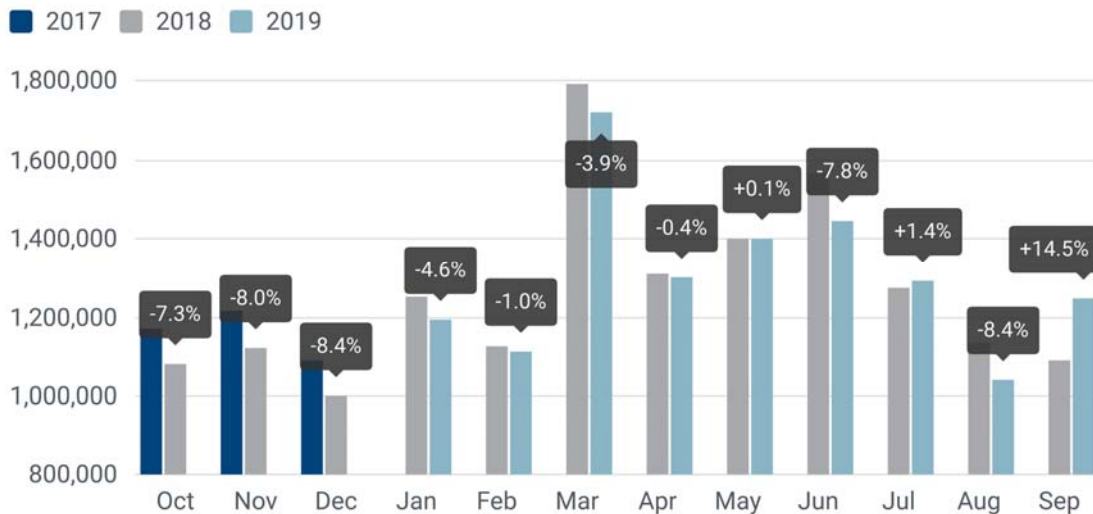


NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION¹



Passenger car registrations: -1.6% nine months into 2019; +14.5% in September

In September 2019, EU demand for new passenger cars increased by 14.5% to reach 1.2 million units registered in total. To a large extent, this strong year-on-year growth is the result of a low base of comparison, as registrations fell significantly in September 2018 (-23.5%) following the introduction of the WLTP testing regime. Last month, all EU member states posted increases, except for Bulgaria. Four of the five major EU markets even recorded double-digit gains: Germany (+22.2%), Spain (+18.3%), France (+16.6%) and Italy (+13.4%). By contrast, in the United Kingdom market recovery was very limited (+1.3%), as Brexit-related uncertainties continued to affect consumer confidence.

Over the first nine months of 2019, new car registrations were down 1.6% compared to the same period the year before. Despite demand recovering across the European Union in September, Germany (+2.5%) was the only major market to post positive results so far this year. Spain (-7.4%) saw the strongest drop, followed by the United Kingdom (-2.5%), Italy (-1.6%) and France (-1.3%).

¹ Data for Malta not available on a monthly basis

PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹ + EFTA

16/10/2019

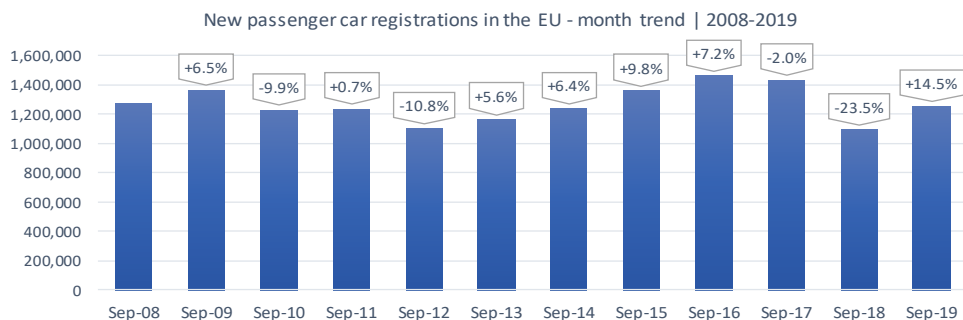
	September 2019	September 2018	%Change 19/18	Jan-Sep 2019	Jan-Sep 2018	%Change 19/18
AUSTRIA	21,047	17,194	+22.4	258,272	275,758	-6.3
BELGIUM	35,720	27,145	+31.6	439,254	455,722	-3.6
BULGARIA	2,522	2,758	-8.6	26,894	26,443	+1.7
CROATIA	3,550	2,892	+22.8	51,375	50,076	+2.6
CYPRUS	993	888	+11.8	9,502	10,396	-8.6
CZECH REPUBLIC	15,770	14,532	+8.5	191,110	207,784	-8.0
DENMARK	15,992	12,064	+32.6	173,627	169,980	+2.1
ESTONIA	1,725	1,537	+12.2	20,618	20,519	+0.5
FINLAND	8,436	6,532	+29.1	87,929	97,734	-10.0
FRANCE	173,443	148,750	+16.6	1,641,367	1,662,682	-1.3
GERMANY	244,622	200,134	+22.2	2,740,158	2,673,418	+2.5
GREECE	5,899	4,922	+19.8	92,772	84,076	+10.3
HUNGARY	9,655	8,887	+8.6	115,099	104,615	+10.0
IRELAND	3,419	3,192	+7.1	113,948	123,195	-7.5
ITALY	142,136	125,355	+13.4	1,467,668	1,491,745	-1.6
LATVIA	1,283	1,078	+19.0	14,109	13,158	+7.2
LITHUANIA	4,006	2,279	+75.8	34,751	24,328	+42.8
LUXEMBOURG	3,308	2,596	+27.4	43,038	42,369	+1.6
NETHERLANDS	38,122	29,301	+30.1	331,267	359,317	-7.8
POLAND	35,325	27,312	+29.3	410,829	403,343	+1.9
PORTUGAL	14,558	12,786	+13.9	174,024	182,695	-4.7
ROMANIA	6,046	2,771	+118.2	124,049	106,595	+16.4
SLOVAKIA	4,849	4,519	+7.3	76,418	75,721	+0.9
SLOVENIA	5,213	4,893	+6.5	55,713	58,452	-4.7
SPAIN	81,751	69,128	+18.3	965,339	1,042,673	-7.4
SWEDEN	26,758	19,111	+40.0	247,774	281,828	-12.1
UNITED KINGDOM	343,255	338,834	+1.3	1,862,271	1,910,820	-2.5
EUROPEAN UNION	1,249,403	1,091,390	+14.5	11,769,175	11,955,442	-1.6
EU15 ²	1,158,466	1,017,044	+13.9	10,638,708	10,854,012	-2.0
EU12 ³	90,937	74,346	+22.3	1,130,467	1,101,430	+2.6
ICELAND	715	935	-23.5	9,825	15,963	-38.5
NORWAY	11,157	10,620	+5.1	110,617	111,500	-0.8
SWITZERLAND	24,219	20,409	+18.7	226,310	225,286	+0.5
EFTA	36,091	31,964	+12.9	346,752	352,749	-1.7
EU + EFTA	1,285,494	1,123,354	+14.4	12,115,927	12,308,191	-1.6
EU15 + EFTA	1,194,557	1,049,008	+13.9	10,985,460	11,206,761	-2.0

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

³ Member States having joined the EU since 2004.

² Member States before the 2004 enlargement



P R E S S R E L E A S E

P R O V I S I O N A L

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION

16/10/2019

	September					Jan-Sep				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'19	'18	2019	2018	19/18	'19	'18	2019	2018	19/18
VW Group	20.0	15.6	250,402	170,298	+47.0	24.3	24.3	2,862,755	2,903,474	-1.4
VOLKSWAGEN	9.2	6.6	115,056	72,281	+59.2	11.0	11.3	1,299,343	1,353,551	-4.0
AUDI	3.3	2.7	41,765	29,817	+40.1	4.8	5.0	562,328	591,816	-5.0
SKODA	4.3	4.1	53,251	44,872	+18.7	4.7	4.5	557,586	542,025	+2.9
SEAT	2.7	2.0	33,356	21,325	+56.4	3.3	3.0	386,561	353,812	+9.3
PORSCHE	0.5	0.2	6,543	1,859	+252.0	0.4	0.5	52,673	58,503	-10.0
OTHERS ²	0.0	0.0	431	144	+199.3	0.0	0.0	4,264	3,767	+13.2
PSA Group	16.5	18.1	205,742	197,935	+3.9	16.4	16.1	1,929,412	1,929,361	+0.003
PEUGEOT	5.8	6.6	72,646	71,633	+1.4	6.2	6.2	728,577	741,338	-1.7
OPEL/VAUXHALL	6.4	7.3	80,507	79,994	+0.6	5.7	5.8	671,999	688,400	-2.4
CITROEN	3.9	4.0	48,622	43,269	+12.4	4.2	3.9	493,657	463,993	+6.4
DS	0.3	0.3	3,967	3,039	+30.5	0.3	0.3	35,179	35,630	-1.3
RENAULT Group	9.7	8.7	121,461	94,846	+28.1	10.6	10.7	1,247,480	1,275,471	-2.2
RENAULT	6.8	5.9	84,493	64,612	+30.8	6.8	7.3	796,786	872,149	-8.6
DACIA	2.9	2.7	36,668	29,857	+22.8	3.8	3.3	443,431	397,919	+11.4
LADA	0.0	0.0	204	332	-38.6	0.0	0.0	3,813	4,137	-7.8
ALPINE	0.0	0.0	96	45	+113.3	0.0	0.0	3,450	1,266	+172.5
HYUNDAI Group	8.0	8.6	100,011	93,749	+6.7	6.8	6.6	798,070	792,693	+0.7
HYUNDAI	4.1	4.2	50,601	45,737	+10.6	3.5	3.5	416,169	414,905	+0.3
KIA	4.0	4.4	49,410	48,012	+2.9	3.2	3.2	381,901	377,788	+1.1
BMW Group	7.9	9.1	99,225	99,333	-0.1	6.3	6.2	746,683	745,673	+0.1
BMW	5.8	7.2	72,691	78,205	-7.1	5.0	4.9	587,596	590,008	-0.4
MINI	2.1	1.9	26,534	21,128	+25.6	1.4	1.3	159,087	155,665	+2.2
DAIMLER	7.3	7.8	91,444	85,439	+7.0	6.2	5.9	729,533	699,698	+4.3
MERCEDES	6.9	7.2	85,844	78,084	+9.9	5.5	5.2	652,104	626,576	+4.1
SMART	0.4	0.7	5,600	7,355	-23.9	0.7	0.6	77,429	73,122	+5.9
FCA Group	5.5	5.5	68,264	60,099	+13.6	6.2	6.8	727,700	810,210	-10.2
FIAT	3.9	4.0	48,248	43,423	+11.1	4.3	4.8	509,427	572,370	-11.0
JEEP	0.9	0.9	11,512	9,582	+20.1	1.1	1.1	128,431	127,573	+0.7
LANCIA/CHRYSLER	0.3	0.3	4,159	3,374	+23.3	0.4	0.3	45,783	35,445	+29.2
ALFA ROMEO	0.3	0.3	3,995	3,038	+31.5	0.3	0.6	39,114	67,874	-42.4
OTHERS ³	0.0	0.1	350	682	-48.7	0.0	0.1	4,945	6,948	-28.8
FORD	6.6	7.0	83,057	76,426	+8.7	6.2	6.3	726,894	753,378	-3.5
TOYOTA Group	5.6	6.0	70,087	65,714	+6.7	5.0	4.8	589,427	574,789	+2.5
TOYOTA	5.1	5.5	63,270	60,567	+4.5	4.7	4.5	548,340	539,539	+1.6
LEXUS	0.5	0.5	6,817	5,147	+32.4	0.3	0.3	41,087	35,250	+16.6
NISSAN	2.6	3.2	32,534	34,481	-5.6	2.5	3.3	295,563	396,245	-25.4
VOLVO CAR CORP.	2.4	2.5	29,712	26,801	+10.9	2.0	1.9	235,329	223,677	+5.2
MAZDA	2.1	2.1	25,853	22,824	+13.3	1.5	1.5	177,480	175,221	+1.3
JAGUAR LAND ROVER Group	2.3	2.7	28,729	29,536	-2.7	1.4	1.5	170,230	174,394	-2.4
LAND ROVER	1.6	1.7	19,642	18,529	+6.0	1.0	1.0	113,386	113,938	-0.5
JAGUAR	0.7	1.0	9,087	11,007	-17.4	0.5	0.5	56,844	60,456	-6.0
MITSUBISHI	0.9	1.1	11,370	11,829	-3.9	0.9	0.9	108,740	101,713	+6.9
HONDA	0.9	1.1	11,195	11,762	-4.8	0.8	0.9	91,894	105,718	-13.1

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

P R E S S R E L E A S E

P R O V I S I O N A L

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION + EFTA

16/10/2019

	September					Jan-Sep				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'19	'18	2019	2018	19/18	'19	'18	2019	2018	19/18
VW Group	20.1	15.7	258,995	176,471	+46.8	24.4	24.3	2,958,415	2,996,390	-1.3
VOLKSWAGEN	9.2	6.7	118,255	74,742	+58.2	11.1	11.3	1,339,576	1,394,405	-3.9
AUDI	3.4	2.8	43,445	31,311	+38.8	4.8	5.0	580,696	610,304	-4.9
SKODA	4.3	4.1	55,553	46,342	+19.9	4.8	4.6	580,515	562,403	+3.2
SEAT	2.7	1.9	34,347	21,825	+57.4	3.3	2.9	397,498	363,015	+9.5
PORSCHE	0.5	0.2	6,935	2,093	+231.3	0.5	0.5	55,460	62,221	-10.9
OTHERS ²	0.0	0.0	460	158	+191.1	0.0	0.0	4,670	4,042	+15.5
PSA Group	16.3	17.8	208,977	200,454	+4.3	16.1	15.9	1,956,666	1,960,591	-0.2
PEUGEOT	5.7	6.5	73,655	72,578	+1.5	6.1	6.1	738,648	753,172	-1.9
OPEL/VAUXHALL	6.4	7.2	81,861	81,019	+1.0	5.6	5.7	682,271	700,385	-2.6
CITROEN	3.8	3.9	49,440	43,776	+12.9	4.1	3.8	500,008	470,760	+6.2
DS	0.3	0.3	4,021	3,081	+30.5	0.3	0.3	35,739	36,274	-1.5
RENAULT Group	9.6	8.6	123,069	96,299	+27.8	10.4	10.5	1,265,017	1,296,322	-2.4
RENAULT	6.7	5.8	85,538	65,664	+30.3	6.7	7.2	807,640	885,540	-8.8
DACIA	2.9	2.7	37,228	30,254	+23.1	3.7	3.3	449,949	405,268	+11.0
LADA	0.0	0.0	204	332	-38.6	0.0	0.0	3,814	4,142	-7.9
ALPINE	0.0	0.0	99	49	+102.0	0.0	0.0	3,614	1,372	+163.4
HYUNDAI Group	8.0	8.6	102,318	96,519	+6.0	6.8	6.6	818,012	811,377	+0.8
HYUNDAI	4.0	4.2	52,056	46,917	+11.0	3.5	3.5	428,861	425,559	+0.8
KIA	3.9	4.4	50,262	49,602	+1.3	3.2	3.1	389,151	385,818	+0.9
BMW Group	8.0	9.1	102,298	102,108	+0.2	6.4	6.3	776,337	777,875	-0.2
BMW	5.9	7.2	75,203	80,480	-6.6	5.1	5.0	612,769	617,069	-0.7
MINI	2.1	1.9	27,095	21,628	+25.3	1.4	1.3	163,568	160,806	+1.7
DAIMLER	7.3	7.8	94,055	87,975	+6.9	6.2	5.9	752,557	725,715	+3.7
MERCEDES	6.9	7.2	88,329	80,399	+9.9	5.6	5.3	673,544	650,886	+3.5
SMART	0.4	0.7	5,726	7,576	-24.4	0.7	0.6	79,013	74,829	+5.6
FCA Group	5.4	5.5	69,467	61,595	+12.8	6.1	6.7	740,990	825,066	-10.2
FIAT	3.8	3.9	48,912	44,154	+10.8	4.3	4.7	515,952	579,745	-11.0
JEEP	0.9	0.9	11,845	10,029	+18.1	1.1	1.1	132,365	131,282	+0.8
LANCIA/CHRYSLER	0.3	0.3	4,163	3,375	+23.3	0.4	0.3	45,806	35,464	+29.2
ALFA ROMEO	0.3	0.3	4,140	3,289	+25.9	0.3	0.6	41,378	71,040	-41.8
OTHERS ³	0.0	0.1	407	748	-45.6	0.0	0.1	5,489	7,535	-27.2
FORD	6.6	6.9	84,424	77,845	+8.5	6.1	6.2	739,639	768,584	-3.8
TOYOTA Group	5.6	6.0	72,368	67,848	+6.7	5.1	4.9	612,394	597,514	+2.5
TOYOTA	5.1	5.6	65,393	62,578	+4.5	4.7	4.6	569,903	561,066	+1.6
LEXUS	0.5	0.5	6,975	5,270	+32.4	0.4	0.3	42,491	36,448	+16.6
NISSAN	2.6	3.2	33,542	36,084	-7.0	2.5	3.3	305,573	411,691	-25.8
VOLVO CAR CORP.	2.4	2.5	31,010	28,375	+9.3	2.1	1.9	248,950	238,014	+4.6
MAZDA	2.1	2.1	26,613	23,770	+12.0	1.5	1.5	184,295	183,726	+0.3
JAGUAR LAND ROVER Group	2.3	2.7	29,603	30,464	-2.8	1.5	1.5	177,964	179,473	-0.8
LAND ROVER	1.6	1.7	20,096	18,941	+6.1	1.0	1.0	116,742	117,176	-0.4
JAGUAR	0.7	1.0	9,507	11,523	-17.5	0.5	0.5	61,222	62,297	-1.7
MITSUBISHI	0.9	1.1	12,055	12,545	-3.9	1.0	0.9	116,264	109,043	+6.6
HONDA	0.9	1.1	11,560	12,033	-3.9	0.8	0.9	95,406	109,486	-12.9

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU15 + EFTA)

16/10/2019

	September					Jan-Sep				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'19	'18	2019	2018	19/18	'19	'18	2019	2018	19/18
VW Group	19.4	14.8	232,252	155,627	+49.2	24.0	23.8	2,634,337	2,662,771	-1.1
VOLKSWAGEN	9.2	6.7	109,795	70,394	+56.0	11.2	11.4	1,231,269	1,280,860	-3.9
AUDI	3.5	2.9	41,844	30,123	+38.9	5.1	5.2	559,790	586,059	-4.5
SKODA	3.4	3.0	40,771	31,889	+27.9	3.8	3.5	412,384	394,352	+4.6
SEAT	2.7	2.0	32,746	21,124	+55.0	3.4	3.0	373,930	338,312	+10.5
PORSCHE	0.6	0.2	6,656	1,951	+241.2	0.5	0.5	52,658	59,380	-11.3
OTHERS ²	0.0	0.0	440	146	+201.4	0.0	0.0	4,306	3,808	+13.1
PSA Group	16.6	18.4	198,194	192,532	+2.9	16.6	16.3	1,825,312	1,831,544	-0.3
PEUGEOT	5.9	6.7	70,753	70,120	+0.9	6.4	6.4	698,182	714,098	-2.2
OPEL/VAUXHALL	6.4	7.3	75,991	76,993	-1.3	5.6	5.7	619,961	637,666	-2.8
CITROEN	4.0	4.0	47,450	42,367	+12.0	4.3	4.0	471,744	443,733	+6.3
DS	0.3	0.3	4,000	3,052	+31.1	0.3	0.3	35,425	36,047	-1.7
RENAULT Group	9.0	7.9	107,897	82,406	+30.9	10.0	10.2	1,097,839	1,144,736	-4.1
RENAULT	6.7	5.8	80,349	60,661	+32.5	6.8	7.3	741,676	819,412	-9.5
DACIA	2.3	2.0	27,312	21,486	+27.1	3.2	2.9	350,489	321,699	+8.9
ALPINE	0.0	0.0	99	48	+106.3	0.0	0.0	3,599	1,355	+165.6
LADA	0.0	0.0	137	211	-35.1	0.0	0.0	2,075	2,270	-8.6
BMW Group	8.3	9.5	98,738	99,433	-0.7	6.7	6.7	741,201	747,680	-0.9
BMW	6.0	7.4	72,039	78,059	-7.7	5.3	5.3	581,095	590,421	-1.6
MINI	2.2	2.0	26,699	21,374	+24.9	1.5	1.4	160,106	157,259	+1.8
DAIMLER	7.5	8.0	89,948	84,336	+6.7	6.6	6.2	720,273	693,470	+3.9
MERCEDES	7.1	7.3	84,302	76,873	+9.7	5.8	5.5	642,008	619,414	+3.6
SMART	0.5	0.7	5,646	7,463	-24.3	0.7	0.7	78,265	74,056	+5.7
HYUNDAI Group	7.6	8.3	90,919	86,614	+5.0	6.4	6.3	707,192	707,670	-0.1
HYUNDAI	3.9	4.0	46,869	42,469	+10.4	3.4	3.3	370,248	369,765	+0.1
KIA	3.7	4.2	44,050	44,145	-0.2	3.1	3.0	336,944	337,905	-0.3
FCA Group	5.3	5.5	63,600	58,028	+9.6	6.3	7.0	691,108	782,088	-11.6
FIAT	3.7	3.9	44,401	41,355	+7.4	4.4	4.9	478,819	546,720	-12.4
JEEP	0.9	0.9	10,808	9,405	+14.9	1.1	1.1	122,239	123,898	-1.3
LANCIA/CHRYSLER	0.3	0.3	4,161	3,375	+23.3	0.4	0.3	45,789	35,444	+29.2
ALFA ROMEO	0.3	0.3	3,840	3,172	+21.1	0.4	0.6	39,020	68,785	-43.3
OTHERS ³	0.0	0.1	390	721	-45.9	0.0	0.1	5,241	7,241	-27.6
FORD	6.6	7.0	78,676	73,034	+7.7	6.2	6.3	683,168	711,027	-3.9
TOYOTA Group	5.4	5.8	64,557	60,758	+6.3	4.7	4.6	520,604	510,192	+2.0
TOYOTA	4.9	5.3	58,049	55,930	+3.8	4.4	4.3	483,143	478,497	+1.0
LEXUS	0.5	0.5	6,508	4,828	+34.8	0.3	0.3	37,461	31,695	+18.2
NISSAN	2.7	3.3	31,837	34,407	-7.5	2.6	3.4	280,850	377,697	-25.6
VOLVO CAR CORP.	2.4	2.6	29,235	26,771	+9.2	2.1	2.0	233,939	224,464	+4.2
JAGUAR LAND ROVER Group	2.4	2.8	28,757	29,835	-3.6	1.6	1.6	172,051	175,068	-1.7
LAND ROVER	1.6	1.8	19,499	18,542	+5.2	1.0	1.0	112,775	114,398	-1.4
JAGUAR	0.8	1.1	9,258	11,293	-18.0	0.5	0.5	59,276	60,670	-2.3
MAZDA	2.0	2.1	24,089	21,620	+11.4	1.5	1.5	162,539	163,548	-0.6
MITSUBISHI	0.9	1.1	11,269	11,996	-6.1	1.0	0.9	107,201	100,624	+6.5
HONDA	0.9	1.0	10,308	10,985	-6.2	0.7	0.9	82,377	96,537	-14.7

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati