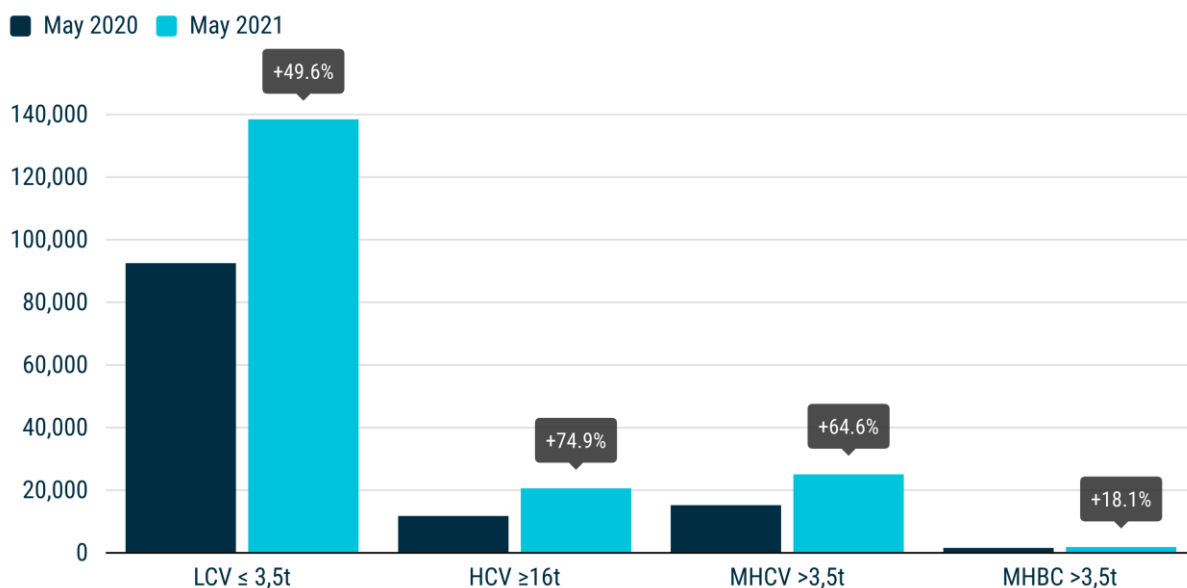


PRESS EMBARGO

8.00am CEST (6.00am GMT), 24 June 2021

Commercial vehicle registrations: +43.9% five months into 2021; +51.3% in May



TOTAL NEW COMMERCIAL VEHICLES

In May 2021, the EU commercial vehicle market enjoyed another month of strong gains on the back of a low base of comparison due to last year's COVID-19 restrictions. New registrations increased by 51.3% to 165,363 units, more than 30,000 below pre-pandemic volume levels. Looking at the four key markets, Spain saw the highest percentage growth (+89.6%), followed by Italy (+51.3%), Germany (+46.4%) and France (+28.4%).

Five months into 2021, demand for new commercial vehicles in the EU increased by 43.9%. The strong performance in May further improved year-to-date volumes, now counting 838,941 units. All four major EU markets improved their cumulative results: Italy (+69.5%), France (+55.2%), Spain (+51.9%) and Germany (+20.3%).

¹ Data for Malta not available

NEW LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3.5T²

Last month, registrations of new vans across the EU grew strongly again, totalling 138,429 units. Each of the key markets saw a significant increase in demand for vans: Spain (+89.0%), Italy (+48.4%), Germany (+47.7%) and France (+30.9%).

From January to May, sales of light commercial vehicles across the European Union expanded by 46.6% to 700,510 units, following positive results in recent months. The major EU markets all posted double-digit percentage gains so far this year: Italy (+74.9%), France (+59.3%), Spain (+55.4%) and Germany (+21.8%).

NEW HEAVY COMMERCIAL VEHICLES (HCV) OF 16T AND OVER³

May sales of new heavy trucks in the European Union jumped by 74.9% to reach 20,601 units registered. Spain provided a strong boost to the region's result with a triple-digit increase (+128.5%), followed by Italy (+72.5%), Germany (+48.2%) and France (+12.6%) – all posting solid gains last month.

During the first five months of 2021, heavy truck registrations increased by 40.1%, counting 106,819 units sold across the European Union. Each of the major markets posted significant improvements during this five-month period: Italy (+52.6%), Spain (+45.9%), France (+25.9%) and Germany (+21.7%).

NEW MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3.5T⁴

In May, 25,071 new heavy commercial vehicles were registered in the EU, up 64.6% compared to the year before. Poland continued to be a major driver of growth, posting a 203.8% increase last month, just like Spain (+99.6%) and Italy (+65.9%).

So far in 2021, EU registrations of new trucks expanded by 34.7% to 128,174 units. Italy and Spain saw the biggest percentage gains (+49.1% and +35.3% respectively) of the region's key markets, followed by France (+27.3%) and Germany (+17.5%).

NEW MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T

May demand for new buses and coaches in the European Union was 18.1% higher than last year, with 1,863 units sold in total. The four major EU markets all posted positive results last month – especially Italy, where registrations tripled (+189.0%).

From January to May, EU demand for buses and coaches increased only modestly (+1.8%). Looking at the key markets, Italy's cumulative result moved into positive territory (+4.4%) and France consolidated its positive performance (+11.3%). At the same time, declines moderated in both Spain (-19.5%) and Germany (-5.1%) compared to the month before.

² Including light buses & coaches

³ Excluding heavy buses & coaches

⁴ Excluding medium and heavy buses & coaches

PRESS EMBARGO FOR ALL DATA
8.00am CEST (6.00am GMT), 24 June 2021

LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3.5T¹
EUROPEAN UNION² + EFTA + UK

	MAY			JANUARY-MAY		
	Units		% change	Units		% change
	2021	2020	21/20	2021	2020	21/20
Austria	5,286	2,920	+81.0	21,729	13,180	+64.9
Belgium	6,021	5,750	+4.7	35,353	26,367	+34.1
Bulgaria	594	315	+88.6	2,681	1,928	+39.1
Croatia	760	452	+68.1	3,578	2,654	+34.8
Cyprus	170	167	+1.8	756	648	+16.7
Czech Republic	1,651	1,129	+46.2	7,554	5,916	+27.7
Denmark	2,857	1,813	+57.6	14,046	11,661	+20.5
Estonia	374	218	+71.6	1,982	1,442	+37.4
Finland	1,166	912	+27.9	5,999	5,395	+11.2
France	35,962	27,482	+30.9	195,622	122,779	+59.3
Germany	23,279	15,761	+47.7	113,720	93,382	+21.8
Greece	877	480	+82.7	4,290	2,424	+77.0
Hungary	2,068	1,279	+61.7	10,158	8,334	+21.9
Ireland ³	2,313	500	+362.6	16,034	10,000	+60.3
Italy ⁴	16,948	11,423	+48.4	79,644	45,546	+74.9
Latvia	257	169	+52.1	1,036	816	+27.0
Lithuania	308	143	+115.4	1,656	1,279	+29.5
Luxembourg	424	278	+52.5	2,256	1,550	+45.5
Netherlands	6,188	3,342	+85.2	33,355	26,275	+26.9
Poland	6,605	3,480	+89.8	31,597	19,495	+62.1
Portugal	2,575	1,691	+52.3	12,513	9,275	+34.9
Romania	1,232	1,099	+12.1	6,252	5,118	+22.2
Slovakia	686	425	+61.4	3,204	2,377	+34.8
Slovenia	832	600	+38.7	4,537	3,070	+47.8
Spain	16,208	8,574	+89.0	72,623	46,721	+55.4
Sweden	2,788	2,103	+32.6	18,335	10,239	+79.1
EUROPEAN UNION	138,429	92,505	+49.6	700,510	477,871	+46.6
EU14⁵	122,892	83,029	+48.0	625,519	424,794	+47.3
EU12⁶	15,537	9,476	+64.0	74,991	53,077	+41.3
Iceland	127	94	+35.1	501	454	+10.4
Norway	2,904	2,179	+33.3	14,846	12,525	+18.5
Switzerland	2,454	1,948	+26.0	13,084	10,655	+22.8
EFTA	5,485	4,221	+29.9	28,431	23,634	+20.3
United Kingdom	29,354	7,541	+289.3	157,150	78,835	+99.3
EU + EFTA + UK	173,268	104,267	+66.2	886,091	580,340	+52.7
EU14 + EFTA + UK	157,731	94,791	+66.4	811,100	527,263	+53.8

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

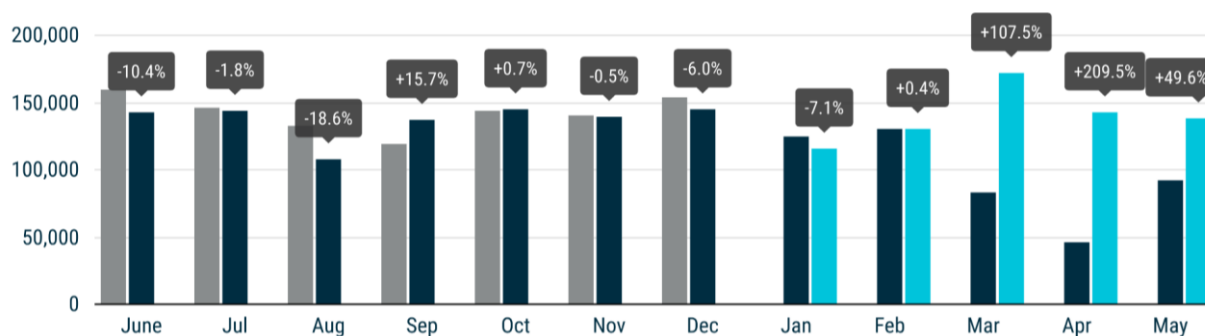
¹ Including light buses and coaches

² Data for Malta not available

³ LCV ≤6t ⁴ ANFIA estimates

⁵ Member states before the 2004 enlargement

⁶ Member states having joined the EU since 2004



PRESS EMBARGO FOR ALL DATA
8.00am CEST (6.00am GMT), 24 June 2021

HEAVY COMMERCIAL VEHICLES (HCV) OF 16T AND OVER¹
EUROPEAN UNION + EFTA + UK

	MAY			JANUARY-MAY		
	Units		% change 21/20	Units		% change 21/20
	2021	2020		2021	2020	
Austria	621	465	+33.5	2,970	2,341	+26.9
Belgium	503	422	+19.2	3,024	2,602	+16.2
Bulgaria	249	70	+255.7	1,216	757	+60.6
Croatia	96	39	+146.2	477	281	+69.8
Cyprus	6	10	-40.0	25	22	+13.6
Czech Republic	701	292	+140.1	3,092	2,086	+48.2
Denmark	266	236	+12.7	1,713	1,546	+10.8
Estonia	97	16	+506.3	366	225	+62.7
Finland	216	170	+27.1	1,064	1,076	-1.1
France	3,032	2,692	+12.6	16,626	13,206	+25.9
Germany	4,434	2,992	+48.2	24,537	20,155	+21.7
Greece	37	30	+23.3	131	185	-29.2
Hungary	352	141	+149.6	1,732	1,029	+68.3
Ireland ²	146	54	+170.4	1,046	862	+21.3
Italy ³	1,806	1,047	+72.5	9,577	6,274	+52.6
Latvia	84	31	+171.0	536	211	+154.0
Lithuania ⁴	1,011	148	+583.1	4,305	1,527	+181.9
Luxembourg ⁴	84	53	+58.5	438	268	+63.4
Netherlands	869	489	+77.7	5,042	4,526	+11.4
Poland	2,649	823	+221.9	12,531	5,828	+115.0
Portugal	339	105	+222.9	1,569	887	+76.9
Romania	562	215	+161.4	2,417	1,407	+71.8
Slovakia	226	100	+126.0	1,194	671	+77.9
Slovenia	170	82	+107.3	771	573	+34.6
Spain	1,554	680	+128.5	8,031	5,506	+45.9
Sweden	491	380	+29.2	2,389	2,177	+9.7
EUROPEAN UNION	20,601	11,782	+74.9	106,819	76,228	+40.1
EU14	14,398	9,815	+46.7	78,157	61,611	+26.9
EU12	6,203	1,967	+215.4	28,662	14,617	+96.1
Iceland	17	5	+240.0	47	41	+14.6
Norway	369	371	-0.5	1,889	1,938	-2.5
Switzerland	205	271	-24.4	1,320	1,315	+0.4
EFTA	591	647	-8.7	3,256	3,294	-1.2
United Kingdom ⁴	2,617	956	+173.7	13,769	10,051	+37.0
EU + EFTA + UK	23,809	13,385	+77.9	123,844	89,573	+38.3
EU14 + EFTA + UK	17,606	11,418	+54.2	95,182	74,956	+27.0

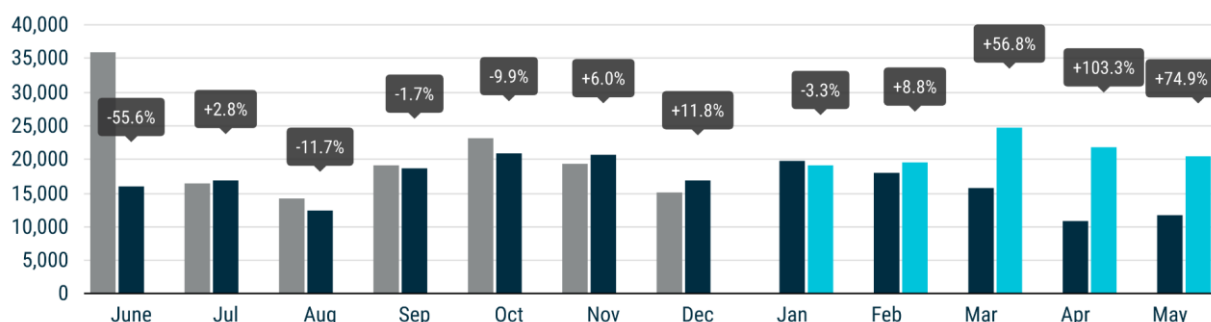
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Excluding heavy buses and coaches

² HCV ≥17t

³ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

⁴ Estimates



PRESS EMBARGO FOR ALL DATA
8.00am CEST (6.00am GMT), 24 June 2021

MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3.5T¹
EUROPEAN UNION + EFTA + UK

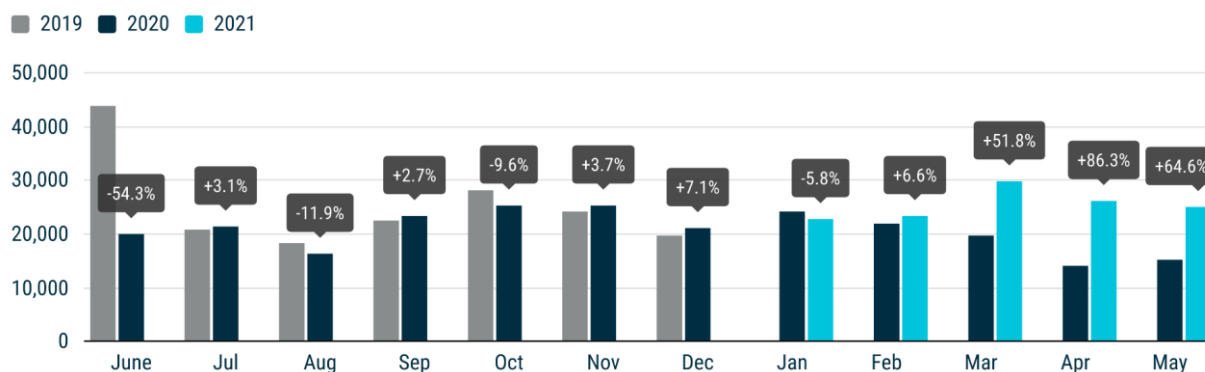
	MAY			JANUARY-MAY		
	Units		% change 21/20	Units		% change 21/20
	2021	2020		2021	2020	
Austria	627	474	+32.3	3,069	2,414	+27.1
Belgium	629	515	+22.1	3,640	3,171	+14.8
Bulgaria	258	80	+222.5	1,264	792	+59.6
Croatia	134	62	+116.1	559	371	+50.7
Cyprus	9	20	-55.0	42	55	-23.6
Czech Republic	858	384	+123.4	3,655	2,662	+37.3
Denmark	307	267	+15.0	1,890	1,719	+9.9
Estonia	98	20	+390.0	388	253	+53.4
Finland	302	257	+17.5	1,558	1,532	+1.7
France	3,532	3,253	+8.6	19,472	15,291	+27.3
Germany	6,532	4,535	+44.0	34,851	29,670	+17.5
Greece	56	42	+33.3	221	290	-23.8
Hungary	389	162	+140.1	1,863	1,171	+59.1
Ireland	189	95	+98.9	1,223	1,038	+17.8
Italy ²	2,227	1,342	+65.9	11,363	7,619	+49.1
Latvia	106	35	+202.9	591	239	+147.3
Lithuania ³	1,020	149	+584.6	4,352	1,574	+176.5
Luxembourg	93	68	+36.8	486	350	+38.9
Netherlands	981	599	+63.8	5,667	5,179	+9.4
Poland	2,889	951	+203.8	13,523	6,589	+105.2
Portugal	392	135	+190.4	1,805	1,052	+71.6
Romania	585	243	+140.7	2,522	1,494	+68.8
Slovakia	266	110	+141.8	1,345	760	+77.0
Slovenia	177	95	+86.3	829	629	+31.8
Spain	1,846	925	+99.6	9,310	6,880	+35.3
Sweden	569	416	+36.8	2,686	2,366	+13.5
EUROPEAN UNION	25,071	15,234	+64.6	128,174	95,160	+34.7
EU14	18,282	12,923	+41.5	97,241	78,571	+23.8
EU12	6,789	2,311	+193.8	30,933	16,589	+86.5
Iceland	23	27	-14.8	102	105	-2.9
Norway	584	613	-4.7	2,592	2,651	-2.2
Switzerland	219	318	-31.1	1,556	1,566	-0.6
EFTA	826	958	-13.8	4,250	4,322	-1.7
United Kingdom ³	3,720	1,313	+183.3	18,751	14,137	+32.6
EU + EFTA + UK	29,617	17,505	+69.2	151,175	113,619	+33.1
EU14 + EFTA + UK	22,828	15,194	+50.2	120,242	97,030	+23.9

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Excluding buses and coaches over 3.5t

² ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Estimates



PRESS EMBARGO FOR ALL DATA
8.00am CEST (6.00am GMT), 24 June 2021

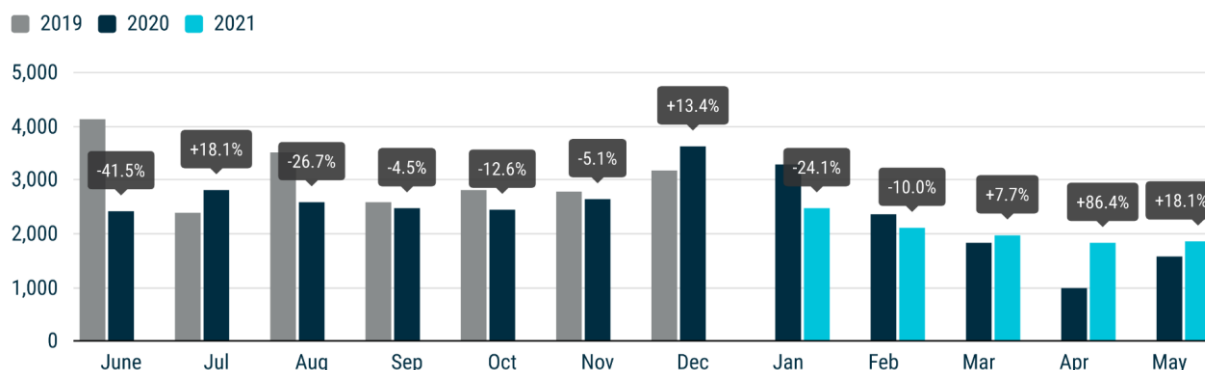
MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T¹
EUROPEAN UNION + EFTA + UK

	MAY			JANUARY-MAY		
	Units		% change 21/20	Units		% change 21/20
	2021	2020		2021	2020	
Austria	54	55	-1.8	373	281	+32.7
Belgium	65	21	+209.5	453	307	+47.6
Bulgaria	2	4	-50.0	33	75	-56.0
Croatia	5	0		49	26	+88.5
Cyprus	3	2	+50.0	9	10	-10.0
Czech Republic	57	304	-81.3	538	564	-4.6
Denmark	67	6	+1,016.7	182	129	+41.1
Estonia	39	1	+3,800.0	129	76	+69.7
Finland	30	34	-11.8	72	101	-28.7
France	244	218	+11.9	1,916	1,721	+11.3
Germany	379	327	+15.9	2,062	2,172	-5.1
Greece	47	5	+840.0	140	125	+12.0
Hungary	46	25	+84.0	132	282	-53.2
Ireland	12	0		202	61	+231.1
Italy ¹	289	100	+189.0	1,447	1,386	+4.4
Latvia	46	5	+820.0	81	28	+189.3
Lithuania ²	17	6	+183.3	79	84	-6.0
Luxembourg	5	13	-61.5	78	116	-32.8
Netherlands	9	11	-18.2	139	262	-46.9
Poland	132	97	+36.1	516	553	-6.7
Portugal	40	12	+233.3	263	224	+17.4
Romania	69	25	+176.0	331	232	+42.7
Slovakia	0	10	-100.0	49	90	-45.6
Slovenia	2	4	-50.0	42	23	+82.6
Spain	114	85	+34.1	590	733	-19.5
Sweden	90	207	-56.5	352	414	-15.0
EUROPEAN UNION	1,863	1,577	+18.1	10,257	10,075	+1.8
EU14	1,445	1,094	+32.1	8,269	8,032	+3.0
EU12	418	483	-13.5	1,988	2,043	-2.7
Iceland	1	0		7	8	-12.5
Norway	32	65	-50.8	182	346	-47.4
Switzerland	34	19	+78.9	182	159	+14.5
EFTA	67	84	-20.2	371	513	-27.7
United Kingdom ²	369	82	+350.0	1,435	1,924	-25.4
EU + EFTA + UK	2,299	1,743	+31.9	12,063	12,512	-3.6
EU14 + EFTA + UK	1,881	1,260	+49.3	10,075	10,469	-3.8

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² Estimates



PRESS EMBARGO FOR ALL DATA
8.00am CEST (6.00am GMT), 24 June 2021

TOTAL NEW COMMERCIAL VEHICLES (CV), BY MARKET
EUROPEAN UNION + EFTA + UK

	MAY			JANUARY-MAY		
	Units		% change	Units		% change
	2021	2020	21/20	2021	2020	21/20
Austria	5,967	3,449	+73.0	25,171	15,875	+58.6
Belgium	6,715	6,286	+6.8	39,446	29,845	+32.2
Bulgaria	854	399	+114.0	3,978	2,795	+42.3
Croatia	899	514	+74.9	4,186	3,051	+37.2
Cyprus	182	189	-3.7	807	713	+13.2
Czech Republic	2,566	1,817	+41.2	11,747	9,142	+28.5
Denmark	3,231	2,086	+54.9	16,118	13,509	+19.3
Estonia	511	239	+113.8	2,499	1,771	+41.1
Finland	1,498	1,203	+24.5	7,629	7,028	+8.6
France	39,738	30,953	+28.4	217,010	139,791	+55.2
Germany	30,190	20,623	+46.4	150,633	125,224	+20.3
Greece	980	527	+86.0	4,651	2,839	+63.8
Hungary	2,503	1,466	+70.7	12,153	9,787	+24.2
Ireland	2,514	595	+322.5	17,459	11,099	+57.3
Italy	19,464	12,865	+51.3	92,454	54,551	+69.5
Latvia	409	209	+95.7	1,708	1,083	+57.7
Lithuania	1,345	298	+351.3	6,087	2,937	+107.3
Luxembourg	522	359	+45.4	2,820	2,016	+39.9
Netherlands	7,178	3,952	+81.6	39,161	31,716	+23.5
Poland	9,626	4,528	+112.6	45,636	26,637	+71.3
Portugal	3,007	1,838	+63.6	14,581	10,551	+38.2
Romania	1,886	1,367	+38.0	9,105	6,844	+33.0
Slovakia	952	545	+74.7	4,598	3,227	+42.5
Slovenia	1,011	699	+44.6	5,408	3,722	+45.3
Spain	18,168	9,584	+89.6	82,523	54,334	+51.9
Sweden	3,447	2,726	+26.4	21,373	13,019	+64.2
EUROPEAN UNION	165,363	109,316	+51.3	838,941	583,106	+43.9
EU14	142,619	97,046	+47.0	731,029	511,397	+42.9
EU12	22,744	12,270	+85.4	107,912	71,709	+50.5
Iceland	151	121	+24.8	610	567	+7.6
Norway	3,520	2,857	+23.2	17,620	15,522	+13.5
Switzerland	2,707	2,285	+18.5	14,822	12,380	+19.7
EFTA	6,378	5,263	+21.2	33,052	28,469	+16.1
United Kingdom	33,443	8,936	+274.3	177,336	94,896	+86.9
EU + EFTA + UK	205,184	123,515	+66.1	1,049,329	706,471	+48.5
EU14 + EFTA + UK	182,440	111,245	+64.0	941,417	634,762	+48.3

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

