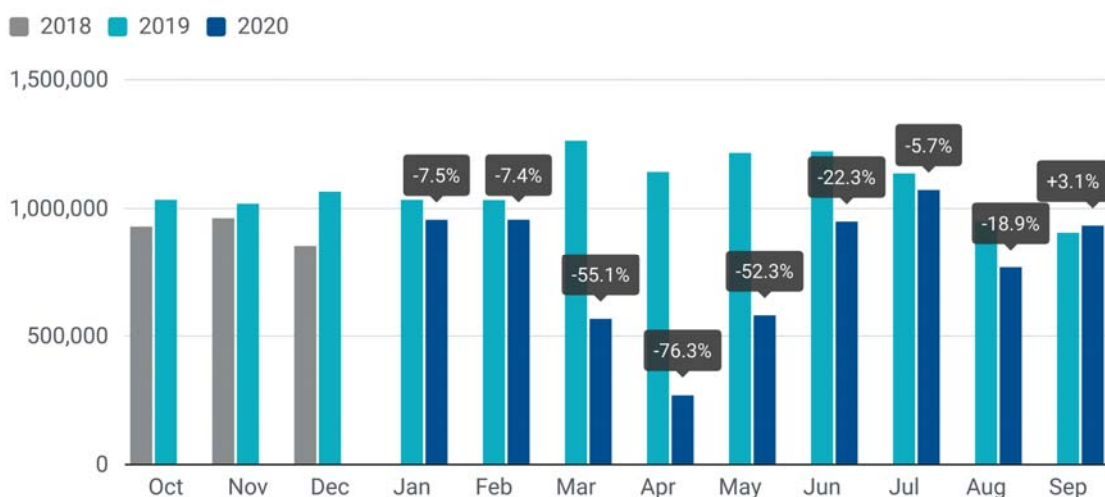


NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION¹



Passenger car registrations: -28.8% nine months into 2020; +3.1% in September

In **September 2020**, the EU passenger car market registered the first increase of the year. Registrations grew by 3.1% last month to reach 933,987 new cars sold across the European Union. The four largest markets, however, posted mixed results. Losses were seen in Spain (-13.5%) and France (-3.0%), while Italy (+9.5%) and Germany (+8.4%) showed solid gains.

Over the first nine months of 2020, demand for cars contracted by 28.8% in the EU. Seven million units were registered from January to September, almost 2.9 million less than during the same period last year. Indeed, despite last month's positive results, the impact of COVID-19 still weighs heavily on the cumulative performance of the EU car market. Among the major markets, Spain saw the steepest drop (-38.3%) so far this year, followed by Italy (-34.2%), France (-28.9%) and Germany (-25.5%).

¹ European Union refers to the new composition with 27 member states (excluding the United Kingdom). For year-on-year comparisons, historical data are recalculated to adjust to the new EU27 perimeter.

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹ + EFTA + UK

16/10/2020

	September 2020	September 2019	%Change 20/19	Jan-Sep 2020	Jan-Sep 2019	%Change 20/19
AUSTRIA	22,162	21,047	+5.3	180,639	258,272	-30.1
BELGIUM	36,083	35,720	+1.0	333,607	439,254	-24.1
BULGARIA	1,823	2,522	-27.7	17,029	26,894	-36.7
CROATIA	3,097	3,550	-12.8	28,246	51,375	-45.0
CYPRUS	908	993	-8.6	7,607	9,502	-19.9
CZECH REPUBLIC	16,909	15,770	+7.2	148,319	191,110	-22.4
DENMARK	17,197	15,988	+7.6	142,164	173,613	-18.1
ESTONIA	1,643	1,725	-4.8	14,246	20,618	-30.9
FINLAND	8,424	8,439	-0.2	73,403	87,933	-16.5
FRANCE	168,289	173,443	-3.0	1,166,698	1,641,367	-28.9
GERMANY	265,227	244,622	+8.4	2,041,831	2,740,158	-25.5
GREECE	7,107	5,899	+20.5	60,046	92,772	-35.3
HUNGARY	11,449	9,655	+18.6	90,091	115,098	-21.7
IRELAND	5,669	3,418	+65.9	84,519	113,945	-25.8
ITALY	156,132	142,532	+9.5	966,017	1,468,237	-34.2
LATVIA	1,229	1,283	-4.2	10,410	14,110	-26.2
LITHUANIA	4,682	3,973	+17.8	28,260	34,537	-18.2
LUXEMBOURG	4,073	3,308	+23.1	34,046	43,038	-20.9
NETHERLANDS	29,434	37,706	-21.9	248,632	330,749	-24.8
POLAND	38,147	35,325	+8.0	295,101	410,829	-28.2
PORTUGAL	13,186	14,558	-9.4	105,660	174,024	-39.3
ROMANIA	10,878	6,046	+79.9	84,601	124,049	-31.8
SLOVAKIA	6,350	4,849	+31.0	55,607	76,418	-27.2
SLOVENIA	4,441	5,322	-16.6	43,232	57,408	-24.7
SPAIN	70,729	81,746	-13.5	595,435	965,286	-38.3
SWEDEN	28,719	26,758	+7.3	202,644	247,774	-18.2
EUROPEAN UNION (EU)	933,987	906,197	+3.1	7,058,090	9,908,370	-28.8
EU14²	832,431	815,184	+2.1	6,235,341	8,776,422	-29.0
EU12³	101,556	91,013	+11.6	822,749	1,131,948	-27.3
ICELAND	1,014	717	+41.4	7,268	9,833	-26.1
NORWAY	15,552	11,157	+39.4	95,350	110,617	-13.8
SWITZERLAND	21,454	24,219	-11.4	163,556	226,310	-27.7
EFTA	38,020	36,093	+5.3	266,174	346,760	-23.2
UNITED KINGDOM	328,041	343,255	-4.4	1,243,656	1,862,271	-33.2
TOTAL (EU + EFTA + UK)	1,300,048	1,285,545	+1.1	8,567,920	12,117,401	-29.3
WESTERN EUROPE (EU14 + EFTA + UK)	1,198,492	1,194,532	+0.3	7,745,171	10,985,453	-29.5

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

³ Member States having joined the EU since 2004

² Member States before the 2004 enlargement



Next press release: Wednesday 18 November 2020

This information is available on the ACEA website: <http://www.acea.be>

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION

16/10/2020

	September					Jan-Sep				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'20	'19	2020	2019	20/19	'20	'19	2020	2019	20/19
VW Group	23.1	21.9	215,965	198,183	+9.0	25.7	25.0	1,812,437	2,476,556	-26.8
VOLKSWAGEN	10.1	10.5	94,144	95,195	-1.1	11.4	11.6	805,544	1,151,848	-30.1
SKODA	5.5	4.9	51,806	44,291	+17.0	5.7	5.0	403,678	499,194	-19.1
AUDI	4.0	3.2	37,545	28,815	+30.3	4.7	4.5	332,332	448,840	-26.0
SEAT	3.1	2.8	28,651	24,982	+14.7	3.3	3.3	230,595	331,403	-30.4
PORSCHE	0.4	0.5	3,633	4,716	-23.0	0.5	0.4	38,108	42,638	-10.6
OTHERS ²	0.0	0.0	186	184	+1.1	0.0	0.0	2,180	2,633	-17.2
PSA Group	15.1	17.6	140,970	159,881	-11.8	15.3	17.0	1,079,589	1,682,309	-35.8
PEUGEOT	6.9	6.8	64,323	61,661	+4.3	6.8	6.7	476,656	663,969	-28.2
CITROEN	4.1	4.6	38,743	41,718	-7.1	4.3	4.6	302,647	451,109	-32.9
OPEL/VAUXHALL	3.7	5.9	34,973	53,091	-34.1	3.9	5.4	272,364	534,896	-49.1
DS	0.3	0.4	2,931	3,411	-14.1	0.4	0.3	27,922	32,335	-13.6
RENAULT Group	11.8	11.1	110,178	100,406	+9.7	11.5	11.8	812,554	1,173,422	-30.8
RENAULT	7.7	8.0	72,261	72,189	+0.1	7.6	7.6	539,790	749,110	-27.9
DACIA	4.0	3.1	37,789	27,902	+35.4	3.8	4.2	270,227	417,087	-35.2
LADA	0.0	0.0	67	232	-71.1	0.0	0.0	1,811	3,913	-53.7
ALPINE	0.0	0.0	61	83	-26.5	0.0	0.0	726	3,312	-78.1
HYUNDAI Group	7.8	7.6	72,453	68,995	+5.0	7.2	6.5	508,368	648,382	-21.6
HYUNDAI	3.9	4.0	36,355	35,971	+1.1	3.7	3.5	260,125	346,794	-25.0
KIA	3.9	3.6	36,098	33,024	+9.3	3.5	3.0	248,243	301,588	-17.7
BMW Group	6.1	6.5	56,974	59,045	-3.5	6.5	5.7	458,890	564,341	-18.7
BMW	4.8	5.0	44,774	45,195	-0.9	5.3	4.6	373,246	456,010	-18.1
MINI	1.3	1.5	12,200	13,850	-11.9	1.2	1.1	85,644	108,331	-20.9
FCA Group	7.5	6.8	70,488	61,621	+14.4	6.5	7.0	458,744	691,728	-33.7
FIAT	5.2	4.7	48,454	42,873	+13.0	4.6	4.9	326,503	481,889	-32.2
JEEP	1.4	1.2	13,484	10,756	+25.4	1.1	1.2	78,768	123,479	-36.2
LANCIA/CHRYSLER	0.5	0.5	4,689	4,166	+12.6	0.4	0.5	29,420	45,791	-35.8
ALFA ROMEO	0.4	0.4	3,590	3,497	+2.7	0.3	0.4	21,636	36,307	-40.4
OTHERS ³	0.0	0.0	271	329	-17.6	0.0	0.0	2,417	4,262	-43.3
DAIMLER	6.6	6.9	61,309	62,584	-2.0	6.1	5.9	431,046	583,807	-26.2
MERCEDES	6.3	6.3	58,632	57,023	+2.8	5.9	5.2	418,166	512,044	-18.3
SMART	0.3	0.6	2,677	5,561	-51.9	0.2	0.7	12,880	71,763	-82.1
TOYOTA Group	5.8	5.4	54,114	49,127	+10.2	5.7	5.0	401,919	490,663	-18.1
TOYOTA	5.5	5.1	51,429	46,078	+11.6	5.4	4.7	379,625	462,347	-17.9
LEXUS	0.3	0.3	2,685	3,049	-11.9	0.3	0.3	22,294	28,316	-21.3
FORD	5.4	5.5	50,491	49,937	+1.1	5.1	5.4	357,362	537,729	-33.5
VOLVO CAR CORP.	2.1	2.3	19,167	20,752	-7.6	2.2	1.9	154,119	190,511	-19.1
NISSAN	2.2	2.1	20,611	19,097	+7.9	2.2	2.2	152,168	221,658	-31.4
MAZDA	1.4	2.0	13,515	18,199	-25.7	1.2	1.5	81,890	144,133	-43.2
MITSUBISHI	0.7	1.0	6,779	9,266	-26.8	1.0	1.0	68,173	94,888	-28.2
JAGUAR LAND ROVER Group	0.7	1.1	6,907	9,976	-30.8	0.7	0.8	48,563	79,395	-38.8
LAND ROVER	0.5	0.8	5,052	6,882	-26.6	0.5	0.5	35,166	51,793	-32.1
JAGUAR	0.2	0.3	1,855	3,094	-40.0	0.2	0.3	13,397	27,602	-51.5
HONDA	0.6	0.6	5,666	5,650	+0.3	0.5	0.6	35,734	55,650	-35.8

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION + EFTA + UK

16/10/2020

	September					Jan-Sep				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'20	'19	2020	2019	20/19	'20	'19	2020	2019	20/19
VW Group	22.7	20.1	294,957	258,576	+14.1	25.4	24.5	2,172,339	2,969,251	-26.8
VOLKSWAGEN	9.7	9.2	125,829	118,094	+6.5	11.0	11.1	945,877	1,350,662	-30.0
SKODA	5.0	4.3	64,980	55,783	+16.5	5.4	4.8	466,447	580,722	-19.7
AUDI	4.7	3.4	61,286	43,226	+41.8	5.0	4.8	431,172	580,472	-25.7
SEAT	2.8	2.7	36,799	34,175	+7.7	3.2	3.3	274,235	397,357	-31.0
PORSCHE	0.4	0.5	5,576	6,901	-19.2	0.6	0.5	50,847	55,429	-8.3
OTHERS ²	0.0	0.0	487	397	+22.7	0.0	0.0	3,761	4,609	-18.4
PSA Group	13.8	16.2	179,469	208,861	-14.1	14.4	16.1	1,235,688	1,956,708	-36.8
PEUGEOT	5.9	5.7	76,117	73,595	+3.4	6.2	6.1	527,523	738,587	-28.6
OPEL/VAUXHALL	4.2	6.4	55,224	81,847	-32.5	4.1	5.6	349,479	682,402	-48.8
CITROEN	3.4	3.8	44,659	49,398	-9.6	3.8	4.1	328,192	499,982	-34.4
DS	0.3	0.3	3,469	4,021	-13.7	0.4	0.3	30,494	35,737	-14.7
RENAULT Group	9.8	9.2	127,739	118,166	+8.1	10.3	10.4	878,979	1,264,485	-30.5
RENAULT	6.5	6.6	83,991	85,082	-1.3	6.8	6.7	585,171	808,006	-27.6
DACIA	3.4	2.5	43,605	32,755	+33.1	3.4	3.7	291,125	448,952	-35.2
LADA	0.0	0.0	67	232	-71.1	0.0	0.0	1,811	3,914	-53.7
ALPINE	0.0	0.0	76	97	-21.6	0.0	0.0	872	3,613	-75.9
HYUNDAI Group	7.8	7.9	101,322	102,106	-0.8	7.2	6.7	620,072	817,306	-24.1
KIA	4.0	3.9	51,883	50,262	+3.2	3.6	3.2	311,325	389,151	-20.0
HYUNDAI	3.8	4.0	49,439	51,844	-4.6	3.6	3.5	308,747	428,155	-27.9
BMW Group	7.0	8.0	90,448	102,673	-11.9	7.0	6.4	602,297	776,678	-22.5
BMW	5.3	5.9	68,634	75,567	-9.2	5.6	5.1	478,693	613,121	-21.9
MINI	1.7	2.1	21,814	27,106	-19.5	1.4	1.3	123,604	163,557	-24.4
DAIMLER	6.8	7.4	88,303	95,719	-7.7	6.3	6.1	536,913	743,524	-27.8
MERCEDES	6.6	7.0	85,273	89,906	-5.2	6.1	5.5	522,633	666,629	-21.6
SMART	0.2	0.5	3,030	5,813	-47.9	0.2	0.6	14,280	76,895	-81.4
TOYOTA Group	6.1	5.7	79,514	73,118	+8.7	5.9	5.1	502,482	613,350	-18.1
TOYOTA	5.6	5.1	73,007	66,060	+10.5	5.5	4.7	467,902	570,804	-18.0
LEXUS	0.5	0.5	6,507	7,058	-7.8	0.4	0.4	34,580	42,546	-18.7
FCA Group	6.0	5.4	77,807	69,615	+11.8	5.7	6.1	490,200	741,244	-33.9
FIAT	4.1	3.8	53,872	48,959	+10.0	4.1	4.3	348,509	516,178	-32.5
JEEP	1.1	0.9	14,788	11,862	+24.7	1.0	1.1	84,750	132,293	-35.9
LANCIA/CHRYSLER	0.4	0.3	4,689	4,170	+12.4	0.3	0.4	29,421	45,821	-35.8
ALFA ROMEO	0.3	0.3	4,090	4,142	-1.3	0.3	0.3	24,493	41,377	-40.8
OTHERS ³	0.0	0.0	368	482	-23.7	0.0	0.0	3,027	5,575	-45.7
FORD	6.1	6.5	79,433	83,164	-4.5	5.6	6.1	481,219	733,904	-34.4
NISSAN	2.8	2.6	36,113	33,864	+6.6	2.5	2.5	212,525	306,690	-30.7
VOLVO CAR CORP.	2.3	2.4	29,801	30,853	-3.4	2.3	2.1	198,435	248,481	-20.1
JAGUAR LAND ROVER Group	1.8	2.3	22,940	29,603	-22.5	1.3	1.5	115,470	177,963	-35.1
LAND ROVER	1.3	1.6	16,945	20,096	-15.7	1.0	1.0	82,682	116,741	-29.2
JAGUAR	0.5	0.7	5,995	9,507	-36.9	0.4	0.5	32,788	61,222	-46.4
MAZDA	1.6	2.1	20,380	26,613	-23.4	1.2	1.5	105,451	184,115	-42.7
MITSUBISHI	0.7	0.9	9,038	12,055	-25.0	1.0	1.0	81,972	116,264	-29.5
HONDA	0.9	0.9	12,005	11,560	+3.8	0.7	0.8	59,918	95,404	-37.2

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

WESTERN EUROPE (EU14 + EFTA + UK)

16/10/2020

	September					Jan-Sep				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'20	'19	2020	2019	20/19	'20	'19	2020	2019	20/19
VW Group	22.2	19.5	266,161	232,746	+14.4	24.8	24.1	1,924,034	2,645,970	-27.3
VOLKSWAGEN	9.8	9.2	118,000	110,426	+6.9	11.3	11.3	872,762	1,242,997	-29.8
AUDI	4.9	3.5	59,025	41,830	+41.1	5.3	5.1	413,040	559,774	-26.2
SKODA	4.0	3.4	48,123	40,721	+18.2	4.2	3.8	327,225	412,343	-20.6
SEAT	2.9	2.7	35,225	32,731	+7.6	3.3	3.4	259,449	373,944	-30.6
PORSCHE	0.4	0.6	5,330	6,660	-20.0	0.6	0.5	48,124	52,665	-8.6
OTHERS ²	0.0	0.0	458	378	+21.2	0.0	0.0	3,434	4,247	-19.1
PSA Group	14.2	16.6	170,412	198,081	-14.0	15.0	16.6	1,161,399	1,825,361	-36.4
PEUGEOT	6.1	5.9	72,682	70,690	+2.8	6.4	6.4	497,579	698,121	-28.7
OPEL/VAUXHALL	4.3	6.4	51,753	75,984	-31.9	4.2	5.6	324,609	620,100	-47.7
CITROEN	3.6	4.0	42,548	47,407	-10.2	4.0	4.3	309,127	471,717	-34.5
DS	0.3	0.3	3,429	4,000	-14.3	0.4	0.3	30,084	35,423	-15.1
RENAULT Group	9.6	9.0	114,613	107,935	+6.2	9.8	10.0	761,874	1,097,934	-30.6
RENAULT	6.6	6.7	79,035	80,414	-1.7	7.0	6.8	538,506	741,768	-27.4
DACIA	3.0	2.3	35,440	27,287	+29.9	2.9	3.2	220,814	350,494	-37.0
LADA	0.0	0.0	62	137	-54.7	0.0	0.0	1,694	2,075	-18.4
ALPINE	0.0	0.0	76	97	-21.6	0.0	0.0	860	3,597	-76.1
BMW Group	7.3	8.3	86,918	99,082	-12.3	7.4	6.8	573,464	741,531	-22.7
BMW	5.5	6.1	65,482	72,379	-9.5	5.8	5.3	452,462	581,443	-22.2
MINI	1.8	2.2	21,436	26,703	-19.7	1.6	1.5	121,002	160,088	-24.4
HYUNDAI Group	7.5	7.6	89,938	90,926	-1.1	6.9	6.4	531,794	707,198	-24.8
KIA	3.9	3.7	46,230	44,050	+4.9	3.5	3.1	268,650	336,944	-20.3
HYUNDAI	3.6	3.9	43,708	46,876	-6.8	3.4	3.4	263,144	370,254	-28.9
DAIMLER	7.0	7.7	83,548	91,612	-8.8	6.5	6.5	506,481	711,240	-28.8
MERCEDES	6.7	7.2	80,551	85,879	-6.2	6.4	5.8	492,450	635,093	-22.5
SMART	0.3	0.5	2,997	5,733	-47.7	0.2	0.7	14,031	76,147	-81.6
FCA Group	5.9	5.3	71,208	63,735	+11.7	5.8	6.3	450,024	691,472	-34.9
FIAT	4.1	3.7	49,147	44,451	+10.6	4.1	4.4	318,127	479,107	-33.6
JEEP	1.1	0.9	13,227	10,811	+22.3	1.0	1.1	76,804	122,212	-37.2
LANCIA/CHRYSLER	0.4	0.3	4,687	4,168	+12.5	0.4	0.4	29,407	45,804	-35.8
ALFA ROMEO	0.3	0.3	3,806	3,843	-1.0	0.3	0.4	22,826	39,023	-41.5
OTHERS ³	0.0	0.0	341	462	-26.2	0.0	0.0	2,860	5,326	-46.3
FORD	6.2	6.6	74,457	78,730	-5.4	5.8	6.2	449,714	684,376	-34.3
TOYOTA Group	5.7	5.4	68,488	64,694	+5.9	5.4	4.7	417,561	520,953	-19.8
TOYOTA	5.2	4.9	62,555	58,153	+7.6	5.0	4.4	387,717	483,483	-19.8
LEXUS	0.5	0.5	5,933	6,541	-9.3	0.4	0.3	29,844	37,470	-20.4
NISSAN	2.8	2.7	33,891	31,848	+6.4	2.5	2.6	195,150	280,860	-30.5
VOLVO CAR CORP.	2.4	2.4	28,183	29,078	-3.1	2.4	2.1	185,469	233,470	-20.6
JAGUAR LAND ROVER Group	1.9	2.4	22,485	28,757	-21.8	1.4	1.6	111,777	172,050	-35.0
LAND ROVER	1.4	1.6	16,584	19,499	-14.9	1.0	1.0	79,907	112,774	-29.1
JAGUAR	0.5	0.8	5,901	9,258	-36.3	0.4	0.5	31,870	59,276	-46.2
MAZDA	1.6	2.0	18,994	24,089	-21.2	1.2	1.5	95,707	162,359	-41.1
MITSUBISHI	0.7	0.9	8,496	11,269	-24.6	1.0	1.0	75,343	107,201	-29.7
HONDA	0.9	0.9	10,864	10,308	+5.4	0.7	0.7	51,411	82,375	-37.6

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati