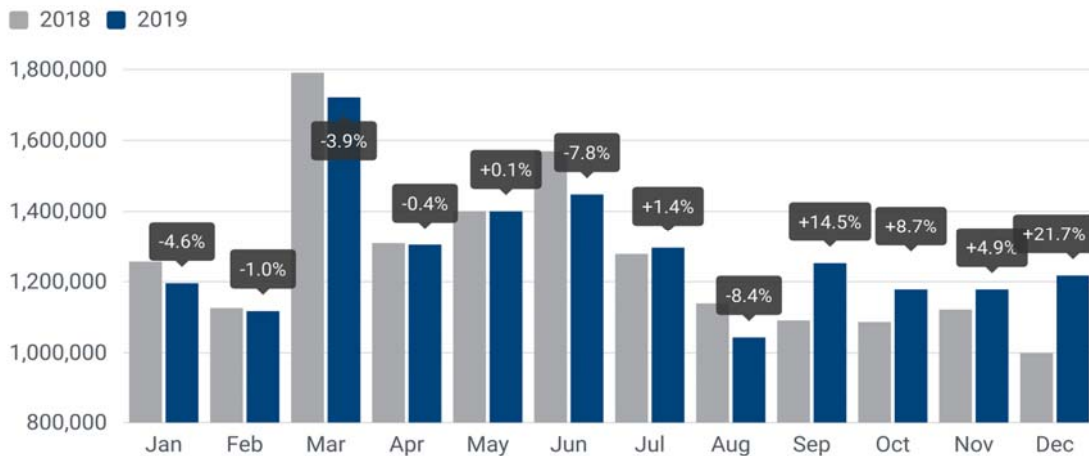


NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION¹



Passenger car registrations: +1.2% in 2019; +21.7% in December

In December 2019, EU passenger car demand grew for the fourth month in a row (+21.7%), marking the highest December total on record to date. This was partially the result of a low base of comparison, as registrations fell by 8.4% in December 2018. However, specific market changes also contributed to this exceptional growth. A surge in car sales was observed in France (+27.7%) and Sweden (+109.3%), as both countries announced significant changes to the bonus-malus component of CO₂-based taxation for 2020, while the Netherlands (+113.9%) decided to increase taxation of electric company cars from 4% to 8% as from January 2020. As a result, all EU countries – including the five big markets – posted solid growth rates in December.

Overall in 2019, new-car registrations increased by 1.2% across the European Union, reaching more than 15.3 million units in total and marking the sixth consecutive year of growth. The year started on weak footing due to the lasting impact of the introduction of the WLTP test in September 2018. Yet, the final quarter of 2019, and December in particular, pushed the full-year performance of the EU market into positive territory. Looking at the five major EU markets, Germany (+5.0%) recorded the largest increase last year, followed by France (+1.9%) and Italy (+0.3%). By contrast, both Spain (-4.8%) and the United Kingdom (-2.4%) saw demand fall in 2019.

¹ Data for Malta not available on a monthly basis

PRESS RELEASE

**PRESS EMBARGO FOR ALL DATA:
8.00 AM (7.00 AM GMT), 16 January 2020**

PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹ + EFTA

16/01/2020

	December 2019	December 2018	%Change 19/18	Jan-Dec 2019	Jan-Dec 2018	%Change 19/18
AUSTRIA	22,682	19,193	+18.2	329,363	341,068	-3.4
BELGIUM	33,467	23,197	+44.3	550,003	549,632	+0.1
BULGARIA	2,860	2,559	+11.8	35,371	34,332	+3.0
CROATIA	4,061	2,349	+72.9	62,975	59,856	+5.2
CYPRUS	838	675	+24.1	12,220	12,956	-5.7
CZECH REPUBLIC	18,707	14,666	+27.6	249,915	261,437	-4.4
DENMARK	15,495	13,908	+11.4	225,594	218,483	+3.3
ESTONIA	1,886	1,113	+69.5	26,589	25,387	+4.7
FINLAND	8,213	6,164	+33.2	114,199	120,505	-5.2
FRANCE	211,194	165,390	+27.7	2,214,279	2,173,481	+1.9
GERMANY	283,380	237,058	+19.5	3,607,258	3,435,778	+5.0
GREECE	6,598	5,337	+23.6	114,110	103,431	+10.3
HUNGARY	16,139	9,685	+66.6	157,900	136,594	+15.6
IRELAND	224	142	+57.7	117,100	125,671	-6.8
ITALY	140,075	124,535	+12.5	1,916,320	1,910,701	+0.3
LATVIA	1,260	1,071	+17.6	18,235	16,879	+8.0
LITHUANIA	3,268	2,449	+33.4	46,461	32,441	+43.2
LUXEMBOURG	3,127	2,615	+19.6	55,008	52,811	+4.2
NETHERLANDS	42,436	19,842	+113.9	446,114	443,530	+0.6
POLAND	52,499	45,390	+15.7	555,598	531,889	+4.5
PORTUGAL	17,726	16,181	+9.5	223,799	228,327	-2.0
ROMANIA	13,773	9,285	+48.3	161,562	130,919	+23.4
SLOVAKIA	7,714	5,965	+29.3	101,568	98,080	+3.6
SLOVENIA	4,475	3,643	+22.8	73,211	72,835	+0.5
SPAIN	105,853	99,290	+6.6	1,258,260	1,321,437	-4.8
SWEDEN	48,129	23,000	+109.3	356,036	353,729	+0.7
UNITED KINGDOM	148,997	144,089	+3.4	2,311,140	2,367,147	-2.4
EUROPEAN UNION	1,215,076	998,791	+21.7	15,340,188	15,159,336	+1.2
EU15 ²	1,087,596	899,941	+20.9	13,838,583	13,745,731	+0.7
EU12 ³	127,480	98,850	+29.0	1,501,605	1,413,605	+6.2
ICELAND	587	481	+22.0	11,717	17,967	-34.8
NORWAY	11,254	12,461	-9.7	142,381	147,929	-3.8
SWITZERLAND	34,825	27,539	+26.5	311,466	299,716	+3.9
EFTA	46,666	40,481	+15.3	465,564	465,612	-0.01
EU + EFTA	1,261,742	1,039,272	+21.4	15,805,752	15,624,948	+1.2
EU15 + EFTA	1,134,262	940,422	+20.6	14,304,147	14,211,343	+0.7

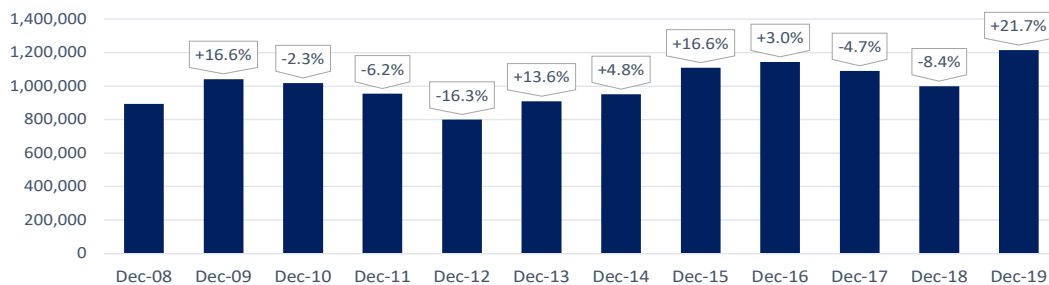
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

³ Member States having joined the EU since 2004.

² Member States before the 2004 enlargement

New passenger car registrations in the EU - month trend | 2008-2019



Next press release: Tuesday 18 February 2020

This information is available on the ACEA website: <http://www.acea.be>

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION

16/01/2020

	December					Jan-Dec				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'19	'18	2019	2018	19/18	'19	'18	2019	2018	19/18
VW Group	22.9	23.0	277,930	229,491	+21.1	24.3	23.9	3,735,099	3,622,886	+3.1
VOLKSWAGEN	10.7	11.5	129,408	114,453	+13.1	11.2	11.3	1,715,366	1,710,252	+0.3
SKODA	4.5	4.5	54,596	44,611	+22.4	4.8	4.6	730,218	700,888	+4.2
AUDI	4.5	4.2	55,064	42,274	+30.3	4.7	4.6	716,780	700,433	+2.3
SEAT	2.6	2.4	31,754	23,663	+34.2	3.2	2.9	492,356	440,451	+11.8
PORSCHE	0.6	0.4	6,714	4,193	+60.1	0.5	0.4	75,149	66,192	+13.5
OTHERS ²	0.0	0.0	394	297	+32.7	0.0	0.0	5,230	4,670	+12.0
PSA Group	12.7	15.8	154,047	157,567	-2.2	15.9	16.2	2,433,781	2,460,302	-1.1
PEUGEOT	5.9	6.3	71,201	62,678	+13.6	6.2	6.3	952,358	956,275	-0.4
OPEL/VAUXHALL	2.9	5.4	34,847	53,669	-35.1	5.2	5.7	803,261	869,437	-7.6
CITROEN	3.5	3.8	42,793	38,086	+12.4	4.1	3.9	629,007	589,973	+6.6
DS	0.4	0.3	5,206	3,134	+66.1	0.3	0.3	49,155	44,617	+10.2
RENAULT Group	11.9	11.8	144,835	117,634	+23.1	10.6	10.6	1,631,512	1,613,549	+1.1
RENAULT	7.8	7.8	95,104	77,580	+22.6	6.8	7.2	1,049,498	1,087,686	-3.5
DACIA	4.0	4.0	48,888	39,571	+23.5	3.7	3.4	572,813	518,913	+10.4
LADA	0.0	0.0	431	271	+59.0	0.0	0.0	4,954	5,149	-3.8
ALPINE	0.0	0.0	412	212	+94.3	0.0	0.0	4,247	1,801	+135.8
HYUNDAI Group	6.2	6.4	75,863	64,273	+18.0	6.8	6.7	1,039,999	1,011,452	+2.8
HYUNDAI	3.5	3.4	42,655	34,357	+24.2	3.6	3.5	546,100	527,772	+3.5
KIA	2.7	3.0	33,208	29,916	+11.0	3.2	3.2	493,899	483,680	+2.1
BMW Group	7.6	8.0	92,861	79,776	+16.4	6.6	6.5	1,006,632	989,900	+1.7
BMW	6.1	6.1	73,842	60,878	+21.3	5.2	5.1	795,474	778,552	+2.2
MINI	1.6	1.9	19,019	18,898	+0.6	1.4	1.4	211,158	211,348	-0.1
DAIMLER	7.1	7.3	86,562	72,448	+19.5	6.4	6.2	984,781	935,057	+5.3
MERCEDES	5.9	6.6	71,318	65,729	+8.5	5.7	5.5	872,014	838,358	+4.0
SMART	1.3	0.7	15,244	6,719	+126.9	0.7	0.6	112,767	96,699	+16.6
FORD	6.1	6.2	74,049	61,975	+19.5	6.2	6.3	948,057	960,136	-1.3
FCA Group	5.6	6.0	67,944	59,721	+13.8	6.1	6.6	928,873	1,001,864	-7.3
FIAT	4.0	3.9	48,581	38,712	+25.5	4.2	4.6	651,080	701,750	-7.2
JEEP	0.9	1.2	11,128	12,229	-9.0	1.1	1.1	161,835	163,602	-1.1
LANCIA/CHRYSLER	0.3	0.4	3,925	4,362	-10.0	0.4	0.3	58,903	48,806	+20.7
ALFA ROMEO	0.3	0.4	3,896	3,873	+0.6	0.3	0.5	50,830	78,946	-35.6
OTHERS ³	0.0	0.1	414	545	-24.0	0.0	0.1	6,225	8,760	-28.9
TOYOTA Group	4.4	4.4	53,115	43,650	+21.7	5.0	4.8	767,903	731,976	+4.9
TOYOTA	4.0	4.0	48,510	40,312	+20.3	4.7	4.5	713,773	686,917	+3.9
LEXUS	0.4	0.3	4,605	3,338	+38.0	0.4	0.3	54,130	45,059	+20.1
NISSAN	2.6	2.6	32,082	25,753	+24.6	2.5	3.1	380,982	473,813	-19.6
VOLVO CAR CORP.	2.7	2.6	33,086	25,603	+29.2	2.1	2.0	323,293	300,702	+7.5
MAZDA	2.2	1.5	26,676	15,367	+73.6	1.6	1.5	246,788	223,782	+10.3
JAGUAR LAND ROVER Group	1.4	1.7	16,726	17,303	-3.3	1.4	1.5	218,987	229,250	-4.5
LAND ROVER	1.0	1.1	11,554	10,667	+8.3	1.0	1.0	147,357	148,790	-1.0
JAGUAR	0.4	0.7	5,172	6,636	-22.1	0.5	0.5	71,630	80,460	-11.0
MITSUBISHI	0.7	0.9	8,636	8,699	-0.7	0.9	0.9	138,003	133,438	+3.4
HONDA	0.8	0.8	9,575	7,729	+23.9	0.8	0.9	116,945	130,638	-10.5

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION + EFTA

16/01/2020

	December					Jan-Dec				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'19	'18	2019	2018	19/18	'19	'18	2019	2018	19/18
VW Group	23.1	23.1	291,748	240,568	+21.3	24.5	24.0	3,866,779	3,744,367	+3.3
VOLKSWAGEN	10.7	11.5	134,629	119,467	+12.7	11.2	11.3	1,769,482	1,764,329	+0.3
SKODA	4.6	4.6	58,120	47,422	+22.6	4.8	4.7	761,761	728,443	+4.6
AUDI	4.6	4.3	58,069	44,302	+31.1	4.7	4.6	743,042	723,922	+2.6
SEAT	2.6	2.4	33,255	24,587	+35.3	3.2	2.9	507,149	452,071	+12.2
PORSCHE	0.6	0.4	7,259	4,462	+62.7	0.5	0.5	79,624	70,557	+12.9
OTHERS ²	0.0	0.0	416	328	+26.8	0.0	0.0	5,721	5,045	+13.4
PSA Group	12.4	15.4	156,204	160,522	-2.7	15.6	16.0	2,467,258	2,499,973	-1.3
PEUGEOT	5.7	6.1	72,119	63,775	+13.1	6.1	6.2	964,937	971,456	-0.7
OPEL/VAUXHALL	2.8	5.3	35,667	54,909	-35.0	5.2	5.7	815,683	884,799	-7.8
CITROEN	3.4	3.7	43,183	38,637	+11.8	4.0	3.8	636,843	598,279	+6.4
DS	0.4	0.3	5,235	3,201	+63.5	0.3	0.3	49,795	45,439	+9.6
RENAULT Group	11.6	11.5	146,902	119,567	+22.9	10.5	10.5	1,654,887	1,640,296	+0.9
RENAULT	7.7	7.6	96,549	78,896	+22.4	6.7	7.1	1,063,957	1,105,119	-3.7
DACIA	3.9	3.9	49,504	40,165	+23.3	3.7	3.4	581,543	528,073	+10.1
LADA	0.0	0.0	431	274	+57.3	0.0	0.0	4,956	5,158	-3.9
ALPINE	0.0	0.0	418	232	+80.2	0.0	0.0	4,431	1,946	+127.7
HYUNDAI Group	6.2	6.4	77,973	66,600	+17.1	6.7	6.6	1,065,859	1,036,709	+2.8
HYUNDAI	3.5	3.4	44,251	35,725	+23.9	3.6	3.5	563,018	542,405	+3.8
KIA	2.7	3.0	33,722	30,875	+9.2	3.2	3.2	502,841	494,304	+1.7
BMW Group	7.7	8.1	97,206	83,880	+15.9	6.6	6.6	1,048,047	1,033,433	+1.4
BMW	6.2	6.2	77,602	64,404	+20.5	5.3	5.2	830,862	815,388	+1.9
MINI	1.6	1.9	19,604	19,476	+0.7	1.4	1.4	217,185	218,045	-0.4
DAIMLER	7.1	7.3	89,842	75,914	+18.3	6.4	6.2	1,016,655	970,187	+4.8
MERCEDES	5.9	6.6	74,512	69,039	+7.9	5.7	5.6	902,039	871,221	+3.5
SMART	1.2	0.7	15,330	6,875	+123.0	0.7	0.6	114,616	98,966	+15.8
FORD	6.0	6.1	75,891	63,375	+19.7	6.1	6.3	965,070	979,599	-1.5
FCA Group	5.5	5.9	69,431	61,035	+13.8	6.0	6.5	946,571	1,021,205	-7.3
FIAT	3.9	3.8	49,256	39,270	+25.4	4.2	4.6	659,622	711,145	-7.2
JEEP	0.9	1.2	11,615	12,627	-8.0	1.1	1.1	167,118	168,652	-0.9
LANCIA/CHRYSLER	0.3	0.4	3,927	4,379	-10.3	0.4	0.3	58,938	48,859	+20.6
ALFA ROMEO	0.3	0.4	4,140	4,100	+1.0	0.3	0.5	53,876	82,943	-35.0
OTHERS ³	0.0	0.1	493	659	-25.2	0.0	0.1	7,017	9,606	-27.0
TOYOTA Group	4.4	4.4	54,961	45,415	+21.0	5.0	4.9	797,397	760,828	+4.8
TOYOTA	4.0	4.0	50,189	41,853	+19.9	4.7	4.6	741,342	714,035	+3.8
LEXUS	0.4	0.3	4,772	3,562	+34.0	0.4	0.3	56,055	46,793	+19.8
NISSAN	2.6	2.6	33,187	26,897	+23.4	2.5	3.2	394,091	493,876	-20.2
VOLVO CAR CORP.	2.8	2.7	35,323	27,761	+27.2	2.2	2.1	342,579	320,784	+6.8
MAZDA	2.2	1.5	27,755	15,955	+74.0	1.6	1.5	256,562	234,510	+9.4
JAGUAR LAND ROVER Group	1.4	1.8	17,521	18,469	-5.1	1.4	1.5	228,626	237,194	-3.6
LAND ROVER	1.0	1.1	12,023	11,321	+6.2	1.0	1.0	151,800	153,375	-1.0
JAGUAR	0.4	0.7	5,498	7,148	-23.1	0.5	0.5	76,826	83,819	-8.3
MITSUBISHI	0.8	1.0	9,614	9,873	-2.6	0.9	0.9	148,248	144,103	+2.9
HONDA	0.8	0.8	10,374	8,123	+27.7	0.8	0.9	122,080	135,665	-10.0

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU15 + EFTA)

16/01/2020

	December					Jan-Dec				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'19	'18	2019	2018	19/18	'19	'18	2019	2018	19/18
VW Group	22.9	22.7	259,666	213,795	+21.5	24.0	23.3	3,437,514	3,317,990	+3.6
VOLKSWAGEN	11.0	11.7	124,304	109,995	+13.0	11.4	11.4	1,627,931	1,619,913	+0.5
AUDI	4.9	4.5	55,451	42,358	+30.9	5.0	4.9	715,484	694,356	+3.0
SKODA	3.7	3.6	41,507	33,543	+23.7	3.7	3.6	536,026	508,202	+5.5
SEAT	2.7	2.5	31,036	23,430	+32.5	3.3	3.0	476,832	423,618	+12.6
PORSCHE	0.6	0.4	6,992	4,185	+67.1	0.5	0.5	75,976	67,170	+13.1
OTHERS ²	0.0	0.0	376	284	+32.4	0.0	0.0	5,265	4,731	+11.3
PSA Group	12.8	16.0	145,665	150,269	-3.1	16.1	16.5	2,302,109	2,337,921	-1.5
PEUGEOT	6.0	6.5	67,800	60,714	+11.7	6.4	6.5	911,608	921,403	-1.1
OPEL/VAUXHALL	2.8	5.3	32,296	49,579	-34.9	5.2	5.7	740,739	806,464	-8.1
CITROEN	3.6	3.9	40,400	36,808	+9.8	4.2	4.0	600,429	564,938	+6.3
DS	0.5	0.3	5,169	3,168	+63.2	0.3	0.3	49,333	45,116	+9.3
RENAULT Group	11.4	11.1	129,812	104,155	+24.6	10.0	10.1	1,436,216	1,439,101	-0.2
RENAULT	7.9	7.8	89,173	73,282	+21.7	6.8	7.2	976,221	1,021,485	-4.4
DACIA	3.5	3.2	40,065	30,476	+31.5	3.2	2.9	453,046	412,837	+9.7
ALPINE	0.0	0.0	417	229	+82.1	0.0	0.0	4,409	1,924	+129.2
LADA	0.0	0.0	157	168	-6.5	0.0	0.0	2,540	2,855	-11.0
BMW Group	8.2	8.5	92,707	80,189	+15.6	7.0	7.0	1,000,435	992,356	+0.8
BMW	6.5	6.5	73,506	61,209	+20.1	5.5	5.5	787,887	779,084	+1.1
MINI	1.7	2.0	19,201	18,980	+1.2	1.5	1.5	212,548	213,272	-0.3
DAIMLER	7.5	7.6	84,585	71,047	+19.1	6.8	6.5	970,153	924,543	+4.9
MERCEDES	6.1	6.8	69,321	64,242	+7.9	6.0	5.8	856,487	826,556	+3.6
SMART	1.3	0.7	15,264	6,805	+124.3	0.8	0.7	113,666	97,987	+16.0
HYUNDAI Group	5.9	6.0	66,671	55,977	+19.1	6.4	6.3	917,798	898,580	+2.1
HYUNDAI	3.3	3.2	37,996	30,385	+25.0	3.4	3.3	484,789	469,112	+3.3
KIA	2.5	2.7	28,675	25,592	+12.0	3.0	3.0	433,009	429,468	+0.8
FORD	6.1	6.2	68,690	58,098	+18.2	6.2	6.4	888,705	905,618	-1.9
FCA Group	5.5	6.0	61,866	56,582	+9.3	6.1	6.8	875,423	964,475	-9.2
FIAT	3.8	3.8	42,672	35,852	+19.0	4.2	4.7	604,635	667,883	-9.5
JEEP	1.0	1.3	10,827	11,901	-9.0	1.1	1.1	154,277	158,514	-2.7
LANCIA/CHRYSLER	0.3	0.5	3,925	4,378	-10.3	0.4	0.3	58,917	48,833	+20.6
ALFA ROMEO	0.3	0.4	3,957	3,822	+3.5	0.4	0.6	50,871	80,021	-36.4
OTHERS ³	0.0	0.1	485	629	-22.9	0.0	0.1	6,723	9,224	-27.1
TOYOTA Group	3.9	3.9	44,039	36,206	+21.6	4.7	4.6	673,283	647,554	+4.0
TOYOTA	3.5	3.6	39,827	33,385	+19.3	4.4	4.3	623,840	607,390	+2.7
LEXUS	0.4	0.3	4,212	2,821	+49.3	0.3	0.3	49,443	40,164	+23.1
NISSAN	2.7	2.6	30,899	24,567	+25.8	2.5	3.2	362,035	452,732	-20.0
VOLVO CAR CORP.	2.9	2.8	33,243	26,025	+27.7	2.3	2.1	322,148	302,834	+6.4
MAZDA	2.1	1.4	24,065	13,593	+77.0	1.6	1.5	223,525	207,275	+7.8
JAGUAR LAND ROVER Group	1.5	1.9	16,720	17,806	-6.1	1.5	1.6	220,716	230,860	-4.4
LAND ROVER	1.0	1.2	11,461	10,858	+5.6	1.0	1.1	146,423	149,247	-1.9
JAGUAR	0.5	0.7	5,259	6,948	-24.3	0.5	0.6	74,293	81,613	-9.0
MITSUBISHI	0.8	0.9	8,566	8,913	-3.9	1.0	0.9	135,937	132,474	+2.6
HONDA	0.8	0.7	8,627	6,900	+25.0	0.7	0.8	104,528	118,745	-12.0

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati