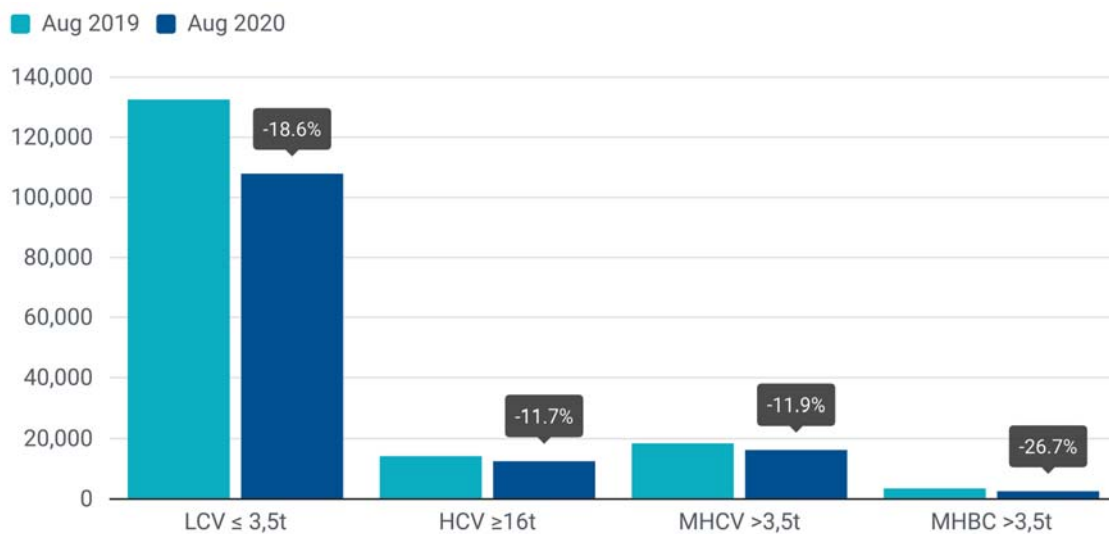


NEW COMMERCIAL VEHICLE REGISTRATIONS EUROPEAN UNION¹ July and August 2020



Commercial vehicle registrations: -28.2% eight months into 2020; -0.9% in July and -18.0% in August

Total new commercial vehicles

In July 2020, commercial vehicle registrations in the European Union saw minimal losses (-0.9%) compared to previous months, with three of the four largest markets in the region posting growth: Italy (+16.2%), Spain (+2.9%) and France (+1.6%).

Nevertheless, the **decline increased again in August**, when demand dropped by 18.0% to 126,710 units. All vehicle segments recorded a drop in new registrations and, with the exception of Italy (+2.6%), the major markets saw a contraction in demand last month: Spain (-23.0%), Germany (-22.7%) and France (-3.1%).

Over the first eight months of 2020, demand for new commercial vehicles declined by 28.2% across the EU. Double-digit percentage drops were recorded by each of the 27 EU markets so far this year, including the four major ones: Spain (-36.5%), Italy (-26.1%), France (-25.7%) and Germany (-25.1%).

¹ European Union refers to the new composition with 27 member states (excluding the United Kingdom). For year-on-year comparisons, historical data are recalculated to adjust to the new EU27 perimeter.

New light commercial vehicles (LCV) up to 3.5t²

August figures show that the EU market for light commercial vehicles contracted by 18.6% last month, totalling 107,881 units. France, the biggest market for vans, posted a 2.1% decline in August after demand increased in July (+2.0%). Spain (-24.4%) and Germany (-22.2%) recorded double-digit drops in August, while Italy was the only major market posting growth for two consecutive months (+15.1% in July and +4.1% in August).

So far this year, registrations of new vans in the European Union decreased by 26.7%. Among the four major markets, Spain saw the biggest drop in demand (-37.1%), followed by Italy (-26.4%), France (-24.8%) and Germany (-22.4%).

New heavy commercial vehicles (HCV) of 16t and over³

While **July (+2.8%)** represented the first month of growth this year, EU heavy truck registrations returned to decline in **August (-11.7%)**. Looking at the major markets of the EU, Germany posted the strongest drop (-29.0%), followed by France (-6.7%). By contrast, both Italy (+19.4%) and Spain (+2.2%) recorded growth last month.

From January to August 2020, 121,655 heavy trucks were registered across the European Union, down 37.9% compared to the same period last year. Demand for commercial vehicles of 16 tonnes and over fell by 36.7% in Germany, followed by France (-35.3%), Spain (-30.8%) and Italy (-23.8%).

New medium and heavy commercial vehicles (MHCV) over 3.5t⁴

In August 2020, the truck segment posted disappointing results (-11.9%) following its positive performance in July (+3.1%). Germany – the leading market for these vehicles – recorded the sharpest decline (-26.0%) of the four biggest markets, while Italy posted strong growth (+20.6%).

During the first eight months of the year, the European Union counted a total of 152,844 new trucks registered, or 35.8% less than in 2019. The major EU markets faced significant losses: Germany (-33.9%), France (-33.7%), Spain (-29.7%) and Italy (-23.5%).

New medium and heavy buses & coaches (MHBC) over 3.5t

Last month, EU demand for new buses and coaches contracted by 26.7%, a major contrast with the positive results seen in July (+18.1%). August registrations fell by more than half in Italy (-63.4%), followed by Spain (-34.0%), France (-23.9%) and Germany (-5.3%).

Eight months into 2020, bus and coach registrations in the European Union decreased by 29.0%, counting 17,890 new vehicles in total. Spain (-46.6%) and Italy (-29.1%) continue to record strong losses, while the downturn is easing in France (-17.1%) and Germany (-12.0%).

² Including light buses & coaches

³ Excluding heavy buses & coaches

⁴ Excluding medium and heavy buses & coaches



PROVISIONAL

EU+EFTA¹ NEW REGISTRATION FIGURES BY COUNTRY NEW LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3.5T²

	August 2020	August 2019	% change 20/19	Jan-Aug 2020	Jan-Aug 2019	% change 20/19
AUSTRIA	3,176	3,909	-18.8%	23,892	31,244	-23.5%
BELGIUM	6,163	6,654	-7.4%	47,086	57,118	-17.6%
BULGARIA	356	539	-34.0%	3,072	3,869	-20.6%
CROATIA	581	531	9.4%	4,345	6,346	-31.5%
CYPRUS	116	161	-28.0%	1,041	1,383	-24.7%
CZECH REPUBLIC	1,374	2,125	-35.3%	10,075	13,948	-27.8%
DENMARK	2,725	3,054	-10.8%	18,713	22,123	-15.4%
ESTONIA	275	378	-27.2%	2,216	3,233	-31.5%
FINLAND	1,038	1,617	-35.8%	8,058	10,495	-23.2%
FRANCE	25,666	26,215	-2.1%	240,032	319,079	-24.8%
GERMANY	23,346	30,003	-22.2%	162,341	209,172	-22.4%
GREECE	478	783	-39.0%	4,299	5,448	-21.1%
HUNGARY	1,637	2,653	-38.3%	13,402	17,840	-24.9%
IRELAND ³	1,678	1,891	-11.3%	16,692	21,907	-23.8%
ITALY ⁴	9,750	9,367	4.1%	88,763	120,599	-26.4%
LATVIA	217	194	11.9%	1,383	1,745	-20.7%
LITHUANIA	212	355	-40.3%	1,969	3,285	-40.1%
LUXEMBOURG	337	354	-4.8%	2,891	3,519	-17.8%
NETHERLANDS	4,919	5,972	-17.6%	40,427	55,836	-27.6%
POLAND	4,832	6,110	-20.9%	35,285	46,902	-24.8%
PORTUGAL	1,960	3,293	-40.5%	16,111	25,446	-36.7%
ROMANIA	1,316	3,339	-60.6%	8,769	13,151	-33.3%
SLOVAKIA	605	1,148	-47.3%	4,076	6,144	-33.7%
SLOVENIA	606	581	4.3%	4,991	7,436	-32.9%
SPAIN	11,637	15,402	-24.4%	95,164	151,288	-37.1%
SWEDEN	2,881	5,917	-51.3%	16,996	31,298	-45.7%
EUROPEAN UNION	107,881	132,545	-18.6%	872,089	1,189,854	-26.7%
EU14 ⁵	95,754	114,431	-16.3%	781,465	1,064,572	-26.6%
EU12 ⁶	12,127	18,114	-33.1%	90,624	125,282	-27.7%
ICELAND	62	100	-38.0%	664	957	-30.6%
NORWAY	3,022	4,746	-36.3%	19,848	26,958	-26.4%
SWITZERLAND	2,286	2,687	-14.9%	17,794	22,707	-21.6%
EFTA	5,370	7,533	-28.7%	38,306	50,622	-24.3%
UNITED KINGDOM	19,407	23,120	-16.1%	155,984	245,400	-36.4%
TOTAL (EU + EFTA + UK)	132,658	163,198	-18.7%	1,066,379	1,485,876	-28.2%
WESTERN EUROPE (EU14 + EFTA + UK)	120,531	145,084	-16.9%	975,755	1,360,594	-28.3%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Malta not available

² LCV ≤ 6t

³ Member states before the 2004 enlargement

⁴ Including light buses and coaches

⁵ ANFIA estimates

⁶ Member states having joined the EU since 2004

■ 2018 ■ 2019 ■ 2020



This information is available on the ACEA website: <http://www.acea.be>

[Next press release on commercial vehicles to be issued on Friday 23 October 2020](#)



PROVISIONAL
EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY
NEW HEAVY COMMERCIAL VEHICLES (HCV) OF 16T AND OVER¹

	August 2020	August 2019	% change 20/19	Jan-Aug 2020	Jan-Aug 2019	% change 20/19
AUSTRIA	410	409	0.2%	3,677	6,016	-38.9%
BELGIUM	398	361	10.2%	4,004	7,132	-43.9%
BULGARIA	94	121	-22.3%	1,204	2,374	-49.3%
CROATIA	45	72	-37.5%	469	844	-44.4%
CYPRUS	1	1	0.0%	28	28	0.0%
CZECH REPUBLIC	387	365	6.0%	3,383	5,722	-40.9%
DENMARK	270	309	-12.6%	2,176	3,261	-33.3%
ESTONIA	28	29	-3.4%	308	767	-59.8%
FINLAND	149	162	-8.0%	1,506	2,086	-27.8%
FRANCE	1,706	1,828	-6.7%	22,370	34,557	-35.3%
GERMANY	3,445	4,850	-29.0%	31,881	50,329	-36.7%
GREECE	22	6	266.7%	292	202	44.6%
HUNGARY	187	227	-17.6%	1,712	3,565	-52.0%
IRELAND ²	156	98	59.2%	1,298	1,527	-15.0%
ITALY ³	1,067	894	19.4%	10,311	13,536	-23.8%
LATVIA	34	51	-33.3%	319	765	-58.3%
LITHUANIA ⁴	365	369	-1.1%	2,372	5,702	-58.4%
LUXEMBOURG ⁴	39	55	-29.1%	467	805	-42.0%
NETHERLANDS	581	786	-26.1%	6,307	10,641	-40.7%
POLAND	1,191	1,181	0.8%	9,846	18,059	-45.5%
PORTUGAL	223	238	-6.3%	1,577	2,605	-39.5%
ROMANIA	281	389	-27.8%	2,411	4,530	-46.8%
SLOVAKIA	134	149	-10.1%	1,099	2,442	-55.0%
SLOVENIA ⁴	127	105	21.0%	879	1,550	-43.3%
SPAIN	872	853	2.2%	8,643	12,487	-30.8%
SWEDEN	325	290	12.1%	3,116	4,520	-31.1%
EUROPEAN UNION	12,537	14,198	-11.7%	121,655	196,052	-37.9%
EU14	9,663	11,139	-13.3%	97,625	149,704	-34.8%
EU12	2,874	3,059	-6.0%	24,030	46,348	-48.2%
ICELAND	3	17	-82.4%	70	135	-48.1%
NORWAY	296	577	-48.7%	2,765	3,587	-22.9%
SWITZERLAND	202	221	-8.6%	2,002	2,607	-23.2%
EFTA	501	815	-38.5%	4,837	6,329	-23.6%
UNITED KINGDOM⁴	1,557	1,988	-21.7%	15,045	28,372	-47.0%
TOTAL (EU + EFTA + UK)	14,595	17,001	-14.2%	141,537	230,753	-38.7%
WESTERN EUROPE (EU14 + EFTA + UK)	11,721	13,942	-15.9%	117,507	184,405	-36.3%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

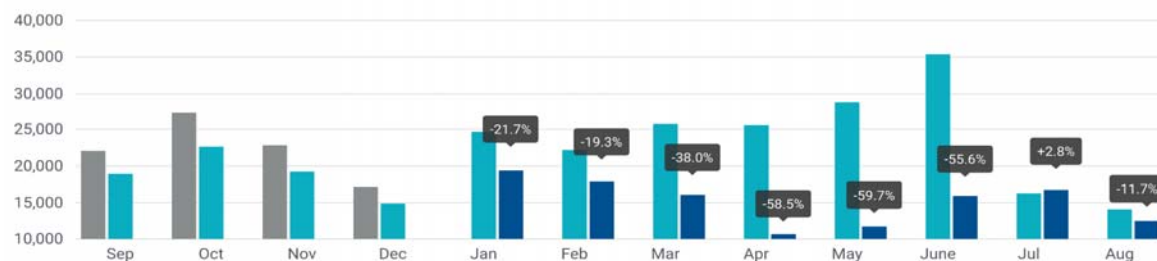
¹ Excluding heavy buses and coaches

³ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² HCV ≥17t

⁴ Estimates

■ 2018 ■ 2019 ■ 2020



PROVISIONAL
EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY
NEW MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3.5T¹

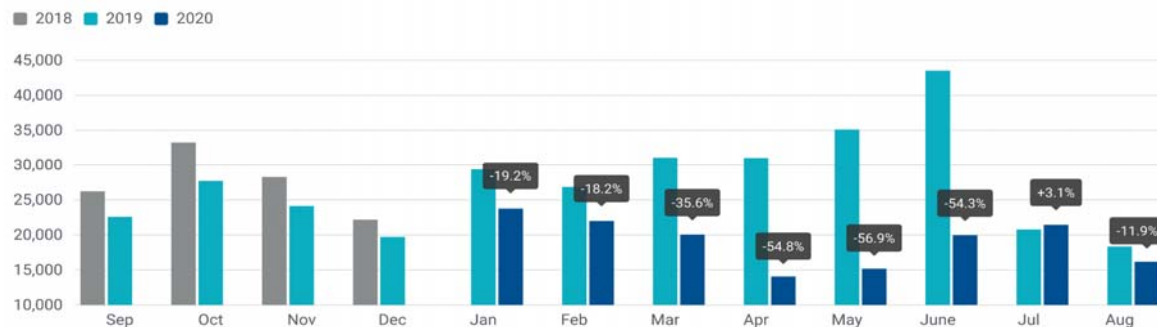
	August 2020	August 2019	% change 20/19	Jan-Aug 2020	Jan-Aug 2019	% change 20/19
AUSTRIA	429	446	-3.8%	3,784	6,331	-40.2%
BELGIUM	482	440	9.5%	4,904	8,355	-41.3%
BULGARIA	99	141	-29.8%	1,256	2,456	-48.9%
CROATIA	56	97	-42.3%	604	1,107	-45.4%
CYPRUS	3	7	-57.1%	76	213	-64.3%
CZECH REPUBLIC	465	479	-2.9%	4,267	6,963	-38.7%
DENMARK	299	351	-14.8%	2,441	3,566	-31.5%
ESTONIA	28	34	-17.6%	341	811	-58.0%
FINLAND	233	247	-5.7%	2,197	2,840	-22.6%
FRANCE	2,045	2,157	-5.2%	26,176	39,492	-33.7%
GERMANY	5,400	7,299	-26.0%	47,165	71,375	-33.9%
GREECE	32	26	23.1%	461	329	40.1%
HUNGARY	208	261	-20.3%	1,913	3,943	-51.5%
IRELAND	182	123	48.0%	1,532	1,829	-16.2%
ITALY ²	1,383	1,147	20.6%	12,836	16,770	-23.5%
LATVIA	40	66	-39.4%	358	817	-56.2%
LITHUANIA ³	372	375	-0.8%	2,434	5,795	-58.0%
LUXEMBOURG	54	63	-14.3%	613	916	-33.1%
NETHERLANDS	688	870	-20.9%	7,272	11,768	-38.2%
POLAND	1,382	1,369	0.9%	11,183	19,811	-43.6%
PORTUGAL	274	282	-2.8%	1,886	3,121	-39.6%
ROMANIA	305	426	-28.4%	2,579	4,731	-45.5%
SLOVAKIA	153	174	-12.1%	1,273	2,680	-52.5%
SLOVENIA ³	133	115	15.7%	945	1,658	-43.0%
SPAIN	1,118	1,142	-2.1%	10,908	15,523	-29.7%
SWEDEN	385	313	23.0%	3,440	4,950	-30.5%
EUROPEAN UNION	16,248	18,450	-11.9%	152,844	238,150	-35.8%
EU14	13,004	14,906	-12.8%	125,615	187,165	-32.9%
EU12	3,244	3,544	-8.5%	27,229	50,985	-46.6%
ICELAND	24	24	0.0%	148	220	-32.7%
NORWAY	446	749	-40.5%	4,177	5,128	-18.5%
SWITZERLAND	264	262	0.8%	2,452	3,093	-20.7%
EFTA	734	1,035	-29.1%	6,777	8,441	-19.7%
UNITED KINGDOM ³	2,265	2,772	-18.3%	21,633	38,878	-44.4%
TOTAL (EU + EFTA + UK)	19,247	22,257	-13.5%	181,254	285,469	-36.5%
WESTERN EUROPE (EU14 + EFTA + UK)	16,003	18,713	-14.5%	154,025	234,484	-34.3%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Excluding buses and coaches over 3.5t

² ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Estimates



PRESS RELEASE



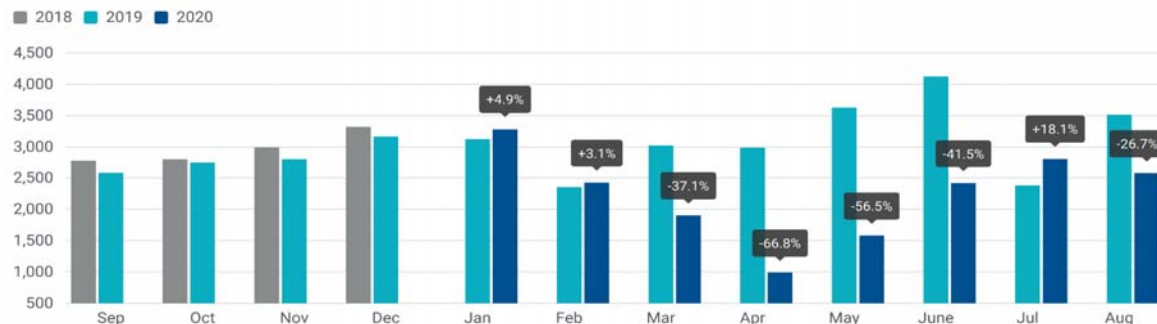
PROVISIONAL EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T

	August 2020	August 2019	% change 20/19	Jan-Aug 2020	Jan-Aug 2019	% change 20/19
AUSTRIA	73	126	-42.1%	518	794	-34.8%
BELGIUM	96	98	-2.0%	612	1,061	-42.3%
BULGARIA	9	7	28.6%	126	217	-41.9%
CROATIA	22	29	-24.1%	101	230	-56.1%
CYPRUS	29	1	2800.0%	212	19	1015.8%
CZECH REPUBLIC	68	78	-12.8%	869	796	9.2%
DENMARK	13	31	-58.1%	230	382	-39.8%
ESTONIA	34	12	183.3%	164	169	-3.0%
FINLAND	82	117	-29.9%	222	380	-41.6%
FRANCE	833	1,094	-23.9%	3,749	4,523	-17.1%
GERMANY	538	568	-5.3%	3,776	4,290	-12.0%
GREECE	15	6	150.0%	201	281	-28.5%
HUNGARY	66	14	371.4%	432	359	20.3%
IRELAND	3	31	-90.3%	101	377	-73.2%
ITALY ¹	189	517	-63.4%	1,998	2,817	-29.1%
LATVIA	3	1	200.0%	39	61	-36.1%
LITHUANIA ²	15	93	-83.9%	120	357	-66.4%
LUXEMBOURG	10	17	-41.2%	147	203	-27.6%
NETHERLANDS	3	125	-97.6%	290	542	-46.5%
POLAND	67	163	-58.9%	918	1,807	-49.2%
PORTUGAL	11	25	-56.0%	293	481	-39.1%
ROMANIA	66	78	-15.4%	450	1,593	-71.8%
SLOVAKIA	25	14	78.6%	180	167	7.8%
SLOVENIA ²	2	32	-93.8%	32	115	-72.2%
SPAIN	95	144	-34.0%	1,151	2,155	-46.6%
SWEDEN	214	101	111.9%	959	1,010	-5.0%
EUROPEAN UNION	2,581	3,522	-26.7%	17,890	25,186	-29.0%
EU14	2,175	3,000	-27.5%	14,247	19,296	-26.2%
EU12	406	522	-22.2%	3,643	5,890	-38.1%
ICELAND	1	9	-88.9%	11	47	-76.6%
NORWAY	229	56	308.9%	831	1,928	-56.9%
SWITZERLAND	19	54	-64.8%	263	403	-34.7%
EFTA	249	119	109.2%	1,105	2,378	-53.5%
UNITED KINGDOM ²	286	276	3.6%	2,655	3,779	-29.7%
TOTAL (EU + EFTA + UK)	3,116	3,917	-20.4%	21,650	31,343	-30.9%
WESTERN EUROPE (EU14 + EFTA + UK)	2,710	3,395	-20.2%	18,007	25,453	-29.3%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² Estimates



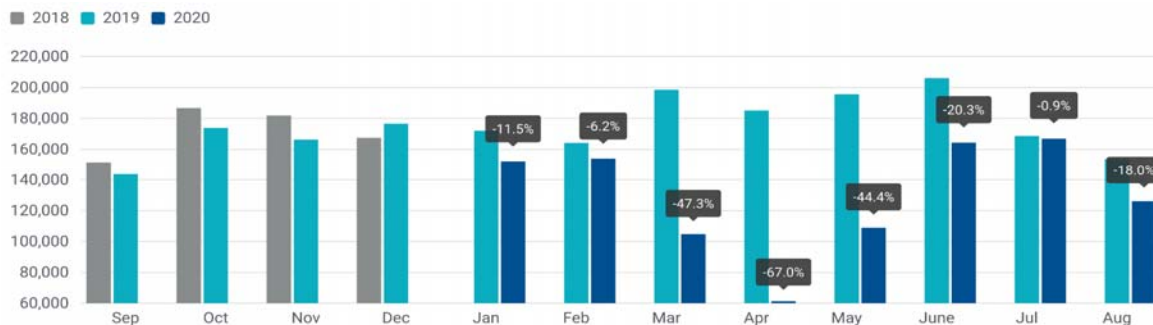
PRESS RELEASE



PROVISIONAL EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY TOTAL NEW COMMERCIAL VEHICLES

	August 2020	August 2019	% change 20/19	Jan-Aug 2020	Jan-Aug 2019	% change 20/19
AUSTRIA	3,678	4,481	-17.9%	28,194	38,369	-26.5%
BELGIUM	6,741	7,192	-6.3%	52,602	66,534	-20.9%
BULGARIA	464	687	-32.5%	4,454	6,542	-31.9%
CROATIA	659	657	0.3%	5,050	7,683	-34.3%
CYPRUS	148	169	-12.4%	1,329	1,615	-17.7%
CZECH REPUBLIC	1,907	2,682	-28.9%	15,211	21,707	-29.9%
DENMARK	3,037	3,436	-11.6%	21,384	26,071	-18.0%
ESTONIA	337	424	-20.5%	2,721	4,213	-35.4%
FINLAND	1,353	1,981	-31.7%	10,477	13,715	-23.6%
FRANCE	28,544	29,466	-3.1%	269,957	363,094	-25.7%
GERMANY	29,284	37,870	-22.7%	213,282	284,837	-25.1%
GREECE	525	815	-35.6%	4,961	6,058	-18.1%
HUNGARY	1,911	2,928	-34.7%	15,747	22,142	-28.9%
IRELAND	1,863	2,045	-8.9%	18,325	24,113	-24.0%
ITALY	11,322	11,031	2.6%	103,597	140,186	-26.1%
LATVIA	260	261	-0.4%	1,780	2,623	-32.1%
LITHUANIA	599	823	-27.2%	4,523	9,437	-52.1%
LUXEMBOURG	401	434	-7.6%	3,651	4,638	-21.3%
NETHERLANDS	5,610	6,967	-19.5%	47,989	68,146	-29.6%
POLAND	6,281	7,642	-17.8%	47,386	68,520	-30.8%
PORTUGAL	2,245	3,600	-37.6%	18,290	29,048	-37.0%
ROMANIA	1,687	3,843	-56.1%	11,798	19,475	-39.4%
SLOVAKIA	783	1,336	-41.4%	5,529	8,991	-38.5%
SLOVENIA	741	728	1.8%	5,968	9,209	-35.2%
SPAIN	12,850	16,688	-23.0%	107,223	168,966	-36.5%
SWEDEN	3,480	6,331	-45.0%	21,395	37,258	-42.6%
EUROPEAN UNION	126,710	154,517	-18.0%	1,042,823	1,453,190	-28.2%
EU14	110,933	132,337	-16.2%	921,327	1,271,033	-27.5%
EU12	15,777	22,180	-28.9%	121,496	182,157	-33.3%
ICELAND	87	133	-34.6%	823	1,224	-32.8%
NORWAY	3,697	5,551	-33.4%	24,856	34,014	-26.9%
SWITZERLAND	2,569	3,003	-14.5%	20,509	26,203	-21.7%
EFTA	6,353	8,687	-26.9%	46,188	61,441	-24.8%
UNITED KINGDOM	21,958	26,168	-16.1%	180,272	288,057	-37.4%
TOTAL (EU + EFTA + UK)	155,021	189,372	-18.1%	1,269,283	1,802,688	-29.6%
WESTERN EUROPE (EU14 + EFTA + UK)	139,244	167,192	-16.7%	1,147,787	1,620,531	-29.2%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS



PROVISIONAL

EU+EFTA¹ NEW REGISTRATION FIGURES BY COUNTRY NEW LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3.5T²

	July 2020	July 2019	% change 20/19	Jan-Jul 2020	Jan-Jul 2019	% change 20/19
AUSTRIA	3,898	4,157	-6.2%	20,716	27,335	-24.2%
BELGIUM	6,786	6,743	0.6%	40,923	50,464	-18.9%
BULGARIA	427	439	-2.7%	2,716	3,330	-18.4%
CROATIA	562	810	-30.6%	3,764	5,815	-35.3%
CYPRUS	134	241	-44.4%	925	1,222	-24.3%
CZECH REPUBLIC	1,299	1,602	-18.9%	8,701	11,823	-26.4%
DENMARK	1,996	1,858	7.4%	15,990	19,069	-16.1%
ESTONIA	285	424	-32.8%	1,941	2,855	-32.0%
FINLAND	754	909	-17.1%	7,020	8,878	-20.9%
FRANCE	39,738	38,963	2.0%	214,366	292,864	-26.8%
GERMANY	24,577	26,344	-6.7%	138,995	179,169	-22.4%
GREECE	657	703	-6.5%	3,821	4,665	-18.1%
HUNGARY	1,626	2,283	-28.8%	11,765	15,187	-22.5%
IRELAND ³	4,438	4,697	-5.5%	15,014	20,016	-25.0%
ITALY ⁴	17,500	15,208	15.1%	79,013	111,232	-29.0%
LATVIA	198	206	-3.9%	1,166	1,551	-24.8%
LITHUANIA	197	329	-40.1%	1,757	2,930	-40.0%
LUXEMBOURG	545	443	23.0%	2,554	3,165	-19.3%
NETHERLANDS	5,129	5,278	-2.8%	35,519	49,864	-28.8%
POLAND	5,831	5,732	1.7%	30,453	40,792	-25.3%
PORTUGAL	2,529	3,138	-19.4%	14,151	22,153	-36.1%
ROMANIA	1,070	1,684	-36.5%	7,453	9,812	-24.0%
SLOVAKIA	578	768	-24.7%	3,471	4,996	-30.5%
SLOVENIA	649	919	-29.4%	4,385	6,855	-36.0%
SPAIN	20,541	19,962	2.9%	83,527	135,886	-38.5%
SWEDEN	1,636	2,421	-32.4%	14,115	25,381	-44.4%
EUROPEAN UNION	143,580	146,261	-1.8%	764,221	1,057,309	-27.7%
EU14⁵	130,724	130,824	-0.1%	685,724	950,141	-27.8%
EU12⁶	12,856	15,437	-16.7%	78,497	107,168	-26.8%
ICELAND	67	88	-23.9%	602	857	-29.8%
NORWAY	1,744	2,665	-34.6%	16,826	22,212	-24.2%
SWITZERLAND	2,524	2,968	-15.0%	15,508	20,020	-22.5%
EFTA	4,335	5,721	-24.2%	32,936	43,089	-23.6%
UNITED KINGDOM	27,701	25,862	7.1%	136,577	222,280	-38.6%
TOTAL (EU + EFTA + UK)	175,616	177,844	-1.3%	933,734	1,322,678	-29.4%
WESTERN EUROPE (EU14 + EFTA + UK)	162,760	162,407	0.2%	855,237	1,215,510	-29.6%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Malta not available

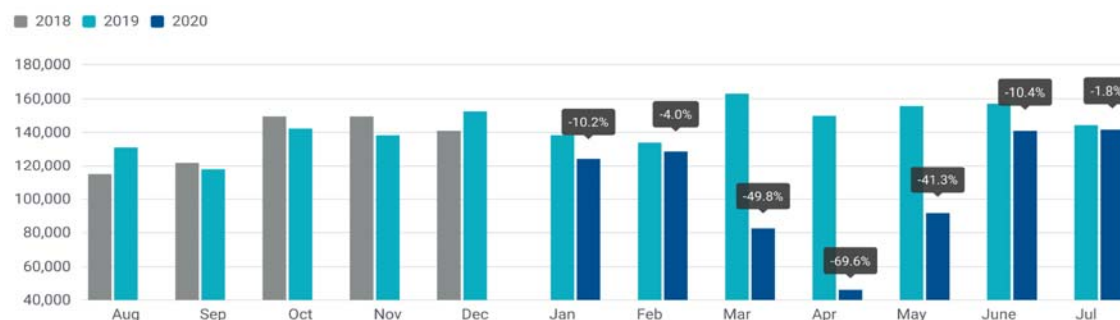
³ LCV ≤ 6t

⁵ Member states before the 2004 enlargement

² Including light buses and coaches

⁴ ANFIA estimates

⁶ Member states having joined the EU since 2004



This information is available on the ACEA website: <http://www.acea.be>

[Next press release on commercial vehicles to be issued on Friday 23 October 2020](#)



PROVISIONAL EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW HEAVY COMMERCIAL VEHICLES (HCV) OF 16T AND OVER¹

	July 2020	July 2019	% change 20/19	Jan-Jul 2020	Jan-Jul 2019	% change 20/19
AUSTRIA	483	377	28.1%	3,267	5,607	-41.7%
BELGIUM	468	520	-10.0%	3,606	6,771	-46.7%
BULGARIA	192	182	5.5%	1,110	2,253	-50.7%
CROATIA	89	76	17.1%	424	772	-45.1%
CYPRUS	1	1	0.0%	27	27	0.0%
CZECH REPUBLIC	506	350	44.6%	2,996	5,357	-44.1%
DENMARK	140	168	-16.7%	1,906	2,952	-35.4%
ESTONIA	27	53	-49.1%	280	738	-62.1%
FINLAND	140	121	15.7%	1,357	1,924	-29.5%
FRANCE	3,339	3,564	-6.3%	20,664	32,729	-36.9%
GERMANY	4,488	4,660	-3.7%	28,436	45,479	-37.5%
GREECE	54	12	350.0%	270	196	37.8%
HUNGARY	294	203	44.8%	1,525	3,338	-54.3%
IRELAND ²	227	197	15.2%	1,142	1,429	-20.1%
ITALY ³	1,755	1,235	42.1%	9,244	12,642	-26.9%
LATVIA	46	81	-43.2%	285	714	-60.1%
LITHUANIA ⁴	227	396	-42.7%	2,007	5,333	-62.4%
LUXEMBOURG ⁴	67	52	28.8%	428	750	-42.9%
NETHERLANDS	622	642	-3.1%	5,728	9,855	-41.9%
POLAND	1,443	1,456	-0.9%	8,655	16,878	-48.7%
PORTUGAL	284	147	93.2%	1,354	2,367	-42.8%
ROMANIA	360	379	-5.0%	2,130	4,141	-48.6%
SLOVAKIA	154	119	29.4%	965	2,293	-57.9%
SLOVENIA ⁴	78	97	-19.6%	752	1,445	-48.0%
SPAIN	1,252	1,239	1.0%	7,771	11,634	-33.2%
SWEDEN	246	185	33.0%	2,791	4,230	-34.0%
EUROPEAN UNION	16,982	16,512	2.8%	109,120	181,854	-40.0%
EU14	13,565	13,119	3.4%	87,964	138,565	-36.5%
EU12	3,417	3,393	0.7%	21,156	43,289	-51.1%
ICELAND	10	28	-64.3%	67	118	-43.2%
NORWAY	175	341	-48.7%	2,469	3,010	-18.0%
SWITZERLAND	243	146	66.4%	1,800	2,386	-24.6%
EFTA	428	515	-16.9%	4,336	5,514	-21.4%
UNITED KINGDOM⁴	1,854	2,067	-10.3%	13,334	26,384	-49.5%
TOTAL (EU + EFTA + UK)	19,264	19,094	0.9%	126,790	213,752	-40.7%
WESTERN EUROPE (EU14 + EFTA + UK)	15,847	15,701	0.9%	105,634	170,463	-38.0%

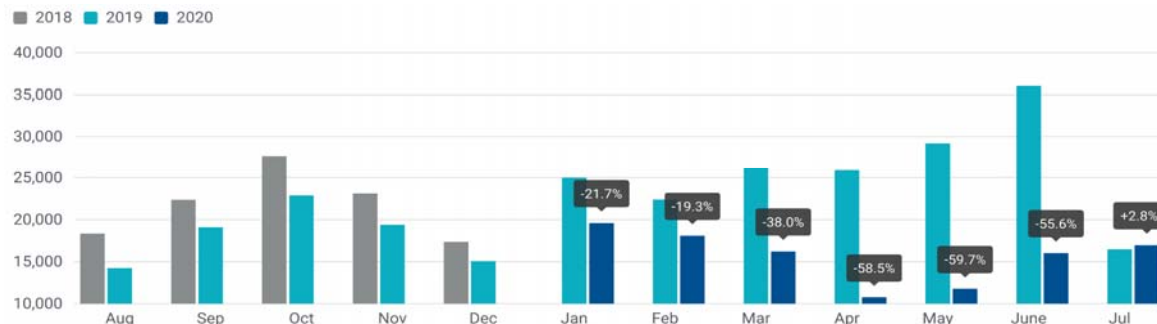
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Excluding heavy buses and coaches

³ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² HCV ≥17t

⁴ Estimates





PROVISIONAL
EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY
NEW MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3.5T¹

	July 2020	July 2019	% change 20/19	Jan-Jul 2020	Jan-Jul 2019	% change 20/19
AUSTRIA	489	382	28.0%	3,365	5,885	-42.8%
BELGIUM	583	613	-4.9%	4,422	7,915	-44.1%
BULGARIA	197	185	6.5%	1,157	2,315	-50.0%
CROATIA	114	106	7.5%	548	1,010	-45.7%
CYPRUS	10	5	100.0%	73	206	-64.6%
CZECH REPUBLIC	614	430	42.8%	3,802	6,484	-41.4%
DENMARK	163	192	-15.1%	2,142	3,215	-33.4%
ESTONIA	30	53	-43.4%	313	777	-59.7%
FINLAND	194	179	8.4%	1,964	2,593	-24.3%
FRANCE	4,041	4,165	-3.0%	24,131	37,335	-35.4%
GERMANY	6,568	6,848	-4.1%	41,765	64,076	-34.8%
GREECE	93	26	257.7%	429	303	41.6%
HUNGARY	312	228	36.8%	1,705	3,682	-53.7%
IRELAND	255	234	9.0%	1,350	1,706	-20.9%
ITALY ²	2,234	1,674	33.5%	11,453	15,623	-26.7%
LATVIA	50	87	-42.5%	318	751	-57.7%
LITHUANIA ³	232	405	-42.7%	2,062	5,420	-62.0%
LUXEMBOURG	97	75	29.3%	559	853	-34.5%
NETHERLANDS	734	747	-1.7%	6,588	10,898	-39.5%
POLAND	1,664	1,656	0.5%	9,801	18,442	-46.9%
PORTUGAL	333	193	72.5%	1,612	2,839	-43.2%
ROMANIA	394	394	0.0%	2,274	4,305	-47.2%
SLOVAKIA	184	148	24.3%	1,120	2,506	-55.3%
SLOVENIA ³	82	110	-25.5%	812	1,543	-47.4%
SPAIN	1,609	1,567	2.7%	9,790	14,381	-31.9%
SWEDEN	272	195	39.5%	3,055	4,637	-34.1%
EUROPEAN UNION	21,548	20,897	3.1%	136,610	219,700	-37.8%
EU14	17,665	17,090	3.4%	112,625	172,259	-34.6%
EU12	3,883	3,807	2.0%	23,985	47,441	-49.4%
ICELAND	19	39	-51.3%	124	196	-36.7%
NORWAY	445	557	-20.1%	3,731	4,379	-14.8%
SWITZERLAND	319	591	-46.0%	2,188	2,831	-22.7%
EFTA	783	1,187	-34.0%	6,043	7,406	-18.4%
UNITED KINGDOM³	2,993	2,961	1.1%	19,179	36,106	-46.9%
TOTAL (EU + EFTA + UK)	25,324	25,045	1.1%	161,832	263,212	-38.5%
WESTERN EUROPE (EU14 + EFTA + UK)	21,441	21,238	1.0%	137,847	215,771	-36.1%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Excluding buses and coaches over 3.5t

² ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Estimates

■ 2018 ■ 2019 ■ 2020



PRESS RELEASE



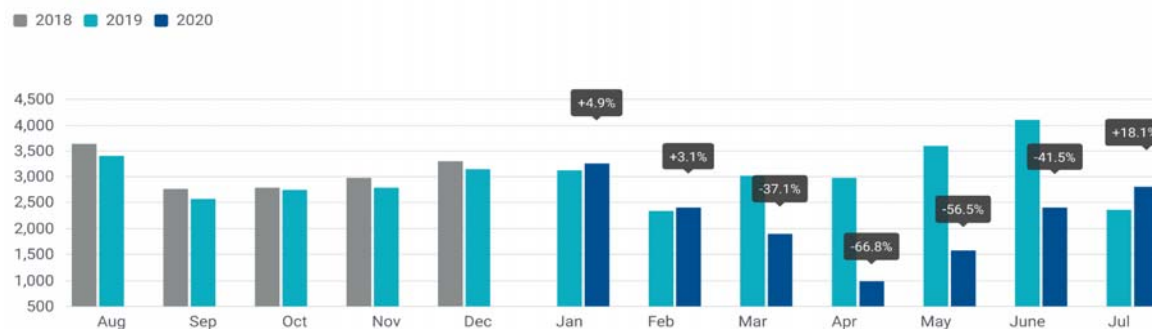
PROVISIONAL EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T

	July 2020	July 2019	% change 20/19	Jan-Jul 2020	Jan-Jul 2019	% change 20/19
AUSTRIA	95	106	-10.4%	445	668	-33.4%
BELGIUM	102	200	-49.0%	516	963	-46.4%
BULGARIA	31	6	416.7%	117	210	-44.3%
CROATIA	53	26	103.8%	79	201	-60.7%
CYPRUS	77	2	3750.0%	183	18	916.7%
CZECH REPUBLIC	115	67	71.6%	801	718	11.6%
DENMARK	73	11	563.6%	217	351	-38.2%
ESTONIA	54	2	2600.0%	130	157	-17.2%
FINLAND	26	79	-67.1%	140	263	-46.8%
FRANCE	592	564	5.0%	2,916	3,429	-15.0%
GERMANY	611	469	30.3%	3,238	3,722	-13.0%
GREECE	42	8	425.0%	186	275	-32.4%
HUNGARY	59	5	1080.0%	366	345	6.1%
IRELAND	2	17	-88.2%	98	346	-71.7%
ITALY ¹	253	312	-18.9%	1,809	2,300	-21.3%
LATVIA	2	7	-71.4%	36	60	-40.0%
LITHUANIA ²	20	19	5.3%	105	264	-60.2%
LUXEMBOURG	8	24	-66.7%	137	186	-26.3%
NETHERLANDS	6	16	-62.5%	287	417	-31.2%
POLAND	159	106	50.0%	851	1,644	-48.2%
PORTUGAL	30	24	25.0%	282	456	-38.2%
ROMANIA	90	45	100.0%	384	1,515	-74.7%
SLOVAKIA	32	7	357.1%	155	153	1.3%
SLOVENIA ²	3	3	0.0%	30	83	-63.9%
SPAIN	185	186	-0.5%	1,056	2,011	-47.5%
SWEDEN	95	73	30.1%	745	909	-18.0%
EUROPEAN UNION	2,815	2,384	18.1%	15,309	21,664	-29.3%
EU14	2,120	2,089	1.5%	12,072	16,296	-25.9%
EU12	695	295	135.6%	3,237	5,368	-39.7%
<i>ICELAND</i>	<i>3</i>	<i>0</i>		<i>10</i>	<i>38</i>	<i>-73.7%</i>
<i>NORWAY</i>	<i>46</i>	<i>578</i>	<i>-92.0%</i>	<i>775</i>	<i>1,699</i>	<i>-54.4%</i>
<i>SWITZERLAND</i>	<i>44</i>	<i>69</i>	<i>-36.2%</i>	<i>244</i>	<i>349</i>	<i>-30.1%</i>
EFTA	93	647	-85.6%	1,029	2,086	-50.7%
UNITED KINGDOM²	261	336	-22.3%	2,352	3,503	-32.9%
TOTAL (EU + EFTA + UK)	3,169	3,367	-5.9%	18,690	27,253	-31.4%
WESTERN EUROPE (EU14 + EFTA + UK)	2,474	3,072	-19.5%	15,453	21,885	-29.4%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² Estimates



PRESS RELEASE



PROVISIONAL EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY TOTAL NEW COMMERCIAL VEHICLES

	July 2020	July 2019	% change 20/19	Jan-Jul 2020	Jan-Jul 2019	% change 20/19
AUSTRIA	4,482	4,645	-3.5%	24,526	33,888	-27.6%
BELGIUM	7,471	7,556	-1.1%	45,861	59,342	-22.7%
BULGARIA	655	630	4.0%	3,990	5,855	-31.9%
CROATIA	729	942	-22.6%	4,391	7,026	-37.5%
CYPRUS	221	248	-10.9%	1,181	1,446	-18.3%
CZECH REPUBLIC	2,028	2,099	-3.4%	13,304	19,025	-30.1%
DENMARK	2,232	2,061	8.3%	18,349	22,635	-18.9%
ESTONIA	369	479	-23.0%	2,384	3,789	-37.1%
FINLAND	974	1,167	-16.5%	9,124	11,734	-22.2%
FRANCE	44,371	43,692	1.6%	241,413	333,628	-27.6%
GERMANY	31,756	33,661	-5.7%	183,998	246,967	-25.5%
GREECE	792	737	7.5%	4,436	5,243	-15.4%
HUNGARY	1,997	2,516	-20.6%	13,836	19,214	-28.0%
IRELAND	4,695	4,948	-5.1%	16,462	22,068	-25.4%
ITALY	19,987	17,194	16.2%	92,275	129,155	-28.6%
LATVIA	250	300	-16.7%	1,520	2,362	-35.6%
LITHUANIA	449	753	-40.4%	3,924	8,614	-54.4%
LUXEMBOURG	650	542	19.9%	3,250	4,204	-22.7%
NETHERLANDS	5,869	6,041	-2.8%	42,394	61,179	-30.7%
POLAND	7,654	7,494	2.1%	41,105	60,878	-32.5%
PORTUGAL	2,892	3,355	-13.8%	16,045	25,448	-36.9%
ROMANIA	1,554	2,123	-26.8%	10,111	15,632	-35.3%
SLOVAKIA	794	923	-14.0%	4,746	7,655	-38.0%
SLOVENIA	734	1,032	-28.9%	5,227	8,481	-38.4%
SPAIN	22,335	21,715	2.9%	94,373	152,278	-38.0%
SWEDEN	2,003	2,689	-25.5%	17,915	30,927	-42.1%
EUROPEAN UNION	167,943	169,542	-0.9%	916,140	1,298,673	-29.5%
EU14	150,509	150,003	0.3%	810,421	1,138,696	-28.8%
EU12	17,434	19,539	-10.8%	105,719	159,977	-33.9%
<i>ICELAND</i>	89	127	-29.9%	736	1,091	-32.5%
<i>NORWAY</i>	2,235	3,800	-41.2%	21,332	28,290	-24.6%
<i>SWITZERLAND</i>	2,887	3,628	-20.4%	17,940	23,200	-22.7%
<i>EFTA</i>	5,211	7,555	-31.0%	40,008	52,581	-23.9%
UNITED KINGDOM	30,955	29,159	6.2%	158,108	261,889	-39.6%
TOTAL (EU + EFTA + UK)	204,109	206,256	-1.0%	1,114,256	1,613,143	-30.9%
WESTERN EUROPE (EU14 + EFTA + UK)	186,675	186,717	0.0%	1,008,537	1,453,166	-30.6%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

■ 2018 ■ 2019 ■ 2020

