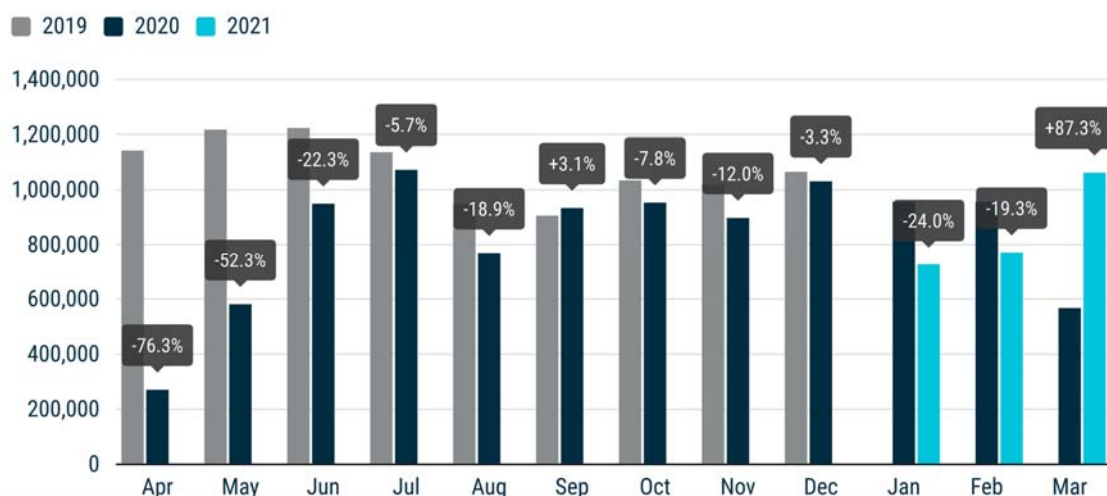


NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION¹



Passenger car registrations: +3.2% first quarter of 2021; +87.3% in March

In March 2021, registrations of new passenger cars in the European Union increased by 87.3%, the result of last year's exceptionally low base of comparison caused by the strict COVID-19 restrictions introduced in most markets in March 2020. 1,062,446 new cars were sold in the EU last month, compared to 567,253 during the same month in 2020. Triple-digit gains were posted by three of the four largest EU markets: Italy saw the biggest increase (+497.2%), followed by France (+191.7%) and Spain (+128.0%). The German market also showed strong gains, with sales up 35.9% in March.

During the first quarter of 2021, EU demand for new cars grew by 3.2% to reach 2.6 million units registered in total. Despite steep declines during the first two months of the year (-24.0% in January and -19.3% in February), March's strong results managed to offset the negative trend. Looking at the major EU markets, last month's gains brought the cumulative performances of Italy and France into positive territory (up 28.7% and 21.1% respectively). On the other hand, both Spain (-14.9%) and Germany (-6.4%) continued to post declines so far in 2021, although significantly less dramatic than in the preceding months.

¹ Data for Malta not available

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹ + EFTA + UK

16/04/2021

	March 2021	March 2020	%Change 21/20	Jan-Mar 2021	Jan-Mar 2020	%Change 21/20
AUSTRIA	29,526	10,654	+177.1	63,522	54,680	+16.2
BELGIUM	44,966	28,801	+56.1	119,237	127,416	-6.4
BULGARIA	2,155	1,609	+33.9	5,584	5,927	-5.8
CROATIA	4,149	2,716	+52.8	10,468	10,001	+4.7
CYPRUS	964	742	+29.9	2,699	2,941	-8.2
CZECH REPUBLIC	20,053	13,685	+46.5	49,534	50,194	-1.3
DENMARK	23,736	15,178	+56.4	43,900	48,847	-10.1
ESTONIA	2,116	1,685	+25.6	5,728	5,647	+1.4
FINLAND	10,428	9,200	+13.3	27,978	28,272	-1.0
FRANCE	182,774	62,668	+191.7	441,791	364,679	+21.1
GERMANY	292,349	215,119	+35.9	656,452	701,362	-6.4
GREECE	8,984	3,743	+140.0	23,439	21,390	+9.6
HUNGARY	12,434	11,479	+8.3	32,194	32,671	-1.5
IRELAND	9,230	6,007	+53.7	48,139	49,795	-3.3
ITALY	169,684	28,415	+497.2	446,978	347,406	+28.7
LATVIA	1,375	1,067	+28.9	3,442	3,870	-11.1
LITHUANIA	3,073	2,236	+37.4	7,614	10,728	-29.0
LUXEMBOURG	4,967	2,798	+77.5	12,456	11,912	+4.6
NETHERLANDS	24,186	29,496	-18.0	80,885	103,203	-21.6
POLAND	47,849	29,657	+61.3	117,865	107,636	+9.5
PORTUGAL	12,699	10,596	+19.8	31,039	45,282	-31.5
ROMANIA	7,861	6,654	+18.1	20,762	27,979	-25.8
SLOVAKIA	6,542	5,013	+30.5	15,402	18,996	-18.9
SLOVENIA	7,067	2,743	+157.6	16,291	14,508	+12.3
SPAIN	85,819	37,643	+128.0	186,061	218,703	-14.9
SWEDEN	47,460	27,649	+71.7	90,870	66,141	+37.4
EUROPEAN UNION (EU)	1,062,446	567,253	+87.3	2,560,330	2,480,186	+3.2
EU14²	946,808	487,967	+94.0	2,272,747	2,189,088	+3.8
EU12³	115,638	79,286	+45.8	287,583	291,098	-1.2
ICELAND	957	1,078	-11.2	2,090	2,482	-15.8
NORWAY	15,321	12,451	+23.1	36,309	32,358	+12.2
SWITZERLAND	25,236	17,556	+43.7	56,497	55,452	+1.9
EFTA	41,514	31,085	+33.5	94,896	90,292	+5.1
UNITED KINGDOM	283,964	254,684	+11.5	425,525	483,557	-12.0
TOTAL (EU + EFTA + UK)	1,387,924	853,022	+62.7	3,080,751	3,054,035	+0.9
WESTERN EUROPE (EU14 + EFTA + UK)	1,272,286	773,736	+64.4	2,793,168	2,762,937	+1.1

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

² Member States before the 2004 enlargement

³ Member States having joined the EU since 2004



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This information is available on the ACEA website: <http://www.acea.be>

Next press release: Wednesday 19 May 2021

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION

16/04/2021

	March					Jan-Mar				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'21	'20	2021	2020	21/20	'21	'20	2021	2020	21/20
VW Group	25.3	29.1	269,035	165,141	+62.9	25.4	26.7	652,126	661,495	-1.4
VOLKSWAGEN	11.2	12.7	119,395	71,978	+65.9	11.2	12.0	287,250	296,880	-3.2
SKODA	5.3	6.5	56,621	36,654	+54.5	5.6	5.7	142,961	140,330	+1.9
AUDI	4.8	5.6	51,174	32,006	+59.9	4.7	5.0	120,426	123,019	-2.1
SEAT ²	3.4	3.6	35,646	20,667	+72.5	3.4	3.6	86,740	88,166	-1.6
PORSCHE	0.6	0.6	5,919	3,606	+64.1	0.5	0.5	13,995	12,265	+14.1
OTHERS ³	0.0	0.0	280	230	+21.7	0.0	0.0	754	835	-9.7
STELLANTIS	23.7	16.0	251,489	90,664	+177.4	23.6	22.4	604,629	554,456	+9.0
PEUGEOT	7.2	5.1	76,320	28,749	+165.5	7.6	6.8	195,514	168,719	+15.9
FIAT	5.0	2.9	52,935	16,556	+219.7	4.8	4.6	123,636	113,514	+8.9
CITROEN	4.7	3.1	49,953	17,693	+182.3	4.6	4.4	117,010	109,690	+6.7
OPEL/VAUXHALL	4.4	3.6	46,263	20,262	+128.3	4.1	4.3	106,203	105,795	+0.4
JEEP	1.3	0.7	14,242	3,849	+270.0	1.3	1.0	33,318	24,363	+36.8
LANCIA/CHRYSLER	0.5	0.1	5,094	517	+885.3	0.5	0.5	13,013	12,724	+2.3
DS	0.4	0.4	3,874	2,046	+89.3	0.4	0.5	9,291	12,070	-23.0
ALFA ROMEO	0.2	0.2	2,452	894	+174.3	0.2	0.3	5,846	6,991	-16.4
OTHERS ⁴	0.0	0.0	356	98	+263.3	0.0	0.0	798	590	+35.3
RENAULT Group	9.3	9.4	98,659	53,413	+84.7	9.6	10.0	244,908	247,981	-1.2
RENAULT	6.3	6.4	66,874	36,181	+84.8	6.2	6.9	159,995	170,606	-6.2
DACIA	3.0	3.0	31,459	16,969	+85.4	3.3	3.1	84,276	76,620	+10.0
LADA	0.0	0.0	166	170	-2.4	0.0	0.0	323	564	-42.7
ALPINE	0.0	0.0	160	93	+72.0	0.0	0.0	314	191	+64.4
HYUNDAI Group	7.2	7.9	76,023	44,997	+69.0	7.1	7.3	182,471	179,911	+1.4
HYUNDAI	3.7	3.6	39,772	20,429	+94.7	3.6	3.7	91,601	91,532	+0.1
KIA	3.4	4.3	36,251	24,568	+47.6	3.5	3.6	90,870	88,379	+2.8
BMW Group	6.7	7.7	70,790	43,563	+62.5	6.8	6.5	174,300	160,516	+8.6
BMW	5.3	6.2	56,020	35,248	+58.9	5.5	5.3	142,192	132,485	+7.3
MINI	1.4	1.5	14,770	8,315	+77.6	1.3	1.1	32,108	28,031	+14.5
TOYOTA Group	5.7	5.9	60,443	33,406	+80.9	6.3	6.0	160,309	147,991	+8.3
TOYOTA	5.4	5.6	57,414	31,595	+81.7	5.9	5.6	152,442	139,442	+9.3
LEXUS	0.3	0.3	3,029	1,811	+67.3	0.3	0.3	7,867	8,549	-8.0
DAIMLER	6.1	11.0	64,380	62,130	+3.6	5.9	6.7	151,485	166,734	-9.1
MERCEDES	5.7	10.8	60,665	61,003	-0.6	5.6	6.6	142,925	163,471	-12.6
SMART	0.3	0.2	3,715	1,127	+229.6	0.3	0.1	8,560	3,263	+162.3
FORD	4.3	4.2	45,954	23,967	+91.7	4.7	4.7	120,192	115,781	+3.8
VOLVO CAR CORP.	2.8	2.9	29,548	16,539	+78.7	2.6	2.2	67,880	53,761	+26.3
NISSAN	2.3	2.4	24,229	13,650	+77.5	2.1	2.5	53,964	61,209	-11.8
MAZDA	1.1	1.1	12,037	6,506	+85.0	1.0	1.1	26,837	27,606	-2.8
JAGUAR LAND ROVER Group	0.9	1.0	9,380	5,845	+60.5	0.7	0.8	19,163	20,759	-7.7
LAND ROVER	0.7	0.7	6,928	3,977	+74.2	0.6	0.6	14,519	14,554	-0.2
JAGUAR	0.2	0.3	2,452	1,868	+31.3	0.2	0.3	4,644	6,205	-25.2
MITSUBISHI	0.6	1.2	5,862	7,064	-17.0	0.5	1.1	13,441	26,286	-48.9
HONDA	0.3	0.5	3,431	2,826	+21.4	0.3	0.5	8,594	12,497	-31.2

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Cupra

³ Includes Bentley, Lamborghini and Bugatti

⁴ Includes Dodge, Maserati and RAM

This information is available on the ACEA website: <http://www.acea.be>

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION + EFTA + UK

16/04/2021

	March					Jan-Mar				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'21	'20	2021	2020	21/20	'21	'20	2021	2020	21/20
VW Group	24.6	27.4	341,450	234,011	+45.9	25.0	26.3	771,865	802,748	-3.8
VOLKSWAGEN	10.6	11.6	147,055	98,722	+49.0	10.7	11.6	331,355	353,056	-6.1
SKODA	4.9	5.6	67,747	48,140	+40.7	5.3	5.4	162,604	164,030	-0.9
AUDI	5.2	6.0	72,496	51,346	+41.2	5.0	5.3	155,531	160,819	-3.3
SEAT ²	3.3	3.5	45,166	29,458	+53.3	3.3	3.5	102,728	107,255	-4.2
PORSCHE	0.6	0.7	8,347	5,868	+42.2	0.6	0.5	18,296	16,117	+13.5
OTHERS ³	0.0	0.1	639	477	+34.0	0.0	0.0	1,351	1,471	-8.2
STELLANTIS	21.0	14.2	292,149	121,293	+140.9	21.7	20.4	669,676	623,447	+7.4
PEUGEOT	6.4	4.3	88,533	36,551	+142.2	7.0	6.1	215,470	186,173	+15.7
OPEL/VAUXHALL	4.5	3.9	63,048	33,233	+89.7	4.3	4.4	132,862	134,334	-1.1
FIAT	4.1	2.4	56,441	20,639	+173.5	4.2	4.0	128,993	121,952	+5.8
CITROEN	4.1	2.6	56,377	21,907	+157.3	4.1	3.9	126,866	119,865	+5.8
JEEP	1.1	0.5	15,192	4,463	+240.4	1.1	0.9	35,030	26,320	+33.1
LANCIA/CHRYSLER	0.4	0.1	5,094	517	+885.3	0.4	0.4	13,013	12,725	+2.3
DS	0.3	0.3	4,182	2,427	+72.3	0.3	0.4	9,896	13,083	-24.4
ALFA ROMEO	0.2	0.2	2,800	1,358	+106.2	0.2	0.3	6,509	8,167	-20.3
OTHERS ⁴	0.0	0.0	482	198	+143.4	0.0	0.0	1,037	828	+25.2
RENAULT Group	7.8	7.5	108,378	63,620	+70.4	8.4	8.8	260,219	268,329	-3.0
RENAULT	5.3	5.0	73,807	42,890	+72.1	5.5	6.0	170,612	184,330	-7.4
DACIA	2.5	2.4	34,200	20,433	+67.4	2.9	2.7	88,913	83,180	+6.9
ALPINE	0.0	0.0	205	127	+61.4	0.0	0.0	371	255	+45.5
LADA	0.0	0.0	166	170	-2.4	0.0	0.0	323	564	-42.7
BMW Group	7.5	8.5	103,639	72,694	+42.6	7.3	7.1	226,567	216,976	+4.4
BMW	5.8	6.5	80,702	55,204	+46.2	5.9	5.7	182,401	174,566	+4.5
MINI	1.7	2.1	22,937	17,490	+31.1	1.4	1.4	44,166	42,410	+4.1
HYUNDAI Group	7.1	7.9	98,599	67,181	+46.8	7.2	7.3	221,860	222,022	-0.1
KIA	3.5	4.5	48,468	38,207	+26.9	3.7	3.7	113,812	113,026	+0.7
HYUNDAI	3.6	3.4	50,131	28,974	+73.0	3.5	3.6	108,048	108,996	-0.9
TOYOTA Group	5.9	6.2	82,357	53,046	+55.3	6.3	6.1	194,815	185,182	+5.2
TOYOTA	5.5	5.7	76,679	48,529	+58.0	5.9	5.6	183,069	171,811	+6.6
LEXUS	0.4	0.5	5,678	4,517	+25.7	0.4	0.4	11,746	13,371	-12.2
DAIMLER	6.4	9.5	89,470	80,802	+10.7	6.2	6.7	189,926	204,961	-7.3
MERCEDES	6.2	9.3	85,480	79,509	+7.5	5.9	6.6	180,928	201,303	-10.1
SMART	0.3	0.2	3,990	1,293	+208.6	0.3	0.1	8,998	3,658	+146.0
FORD	5.0	5.1	68,913	43,292	+59.2	5.1	5.3	157,849	160,808	-1.8
VOLVO CAR CORP.	2.9	2.9	40,843	24,603	+66.0	2.9	2.4	88,078	72,065	+22.2
NISSAN	2.8	3.2	39,477	27,033	+46.0	2.5	2.9	77,289	87,272	-11.4
JAGUAR LAND ROVER Group	2.1	2.7	29,491	23,434	+25.8	1.5	1.6	47,091	50,350	-6.5
LAND ROVER	1.7	2.0	23,000	16,719	+37.6	1.2	1.2	36,763	35,708	+3.0
JAGUAR	0.5	0.8	6,491	6,715	-3.3	0.3	0.5	10,328	14,642	-29.5
MAZDA	1.2	1.3	16,816	11,201	+50.1	1.1	1.2	33,959	36,202	-6.2
MITSUBISHI	0.6	1.2	7,909	10,228	-22.7	0.5	1.1	16,792	32,610	-48.5
HONDA	0.5	0.9	6,866	7,553	-9.1	0.5	0.7	13,883	22,424	-38.1

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Cupra

³ Includes Bentley, Lamborghini and Bugatti

⁴ Includes Dodge, Maserati and RAM

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PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

WESTERN EUROPE (EU14 + EFTA + UK)

16/04/2021

	March					Jan-Mar				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'21	'20	2021	2020	21/20	'21	'20	2021	2020	21/20
VW Group	23.9	27.0	304,571	208,941	+45.8	24.4	25.7	681,230	710,096	-4.1
VOLKSWAGEN	10.7	11.8	136,250	91,402	+49.1	10.9	11.7	304,044	324,375	-6.3
AUDI	5.4	6.4	69,081	49,430	+39.8	5.3	5.6	147,444	154,315	-4.5
SKODA	3.8	4.4	48,367	34,148	+41.6	4.1	4.1	114,793	113,377	+1.2
SEAT ²	3.3	3.6	42,401	27,926	+51.8	3.4	3.7	96,467	101,414	-4.9
PORSCHE	0.6	0.7	7,874	5,606	+40.5	0.6	0.6	17,223	15,263	+12.8
OTHERS ³	0.0	0.1	598	429	+39.4	0.0	0.0	1,259	1,352	-6.9
STELLANTIS	21.8	14.4	277,345	111,491	+148.8	22.7	21.1	633,446	583,823	+8.5
PEUGEOT	6.6	4.4	84,412	33,761	+150.0	7.3	6.4	204,783	176,151	+16.3
OPEL/VAUXHALL	4.7	4.0	59,820	30,979	+93.1	4.5	4.6	125,571	126,248	-0.5
FIAT	4.2	2.4	53,525	18,520	+189.0	4.3	4.0	121,378	110,763	+9.6
CITROEN	4.2	2.6	53,630	20,104	+166.8	4.3	4.1	120,437	112,836	+6.7
JEEP	1.1	0.5	13,763	3,792	+262.9	1.1	0.9	31,675	23,708	+33.6
LANCIA/CHRYSLER	0.4	0.1	5,094	516	+887.2	0.5	0.5	13,008	12,721	+2.3
DS	0.3	0.3	4,115	2,404	+71.2	0.3	0.5	9,705	12,935	-25.0
ALFA ROMEO	0.2	0.2	2,524	1,228	+105.5	0.2	0.3	5,891	7,669	-23.2
OTHERS ⁴	0.0	0.0	462	187	+147.1	0.0	0.0	998	792	+26.0
RENAULT Group	7.7	6.9	97,597	53,770	+81.5	8.4	8.4	234,745	233,038	+0.7
RENAULT	5.5	5.0	69,512	39,061	+78.0	5.8	6.1	160,809	169,582	-5.2
DACIA	2.2	1.9	27,724	14,413	+92.4	2.6	2.3	73,266	62,672	+16.9
ALPINE	0.0	0.0	204	126	+61.9	0.0	0.0	367	250	+46.8
LADA	0.0	0.0	157	170	-7.6	0.0	0.0	303	534	-43.3
BMW Group	7.8	9.0	98,936	69,632	+42.1	7.7	7.5	214,409	206,806	+3.7
BMW	6.0	6.8	76,402	52,452	+45.7	6.1	6.0	171,246	165,351	+3.6
MINI	1.8	2.2	22,534	17,180	+31.2	1.5	1.5	43,163	41,455	+4.1
HYUNDAI Group	6.7	7.5	85,655	57,829	+48.1	6.8	6.9	189,207	189,559	-0.2
KIA	3.3	4.3	42,577	33,200	+28.2	3.5	3.5	98,471	97,774	+0.7
HYUNDAI	3.4	3.2	43,078	24,629	+74.9	3.2	3.3	90,736	91,785	-1.1
DAIMLER	6.6	7.0	84,586	53,904	+56.9	6.3	6.2	177,119	171,611	+3.2
MERCEDES	6.3	6.8	80,608	52,775	+52.7	6.0	6.1	168,158	168,178	-0.01
SMART	0.3	0.1	3,978	1,129	+252.3	0.3	0.1	8,961	3,433	+161.0
TOYOTA Group	5.4	5.7	68,816	44,345	+55.2	5.7	5.6	159,377	153,459	+3.9
TOYOTA	5.0	5.2	63,882	40,382	+58.2	5.4	5.1	149,871	141,946	+5.6
LEXUS	0.4	0.5	4,934	3,963	+24.5	0.3	0.4	9,506	11,513	-17.4
FORD	5.1	5.3	64,370	41,373	+55.6	5.2	5.5	145,313	152,717	-4.8
VOLVO CAR CORP.	3.0	3.0	38,218	22,854	+67.2	2.9	2.4	82,169	67,142	+22.4
NISSAN	2.9	3.3	37,001	25,498	+45.1	2.6	2.9	72,003	81,122	-11.2
JAGUAR LAND ROVER Group	2.3	3.0	28,886	22,946	+25.9	1.6	1.8	45,716	48,759	-6.2
LAND ROVER	1.8	2.1	22,511	16,348	+37.7	1.3	1.2	35,633	34,530	+3.2
JAGUAR	0.5	0.9	6,375	6,598	-3.4	0.4	0.5	10,083	14,229	-29.1
MAZDA	1.2	1.3	15,367	10,387	+47.9	1.1	1.2	30,380	32,893	-7.6
MITSUBISHI	0.6	1.3	7,472	9,811	-23.8	0.6	1.1	15,476	30,288	-48.9
HONDA	0.5	0.9	6,135	6,581	-6.8	0.4	0.7	12,121	19,102	-36.5

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Cupra

³ Includes Bentley, Lamborghini and Bugatti

⁴ Includes Dodge, Maserati and RAM