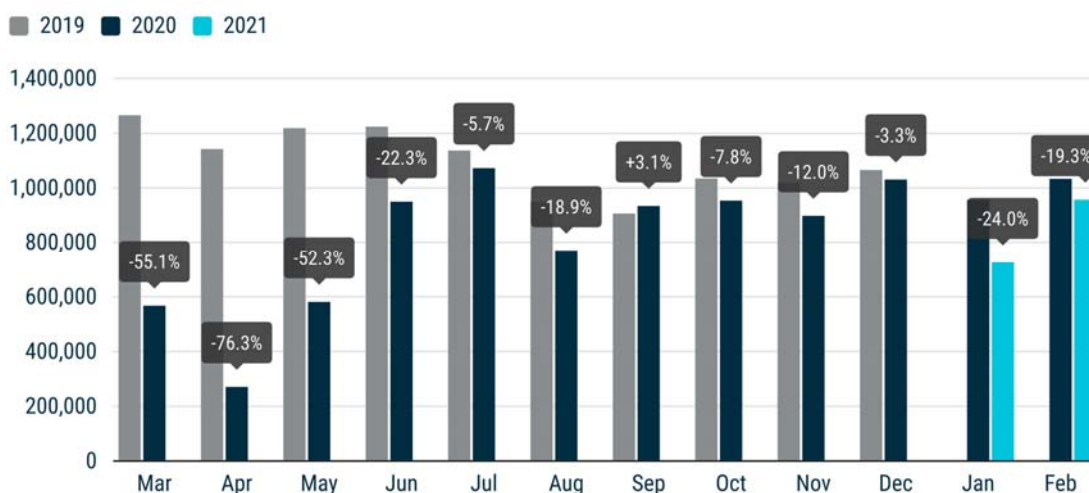


NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION



Passenger car registrations: -21.7% first two months of 2021; -19.3% in February

In February 2021, new passenger car registrations in the European Union dropped by 19.3%, as COVID containment measures and uncertainty continue to weigh heavily on demand. With 771,486 units registered across the EU region, this marked the lowest February total on record since 2013. All four major EU markets recorded losses last month. Italy posted the smallest drop (-12.3%), while the other markets faced stronger declines: Germany (-19.0%), France (-20.9%) and Spain (-38.4%).

From January to February 2021, total registrations of new cars in the European Union were 21.7% lower than during the same period in 2020. So far this year, demand fell in each of the major markets. Spain was the hardest hit, with sales almost halved (-44.6%) compared to last year, followed by Germany (-25.1%), France (-14.2%) and Italy (-13.1%).

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹ + EFTA + UK

17/03/2021

	Ferbruary 2021	Ferbruary 2020	%Change 21/20	Jan-Feb 2021	Jan-Feb 2020	%Change 21/20
AUSTRIA	19,863	21,067	-5.7	33,996	44,026	-22.8
BELGIUM	36,536	46,775	-21.9	74,271	98,615	-24.7
BULGARIA	1,660	1,988	-16.5	3,429	4,318	-20.6
CROATIA	3,421	3,576	-4.3	6,319	7,285	-13.3
CYPRUS	894	1,033	-13.5	1,735	2,199	-21.1
CZECH REPUBLIC	14,687	17,377	-15.5	29,481	36,509	-19.3
DENMARK	9,912	15,003	-33.9	20,168	33,669	-40.1
ESTONIA	1,630	1,691	-3.6	3,612	3,962	-8.8
FINLAND	8,170	8,271	-1.2	17,545	19,072	-8.0
FRANCE	132,637	167,782	-20.9	259,017	302,011	-14.2
GERMANY	194,349	239,943	-19.0	364,103	486,243	-25.1
GREECE	6,689	7,862	-14.9	14,455	17,647	-18.1
HUNGARY	10,892	11,078	-1.7	19,760	21,192	-6.8
IRELAND	13,785	13,138	+4.9	38,935	43,788	-11.1
ITALY	142,998	163,124	-12.3	277,145	318,991	-13.1
LATVIA	1,078	1,319	-18.3	2,067	2,803	-26.3
LITHUANIA	2,235	4,254	-47.5	4,541	8,492	-46.5
LUXEMBOURG	3,742	4,795	-22.0	7,489	9,114	-17.8
NETHERLANDS	21,862	29,665	-26.3	57,055	73,681	-22.6
POLAND	37,754	38,508	-2.0	70,016	77,979	-10.2
PORTUGAL	8,311	20,263	-59.0	18,340	34,686	-47.1
ROMANIA	6,897	8,836	-21.9	12,901	21,325	-39.5
SLOVAKIA	5,535	7,220	-23.3	8,860	13,953	-36.5
SLOVENIA	4,833	5,550	-12.9	9,224	11,765	-21.6
SPAIN	58,279	94,618	-38.4	100,242	181,060	-44.6
SWEDEN	22,837	21,694	+5.3	43,410	38,492	+12.8
EUROPEAN UNION (EU)	771,486	956,430	-19.3	1,498,116	1,912,877	-21.7
EU14²	679,970	854,000	-20.4	1,326,171	1,701,095	-22.0
EU12³	91,516	102,430	-10.7	171,945	211,782	-18.8
ICELAND	554	694	-20.2	1,133	1,404	-19.3
NORWAY	10,687	10,346	+3.3	20,988	19,907	+5.4
SWITZERLAND	16,131	19,108	-15.6	31,261	37,896	-17.5
EFTA	27,372	30,148	-9.2	53,382	59,207	-9.8
UNITED KINGDOM	51,312	79,594	-35.5	141,561	228,873	-38.1
TOTAL (EU + EFTA + UK)	850,170	1,066,172	-20.3	1,693,059	2,200,957	-23.1
WESTERN EUROPE (EU14 + EFTA + UK)	758,654	963,742	-21.3	1,521,114	1,989,175	-23.5

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

³ Member States having joined the EU since 2004

² Member States before the 2004 enlargement



Next press release: Friday 16 April 2021

This information is available on the ACEA website: <http://www.acea.be>

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION

17/03/2021

	February					Jan-Feb				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'21	'20	2021	2020	21/20	'21	'20	2021	2020	21/20
VW Group	25.8	25.2	199,128	241,015	-17.4	25.6	25.9	384,174	496,356	-22.6
VOLKSWAGEN	11.3	11.3	87,279	107,601	-18.9	11.2	11.8	168,516	224,903	-25.1
SKODA	5.7	5.3	44,164	50,547	-12.6	5.8	5.4	86,408	103,677	-16.7
AUDI	4.9	4.6	37,692	44,377	-15.1	4.6	4.8	69,403	91,013	-23.7
SEAT	3.4	3.6	25,977	34,114	-23.9	3.4	3.5	51,301	67,499	-24.0
PORSCHE	0.5	0.4	3,833	4,101	-6.5	0.5	0.5	8,091	8,659	-6.6
OTHERS ²	0.0	0.0	183	275	-33.5	0.0	0.0	455	605	-24.8
STELLANTIS	24.4	25.2	188,491	240,817	-21.7	23.6	24.2	353,517	463,759	-23.8
PEUGEOT	8.1	7.5	62,581	71,317	-12.2	8.0	7.3	119,243	139,968	-14.8
FIAT	4.9	5.5	37,821	52,358	-27.8	4.7	5.1	70,593	96,936	-27.2
CITROEN	4.8	5.0	37,138	47,652	-22.1	4.5	4.8	67,444	91,991	-26.7
OPEL/VAUXHALL	4.2	4.6	32,145	44,307	-27.4	4.0	4.5	60,013	85,533	-29.8
JEEP	1.3	1.1	10,083	10,488	-3.9	1.3	1.1	19,024	20,514	-7.3
LANCIA/CHRYSLER	0.5	0.6	3,869	5,951	-35.0	0.5	0.6	7,919	12,207	-35.1
DS	0.4	0.6	2,887	5,446	-47.0	0.4	0.5	5,440	10,024	-45.7
ALFA ROMEO	0.2	0.3	1,780	3,059	-41.8	0.2	0.3	3,393	6,096	-44.3
OTHERS ³	0.0	0.0	187	239	-21.8	0.0	0.0	448	490	-8.6
RENAULT Group	9.3	10.5	72,132	100,048	-27.9	9.8	10.2	146,241	194,568	-24.8
RENAULT	6.0	7.4	46,666	71,094	-34.4	6.2	7.0	93,094	134,425	-30.7
DACIA	3.3	3.0	25,287	28,694	-11.9	3.5	3.1	52,836	59,651	-11.4
LADA	0.0	0.0	96	208	-53.8	0.0	0.0	157	394	-60.2
ALPINE	0.0	0.0	83	52	+59.6	0.0	0.0	154	98	+57.1
HYUNDAI Group	7.1	7.1	55,024	67,697	-18.7	7.1	7.1	106,465	134,882	-21.1
KIA	3.6	3.5	27,697	33,039	-16.2	3.6	3.3	54,619	63,811	-14.4
HYUNDAI	3.5	3.6	27,327	34,658	-21.2	3.5	3.7	51,846	71,071	-27.1
BMW Group	6.5	5.8	50,509	55,569	-9.1	6.9	6.1	103,352	116,908	-11.6
BMW	5.4	4.8	41,488	45,913	-9.6	5.7	5.1	86,012	97,193	-11.5
MINI	1.2	1.0	9,021	9,656	-6.6	1.2	1.0	17,340	19,715	-12.0
TOYOTA Group	6.2	5.6	47,728	53,854	-11.4	6.6	6.0	98,366	114,580	-14.2
TOYOTA	5.9	5.3	45,504	50,588	-10.0	6.3	5.6	93,641	107,842	-13.2
LEXUS	0.3	0.3	2,224	3,266	-31.9	0.3	0.4	4,725	6,738	-29.9
DAIMLER	5.4	5.4	42,019	52,045	-19.3	5.8	5.5	87,105	104,604	-16.7
MERCEDES	5.1	5.3	39,671	50,665	-21.7	5.5	5.4	82,260	102,468	-19.7
SMART	0.3	0.1	2,348	1,380	+70.1	0.3	0.1	4,845	2,136	+126.8
FORD	4.8	4.8	37,050	46,035	-19.5	5.0	4.8	74,258	91,910	-19.2
VOLVO CAR CORP.	2.5	2.1	19,452	19,966	-2.6	2.6	1.9	38,329	37,221	+3.0
NISSAN	2.0	2.5	15,472	24,358	-36.5	2.0	2.5	29,745	47,559	-37.5
MAZDA	1.0	1.1	7,902	10,179	-22.4	1.0	1.1	14,794	21,101	-29.9
JAGUAR LAND ROVER Group	0.7	0.8	5,430	7,805	-30.4	0.7	0.8	9,783	14,914	-34.4
LAND ROVER	0.5	0.6	4,168	5,371	-22.4	0.5	0.6	7,591	10,577	-28.2
JAGUAR	0.2	0.3	1,262	2,434	-48.2	0.1	0.2	2,192	4,337	-49.5
MITSUBISHI	0.5	1.0	4,107	9,845	-58.3	0.5	1.0	7,579	19,222	-60.6
HONDA	0.4	0.5	2,704	4,748	-43.0	0.3	0.5	5,164	9,671	-46.6

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge, Maserati and RAM

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION + EFTA + UK

17/03/2021

	February					Jan-Feb				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'21	'20	2021	2020	21/20	'21	'20	2021	2020	21/20
VW Group	25.7	25.4	218,885	270,380	-19.0	25.5	25.8	431,392	568,739	-24.1
VOLKSWAGEN	11.1	11.3	94,242	120,327	-21.7	10.9	11.6	184,929	254,335	-27.3
SKODA	5.7	5.2	48,193	55,893	-13.8	5.6	5.3	94,888	115,891	-18.1
AUDI	5.1	4.8	43,081	51,047	-15.6	4.9	5.0	83,170	109,473	-24.0
SEAT	3.4	3.6	28,755	38,003	-24.3	3.4	3.5	57,745	77,797	-25.8
PORSCHE	0.5	0.4	4,365	4,706	-7.2	0.6	0.5	9,962	10,249	-2.8
OTHERS ²	0.0	0.0	249	404	-38.4	0.0	0.0	698	994	-29.8
STELLANTIS	23.4	24.0	198,883	256,190	-22.4	22.3	22.8	377,905	502,121	-24.7
PEUGEOT	7.8	7.1	66,080	75,304	-12.2	7.5	6.8	126,986	149,620	-15.1
FIAT	4.6	5.1	38,744	54,139	-28.4	4.3	4.6	72,444	101,291	-28.5
CITROEN	4.5	4.7	38,638	50,298	-23.2	4.2	4.5	70,876	97,952	-27.6
OPEL/VAUXHALL	4.2	4.7	36,003	50,108	-28.1	4.1	4.6	69,887	101,101	-30.9
JEEP	1.2	1.0	10,402	10,980	-5.3	1.2	1.0	19,786	21,857	-9.5
LANCIA/CHRYSLER	0.5	0.6	3,869	5,952	-35.0	0.5	0.6	7,919	12,208	-35.1
DS	0.4	0.5	3,014	5,727	-47.4	0.3	0.5	5,738	10,656	-46.2
ALFA ROMEO	0.2	0.3	1,909	3,407	-44.0	0.2	0.3	3,708	6,808	-45.5
OTHERS ³	0.0	0.0	224	275	-18.5	0.0	0.0	561	628	-10.7
RENAULT Group	8.7	9.8	74,298	104,044	-28.6	9.0	9.3	151,834	204,709	-25.8
RENAULT	5.7	6.9	48,141	73,717	-34.7	5.7	6.4	96,778	141,440	-31.6
DACIA	3.1	2.8	25,972	30,056	-13.6	3.2	2.9	54,733	62,747	-12.8
ALPINE	0.0	0.0	89	63	+41.3	0.0	0.0	166	128	+29.7
LADA	0.0	0.0	96	208	-53.8	0.0	0.0	157	394	-60.2
HYUNDAI Group	7.2	7.1	60,878	75,216	-19.1	7.3	7.0	123,278	154,809	-20.4
KIA	3.7	3.5	31,373	36,888	-15.0	3.9	3.4	65,344	74,819	-12.7
HYUNDAI	3.5	3.6	29,505	38,328	-23.0	3.4	3.6	57,934	79,990	-27.6
BMW Group	6.9	6.3	58,436	67,240	-13.1	7.2	6.6	122,746	144,237	-14.9
BMW	5.6	5.2	47,537	55,112	-13.7	6.0	5.4	101,518	119,318	-14.9
MINI	1.3	1.1	10,899	12,128	-10.1	1.3	1.1	21,228	24,919	-14.8
TOYOTA Group	6.2	5.6	52,800	59,862	-11.8	6.6	6.0	110,953	132,131	-16.0
TOYOTA	5.9	5.3	50,181	56,043	-10.5	6.2	5.6	105,001	123,277	-14.8
LEXUS	0.3	0.4	2,619	3,819	-31.4	0.4	0.4	5,952	8,854	-32.8
DAIMLER	5.5	5.6	47,120	59,223	-20.4	5.9	5.6	100,456	124,159	-19.1
MERCEDES	5.3	5.4	44,702	57,747	-22.6	5.6	5.5	95,448	121,794	-21.6
SMART	0.3	0.1	2,418	1,476	+63.8	0.3	0.1	5,008	2,365	+111.8
FORD	5.0	5.2	42,669	55,047	-22.5	5.3	5.3	88,902	117,612	-24.4
VOLVO CAR CORP.	2.7	2.2	23,354	23,042	+1.4	2.8	2.1	47,232	46,120	+2.4
NISSAN	2.2	2.6	18,355	28,025	-34.5	2.2	2.7	37,822	60,239	-37.2
JAGUAR LAND ROVER Group	1.0	1.1	8,100	11,478	-29.4	1.0	1.2	17,600	26,916	-34.6
LAND ROVER	0.7	0.7	6,327	7,895	-19.9	0.8	0.9	13,763	18,989	-27.5
JAGUAR	0.2	0.3	1,773	3,583	-50.5	0.2	0.4	3,837	7,927	-51.6
MAZDA	1.1	1.1	8,945	11,601	-22.9	1.0	1.1	17,140	25,001	-31.4
MITSUBISHI	0.6	1.0	4,715	10,966	-57.0	0.5	1.0	8,883	22,382	-60.3
HONDA	0.4	0.6	3,393	6,660	-49.1	0.4	0.7	7,018	14,871	-52.8

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge, Maserati and RAM

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

WESTERN EUROPE (EU14 + EFTA + UK)

17/03/2021

	February					Jan-Feb				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'21	'20	2021	2020	21/20	'21	'20	2021	2020	21/20
VW Group	25.1	24.8	190,356	239,043	-20.4	24.7	25.2	376,375	501,157	-24.9
VOLKSWAGEN	11.3	11.5	85,399	110,864	-23.0	11.0	11.7	167,492	232,974	-28.1
AUDI	5.3	5.1	40,387	48,758	-17.2	5.2	5.3	78,381	104,885	-25.3
SKODA	4.4	4.0	33,568	38,817	-13.5	4.4	4.0	66,414	79,230	-16.2
SEAT	3.5	3.7	26,725	35,863	-25.5	3.6	3.7	54,076	73,488	-26.4
PORSCHE	0.5	0.5	4,047	4,377	-7.5	0.6	0.5	9,363	9,657	-3.0
OTHERS ²	0.0	0.0	230	364	-36.8	0.0	0.0	649	923	-29.7
STELLANTIS	24.6	25.0	186,754	240,624	-22.4	23.4	23.7	356,436	472,331	-24.5
PEUGEOT	8.2	7.4	62,452	71,491	-12.6	7.9	7.2	120,421	142,390	-15.4
FIAT	4.8	5.1	36,329	49,579	-26.7	4.5	4.6	67,718	92,244	-26.6
CITROEN	4.8	4.9	36,423	47,607	-23.5	4.4	4.7	67,197	92,731	-27.5
OPEL/VAUXHALL	4.4	4.9	33,642	46,918	-28.3	4.3	4.8	65,821	95,269	-30.9
JEEP	1.2	1.0	9,171	9,904	-7.4	1.2	1.0	17,854	19,916	-10.4
LANCIA/CHRYSLER	0.5	0.6	3,866	5,951	-35.0	0.5	0.6	7,912	12,205	-35.2
DS	0.4	0.6	2,956	5,676	-47.9	0.4	0.5	5,614	10,531	-46.7
ALFA ROMEO	0.2	0.3	1,709	3,233	-47.1	0.2	0.3	3,373	6,440	-47.6
OTHERS ³	0.0	0.0	206	265	-22.3	0.0	0.0	526	605	-13.1
RENAULT Group	8.7	9.5	66,124	91,767	-27.9	9.0	9.0	137,087	179,268	-23.5
RENAULT	5.9	7.1	44,836	68,424	-34.5	6.0	6.6	91,234	130,521	-30.1
DACIA	2.8	2.4	21,113	23,094	-8.6	3.0	2.4	45,544	48,259	-5.6
ALPINE	0.0	0.0	88	62	+41.9	0.0	0.0	163	124	+31.5
LADA	0.0	0.0	87	187	-53.5	0.0	0.0	146	364	-59.9
BMW Group	7.2	6.6	54,695	63,925	-14.4	7.6	6.9	115,357	137,174	-15.9
BMW	5.8	5.4	44,113	52,125	-15.4	6.2	5.7	94,726	112,899	-16.1
MINI	1.4	1.2	10,582	11,800	-10.3	1.4	1.2	20,631	24,275	-15.0
HYUNDAI Group	6.6	6.6	50,036	63,387	-21.1	6.8	6.6	103,560	131,736	-21.4
KIA	3.5	3.3	26,366	31,389	-16.0	3.7	3.2	55,894	64,574	-13.4
HYUNDAI	3.1	3.3	23,670	31,998	-26.0	3.1	3.4	47,666	67,162	-29.0
DAIMLER	5.7	5.8	43,253	55,900	-22.6	6.1	5.9	92,533	117,707	-21.4
MERCEDES	5.4	5.7	40,844	54,457	-25.0	5.8	5.8	87,550	115,403	-24.1
SMART	0.3	0.1	2,409	1,443	+66.9	0.3	0.1	4,983	2,304	+116.3
TOYOTA Group	5.6	5.1	42,572	49,460	-13.9	5.9	5.5	90,377	109,114	-17.2
TOYOTA	5.3	4.8	40,541	46,284	-12.4	5.6	5.1	85,804	101,564	-15.5
LEXUS	0.3	0.3	2,031	3,176	-36.1	0.3	0.4	4,573	7,550	-39.4
FORD	5.1	5.4	38,631	51,772	-25.4	5.3	5.6	80,917	111,344	-27.3
VOLVO CAR CORP.	2.8	2.2	21,292	21,034	+1.2	2.9	2.2	43,948	42,946	+2.3
NISSAN	2.2	2.7	16,740	25,771	-35.0	2.3	2.8	35,010	55,624	-37.1
JAGUAR LAND ROVER Group	1.0	1.1	7,667	10,916	-29.8	1.1	1.3	16,830	25,813	-34.8
LAND ROVER	0.8	0.8	5,964	7,465	-20.1	0.9	0.9	13,122	18,182	-27.8
JAGUAR	0.2	0.4	1,703	3,451	-50.7	0.2	0.4	3,708	7,631	-51.4
MAZDA	1.0	1.1	7,846	10,303	-23.8	1.0	1.1	15,010	22,508	-33.3
MITSUBISHI	0.6	1.0	4,278	9,986	-57.2	0.5	1.0	8,004	20,477	-60.9
HONDA	0.4	0.6	2,805	5,619	-50.1	0.4	0.6	5,987	12,521	-52.2

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge, Maserati and RAM