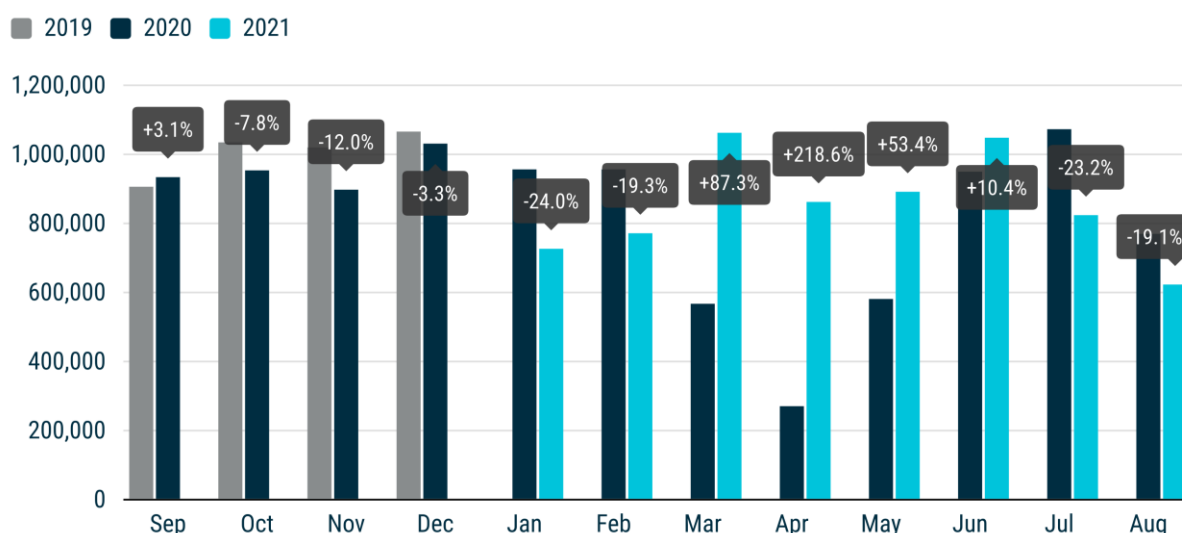


NEW PASSENGER CAR REGISTRATIONS, EUROPEAN UNION¹

PRESS EMBARGO

8.00am CEST (6.00am GMT), 16 September 2021

Passenger car registrations: +11.2% eight months into 2021; -23.2% in July and -19.1% in August



In July 2021, the European passenger car market suffered a significant setback after four months of accelerated growth, with new registrations down 23.2% to 823,949 units. The EU's four major markets showed similar trends, all posting strong losses. France saw the steepest decrease (-35.3%) in July, followed by Spain (-28.9%), Germany (-24.9%) and Italy (-19.2%).

During the month of August, car registrations across the European Union decreased by 19.1% – compared to the same month last year – to reach 622,993 units. For the second month in a row, the largest car markets posted double-digit declines: Spain (-28.9%), Italy (-27.3%), Germany (-23.0%) and France (-15.0%).

Over the first eight months of 2021, sales volumes saw a year-on-year increase of 11.2%, counting 6.8 million new passenger cars in total. Despite the weak performance of EU markets during the summer months, substantial gains earlier in the year kept cumulative growth in positive territory. As a result, each of the four major markets posted growth so far this year: Italy (+30.9%), France (+12.8%), Spain (+12.1%) and Germany (+2.5%).

¹ Data for Malta not available

PRESS EMBARGO FOR ALL DATA
8.00am CEST (6.00am GMT), 16 September 2021

NEW PASSENGER CAR REGISTRATIONS, BY MARKET EUROPEAN UNION¹ + EFTA + UK

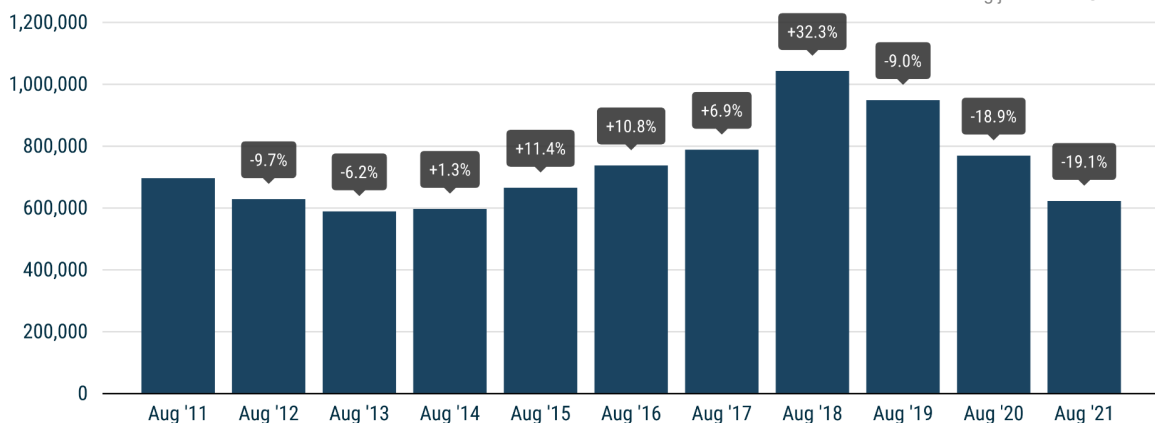
	AUGUST			JANUARY-AUGUST		
	Units		% change 21/20	Units		% change 21/20
	2021	2020		2021	2020	
Austria	17,719	20,906	-15.2	172,017	158,477	+8.5
Belgium	27,026	36,387	-25.7	287,013	297,524	-3.5
Bulgaria	1,905	1,918	-0.7	17,594	15,206	+15.7
Croatia	2,815	2,600	+8.3	34,387	25,149	+36.7
Cyprus	587	729	-19.5	7,571	6,699	+13.0
Czech Republic	16,449	16,611	-1.0	147,659	131,410	+12.4
Denmark	15,844	17,603	-10.0	125,743	124,947	+0.6
Estonia	1,505	1,461	+3.0	16,756	12,603	+33.0
Finland	7,904	8,488	-6.9	72,124	64,984	+11.0
France	88,065	103,631	-15.0	1,126,543	998,409	+12.8
Germany	193,307	251,044	-23.0	1,820,589	1,776,604	+2.5
Greece	6,198	6,853	-9.6	75,146	52,939	+41.9
Hungary	9,644	10,924	-11.7	85,005	78,643	+8.1
Ireland	6,007	4,808	+24.9	96,296	78,864	+22.1
Italy	64,689	88,973	-27.3	1,060,182	809,978	+30.9
Latvia	1,272	1,113	+14.3	10,516	9,181	+14.5
Lithuania	2,371	3,397	-30.2	24,257	23,578	+2.9
Luxembourg	2,792	3,671	-23.9	32,063	29,973	+7.0
Netherlands	21,877	26,461	-17.3	211,569	219,068	-3.4
Poland	33,218	34,707	-4.3	314,190	256,954	+22.3
Portugal	7,971	12,417	-35.8	101,739	92,474	+10.0
Romania	16,129	11,157	+44.6	78,791	73,722	+6.9
Slovakia	6,778	6,980	-2.9	52,922	49,257	+7.4
Slovenia	3,529	4,355	-19.0	38,971	38,779	+0.5
Spain	47,584	66,923	-28.9	588,314	524,708	+12.1
Sweden	19,808	25,522	-22.4	209,749	173,925	+20.6
EUROPEAN UNION	622,993	769,639	-19.1	6,807,706	6,124,055	+11.2
EU14²	526,791	673,687	-21.8	5,979,087	5,402,874	+10.7
EU12³	96,202	95,952	+0.3	828,619	721,181	+14.9
Iceland	801	598	+33.9	8,589	6,276	+36.9
Norway	16,427	10,802	+52.1	110,864	79,798	+38.9
Switzerland	16,456	16,260	+1.2	160,425	142,102	+12.9
EFTA	33,684	27,660	+21.8	279,878	228,176	+22.7
United Kingdom	68,033	87,226	-22.0	1,101,302	915,615	+20.3
EU + EFTA + UK	724,710	884,525	-18.1	8,188,886	7,267,846	+12.7
EU14 + EFTA + UK	628,508	788,573	-20.3	7,360,267	6,546,665	+12.4

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta na

² Member states before the 2004 enlargement

³ Member states having joined the EU since 2004



PRESS EMBARGO FOR ALL DATA
8.00am CEST (6.00am GMT), 16 September 2021

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER EUROPEAN UNION

	AUGUST					JANUARY-AUGUST				
	% share ¹		Units		% change 21/20	% share ¹		Units		% change 21/20
	'21	'20	2021	2020		'21	'20	2021	2020	
Volkswagen Group	26.3	25.3	163,995	195,021	-15.9	26.5	26.2	1,804,769	1,602,053	+12.7
Volkswagen	12.0	11.3	74,533	86,611	-13.9	11.8	11.7	803,633	716,983	+12.1
Skoda	5.2	5.6	32,334	43,437	-25.6	5.5	5.7	375,789	351,877	+6.8
Audi	5.1	4.5	31,987	34,934	-8.4	5.0	4.8	336,991	294,766	+14.3
Seat ²	3.6	3.4	22,283	25,976	-14.2	3.7	3.3	250,125	201,953	+23.9
Porsche	0.4	0.5	2,645	3,866	-31.6	0.5	0.6	36,129	34,480	+4.8
Others ³	0.0	0.0	213	197	+8.1	0.0	0.0	2,102	1,994	+5.4
STELLANTIS	17.9	20.6	111,341	158,297	-29.7	22.3	21.6	1,515,840	1,325,456	+14.4
Peugeot	4.7	6.4	29,328	48,902	-40.0	6.8	6.7	460,027	412,241	+11.6
Fiat ⁴	3.9	4.2	24,400	32,671	-25.3	4.8	4.5	325,184	277,142	+17.3
Citroen	3.4	4.1	21,077	31,224	-32.5	4.3	4.3	292,966	264,016	+11.0
Opel/Vauxhall	3.8	3.6	23,570	27,871	-15.4	4.0	3.9	274,748	237,348	+15.8
Jeep	1.2	1.3	7,476	10,273	-27.2	1.3	1.1	86,757	64,924	+33.6
Lancia/Chrysler	0.3	0.3	2,059	2,266	-9.1	0.5	0.4	32,325	24,698	+30.9
DS	0.3	0.3	1,991	2,144	-7.1	0.4	0.4	25,896	24,985	+3.6
Alfa Romeo	0.2	0.3	1,288	2,621	-50.9	0.2	0.3	15,344	17,996	-14.7
Others ⁵	0.0	0.0	152	325	-53.2	0.0	0.0	2,593	2,106	+23.1
Renault Group	10.6	10.8	65,975	83,040	-20.6	9.9	11.5	673,500	702,389	-4.1
Renault	5.7	6.5	35,654	50,161	-28.9	6.2	7.6	423,029	467,537	-9.5
Dacia	4.8	4.2	29,948	32,426	-7.6	3.6	3.8	248,327	232,443	+6.8
Alpine	0.0	0.0	159	69	+130.4	0.0	0.0	1,093	665	+64.4
Lada	0.0	0.0	214	384	-44.3	0.0	0.0	1,051	1,744	-39.7
Hyundai Group	10.1	8.3	62,779	64,126	-2.1	8.0	7.1	546,847	433,827	+26.1
Hyundai	5.3	4.3	33,042	33,081	-0.1	4.1	3.7	280,087	223,724	+25.2
Kia	4.8	4.0	29,737	31,045	-4.2	3.9	3.4	266,760	210,103	+27.0
BMW Group	7.1	6.9	44,139	53,402	-17.3	6.8	6.6	462,020	401,884	+15.0
BMW	5.9	5.7	36,906	43,618	-15.4	5.5	5.4	375,653	328,437	+14.4
Mini	1.2	1.3	7,233	9,784	-26.1	1.3	1.2	86,367	73,447	+17.6
Toyota Group	7.2	6.0	45,151	45,924	-1.7	6.4	5.7	437,514	346,911	+26.1
Toyota	6.9	5.7	42,966	43,641	-1.5	6.1	5.3	416,076	327,323	+27.1
Lexus	0.4	0.3	2,185	2,283	-4.3	0.3	0.3	21,438	19,588	+9.4
Daimler	5.0	6.8	31,149	51,983	-40.1	5.4	6.0	370,299	368,100	+0.6
Mercedes	4.8	6.5	30,028	50,093	-40.1	5.1	5.8	349,888	357,877	-2.2
Smart	0.2	0.2	1,121	1,890	-40.7	0.3	0.2	20,411	10,223	+99.7
Ford	4.1	5.2	25,571	39,875	-35.9	4.2	5.0	282,897	303,147	-6.7
Volvo	1.6	1.8	9,881	14,184	-30.3	2.2	2.2	152,567	135,238	+12.8
Nissan	1.6	2.2	9,936	16,624	-40.2	1.8	2.1	119,539	131,552	-9.1
Mazda	1.6	1.2	9,751	9,111	+7.0	1.2	1.1	83,578	68,377	+22.2
Jaguar Land Rover Group	0.6	0.6	3,842	4,495	-14.5	0.7	0.7	50,888	41,656	+22.2
Land Rover	0.5	0.4	2,911	3,239	-10.1	0.5	0.5	37,210	30,114	+23.6
Jaguar	0.1	0.2	931	1,256	-25.9	0.2	0.2	13,678	11,542	+18.5
Mitsubishi	0.8	0.8	5,073	6,373	-20.4	0.6	1.0	41,213	61,394	-32.9
Honda	0.5	0.7	3,094	5,383	-42.5	0.4	0.5	28,365	32,720	-13.3

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

PRESS EMBARGO FOR ALL DATA
8.00am CEST (6.00am GMT), 16 September 2021

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER EUROPEAN UNION + EFTA + UK

	AUGUST					JANUARY-AUGUST				
	% share ¹		Units		% change 21/20	% share ¹		Units		% change 21/20
	'21	'20	2021	2020		'21	'20	2021	2020	
Volkswagen Group	26.5	25.3	191,795	223,807	-14.3	26.4	25.9	2,158,679	1,884,657	+14.5
Volkswagen	11.8	11.1	85,433	97,767	-12.6	11.5	11.4	937,753	827,267	+13.4
Audi	5.6	4.9	40,338	43,019	-6.2	5.4	5.1	438,923	369,887	+18.7
Skoda	5.1	5.5	36,644	48,800	-24.9	5.3	5.5	435,185	401,496	+8.4
Seat ²	3.6	3.3	25,749	28,853	-10.8	3.6	3.3	296,472	237,453	+24.9
Porsche	0.5	0.6	3,311	5,084	-34.9	0.6	0.6	46,876	45,280	+3.5
Others ³	0.0	0.0	320	284	+12.7	0.0	0.0	3,470	3,274	+6.0
STELLANTIS	16.9	19.7	122,836	173,920	-29.4	20.6	20.2	1,684,112	1,467,161	+14.8
Peugeot	4.5	6.1	32,555	53,897	-39.6	6.2	6.2	509,486	451,322	+12.9
Fiat ⁴	3.6	3.9	25,970	34,301	-24.3	4.2	4.0	343,658	293,661	+17.0
Opel/Vauxhall	3.8	3.8	27,463	33,449	-17.9	4.2	4.0	341,306	294,221	+16.0
Citroen	3.2	3.8	22,961	33,412	-31.3	3.9	3.9	316,999	283,647	+11.8
Jeep	1.1	1.2	8,078	10,952	-26.2	1.1	1.0	92,358	69,614	+32.7
Lancia/Chrysler	0.3	0.3	2,059	2,266	-9.1	0.4	0.3	32,327	24,700	+30.9
DS	0.3	0.3	2,136	2,418	-11.7	0.3	0.4	27,554	27,019	+2.0
Alfa Romeo	0.2	0.3	1,410	2,834	-50.2	0.2	0.3	17,213	20,356	-15.4
Others ⁵	0.0	0.0	204	391	-47.8	0.0	0.0	3,211	2,621	+22.5
Renault Group	9.5	10.0	68,585	88,661	-22.6	8.7	10.3	711,552	751,278	-5.3
Renault	5.1	6.1	36,906	54,137	-31.8	5.5	6.9	447,499	501,207	-10.7
Dacia	4.3	3.9	31,279	34,061	-8.2	3.2	3.4	261,723	247,531	+5.7
Alpine	0.0	0.0	186	79	+135.4	0.0	0.0	1,279	796	+60.7
Lada	0.0	0.0	214	384	-44.3	0.0	0.0	1,051	1,744	-39.7
Hyundai Group	10.1	8.3	73,060	73,240	-0.2	8.1	7.1	662,894	516,480	+28.3
Kia	4.8	4.1	34,917	35,920	-2.8	4.0	3.5	331,626	257,217	+28.9
Hyundai	5.3	4.2	38,143	37,320	+2.2	4.0	3.6	331,268	259,263	+27.8
BMW Group	7.2	7.1	52,122	63,226	-17.6	7.2	7.0	592,854	511,823	+15.8
BMW	6.0	5.8	43,562	51,043	-14.7	5.8	5.6	475,979	410,031	+16.1
Mini	1.2	1.4	8,560	12,183	-29.7	1.4	1.4	116,875	101,792	+14.8
Toyota Group	7.3	5.9	53,091	52,172	+1.8	6.5	5.8	528,678	417,958	+26.5
Toyota	6.9	5.6	49,966	49,432	+1.1	6.1	5.4	502,668	394,048	+27.6
Lexus	0.4	0.3	3,125	2,740	+14.1	0.3	0.3	26,010	23,910	+8.8
Daimler	5.2	6.8	37,341	59,922	-37.7	5.6	6.1	460,443	445,613	+3.3
Mercedes	5.0	6.5	36,158	57,875	-37.5	5.4	6.0	439,099	434,357	+1.1
Smart	0.2	0.2	1,183	2,047	-42.2	0.3	0.2	21,344	11,256	+89.6
Ford	4.4	5.9	32,147	51,784	-37.9	4.6	5.5	380,495	398,228	-4.5
Volvo	1.7	1.9	12,281	16,522	-25.7	2.4	2.3	200,078	168,920	+18.4
Nissan	1.7	2.2	12,457	19,829	-37.2	2.0	2.4	167,267	176,409	-5.2
Jaguar Land Rover Group	0.8	0.9	6,132	7,895	-22.3	1.4	1.3	111,177	92,530	+20.2
Land Rover	0.6	0.6	4,478	5,491	-18.4	1.0	0.9	82,570	65,737	+25.6
Jaguar	0.2	0.3	1,654	2,404	-31.2	0.3	0.4	28,607	26,793	+6.8
Mazda	1.6	1.2	11,910	10,840	+9.9	1.3	1.2	106,520	85,073	+25.2
Mitsubishi	0.8	0.8	5,531	7,478	-26.0	0.6	1.0	49,797	72,934	-31.7
Honda	0.8	1.0	6,135	9,027	-32.0	0.6	0.7	47,337	51,988	-8.9

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

PRESS EMBARGO FOR ALL DATA
8.00am CEST (6.00am GMT), 16 September 2021

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER WESTERN EUROPE (EU14 + EFTA + UK)

	AUGUST					JANUARY-AUGUST				
	% share ¹		Units		% change	% share ¹		Units		% change
	'21	'20	2021	2020		'21	'20	2021	2020	
Volkswagen Group	26.6	25.2	167,048	198,365	-15.8	26.0	25.4	1,911,136	1,665,073	+14.8
Volkswagen	12.3	11.5	77,477	90,510	-14.4	11.7	11.6	862,746	761,892	+13.2
Audi	6.0	5.2	37,695	41,017	-8.1	5.6	5.4	415,459	354,033	+17.4
Skoda	4.0	4.4	25,308	34,696	-27.1	4.2	4.3	309,452	279,128	+10.9
Seat ²	3.7	3.4	23,181	27,105	-14.5	3.8	3.4	276,223	224,241	+23.2
Porsche	0.5	0.6	3,099	4,786	-35.2	0.6	0.7	44,062	42,803	+2.9
Others ³	0.0	0.0	288	251	+14.7	0.0	0.0	3,194	2,976	+7.3
STELLANTIS	17.9	20.2	112,231	159,455	-29.6	21.5	20.9	1,581,969	1,370,110	+15.5
Peugeot	4.8	6.3	29,895	50,035	-40.3	6.5	6.5	480,135	424,792	+13.0
Fiat ⁴	3.8	3.9	23,660	31,038	-23.8	4.4	4.1	322,306	269,424	+19.6
Opel/Vauxhall	3.9	3.8	24,793	30,143	-17.7	4.3	4.2	318,548	272,812	+16.8
Citroen	3.4	3.9	21,404	30,943	-30.8	4.1	4.1	298,540	266,673	+11.9
Jeep	1.1	1.2	7,025	9,725	-27.8	1.1	1.0	84,553	63,582	+33.0
Lancia/Chrysler	0.3	0.3	2,057	2,264	-9.1	0.4	0.4	32,314	24,690	+30.9
DS	0.3	0.3	2,046	2,346	-12.8	0.4	0.4	27,010	26,649	+1.4
Alfa Romeo	0.2	0.3	1,182	2,598	-54.5	0.2	0.3	15,490	18,973	-18.4
Others ⁵	0.0	0.0	169	363	-53.4	0.0	0.0	3,073	2,515	+22.2
Renault Group	8.7	9.4	54,694	74,022	-26.1	8.5	9.9	625,525	647,299	-3.4
Renault	5.3	6.2	33,274	49,089	-32.2	5.7	7.0	417,196	459,498	-9.2
Dacia	3.3	3.1	21,041	24,490	-14.1	2.8	2.8	206,115	185,385	+11.2
Alpine	0.0	0.0	184	77	+139.0	0.0	0.0	1,252	784	+59.7
Lada	0.0	0.0	195	366	-46.7	0.0	0.0	962	1,632	-41.1
BMW Group	7.7	7.6	48,125	59,777	-19.5	7.6	7.4	558,612	486,551	+14.8
BMW	6.3	6.1	39,858	47,907	-16.8	6.0	5.9	444,704	386,984	+14.9
Mini	1.3	1.5	8,267	11,870	-30.4	1.5	1.5	113,908	99,567	+14.4
Hyundai Group	9.3	8.0	58,725	62,805	-6.5	7.6	6.7	557,333	440,065	+26.6
Kia	4.5	3.9	28,180	30,718	-8.3	3.8	3.4	280,829	220,625	+27.3
Hyundai	4.9	4.1	30,545	32,087	-4.8	3.8	3.4	276,504	219,440	+26.0
Toyota Group	6.6	5.3	41,577	41,750	-0.4	5.9	5.3	436,367	348,489	+25.2
Toyota	6.2	5.0	39,139	39,554	-1.0	5.6	5.0	410,357	324,579	+26.4
Lexus	0.4	0.3	2,438	2,196	+11.0	0.4	0.4	26,010	23,910	+8.8
Daimler	5.4	7.1	34,121	56,380	-39.5	5.8	6.4	428,043	421,828	+1.5
Mercedes	5.2	6.9	32,952	54,397	-39.4	5.5	6.3	406,804	410,788	-1.0
Smart	0.2	0.3	1,169	1,983	-41.0	0.3	0.2	21,239	11,040	+92.4
Ford	4.6	6.1	28,979	48,019	-39.7	4.7	5.7	348,603	375,447	-7.1
Volvo	1.8	2.0	11,110	15,387	-27.8	2.5	2.4	185,734	157,290	+18.1
Nissan	1.7	2.2	10,881	17,654	-38.4	2.1	2.5	153,447	161,256	-4.8
Jaguar Land Rover Group	0.9	0.9	5,832	7,463	-21.9	1.5	1.4	107,181	89,292	+20.0
Land Rover	0.7	0.7	4,256	5,192	-18.0	1.1	1.0	79,389	63,323	+25.4
Jaguar	0.3	0.3	1,576	2,271	-30.6	0.4	0.4	27,792	25,969	+7.0
Mazda	1.6	1.2	10,304	9,607	+7.3	1.3	1.2	93,627	76,715	+22.0
Mitsubishi	0.8	0.8	5,114	6,671	-23.3	0.6	1.0	46,336	66,847	-30.7
Honda	0.9	1.0	5,474	7,990	-31.5	0.5	0.7	40,369	43,915	-8.1

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

PRESS EMBARGO FOR ALL DATA
8.00am CEST (6.00am GMT), 16 September 2021

NEW PASSENGER CAR REGISTRATIONS, BY MARKET

EUROPEAN UNION¹ + EFTA + UK

	JULY			JANUARY-JULY		
	Units		% change 21/20	Units		% change 21/20
	2021	2020		2021	2020	
Austria	19,902	24,784	-19.7	154,298	137,571	+12.2
Belgium	27,596	44,532	-38.0	259,987	261,137	-0.4
Bulgaria	2,763	3,127	-11.6	15,689	13,288	+18.1
Croatia	5,599	5,126	+9.2	31,572	22,549	+40.0
Cyprus	1,190	1,057	+12.6	6,984	5,970	+17.0
Czech Republic	18,405	19,770	-6.9	131,210	114,799	+14.3
Denmark	13,402	18,949	-29.3	109,903	107,344	+2.4
Estonia	2,311	2,009	+15.0	15,251	11,142	+36.9
Finland	7,486	9,104	-17.8	64,220	56,496	+13.7
France	115,713	178,980	-35.3	1,038,478	894,778	+16.1
Germany	236,393	314,938	-24.9	1,627,282	1,525,560	+6.7
Greece	10,586	9,516	+11.2	68,948	46,086	+49.6
Hungary	10,568	12,045	-12.3	75,362	67,719	+11.3
Ireland	26,433	21,171	+24.9	90,289	74,056	+21.9
Italy	110,459	136,769	-19.2	995,493	721,005	+38.1
Latvia	1,560	1,499	+4.1	9,244	8,068	+14.6
Lithuania	3,252	3,360	-3.2	21,886	20,181	+8.4
Luxembourg	3,984	5,509	-27.7	29,271	26,302	+11.3
Netherlands	26,883	34,636	-22.4	189,692	192,607	-1.5
Poland	38,849	42,426	-8.4	280,972	222,247	+26.4
Portugal	12,323	15,209	-19.0	93,768	80,057	+17.1
Romania	15,493	12,950	+19.6	62,662	62,565	+0.2
Slovakia	7,695	8,262	-6.9	46,144	42,277	+9.1
Slovenia	4,426	6,423	-31.1	35,435	34,424	+2.9
Spain	83,900	117,930	-28.9	540,732	457,785	+18.1
Sweden	16,778	22,718	-26.1	189,941	148,403	+28.0
EUROPEAN UNION	823,949	1,072,799	-23.2	6,184,713	5,354,416	+15.5
EU14²	711,838	954,745	-25.4	5,452,302	4,729,187	+15.3
EU12³	112,111	118,054	-5.0	732,411	625,229	+17.1
Iceland	1,744	1,485	+17.4	7,788	5,678	+37.2
Norway	10,507	9,772	+7.5	94,437	68,996	+36.9
Switzerland	19,422	22,641	-14.2	143,969	125,842	+14.4
EFTA	31,673	33,898	-6.6	246,194	200,516	+22.8
United Kingdom	123,296	174,887	-29.5	1,033,269	828,389	+24.7
EU + EFTA + UK	978,918	1,281,584	-23.6	7,464,176	6,383,321	+16.9
EU14 + EFTA + UK	866,807	1,163,530	-25.5	6,731,765	5,758,092	+16.9

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta na

² Member states before the 2004 enlargement

³ Member states having joined the EU since 2004

PRESS EMBARGO FOR ALL DATA
8.00am CEST (6.00am GMT), 16 September 2021

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER EUROPEAN UNION

	JULY					JANUARY-JULY				
	% share ¹		Units		% change 21/20	% share ¹		Units		% change 21/20
	'21	'20	2021	2020		'21	'20	2021	2020	
Volkswagen Group	27.6	26.8	227,184	287,254	-20.9	26.5	26.3	1,639,935	1,406,689	+16.6
Volkswagen	12.7	12.1	104,614	130,007	-19.5	11.8	11.8	729,059	630,372	+15.7
Skoda	5.5	5.9	45,543	63,258	-28.0	5.6	5.8	343,454	308,097	+11.5
Audi	5.1	4.7	41,734	50,760	-17.8	4.9	4.9	305,002	259,832	+17.4
Seat ²	3.7	3.4	30,246	35,957	-15.9	3.7	3.3	227,046	175,977	+29.0
Porsche	0.6	0.6	4,774	6,907	-30.9	0.5	0.6	33,485	30,614	+9.4
Others ³	0.0	0.0	273	365	-25.2	0.0	0.0	1,889	1,797	+5.1
STELLANTIS	20.5	20.8	168,738	222,770	-24.3	22.7	21.8	1,404,499	1,167,159	+20.3
Peugeot	6.1	6.8	50,173	73,357	-31.6	7.0	6.8	430,699	363,339	+18.5
Fiat ⁴	4.3	4.4	35,125	47,536	-26.1	4.9	4.6	300,784	244,471	+23.0
Citroen	3.6	3.9	30,062	42,071	-28.5	4.4	4.3	271,889	232,792	+16.8
Opel/Vauxhall	4.1	3.4	33,536	36,610	-8.4	4.1	3.9	251,178	209,477	+19.9
Jeep	1.4	1.1	11,249	12,211	-7.9	1.3	1.0	79,281	54,651	+45.1
Lancia/Chrysler	0.4	0.3	3,142	3,641	-13.7	0.5	0.4	30,266	22,432	+34.9
DS	0.4	0.4	3,176	3,956	-19.7	0.4	0.4	23,905	22,841	+4.7
Alfa Romeo	0.2	0.3	1,860	3,030	-38.6	0.2	0.3	14,056	15,375	-8.6
Others ⁵	0.1	0.0	415	358	+15.9	0.0	0.0	2,441	1,781	+37.1
Renault Group	9.3	11.8	76,572	126,503	-39.5	9.8	11.6	607,724	619,349	-1.9
Renault	4.8	7.6	39,709	81,958	-51.5	6.3	7.8	387,511	417,376	-7.2
Dacia	4.4	4.1	36,567	44,179	-17.2	3.5	3.7	218,441	200,017	+9.2
Alpine	0.0	0.0	178	153	+16.3	0.0	0.0	935	596	+56.9
Lada	0.0	0.0	118	213	-44.6	0.0	0.0	837	1,360	-38.5
Hyundai Group	9.6	7.1	79,227	76,124	+4.1	7.8	6.9	484,068	371,744	+30.2
Hyundai	5.1	3.8	42,373	40,830	+3.8	4.0	3.6	247,045	190,643	+29.6
Kia	4.5	3.3	36,854	35,294	+4.4	3.8	3.4	237,023	181,101	+30.9
BMW Group	6.9	6.8	57,064	72,956	-21.8	6.8	6.5	418,682	348,483	+20.1
BMW	5.6	5.5	46,093	58,946	-21.8	5.5	5.3	339,500	284,821	+19.2
Mini	1.3	1.3	10,971	14,010	-21.7	1.3	1.2	79,182	63,662	+24.4
Toyota Group	7.0	5.4	57,559	58,215	-1.1	6.4	5.6	393,472	301,516	+30.5
Toyota	6.6	5.1	54,788	54,884	-0.2	6.1	5.3	374,199	284,211	+31.7
Lexus	0.3	0.3	2,771	3,331	-16.8	0.3	0.3	19,273	17,305	+11.4
Daimler	5.7	6.5	47,180	69,327	-31.9	5.5	5.9	339,150	316,117	+7.3
Mercedes	5.5	6.2	45,246	66,671	-32.1	5.2	5.7	319,860	307,784	+3.9
Smart	0.2	0.2	1,934	2,656	-27.2	0.3	0.2	19,290	8,333	+131.5
Ford	3.7	5.2	30,305	55,781	-45.7	4.2	4.9	257,711	263,272	-2.1
Volvo	1.9	2.2	15,588	23,135	-32.6	2.3	2.3	142,683	121,054	+17.9
Nissan	1.7	2.1	13,698	22,357	-38.7	1.8	2.1	109,553	114,928	-4.7
Mazda	1.4	1.1	11,139	11,855	-6.0	1.2	1.1	73,827	59,266	+24.6
Jaguar Land Rover Group	0.7	0.6	5,497	6,649	-17.3	0.8	0.7	47,046	37,161	+26.6
Land Rover	0.5	0.5	3,991	5,068	-21.3	0.6	0.5	34,299	26,875	+27.6
Jaguar	0.2	0.1	1,506	1,581	-4.7	0.2	0.2	12,747	10,286	+23.9
Mitsubishi	0.7	0.9	5,937	9,501	-37.5	0.6	1.0	36,140	55,021	-34.3
Honda	0.5	0.4	3,806	4,499	-15.4	0.4	0.5	25,171	27,337	-7.9

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

PRESS EMBARGO FOR ALL DATA
8.00am CEST (6.00am GMT), 16 September 2021

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER EUROPEAN UNION + EFTA + UK

	JULY					JANUARY-JULY				
	% share ¹		Units		% change 21/20	% share ¹		Units		% change 21/20
	'21	'20	2021	2020		'21	'20	2021	2020	
Volkswagen Group	27.6	26.5	270,456	339,870	-20.4	26.3	26.0	1,965,986	1,660,507	+18.4
Volkswagen	12.3	11.7	120,437	149,479	-19.4	11.4	11.4	852,258	729,500	+16.8
Audi	5.5	5.1	53,989	65,287	-17.3	5.3	5.1	398,574	326,868	+21.9
Skoda	5.4	5.6	52,956	72,204	-26.7	5.3	5.5	398,530	352,353	+13.1
Seat ²	3.7	3.3	36,287	42,415	-14.4	3.6	3.3	269,912	208,600	+29.4
Porsche	0.6	0.8	6,344	9,873	-35.7	0.6	0.6	43,562	40,196	+8.4
Others ³	0.0	0.0	443	612	-27.6	0.0	0.0	3,150	2,990	+5.4
STELLANTIS	18.8	19.4	183,992	249,154	-26.2	20.9	20.3	1,561,276	1,293,241	+20.7
Peugeot	5.5	6.3	53,828	81,216	-33.7	6.4	6.2	476,931	397,425	+20.0
Fiat ⁴	3.8	3.9	37,503	50,349	-25.5	4.3	4.1	317,688	259,360	+22.5
Opel/Vauxhall	4.0	3.7	39,110	46,923	-16.7	4.2	4.1	313,843	260,772	+20.4
Citroen	3.3	3.6	32,301	45,855	-29.6	3.9	3.9	294,038	250,235	+17.5
Jeep	1.2	1.0	12,085	13,069	-7.5	1.1	0.9	84,280	58,662	+43.7
Lancia/Chrysler	0.3	0.3	3,142	3,642	-13.7	0.4	0.4	30,268	22,434	+34.9
DS	0.4	0.3	3,442	4,265	-19.3	0.3	0.4	25,418	24,601	+3.3
Alfa Romeo	0.2	0.3	2,082	3,384	-38.5	0.2	0.3	15,803	17,522	-9.8
Others ⁵	0.1	0.0	499	451	+10.6	0.0	0.0	3,007	2,230	+34.8
Renault Group	8.3	10.7	80,972	137,519	-41.1	8.6	10.4	643,166	662,617	-2.9
Renault	4.3	7.0	41,770	89,853	-53.5	5.5	7.0	410,729	447,070	-8.1
Dacia	4.0	3.7	38,892	47,282	-17.7	3.1	3.3	230,506	213,470	+8.0
Alpine	0.0	0.0	192	171	+12.3	0.0	0.0	1,094	717	+52.6
Lada	0.0	0.0	118	213	-44.6	0.0	0.0	837	1,360	-38.5
Hyundai Group	9.8	7.2	95,554	92,653	+3.1	7.9	7.0	589,834	445,466	+32.4
Kia	4.6	3.5	45,473	45,130	+0.8	4.0	3.5	296,709	223,523	+32.7
Hyundai	5.1	3.7	50,081	47,523	+5.4	3.9	3.5	293,125	221,943	+32.1
BMW Group	7.3	7.2	71,051	91,885	-22.7	7.2	7.0	540,729	448,600	+20.5
BMW	5.8	5.7	56,484	72,888	-22.5	5.8	5.6	432,413	358,991	+20.5
Mini	1.5	1.5	14,567	18,997	-23.3	1.5	1.4	108,316	89,609	+20.9
Toyota Group	7.3	5.6	70,985	71,285	-0.4	6.5	5.8	483,244	370,457	+30.4
Toyota	6.8	5.2	66,932	66,559	+0.6	6.1	5.4	454,427	345,145	+31.7
Lexus	0.4	0.4	4,053	4,726	-14.2	0.4	0.4	28,817	25,312	+13.8
Daimler	5.8	6.5	56,460	82,813	-31.8	5.7	6.0	423,102	385,691	+9.7
Mercedes	5.6	6.2	54,414	79,942	-31.9	5.4	5.9	402,941	376,482	+7.0
Smart	0.2	0.2	2,046	2,871	-28.7	0.3	0.1	20,161	9,209	+118.9
Ford	4.1	5.9	40,237	75,609	-46.8	4.7	5.4	348,628	346,444	+0.6
Volvo	2.2	2.3	21,202	28,841	-26.5	2.5	2.4	187,794	152,398	+23.2
Nissan	1.8	2.3	18,032	29,534	-38.9	2.1	2.5	154,760	156,580	-1.2
Jaguar Land Rover Group	1.1	1.2	10,716	15,607	-31.3	1.4	1.3	105,045	84,635	+24.1
Land Rover	0.8	0.9	7,796	11,200	-30.4	1.0	0.9	78,092	60,246	+29.6
Jaguar	0.3	0.3	2,920	4,407	-33.7	0.4	0.4	26,953	24,389	+10.5
Mazda	1.4	1.2	14,094	15,214	-7.4	1.3	1.2	94,592	74,215	+27.5
Mitsubishi	0.7	0.9	6,811	11,154	-38.9	0.6	1.0	44,266	65,456	-32.4
Honda	0.8	0.5	7,379	6,370	+15.8	0.6	0.7	41,202	42,961	-4.1

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

PRESS EMBARGO FOR ALL DATA
8.00am CEST (6.00am GMT), 16 September 2021

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER WESTERN EUROPE (EU14 + EFTA + UK)

	JULY					JANUARY-JULY				
	% share ¹		Units		% change 21/20	% share ¹		Units		% change 21/20
	'21	'20	2021	2020		'21	'20	2021	2020	
Volkswagen Group	27.6	26.1	238,824	304,200	-21.5	25.9	25.5	1,743,999	1,466,708	+18.9
Volkswagen	12.7	11.9	110,323	138,181	-20.2	11.7	11.7	785,214	671,382	+17.0
Audi	5.8	5.4	50,670	62,616	-19.1	5.6	5.4	377,752	313,016	+20.7
Skoda	4.3	4.6	37,609	53,215	-29.3	4.2	4.2	284,136	244,432	+16.2
Seat ²	3.9	3.5	33,800	40,205	-15.9	3.8	3.4	253,031	197,136	+28.4
Porsche	0.7	0.8	6,015	9,412	-36.1	0.6	0.7	40,960	38,017	+7.7
Others ³	0.0	0.0	407	571	-28.7	0.0	0.0	2,906	2,725	+6.6
STELLANTIS	19.6	20.0	170,058	233,134	-27.1	21.8	21.0	1,469,738	1,210,655	+21.4
Peugeot	5.8	6.5	49,927	76,197	-34.5	6.7	6.5	450,240	374,757	+20.1
Fiat ⁴	4.0	4.0	34,655	46,684	-25.8	4.4	4.1	298,646	238,386	+25.3
Opel/Vauxhall	4.1	3.7	35,800	43,458	-17.6	4.4	4.2	293,755	242,669	+21.1
Citroen	3.4	3.7	29,674	43,051	-31.1	4.1	4.1	277,136	235,730	+17.6
Jeep	1.3	1.1	11,178	12,264	-8.9	1.2	0.9	77,528	53,857	+44.0
Lancia/Chrysler	0.4	0.3	3,142	3,642	-13.7	0.4	0.4	30,257	22,426	+34.9
DS	0.4	0.4	3,373	4,205	-19.8	0.4	0.4	24,964	24,303	+2.7
Alfa Romeo	0.2	0.3	1,836	3,201	-42.6	0.2	0.3	14,308	16,375	-12.6
Others ⁵	0.1	0.0	473	432	+9.5	0.0	0.0	2,904	2,152	+34.9
Renault Group	7.8	10.2	67,393	118,724	-43.2	8.5	10.0	570,866	573,277	-0.4
Renault	4.4	7.1	38,144	82,844	-54.0	5.7	7.1	383,949	410,409	-6.4
Dacia	3.3	3.1	28,952	35,505	-18.5	2.7	2.8	185,080	160,895	+15.0
Alpine	0.0	0.0	188	171	+9.9	0.0	0.0	1,070	707	+51.3
Lada	0.0	0.0	109	204	-46.6	0.0	0.0	767	1,266	-39.4
BMW Group	7.7	7.6	66,744	88,112	-24.3	7.6	7.4	510,484	426,777	+19.6
BMW	6.1	6.0	52,556	69,473	-24.4	6.0	5.9	404,842	339,080	+19.4
Mini	1.6	1.6	14,188	18,639	-23.9	1.6	1.5	105,642	87,697	+20.5
Hyundai Group	9.2	7.0	79,466	81,713	-2.7	7.4	6.6	498,608	379,056	+31.5
Kia	4.4	3.4	37,896	39,923	-5.1	3.8	3.3	252,649	191,703	+31.8
Hyundai	4.8	3.6	41,570	41,790	-0.5	3.7	3.3	245,959	187,353	+31.3
Toyota Group	6.6	5.2	57,382	60,617	-5.3	5.9	5.3	395,422	307,268	+28.7
Toyota	6.2	4.9	54,112	56,490	-4.2	5.5	5.0	371,855	285,554	+30.2
Lexus	0.4	0.4	3,270	4,127	-20.8	0.4	0.4	23,567	21,714	+8.5
Daimler	6.1	6.8	52,950	79,197	-33.1	5.9	6.3	393,922	365,448	+7.8
Mercedes	5.9	6.6	50,915	76,366	-33.3	5.6	6.2	373,852	356,391	+4.9
Smart	0.2	0.2	2,035	2,831	-28.1	0.3	0.2	20,070	9,057	+121.6
Ford	4.2	6.1	36,406	71,482	-49.1	4.7	5.7	319,552	327,428	-2.4
Volvo	2.3	2.3	19,591	26,915	-27.2	2.6	2.5	174,621	141,903	+23.1
Nissan	1.9	2.3	16,610	27,062	-38.6	2.1	2.5	142,550	143,602	-0.7
Jaguar Land Rover Group	1.2	1.3	10,284	15,119	-32.0	1.5	1.4	101,349	81,829	+23.9
Land Rover	0.9	0.9	7,477	10,831	-31.0	1.1	1.0	75,133	58,131	+29.2
Jaguar	0.3	0.4	2,807	4,288	-34.5	0.4	0.4	26,216	23,698	+10.6
Mazda	1.4	1.2	12,134	13,798	-12.1	1.2	1.2	83,305	67,090	+24.2
Mitsubishi	0.7	0.9	6,352	10,197	-37.7	0.6	1.0	41,222	60,176	-31.5
Honda	0.7	0.5	6,450	5,316	+21.3	0.5	0.6	34,895	35,925	-2.9

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM