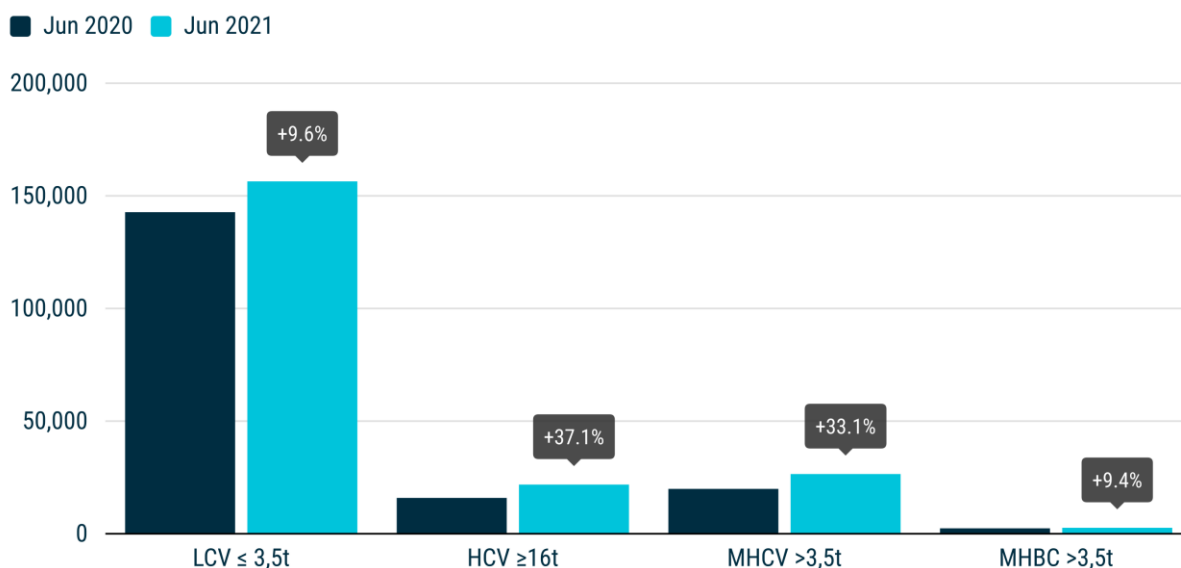


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8.00am CEST (6.00am GMT), 28 July 2021

Commercial vehicle registrations: +36.9% first half of 2021; +12.4% in June



TOTAL NEW COMMERCIAL VEHICLES

In June 2021, commercial vehicle registrations in the EU markets increased by 12.4% year-on-year to 185,573 units. All vehicle segments made a positive contribution to last month's growth. Demand was largely driven by Central European countries (+43.4%), while only two of the four key Western European markets showed positive results: Germany (+28.5%) and Italy (+5.3%).

During the first half of the year, EU commercial vehicle registrations went up by 36.9% to 1 million units, reflecting the contribution of the big gains recorded between March and May. Most of the region's markets posted double-digit percentage gains, including the four largest ones: Italy (+53.7%), Spain (+38.4%), France (+36.4%) and Germany (+21.7%).

NEW LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3.5T²

Registrations of new vans across the EU grew again by 9.6% in **June**, although at a more modest rate than previous months. Germany saw the highest growth of the

¹ Data for Malta not available

² Including light buses & coaches

region's four largest markets (+28.2%), followed by Italy (+1.5%). On the other hand, registrations fell in France (-10.0%) and Spain (-4.9%) last month.

From January to June, sales of new light commercial vehicles in the EU went up by 38.1% to 856,926 units, benefiting from the positive performance of recent months. This trend is reflected at a country level, with the four biggest markets in the region all recording double-digit growth: Italy (+55.8%), Spain (+39.9%), France (+38.7%) and Germany (+23.0%).

NEW HEAVY COMMERCIAL VEHICLES (HCV) OF 16T AND OVER³

In June 2021, demand for new heavy trucks continued to expand (+37.1%), totalling 21,828 units registered across the European Union. Three of the four major markets posted solid gains last month – Italy (+48.8%), Germany (+30.8%) and Spain (+26.8%) – while sales in France slightly declined (-2.1%) compared to June 2020.

Six months into 2021, new heavy trucks sold in the EU went up by 39.3% to reach 128,333 units. All the major markets consolidated their positive results during this period: Italy (+51.7%), Spain (+42.9%), Germany (+23.2%) and France (+19.2%).

NEW MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3.5T⁴

In June, the truck segment also had a very positive performance, with demand up 33.1% to 26,512 units registered in the EU. With the exception of France (-2.3%), all major markets largely contributed to last month's growth: Italy (+41.7%), Germany (+29.9%) and Spain (+17.7%).

Throughout the first half of 2021, the EU market for medium and heavy commercial vehicles expanded by 34.1%, with 154,387 units sold in total. Italy saw the highest percentage growth of the EU major markets (+47.6%), followed by Spain (+32.5%), France (+20.3%) and Germany (+19.4%).

NEW MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T

June registrations of new buses and coaches in the European Union were 9.4% higher than in the same month last year. Germany (+24.0%), Italy (+23.2%) and Spain (+18.1%) all recorded significant gains last month, while France was the only major market to post a decline (-14.1%).

So far in 2021, the EU bus and coach segment increased by 3.2% to 12,887 units. On the back of June's positive performance, declines for the first half of the year were less significant in both Spain (-13.5%) and Germany (-0.04%) compared to the January-May period. On the other hand, demand remained positive in Italy and France (+6.0% and +4.7% respectively).

³ Excluding heavy buses & coaches

⁴ Excluding medium and heavy buses & coaches

PRESS EMBARGO FOR ALL DATA
8.00am CEST (6.00am GMT), 28 July 2021

LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3.5T¹
EUROPEAN UNION² + EFTA + UK

	JUNE			JANUARY-JUNE		
	Units		% change	Units		% change
	2021	2020	21/20	2021	2020	21/20
Austria	9,054	3,638	+148.9	30,783	16,818	+83.0
Belgium	6,580	7,769	-15.3	41,933	34,136	+22.8
Bulgaria	741	361	+105.3	3,422	2,289	+49.5
Croatia	683	548	+24.6	4,261	3,202	+33.1
Cyprus	203	143	+42.0	959	791	+21.2
Czech Republic	1,772	1,486	+19.2	9,326	7,402	+26.0
Denmark	3,118	2,331	+33.8	17,164	13,991	+22.7
Estonia	413	214	+93.0	2,395	1,656	+44.6
Finland	1,299	871	+49.1	7,299	6,266	+16.5
France	46,645	51,849	-10.0	242,267	174,628	+38.7
Germany	26,972	21,036	+28.2	140,692	114,418	+23.0
Greece	865	740	+16.9	5,155	3,164	+62.9
Hungary	2,073	1,805	+14.8	12,231	10,139	+20.6
Ireland ³	988	569	+73.6	17,021	10,569	+61.0
Italy ⁴	16,200	15,959	+1.5	95,857	61,506	+55.8
Latvia	188	152	+23.7	1,224	968	+26.4
Lithuania	310	281	+10.3	1,966	1,560	+26.0
Luxembourg	396	459	-13.7	2,652	2,009	+32.0
Netherlands	6,044	4,113	+46.9	39,375	30,388	+29.6
Poland	7,427	5,127	+44.9	39,024	24,622	+58.5
Portugal	2,796	2,347	+19.1	15,309	11,622	+31.7
Romania	1,546	1,268	+21.9	7,798	6,386	+22.1
Slovakia	783	516	+51.7	3,987	2,893	+37.8
Slovenia	721	666	+8.3	5,258	3,736	+40.7
Spain	15,462	16,265	-4.9	88,094	62,986	+39.9
Sweden	3,139	2,240	+40.1	21,474	12,479	+72.1
EUROPEAN UNION	156,418	142,753	+9.6	856,926	620,624	+38.1
EU14⁵	139,558	130,186	+7.2	765,075	554,980	+37.9
EU12⁶	16,860	12,567	+34.2	91,851	65,644	+39.9
Iceland	141	83	+69.9	642	537	+19.6
Norway	3,487	2,557	+36.4	18,333	15,082	+21.6
Switzerland	2,657	2,329	+14.1	15,741	12,984	+21.2
EFTA	6,285	4,969	+26.5	34,716	28,603	+21.4
United Kingdom	34,363	30,041	+14.4	191,513	108,876	+75.9
EU + EFTA + UK	197,066	177,763	+10.9	1,083,155	758,103	+42.9
EU14 + EFTA + UK	180,206	165,196	+9.1	991,304	692,459	+43.2

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

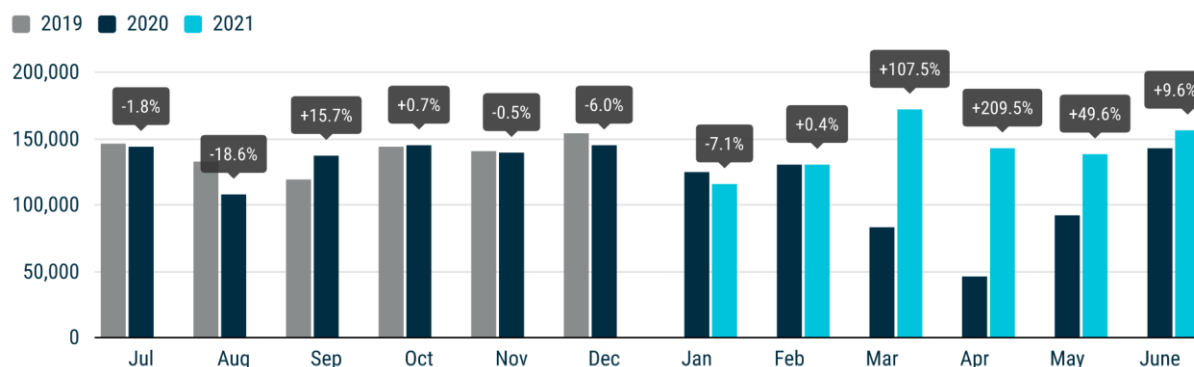
¹ Including light buses and coaches

² Data for Malta not available

³ LCV ≤6t ⁴ ANFIA estimates

⁵ Member states before the 2004 enlargement

⁶ Member states having joined the EU since 2004



This information is available on ACEA's website: www.acea.auto

PRESS EMBARGO FOR ALL DATA
8.00am CEST (6.00am GMT), 28 July 2021

HEAVY COMMERCIAL VEHICLES (HCV) OF 16T AND OVER¹
EUROPEAN UNION + EFTA + UK

	JUNE			JANUARY-JUNE		
	Units		% change 21/20	Units		% change 21/20
	2021	2020		2021	2020	
Austria	738	443	+66.6	3,708	2,784	+33.2
Belgium	584	536	+9.0	3,608	3,138	+15.0
Bulgaria	344	161	+113.7	1,560	918	+69.9
Croatia	87	54	+61.1	564	335	+68.4
Cyprus	1	4	-75.0	26	26	+0.0
Czech Republic	666	404	+64.9	3,758	2,490	+50.9
Denmark	382	219	+74.4	2,095	1,765	+18.7
Estonia	62	28	+121.4	428	253	+69.2
Finland	240	148	+62.2	1,304	1,224	+6.5
France	4,033	4,119	-2.1	20,659	17,325	+19.2
Germany	4,962	3,793	+30.8	29,499	23,948	+23.2
Greece	44	31	+41.9	175	216	-19.0
Hungary	406	202	+101.0	2,138	1,231	+73.7
Ireland ²	57	52	+9.6	1,103	914	+20.7
Italy ³	1,802	1,211	+48.8	11,356	7,485	+51.7
Latvia	122	28	+335.7	658	239	+175.3
Lithuania ⁴	837	253	+230.8	4,869	1,780	+173.5
Luxembourg ⁴	48	93	-48.4	475	361	+31.6
Netherlands	951	580	+64.0	5,986	5,106	+17.2
Poland	2,323	1,384	+67.8	14,854	7,212	+106.0
Portugal	412	183	+125.1	1,981	1,070	+85.1
Romania	511	363	+40.8	2,928	1,770	+65.4
Slovakia	249	140	+77.9	1,443	811	+77.9
Slovenia	177	105	+68.6	948	678	+39.8
Spain	1,286	1,014	+26.8	9,317	6,520	+42.9
Sweden	504	368	+37.0	2,893	2,545	+13.7
EUROPEAN UNION	21,828	15,916	+37.1	128,333	92,144	+39.3
EU14	16,043	12,790	+25.4	94,159	74,401	+26.6
EU12	5,785	3,126	+85.1	34,174	17,743	+92.6
Iceland	15	10	+50.0	62	51	+21.6
Norway	402	356	+12.9	2,291	2,294	-0.1
Switzerland	289	242	+19.4	1,609	1,557	+3.3
EFTA	706	608	+16.1	3,962	3,902	+1.5
United Kingdom ⁴	2,275	1,602	+42.0	16,266	11,653	+39.6
EU + EFTA + UK	24,809	18,126	+36.9	148,561	107,699	+37.9
EU14 + EFTA + UK	19,024	15,000	+26.8	114,387	89,956	+27.2

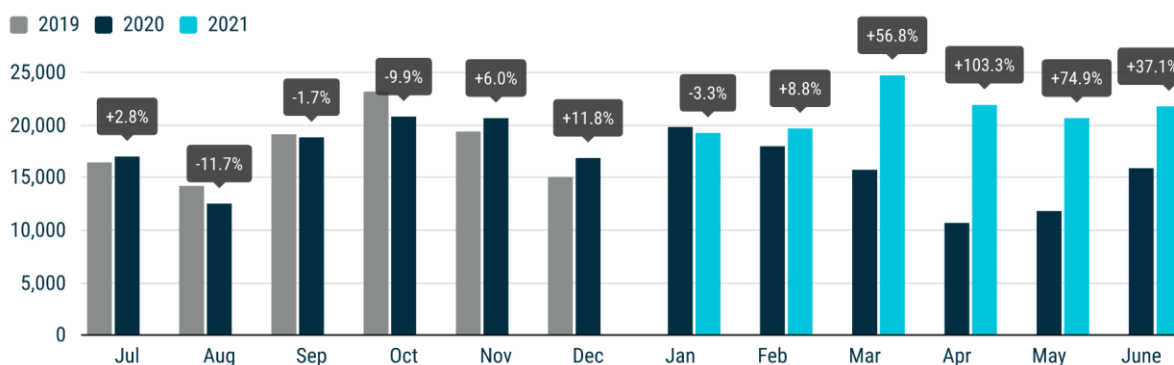
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Excluding heavy buses and coaches

² HCV ≥17t

³ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

⁴ Estimates



This information is available on ACEA's website: www.acea.auto

PRESS EMBARGO FOR ALL DATA
8.00am CEST (6.00am GMT), 28 July 2021

MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3.5T¹
EUROPEAN UNION + EFTA + UK

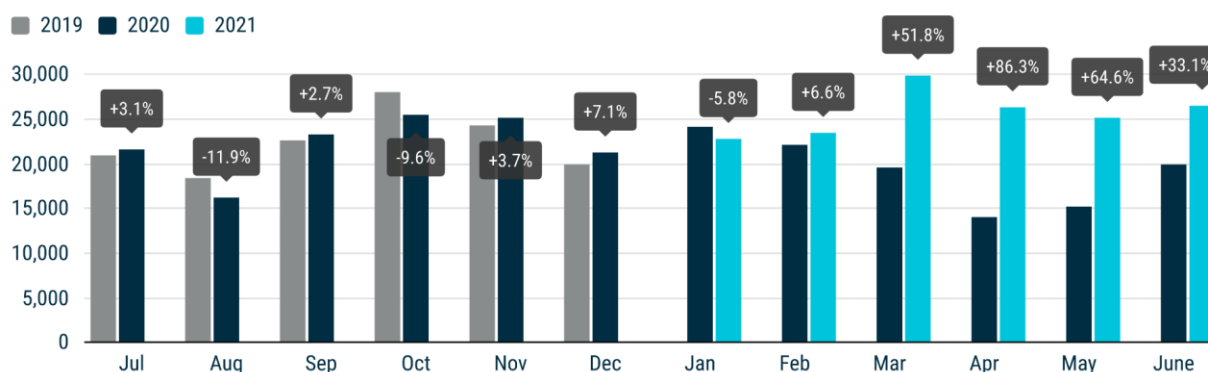
	JUNE			JANUARY-JUNE		
	Units		% change 21/20	Units		% change 21/20
	2021	2020		2021	2020	
Austria	738	462	+59.7	3,807	2,876	+32.4
Belgium	714	668	+6.9	4,354	3,839	+13.4
Bulgaria	355	168	+111.3	1,619	960	+68.6
Croatia	123	63	+95.2	682	434	+57.1
Cyprus	3	8	-62.5	45	63	-28.6
Czech Republic	788	526	+49.8	4,443	3,188	+39.4
Denmark	420	259	+62.2	2,310	1,978	+16.8
Estonia	63	30	+110.0	451	283	+59.4
Finland	342	239	+43.1	1,900	1,771	+7.3
France	4,689	4,799	-2.3	24,161	20,090	+20.3
Germany	7,178	5,527	+29.9	42,029	35,197	+19.4
Greece	58	46	+26.1	279	336	-17.0
Hungary	452	222	+103.6	2,315	1,393	+66.2
Ireland	86	65	+32.3	1,309	1,103	+18.7
Italy ²	2,258	1,593	+41.7	13,595	9,212	+47.6
Latvia	128	31	+312.9	719	270	+166.3
Lithuania ³	842	256	+228.9	4,915	1,830	+168.6
Luxembourg	64	112	-42.9	550	462	+19.0
Netherlands	1,090	675	+61.5	6,750	5,854	+15.3
Poland	2,545	1,548	+64.4	16,068	8,137	+97.5
Portugal	468	227	+106.2	2,273	1,279	+77.7
Romania	547	386	+41.7	3,069	1,880	+63.2
Slovakia	268	176	+52.3	1,613	936	+72.3
Slovenia	188	116	+62.1	1,030	753	+36.8
Spain	1,533	1,302	+17.7	10,843	8,182	+32.5
Sweden	572	417	+37.2	3,258	2,783	+17.1
EUROPEAN UNION	26,512	19,921	+33.1	154,387	115,089	+34.1
EU14	20,210	16,391	+23.3	117,418	94,962	+23.6
EU12	6,302	3,530	+78.5	36,969	20,127	+83.7
Iceland	30	16	+87.5	132	121	+9.1
Norway	695	635	+9.4	3,287	3,286	+0.03
Switzerland	348	303	+14.9	1,904	1,869	+1.9
EFTA	1,073	954	+12.5	5,323	5,276	+0.9
United Kingdom ³	3,306	2,260	+46.3	22,353	16,397	+36.3
EU + EFTA + UK	30,891	23,135	+33.5	182,063	136,762	+33.1
EU14 + EFTA + UK	24,589	19,605	+25.4	145,094	116,635	+24.4

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Excluding buses and coaches over 3.5t

² ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Estimates



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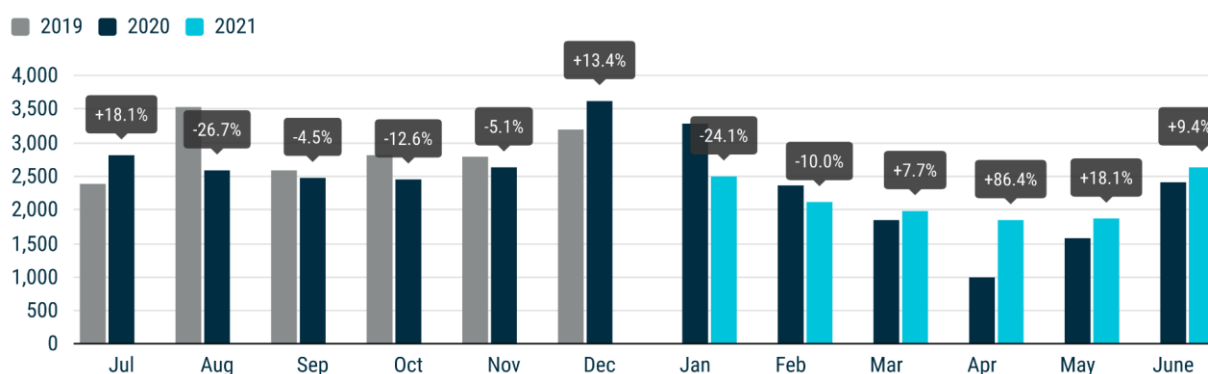
MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T
EUROPEAN UNION + EFTA + UK

	JUNE			JANUARY-JUNE		
	Units		% change 21/20	Units		% change 21/20
	2021	2020		2021	2020	
Austria	82	69	+18.8	455	350	+30.0
Belgium	78	107	-27.1	531	414	+28.3
Bulgaria	31	11	+181.8	64	86	-25.6
Croatia	32	0		81	26	+211.5
Cyprus	4	96	-95.8	13	106	-87.7
Czech Republic	65	122	-46.7	603	686	-12.1
Denmark	105	14	+650.0	287	143	+100.7
Estonia	40	0		169	76	+122.4
Finland	79	13	+507.7	151	114	+32.5
France	517	602	-14.1	2,433	2,323	+4.7
Germany	564	455	+24.0	2,626	2,627	-0.04
Greece	61	19	+221.1	201	144	+39.6
Hungary	119	25	+376.0	251	307	-18.2
Ireland	16	35	-54.3	218	96	+127.1
Italy ¹	207	168	+23.2	1,647	1,554	+6.0
Latvia	99	6	+1,550.0	180	34	+429.4
Lithuania ²	12	1	+1,100.0	85	85	+0.0
Luxembourg	17	13	+30.8	95	129	-26.4
Netherlands	39	19	+105.3	178	281	-36.7
Poland	152	139	+9.4	668	692	-3.5
Portugal	32	28	+14.3	295	252	+17.1
Romania	45	62	-27.4	376	294	+27.9
Slovakia	38	33	+15.2	87	123	-29.3
Slovenia	4	4	+0.0	46	27	+70.4
Spain	163	138	+18.1	753	871	-13.5
Sweden	42	236	-82.2	394	650	-39.4
EUROPEAN UNION	2,643	2,415	+9.4	12,887	12,490	+3.2
EU14	2,002	1,916	+4.5	10,264	9,948	+3.2
EU12	641	499	+28.5	2,623	2,542	+3.2
Iceland	4	0		11	8	+37.5
Norway	245	383	-36.0	427	729	-41.4
Switzerland	41	41	+0.0	223	200	+11.5
EFTA	290	424	-31.6	661	937	-29.5
United Kingdom ²	493	182	+170.9	1,948	2,106	-7.5
EU + EFTA + UK	3,426	3,021	+13.4	15,496	15,533	-0.2
EU14 + EFTA + UK	2,785	2,522	+10.4	12,873	12,991	-0.9

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² Estimates



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PRESS EMBARGO FOR ALL DATA
8.00am CEST (6.00am GMT), 28 July 2021

TOTAL NEW COMMERCIAL VEHICLES (CV), BY MARKET
EUROPEAN UNION + EFTA + UK

	JUNE			JANUARY-JUNE		
	Units		% change 21/20	Units		% change 21/20
	2021	2020		2021	2020	
Austria	9,874	4,169	+136.8	35,045	20,044	+74.8
Belgium	7,372	8,544	-13.7	46,818	38,389	+22.0
Bulgaria	1,127	540	+108.7	5,105	3,335	+53.1
Croatia	838	611	+37.2	5,024	3,662	+37.2
Cyprus	210	247	-15.0	1,017	960	+5.9
Czech Republic	2,625	2,134	+23.0	14,372	11,276	+27.5
Denmark	3,643	2,604	+39.9	19,761	16,112	+22.6
Estonia	516	244	+111.5	3,015	2,015	+49.6
Finland	1,720	1,123	+53.2	9,350	8,151	+14.7
France	51,851	57,250	-9.4	268,861	197,041	+36.4
Germany	34,714	27,018	+28.5	185,347	152,242	+21.7
Greece	984	805	+22.2	5,635	3,644	+54.6
Hungary	2,644	2,052	+28.8	14,797	11,839	+25.0
Ireland	1,090	669	+62.9	18,548	11,768	+57.6
Italy	18,665	17,720	+5.3	111,099	72,272	+53.7
Latvia	415	189	+119.6	2,123	1,272	+66.9
Lithuania	1,164	538	+116.4	6,966	3,475	+100.5
Luxembourg	477	584	-18.3	3,297	2,600	+26.8
Netherlands	7,173	4,807	+49.2	46,303	36,523	+26.8
Poland	10,124	6,814	+48.6	55,760	33,451	+66.7
Portugal	3,296	2,602	+26.7	17,877	13,153	+35.9
Romania	2,138	1,716	+24.6	11,243	8,560	+31.3
Slovakia	1,089	725	+50.2	5,687	3,952	+43.9
Slovenia	913	786	+16.2	6,334	4,516	+40.3
Spain	17,158	17,705	-3.1	99,690	72,039	+38.4
Sweden	3,753	2,893	+29.7	25,126	15,912	+57.9
EUROPEAN UNION	185,573	165,089	+12.4	1,024,200	748,203	+36.9
EU14	161,770	148,493	+8.9	892,757	659,890	+35.3
EU12	23,803	16,596	+43.4	131,443	88,313	+48.8
Iceland	175	99	+76.8	785	666	+17.9
Norway	4,427	3,575	+23.8	22,047	19,097	+15.4
Switzerland	3,046	2,673	+14.0	17,868	15,053	+18.7
EFTA	7,648	6,347	+20.5	40,700	34,816	+16.9
United Kingdom	38,162	32,483	+17.5	215,814	127,379	+69.4
EU + EFTA + UK	231,383	203,919	+13.5	1,280,714	910,398	+40.7
EU14 + EFTA + UK	207,580	187,323	+10.8	1,149,271	822,085	+39.8

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

