>	<b>108,467</b>	<b>87,952</b>	<b>+23.3</b>
<b>EU12</b>	<b>5,207</b>	<b>3,415</b>	<b>+52.5</b>	<b>39,074</b>	<b>21,158</b>	<b>+84.7</b>
Iceland	21	11	+90.9	83	62	+33.9
Norway	261	175	+49.1	2,552	2,469	+3.4
Switzerland	275	243	+13.2	1,884	1,800	+4.7
<b>EFTA</b>	<b>557</b>	<b>429</b>	<b>+29.8</b>	<b>4,519</b>	<b>4,331</b>	<b>+4.3</b>
United Kingdom <sup>4</sup>	2,002	1,994	+0.4	18,016	13,647	+32.0
<b>EU + EFTA + UK</b>	<b>22,100</b>	<b>19,389</b>	<b>+14.0</b>	<b>170,076</b>	<b>127,088</b>	<b>+33.8</b>
<b>EU14 + EFTA + UK</b>	<b>16,893</b>	<b>15,974</b>	<b>+5.8</b>	<b>131,002</b>	<b>105,930</b>	<b>+23.7</b>

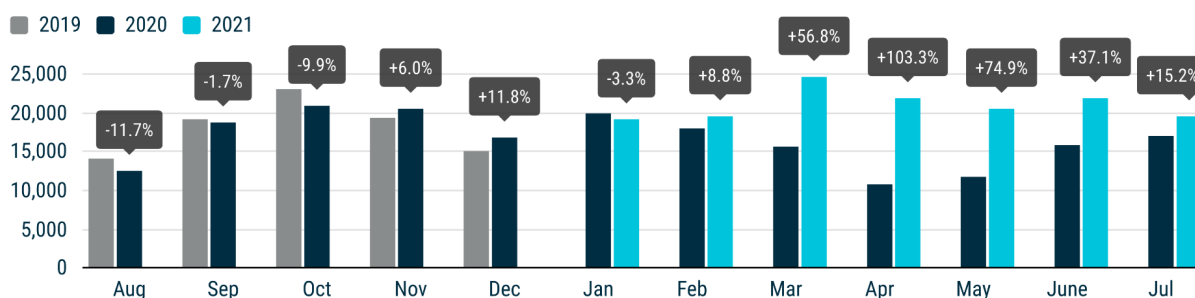
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Excluding heavy buses and coaches

<sup>2</sup> HCV ≥ 17t

<sup>3</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>4</sup> Estimates



**PRESS EMBARGO FOR ALL DATA**  
8.00am CEST (6.00am GMT), 24 September 2021

**MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3.5T<sup>1</sup>**  
EUROPEAN UNION + EFTA + UK

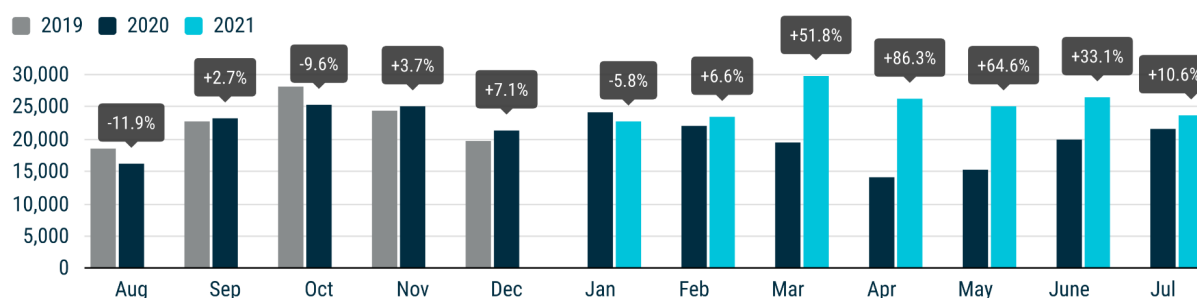
	JULY			JANUARY-JULY		
	Units		% change 21/20	Units		% change 21/20
	2021	2020		2021	2020	
Austria	606	489	+23.9	4,413	3,365	+31.1
Belgium	619	583	+6.2	4,974	4,423	+12.5
Bulgaria	255	197	+29.4	1,874	1,157	+62.0
Croatia	133	114	+16.7	815	548	+48.7
Cyprus	7	10	-30.0	52	73	-28.8
Czech Republic	680	614	+10.7	5,123	3,802	+34.7
Denmark	260	163	+59.5	2,570	2,141	+20.0
Estonia	64	30	+113.3	515	313	+64.5
Finland	243	194	+25.3	2,143	1,965	+9.1
France	3,794	4,041	-6.1	27,955	24,131	+15.8
Germany	6,756	6,568	+2.9	48,785	41,765	+16.8
Greece	77	93	-17.2	356	429	-17.0
Hungary	416	312	+33.3	2,731	1,705	+60.2
Ireland	310	255	+21.6	1,619	1,358	+19.2
Italy <sup>2</sup>	2,438	2,219	+9.9	16,020	11,430	+40.2
Latvia	152	50	+204.0	871	320	+172.2
Lithuania <sup>3</sup>	538	232	+131.9	5,135	2,062	+149.0
Luxembourg	88	97	-9.3	638	559	+14.1
Netherlands	974	730	+33.4	7,718	6,584	+17.2
Poland	2,670	1,664	+60.5	18,687	9,801	+90.7
Portugal	238	333	-28.5	2,511	1,612	+55.8
Romania	415	394	+5.3	3,484	2,274	+53.2
Slovakia	207	184	+12.5	1,820	1,120	+62.5
Slovenia	147	85	+72.9	1,177	838	+40.5
Spain	1,398	1,609	-13.1	12,241	9,791	+25.0
Sweden	323	272	+18.8	3,581	3,055	+17.2
<b>EUROPEAN UNION</b>	<b>23,808</b>	<b>21,532</b>	<b>+10.6</b>	<b>177,808</b>	<b>136,621</b>	<b>+30.1</b>
<b>EU14</b>	<b>18,124</b>	<b>17,646</b>	<b>+2.7</b>	<b>135,524</b>	<b>112,608</b>	<b>+20.4</b>
<b>EU12</b>	<b>5,684</b>	<b>3,886</b>	<b>+46.3</b>	<b>42,284</b>	<b>24,013</b>	<b>+76.1</b>
Iceland	33	17	+94.1	165	138	+19.6
Norway	471	445	+5.8	3,758	3,731	+0.7
Switzerland	331	319	+3.8	2,235	2,188	+2.1
<b>EFTA</b>	<b>835</b>	<b>781</b>	<b>+6.9</b>	<b>6,158</b>	<b>6,057</b>	<b>+1.7</b>
United Kingdom <sup>3</sup>	2,764	3,199	-13.6	24,882	19,596	+27.0
<b>EU + EFTA + UK</b>	<b>27,407</b>	<b>25,512</b>	<b>+7.4</b>	<b>208,848</b>	<b>162,274</b>	<b>+28.7</b>
<b>EU14 + EFTA + UK</b>	<b>21,723</b>	<b>21,626</b>	<b>+0.4</b>	<b>166,564</b>	<b>138,261</b>	<b>+20.5</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Excluding buses and coaches over 3.5t

<sup>2</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>3</sup> Estimates



**PRESS EMBARGO FOR ALL DATA**  
8.00am CEST (6.00am GMT), 24 September 2021

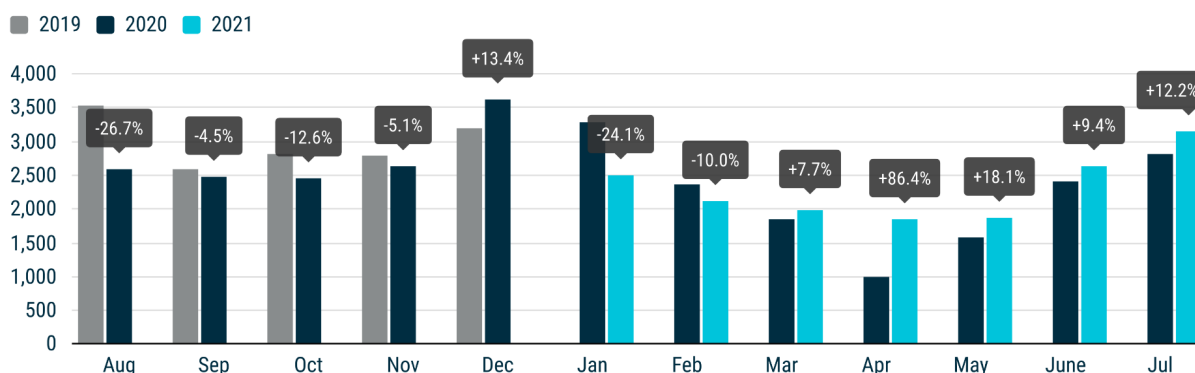
**MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T**  
EUROPEAN UNION + EFTA + UK

	JULY			JANUARY-JULY		
	Units		% change 21/20	Units		% change 21/20
	2021	2020		2021	2020	
Austria	70	95	-26.3	525	445	+18.0
Belgium	124	102	+21.6	655	516	+26.9
Bulgaria	27	31	-12.9	91	117	-22.2
Croatia	21	53	-60.4	102	79	+29.1
Cyprus	1	77	-98.7	14	183	-92.3
Czech Republic	113	115	-1.7	716	801	-10.6
Denmark	102	73	+39.7	389	216	+80.1
Estonia	12	54	-77.8	181	130	+39.2
Finland	58	26	+123.1	209	140	+49.3
France	828	592	+39.9	3,261	2,915	+11.9
Germany	569	611	-6.9	3,195	3,238	-1.33
Greece	45	42	+7.1	246	186	+32.3
Hungary	260	59	+340.7	511	366	+39.6
Ireland	13	2	+550.0	231	98	+135.7
Italy <sup>1</sup>	373	251	+48.6	2,015	1,805	+11.6
Latvia	11	2	+450.0	191	36	+430.6
Lithuania <sup>2</sup>	0	20	-100.0	88	105	-16.2
Luxembourg	16	8	+100.0	111	137	-19.0
Netherlands	79	6	+1,216.7	257	287	-10.5
Poland	150	159	-5.7	814	851	-4.3
Portugal	36	30	+20.0	331	282	+17.4
Romania	58	90	-35.6	434	384	+13.0
Slovakia	26	32	-18.8	113	155	-27.1
Slovenia	2	3	-33.3	46	30	+53.3
Spain	145	186	-22.0	898	1,057	-15.0
Sweden	18	95	-81.1	412	745	-44.7
<b>EUROPEAN UNION</b>	<b>3,157</b>	<b>2,814</b>	<b>+12.2</b>	<b>16,036</b>	<b>15,304</b>	<b>+4.8</b>
<b>EU14</b>	<b>2,476</b>	<b>2,119</b>	<b>+16.8</b>	<b>12,735</b>	<b>12,067</b>	<b>+5.5</b>
<b>EU12</b>	<b>681</b>	<b>695</b>	<b>-2.0</b>	<b>3,301</b>	<b>3,237</b>	<b>+2.0</b>
Iceland	3	2	+50.0	14	10	+40.0
Norway	428	46	+830.4	855	775	+10.3
Switzerland	50	44	+13.6	273	244	+11.9
<b>EFTA</b>	<b>481</b>	<b>92</b>	<b>+422.8</b>	<b>1,142</b>	<b>1,029</b>	<b>+11.0</b>
United Kingdom <sup>2</sup>	304	296	+2.7	2,226	2,402	-7.3
<b>EU + EFTA + UK</b>	<b>3,942</b>	<b>3,202</b>	<b>+23.1</b>	<b>19,404</b>	<b>18,735</b>	<b>+3.6</b>
<b>EU14 + EFTA + UK</b>	<b>3,261</b>	<b>2,507</b>	<b>+30.1</b>	<b>16,103</b>	<b>15,498</b>	<b>+3.9</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>2</sup> Estimates



**PRESS EMBARGO FOR ALL DATA**  
8.00am CEST (6.00am GMT), 24 September 2021

**TOTAL NEW COMMERCIAL VEHICLES (CV), BY MARKET**  
EUROPEAN UNION + EFTA + UK

	JULY			JANUARY-JULY		
	Units		% change 21/20	Units		% change 21/20
	2021	2020		2021	2020	
Austria	4,940	4,482	+10.2	39,985	24,526	+63.0
Belgium	4,820	7,471	-35.5	51,639	45,862	+12.6
Bulgaria	1,080	655	+64.9	6,185	3,990	+55.0
Croatia	909	729	+24.7	5,935	4,391	+35.2
Cyprus	194	221	-12.2	1,211	1,181	+2.5
Czech Republic	2,243	2,028	+10.6	16,615	13,304	+24.9
Denmark	2,217	2,230	-0.6	21,976	18,342	+19.8
Estonia	339	369	-8.1	3,354	2,384	+40.7
Finland	1,028	974	+5.5	10,378	9,125	+13.7
France	36,874	44,371	-16.9	305,735	241,412	+26.6
Germany	28,814	31,756	-9.3	214,161	183,998	+16.4
Greece	1,034	792	+30.6	6,669	4,436	+50.3
Hungary	2,303	1,997	+15.3	17,100	13,836	+23.6
Ireland	5,129	4,700	+9.1	23,679	16,468	+43.8
Italy	17,599	20,244	-13.1	130,193	92,515	+40.7
Latvia	419	250	+67.6	2,542	1,522	+67.0
Lithuania	756	449	+68.4	7,407	3,924	+88.8
Luxembourg	443	650	-31.8	3,740	3,250	+15.1
Netherlands	5,866	5,855	+0.2	52,131	42,378	+23.0
Poland	8,374	7,654	+9.4	63,715	41,105	+55.0
Portugal	1,896	2,892	-34.4	19,773	16,045	+23.2
Romania	1,947	1,554	+25.3	13,190	10,114	+30.4
Slovakia	916	794	+15.4	6,603	4,746	+39.1
Slovenia	858	737	+16.4	7,190	5,253	+36.9
Spain	15,291	22,336	-31.5	114,981	94,375	+21.8
Sweden	1,889	2,003	-5.7	27,017	17,915	+50.8
<b>EUROPEAN UNION</b>	<b>148,178</b>	<b>168,193</b>	<b>-11.9</b>	<b>1,173,104</b>	<b>916,397</b>	<b>+28.0</b>
<b>EU14</b>	<b>127,840</b>	<b>150,756</b>	<b>-15.2</b>	<b>1,022,057</b>	<b>810,647</b>	<b>+26.1</b>
<b>EU12</b>	<b>20,338</b>	<b>17,437</b>	<b>+16.6</b>	<b>151,047</b>	<b>105,750</b>	<b>+42.8</b>
Iceland	125	85	+47.1	910	751	+21.2
Norway	2,770	2,235	+23.9	24,817	21,332	+16.3
Switzerland	2,620	2,887	-9.2	20,488	17,940	+14.2
<b>EFTA</b>	<b>5,515</b>	<b>5,207</b>	<b>+5.9</b>	<b>46,215</b>	<b>40,023</b>	<b>+15.5</b>
United Kingdom	26,674	31,196	-14.5	242,227	158,575	+52.8
<b>EU + EFTA + UK</b>	<b>180,367</b>	<b>204,596</b>	<b>-11.8</b>	<b>1,461,546</b>	<b>1,114,995</b>	<b>+31.1</b>
<b>EU14 + EFTA + UK</b>	<b>160,029</b>	<b>187,159</b>	<b>-14.5</b>	<b>1,310,499</b>	<b>1,009,245</b>	<b>+29.8</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

