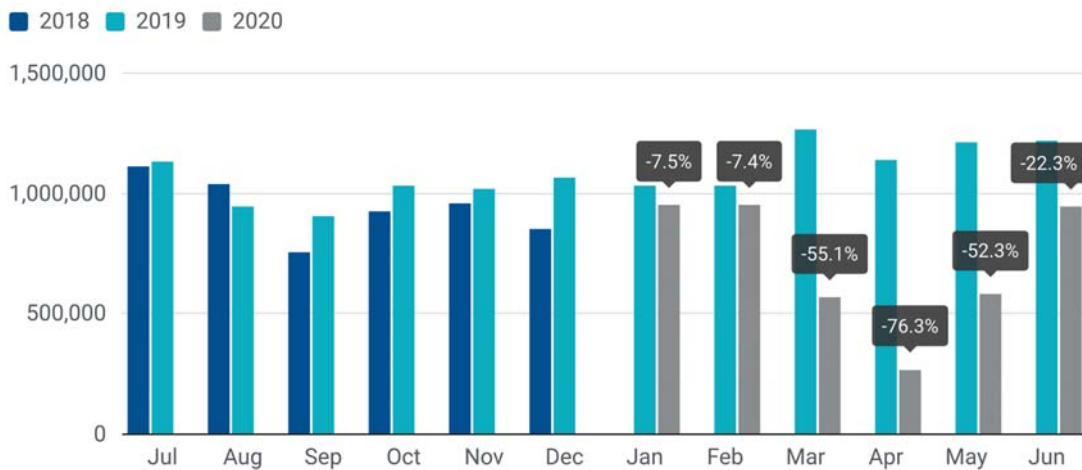


## NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION<sup>1</sup>



### Passenger car registrations: -38.1% first half of 2020; -22.3% in June

**In June 2020**, registrations of new passenger cars in the EU totalled 949,722 units, a drop of 22.3% compared to the same month last year, when 1,222,942 cars were sold. However, this does mark a slight improvement over May 2020, which saw a drop of 52.3% across the European Union. Although dealerships opened for business again after lockdown measures were lifted, consumer demand did not fully recover last month.

All EU markets continued to post significant declines in June, with France (+1.2%) being the only exception to the rule. The latter can be explained by the new incentives<sup>2</sup> to stimulate sales of low-emission vehicles that were introduced by the French government at the beginning of June. Looking at the other major car markets, Spain (-36.7%), Germany (-32.3%) and Italy (-23.1%) all recorded double-digit drops last month.

**Over the first half of 2020**, EU demand for new passenger cars contracted by 38.1%, the result of four consecutive months of unprecedented declines across the region. Among the four major EU markets, Spain saw the biggest decline (-50.9%) so far this year, followed by Italy (-46.1%), France (-38.6%) and Germany (-34.5%).

<sup>1</sup> European Union refers to the new composition with 27 member states (excluding the United Kingdom). For year-on-year comparisons, historical data are recalculated to adjust to the new EU27 perimeter.

<sup>2</sup> See page 3 of: <https://www.acea.be/publications/article/overview-of-incentives-for-buying-electric-vehicles>.

## PROVISIONAL

### NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION<sup>1</sup> + EFTA + UK

16/07/2020

	June 2020	June 2019	%Change 20/19	Jan-Jun 2020	Jan-Jun 2019	%Change 20/19
AUSTRIA	26,676	32,529	-18.0	112,787	175,909	-35.9
BELGIUM	49,141	50,044	-1.8	216,605	310,488	-30.2
BULGARIA	2,283	3,255	-29.9	10,161	18,323	-44.5
CROATIA	4,168	8,232	-49.4	17,423	38,216	-54.4
CYPRUS	947	1,183	-19.9	4,913	6,578	-25.3
CZECH REPUBLIC	20,771	21,902	-5.2	95,029	128,498	-26.0
DENMARK	17,936	20,711	-13.4	88,418	122,223	-27.7
ESTONIA	1,602	2,424	-33.9	9,133	13,933	-34.5
FINLAND	8,023	10,539	-23.9	47,385	60,280	-21.4
FRANCE	233,814	230,964	+1.2	715,798	1,166,442	-38.6
GERMANY	220,272	325,231	-32.3	1,210,622	1,849,000	-34.5
GREECE	8,249	13,133	-37.2	36,570	65,557	-44.2
HUNGARY	10,355	13,575	-23.7	55,674	74,541	-25.3
IRELAND	1,009	1,408	-28.3	52,884	80,758	-34.5
ITALY	132,457	172,312	-23.1	583,960	1,083,184	-46.1
LATVIA	1,272	1,612	-21.1	6,569	9,485	-30.7
LITHUANIA	2,674	4,520	-40.8	16,821	23,374	-28.0
LUXEMBOURG	4,648	5,199	-10.6	20,793	31,123	-33.2
NETHERLANDS	24,926	41,026	-39.2	158,161	225,779	-29.9
POLAND	35,797	45,050	-20.5	179,821	278,332	-35.4
PORTUGAL	11,076	25,305	-56.2	64,848	128,595	-49.6
ROMANIA	10,161	14,082	-27.8	49,616	71,620	-30.7
SLOVAKIA	7,502	9,396	-20.2	34,015	52,075	-34.7
SLOVENIA	6,565	6,967	-5.8	28,005	41,122	-31.9
SPAIN	82,651	130,513	-36.7	339,853	692,443	-50.9
SWEDEN	24,747	31,830	-22.3	125,685	167,882	-25.1
<b>EUROPEAN UNION (EU)</b>	<b>949,722</b>	<b>1,222,942</b>	<b>-22.3</b>	<b>4,281,549</b>	<b>6,915,760</b>	<b>-38.1</b>
<b>EU14<sup>2</sup></b>	<b>845,625</b>	<b>1,090,744</b>	<b>-22.5</b>	<b>3,774,369</b>	<b>6,159,663</b>	<b>-38.7</b>
<b>EU12<sup>3</sup></b>	<b>104,097</b>	<b>132,198</b>	<b>-21.3</b>	<b>507,180</b>	<b>756,097</b>	<b>-32.9</b>
ICELAND	824	1,359	-39.4	4,193	7,289	-42.5
NORWAY	11,443	15,352	-25.5	59,224	78,209	-24.3
SWITZERLAND	24,477	28,391	-13.8	103,201	157,136	-34.3
<b>EFTA</b>	<b>36,744</b>	<b>45,102</b>	<b>-18.5</b>	<b>166,618</b>	<b>242,634</b>	<b>-31.3</b>
UNITED KINGDOM	145,377	223,421	-34.9	653,502	1,269,245	-48.5
<b>TOTAL (EU + EFTA + UK)</b>	<b>1,131,843</b>	<b>1,491,465</b>	<b>-24.1</b>	<b>5,101,669</b>	<b>8,427,639</b>	<b>-39.5</b>
<b>WESTERN EUROPE (EU14 + EFTA + UK)</b>	<b>1,027,746</b>	<b>1,359,267</b>	<b>-24.4</b>	<b>4,594,489</b>	<b>7,671,542</b>	<b>-40.1</b>

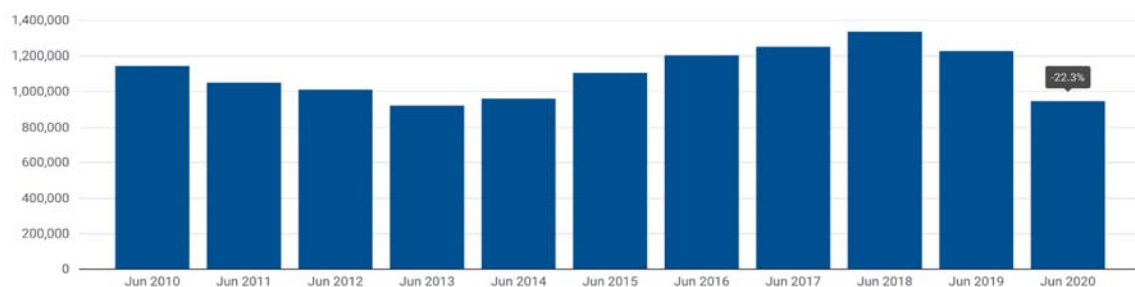
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Data for Malta n.a.

<sup>3</sup> Member States having joined the EU since 2004

<sup>2</sup> Member States before the 2004 enlargement

New passenger car registrations in the EU, month trend | 2010 – 2020



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Next press release: Thursday 17 September 2020

This information is available on the ACEA website: <http://www.acea.be>

# PRESS RELEASE

## PROVISIONAL

### NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION

16/07/2020

	June					Jan-Jun				
	%Share <sup>1</sup>		Units		%Change	%Share <sup>1</sup>		Units		%Change
	'20	'19	2020	2019	20/19	'20	'19	2020	2019	20/19
<b>VW Group</b>	<b>24.2</b>	<b>25.0</b>	<b>229,973</b>	<b>305,694</b>	<b>-24.8</b>	<b>26.0</b>	<b>24.7</b>	<b>1,114,885</b>	<b>1,711,110</b>	<b>-34.8</b>
VOLKSWAGEN	10.8	11.7	102,417	142,788	-28.3	11.6	11.6	497,691	804,101	-38.1
SKODA	5.4	4.8	51,414	58,687	-12.4	5.7	4.9	243,020	341,162	-28.8
AUDI	4.4	4.5	42,117	55,211	-23.7	4.9	4.5	208,995	313,273	-33.3
SEAT	3.0	3.6	28,246	43,431	-35.0	3.3	3.2	140,168	223,720	-37.3
PORSCHE	0.6	0.4	5,514	5,317	+3.7	0.6	0.4	23,578	27,074	-12.9
OTHERS <sup>2</sup>	0.0	0.0	265	260	+1.9	0.0	0.0	1,433	1,780	-19.5
<b>PSA Group</b>	<b>15.6</b>	<b>16.9</b>	<b>148,546</b>	<b>207,145</b>	<b>-28.3</b>	<b>15.7</b>	<b>17.3</b>	<b>672,688</b>	<b>1,194,856</b>	<b>-43.7</b>
PEUGEOT	7.2	6.6	68,174	80,605	-15.4	6.8	6.9	290,151	476,116	-39.1
CITROEN	4.6	4.6	44,110	55,874	-21.1	4.5	4.7	190,728	323,081	-41.0
OPEL/VAUXHALL	3.4	5.3	32,644	64,929	-49.7	4.0	5.4	172,925	373,548	-53.7
DS	0.4	0.5	3,618	5,737	-36.9	0.4	0.3	18,884	22,111	-14.6
<b>RENAULT Group</b>	<b>15.5</b>	<b>14.3</b>	<b>147,488</b>	<b>175,030</b>	<b>-15.7</b>	<b>11.5</b>	<b>12.2</b>	<b>492,677</b>	<b>842,032</b>	<b>-41.5</b>
RENAULT	10.8	9.8	102,130	119,703	-14.7	7.8	7.9	335,258	548,671	-38.9
DACIA	4.7	4.5	44,937	54,641	-17.8	3.6	4.2	155,829	288,645	-46.0
LADA	0.0	0.0	308	349	-11.7	0.0	0.0	1,146	2,355	-51.3
ALPINE	0.0	0.0	113	337	-66.5	0.0	0.0	444	2,361	-81.2
<b>HYUNDAI Group</b>	<b>6.2</b>	<b>6.3</b>	<b>58,652</b>	<b>76,864</b>	<b>-23.7</b>	<b>6.9</b>	<b>6.4</b>	<b>295,834</b>	<b>439,332</b>	<b>-32.7</b>
HYUNDAI	3.2	3.2	30,190	39,070	-22.7	3.5	3.3	150,028	229,436	-34.6
KIA	3.0	3.1	28,462	37,794	-24.7	3.4	3.0	145,806	209,896	-30.5
<b>BMW Group</b>	<b>5.9</b>	<b>5.6</b>	<b>55,577</b>	<b>68,504</b>	<b>-18.9</b>	<b>6.4</b>	<b>5.7</b>	<b>275,498</b>	<b>393,955</b>	<b>-30.1</b>
BMW	4.7	4.5	44,756	55,527	-19.4	5.3	4.6	225,830	321,556	-29.8
MINI	1.1	1.1	10,821	12,977	-16.6	1.2	1.0	49,668	72,399	-31.4
<b>FCA Group</b>	<b>6.4</b>	<b>7.0</b>	<b>60,986</b>	<b>85,150</b>	<b>-28.4</b>	<b>6.4</b>	<b>7.3</b>	<b>273,172</b>	<b>506,306</b>	<b>-46.0</b>
FIAT	4.7	4.9	44,420	60,243	-26.3	4.6	5.2	197,908	356,726	-44.5
JEEP	1.0	1.3	9,950	15,316	-35.0	1.0	1.2	42,754	86,106	-50.3
LANCIA/CHRYSLER	0.4	0.4	3,510	4,356	-19.4	0.4	0.5	18,809	34,775	-45.9
ALFA ROMEO	0.3	0.4	2,847	4,695	-39.4	0.3	0.4	12,358	25,842	-52.2
OTHERS <sup>3</sup>	0.0	0.0	259	540	-52.0	0.0	0.0	1,343	2,857	-53.0
<b>DAIMLER</b>	<b>5.7</b>	<b>5.3</b>	<b>54,579</b>	<b>64,938</b>	<b>-16.0</b>	<b>5.8</b>	<b>5.6</b>	<b>248,372</b>	<b>387,652</b>	<b>-35.9</b>
MERCEDES	5.6	4.6	53,278	56,766	-6.1	5.7	4.9	242,715	340,912	-28.8
SMART	0.1	0.7	1,301	8,172	-84.1	0.1	0.7	5,657	46,740	-87.9
<b>TOYOTA Group</b>	<b>5.2</b>	<b>4.8</b>	<b>49,231</b>	<b>58,744</b>	<b>-16.2</b>	<b>5.7</b>	<b>4.9</b>	<b>244,005</b>	<b>336,229</b>	<b>-27.4</b>
TOYOTA	4.9	4.5	46,171	55,536	-16.9	5.4	4.6	230,014	317,170	-27.5
LEXUS	0.3	0.3	3,060	3,208	-4.6	0.3	0.3	13,991	19,059	-26.6
<b>FORD</b>	<b>5.1</b>	<b>5.1</b>	<b>48,774</b>	<b>61,941</b>	<b>-21.3</b>	<b>4.9</b>	<b>5.5</b>	<b>210,238</b>	<b>376,934</b>	<b>-44.2</b>
<b>VOLVO CAR CORP.</b>	<b>2.4</b>	<b>1.9</b>	<b>23,066</b>	<b>22,711</b>	<b>+1.6</b>	<b>2.3</b>	<b>1.9</b>	<b>97,938</b>	<b>134,822</b>	<b>-27.4</b>
<b>NISSAN</b>	<b>1.8</b>	<b>2.0</b>	<b>17,554</b>	<b>24,244</b>	<b>-27.6</b>	<b>2.2</b>	<b>2.3</b>	<b>92,520</b>	<b>157,291</b>	<b>-41.2</b>
<b>MAZDA</b>	<b>1.0</b>	<b>1.4</b>	<b>9,753</b>	<b>16,933</b>	<b>-42.4</b>	<b>1.1</b>	<b>1.4</b>	<b>47,408</b>	<b>98,570</b>	<b>-51.9</b>
<b>MITSUBISHI</b>	<b>1.0</b>	<b>0.9</b>	<b>9,057</b>	<b>10,925</b>	<b>-17.1</b>	<b>1.1</b>	<b>1.0</b>	<b>45,520</b>	<b>66,448</b>	<b>-31.5</b>
<b>JAGUAR LAND ROVER Group</b>	<b>0.5</b>	<b>0.8</b>	<b>4,510</b>	<b>9,191</b>	<b>-50.9</b>	<b>0.7</b>	<b>0.8</b>	<b>30,512</b>	<b>56,930</b>	<b>-46.4</b>
LAND ROVER	0.4	0.5	3,417	5,784	-40.9	0.5	0.5	21,807	36,589	-40.4
JAGUAR	0.1	0.3	1,093	3,407	-67.9	0.2	0.3	8,705	20,341	-57.2
<b>HONDA</b>	<b>0.5</b>	<b>0.5</b>	<b>4,499</b>	<b>5,679</b>	<b>-20.8</b>	<b>0.5</b>	<b>0.6</b>	<b>20,431</b>	<b>38,978</b>	<b>-47.6</b>

SOURCE: ACEA MEMBERS

<sup>1</sup> ACEA estimation based on total by market

<sup>2</sup> Includes Bentley, Lamborghini and Bugatti

<sup>3</sup> Includes Dodge and Maserati

# PRESS RELEASE

## PROVISIONAL

### NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

#### EUROPEAN UNION + EFTA + UK

16/07/2020

	June					Jan-Jun				
	%Share <sup>1</sup>		Units		%Change	%Share <sup>1</sup>		Units		%Change
	'20	'19	2020	2019	20/19	'20	'19	2020	2019	20/19
<b>VW Group</b>	<b>24.1</b>	<b>24.7</b>	<b>272,316</b>	<b>367,652</b>	<b>-25.9</b>	<b>25.8</b>	<b>24.4</b>	<b>1,314,672</b>	<b>2,057,741</b>	<b>-36.1</b>
VOLKSWAGEN	10.5	11.3	119,114	168,446	-29.3	11.3	11.2	576,028	944,526	-39.0
SKODA	5.3	4.6	59,625	68,761	-13.3	5.5	4.7	278,290	398,559	-30.2
AUDI	4.6	4.8	52,333	71,672	-27.0	5.1	4.8	261,482	406,760	-35.7
SEAT	3.0	3.5	33,507	51,535	-35.0	3.3	3.2	166,310	269,173	-38.2
PORSCHE	0.6	0.5	7,283	6,776	+7.5	0.6	0.4	30,184	35,590	-15.2
OTHERS <sup>2</sup>	0.0	0.0	454	462	-1.7	0.0	0.0	2,378	3,133	-24.1
<b>PSA Group</b>	<b>14.8</b>	<b>16.0</b>	<b>167,614</b>	<b>238,141</b>	<b>-29.6</b>	<b>14.8</b>	<b>16.4</b>	<b>754,969</b>	<b>1,383,534</b>	<b>-45.4</b>
PEUGEOT	6.6	6.0	74,399	89,187	-16.6	6.2	6.3	316,366	527,587	-40.0
OPEL/VAUXHALL	3.8	5.5	42,582	82,050	-48.1	4.2	5.6	213,893	475,042	-55.0
CITROEN	4.1	4.1	46,769	60,757	-23.0	4.0	4.2	204,375	356,598	-42.7
DS	0.3	0.4	3,864	6,147	-37.1	0.4	0.3	20,335	24,307	-16.3
<b>RENAULT Group</b>	<b>13.8</b>	<b>12.5</b>	<b>156,328</b>	<b>186,666</b>	<b>-16.3</b>	<b>10.3</b>	<b>10.7</b>	<b>524,891</b>	<b>905,245</b>	<b>-42.0</b>
RENAULT	9.6	8.5	108,196	127,464	-15.1	7.0	7.0	357,015	588,515	-39.3
DACIA	4.2	3.9	47,687	58,474	-18.4	3.3	3.7	166,183	311,800	-46.7
LADA	0.0	0.0	308	349	-11.7	0.0	0.0	1,146	2,356	-51.4
ALPINE	0.0	0.0	137	379	-63.9	0.0	0.0	547	2,574	-78.7
<b>BMW Group</b>	<b>6.6</b>	<b>6.7</b>	<b>74,201</b>	<b>100,662</b>	<b>-26.3</b>	<b>7.0</b>	<b>6.4</b>	<b>356,647</b>	<b>537,742</b>	<b>-33.7</b>
BMW	5.1	5.3	57,841	78,502	-26.3	5.6	5.1	286,023	429,167	-33.4
MINI	1.4	1.5	16,360	22,160	-26.2	1.4	1.3	70,624	108,575	-35.0
<b>HYUNDAI Group</b>	<b>6.2</b>	<b>6.4</b>	<b>69,978</b>	<b>95,468</b>	<b>-26.7</b>	<b>6.9</b>	<b>6.6</b>	<b>353,026</b>	<b>552,478</b>	<b>-36.1</b>
KIA	3.1	3.2	34,606	47,179	-26.6	3.5	3.2	178,392	268,305	-33.5
HYUNDAI	3.1	3.2	35,372	48,289	-26.7	3.4	3.4	174,634	284,173	-38.5
<b>DAIMLER</b>	<b>5.9</b>	<b>5.6</b>	<b>67,253</b>	<b>83,205</b>	<b>-19.2</b>	<b>6.0</b>	<b>5.8</b>	<b>305,820</b>	<b>491,799</b>	<b>-37.8</b>
MERCEDES	5.8	5.0	65,752	74,372	-11.6	5.9	5.2	299,488	441,059	-32.1
SMART	0.1	0.6	1,501	8,833	-83.0	0.1	0.6	6,332	50,740	-87.5
<b>TOYOTA Group</b>	<b>5.7</b>	<b>5.0</b>	<b>64,479</b>	<b>74,547</b>	<b>-13.5</b>	<b>5.9</b>	<b>4.9</b>	<b>299,819</b>	<b>415,939</b>	<b>-27.9</b>
TOYOTA	5.3	4.7	59,913	69,935	-14.3	5.5	4.6	279,221	388,542	-28.1
LEXUS	0.4	0.3	4,566	4,612	-1.0	0.4	0.3	20,598	27,397	-24.8
<b>FCA Group</b>	<b>5.7</b>	<b>6.1</b>	<b>64,927</b>	<b>90,469</b>	<b>-28.2</b>	<b>5.7</b>	<b>6.4</b>	<b>290,562</b>	<b>540,871</b>	<b>-46.3</b>
FIAT	4.2	4.3	47,052	63,794	-26.2	4.1	4.5	210,017	380,877	-44.9
JEEP	1.0	1.1	10,785	16,379	-34.2	0.9	1.1	45,890	92,092	-50.2
LANCIA/CHRYSLER	0.3	0.3	3,510	4,357	-19.4	0.4	0.4	18,810	34,796	-45.9
ALFA ROMEO	0.3	0.4	3,247	5,270	-38.4	0.3	0.3	14,147	29,339	-51.8
OTHERS <sup>3</sup>	0.0	0.0	333	669	-50.2	0.0	0.0	1,698	3,767	-54.9
<b>FORD</b>	<b>5.6</b>	<b>5.7</b>	<b>63,586</b>	<b>85,035</b>	<b>-25.2</b>	<b>5.4</b>	<b>6.1</b>	<b>273,520</b>	<b>510,761</b>	<b>-46.4</b>
<b>NISSAN</b>	<b>2.1</b>	<b>2.3</b>	<b>24,191</b>	<b>34,529</b>	<b>-29.9</b>	<b>2.5</b>	<b>2.6</b>	<b>126,992</b>	<b>216,977</b>	<b>-41.5</b>
<b>VOLVO CAR CORP.</b>	<b>2.6</b>	<b>2.0</b>	<b>29,552</b>	<b>29,486</b>	<b>+0.2</b>	<b>2.4</b>	<b>2.1</b>	<b>123,576</b>	<b>174,623</b>	<b>-29.2</b>
<b>JAGUAR LAND ROVER Group</b>	<b>1.0</b>	<b>1.3</b>	<b>11,371</b>	<b>19,936</b>	<b>-43.0</b>	<b>1.4</b>	<b>1.5</b>	<b>69,028</b>	<b>125,446</b>	<b>-45.0</b>
LAND ROVER	0.7	0.9	8,454	12,928	-34.6	1.0	1.0	49,046	81,986	-40.2
JAGUAR	0.3	0.5	2,917	7,008	-58.4	0.4	0.5	19,982	43,460	-54.0
<b>MAZDA</b>	<b>1.1</b>	<b>1.4</b>	<b>11,986</b>	<b>21,613</b>	<b>-44.5</b>	<b>1.2</b>	<b>1.5</b>	<b>59,090</b>	<b>124,748</b>	<b>-52.6</b>
<b>MITSUBISHI</b>	<b>0.9</b>	<b>0.9</b>	<b>10,642</b>	<b>13,631</b>	<b>-21.9</b>	<b>1.1</b>	<b>1.0</b>	<b>54,302</b>	<b>82,151</b>	<b>-33.9</b>
<b>HONDA</b>	<b>0.6</b>	<b>0.7</b>	<b>6,370</b>	<b>9,925</b>	<b>-35.8</b>	<b>0.6</b>	<b>0.8</b>	<b>32,585</b>	<b>66,583</b>	<b>-51.1</b>

SOURCE: ACEA MEMBERS

<sup>1</sup> ACEA estimation based on total by market

<sup>2</sup> Includes Bentley, Lamborghini and Bugatti

<sup>3</sup> Includes Dodge and Maserati

# PRESS RELEASE

## PROVISIONAL

### NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU14 + EFTA + UK)

16/07/2020

	June					Jan-Jun				
	%Share <sup>1</sup>		Units		%Change	%Share <sup>1</sup>		Units		%Change
	'20	'19	2020	2019	20/19	'20	'19	2020	2019	20/19
<b>VW Group</b>	<b>23.5</b>	<b>24.5</b>	<b>241,160</b>	<b>332,386</b>	<b>-27.4</b>	<b>25.2</b>	<b>24.0</b>	<b>1,157,881</b>	<b>1,839,405</b>	<b>-37.1</b>
VOLKSWAGEN	10.8	11.6	110,629	157,063	-29.6	11.5	11.4	528,681	872,034	-39.4
AUDI	4.9	5.1	50,090	69,508	-27.9	5.4	5.1	250,375	393,104	-36.3
SKODA	4.0	3.7	41,275	50,126	-17.7	4.2	3.7	191,178	283,377	-32.5
SEAT	3.1	3.6	31,764	48,911	-35.1	3.4	3.3	156,904	254,268	-38.3
PORSCHE	0.7	0.5	6,990	6,358	+9.9	0.6	0.4	28,592	33,738	-15.3
OTHERS <sup>2</sup>	0.0	0.0	412	420	-1.9	0.0	0.0	2,151	2,884	-25.4
<b>PSA Group</b>	<b>15.4</b>	<b>16.3</b>	<b>158,588</b>	<b>222,069</b>	<b>-28.6</b>	<b>15.5</b>	<b>16.9</b>	<b>710,589</b>	<b>1,295,591</b>	<b>-45.2</b>
PEUGEOT	6.9	6.2	70,610	84,166	-16.1	6.5	6.5	298,572	499,711	-40.3
OPEL/VAUXHALL	3.9	5.5	39,614	74,460	-46.8	4.3	5.7	199,271	433,993	-54.1
CITROEN	4.3	4.2	44,543	57,365	-22.4	4.2	4.4	192,646	337,808	-43.0
DS	0.4	0.4	3,821	6,078	-37.1	0.4	0.3	20,100	24,079	-16.5
<b>RENAULT Group</b>	<b>13.4</b>	<b>12.1</b>	<b>137,524</b>	<b>164,927</b>	<b>-16.6</b>	<b>9.9</b>	<b>10.3</b>	<b>454,356</b>	<b>793,148</b>	<b>-42.7</b>
RENAULT	9.7	8.7	99,830	118,007	-15.4	7.1	7.1	327,367	541,888	-39.6
DACIA	3.6	3.4	37,259	46,335	-19.6	2.7	3.2	125,381	247,414	-49.3
LADA	0.0	0.0	301	207	+45.4	0.0	0.0	1,071	1,283	-16.5
ALPINE	0.0	0.0	134	378	-64.6	0.0	0.0	537	2,563	-79.0
<b>BMW Group</b>	<b>6.9</b>	<b>7.1</b>	<b>70,948</b>	<b>96,168</b>	<b>-26.2</b>	<b>7.4</b>	<b>6.7</b>	<b>338,595</b>	<b>513,919</b>	<b>-34.1</b>
BMW	5.3	5.5	54,860	74,482	-26.3	5.9	5.3	269,533	407,608	-33.9
MINI	1.6	1.6	16,088	21,686	-25.8	1.5	1.4	69,062	106,311	-35.0
<b>HYUNDAI Group</b>	<b>5.8</b>	<b>6.0</b>	<b>59,615</b>	<b>82,028</b>	<b>-27.3</b>	<b>6.5</b>	<b>6.2</b>	<b>297,346</b>	<b>479,374</b>	<b>-38.0</b>
KIA	2.9	3.0	29,980	40,310	-25.6	3.3	3.0	151,779	232,633	-34.8
HYUNDAI	2.9	3.1	29,635	41,718	-29.0	3.2	3.2	145,567	246,741	-41.0
<b>DAIMLER</b>	<b>6.2</b>	<b>5.8</b>	<b>63,207</b>	<b>78,961</b>	<b>-20.0</b>	<b>6.3</b>	<b>6.1</b>	<b>287,356</b>	<b>470,811</b>	<b>-39.0</b>
MERCEDES	6.0	5.2	61,723	70,236	-12.1	6.1	5.5	281,136	420,579	-33.2
SMART	0.1	0.6	1,484	8,725	-83.0	0.1	0.7	6,220	50,232	-87.6
<b>FCA Group</b>	<b>5.9</b>	<b>6.2</b>	<b>60,185</b>	<b>83,751</b>	<b>-28.1</b>	<b>5.8</b>	<b>6.6</b>	<b>266,429</b>	<b>507,135</b>	<b>-47.5</b>
FIAT	4.2	4.3	43,469	58,308	-25.4	4.2	4.6	191,237	355,251	-46.2
JEEP	1.0	1.1	9,907	15,467	-35.9	0.9	1.1	41,572	85,605	-51.4
LANCIA/CHRYSLER	0.3	0.3	3,509	4,357	-19.5	0.4	0.5	18,800	34,785	-46.0
ALFA ROMEO	0.3	0.4	2,984	4,976	-40.0	0.3	0.4	13,199	27,886	-52.7
OTHERS <sup>3</sup>	0.0	0.0	316	643	-50.9	0.0	0.0	1,621	3,608	-55.1
<b>FORD</b>	<b>5.9</b>	<b>5.9</b>	<b>60,144</b>	<b>79,558</b>	<b>-24.4</b>	<b>5.6</b>	<b>6.2</b>	<b>255,883</b>	<b>478,200</b>	<b>-46.5</b>
<b>TOYOTA Group</b>	<b>5.4</b>	<b>4.7</b>	<b>55,458</b>	<b>63,537</b>	<b>-12.7</b>	<b>5.4</b>	<b>4.6</b>	<b>247,201</b>	<b>354,288</b>	<b>-30.2</b>
TOYOTA	5.0	4.4	51,402	59,432	-13.5	5.0	4.3	229,609	330,348	-30.5
LEXUS	0.4	0.3	4,056	4,105	-1.2	0.4	0.3	17,592	23,940	-26.5
<b>NISSAN</b>	<b>2.2</b>	<b>2.3</b>	<b>22,148</b>	<b>31,578</b>	<b>-29.9</b>	<b>2.5</b>	<b>2.6</b>	<b>116,550</b>	<b>199,588</b>	<b>-41.6</b>
<b>VOLVO CAR CORP.</b>	<b>2.7</b>	<b>2.0</b>	<b>28,211</b>	<b>27,813</b>	<b>+1.4</b>	<b>2.5</b>	<b>2.1</b>	<b>115,070</b>	<b>164,042</b>	<b>-29.9</b>
<b>JAGUAR LAND ROVER Group</b>	<b>1.1</b>	<b>1.4</b>	<b>10,971</b>	<b>19,237</b>	<b>-43.0</b>	<b>1.5</b>	<b>1.6</b>	<b>66,710</b>	<b>121,486</b>	<b>-45.1</b>
LAND ROVER	0.8	0.9	8,141	12,464	-34.7	1.0	1.0	47,300	79,313	-40.4
JAGUAR	0.3	0.5	2,830	6,773	-58.2	0.4	0.5	19,410	42,173	-54.0
<b>MAZDA</b>	<b>1.0</b>	<b>1.4</b>	<b>10,781</b>	<b>18,932</b>	<b>-43.1</b>	<b>1.2</b>	<b>1.4</b>	<b>53,320</b>	<b>109,732</b>	<b>-51.4</b>
<b>MINI</b>	<b>0.9</b>	<b>0.9</b>	<b>9,530</b>	<b>12,539</b>	<b>-24.0</b>	<b>1.1</b>	<b>1.0</b>	<b>49,979</b>	<b>75,793</b>	<b>-34.1</b>
<b>HONDA</b>	<b>0.5</b>	<b>0.6</b>	<b>5,316</b>	<b>8,558</b>	<b>-37.9</b>	<b>0.6</b>	<b>0.7</b>	<b>27,296</b>	<b>57,264</b>	<b>-52.3</b>

SOURCE: ACEA MEMBERS

<sup>1</sup> ACEA estimation based on total by market

<sup>2</sup> Includes Bentley, Lamborghini and Bugatti

<sup>3</sup> Includes Dodge and Maserati