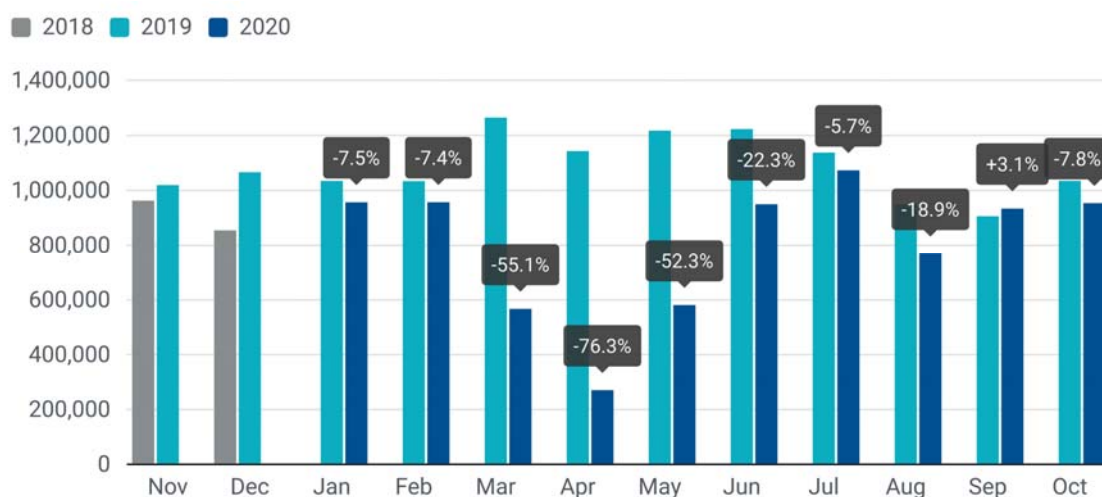


PRESS EMBARGO: 8.00 AM (7.00 AM GMT), 18 November 2020

NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION¹



Passenger car registrations: -26.8% 10 months into 2020; -7.8% in October

In October 2020, the EU passenger car market slipped back into negative territory, after posting the first increase of the year in September. Registrations of new cars declined by 7.8% to 953,615 units last month, as several European governments reimposed restrictions to battle a second wave of the coronavirus. With the exception of Ireland and Romania, losses were posted in all EU markets, including the four major ones. Demand fell markedly in Spain (-21%) while more moderate decreases were observed in France (-9.5%) and Germany (-3.6%). In Italy, on the other hand, demand remained almost unchanged (-0.2%) compared to October 2019 levels.

From January to October, new-car registrations fell by 26.8% in the European Union. Ten months into the year the impact of COVID-19 on car demand remains unprecedented. Indeed, across the EU some 8 million passenger cars were registered from January to October, which translates into a decline of more than 2.9 million units compared to the same period last year. Looking at the major EU markets, Spain saw the steepest drop (-36.8%) so far this year, followed by Italy (-30.9%), France (-26.9%) and Germany (-23.4%).

¹ European Union refers to the new composition with 27 member states (excluding the United Kingdom). For year-on-year comparisons, historical data are recalculated to adjust to the new EU27 perimeter.

PRESS RELEASE

PRESS EMBARGO FOR ALL DATA:
8.00 AM (7.00 AM GMT), 18 November 2020

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹ + EFTA + UK

18/11/2020

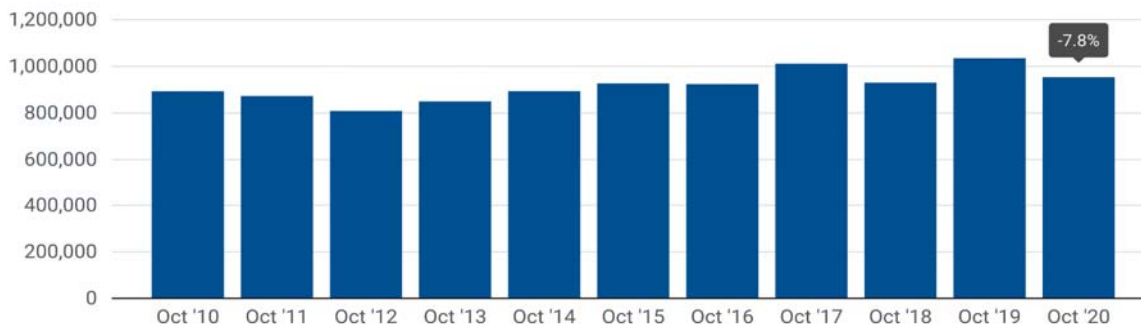
	October 2020	October 2019	%Change 20/19	Jan-Oct 2020	Jan-Oct 2019	%Change 20/19
AUSTRIA	24,274	25,138	-3.4	204,913	283,410	-27.7
BELGIUM	38,703	42,713	-9.4	372,310	481,962	-22.8
BULGARIA	2,088	2,798	-25.4	19,117	29,692	-35.6
CROATIA	3,102	4,081	-24.0	31,348	55,456	-43.5
CYPRUS	774	959	-19.3	8,381	10,461	-19.9
CZECH REPUBLIC	16,835	19,935	-15.6	165,154	211,045	-21.7
DENMARK	15,072	18,366	-17.9	157,229	191,979	-18.1
ESTONIA	1,535	2,057	-25.4	15,781	22,675	-30.4
FINLAND	7,499	9,371	-20.0	80,903	97,304	-16.9
FRANCE	171,050	188,987	-9.5	1,337,748	1,830,354	-26.9
GERMANY	274,303	284,593	-3.6	2,316,134	3,024,751	-23.4
GREECE	6,776	7,276	-6.9	66,822	100,048	-33.2
HUNGARY	11,946	12,449	-4.0	102,038	127,547	-20.0
IRELAND	2,297	2,179	+5.4	86,815	116,124	-25.2
ITALY	156,978	157,262	-0.2	1,123,194	1,625,500	-30.9
LATVIA	1,110	1,570	-29.3	11,520	15,680	-26.5
LITHUANIA	3,421	4,075	-16.0	31,681	38,612	-18.0
LUXEMBOURG	3,980	4,891	-18.6	38,026	47,929	-20.7
NETHERLANDS	31,988	33,772	-5.3	280,213	364,521	-23.1
POLAND	40,064	46,895	-14.6	335,165	457,724	-26.8
PORTUGAL	13,679	15,649	-12.6	119,339	189,673	-37.1
ROMANIA	12,523	10,649	+17.6	97,124	134,698	-27.9
SLOVAKIA	6,694	9,436	-29.1	62,301	85,854	-27.4
SLOVENIA	4,549	5,983	-24.0	47,781	63,391	-24.6
SPAIN	74,228	93,954	-21.0	669,662	1,059,240	-36.8
SWEDEN	28,147	29,631	-5.0	230,791	277,405	-16.8
EUROPEAN UNION (EU)	953,615	1,034,669	-7.8	8,011,490	10,943,035	-26.8
EU14²	848,974	913,782	-7.1	7,084,099	9,690,200	-26.9
EU12³	104,641	120,887	-13.4	927,391	1,252,835	-26.0
ICELAND	740	661	+12.0	8,008	10,494	-23.7
NORWAY	12,948	10,479	+23.6	108,298	121,096	-10.6
SWITZERLAND	20,975	26,103	-19.6	184,531	252,413	-26.9
EFTA	34,663	37,243	-6.9	300,837	384,003	-21.7
UNITED KINGDOM	140,945	143,251	-1.6	1,384,601	2,005,522	-31.0
TOTAL (EU + EFTA + UK)	1,129,223	1,215,163	-7.1	9,696,928	13,332,560	-27.3
WESTERN EUROPE (EU14 + EFTA + UK)	1,024,582	1,094,276	-6.4	8,769,537	12,079,725	-27.4

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

³ Member States having joined the EU since 2004

² Member States before the 2004 enlargement



Next press release: Thursday 17 December 2020

This information is available on the ACEA website: <http://www.acea.be>

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION

18/11/2020

	October					Jan-Oct				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'20	'19	2020	2019	20/19	'20	'19	2020	2019	20/19
VW Group	25.0	25.3	238,029	261,731	-9.1	25.6	25.0	2,050,344	2,738,286	-25.1
VOLKSWAGEN	11.1	12.5	105,562	129,723	-18.6	11.4	11.7	911,048	1,281,571	-28.9
SKODA	5.5	5.2	52,119	53,455	-2.5	5.7	5.1	455,887	552,649	-17.5
AUDI	4.9	3.9	47,136	40,577	+16.2	4.7	4.5	379,426	489,416	-22.5
SEAT	2.9	3.0	28,013	31,105	-9.9	3.2	3.3	258,451	362,508	-28.7
PORSCHE	0.5	0.6	4,934	6,680	-26.1	0.5	0.5	43,066	49,318	-12.7
OTHERS ²	0.0	0.0	265	191	+38.7	0.0	0.0	2,466	2,824	-12.7
PSA Group	16.1	15.9	153,746	164,609	-6.6	15.4	16.9	1,233,140	1,846,918	-33.2
PEUGEOT	7.3	7.1	69,416	73,607	-5.7	6.8	6.7	545,979	737,576	-26.0
CITROEN	4.4	4.6	41,737	47,295	-11.8	4.3	4.6	344,343	498,404	-30.9
OPEL/VAUXHALL	4.1	3.8	39,006	39,313	-0.8	3.9	5.2	311,315	574,209	-45.8
DS	0.4	0.4	3,587	4,394	-18.4	0.4	0.3	31,503	36,729	-14.2
RENAULT Group	11.7	10.8	112,021	111,829	+0.2	11.5	11.7	924,570	1,285,251	-28.1
RENAULT	7.9	7.2	75,174	74,655	+0.7	7.7	7.5	614,970	823,765	-25.3
DACIA	3.9	3.5	36,729	36,686	+0.1	3.8	4.1	306,951	453,773	-32.4
LADA	0.0	0.0	43	339	-87.3	0.0	0.0	1,851	4,252	-56.5
ALPINE	0.0	0.0	75	149	-49.7	0.0	0.0	798	3,461	-76.9
HYUNDAI Group	7.2	7.1	68,561	73,729	-7.0	7.2	6.6	577,036	722,112	-20.1
HYUNDAI	3.6	3.8	33,868	39,278	-13.8	3.7	3.5	294,100	386,073	-23.8
KIA	3.6	3.3	34,693	34,451	+0.7	3.5	3.1	282,936	336,039	-15.8
FCA Group	7.0	6.2	66,514	63,996	+3.9	6.6	6.9	525,088	755,724	-30.5
FIAT	4.9	4.3	46,983	44,294	+6.1	4.7	4.8	373,438	526,183	-29.0
JEEP	1.2	1.0	11,489	10,700	+7.4	1.1	1.2	90,135	134,179	-32.8
LANCIA/CHRYSLER	0.5	0.5	4,717	4,855	-2.8	0.4	0.5	34,139	50,646	-32.6
ALFA ROMEO	0.3	0.4	3,088	3,789	-18.5	0.3	0.4	24,724	40,096	-38.3
OTHERS ³	0.0	0.0	237	358	-33.8	0.0	0.0	2,652	4,620	-42.6
BMW Group	6.3	6.7	59,636	68,964	-13.5	6.5	5.8	518,416	633,305	-18.1
BMW	5.0	5.3	47,204	55,327	-14.7	5.2	4.7	420,363	511,337	-17.8
MINI	1.3	1.3	12,432	13,637	-8.8	1.2	1.1	98,053	121,968	-19.6
DAIMLER	6.9	6.9	65,477	71,250	-8.1	6.2	6.0	496,523	655,057	-24.2
MERCEDES	6.5	6.2	61,927	64,126	-3.4	6.0	5.3	480,093	576,170	-16.7
SMART	0.4	0.7	3,550	7,124	-50.2	0.2	0.7	16,430	78,887	-79.2
TOYOTA Group	5.5	5.5	52,330	56,894	-8.0	5.7	5.0	455,104	547,557	-16.9
TOYOTA	5.2	5.2	49,279	53,849	-8.5	5.4	4.7	429,786	516,196	-16.7
LEXUS	0.3	0.3	3,051	3,045	+0.2	0.3	0.3	25,318	31,361	-19.3
FORD	4.8	5.6	45,640	57,614	-20.8	5.0	5.4	402,925	595,343	-32.3
VOLVO CAR CORP.	2.2	2.2	20,841	22,901	-9.0	2.2	2.0	174,963	213,412	-18.0
NISSAN	1.9	2.0	17,946	20,974	-14.4	2.1	2.2	170,116	242,632	-29.9
MAZDA	1.2	1.8	11,766	18,978	-38.0	1.2	1.5	93,656	163,111	-42.6
MITSUBISHI	0.7	0.9	6,576	9,367	-29.8	0.9	1.0	74,749	104,255	-28.3
JAGUAR LAND ROVER Group	0.7	0.7	6,468	7,162	-9.7	0.7	0.8	55,031	86,545	-36.4
LAND ROVER	0.5	0.5	5,047	4,868	+3.7	0.5	0.5	40,213	56,649	-29.0
JAGUAR	0.1	0.2	1,421	2,294	-38.1	0.2	0.3	14,818	29,896	-50.4
HONDA	0.5	0.5	4,906	5,229	-6.2	0.5	0.6	40,640	60,879	-33.2

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION + EFTA + UK

18/11/2020

	October					Jan-Oct				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'20	'19	2020	2019	20/19	'20	'19	2020	2019	20/19
VW Group	25.1	25.2	283,115	306,121	-7.5	25.3	24.6	2,455,332	3,275,371	-25.0
VOLKSWAGEN	10.9	12.2	122,593	148,025	-17.2	11.0	11.2	1,068,412	1,498,687	-28.7
SKODA	5.3	5.0	60,003	60,930	-1.5	5.4	4.8	526,540	641,652	-17.9
AUDI	5.4	4.2	60,796	50,922	+19.4	5.1	4.7	491,926	631,393	-22.1
SEAT	2.9	3.0	32,702	37,021	-11.7	3.2	3.3	306,780	434,378	-29.4
PORSCHE	0.6	0.7	6,583	8,842	-25.5	0.6	0.5	57,454	64,271	-10.6
OTHERS ²	0.0	0.0	438	381	+15.0	0.0	0.0	4,220	4,990	-15.4
PSA Group	15.2	14.9	171,837	181,394	-5.3	14.5	16.0	1,407,334	2,138,102	-34.2
PEUGEOT	6.7	6.6	75,792	79,813	-5.0	6.2	6.1	603,224	818,400	-26.3
OPEL/VAUXHALL	4.2	3.8	47,778	46,243	+3.3	4.1	5.5	397,202	728,645	-45.5
CITROEN	3.9	4.2	44,411	50,644	-12.3	3.8	4.1	372,564	550,626	-32.3
DS	0.3	0.4	3,856	4,694	-17.9	0.4	0.3	34,344	40,431	-15.1
RENAULT Group	10.5	9.7	118,382	117,772	+0.5	10.3	10.4	997,354	1,382,257	-27.8
RENAULT	7.0	6.5	79,508	78,545	+1.2	6.9	6.6	664,684	886,551	-25.0
DACIA	3.4	3.2	38,749	38,722	+0.1	3.4	3.7	329,868	487,674	-32.4
LADA	0.0	0.0	43	340	-87.4	0.0	0.0	1,851	4,254	-56.5
ALPINE	0.0	0.0	82	165	-50.3	0.0	0.0	951	3,778	-74.8
HYUNDAI Group	7.2	7.2	81,128	87,408	-7.2	7.2	6.8	701,307	904,715	-22.5
KIA	3.7	3.4	41,727	41,274	+1.1	3.6	3.2	353,052	430,425	-18.0
HYUNDAI	3.5	3.8	39,401	46,134	-14.6	3.6	3.6	348,255	474,290	-26.6
BMW Group	6.9	7.3	77,717	88,119	-11.8	7.0	6.5	679,923	864,797	-21.4
BMW	5.4	5.8	60,518	70,575	-14.3	5.6	5.1	539,141	683,696	-21.1
MINI	1.5	1.4	17,199	17,544	-2.0	1.5	1.4	140,782	181,101	-22.3
DAIMLER	7.0	7.0	79,231	85,402	-7.2	6.4	6.2	616,144	828,926	-25.7
MERCEDES	6.7	6.4	75,492	78,089	-3.3	6.2	5.6	598,125	744,718	-19.7
SMART	0.3	0.6	3,739	7,313	-48.9	0.2	0.6	18,019	84,208	-78.6
TOYOTA Group	5.6	5.6	63,736	67,783	-6.0	5.9	5.1	567,529	681,133	-16.7
TOYOTA	5.3	5.2	59,634	63,491	-6.1	5.5	4.8	528,903	634,295	-16.6
LEXUS	0.4	0.4	4,102	4,292	-4.4	0.4	0.4	38,626	46,838	-17.5
FCA Group	6.2	5.6	70,172	68,001	+3.2	5.8	6.1	560,202	809,245	-30.8
FIAT	4.4	3.9	49,450	46,852	+5.5	4.1	4.2	397,911	563,030	-29.3
JEEP	1.1	0.9	12,278	11,505	+6.7	1.0	1.1	96,906	143,798	-32.6
LANCIA/CHRYSLER	0.4	0.4	4,717	4,855	-2.8	0.4	0.4	34,140	50,676	-32.6
ALFA ROMEO	0.3	0.4	3,418	4,284	-20.2	0.3	0.3	27,911	45,661	-38.9
OTHERS ³	0.0	0.0	309	505	-38.8	0.0	0.0	3,334	6,080	-45.2
FORD	5.2	6.2	59,211	75,263	-21.3	5.6	6.1	540,327	809,167	-33.2
NISSAN	2.1	2.3	24,175	28,144	-14.1	2.4	2.5	236,701	334,834	-29.3
VOLVO CAR CORP.	2.5	2.3	27,847	28,350	-1.8	2.3	2.1	226,285	276,830	-18.3
JAGUAR LAND ROVER Group	1.2	1.3	13,457	16,111	-16.5	1.3	1.4	128,927	190,793	-32.4
LAND ROVER	0.9	0.9	10,150	11,146	-8.9	1.0	0.9	92,832	125,363	-25.9
JAGUAR	0.3	0.4	3,307	4,965	-33.4	0.4	0.5	36,095	65,430	-44.8
MAZDA	1.3	1.8	14,284	21,841	-34.6	1.2	1.5	119,735	205,956	-41.9
MITSUBISHI	0.7	0.9	7,582	11,163	-32.1	0.9	1.0	89,554	127,427	-29.7
HONDA	0.7	0.6	7,409	7,834	-5.4	0.7	0.8	67,327	103,238	-34.8

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

P R E S S R E L E A S E

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

WESTERN EUROPE (EU14 + EFTA + UK)

18/11/2020

	October					Jan-Oct				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'20	'19	2020	2019	20/19	'20	'19	2020	2019	20/19
VW Group	24.6	24.5	252,245	268,356	-6.0	24.8	24.1	2,176,280	2,914,325	-25.3
VOLKSWAGEN	11.1	12.4	113,464	136,021	-16.6	11.2	11.4	986,237	1,379,018	-28.5
AUDI	5.7	4.5	57,985	48,846	+18.7	5.4	5.0	471,027	608,619	-22.6
SKODA	4.2	3.7	43,005	39,999	+7.5	4.2	3.7	370,210	452,342	-18.2
SEAT	3.0	3.2	31,048	34,593	-10.2	3.3	3.4	290,482	408,537	-28.9
PORSCHE	0.6	0.8	6,336	8,547	-25.9	0.6	0.5	54,463	61,212	-11.0
OTHERS ²	0.0	0.0	407	350	+16.3	0.0	0.0	3,861	4,597	-16.0
PSA Group	16.0	15.5	163,949	169,984	-3.6	15.1	16.5	1,325,150	1,995,345	-33.6
PEUGEOT	7.1	6.9	72,511	75,551	-4.0	6.5	6.4	569,995	773,672	-26.3
OPEL/VAUXHALL	4.4	3.8	45,215	41,918	+7.9	4.2	5.5	369,766	662,018	-44.1
CITROEN	4.1	4.4	42,414	47,857	-11.4	4.0	4.3	351,502	519,574	-32.3
DS	0.4	0.4	3,809	4,658	-18.2	0.4	0.3	33,887	40,081	-15.5
RENAULT Group	10.1	9.5	103,662	103,441	+0.2	9.9	9.9	865,535	1,201,375	-28.0
RENAULT	7.2	6.6	73,827	72,764	+1.5	7.0	6.7	612,353	814,532	-24.8
DACIA	2.9	2.8	29,735	30,357	-2.0	2.9	3.2	250,546	380,851	-34.2
LADA	0.0	0.0	20	157	-87.3	0.0	0.0	1,699	2,232	-23.9
ALPINE	0.0	0.0	80	163	-50.9	0.0	0.0	937	3,760	-75.1
BMW Group	7.2	7.6	74,204	83,627	-11.3	7.4	6.8	647,641	825,158	-21.5
BMW	5.6	6.1	57,433	66,524	-13.7	5.8	5.4	509,888	647,967	-21.3
MINI	1.6	1.6	16,771	17,103	-1.9	1.6	1.5	137,753	177,191	-22.3
HYUNDAI Group	6.8	6.7	69,544	73,773	-5.7	6.9	6.5	601,433	780,972	-23.0
KIA	3.5	3.2	35,837	34,591	+3.6	3.5	3.1	304,487	371,535	-18.0
HYUNDAI	3.3	3.6	33,707	39,182	-14.0	3.4	3.4	296,946	409,437	-27.5
DAIMLER	7.4	7.4	75,428	81,029	-6.9	6.6	6.6	581,909	792,269	-26.6
MERCEDES	7.0	6.7	71,716	73,802	-2.8	6.4	5.9	564,166	708,895	-20.4
SMART	0.4	0.7	3,712	7,227	-48.6	0.2	0.7	17,743	83,374	-78.7
FCA Group	6.2	5.6	64,019	61,539	+4.0	5.9	6.2	514,039	753,011	-31.7
FIAT	4.4	3.8	44,926	41,794	+7.5	4.1	4.3	363,047	520,901	-30.3
JEEP	1.1	0.9	10,913	10,392	+5.0	1.0	1.1	87,716	132,604	-33.9
LANCIA/CHRYSLER	0.5	0.4	4,716	4,854	-2.8	0.4	0.4	34,125	50,658	-32.6
ALFA ROMEO	0.3	0.4	3,165	4,005	-21.0	0.3	0.4	25,989	43,028	-39.6
OTHERS ³	0.0	0.0	299	494	-39.5	0.0	0.0	3,162	5,820	-45.7
FORD	5.3	6.4	54,638	70,007	-22.0	5.8	6.2	504,353	754,383	-33.1
TOYOTA Group	5.2	5.2	52,810	56,925	-7.2	5.4	4.8	471,491	577,878	-18.4
TOYOTA	4.8	4.9	49,364	53,125	-7.1	5.0	4.4	438,259	536,608	-18.3
LEXUS	0.3	0.3	3,446	3,800	-9.3	0.4	0.3	33,232	41,270	-19.5
NISSAN	2.2	2.4	22,189	25,955	-14.5	2.5	2.5	217,329	306,815	-29.2
VOLVO CAR CORP.	2.6	2.4	26,206	26,708	-1.9	2.4	2.2	211,678	260,177	-18.6
JAGUAR LAND ROVER Group	1.3	1.4	12,979	15,567	-16.6	1.4	1.5	124,756	184,348	-32.3
LAND ROVER	1.0	1.0	9,785	10,739	-8.9	1.0	1.0	89,692	121,001	-25.9
JAGUAR	0.3	0.4	3,194	4,828	-33.8	0.4	0.5	35,064	63,347	-44.6
MAZDA	1.3	1.7	12,985	18,060	-28.1	1.2	1.5	108,692	180,419	-39.8
MITSUBISHI	0.7	0.9	6,702	10,159	-34.0	0.9	1.0	82,045	117,360	-30.1
HONDA	0.6	0.6	6,524	6,564	-0.6	0.7	0.7	57,935	88,939	-34.9

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati