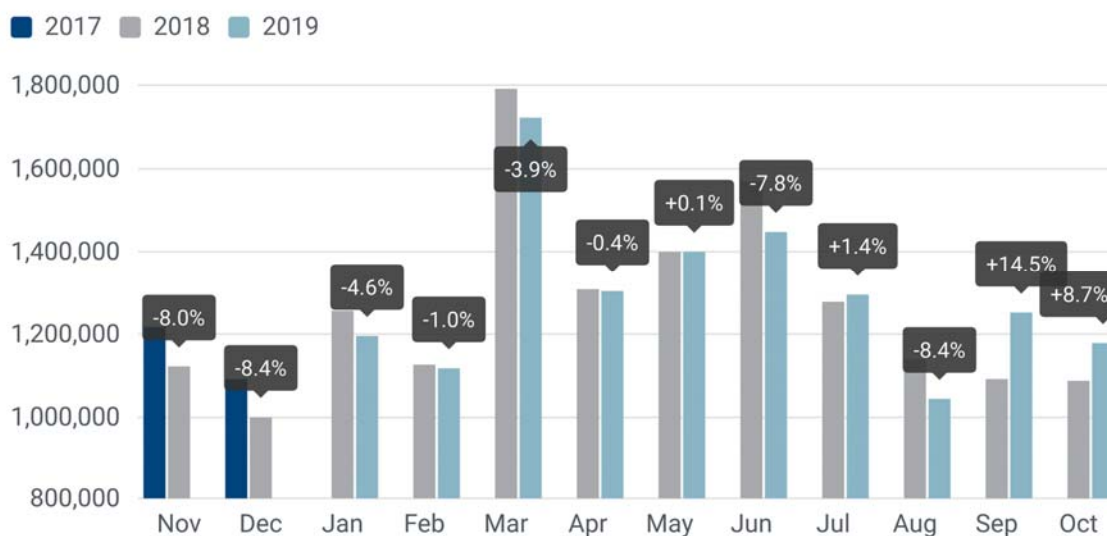


NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION¹



Passenger car registrations: -0.7% 10 months into 2019; +8.7% in October

In October 2019, the EU passenger car market grew by 8.7% to reach 1,177,746 units registered. This marked the highest October total on record since 2009. During the same month last year, registrations fell by 7.3% after the WLTP test came into effect, setting a low base of comparison for 2019. As a result, nearly all EU countries posted increases in October, with the exception of Cyprus and the United Kingdom. Four of the five major EU markets noted strong gains, Germany (+12.7%), France (+8.7%), Italy (+6.7%) and Spain (+6.3%), while car sales contracted in the UK (-6.7%).

From January to October, new-car registrations were down 0.7% compared to the first 10 months of 2018. Although demand increased across the EU in September and October, Germany (+3.4%) remained the only major European market to record growth so far in 2019. By contrast, Spain (-6.3%) and the United Kingdom (-2.9%) saw the strongest declines 10 months into the year, while the Italian (-0.8%) and French (-0.3%) markets have almost recovered to 2018 volumes.

¹ Data for Malta not available on a monthly basis

PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹ + EFTA

19/11/2019

	October 2019	October 2018	%Change 19/18	Jan-Oct 2019	Jan-Oct 2018	%Change 19/18
AUSTRIA	25,138	22,513	+11.7	283,410	298,271	-5.0
BELGIUM	42,713	36,894	+15.8	481,962	492,616	-2.2
BULGARIA	2,798	2,562	+9.2	29,692	29,005	+2.4
CROATIA	4,081	3,984	+2.4	55,457	54,060	+2.6
CYPRUS	959	997	-3.8	10,461	11,393	-8.2
CZECH REPUBLIC	19,935	19,704	+1.2	211,045	227,488	-7.2
DENMARK	18,369	16,669	+10.2	191,992	186,648	+2.9
ESTONIA	2,057	1,724	+19.3	22,675	22,243	+1.9
FINLAND	9,366	7,940	+18.0	97,299	105,674	-7.9
FRANCE	188,987	173,798	+8.7	1,830,354	1,836,480	-0.3
GERMANY	284,593	252,628	+12.7	3,024,751	2,926,046	+3.4
GREECE	7,276	7,125	+2.1	100,048	91,201	+9.7
HUNGARY	12,451	10,922	+14.0	127,549	115,537	+10.4
IRELAND	2,180	1,689	+29.1	116,124	124,884	-7.0
ITALY	156,851	147,039	+6.7	1,624,922	1,638,784	-0.8
LATVIA	1,570	1,309	+19.9	15,679	14,467	+8.4
LITHUANIA	4,103	2,823	+45.3	38,854	27,151	+43.1
LUXEMBOURG	4,891	4,298	+13.8	47,929	46,667	+2.7
NETHERLANDS	34,101	29,763	+14.6	364,999	389,080	-6.2
POLAND	46,895	39,908	+17.5	457,724	443,251	+3.3
PORTUGAL	15,649	13,951	+12.2	189,673	196,646	-3.5
ROMANIA	10,649	6,736	+58.1	134,698	113,331	+18.9
SLOVAKIA	9,436	8,071	+16.9	85,854	83,792	+2.5
SLOVENIA	5,855	5,548	+5.5	61,568	64,000	-3.8
SPAIN	93,961	88,411	+6.3	1,059,275	1,131,084	-6.3
SWEDEN	29,631	23,088	+28.3	277,405	304,916	-9.0
UNITED KINGDOM	143,251	153,599	-6.7	2,005,522	2,064,419	-2.9
EUROPEAN UNION	1,177,746	1,083,693	+8.7	12,946,921	13,039,134	-0.7
EU15 ²	1,056,957	979,405	+7.9	11,695,665	11,833,416	-1.2
EU12 ³	120,789	104,288	+15.8	1,251,256	1,205,718	+3.8
ICELAND	661	803	-17.7	10,488	16,767	-37.4
NORWAY	10,479	11,655	-10.1	121,096	123,155	-1.7
SWITZERLAND	26,103	22,788	+14.5	252,413	248,074	+1.7
EFTA	37,243	35,246	+5.7	383,997	387,996	-1.0
EU + EFTA	1,214,989	1,118,939	+8.6	13,330,918	13,427,130	-0.7
EU15 + EFTA	1,094,200	1,014,651	+7.8	12,079,662	12,221,412	-1.2

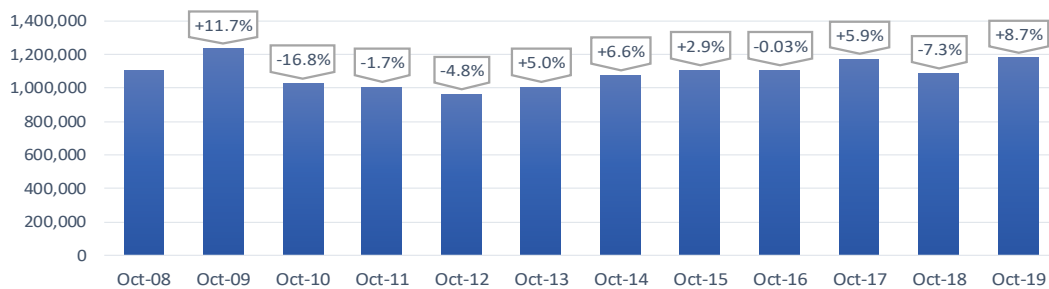
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

³ Member States having joined the EU since 2004.

² Member States before the 2004 enlargement

New passenger car registrations in the EU - month trend | 2008-2019



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PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION

19/11/2019

	October					Jan-Oct				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'19	'18	2019	2018	19/18	'19	'18	2019	2018	19/18
VW Group	24.9	20.7	293,077	223,991	+30.8	24.4	24.0	3,154,784	3,127,465	+0.9
VOLKSWAGEN	12.1	10.2	142,466	109,998	+29.5	11.1	11.2	1,440,977	1,463,549	-1.5
SKODA	4.9	5.0	57,942	54,694	+5.9	4.8	4.6	615,780	596,719	+3.2
AUDI	4.1	2.7	48,272	29,161	+65.5	4.7	4.8	610,385	620,977	-1.7
SEAT	3.0	2.6	35,737	28,343	+26.1	3.3	2.9	422,141	382,155	+10.5
PORSCHE	0.7	0.1	8,313	1,586	+424.1	0.5	0.5	60,952	60,089	+1.4
OTHERS ²	0.0	0.0	347	209	+66.0	0.0	0.0	4,549	3,976	+14.4
PSA Group	15.2	17.4	178,475	188,072	-5.1	16.3	16.2	2,107,865	2,117,433	-0.5
PEUGEOT	6.7	7.2	78,702	78,145	+0.7	6.2	6.3	807,302	819,483	-1.5
OPEL/VAUXHALL	3.8	5.7	45,287	62,298	-27.3	5.5	5.8	717,225	750,698	-4.5
CITROEN	4.2	4.1	49,826	44,849	+11.1	4.2	3.9	543,499	508,842	+6.8
DS	0.4	0.3	4,660	2,780	+67.6	0.3	0.3	39,839	38,410	+3.7
RENAULT Group	10.1	9.7	119,275	105,400	+13.2	10.6	10.6	1,366,666	1,380,871	-1.0
RENAULT	6.7	6.2	78,873	67,722	+16.5	6.8	7.2	875,729	939,871	-6.8
DACIA	3.4	3.4	39,941	37,192	+7.4	3.7	3.3	483,176	435,111	+11.0
LADA	0.0	0.0	298	376	-20.7	0.0	0.0	4,150	4,513	-8.0
ALPINE	0.0	0.0	163	110	+48.2	0.0	0.0	3,611	1,376	+162.4
HYUNDAI Group	7.3	7.3	85,528	79,446	+7.7	6.8	6.7	883,457	872,138	+1.3
HYUNDAI	3.8	3.6	44,827	39,536	+13.4	3.6	3.5	460,855	454,440	+1.4
KIA	3.5	3.7	40,701	39,910	+2.0	3.3	3.2	422,602	417,698	+1.2
BMW Group	7.2	7.6	84,379	82,339	+2.5	6.4	6.4	831,411	828,012	+0.4
BMW	5.7	5.9	67,375	63,996	+5.3	5.1	5.0	655,322	654,004	+0.2
MINI	1.4	1.7	17,004	18,343	-7.3	1.4	1.3	176,089	174,008	+1.2
DAIMLER	7.0	7.6	82,765	82,785	-0.02	6.3	6.0	812,298	782,483	+3.8
MERCEDES	6.4	6.8	75,336	73,806	+2.1	5.6	5.4	727,440	700,382	+3.9
SMART	0.6	0.8	7,429	8,979	-17.3	0.7	0.6	84,858	82,101	+3.4
FORD	6.3	6.9	74,695	74,721	-0.03	6.2	6.4	801,473	828,099	-3.2
FCA Group	5.6	6.0	66,408	64,648	+2.7	6.1	6.7	794,347	874,858	-9.2
FIAT	3.9	4.2	46,108	45,486	+1.4	4.3	4.7	555,663	617,856	-10.1
JEEP	0.9	1.0	11,111	10,469	+6.1	1.1	1.1	139,567	138,042	+1.1
LANCIA/CHRYSLER	0.4	0.4	4,847	4,520	+7.2	0.4	0.3	50,637	39,965	+26.7
ALFA ROMEO	0.3	0.3	3,983	3,508	+13.5	0.3	0.5	43,099	71,382	-39.6
OTHERS ³	0.0	0.1	359	665	-46.0	0.0	0.1	5,381	7,613	-29.3
TOYOTA Group	5.5	5.4	64,533	58,144	+11.0	5.1	4.9	654,594	632,932	+3.4
TOYOTA	5.1	5.1	60,292	55,095	+9.4	4.7	4.6	609,207	594,633	+2.5
LEXUS	0.4	0.3	4,241	3,049	+39.1	0.4	0.3	45,387	38,299	+18.5
NISSAN	2.3	2.4	27,075	26,114	+3.7	2.5	3.2	323,529	422,359	-23.4
VOLVO CAR CORP.	2.3	2.3	26,554	25,423	+4.4	2.0	1.9	261,269	248,973	+4.9
MAZDA	1.8	1.5	20,965	16,395	+27.9	1.5	1.5	198,444	191,526	+3.6
JAGUAR LAND ROVER Group	1.3	1.7	15,603	17,895	-12.8	1.4	1.5	185,832	192,289	-3.4
LAND ROVER	0.9	1.1	10,876	11,508	-5.5	1.0	1.0	124,261	125,446	-0.9
JAGUAR	0.4	0.6	4,727	6,387	-26.0	0.5	0.5	61,571	66,843	-7.9
MITSUBISHI	0.9	1.1	10,201	11,934	-14.5	0.9	0.9	118,941	113,647	+4.7
HONDA	0.6	0.8	7,461	8,558	-12.8	0.8	0.9	99,355	114,276	-13.1

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

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PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION + EFTA

19/11/2019

	October					Jan-Oct				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'19	'18	2019	2018	19/18	'19	'18	2019	2018	19/18
VW Group	25.1	20.8	304,635	232,297	+31.1	24.5	24.0	3,262,002	3,228,687	+1.0
VOLKSWAGEN	12.1	10.2	146,982	113,900	+29.0	11.1	11.2	1,485,726	1,508,305	-1.5
SKODA	5.0	5.1	60,370	56,551	+6.8	4.8	4.6	641,137	618,954	+3.6
AUDI	4.2	2.8	51,038	30,892	+65.2	4.7	4.8	631,519	641,196	-1.5
SEAT	3.0	2.6	37,005	28,934	+27.9	3.3	2.9	434,346	391,949	+10.8
PORSCHE	0.7	0.2	8,858	1,792	+394.3	0.5	0.5	64,284	64,013	+0.4
OTHERS ²	0.0	0.0	382	228	+67.5	0.0	0.0	4,990	4,270	+16.9
PSA Group	14.9	17.0	181,386	190,741	-4.9	16.0	16.0	2,138,037	2,151,332	-0.6
PEUGEOT	6.6	7.1	79,823	79,154	+0.8	6.1	6.2	818,497	832,326	-1.7
OPEL/VAUXHALL	3.8	5.7	46,209	63,374	-27.1	5.5	5.7	728,422	763,759	-4.6
CITROEN	4.2	4.1	50,663	45,396	+11.6	4.1	3.8	550,688	516,156	+6.7
DS	0.4	0.3	4,691	2,817	+66.5	0.3	0.3	40,430	39,091	+3.4
RENAULT Group	10.0	9.6	121,015	107,208	+12.9	10.4	10.5	1,385,941	1,403,530	-1.3
RENAULT	6.6	6.2	79,863	68,964	+15.8	6.7	7.1	887,575	954,504	-7.0
DACIA	3.3	3.4	40,687	37,752	+7.8	3.7	3.3	490,436	443,020	+10.7
LADA	0.0	0.0	298	376	-20.7	0.0	0.0	4,151	4,518	-8.1
ALPINE	0.0	0.0	167	116	+44.0	0.0	0.0	3,779	1,488	+154.0
HYUNDAI Group	7.2	7.3	87,419	81,418	+7.4	6.8	6.6	905,290	892,794	+1.4
HYUNDAI	3.8	3.6	46,145	40,678	+13.4	3.6	3.5	474,865	466,236	+1.9
KIA	3.4	3.6	41,274	40,740	+1.3	3.2	3.2	430,425	426,558	+0.9
BMW Group	7.2	7.6	88,047	85,595	+2.9	6.5	6.4	864,765	863,470	+0.1
BMW	5.8	6.0	70,507	66,738	+5.6	5.1	5.1	683,655	683,807	-0.02
MINI	1.4	1.7	17,540	18,857	-7.0	1.4	1.3	181,110	179,663	+0.8
DAIMLER	7.0	7.7	85,523	85,666	-0.2	6.3	6.0	838,080	811,381	+3.3
MERCEDES	6.4	6.8	77,980	76,480	+2.0	5.6	5.4	751,524	727,366	+3.3
SMART	0.6	0.8	7,543	9,186	-17.9	0.6	0.6	86,556	84,015	+3.0
FORD	6.3	6.8	75,988	76,130	-0.2	6.1	6.3	815,479	844,714	-3.5
FCA Group	5.6	5.9	67,896	66,270	+2.5	6.1	6.6	809,138	891,336	-9.2
FIAT	3.9	4.1	46,848	46,228	+1.3	4.2	4.7	562,933	625,973	-10.1
JEEP	0.9	1.0	11,499	10,941	+5.1	1.1	1.1	143,894	142,223	+1.2
LANCIA/CHRYSLER	0.4	0.4	4,847	4,534	+6.9	0.4	0.3	50,660	39,998	+26.7
ALFA ROMEO	0.4	0.3	4,267	3,830	+11.4	0.3	0.6	45,649	74,870	-39.0
OTHERS ³	0.0	0.1	435	737	-41.0	0.0	0.1	6,002	8,272	-27.4
TOYOTA Group	5.5	5.4	66,984	60,414	+10.9	5.1	4.9	680,007	657,927	+3.4
TOYOTA	5.2	5.1	62,593	57,227	+9.4	4.7	4.6	633,067	618,292	+2.4
LEXUS	0.4	0.3	4,391	3,187	+37.8	0.4	0.3	46,940	39,635	+18.4
NISSAN	2.3	2.5	28,028	27,871	+0.6	2.5	3.3	334,505	439,562	-23.9
VOLVO CAR CORP.	2.3	2.4	28,283	27,343	+3.4	2.1	2.0	276,619	265,230	+4.3
MAZDA	1.8	1.5	21,838	17,196	+27.0	1.5	1.5	206,135	200,836	+2.6
JAGUAR LAND ROVER Group	1.3	1.7	16,111	18,802	-14.3	1.5	1.5	194,074	198,275	-2.1
LAND ROVER	0.9	1.1	11,146	11,879	-6.2	1.0	1.0	127,887	129,055	-0.9
JAGUAR	0.4	0.6	4,965	6,923	-28.3	0.5	0.5	66,187	69,220	-4.4
MITSUBISHI	0.9	1.2	11,163	12,890	-13.4	1.0	0.9	127,427	121,933	+4.5
HONDA	0.6	0.8	7,848	9,011	-12.9	0.8	0.9	103,254	118,497	-12.9

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

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PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU15 + EFTA)

19/11/2019

	October					Jan-Oct				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'19	'18	2019	2018	19/18	'19	'18	2019	2018	19/18
VW Group	24.4	19.8	267,305	200,558	+33.3	24.0	23.4	2,901,529	2,863,329	+1.3
VOLKSWAGEN	12.3	10.2	134,746	103,973	+29.6	11.3	11.3	1,365,998	1,384,833	-1.4
AUDI	4.5	2.9	48,960	29,221	+67.6	5.0	5.0	608,740	615,280	-1.1
SKODA	3.7	3.7	40,169	37,731	+6.5	3.7	3.5	452,525	432,083	+4.7
SEAT	3.2	2.7	34,548	27,771	+24.4	3.4	3.0	408,478	366,083	+11.6
PORSCHE	0.8	0.2	8,535	1,642	+419.8	0.5	0.5	61,197	61,022	+0.3
OTHERS ²	0.0	0.0	347	220	+57.7	0.0	0.0	4,591	4,028	+14.0
PSA Group	15.5	17.7	169,983	179,574	-5.3	16.5	16.5	1,995,287	2,011,118	-0.8
PEUGEOT	6.9	7.4	75,570	75,144	+0.6	6.4	6.5	773,778	789,242	-2.0
OPEL/VAUXHALL	3.8	5.8	41,882	58,505	-28.4	5.5	5.7	661,793	696,171	-4.9
CITROEN	4.4	4.3	47,874	43,128	+11.0	4.3	4.0	519,634	486,861	+6.7
DS	0.4	0.3	4,657	2,797	+66.5	0.3	0.3	40,082	38,844	+3.2
RENAULT Group	9.5	8.9	103,472	90,777	+14.0	9.9	10.1	1,201,355	1,235,513	-2.8
RENAULT	6.7	6.2	72,800	63,319	+15.0	6.7	7.2	814,517	882,731	-7.7
DACIA	2.8	2.7	30,347	27,140	+11.8	3.2	2.9	380,841	348,839	+9.2
ALPINE	0.0	0.0	165	116	+42.2	0.0	0.0	3,762	1,471	+155.7
LADA	0.0	0.0	160	202	-20.8	0.0	0.0	2,235	2,472	-9.6
BMW Group	7.6	8.1	83,599	81,698	+2.3	6.8	6.8	825,150	829,378	-0.5
BMW	6.1	6.2	66,499	63,203	+5.2	5.4	5.3	647,949	653,624	-0.9
MINI	1.6	1.8	17,100	18,495	-7.5	1.5	1.4	177,201	175,754	+0.8
DAIMLER	7.4	8.0	81,150	81,577	-0.5	6.6	6.3	801,423	775,047	+3.4
MERCEDES	6.7	7.1	73,693	72,457	+1.7	5.9	5.7	715,701	691,871	+3.4
SMART	0.7	0.9	7,457	9,120	-18.2	0.7	0.7	85,722	83,176	+3.1
HYUNDAI Group	6.7	6.8	73,756	68,894	+7.1	6.5	6.4	780,957	776,564	+0.6
HYUNDAI	3.6	3.4	39,165	34,688	+12.9	3.4	3.3	409,422	404,453	+1.2
KIA	3.2	3.4	34,591	34,206	+1.1	3.1	3.0	371,535	372,111	-0.2
FORD	6.4	7.0	69,904	70,763	-1.2	6.2	6.4	753,070	781,790	-3.7
FCA Group	5.6	6.1	61,427	62,012	-0.9	6.2	6.9	752,762	844,100	-10.8
FIAT	3.8	4.2	41,790	43,004	-2.8	4.3	4.8	520,743	589,724	-11.7
JEEP	0.9	1.0	10,380	10,120	+2.6	1.1	1.1	132,628	134,018	-1.0
LANCIA/CHRYSLER	0.4	0.4	4,846	4,531	+7.0	0.4	0.3	50,642	39,975	+26.7
ALFA ROMEO	0.4	0.4	3,988	3,645	+9.4	0.4	0.6	43,013	72,430	-40.6
OTHERS ³	0.0	0.1	423	712	-40.6	0.0	0.1	5,736	7,953	-27.9
TOYOTA Group	5.2	5.1	56,783	51,951	+9.3	4.8	4.6	577,403	562,142	+2.7
TOYOTA	4.8	4.9	52,982	49,307	+7.5	4.4	4.3	536,133	527,803	+1.6
LEXUS	0.3	0.3	3,801	2,644	+43.8	0.3	0.3	41,270	34,339	+20.2
NISSAN	2.4	2.5	25,980	25,567	+1.6	2.5	3.3	306,842	403,264	-23.9
VOLVO CAR CORP.	2.4	2.5	26,725	25,828	+3.5	2.2	2.0	260,280	250,095	+4.1
JAGUAR LAND ROVER Group	1.4	1.8	15,567	18,275	-14.8	1.6	1.6	187,617	193,343	-3.0
LAND ROVER	1.0	1.1	10,739	11,523	-6.8	1.0	1.0	123,513	125,921	-1.9
JAGUAR	0.4	0.7	4,828	6,752	-28.5	0.5	0.6	64,104	67,422	-4.9
MAZDA	1.7	1.5	18,057	14,919	+21.0	1.5	1.5	180,598	178,381	+1.2
MITSUBISHI	0.9	1.2	10,159	11,758	-13.6	1.0	0.9	117,360	112,382	+4.4
HONDA	0.6	0.8	6,578	7,663	-14.2	0.7	0.9	88,955	104,200	-14.6

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati