

NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION¹



Passenger car registrations: -25.5% 11 months into 2020; -12.0% in November

In November 2020, new car registrations in the European Union fell by 12.0% to 897,692 units, as several European governments introduced new measures to contain the second wave of the COVID-19 pandemic. As a result, the EU's four key passenger car markets all posted declines last month. France and Spain suffered double-digit drops (down 27.0% and 18.7% respectively), followed by Italy with a more modest decline (-8.3%). German losses were limited to just -3.0%.

From January to November, the EU passenger car market contracted by 25.5% to roughly 9 million units. This is a decline of more than 3 million units compared to the same period one year ago. Eleven months into the year, the impact of COVID-19 continued to weigh heavily on the cumulative performance of all EU markets, including the four major ones. Spain saw the biggest drop (-35.3%) so far in 2020, followed by Italy (-29.0%), France (-26.9%) and Germany (-21.6%).

¹ European Union refers to the new composition with 27 member states (excluding the United Kingdom). For year-on-year comparisons, historical data are recalculated to adjust to the new EU27 perimeter.

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹ + EFTA + UK

17/12/2020

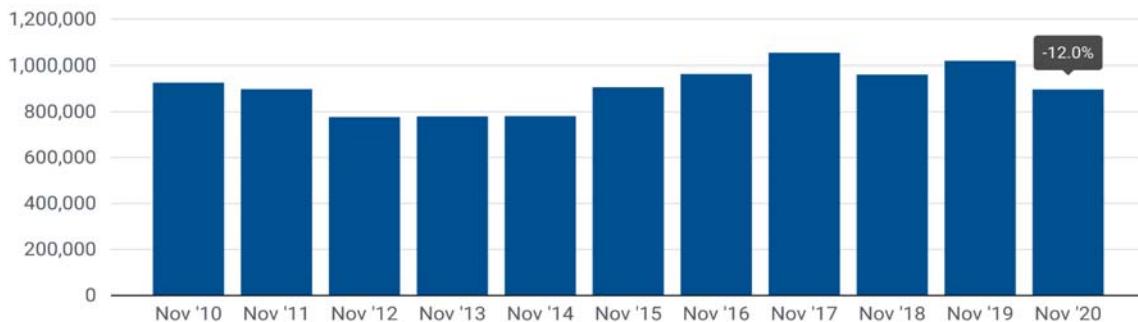
	November 2020	November 2019	%Change 20/19	Jan-Nov 2020	Jan-Nov 2019	%Change 20/19
AUSTRIA	20,055	23,271	-13.8	224,968	306,681	-26.6
BELGIUM	29,103	34,574	-15.8	401,413	516,536	-22.3
BULGARIA	1,544	2,819	-45.2	20,661	32,511	-36.4
CROATIA	2,646	3,458	-23.5	33,953	58,914	-42.4
CYPRUS	1,021	921	+10.9	9,402	11,382	-17.4
CZECH REPUBLIC	17,484	20,163	-13.3	182,638	231,208	-21.0
DENMARK	18,168	18,109	+0.3	175,394	210,088	-16.5
ESTONIA	1,504	2,028	-25.8	17,285	24,703	-30.0
FINLAND	7,374	8,683	-15.1	88,280	105,988	-16.7
FRANCE	126,047	172,731	-27.0	1,463,795	2,003,085	-26.9
GERMANY	290,150	299,127	-3.0	2,606,284	3,323,878	-21.6
GREECE	7,641	7,464	+2.4	74,463	107,512	-30.7
HUNGARY	13,265	14,214	-6.7	115,307	141,761	-18.7
IRELAND	913	761	+20.0	87,723	116,885	-24.9
ITALY	138,405	151,001	-8.3	1,261,802	1,776,501	-29.0
LATVIA	1,234	1,489	-17.1	12,754	17,169	-25.7
LITHUANIA	4,306	4,320	-0.3	35,987	42,932	-16.2
LUXEMBOURG	3,808	3,952	-3.6	41,834	51,881	-19.4
NETHERLANDS	33,499	39,092	-14.3	315,501	403,613	-21.8
POLAND	41,675	45,375	-8.2	376,840	503,099	-25.1
PORTUGAL	11,826	16,400	-27.9	131,165	206,073	-36.4
ROMANIA	13,253	13,091	+1.2	110,377	147,789	-25.3
SLOVAKIA	6,927	8,000	-13.4	69,228	93,854	-26.2
SLOVENIA	3,565	5,323	-33.0	51,346	68,714	-25.3
SPAIN	75,708	93,155	-18.7	745,369	1,152,395	-35.3
SWEDEN	26,571	30,502	-12.9	257,362	307,907	-16.4
EUROPEAN UNION (EU)	897,692	1,020,023	-12.0	8,911,131	11,963,059	-25.5
EU14²	789,268	898,822	-12.2	7,875,353	10,589,023	-25.6
EU12³	108,424	121,201	-10.5	1,035,778	1,374,036	-24.6
ICELAND	557	642	-13.2	8,565	11,136	-23.1
NORWAY	12,533	10,031	+24.9	120,838	131,127	-7.8
SWITZERLAND	22,846	24,228	-5.7	207,377	276,641	-25.0
EFTA	35,936	34,901	+3.0	336,780	418,904	-19.6
UNITED KINGDOM	113,781	156,621	-27.4	1,498,382	2,162,143	-30.7
TOTAL (EU + EFTA + UK)	1,047,409	1,211,545	-13.5	10,746,293	14,544,106	-26.1
WESTERN EUROPE (EU14 + EFTA + UK)	938,985	1,090,344	-13.9	9,710,515	13,170,070	-26.3

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

³ Member States having joined the EU since 2004

² Member States before the 2004 enlargement



Next press release: Tuesday 19 January 2021

This information is available on the ACEA website: <http://www.acea.be>

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION

17/12/2020

	November					Jan-Nov				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'20	'19	2020	2019	20/19	'20	'19	2020	2019	20/19
VW Group	25.7	26.0	230,556	265,114	-13.0	25.6	25.1	2,281,473	3,003,395	-24.0
VOLKSWAGEN	12.0	12.8	107,762	130,592	-17.5	11.4	11.8	1,019,062	1,412,160	-27.8
SKODA	5.4	5.3	48,506	53,687	-9.7	5.7	5.1	504,809	606,336	-16.7
AUDI	4.8	4.1	43,183	42,063	+2.7	4.7	4.4	422,736	531,478	-20.5
SEAT	2.9	3.2	25,897	32,989	-21.5	3.2	3.3	284,104	395,496	-28.2
PORSCHE	0.6	0.5	4,977	5,602	-11.2	0.5	0.5	48,045	54,920	-12.5
OTHERS ²	0.0	0.0	231	181	+27.6	0.0	0.0	2,717	3,005	-9.6
PSA Group	15.1	15.0	135,622	152,600	-11.1	15.4	16.7	1,368,808	1,999,523	-31.5
PEUGEOT	6.7	6.7	60,317	68,459	-11.9	6.8	6.7	606,295	806,035	-24.8
CITROEN	3.8	3.9	33,839	39,935	-15.3	4.2	4.5	378,179	538,344	-29.8
OPEL/VAUXHALL	4.2	4.0	37,841	40,608	-6.8	3.9	5.1	349,205	614,817	-43.2
DS	0.4	0.4	3,625	3,598	+0.8	0.4	0.3	35,129	40,327	-12.9
RENAULT Group	11.1	11.2	99,310	114,210	-13.0	11.5	11.7	1,023,934	1,399,461	-26.8
RENAULT	7.2	7.3	64,811	74,755	-13.3	7.6	7.5	679,862	898,520	-24.3
DACIA	3.8	3.8	34,275	38,950	-12.0	3.8	4.1	341,197	492,723	-30.8
LADA	0.0	0.0	105	293	-64.2	0.0	0.0	1,958	4,545	-56.9
ALPINE	0.0	0.0	119	212	-43.9	0.0	0.0	917	3,673	-75.0
HYUNDAI Group	6.5	6.8	57,968	69,425	-16.5	7.1	6.6	634,865	791,535	-19.8
HYUNDAI	3.2	3.7	29,068	37,278	-22.0	3.6	3.5	323,029	423,349	-23.7
KIA	3.2	3.2	28,900	32,147	-10.1	3.5	3.1	311,836	368,186	-15.3
FCA Group	6.9	6.3	62,224	63,913	-2.6	6.6	6.9	587,583	819,637	-28.3
FIAT	4.6	4.4	41,651	45,013	-7.5	4.7	4.8	415,053	571,196	-27.3
JEEP	1.4	1.0	12,754	10,634	+19.9	1.2	1.2	102,957	144,813	-28.9
LANCIA/CHRYSLER	0.5	0.4	4,221	4,333	-2.6	0.4	0.5	38,370	54,979	-30.2
ALFA ROMEO	0.4	0.4	3,313	3,620	-8.5	0.3	0.4	28,049	43,716	-35.8
OTHERS ³	0.0	0.0	285	313	-8.9	0.0	0.0	3,154	4,933	-36.1
BMW Group	6.9	6.5	61,850	66,072	-6.4	6.5	5.8	579,997	699,377	-17.1
BMW	5.7	5.4	51,203	54,662	-6.3	5.3	4.7	471,406	565,999	-16.7
MINI	1.2	1.1	10,647	11,410	-6.7	1.2	1.1	108,591	133,378	-18.6
DAIMLER	7.2	7.5	64,659	76,029	-15.0	6.3	6.1	561,182	731,086	-23.2
MERCEDES	6.7	6.2	60,447	63,318	-4.5	6.1	5.3	540,540	639,488	-15.5
SMART	0.5	1.2	4,212	12,711	-66.9	0.2	0.8	20,642	91,598	-77.5
TOYOTA Group	5.8	5.1	51,812	52,247	-0.8	5.7	5.0	506,085	599,803	-15.6
TOYOTA	5.5	4.8	49,142	49,050	+0.2	5.4	4.7	478,128	565,245	-15.4
LEXUS	0.3	0.3	2,670	3,197	-16.5	0.3	0.3	27,957	34,558	-19.1
FORD	5.0	5.6	45,092	56,755	-20.5	5.0	5.5	447,924	652,098	-31.3
VOLVO CAR CORP.	2.3	2.3	20,792	23,144	-10.2	2.2	2.0	197,386	238,169	-17.1
NISSAN	1.9	1.9	16,916	19,650	-13.9	2.1	2.2	187,136	262,282	-28.7
MAZDA	1.3	1.9	12,052	19,156	-37.1	1.2	1.5	105,710	182,267	-42.0
MITSUBISHI	0.7	0.9	5,928	9,324	-36.4	0.9	0.9	80,677	113,579	-29.0
JAGUAR LAND ROVER Group	0.7	0.8	6,007	8,246	-27.2	0.7	0.8	61,038	94,803	-35.6
LAND ROVER	0.5	0.6	4,664	5,725	-18.5	0.5	0.5	44,877	62,386	-28.1
JAGUAR	0.1	0.2	1,343	2,521	-46.7	0.2	0.3	16,161	32,417	-50.1
HONDA	0.4	0.5	3,719	5,164	-28.0	0.5	0.6	44,359	66,043	-32.8

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

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EUROPEAN UNION + EFTA + UK

17/12/2020

	November					Jan-Nov				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'20	'19	2020	2019	20/19	'20	'19	2020	2019	20/19
VW Group	25.7	25.9	269,235	313,598	-14.1	25.4	24.7	2,725,139	3,588,964	-24.1
VOLKSWAGEN	11.7	12.4	122,125	150,073	-18.6	11.1	11.3	1,190,791	1,648,757	-27.8
SKODA	5.3	5.1	55,077	62,007	-11.2	5.4	4.8	582,033	703,659	-17.3
AUDI	5.2	4.4	54,140	53,570	+1.1	5.1	4.7	546,194	684,962	-20.3
SEAT	2.8	3.3	29,804	39,533	-24.6	3.1	3.3	336,340	473,910	-29.0
PORSCHE	0.7	0.7	7,706	8,101	-4.9	0.6	0.5	65,162	72,372	-10.0
OTHERS ²	0.0	0.0	383	314	+22.0	0.0	0.0	4,619	5,304	-12.9
PSA Group	14.5	14.3	152,213	173,044	-12.0	14.5	15.9	1,559,600	2,311,151	-32.5
PEUGEOT	6.3	6.1	66,085	74,432	-11.2	6.2	6.1	669,311	892,832	-25.0
OPEL/VAUXHALL	4.4	4.2	46,111	51,398	-10.3	4.1	5.4	443,366	780,043	-43.2
CITROEN	3.5	3.6	36,147	43,084	-16.1	3.8	4.1	408,708	593,715	-31.2
DS	0.4	0.3	3,870	4,130	-6.3	0.4	0.3	38,215	44,561	-14.2
RENAULT Group	10.0	10.0	104,442	121,723	-14.2	10.3	10.3	1,101,853	1,503,980	-26.7
RENAULT	6.5	6.6	68,552	79,428	-13.7	6.8	6.6	733,319	965,979	-24.1
DACIA	3.4	3.4	35,655	41,767	-14.6	3.4	3.6	365,495	529,441	-31.0
LADA	0.0	0.0	105	293	-64.2	0.0	0.0	1,958	4,547	-56.9
ALPINE	0.0	0.0	130	235	-44.7	0.0	0.0	1,081	4,013	-73.1
HYUNDAI Group	6.3	6.8	65,943	82,560	-20.1	7.1	6.8	767,112	987,273	-22.3
KIA	3.2	3.2	33,504	38,694	-13.4	3.6	3.2	386,556	469,119	-17.6
HYUNDAI	3.1	3.6	32,439	43,866	-26.0	3.5	3.6	380,556	518,154	-26.6
BMW Group	7.6	7.1	79,178	86,047	-8.0	7.1	6.5	758,858	950,844	-20.2
BMW	6.1	5.7	64,038	69,567	-7.9	5.6	5.2	603,041	753,263	-19.9
MINI	1.4	1.4	15,140	16,480	-8.1	1.4	1.4	155,817	197,581	-21.1
DAIMLER	7.1	7.3	74,261	87,898	-15.5	6.4	6.3	690,405	916,824	-24.7
MERCEDES	6.7	6.2	69,930	75,110	-6.9	6.2	5.6	668,055	819,828	-18.5
SMART	0.4	1.1	4,331	12,788	-66.1	0.2	0.7	22,350	96,996	-77.0
TOYOTA Group	5.8	5.1	60,586	61,766	-1.9	5.8	5.1	627,230	742,898	-15.6
TOYOTA	5.4	4.7	56,933	57,317	-0.7	5.4	4.8	585,001	691,611	-15.4
LEXUS	0.3	0.4	3,653	4,449	-17.9	0.4	0.4	42,229	51,287	-17.7
FCA Group	6.2	5.6	65,091	67,832	-4.0	5.8	6.0	625,564	877,077	-28.7
FIAT	4.1	3.9	43,445	47,371	-8.3	4.1	4.2	441,320	610,401	-27.7
JEEP	1.3	1.0	13,440	11,625	+15.6	1.0	1.1	110,414	155,423	-29.0
LANCIA/CHRYSLER	0.4	0.4	4,222	4,335	-2.6	0.4	0.4	38,372	55,011	-30.2
ALFA ROMEO	0.3	0.3	3,631	4,066	-10.7	0.3	0.3	31,554	49,727	-36.5
OTHERS ³	0.0	0.0	353	435	-18.9	0.0	0.0	3,904	6,515	-40.1
FORD	5.4	6.1	56,109	73,664	-23.8	5.6	6.1	596,429	882,831	-32.4
NISSAN	2.2	2.2	23,324	26,518	-12.0	2.4	2.5	260,133	361,352	-28.0
VOLVO CAR CORP.	2.5	2.4	26,434	29,041	-9.0	2.4	2.1	254,350	307,486	-17.3
JAGUAR LAND ROVER Group	1.3	1.4	13,190	17,031	-22.6	1.3	1.5	142,117	211,105	-32.7
LAND ROVER	0.9	1.0	9,355	11,890	-21.3	1.0	1.0	102,187	139,777	-26.9
JAGUAR	0.4	0.4	3,835	5,141	-25.4	0.4	0.5	39,930	71,328	-44.0
MAZDA	1.3	1.9	14,076	22,743	-38.1	1.2	1.6	133,858	228,786	-41.5
MITSUBISHI	0.7	0.9	6,966	11,207	-37.8	0.9	1.0	96,520	138,634	-30.4
HONDA	0.5	0.7	5,430	8,454	-35.8	0.7	0.8	72,757	111,692	-34.9

SOURCE: ACEA MEMBERS

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² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

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	'20	'19	2020	2019	20/19	'20	'19	2020	2019	20/19
VW Group	25.2	25.4	236,559	277,255	-14.7	24.8	24.2	2,412,831	3,191,575	-24.4
VOLKSWAGEN	11.8	12.7	111,174	138,310	-19.6	11.3	11.5	1,097,455	1,517,325	-27.7
AUDI	5.5	4.7	51,371	51,404	-0.1	5.4	5.0	522,402	660,022	-20.9
SKODA	4.1	3.9	38,798	42,195	-8.1	4.2	3.8	409,009	494,537	-17.3
SEAT	2.9	3.4	27,457	37,274	-26.3	3.3	3.4	317,879	445,810	-28.7
PORSCHE	0.8	0.7	7,404	7,779	-4.8	0.6	0.5	61,866	68,991	-10.3
OTHERS ²	0.0	0.0	355	293	+21.2	0.0	0.0	4,220	4,890	-13.7
PSA Group	15.1	14.8	141,987	161,191	-11.9	15.1	16.4	1,467,126	2,156,541	-32.0
PEUGEOT	6.6	6.4	62,141	70,150	-11.4	6.5	6.4	632,134	843,822	-25.1
OPEL/VAUXHALL	4.5	4.3	42,236	46,452	-9.1	4.2	5.4	411,999	708,470	-41.8
CITROEN	3.6	3.7	33,801	40,505	-16.6	4.0	4.3	385,297	560,084	-31.2
DS	0.4	0.4	3,809	4,084	-6.7	0.4	0.3	37,696	44,165	-14.6
RENAULT Group	9.4	9.6	88,657	105,084	-15.6	9.8	9.9	954,227	1,306,459	-27.0
RENAULT	6.7	6.7	62,542	72,549	-13.8	7.0	6.7	674,927	887,081	-23.9
DACIA	2.8	2.9	25,931	32,152	-19.3	2.8	3.1	276,483	413,003	-33.1
LADA	0.0	0.0	56	151	-62.9	0.0	0.0	1,752	2,383	-26.5
ALPINE	0.0	0.0	128	232	-44.8	0.0	0.0	1,065	3,992	-73.3
BMW Group	8.1	7.6	75,750	82,573	-8.3	7.4	6.9	723,131	907,731	-20.3
BMW	6.5	6.1	60,929	66,417	-8.3	5.9	5.4	570,663	714,384	-20.1
MINI	1.6	1.5	14,821	16,156	-8.3	1.6	1.5	152,468	193,347	-21.1
HYUNDAI Group	5.9	6.4	55,039	70,158	-21.5	6.8	6.5	656,463	851,128	-22.9
KIA	3.0	3.0	27,703	32,799	-15.5	3.4	3.1	332,190	404,334	-17.8
HYUNDAI	2.9	3.4	27,336	37,359	-26.8	3.3	3.4	324,273	446,794	-27.4
DAIMLER	7.5	7.6	70,678	83,310	-15.2	6.7	6.6	652,587	875,579	-25.5
MERCEDES	7.1	6.5	66,382	70,572	-5.9	6.5	5.9	630,548	779,467	-19.1
SMART	0.5	1.2	4,296	12,738	-66.3	0.2	0.7	22,039	96,112	-77.1
FCA Group	6.2	5.6	58,361	60,625	-3.7	5.9	6.2	572,688	813,636	-29.6
FIAT	4.1	3.8	38,778	41,162	-5.8	4.1	4.3	401,865	562,063	-28.5
JEEP	1.2	1.0	11,642	10,836	+7.4	1.0	1.1	99,372	143,440	-30.7
LANCIA/CHRYSLER	0.4	0.4	4,221	4,334	-2.6	0.4	0.4	38,356	54,992	-30.3
ALFA ROMEO	0.4	0.4	3,382	3,880	-12.8	0.3	0.4	29,376	46,908	-37.4
OTHERS ³	0.0	0.0	338	413	-18.2	0.0	0.0	3,719	6,233	-40.3
FORD	5.4	6.2	51,116	67,148	-23.9	5.7	6.2	555,532	821,531	-32.4
TOYOTA Group	5.3	4.8	49,713	51,829	-4.1	5.4	4.8	520,910	629,706	-17.3
TOYOTA	5.0	4.4	46,662	47,864	-2.5	5.0	4.4	484,647	584,471	-17.1
LEXUS	0.3	0.4	3,051	3,965	-23.1	0.4	0.3	36,263	45,235	-19.8
NISSAN	2.2	2.2	20,987	24,321	-13.7	2.5	2.5	238,323	331,136	-28.0
VOLVO CAR CORP.	2.6	2.5	24,736	27,361	-9.6	2.4	2.2	237,762	289,467	-17.9
JAGUAR LAND ROVER Group	1.4	1.5	12,725	16,379	-22.3	1.4	1.5	137,481	203,996	-32.6
LAND ROVER	1.0	1.1	8,953	11,449	-21.8	1.0	1.0	98,645	134,962	-26.9
JAGUAR	0.4	0.5	3,772	4,930	-23.5	0.4	0.5	38,836	69,034	-43.7
MAZDA	1.4	1.7	12,806	18,862	-32.1	1.3	1.5	121,500	199,281	-39.0
MITSUBISHI	0.7	0.9	6,188	10,011	-38.2	0.9	1.0	88,233	127,371	-30.7
HONDA	0.5	0.6	4,675	6,948	-32.7	0.6	0.7	62,610	95,887	-34.7

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati