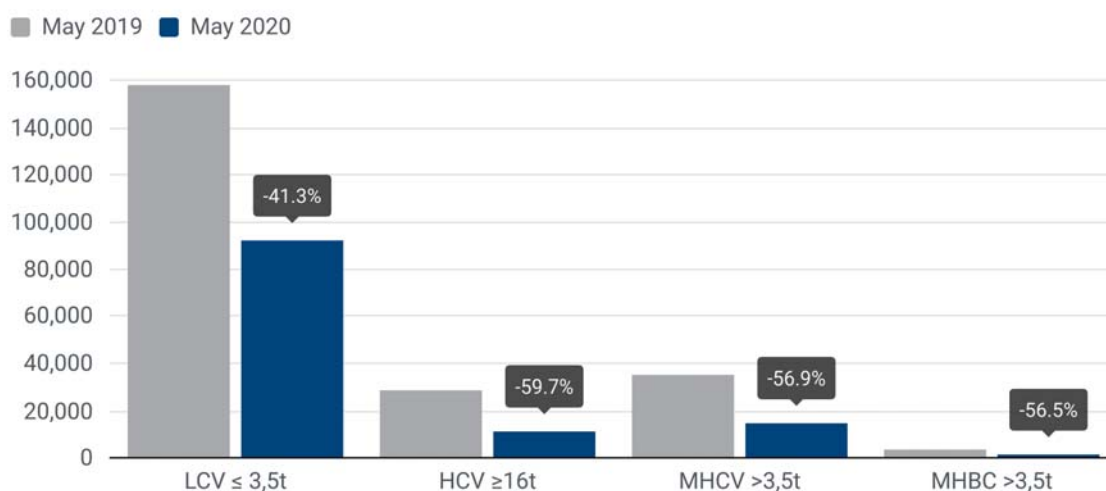


NEW COMMERCIAL VEHICLE REGISTRATIONS EUROPEAN UNION¹

May 2020



Commercial vehicle registrations: -36.7% five months into 2020; -44.4% in May

Total new commercial vehicles

In May 2020, EU commercial vehicle registrations decreased by 44.4%, although the decline was less pronounced than in April as measures to contain COVID-19 were relaxed. Demand fell across all commercial vehicle segments, contributing to the sharp decline recorded last month. Looking at the four largest markets of the EU, Spain (-59.0%) and Germany (-47.9%) saw the biggest losses in May, followed by Italy (-36.5%) and France (-35.0%).

Five months into the year, demand for new commercial vehicles in the European Union shrank 36.7%, owing to three months of steep declines. Each of the 27 EU markets posted double-digit percentage drops so far this year, with Lithuania (-55.7%) and Spain (-49.3%) showing the highest.

¹ European Union refers to the new composition with 27 member states (excluding the United Kingdom). For year-on-year comparisons, historical data are recalculated to adjust to the new EU27 perimeter.

New light commercial vehicles (LCV) up to 3.5t²

Last month, demand for vans fell by 41.3% to 92,604 units. Compared to the month before, when sharp drops of more than 80% were posted, Spain (-58.7%), Italy (-35.3%) and France (-32.9%) saw a slight recovery of the market. Germany, on the other hand, recorded a higher percentage decline (-45.5%) than in April.

From January to May, the EU market for new light commercial vehicles contracted by 36.4%. Among the four major markets, Spain suffered the biggest drop in demand (-51.2%), followed by Italy (-42.4%), France (-40.3%) and Germany (-26.6%).

New heavy commercial vehicles (HCV) of 16t and over³

During the fifth month of 2020, new heavy truck registrations fell by 59.7% to 11,783 units. Demand in Central Europe was severely hit (-74.5%), with Estonia, Lithuania, Bulgaria and Hungary seeing percentage losses of more than 80%. The four major Western European markets also posted negative results, especially Spain (-62.1%) and Germany (-58.0%). By contrast, Cyprus and Greece were the only EU member states to post growth last month.

So far in 2020, 76,232 heavy trucks were registered across the European Union, down 41.1% compared to the same period one year before. Demand contracted by 41.9% in France, followed by Germany (-36.8%), Spain (-32.1%) and Italy (-29.0%).

New medium and heavy commercial vehicles (MHCV) over 3.5t⁴

In May 2020, EU demand for trucks decreased by 56.9%, marking the 11th consecutive month of decline. Germany remained the leading market for medium and heavy commercial vehicles with 4,535 units registered, though that was only half the number of trucks sold a year before (-54.6%). Spain (-58.9%), France (-47.0%) and Italy (-41.3%) reported similar drops in demand.

Five months into 2020, the European Union counted 95,174 new trucks registered in total, or 38.6% less than during the same period last year. France (-41.0%) saw the biggest percentage drop, followed by Germany (-33.4%), Spain (-30.9%) and Italy (-29.4%).

New medium and heavy buses & coaches (MHBC) over 3.5t

Last month, bus and coach registrations fell (-56.5%) across the EU, counting 1,583 units (compared to 3,636 in May 2019). Only four of the 27 EU markets posted positive results in May 2020: Cyprus, the Czech Republic, Finland and Sweden. The other 23 markets, including the four major ones, recorded double-digit declines last month.

From January to May, demand for buses and coaches in the European Union contracted by 33.2%, with 10,125 new vehicles registered across the region in total. Registrations fell more than half in Spain (-54.3%), while France (-21.5%), Germany (-17.0%) and Italy (-13.6%) noted more modest decreases.

² Including light buses & coaches

³ Excluding heavy buses & coaches

⁴ Excluding medium and heavy buses & coaches

P R E S S R E L A S E

PROVISIONAL

EU+EFTA¹ NEW REGISTRATION FIGURES BY COUNTRY NEW LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3.5T²

	May 2020	May 2019	% change 20/19	Jan-May 2020	Jan-May 2019	% change 20/19
AUSTRIA	2,920	4,038	-27.7%	13,180	19,226	-31.4%
BELGIUM	5,750	7,412	-22.4%	26,367	36,557	-27.9%
BULGARIA	315	457	-31.1%	1,928	2,233	-13.7%
CROATIA	452	998	-54.7%	2,654	4,147	-36.0%
CYPRUS	167	206	-18.9%	648	827	-21.6%
CZECH REPUBLIC	1,129	1,829	-38.3%	5,916	8,468	-30.1%
DENMARK	1,815	2,908	-37.6%	11,663	14,381	-18.9%
ESTONIA	218	434	-49.8%	1,442	2,072	-30.4%
FINLAND	912	1,327	-31.3%	5,395	6,625	-18.6%
FRANCE	27,483	40,954	-32.9%	122,779	205,792	-40.3%
GERMANY	15,761	28,930	-45.5%	93,382	127,256	-26.6%
GREECE	480	708	-32.2%	2,424	3,215	-24.6%
HUNGARY	1,279	2,329	-45.1%	8,334	10,678	-22.0%
IRELAND ³	508	1,717	-70.4%	10,011	14,571	-31.3%
ITALY ⁴	11,500	17,770	-35.3%	45,590	79,131	-42.4%
LATVIA	169	235	-28.1%	816	1,116	-26.9%
LITHUANIA	143	527	-72.9%	1,279	2,201	-41.9%
LUXEMBOURG	278	476	-41.6%	1,550	2,277	-31.9%
NETHERLANDS	3,354	6,818	-50.8%	26,288	36,493	-28.0%
POLAND	3,480	6,153	-43.4%	19,495	29,093	-33.0%
PORTUGAL	1,691	3,469	-51.3%	9,275	15,349	-39.6%
ROMANIA	1,098	1,304	-15.8%	5,116	6,937	-26.3%
SLOVAKIA	425	858	-50.5%	2,377	3,434	-30.8%
SLOVENIA	600	910	-34.1%	3,070	5,105	-39.9%
SPAIN	8,574	20,746	-58.7%	46,721	95,648	-51.2%
SWEDEN	2,103	4,315	-51.3%	10,239	18,430	-44.4%
EUROPEAN UNION	92,604	157,828	-41.3%	477,939	751,262	-36.4%
EU14⁵	83,129	141,588	-41.3%	424,864	674,951	-37.1%
EU12⁶	9,475	16,240	-41.7%	53,075	76,311	-30.4%
ICELAND	94	148	-36.5%	454	669	-32.1%
NORWAY	2,179	3,580	-39.1%	12,525	16,042	-21.9%
SWITZERLAND	1,948	3,207	-39.3%	10,655	14,252	-25.2%
EFTA	4,221	6,935	-39.1%	23,634	30,963	-23.7%
UNITED KINGDOM	7,541	29,142	-74.1%	78,835	156,489	-49.6%
TOTAL (EU + EFTA + UK)	104,366	193,905	-46.2%	580,408	938,714	-38.2%
WESTERN EUROPE (EU14 + EFTA + UK)	94,891	177,665	-46.6%	527,333	862,403	-38.9%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Malta not available

⁴ ANFIA estimates

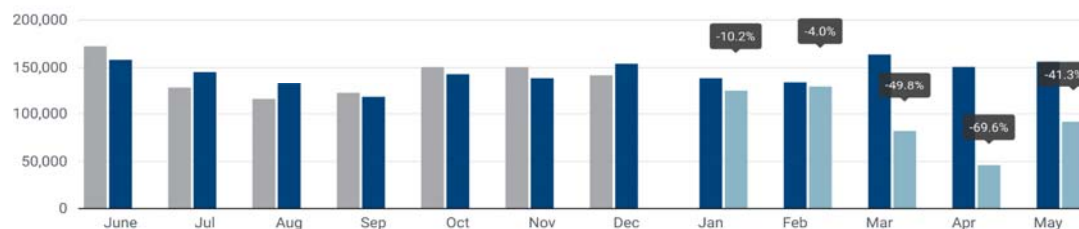
² Including light buses and coaches

⁵ Member states before the 2004 enlargement

³ LCV ≤6t

⁶ Member states having joined the EU since 2004

■ 2018 ■ 2019 ■ 2020



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>

Next press release on commercial vehicles to be issued on Thursday 23 July 2020

PRESS RELEASE

PROVISIONAL

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW HEAVY COMMERCIAL VEHICLES (HCV) OF 16T AND OVER¹

	May 2020	May 2019	% change 20/19	Jan-May 2020	Jan-May 2019	% change 20/19
AUSTRIA	465	779	-40.3%	2,341	3,815	-38.6%
BELGIUM	422	1,085	-61.1%	2,602	4,805	-45.8%
BULGARIA	70	382	-81.7%	757	1,744	-56.6%
CROATIA	39	109	-64.2%	281	521	-46.1%
CYPRUS	10	3	233.3%	22	23	-4.3%
CZECH REPUBLIC	292	1,018	-71.3%	2,086	3,943	-47.1%
DENMARK	237	457	-48.1%	1,549	2,059	-24.8%
ESTONIA	16	127	-87.4%	225	539	-58.3%
FINLAND	170	313	-45.7%	1,076	1,277	-15.7%
FRANCE	2,692	5,274	-49.0%	13,206	22,739	-41.9%
GERMANY	2,992	7,116	-58.0%	20,155	31,906	-36.8%
GREECE	30	19	57.9%	185	134	38.1%
HUNGARY	141	725	-80.6%	1,029	2,472	-58.4%
IRELAND ²	54	174	-69.0%	871	1,001	-13.0%
ITALY ³	1,057	1,812	-41.7%	6,285	8,855	-29.0%
LATVIA	31	92	-66.3%	211	493	-57.2%
LITHUANIA ⁴	148	963	-84.6%	1,527	4,159	-63.3%
LUXEMBOURG ⁴	37	135	-72.6%	252	520	-51.5%
NETHERLANDS	491	1,507	-67.4%	4,529	7,395	-38.8%
POLAND	823	2,904	-71.7%	5,828	12,454	-53.2%
PORTUGAL	105	322	-67.4%	887	1,619	-45.2%
ROMANIA	215	849	-74.7%	1,407	3,162	-55.5%
SLOVAKIA	100	375	-73.3%	671	1,677	-60.0%
SLOVENIA ⁴	87	199	-56.3%	569	1,119	-49.2%
SPAIN	679	1,790	-62.1%	5,504	8,107	-32.1%
SWEDEN	380	718	-47.1%	2,177	2,876	-24.3%
EUROPEAN UNION	11,783	29,247	-59.7%	76,232	129,414	-41.1%
EU14	9,811	21,501	-54.4%	61,619	97,108	-36.5%
EU12	1,972	7,746	-74.5%	14,613	32,306	-54.8%
ICELAND	5	18	-72.2%	47	76	-38.2%
NORWAY	371	459	-19.2%	1,938	2,209	-12.3%
SWITZERLAND	271	396	-31.6%	1,315	1,627	-19.2%
EFTA	647	873	-25.9%	3,300	3,912	-15.6%
UNITED KINGDOM⁴	897	3,655	-75.5%	9,838	18,070	-45.6%
TOTAL (EU + EFTA + UK)	13,327	33,775	-60.5%	89,370	151,396	-41.0%
WESTERN EUROPE (EU14 + EFTA + UK)	11,355	26,029	-56.4%	74,757	119,090	-37.2%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

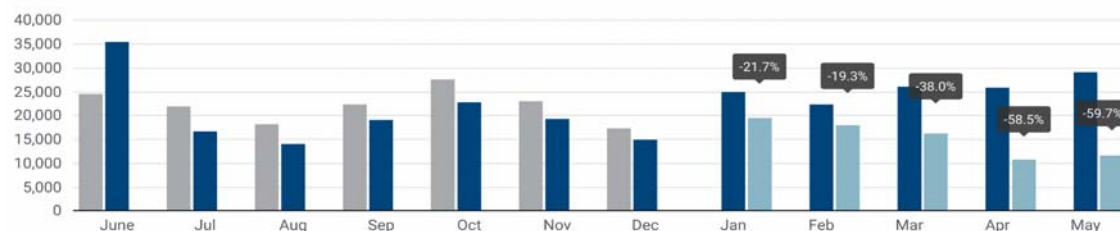
¹ Excluding heavy buses and coaches

³ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² HCV ≥ 17t

⁴ Estimates

■ 2018 ■ 2019 ■ 2020



PRESS RELEASE

PROVISIONAL EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3.5T¹

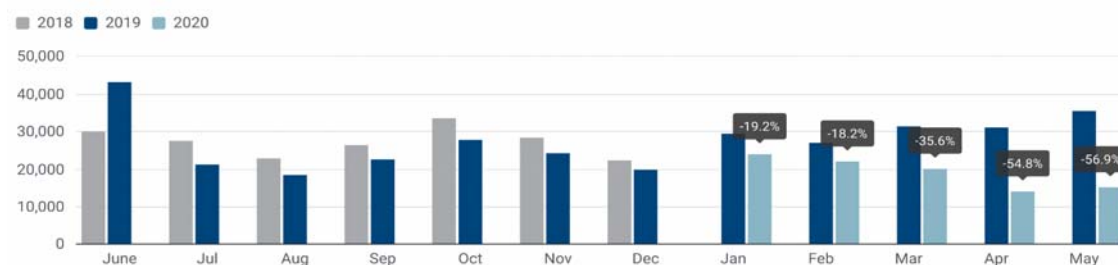
	May 2020	May 2019	% change 20/19	Jan-May 2020	Jan-May 2019	% change 20/19
AUSTRIA	474	834	-43.2%	2,414	3,992	-39.5%
BELGIUM	515	1,275	-59.6%	3,171	5,595	-43.3%
BULGARIA	80	388	-79.4%	792	1,783	-55.6%
CROATIA	62	185	-66.5%	371	665	-44.2%
CYPRUS	20	13	53.8%	55	192	-71.4%
CZECH REPUBLIC	384	1,183	-67.5%	2,662	4,537	-41.3%
DENMARK	268	491	-45.4%	1,722	2,235	-23.0%
ESTONIA	20	135	-85.2%	253	566	-55.3%
FINLAND	257	427	-39.8%	1,532	1,772	-13.5%
FRANCE	3,253	6,137	-47.0%	15,291	25,924	-41.0%
GERMANY	4,535	9,978	-54.6%	29,670	44,565	-33.4%
GREECE	42	32	31.3%	290	210	38.1%
HUNGARY	162	782	-79.3%	1,171	2,663	-56.0%
IRELAND	89	222	-59.9%	1,042	1,208	-13.7%
ITALY ²	1,354	2,305	-41.3%	7,641	10,816	-29.4%
LATVIA	33	96	-65.6%	237	512	-53.7%
LITHUANIA ³	149	981	-84.8%	1,574	4,228	-62.8%
LUXEMBOURG	68	151	-55.0%	350	584	-40.1%
NETHERLANDS	601	1,641	-63.4%	5,181	8,072	-35.8%
POLAND	951	3,196	-70.2%	6,589	13,475	-51.1%
PORTUGAL	135	404	-66.6%	1,052	1,973	-46.7%
ROMANIA	243	888	-72.6%	1,494	3,285	-54.5%
SLOVAKIA	110	403	-72.7%	760	1,799	-57.8%
SLOVENIA ³	99	213	-53.5%	616	1,188	-48.1%
SPAIN	924	2,246	-58.9%	6,878	9,947	-30.9%
SWEDEN	416	785	-47.0%	2,366	3,141	-24.7%
EUROPEAN UNION	15,244	35,391	-56.9%	95,174	154,927	-38.6%
EU14	12,931	26,928	-52.0%	78,600	120,034	-34.5%
EU12	2,313	8,463	-72.7%	16,574	34,893	-52.5%
ICELAND	27	32	-15.6%	92	133	-30.8%
NORWAY	613	761	-19.4%	2,651	3,114	-14.9%
SWITZERLAND	318	484	-34.3%	1,566	1,918	-18.4%
EFTA	958	1,277	-25.0%	4,309	5,165	-16.6%
UNITED KINGDOM³	1,225	5,049	-75.7%	13,869	24,623	-43.7%
TOTAL (EU + EFTA + UK)	17,427	41,717	-58.2%	113,352	184,715	-38.6%
WESTERN EUROPE (EU14 + EFTA + UK)	15,114	33,254	-54.5%	96,778	149,822	-35.4%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Excluding buses and coaches over 3.5t

² ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Estimates



PRESS RELEASE

PROVISIONAL

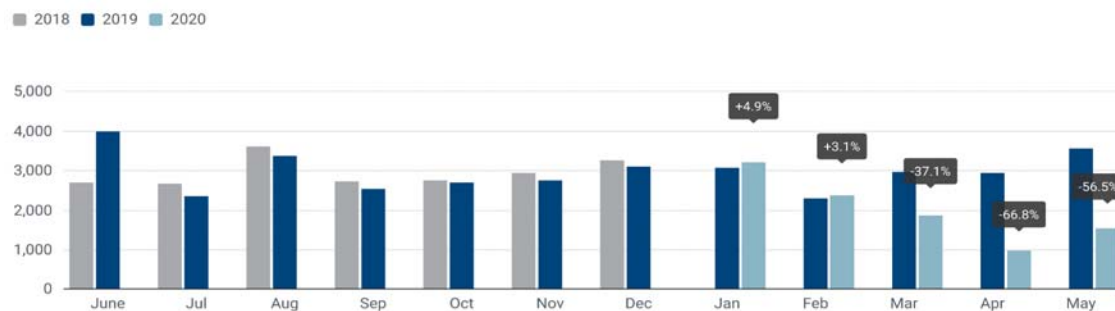
EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T

	May 2020	May 2019	% change 20/19	Jan-May 2020	Jan-May 2019	% change 20/19
AUSTRIA	55	142	-61.3%	281	434	-35.3%
BELGIUM	21	124	-83.1%	307	561	-45.3%
BULGARIA	4	17	-76.5%	75	160	-53.1%
CROATIA	0	27	-100.0%	26	145	-82.1%
CYPRUS	2	1	100.0%	10	13	-23.1%
CZECH REPUBLIC	304	187	62.6%	564	492	14.6%
DENMARK	7	44	-84.1%	130	255	-49.0%
ESTONIA	1	55	-98.2%	76	76	0.0%
FINLAND	34	23	47.8%	101	123	-17.9%
FRANCE	218	547	-60.1%	1,722	2,193	-21.5%
GERMANY	327	640	-48.9%	2,172	2,617	-17.0%
GREECE	5	67	-92.5%	125	221	-43.4%
HUNGARY	25	74	-66.2%	282	311	-9.3%
IRELAND	0	76	-100.0%	86	278	-69.1%
ITALY ¹	105	341	-69.2%	1,404	1,625	-13.6%
LATVIA	5	8	-37.5%	28	42	-33.3%
LITHUANIA ²	6	15	-60.0%	84	208	-59.6%
LUXEMBOURG	13	31	-58.1%	116	152	-23.7%
NETHERLANDS	11	56	-80.4%	262	303	-13.5%
POLAND	97	338	-71.3%	558	1,148	-51.4%
PORTUGAL	12	62	-80.6%	224	333	-32.7%
ROMANIA	25	185	-86.5%	232	1,273	-81.8%
SLOVAKIA	10	45	-77.8%	90	130	-30.8%
SLOVENIA ²	4	32	-87.5%	23	69	-66.7%
SPAIN	85	356	-76.1%	733	1,603	-54.3%
SWEDEN	207	143	44.8%	414	387	7.0%
EUROPEAN UNION	1,583	3,636	-56.5%	10,125	15,152	-33.2%
EU14	1,100	2,652	-58.5%	8,077	11,085	-27.1%
EU12	483	984	-50.9%	2,048	4,067	-49.6%
ICELAND	0	4	-100.0%	7	35	-80.0%
NORWAY	65	198	-67.2%	346	426	-18.8%
SWITZERLAND	18	63	-71.4%	158	218	-27.5%
EFTA	83	265	-68.7%	511	679	-24.7%
UNITED KINGDOM²	81	617	-86.9%	1,901	2,561	-25.8%
TOTAL (EU + EFTA + UK)	1,747	4,518	-61.3%	12,537	18,392	-31.8%
WESTERN EUROPE (EU14 + EFTA + UK)	1,264	3,534	-64.2%	10,489	14,325	-26.8%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² Estimates



PRESS RELEASE

PROVISIONAL

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY TOTAL NEW COMMERCIAL VEHICLES

	May 2020	May 2019	% change 20/19	Jan-May 2020	Jan-May 2019	% change 20/19
AUSTRIA	3,449	5,014	-31.2%	15,875	23,652	-32.9%
BELGIUM	6,286	8,811	-28.7%	29,845	42,713	-30.1%
BULGARIA	399	862	-53.7%	2,795	4,176	-33.1%
CROATIA	514	1,210	-57.5%	3,051	4,957	-38.5%
CYPRUS	189	220	-14.1%	713	1,032	-30.9%
CZECH REPUBLIC	1,817	3,199	-43.2%	9,142	13,497	-32.3%
DENMARK	2,090	3,443	-39.3%	13,515	16,871	-19.9%
ESTONIA	239	624	-61.7%	1,771	2,714	-34.7%
FINLAND	1,203	1,777	-32.3%	7,028	8,520	-17.5%
FRANCE	30,954	47,638	-35.0%	139,792	233,909	-40.2%
GERMANY	20,623	39,548	-47.9%	125,224	174,438	-28.2%
GREECE	527	807	-34.7%	2,839	3,646	-22.1%
HUNGARY	1,466	3,185	-54.0%	9,787	13,652	-28.3%
IRELAND	597	2,015	-70.4%	11,139	16,057	-30.6%
ITALY	12,959	20,416	-36.5%	54,635	91,572	-40.3%
LATVIA	207	339	-38.9%	1,081	1,670	-35.3%
LITHUANIA	298	1,523	-80.4%	2,937	6,637	-55.7%
LUXEMBOURG	359	658	-45.4%	2,016	3,013	-33.1%
NETHERLANDS	3,966	8,515	-53.4%	31,731	44,868	-29.3%
POLAND	4,528	9,687	-53.3%	26,642	43,716	-39.1%
PORTUGAL	1,838	3,935	-53.3%	10,551	17,655	-40.2%
ROMANIA	1,366	2,377	-42.5%	6,842	11,495	-40.5%
SLOVAKIA	545	1,306	-58.3%	3,227	5,363	-39.8%
SLOVENIA	703	1,155	-39.1%	3,709	6,362	-41.7%
SPAIN	9,583	23,348	-59.0%	54,332	107,198	-49.3%
SWEDEN	2,726	5,243	-48.0%	13,019	21,958	-40.7%
EUROPEAN UNION	109,431	196,855	-44.4%	583,238	921,341	-36.7%
EU14	97,160	171,168	-43.2%	511,541	806,070	-36.5%
EU12	12,271	25,687	-52.2%	71,697	115,271	-37.8%
ICELAND	121	184	-34.2%	553	837	-33.9%
NORWAY	2,857	4,539	-37.1%	15,522	19,582	-20.7%
SWITZERLAND	2,284	3,754	-39.2%	12,379	16,388	-24.5%
EFTA	5,262	8,477	-37.9%	28,454	36,807	-22.7%
UNITED KINGDOM	8,847	34,808	-74.6%	94,605	183,673	-48.5%
TOTAL (EU + EFTA + UK)	123,540	240,140	-48.6%	706,297	1,141,821	-38.1%
WESTERN EUROPE (EU14 + EFTA + UK)	111,269	214,453	-48.1%	634,600	1,026,550	-38.2%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

■ 2018 ■ 2019 ■ 2020

