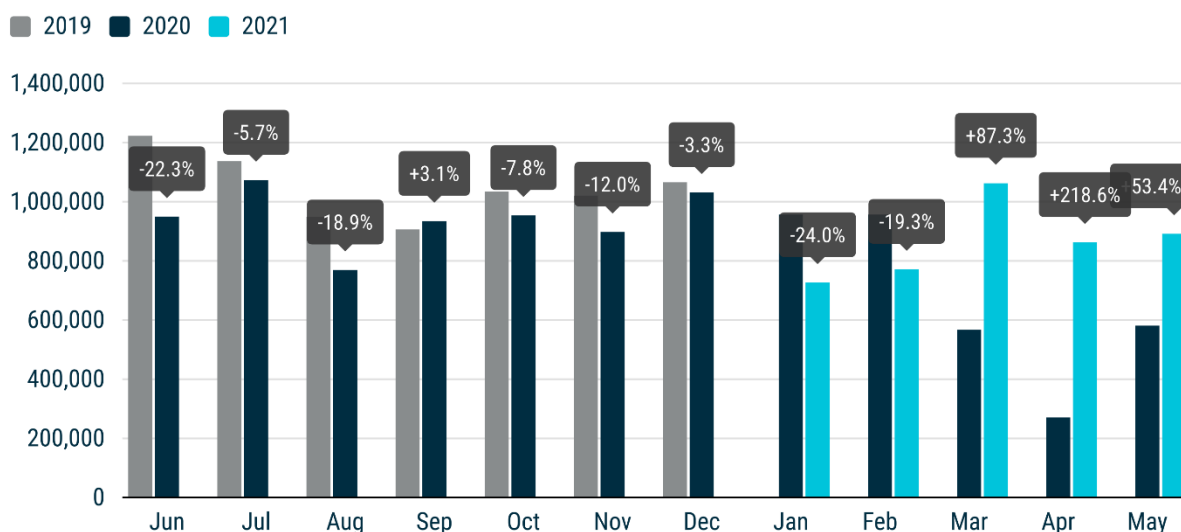


NEW PASSENGER CAR REGISTRATIONS, EUROPEAN UNION¹

PRESS EMBARGO

8.00am CEST (6.00am GMT), 17 June 2021

Passenger car registrations: +29.5% five months into 2021; +53.4% in May



In May 2021, passenger car registrations in the European Union rose by 53.4% compared to last year, totalling 891,665 units. Nevertheless, last month's result is still far below the 1.2 million cars that were sold in May 2019. The national markets saw strong volume gains, with Spain posting the biggest increase (+177.8%). The EU's three other key car markets also did well in May: France +46.4%, Italy +43.0% and Germany +37.2%.

From January to May 2021, EU demand for new cars increased by 29.5% to reach 4.3 million units registered in total. The steep declines in the first two months of 2021 were counterbalanced by rises in March, April and May. Each of the four major markets posted double-digit percentage increases so far this year: Italy (+62.8%), France (+50.1%), Spain (+40.0%) and Germany (+12.8%).

¹ Data for Malta not available

PRESS EMBARGO FOR ALL DATA
8.00am CEST (6.00am GMT), 17 June 2021

NEW PASSENGER CAR REGISTRATIONS, BY MARKET
EUROPEAN UNION¹ + EFTA + UK

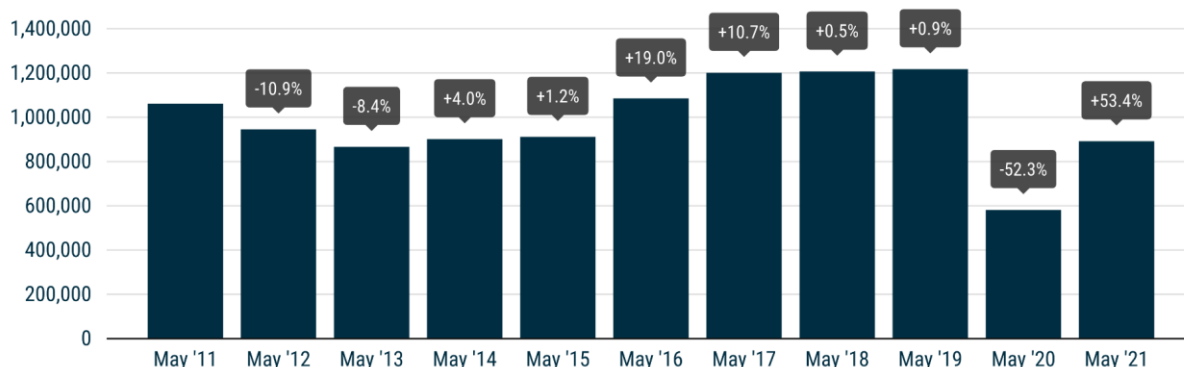
	MAY			JANUARY-MAY		
	Units		% change	Units		% change
	2021	2020	21/20	2021	2020	21/20
Austria	22,503	20,211	+11.3	108,321	86,111	+25.8
Belgium	34,836	34,752	+0.2	191,265	167,464	+14.2
Bulgaria	1,989	1,127	+76.5	9,973	7,878	+26.6
Croatia	4,467	2,177	+105.2	19,088	13,255	+44.0
Cyprus	1,028	791	+30.0	4,699	3,966	+18.5
Czech Republic	21,734	13,385	+62.4	90,244	74,258	+21.5
Denmark	16,825	11,425	+47.3	76,238	70,465	+8.2
Estonia	2,206	1,060	+108.1	10,329	7,531	+37.2
Finland	9,964	5,112	+94.9	46,788	39,365	+18.9
France	141,040	96,308	+46.4	723,257	481,984	+50.1
Germany	230,635	168,148	+37.2	1,116,737	990,350	+12.8
Greece	10,850	4,497	+141.3	44,487	28,321	+57.1
Hungary	10,695	6,472	+65.3	53,417	45,319	+17.9
Ireland	5,921	1,741	+240.1	61,102	51,879	+17.8
Italy	142,730	99,842	+43.0	735,125	451,545	+62.8
Latvia	1,377	744	+85.1	6,215	5,297	+17.3
Lithuania	3,933	2,041	+92.7	15,160	14,147	+7.2
Luxembourg	4,033	3,041	+32.6	20,816	16,145	+28.9
Netherlands	25,601	14,842	+72.5	130,061	133,217	-2.4
Poland	41,388	21,149	+95.7	199,402	144,024	+38.5
Portugal	16,661	5,741	+190.2	62,509	53,772	+16.2
Romania	8,221	7,154	+14.9	35,845	39,454	-9.1
Slovakia	8,037	4,123	+94.9	30,226	26,513	+14.0
Slovenia	5,261	5,084	+3.5	25,833	21,438	+20.5
Spain	95,403	34,338	+177.8	360,057	257,204	+40.0
Sweden	24,327	15,881	+53.2	137,070	100,938	+35.8
EUROPEAN UNION	891,665	581,186	+53.4	4,314,264	3,331,840	+29.5
EU14²	781,329	515,879	+51.5	3,813,833	2,928,760	+30.2
EU12³	110,336	65,307	+68.9	500,431	403,080	+24.2
Iceland	1,339	515	+160.0	4,209	3,371	+24.9
Norway	14,063	7,998	+75.8	63,538	47,781	+33.0
Switzerland	19,991	13,890	+43.9	98,542	78,724	+25.2
EFTA	35,393	22,403	+58.0	166,289	129,876	+28.0
United Kingdom	156,737	20,247	+674.1	723,845	508,125	+42.5
EU + EFTA + UK	1,083,795	623,836	+73.7	5,204,398	3,969,841	+31.1
EU14 + EFTA + UK	973,459	558,529	+74.3	4,703,967	3,566,761	+31.9

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta na

² Member states before the 2004 enlargement

³ Member states having joined the EU since 2004



This information is available on ACEA's website: www.acea.auto

PRESS EMBARGO FOR ALL DATA
8.00am CEST (6.00am GMT), 17 June 2021

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER EUROPEAN UNION

	MAY					JANUARY-MAY				
	% share ¹		Units		% change	% share ¹		Units		% change
	'21	'20	2021	2020	21/20	'21	'20	2021	2020	21/20
Volkswagen Group	28.2	25.1	251,078	146,135	+71.8	26.2	26.6	1,131,775	886,791	+27.6
Volkswagen	12.0	11.3	106,701	65,489	+62.9	11.5	11.9	495,199	396,840	+24.8
Skoda	6.0	5.3	53,238	30,648	+73.7	5.6	5.8	243,425	191,898	+26.9
Audi	5.3	5.2	47,038	30,092	+56.3	4.9	5.0	210,961	166,881	+26.4
Seat ²	4.3	2.7	38,417	15,976	+140.5	3.6	3.4	157,246	111,936	+40.5
Porsche	0.6	0.6	5,385	3,741	+43.9	0.5	0.5	23,625	18,066	+30.8
Others ³	0.0	0.0	299	189	+58.2	0.0	0.0	1,319	1,170	+12.7
STELLANTIS	22.4	23.1	199,775	133,976	+49.1	23.3	22.1	1,006,510	735,488	+36.8
Peugeot	6.5	6.7	58,086	38,834	+49.6	7.3	6.7	315,575	221,931	+42.2
Fiat ⁴	5.3	5.4	47,466	31,280	+51.7	5.0	4.6	214,623	152,893	+40.4
Citroen	4.5	4.6	39,823	26,732	+49.0	4.6	4.4	196,628	146,673	+34.1
Opel/Vauxhall	3.8	4.0	33,748	23,223	+45.3	4.1	4.2	175,152	140,249	+24.9
Jeep	1.2	1.2	10,328	7,063	+46.2	1.3	1.0	55,013	32,949	+67.0
Lancia/Chrysler	0.5	0.4	4,614	2,441	+89.0	0.5	0.5	22,782	15,278	+49.1
DS	0.4	0.4	3,205	2,337	+37.1	0.4	0.5	15,674	15,262	+2.7
Alfa Romeo	0.3	0.3	2,246	1,942	+15.7	0.2	0.3	9,789	9,499	+3.1
Others ⁵	0.0	0.0	259	124	+108.9	0.0	0.0	1,274	754	+69.0
Renault Group	9.5	11.9	84,996	69,382	+22.5	9.5	10.4	409,206	345,181	+18.5
Renault	6.4	7.7	56,956	44,521	+27.9	6.2	7.0	268,878	233,113	+15.3
Dacia	3.1	4.2	27,774	24,623	+12.8	3.2	3.3	139,141	110,899	+25.5
Lada	0.0	0.0	146	131	+11.5	0.0	0.0	628	838	-25.1
Alpine	0.0	0.0	120	107	+12.1	0.0	0.0	559	331	+68.9
Hyundai Group	8.0	6.8	71,426	39,803	+79.4	7.4	7.1	319,064	237,303	+34.5
Kia	3.9	3.4	34,995	19,667	+77.9	3.7	3.5	159,792	117,345	+36.2
Hyundai	4.1	3.5	36,431	20,136	+80.9	3.7	3.6	159,272	119,958	+32.8
BMW Group	6.8	6.2	60,973	35,944	+69.6	6.9	6.6	297,023	219,977	+35.0
BMW	5.6	5.0	49,581	28,855	+71.8	5.6	5.4	241,110	181,132	+33.1
Mini	1.3	1.2	11,392	7,089	+60.7	1.3	1.2	55,913	38,845	+43.9
Toyota Group	6.1	5.4	54,547	31,529	+73.0	6.2	5.8	268,360	194,909	+37.7
Toyota	5.8	5.1	51,948	29,784	+74.4	5.9	5.5	255,404	183,975	+38.8
Lexus	0.3	0.3	2,599	1,745	+48.9	0.3	0.3	12,956	10,934	+18.5
Daimler	5.1	6.2	45,891	35,785	+28.2	5.7	5.8	244,498	193,300	+26.5
Mercedes	4.8	6.0	42,705	34,882	+22.4	5.3	5.7	230,087	188,924	+21.8
Smart	0.4	0.2	3,186	903	+252.8	0.3	0.1	14,411	4,376	+229.3
Ford	4.0	5.0	35,955	29,005	+24.0	4.5	4.8	193,037	159,101	+21.3
Volvo	2.1	2.2	19,049	12,749	+49.4	2.4	2.2	105,077	74,846	+40.4
Nissan	1.5	1.7	13,073	10,050	+30.1	1.9	2.3	81,440	74,968	+8.6
Mazda	1.3	1.2	11,834	7,186	+64.7	1.1	1.1	49,525	37,658	+31.5
Jaguar Land Rover Group	0.8	0.7	6,710	3,976	+68.8	0.8	0.8	34,973	26,002	+34.5
Land Rover	0.5	0.5	4,730	2,982	+58.6	0.6	0.6	25,729	18,390	+39.9
Jaguar	0.2	0.2	1,980	994	+99.2	0.2	0.2	9,244	7,612	+21.4
Mitsubishi	0.6	1.1	5,361	6,378	-15.9	0.6	1.1	23,831	36,463	-34.6
Honda	0.4	0.4	3,598	2,427	+48.2	0.4	0.5	15,258	15,932	-4.2

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

PRESS EMBARGO FOR ALL DATA
8.00am CEST (6.00am GMT), 17 June 2021

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER EUROPEAN UNION + EFTA + UK

	MAY					JANUARY-MAY				
	% share ¹		Units		% change	% share ¹		Units		% change
	'21	'20	2021	2020	21/20	'21	'20	2021	2020	21/20
Volkswagen Group	28.0	25.2	303,938	156,919	+93.7	26.0	26.3	1,352,631	1,045,466	+29.4
Volkswagen	11.7	11.2	126,956	69,584	+82.4	11.1	11.6	577,704	459,612	+25.7
Skoda	5.8	5.2	62,613	32,569	+92.2	5.4	5.5	281,000	218,991	+28.3
Audi	5.7	5.3	62,229	33,097	+88.0	5.3	5.3	275,024	209,185	+31.5
Seat ²	4.1	2.7	44,908	17,045	+163.5	3.6	3.3	185,743	132,842	+39.8
Porsche	0.6	0.7	6,737	4,371	+54.1	0.6	0.6	30,895	22,910	+34.9
Others ³	0.0	0.0	495	253	+95.7	0.0	0.0	2,265	1,926	+17.6
STELLANTIS	20.7	22.3	224,354	139,395	+60.9	21.5	20.5	1,119,830	812,171	+37.9
Peugeot	6.0	6.5	65,183	40,675	+60.3	6.7	6.1	350,504	241,925	+44.9
Fiat ⁴	4.6	5.1	50,323	31,978	+57.4	4.3	4.1	224,893	162,354	+38.5
Opel/Vauxhall	4.0	4.0	43,748	24,949	+75.3	4.3	4.3	221,442	171,287	+29.3
Citroen	4.0	4.4	42,931	27,349	+57.0	4.1	4.0	212,664	157,671	+34.9
Jeep	1.0	1.2	11,217	7,324	+53.2	1.1	0.9	58,245	35,265	+65.2
Lancia/Chrysler	0.4	0.4	4,614	2,441	+89.0	0.4	0.4	22,783	15,279	+49.1
DS	0.3	0.4	3,486	2,463	+41.5	0.3	0.4	16,663	16,467	+1.2
Alfa Romeo	0.2	0.3	2,521	2,067	+22.0	0.2	0.3	10,968	10,888	+0.7
Others ⁵	0.0	0.0	331	149	+122.1	0.0	0.0	1,668	1,035	+61.2
Renault Group	8.3	11.5	90,010	71,479	+25.9	8.3	9.3	434,297	368,571	+17.8
Renault	5.6	7.4	60,158	45,935	+31.0	5.5	6.3	285,975	248,815	+14.9
Dacia	2.7	4.1	29,561	25,296	+16.9	2.8	3.0	147,025	118,508	+24.1
Alpine	0.0	0.0	145	117	+23.9	0.0	0.0	669	410	+63.2
Lada	0.0	0.0	146	131	+11.5	0.0	0.0	628	838	-25.1
Hyundai Group	8.1	6.8	88,171	42,492	+107.5	7.5	7.1	388,711	283,170	+37.3
Kia	4.1	3.4	44,306	21,082	+110.2	3.9	3.6	200,526	143,787	+39.5
Hyundai	4.0	3.4	43,865	21,410	+104.9	3.6	3.5	188,185	139,383	+35.0
BMW Group	7.2	6.4	77,968	39,794	+95.9	7.3	7.1	381,526	282,543	+35.0
BMW	5.8	5.1	62,550	32,039	+95.2	5.9	5.8	305,829	228,272	+34.0
Mini	1.4	1.2	15,418	7,755	+98.8	1.5	1.4	75,697	54,271	+39.5
Toyota Group	6.2	5.4	67,122	33,906	+98.0	6.3	5.9	327,554	235,512	+39.1
Toyota	5.8	5.1	63,125	31,934	+97.7	5.9	5.5	308,062	219,477	+40.4
Lexus	0.4	0.3	3,997	1,972	+102.7	0.4	0.4	19,492	16,035	+21.6
Daimler	5.4	6.2	58,216	38,983	+49.3	5.9	6.0	307,178	236,714	+29.8
Mercedes	5.1	6.1	54,865	38,055	+44.2	5.6	5.8	292,160	231,877	+26.0
Smart	0.3	0.1	3,351	928	+261.1	0.3	0.1	15,018	4,837	+210.5
Ford	4.5	5.1	49,211	31,768	+54.9	5.0	5.2	257,652	207,654	+24.1
Volvo	2.3	2.4	24,915	14,899	+67.2	2.6	2.4	137,539	93,998	+46.3
Nissan	1.7	1.8	18,215	11,197	+62.7	2.2	2.6	115,572	102,807	+12.4
Jaguar Land Rover Group	1.4	0.9	15,272	5,455	+180.0	1.6	1.5	80,707	57,657	+40.0
Land Rover	1.0	0.6	10,809	3,885	+178.2	1.2	1.0	61,201	40,592	+50.8
Jaguar	0.4	0.3	4,463	1,570	+184.3	0.4	0.4	19,506	17,065	+14.3
Mazda	1.4	1.2	15,159	7,733	+96.0	1.2	1.2	62,944	47,035	+33.8
Mitsubishi	0.6	1.1	6,582	6,958	-5.4	0.6	1.1	29,602	43,660	-32.2
Honda	0.6	0.4	6,514	2,724	+139.1	0.5	0.7	25,929	26,215	-1.1

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

PRESS EMBARGO FOR ALL DATA
8.00am CEST (6.00am GMT), 17 June 2021

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER WESTERN EUROPE (EU14 + EFTA + UK)

	MAY					JANUARY-MAY				
	% share ¹		Units		% change	% share ¹		Units		% change
	'21	'20	2021	2020	21/20	'21	'20	2021	2020	21/20
Volkswagen Group	27.6	24.8	268,973	138,489	+94.2	25.4	25.8	1,196,381	920,127	+30.0
Volkswagen	12.0	11.5	116,760	64,131	+82.1	11.3	11.8	531,310	421,362	+26.1
Audi	6.1	5.7	58,898	31,713	+85.7	5.5	5.6	260,812	200,314	+30.2
Skoda	4.6	4.0	44,842	22,403	+100.2	4.2	4.2	199,151	149,935	+32.8
Seat ²	4.3	2.8	41,760	15,903	+162.6	3.7	3.5	174,115	125,167	+39.1
Porsche	0.6	0.7	6,277	4,121	+52.3	0.6	0.6	28,920	21,610	+33.8
Others ³	0.0	0.0	436	218	+100.0	0.0	0.0	2,073	1,739	+19.2
STELLANTIS	21.6	23.4	210,156	130,972	+60.5	22.5	21.3	1,056,716	758,448	+39.3
Peugeot	6.3	6.9	61,165	38,358	+59.5	7.1	6.4	331,953	227,916	+45.6
Fiat ⁴	4.8	5.3	46,860	29,830	+57.1	4.5	4.1	211,510	148,007	+42.9
Opel/Vauxhall	4.2	4.1	40,858	22,978	+77.8	4.4	4.5	208,444	159,630	+30.6
Citroen	4.1	4.6	40,142	25,954	+54.7	4.3	4.2	200,667	148,159	+35.4
Jeep	1.1	1.2	10,450	6,891	+51.6	1.1	0.9	53,443	32,002	+67.0
Lancia/Chrysler	0.5	0.4	4,611	2,439	+89.1	0.5	0.4	22,774	15,273	+49.1
DS	0.4	0.4	3,427	2,440	+40.5	0.3	0.5	16,366	16,275	+0.6
Alfa Romeo	0.2	0.3	2,330	1,939	+20.2	0.2	0.3	9,960	10,199	-2.3
Others ⁵	0.0	0.0	313	143	+118.9	0.0	0.0	1,599	987	+62.0
Renault Group	8.2	11.1	79,692	61,961	+28.6	8.3	8.9	390,094	316,841	+23.1
Renault	5.7	7.6	55,589	42,202	+31.7	5.7	6.4	268,438	227,533	+18.0
Dacia	2.4	3.5	23,834	19,520	+22.1	2.6	2.5	120,424	88,135	+36.6
Alpine	0.0	0.0	138	115	+20.0	0.0	0.0	653	403	+62.0
Lada	0.0	0.0	131	124	+5.6	0.0	0.0	579	770	-24.8
BMW Group	7.5	6.7	73,129	37,280	+96.2	7.7	7.5	360,136	267,678	+34.5
BMW	6.0	5.3	58,128	29,692	+95.8	6.1	6.0	286,320	214,699	+33.4
Mini	1.5	1.4	15,001	7,588	+97.7	1.6	1.5	73,816	52,979	+39.3
Hyundai Group	7.6	6.2	74,256	34,560	+114.9	7.0	6.7	329,537	237,734	+38.6
Kia	3.8	3.0	37,230	16,974	+119.3	3.6	3.4	171,595	121,800	+40.9
Hyundai	3.8	3.1	37,026	17,586	+110.5	3.4	3.3	157,942	115,934	+36.2
Daimler	5.6	6.5	54,104	36,394	+48.7	6.1	6.3	285,750	223,044	+28.1
Mercedes	5.2	6.4	50,768	35,482	+43.1	5.8	6.1	270,799	218,302	+24.0
Smart	0.3	0.2	3,336	912	+265.8	0.3	0.1	14,951	4,742	+215.3
Toyota Group	5.7	4.9	55,055	27,442	+100.6	5.7	5.4	267,368	192,029	+39.2
Toyota	5.3	4.6	51,800	25,805	+100.7	5.3	5.0	251,531	178,486	+40.9
Lexus	0.3	0.3	3,255	1,637	+98.8	0.3	0.4	15,837	13,543	+16.9
Ford	4.6	5.3	44,796	29,544	+51.6	5.0	5.5	236,457	195,826	+20.7
Volvo	2.4	2.5	22,993	13,799	+66.6	2.7	2.4	127,979	86,833	+47.4
Nissan	1.7	1.7	16,454	9,744	+68.9	2.3	2.6	106,400	94,408	+12.7
Jaguar Land Rover Group	1.5	0.9	14,702	5,215	+181.9	1.7	1.6	78,070	55,739	+40.1
Land Rover	1.1	0.7	10,348	3,694	+180.1	1.3	1.1	59,052	39,159	+50.8
Jaguar	0.4	0.3	4,354	1,521	+186.3	0.4	0.5	19,018	16,580	+14.7
Mazda	1.3	1.3	12,983	6,983	+85.9	1.2	1.2	55,568	42,519	+30.7
Mitsubishi	0.6	1.1	6,219	6,352	-2.1	0.6	1.1	27,453	40,449	-32.1
Honda	0.6	0.4	5,603	2,152	+160.4	0.5	0.6	22,628	21,980	+2.9

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM