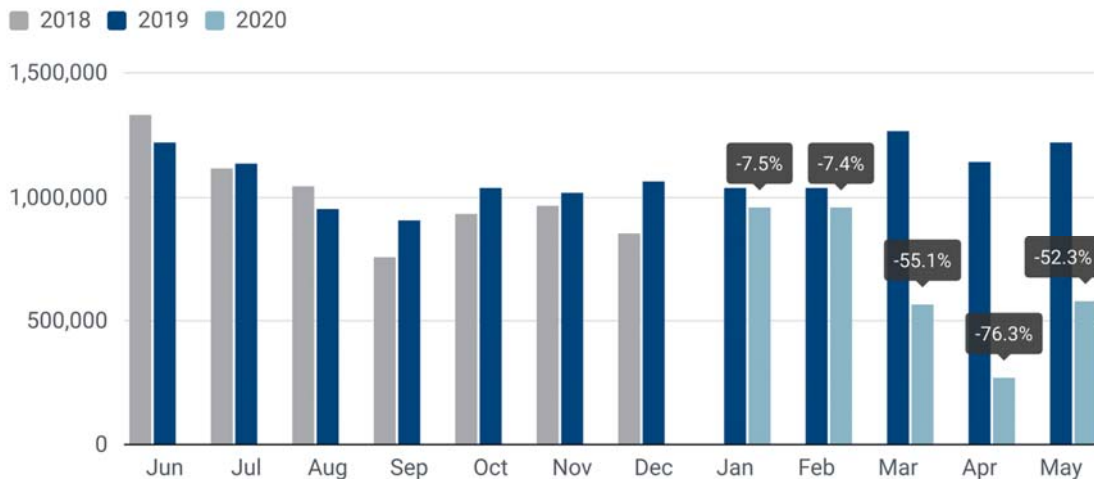


NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION¹



Passenger car registrations: -41.5% five months into 2020; -52.3% in May

In May 2020, the European passenger car market suffered another sharp drop, with registrations falling by 52.3%. Although COVID-19 lockdown measures were eased in many countries last month, the number of new cars sold across the European Union fell from 1,217,259 units in May 2019 to 581,161 passenger cars in May of this year.

Double-digit declines were recorded in each of the 27 EU markets last month, even though the percentage drops were less dramatic than in April. Spain saw the biggest decline among the four major EU markets (-72.7%), while sales fell by roughly half in France (-50.3%), Italy (-49.6%) and Germany (-49.5%).

From January to May 2020, EU demand for new passenger cars contracted by 41.5%, following three months of unprecedented declines across the region. So far this year, car registrations decreased by 54.2% in Spain, 50.4% in Italy and 48.5% in France. The contraction of the German market was slightly less severe, with registrations down 35.0% over the first five months of 2020.

¹ European Union refers to the new composition with 27 member states (excluding the United Kingdom). For year-on-year comparisons, historical data are recalculated to adjust to the new EU27 perimeter.

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹ + EFTA + UK

17/06/2020

	May 2020	May 2019	%Change 20/19	Jan-May 2020	Jan-May 2019	%Change 20/19
AUSTRIA	20,211	30,574	-33.9	86,111	143,380	-39.9
BELGIUM	34,752	51,081	-32.0	167,464	260,444	-35.7
BULGARIA	1,127	3,641	-69.0	7,878	15,068	-47.7
CROATIA	2,177	9,161	-76.2	13,255	29,984	-55.8
CYPRUS	791	1,120	-29.4	3,966	5,395	-26.5
CZECH REPUBLIC	13,385	24,059	-44.4	74,258	106,596	-30.3
DENMARK	11,432	19,070	-40.1	70,488	101,512	-30.6
ESTONIA	1,060	2,801	-62.2	7,531	11,509	-34.6
FINLAND	5,110	10,891	-53.1	39,362	49,741	-20.9
FRANCE	96,310	193,948	-50.3	481,986	935,478	-48.5
GERMANY	168,148	332,962	-49.5	990,350	1,523,769	-35.0
GREECE	4,497	13,832	-67.5	28,321	52,424	-46.0
HUNGARY	6,472	14,210	-54.5	45,315	60,966	-25.7
IRELAND	1,746	6,320	-72.4	51,896	79,350	-34.6
ITALY	99,711	197,881	-49.6	451,366	910,872	-50.4
LATVIA	744	1,768	-57.9	5,297	7,873	-32.7
LITHUANIA	2,041	4,218	-51.6	14,147	18,854	-25.0
LUXEMBOURG	3,041	5,415	-43.8	16,145	25,934	-37.7
NETHERLANDS	14,934	36,601	-59.2	133,235	184,753	-27.9
POLAND	21,149	47,094	-55.1	144,024	233,282	-38.3
PORTUGAL	5,741	22,724	-74.7	53,772	103,290	-47.9
ROMANIA	7,155	13,011	-45.0	39,455	57,538	-31.4
SLOVAKIA	4,123	9,888	-58.3	26,513	42,679	-37.9
SLOVENIA	5,086	7,447	-31.7	21,440	34,155	-37.2
SPAIN	34,337	125,623	-72.7	257,202	561,930	-54.2
SWEDEN	15,881	31,919	-50.2	100,938	136,052	-25.8
EUROPEAN UNION (EU)	581,161	1,217,259	-52.3	3,331,715	5,692,828	-41.5
EU14²	515,851	1,078,841	-52.2	2,928,636	5,068,929	-42.2
EU12³	65,310	138,418	-52.8	403,079	623,899	-35.4
ICELAND	516	2,013	-74.4	3,369	5,930	-43.2
NORWAY	7,998	13,117	-39.0	47,781	62,857	-24.0
SWITZERLAND	13,890	28,060	-50.5	78,724	128,745	-38.9
EFTA	22,404	43,190	-48.1	129,874	197,532	-34.3
UNITED KINGDOM	20,247	183,724	-89.0	508,125	1,045,824	-51.4
TOTAL (EU + EFTA + UK)	623,812	1,444,173	-56.8	3,969,714	6,936,184	-42.8
WESTERN EUROPE (EU14 + EFTA + UK)	558,502	1,305,755	-57.2	3,566,635	6,312,285	-43.5

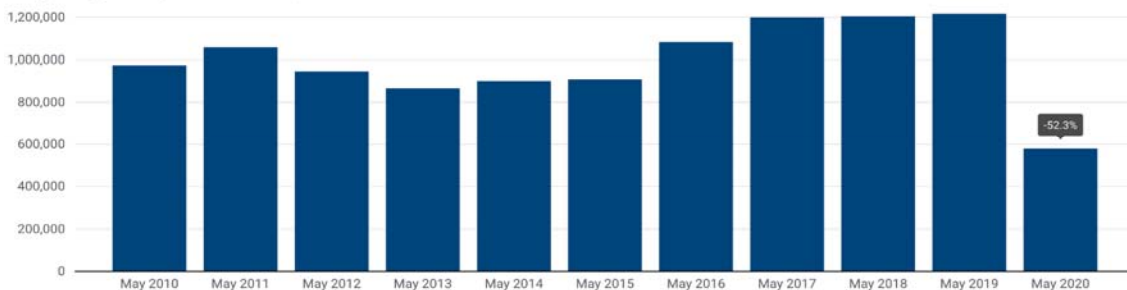
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

³ Member States having joined the EU since 2004

² Member States before the 2004 enlargement

New passenger car registrations in the EU, month trend | 2010-2020



Next press release: Thursday 16 July 2020

This information is available on the ACEA website: <http://www.acea.be>

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION

17/06/2020

	May					Jan-May				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'20	'19	2020	2019	20/19	'20	'19	2020	2019	20/19
VW Group	25.0	25.1	145,195	305,116	-52.4	26.5	24.7	883,983	1,405,416	-37.1
VOLKSWAGEN	11.2	11.4	64,978	139,055	-53.3	11.9	11.6	395,055	661,313	-40.3
SKODA	5.2	5.0	30,372	60,899	-50.1	5.7	5.0	191,047	282,475	-32.4
AUDI	5.2	4.6	30,077	55,940	-46.2	5.0	4.5	166,864	258,062	-35.3
SEAT	2.8	3.5	15,990	42,849	-62.7	3.4	3.2	111,939	180,289	-37.9
PORSCHE	0.6	0.5	3,572	6,044	-40.9	0.5	0.4	17,895	21,757	-17.8
OTHERS ²	0.0	0.0	206	329	-37.4	0.0	0.0	1,183	1,520	-22.2
PSA Group	15.7	17.2	91,146	208,952	-56.4	15.7	17.4	524,205	987,711	-46.9
PEUGEOT	6.7	6.7	38,847	81,401	-52.3	6.7	6.9	222,002	395,511	-43.9
CITROEN	4.6	4.6	26,735	55,998	-52.3	4.4	4.7	146,642	267,207	-45.1
OPEL/VAUXHALL	4.0	5.6	23,229	67,704	-65.7	4.2	5.4	140,296	308,619	-54.5
DS	0.4	0.3	2,335	3,849	-39.3	0.5	0.3	15,265	16,374	-6.8
RENAULT Group	11.9	12.0	69,230	145,656	-52.5	10.4	11.7	345,057	667,002	-48.3
RENAULT	7.6	7.7	44,383	93,265	-52.4	7.0	7.5	233,002	428,968	-45.7
DACIA	4.2	4.2	24,613	51,575	-52.3	3.3	4.1	110,890	234,004	-52.6
LADA	0.0	0.0	128	414	-69.1	0.0	0.0	835	2,006	-58.4
ALPINE	0.0	0.0	106	402	-73.6	0.0	0.0	330	2,024	-83.7
HYUNDAI Group	6.8	6.3	39,791	76,222	-47.8	7.1	6.4	237,183	362,469	-34.6
HYUNDAI	3.5	3.2	20,124	39,449	-49.0	3.6	3.3	119,839	190,367	-37.0
KIA	3.4	3.0	19,667	36,773	-46.5	3.5	3.0	117,344	172,102	-31.8
BMW Group	6.2	5.9	35,812	72,251	-50.4	6.6	5.7	219,808	325,451	-32.5
BMW	4.9	5.0	28,739	60,932	-52.8	5.4	4.7	180,982	266,029	-32.0
MINI	1.2	0.9	7,073	11,319	-37.5	1.2	1.0	38,826	59,422	-34.7
FCA Group	7.4	7.9	42,982	96,089	-55.3	6.4	7.4	212,143	421,156	-49.6
FIAT	5.4	5.8	31,347	70,508	-55.5	4.6	5.2	153,468	296,483	-48.2
JEEP	1.2	1.2	7,105	14,914	-52.4	1.0	1.2	32,851	70,790	-53.6
LANCIA/CHRYSLER	0.4	0.5	2,442	6,106	-60.0	0.5	0.5	15,297	30,419	-49.7
ALFA ROMEO	0.3	0.3	1,963	4,094	-52.1	0.3	0.4	9,514	21,147	-55.0
OTHERS ³	0.0	0.0	125	467	-73.2	0.0	0.0	1,013	2,317	-56.3
DAIMLER	6.2	5.8	35,837	71,111	-49.6	5.8	5.7	193,793	322,714	-39.9
MERCEDES	6.0	5.1	34,934	62,122	-43.8	5.7	5.0	189,437	284,146	-33.3
SMART	0.2	0.7	903	8,989	-90.0	0.1	0.7	4,356	38,568	-88.7
TOYOTA Group	5.4	5.1	31,318	62,277	-49.7	5.8	4.9	193,144	277,485	-30.4
TOYOTA	5.1	4.8	29,576	58,292	-49.3	5.5	4.6	182,332	261,634	-30.3
LEXUS	0.3	0.3	1,742	3,985	-56.3	0.3	0.3	10,812	15,851	-31.8
FORD	5.1	5.2	29,462	63,531	-53.6	4.8	5.5	161,465	314,993	-48.7
NISSAN	1.7	2.0	10,033	24,427	-58.9	2.3	2.3	74,979	133,047	-43.6
VOLVO CAR CORP.	2.1	2.0	12,476	23,850	-47.7	2.2	2.0	74,876	112,076	-33.2
MAZDA	1.2	1.3	7,186	15,981	-55.0	1.1	1.4	37,656	81,637	-53.9
MITSUBISHI	1.1	0.9	6,378	10,972	-41.9	1.1	1.0	36,463	55,523	-34.3
JAGUAR LAND ROVER Group	0.7	0.6	3,976	7,613	-47.8	0.8	0.8	26,002	47,739	-45.5
LAND ROVER	0.5	0.4	2,982	4,760	-37.4	0.6	0.5	18,390	30,805	-40.3
JAGUAR	0.2	0.2	994	2,853	-65.2	0.2	0.3	7,612	16,934	-55.0
HONDA	0.4	0.5	2,451	5,928	-58.7	0.5	0.6	15,956	33,299	-52.1

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION + EFTA + UK

17/06/2020

	May					Jan-May				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'20	'19	2020	2019	20/19	'20	'19	2020	2019	20/19
VW Group	25.0	24.9	155,772	360,044	-56.7	26.2	24.4	1,041,522	1,690,089	-38.4
VOLKSWAGEN	11.0	11.1	68,856	160,227	-57.0	11.5	11.2	456,748	776,080	-41.1
SKODA	5.2	4.9	32,307	70,085	-53.9	5.5	4.8	218,130	329,798	-33.9
AUDI	5.3	4.9	33,071	71,237	-53.6	5.3	4.8	209,138	335,088	-37.6
SEAT	2.7	3.5	17,052	49,949	-65.9	3.3	3.1	132,820	217,638	-39.0
PORSCHE	0.7	0.6	4,200	7,981	-47.4	0.6	0.4	22,731	28,814	-21.1
OTHERS ²	0.0	0.0	286	565	-49.4	0.0	0.0	1,955	2,671	-26.8
PSA Group	15.3	16.4	95,441	236,978	-59.7	14.8	16.5	587,414	1,145,393	-48.7
PEUGEOT	6.5	6.2	40,689	88,820	-54.2	6.1	6.3	241,991	438,400	-44.8
OPEL/VAUXHALL	4.0	5.7	24,945	82,565	-69.8	4.3	5.7	171,325	392,992	-56.4
CITROEN	4.4	4.2	27,344	61,375	-55.4	4.0	4.3	157,628	295,841	-46.7
DS	0.4	0.3	2,463	4,218	-41.6	0.4	0.3	16,470	18,160	-9.3
RENAULT Group	11.4	10.7	71,363	154,245	-53.7	9.3	10.4	368,431	718,579	-48.7
RENAULT	7.3	6.8	45,823	98,360	-53.4	6.3	6.6	248,691	461,051	-46.1
DACIA	4.1	3.8	25,296	55,027	-54.0	3.0	3.7	118,496	253,326	-53.2
LADA	0.0	0.0	128	415	-69.2	0.0	0.0	835	2,007	-58.4
ALPINE	0.0	0.0	116	443	-73.8	0.0	0.0	409	2,195	-81.4
HYUNDAI Group	6.8	6.4	42,479	92,886	-54.3	7.1	6.6	283,049	457,011	-38.1
KIA	3.4	3.1	21,082	45,106	-53.3	3.6	3.2	143,786	221,126	-35.0
HYUNDAI	3.4	3.3	21,397	47,780	-55.2	3.5	3.4	139,263	235,885	-41.0
BMW Group	6.4	6.4	39,631	92,131	-57.0	7.1	6.3	282,336	437,080	-35.4
BMW	5.1	5.3	31,901	76,433	-58.3	5.7	5.1	228,093	350,665	-35.0
MINI	1.2	1.1	7,730	15,698	-50.8	1.4	1.2	54,243	86,415	-37.2
DAIMLER	6.3	6.0	39,035	87,208	-55.2	6.0	5.9	238,567	408,594	-41.6
MERCEDES	6.1	5.4	38,107	77,594	-50.9	5.9	5.3	233,736	366,687	-36.3
SMART	0.1	0.7	9,614	9,614	-90.3	0.1	0.6	4,831	41,907	-88.5
TOYOTA Group	5.4	5.1	33,689	74,084	-54.5	5.9	4.9	233,707	341,392	-31.5
TOYOTA	5.1	4.8	31,720	68,941	-54.0	5.5	4.6	217,794	318,607	-31.6
LEXUS	0.3	0.4	1,969	5,143	-61.7	0.4	0.3	15,913	22,785	-30.2
FCA Group	7.1	7.0	44,099	101,498	-56.6	5.7	6.5	225,592	450,402	-49.9
FIAT	5.1	5.1	32,062	73,971	-56.7	4.1	4.6	162,945	317,083	-48.6
JEEP	1.2	1.1	7,358	16,117	-54.3	0.9	1.1	35,152	75,713	-53.6
LANCIA/CHRYSLER	0.4	0.4	2,442	6,109	-60.0	0.4	0.4	15,298	30,439	-49.7
ALFA ROMEO	0.3	0.3	2,087	4,668	-55.3	0.3	0.3	10,903	24,069	-54.7
OTHERS ³	0.0	0.0	150	633	-76.3	0.0	0.0	1,294	3,098	-58.2
FORD	5.2	5.9	32,223	84,658	-61.9	5.3	6.1	209,948	425,726	-50.7
NISSAN	1.8	2.3	11,180	33,237	-66.4	2.6	2.6	102,814	182,448	-43.6
VOLVO CAR CORP.	2.3	2.1	14,626	30,041	-51.3	2.4	2.1	94,028	145,099	-35.2
JAGUAR LAND ROVER Group	0.9	1.2	5,455	17,607	-69.0	1.5	1.5	57,657	105,510	-45.4
LAND ROVER	0.6	0.8	3,885	11,285	-65.6	1.0	1.0	40,592	69,058	-41.2
JAGUAR	0.3	0.4	1,570	6,322	-75.2	0.4	0.5	17,065	36,452	-53.2
MAZDA	1.2	1.4	7,733	19,507	-60.4	1.2	1.5	47,053	102,980	-54.3
MITSUBISHI	1.1	0.9	6,958	13,397	-48.1	1.1	1.0	43,660	68,520	-36.3
HONDA	0.4	0.6	2,748	9,142	-69.9	0.7	0.8	26,241	56,658	-53.7

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU14 + EFTA + UK)

17/06/2020

	May					Jan-May				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'20	'19	2020	2019	20/19	'20	'19	2020	2019	20/19
VW Group	24.7	24.5	137,859	319,780	-56.9	25.7	23.9	916,695	1,507,019	-39.2
VOLKSWAGEN	11.4	11.3	63,576	147,347	-56.9	11.7	11.3	418,066	714,971	-41.5
AUDI	5.7	5.3	31,699	68,879	-54.0	5.6	5.1	200,285	323,596	-38.1
SKODA	4.0	3.7	22,417	48,477	-53.8	4.2	3.7	149,927	233,251	-35.7
SEAT	2.8	3.6	15,892	46,937	-66.1	3.5	3.3	125,139	205,357	-39.1
PORSCHE	0.7	0.6	4,014	7,611	-47.3	0.6	0.4	21,496	27,380	-21.5
OTHERS ²	0.0	0.0	261	529	-50.7	0.0	0.0	1,782	2,464	-27.7
PSA Group	16.1	16.8	89,736	219,255	-59.1	15.5	17.0	552,055	1,073,522	-48.6
PEUGEOT	6.9	6.4	38,373	83,034	-53.8	6.4	6.6	227,987	415,545	-45.1
OPEL/VAUXHALL	4.1	5.7	22,970	74,666	-69.2	4.5	5.7	159,665	359,533	-55.6
CITROEN	4.6	4.4	25,953	57,376	-54.8	4.2	4.4	148,125	280,443	-47.2
DS	0.4	0.3	2,440	4,179	-41.6	0.5	0.3	16,278	18,001	-9.6
RENAULT Group	11.1	10.2	61,842	133,412	-53.6	8.9	10.0	316,710	628,221	-49.6
RENAULT	7.5	6.8	42,079	89,047	-52.7	6.4	6.7	227,411	423,881	-46.4
DACIA	3.5	3.3	19,524	43,700	-55.3	2.5	3.2	88,126	201,079	-56.2
LADA	0.0	0.0	124	225	-44.9	0.0	0.0	770	1,076	-28.4
ALPINE	0.0	0.0	115	440	-73.9	0.0	0.0	403	2,185	-81.6
BMW Group	6.7	6.7	37,183	87,780	-57.6	7.5	6.6	267,576	417,751	-35.9
BMW	5.3	5.5	29,612	72,444	-59.1	6.0	5.3	214,615	333,126	-35.6
MINI	1.4	1.2	7,571	15,336	-50.6	1.5	1.3	52,961	84,625	-37.4
HYUNDAI Group	6.2	6.1	34,559	79,926	-56.8	6.7	6.3	237,732	397,347	-40.2
KIA	3.0	3.0	16,974	38,739	-56.2	3.4	3.0	121,799	192,323	-36.7
HYUNDAI	3.1	3.2	17,585	41,187	-57.3	3.3	3.2	115,933	205,024	-43.5
DAIMLER	6.5	6.4	36,394	83,428	-56.4	6.3	6.2	224,149	391,850	-42.8
MERCEDES	6.4	5.7	35,482	73,933	-52.0	6.2	5.6	219,413	350,343	-37.4
SMART	0.2	0.7	912	9,495	-90.4	0.1	0.7	4,736	41,507	-88.6
FCA Group	7.4	7.3	41,131	95,731	-57.0	5.8	6.7	206,165	423,384	-51.3
FIAT	5.3	5.3	29,784	69,430	-57.1	4.1	4.7	147,763	296,943	-50.2
JEEP	1.2	1.2	6,818	15,153	-55.0	0.9	1.1	31,665	70,138	-54.9
LANCIA/CHRYSLER	0.4	0.5	2,439	6,109	-60.1	0.4	0.5	15,289	30,428	-49.8
ALFA ROMEO	0.3	0.3	1,948	4,429	-56.0	0.3	0.4	10,212	22,910	-55.4
OTHERS ³	0.0	0.0	142	610	-76.7	0.0	0.0	1,236	2,965	-58.3
FORD	5.3	6.1	29,560	79,353	-62.7	5.5	6.3	195,778	398,642	-50.9
TOYOTA Group	4.9	4.8	27,091	62,447	-56.6	5.3	4.6	190,026	290,751	-34.6
TOYOTA	4.6	4.4	25,455	57,943	-56.1	5.0	4.3	176,595	270,916	-34.8
LEXUS	0.3	0.3	1,636	4,504	-63.7	0.4	0.3	13,431	19,835	-32.3
NISSAN	1.7	2.3	9,728	30,240	-67.8	2.6	2.7	94,387	168,010	-43.8
VOLVO CAR CORP.	2.4	2.2	13,678	28,500	-52.0	2.4	2.2	87,146	136,579	-36.2
JAGUAR LAND ROVER Group	0.9	1.3	5,215	16,992	-69.3	1.6	1.6	55,739	102,249	-45.5
LAND ROVER	0.7	0.8	3,694	10,905	-66.1	1.1	1.1	39,159	66,849	-41.4
JAGUAR	0.3	0.5	1,521	6,087	-75.0	0.5	0.6	16,580	35,400	-53.2
MAZDA	1.3	1.3	6,983	16,894	-58.7	1.2	1.4	42,537	90,794	-53.1
MINI	1.1	0.9	6,352	12,322	-48.4	1.1	1.0	40,449	63,254	-36.1
HONDA	0.4	0.6	2,147	7,663	-72.0	0.6	0.8	21,977	48,706	-54.9

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati