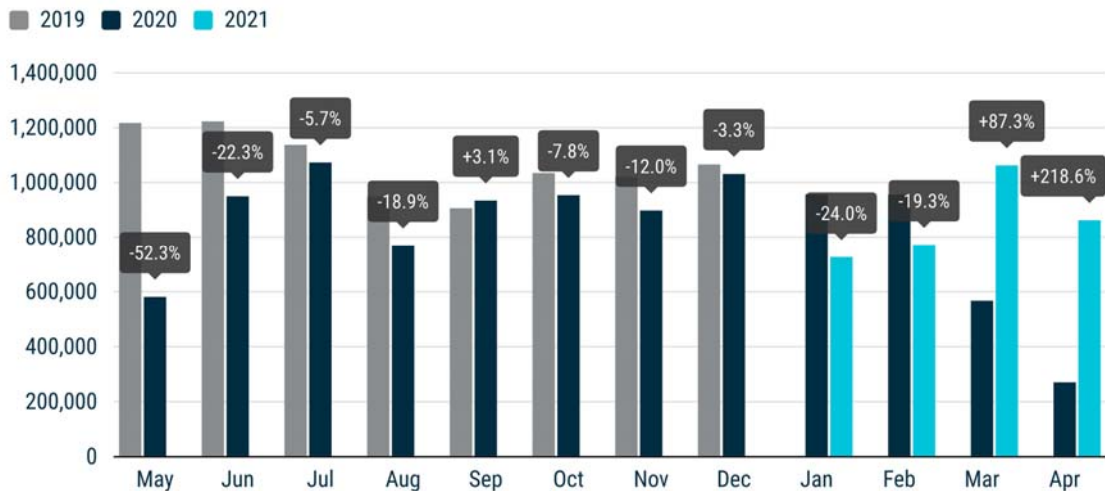


NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION¹



Passenger car registrations: +24.4% four months into 2021; +218.6% in April

In April 2021, new car registrations surged by 218.6% in the European Union because of last year's low base of comparison due to coronavirus restrictions. Indeed, despite this big percentage increase, last month's sales volume was almost 300,000 units lower than that recorded in April 2019. Many markets across the EU region posted double- or even triple-digit percentage gains in April. Italy recorded the biggest uplift (+3,276.8%) of the major markets, followed by Spain (+1,787.9%). France (+568.8%) and Germany (+90.0%) also showed strong gains compared to last year.

From January to April 2021, EU demand for passenger cars increased by 24.4% to reach 3.4 million units registered in total, with the last two months providing a substantial boost. Looking at the four largest markets, Italy and France posted the biggest gains (up 68.4% and 51.0% respectively). At the same time, positive April results brought the cumulative performances of Spain (+18.8%) and Germany (+7.8%) into positive territory for the first time this year.

¹ Data for Malta not available

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹ + EFTA + UK

19/05/2021

	April 2021	April 2020	%Change 21/20	Jan-Apr 2021	Jan-Apr 2020	%Change 21/20
AUSTRIA	22,296	11,220	+98.7	85,818	65,900	+30.2
BELGIUM	37,192	5,296	+602.3	156,429	132,712	+17.9
BULGARIA	2,400	824	+191.3	7,984	6,751	+18.3
CROATIA	4,147	1,077	+285.1	14,621	11,078	+32.0
CYPRUS	925	234	+295.3	3,671	3,175	+15.6
CZECH REPUBLIC	18,976	10,679	+77.7	68,510	60,873	+12.5
DENMARK	15,525	10,198	+52.2	59,418	59,045	+0.6
ESTONIA	2,395	824	+190.7	8,123	6,471	+25.5
FINLAND	8,840	5,981	+47.8	36,819	34,253	+7.5
FRANCE	140,426	20,997	+568.8	582,217	385,676	+51.0
GERMANY	229,650	120,840	+90.0	886,102	822,202	+7.8
GREECE	10,198	2,434	+319.0	33,637	23,824	+41.2
HUNGARY	10,521	6,176	+70.4	42,714	38,847	+10.0
IRELAND	7,164	343	+1,988.6	55,205	50,138	+10.1
ITALY	145,033	4,295	+3,276.8	592,181	351,703	+68.4
LATVIA	1,396	683	+104.4	4,838	4,553	+6.3
LITHUANIA	3,613	1,378	+162.2	11,227	12,106	-7.3
LUXEMBOURG	4,327	1,192	+263.0	16,783	13,104	+28.1
NETHERLANDS	23,846	15,322	+55.6	104,497	118,375	-11.7
POLAND	40,149	15,239	+163.5	158,014	122,875	+28.6
PORTUGAL	14,809	2,749	+438.7	45,848	48,031	-4.5
ROMANIA	6,862	4,321	+58.8	27,624	32,300	-14.5
SLOVAKIA	6,787	3,424	+98.2	22,189	22,390	-0.9
SLOVENIA	4,281	1,846	+131.9	20,572	16,354	+25.8
SPAIN	78,595	4,163	+1,787.9	264,655	222,866	+18.8
SWEDEN	21,873	18,916	+15.6	112,743	85,057	+32.5
EUROPEAN UNION (EU)	862,226	270,651	+218.6	3,422,439	2,750,659	+24.4
EU14²	759,774	223,946	+239.3	3,032,352	2,412,886	+25.7
EU12³	102,452	46,705	+119.4	390,087	337,773	+15.5
ICELAND	781	374	+108.8	2,870	2,856	+0.5
NORWAY	13,166	7,425	+77.3	49,475	39,783	+24.4
SWITZERLAND	22,054	9,382	+135.1	78,551	64,834	+21.2
EFTA	36,001	17,181	+109.5	130,896	107,473	+21.8
UNITED KINGDOM	141,583	4,321	+3,176.6	567,108	487,878	+16.2
TOTAL (EU + EFTA + UK)	1,039,810	292,153	+255.9	4,120,443	3,346,010	+23.1
WESTERN EUROPE (EU14 + EFTA + UK)	937,358	245,448	+281.9	3,730,356	3,008,237	+24.0

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

² Member States before the 2004 enlargement

³ Member States having joined the EU since 2004



This information is available on the ACEA website: <http://www.acea.be>

Next press release: Thursday 17 June 2021

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PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION

19/05/2021

	April					Jan-Apr				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'21	'20	2021	2020	21/20	'21	'20	2021	2020	21/20
VW Group	26.9	29.1	232,188	78,695	+195.0	25.8	26.9	883,200	740,378	+19.3
VOLKSWAGEN	11.9	12.7	102,563	34,470	+197.5	11.4	12.0	389,584	331,351	+17.6
SKODA	5.6	7.6	48,311	20,455	+136.2	5.6	5.9	190,764	160,972	+18.5
AUDI	5.1	5.1	43,718	13,770	+217.5	4.8	5.0	164,106	136,789	+20.0
SEAT ²	3.8	2.9	33,046	7,794	+324.0	3.5	3.5	119,432	95,960	+24.5
PORSCHE	0.5	0.8	4,271	2,060	+107.3	0.5	0.5	18,277	14,325	+27.6
OTHERS ³	0.0	0.1	279	146	+91.1	0.0	0.0	1,037	981	+5.7
STELLANTIS	23.5	17.4	202,327	47,055	+330.0	23.6	21.9	806,594	601,512	+34.1
PEUGEOT	7.2	5.3	62,487	14,404	+333.8	7.5	6.7	257,705	183,123	+40.7
FIAT	5.0	3.0	43,256	8,099	+434.1	4.9	4.4	166,898	121,613	+37.2
CITROEN	4.6	3.8	39,629	10,225	+287.6	4.6	4.4	156,738	119,915	+30.7
OPEL/VAUXHALL	4.1	4.1	35,500	11,231	+216.1	4.1	4.3	141,455	117,026	+20.9
JEEP	1.3	0.6	11,169	1,523	+633.4	1.3	0.9	44,578	25,886	+72.2
LANCIA/CHRYSLER	0.6	0.0	5,154	112	+4,501.8	0.5	0.5	18,169	12,837	+41.5
DS	0.4	0.3	3,217	855	+276.3	0.4	0.5	12,477	12,925	-3.5
ALFA ROMEO	0.2	0.2	1,690	566	+198.6	0.2	0.3	7,548	7,557	-0.1
OTHERS ⁴	0.0	0.0	225	40	+462.5	0.0	0.0	1,026	630	+62.9
RENAULT Group	9.2	10.3	79,149	27,818	+184.5	9.5	10.0	324,206	275,799	+17.6
RENAULT	6.0	6.6	51,726	17,986	+187.6	6.2	6.9	211,900	188,592	+12.4
DACIA	3.1	3.6	27,119	9,656	+180.9	3.3	3.1	111,375	86,276	+29.1
LADA	0.0	0.1	180	143	+25.9	0.0	0.0	493	707	-30.3
ALPINE	0.0	0.0	124	33	+275.8	0.0	0.0	438	224	+95.5
HYUNDAI Group	7.5	6.6	64,978	17,742	+266.2	7.2	7.2	247,623	197,507	+25.4
KIA	3.9	3.4	33,927	9,298	+264.9	3.6	3.6	124,797	97,678	+27.8
HYUNDAI	3.6	3.1	31,051	8,444	+267.7	3.6	3.6	122,826	99,829	+23.0
BMW Group	7.1	8.7	61,522	23,518	+161.6	6.9	6.7	235,893	184,033	+28.2
BMW	5.7	7.3	49,098	19,793	+148.1	5.6	5.5	191,379	152,277	+25.7
MINI	1.4	1.4	12,424	3,725	+233.5	1.3	1.2	44,514	31,756	+40.2
TOYOTA Group	6.1	5.7	52,920	15,383	+244.0	6.3	5.9	214,178	162,875	+31.5
TOYOTA	5.8	5.4	50,356	14,750	+241.4	6.0	5.6	203,696	153,700	+32.5
LEXUS	0.3	0.2	2,564	633	+305.1	0.3	0.3	10,482	9,175	+14.2
DAIMLER	6.2	6.1	53,214	16,438	+223.7	6.0	6.7	204,699	183,172	+11.8
MERCEDES	5.8	5.9	49,899	15,926	+213.3	5.6	6.5	192,824	179,397	+7.5
SMART	0.4	0.2	3,315	512	+547.5	0.3	0.1	11,875	3,775	+214.6
FORD	4.3	5.3	37,060	14,275	+159.6	4.6	4.7	157,379	130,096	+21.0
VOLVO CAR CORP.	2.1	3.0	18,291	8,205	+122.9	2.5	2.3	86,174	61,966	+39.1
NISSAN	1.6	1.4	14,004	3,709	+277.6	2.0	2.4	68,245	64,918	+5.1
MAZDA	1.3	1.1	10,854	2,866	+278.7	1.1	1.1	37,691	30,472	+23.7
JAGUAR LAND ROVER Group	1.1	0.5	9,100	1,267	+618.2	0.8	0.8	28,263	22,026	+28.3
LAND ROVER	0.8	0.3	6,480	854	+658.8	0.6	0.6	20,999	15,408	+36.3
JAGUAR	0.3	0.2	2,620	413	+534.4	0.2	0.2	7,264	6,618	+9.8
MITSUBISHI	0.6	1.4	5,029	3,799	+32.4	0.5	1.1	18,470	30,085	-38.6
HONDA	0.4	0.4	3,066	1,008	+204.2	0.3	0.5	11,660	13,505	-13.7

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Cupra

³ Includes Bentley, Lamborghini and Bugatti

⁴ Includes Dodge, Maserati and RAM

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION + EFTA + UK

19/05/2021

	April					Jan-Apr				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'21	'20	2021	2020	21/20	'21	'20	2021	2020	21/20
VW Group	27.0	29.2	280,262	85,333	+228.4	25.5	26.5	1,051,124	888,269	+18.3
VOLKSWAGEN	11.6	12.7	120,627	36,971	+226.3	11.0	11.7	451,798	390,028	+15.8
SKODA	5.5	7.5	56,799	21,927	+159.0	5.3	5.6	218,920	186,144	+17.6
AUDI	5.5	5.2	57,438	15,269	+276.2	5.2	5.3	212,952	176,088	+20.9
SEAT ²	3.8	2.9	39,015	8,542	+356.7	3.4	3.5	141,412	115,797	+22.1
PORSCHE	0.6	0.8	5,886	2,422	+143.0	0.6	0.6	24,193	18,539	+30.5
OTHERS ³	0.0	0.1	497	202	+146.0	0.0	0.0	1,849	1,673	+10.5
STELLANTIS	21.7	16.9	226,000	49,328	+358.2	21.7	20.1	895,328	672,776	+33.1
PEUGEOT	6.8	5.2	70,361	15,103	+365.9	6.9	6.0	285,537	201,276	+41.9
OPEL/VAUXHALL	4.3	4.1	45,125	12,004	+275.9	4.3	4.4	177,741	146,338	+21.5
FIAT	4.4	2.9	45,317	8,424	+438.0	4.2	3.9	174,320	130,376	+33.7
CITROEN	4.1	3.6	42,700	10,431	+309.4	4.1	3.9	169,666	130,296	+30.2
JEEP	1.1	0.6	11,791	1,621	+627.4	1.1	0.8	46,913	27,941	+67.9
LANCIA/CHRYSLER	0.5	0.0	5,154	112	+4,501.8	0.4	0.4	18,169	12,838	+41.5
DS	0.3	0.3	3,319	921	+260.4	0.3	0.4	13,185	14,004	-5.8
ALFA ROMEO	0.2	0.2	1,931	654	+195.3	0.2	0.3	8,452	8,821	-4.2
OTHERS ⁴	0.0	0.0	302	58	+420.7	0.0	0.0	1,345	886	+51.8
RENAULT Group	8.1	9.8	83,916	28,763	+191.7	8.4	8.9	344,285	297,092	+15.9
RENAULT	5.3	6.3	54,994	18,550	+196.5	5.5	6.1	225,785	202,880	+11.3
DACIA	2.7	3.4	28,590	10,032	+185.0	2.9	2.8	117,484	93,212	+26.0
ALPINE	0.0	0.0	152	38	+300.0	0.0	0.0	523	293	+78.5
LADA	0.0	0.0	180	143	+25.9	0.0	0.0	493	707	-30.3
BMW Group	7.4	8.8	76,740	25,774	+197.7	7.4	7.3	303,413	242,749	+25.0
BMW	5.8	7.4	60,623	21,668	+179.8	5.9	5.9	243,141	196,233	+23.9
MINI	1.5	1.4	16,117	4,106	+292.5	1.5	1.4	60,272	46,516	+29.6
HYUNDAI Group	7.5	6.4	78,495	18,808	+317.3	7.3	7.2	300,529	240,684	+24.9
KIA	4.1	3.3	42,408	9,678	+338.2	3.8	3.7	156,220	122,705	+27.3
HYUNDAI	3.5	3.1	36,087	9,130	+295.3	3.5	3.5	144,309	117,979	+22.3
TOYOTA Group	6.2	5.6	64,818	16,418	+294.8	6.3	6.0	260,934	201,101	+29.8
TOYOTA	5.9	5.4	61,128	15,733	+288.5	6.0	5.6	245,308	187,052	+31.1
LEXUS	0.4	0.2	3,690	685	+438.7	0.4	0.4	15,626	14,049	+11.2
DAIMLER	6.4	6.0	66,195	17,672	+274.6	6.2	6.7	256,121	222,633	+15.0
MERCEDES	5.9	5.9	61,809	17,127	+260.9	5.9	6.5	242,737	218,430	+11.1
SMART	0.4	0.2	4,386	545	+704.8	0.3	0.1	13,384	4,203	+218.4
FORD	4.9	5.1	50,676	15,038	+237.0	5.1	5.3	208,721	175,886	+18.7
VOLVO CAR CORP.	2.4	3.2	24,689	9,335	+164.5	2.7	2.4	112,770	81,400	+38.5
NISSAN	1.9	1.5	19,598	4,338	+351.8	2.4	2.7	97,221	91,610	+6.1
JAGUAR LAND ROVER Group	1.8	0.6	18,344	1,852	+890.5	1.6	1.6	65,435	52,202	+25.3
LAND ROVER	1.3	0.3	13,629	999	+1,264.3	1.2	1.1	50,392	36,707	+37.3
JAGUAR	0.5	0.3	4,715	853	+452.8	0.4	0.5	15,043	15,495	-2.9
MAZDA	1.3	1.1	13,855	3,127	+343.1	1.2	1.2	47,788	39,305	+21.6
MITSUBISHI	0.6	1.4	6,228	4,092	+52.2	0.6	1.1	23,020	36,702	-37.3
HONDA	0.5	0.4	5,532	1,067	+418.5	0.5	0.7	19,415	23,491	-17.4

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Cupra

³ Includes Bentley, Lamborghini and Bugatti

⁴ Includes Dodge, Maserati and RAM

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU14 + EFTA + UK)

19/05/2021

	April					Jan-Apr				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'21	'20	2021	2020	21/20	'21	'20	2021	2020	21/20
VW Group	26.3	29.1	246,142	71,540	+244.1	24.9	26.0	927,477	781,638	+18.7
VOLKSWAGEN	11.8	13.4	110,408	32,855	+236.0	11.1	11.9	414,505	357,231	+16.0
AUDI	5.8	5.8	54,400	14,286	+280.8	5.4	5.6	201,863	168,601	+19.7
SKODA	4.2	5.8	39,496	14,154	+179.0	4.1	4.2	154,305	127,532	+21.0
SEAT ²	3.8	3.2	35,901	7,850	+357.3	3.5	3.6	132,385	109,264	+21.2
PORSCHE	0.6	0.9	5,476	2,226	+146.0	0.6	0.6	22,699	17,489	+29.8
OTHERS ³	0.0	0.1	461	169	+172.8	0.0	0.1	1,720	1,521	+13.1
STELLANTIS	22.8	17.8	213,256	43,652	+388.5	22.7	20.9	846,440	627,476	+34.9
PEUGEOT	7.1	5.5	66,501	13,433	+395.1	7.3	6.3	271,002	189,584	+42.9
FIAT	4.6	3.0	43,002	7,414	+480.0	4.4	3.9	164,487	118,177	+39.2
OPEL/VAUXHALL	4.5	4.2	42,226	10,404	+305.9	4.5	4.5	167,596	136,652	+22.6
CITROEN	4.3	3.8	40,006	9,343	+328.2	4.3	4.1	160,466	122,179	+31.3
JEEP	1.2	0.6	11,094	1,403	+690.7	1.1	0.8	42,871	25,111	+70.7
LANCIA/CHRYSLER	0.5	0.0	5,152	112	+4,500.0	0.5	0.4	18,162	12,834	+41.5
DS	0.3	0.4	3,270	900	+263.3	0.3	0.5	12,948	13,835	-6.4
ALFA ROMEO	0.2	0.2	1,733	591	+193.2	0.2	0.3	7,635	8,260	-7.6
OTHERS ⁴	0.0	0.0	272	52	+423.1	0.0	0.0	1,273	844	+50.8
RENAULT Group	8.0	8.9	75,424	21,842	+245.3	8.3	8.5	310,367	254,880	+21.8
RENAULT	5.5	6.4	51,782	15,749	+228.8	5.7	6.2	212,794	185,331	+14.8
DACIA	2.5	2.4	23,329	5,943	+292.5	2.6	2.3	96,600	68,615	+40.8
LADA	0.0	0.0	166	112	+48.2	0.0	0.0	459	646	-28.9
ALPINE	0.0	0.0	147	38	+286.8	0.0	0.0	514	288	+78.5
BMW Group	7.7	9.6	72,369	23,593	+206.7	7.7	7.7	286,875	230,398	+24.5
BMW	6.0	8.0	56,707	19,657	+188.5	6.1	6.2	228,064	185,007	+23.3
MINI	1.7	1.6	15,662	3,936	+297.9	1.6	1.5	58,811	45,391	+29.6
DAIMLER	6.6	5.9	61,686	14,378	+329.0	6.4	6.2	238,805	185,989	+28.4
MERCEDES	6.1	5.7	57,315	13,996	+309.5	6.0	6.1	225,473	182,174	+23.8
SMART	0.5	0.2	4,371	382	+1,044.2	0.4	0.1	13,332	3,815	+249.5
HYUNDAI Group	6.1	5.5	57,399	13,387	+328.8	6.0	5.9	223,664	178,153	+25.5
HYUNDAI	3.2	2.7	29,986	6,716	+346.5	3.2	3.3	120,722	98,354	+22.7
KIA	2.9	2.7	27,413	6,671	+310.9	2.8	2.7	102,942	79,799	+29.0
TOYOTA Group	5.5	4.5	51,795	11,125	+365.6	5.7	5.5	212,464	164,089	+29.5
TOYOTA	5.2	4.4	48,906	10,736	+355.5	5.4	5.1	199,885	152,190	+31.3
LEXUS	0.3	0.2	2,889	389	+642.7	0.3	0.4	12,579	11,899	+5.7
FORD	4.9	5.5	46,350	13,568	+241.6	5.1	5.5	191,845	166,282	+15.4
VOLVO CAR CORP.	2.4	3.4	22,814	8,324	+174.1	2.8	2.5	104,986	75,466	+39.1
NISSAN	1.9	1.4	17,734	3,542	+400.7	2.4	2.8	89,789	84,664	+6.1
JAGUAR LAND ROVER Group	1.9	0.7	17,652	1,765	+900.1	1.7	1.7	63,368	50,524	+25.4
LAND ROVER	1.4	0.4	13,071	935	+1,298.0	1.3	1.2	48,704	35,465	+37.3
JAGUAR	0.5	0.3	4,581	830	+451.9	0.4	0.5	14,664	15,059	-2.6
MAZDA	1.3	1.1	12,211	2,651	+360.6	1.1	1.2	42,588	35,539	+19.8
MITSUBISHI	0.6	1.6	5,758	3,809	+51.2	0.6	1.1	21,234	34,097	-37.7
HONDA	0.5	0.3	4,904	726	+575.5	0.5	0.7	17,025	19,828	-14.1

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Cupra

³ Includes Bentley, Lamborghini and Bugatti

⁴ Includes Dodge, Maserati and RAM