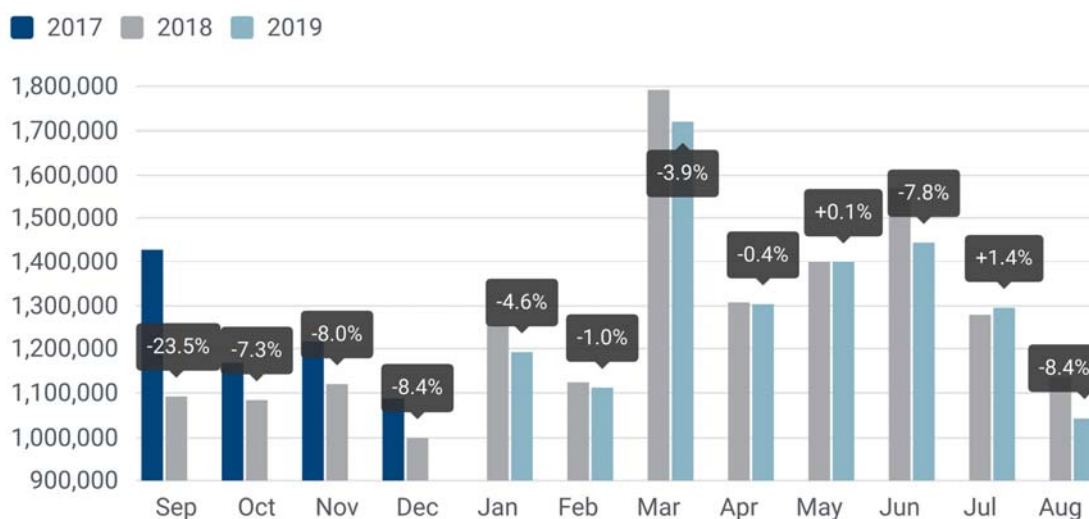


NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION¹



Passenger car registrations: -3.2% eight months into 2019; +1.4% in July and -8.4% in August

In July 2019, demand for new passenger cars increased by 1.4%, with almost 1.3 million units registered across the European Union. Looking at the five big Western European markets, Germany was the only major car market to post positive results (+4.7%). The region-wide increase was largely supported by the Central European countries, where registrations went up 13.4% in July.

During the month of August, the EU passenger car market contracted by 8.4%. This is mainly the result of the high base of comparison, as August 2018 saw exceptional growth (+31.2%) ahead of the introduction of the new WLTP emissions test on 1 September 2018. The top five EU markets all recorded decreases, with the strongest drops in Spain (-30.8%) and France (-14.1%).

Over the first eight months of 2019, new-car demand in the EU went down by 3.2% compared to the same period last year, counting 10.5 million registrations in total. Germany (+0.9%) posted a slightly positive result so far this year, but the other major EU car markets saw demand falling.

¹ Data for Malta not available on a monthly basis

PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹ + EFTA

18/09/2019

	August 2019	August 2018	%Change 19/18	Jan-Aug 2019	Jan-Aug 2018	%Change 19/18
AUSTRIA	29,888	34,227	-12.7	237,225	258,564	-8.3
BELGIUM	47,936	54,437	-11.9	403,534	428,577	-5.8
BULGARIA	2,929	2,887	+1.5	24,372	23,685	+2.9
CROATIA	3,403	3,188	+6.7	47,824	47,184	+1.4
CYPRUS	639	719	-11.1	8,509	9,508	-10.5
CZECH REPUBLIC	25,026	27,830	-10.1	175,340	193,252	-9.3
DENMARK	18,696	20,741	-9.9	157,636	157,916	-0.2
ESTONIA	2,534	2,655	-4.6	18,893	18,982	-0.5
FINLAND	9,993	12,007	-16.8	79,492	91,202	-12.8
FRANCE	129,257	150,390	-14.1	1,467,924	1,513,932	-3.0
GERMANY	313,748	316,405	-0.8	2,495,536	2,473,284	+0.9
GREECE	9,594	7,718	+24.3	86,873	79,154	+9.8
HUNGARY	15,618	12,934	+20.8	105,444	95,728	+10.1
IRELAND	5,121	5,921	-13.5	110,558	120,003	-7.9
ITALY	88,939	91,792	-3.1	1,325,162	1,366,390	-3.0
LATVIA	1,626	1,613	+0.8	12,826	12,080	+6.2
LITHUANIA	3,688	3,308	+11.5	30,745	22,049	+39.4
LUXEMBOURG	3,811	4,187	-9.0	39,730	39,773	-0.1
NETHERLANDS	34,230	40,919	-16.3	293,892	330,017	-10.9
POLAND	48,107	56,701	-15.2	375,504	376,031	-0.1
PORTUGAL	12,435	15,361	-19.0	159,466	169,909	-6.1
ROMANIA	23,177	28,546	-18.8	118,003	103,824	+13.7
SLOVAKIA	10,051	10,595	-5.1	71,569	71,202	+0.5
SLOVENIA	4,870	5,636	-13.6	50,500	53,559	-5.7
SPAIN	74,490	107,692	-30.8	883,649	973,545	-9.2
SWEDEN	29,477	24,670	+19.5	221,016	262,717	-15.9
UNITED KINGDOM	92,573	94,094	-1.6	1,519,016	1,571,986	-3.4
EUROPEAN UNION	1,041,856	1,137,173	-8.4	10,520,238	10,864,053	-3.2
EU15 ²	900,188	980,561	-8.2	9,480,709	9,836,969	-3.6
EU12 ³	141,668	156,612	-9.5	1,039,529	1,027,084	+1.2
ICELAND	803	1,464	-45.2	9,110	15,028	-39.4
NORWAY	12,073	14,524	-16.9	99,460	100,880	-1.4
SWITZERLAND	19,437	21,484	-9.5	202,091	204,877	-1.4
EFTA	32,313	37,472	-13.8	310,661	320,785	-3.2
EU + EFTA	1,074,169	1,174,645	-8.6	10,830,899	11,184,838	-3.2
EU15 + EFTA	932,501	1,018,033	-8.4	9,791,370	10,157,754	-3.6

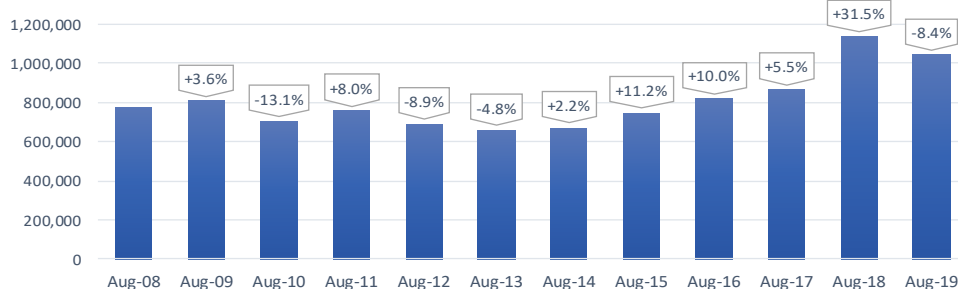
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

³ Member States having joined the EU since 2004

² Member States before the 2004 enlargement

New passenger car registrations in the EU - month trend | 2008-2019



Next press release: Wednesday 16 October 2019

This information is available on the ACEA website: <http://www.acea.be>

P R E S S R E L E A S E

P R O V I S I O N A L

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION

18/09/2019

	August					Jan-Aug				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'19	'18	2019	2018	19/18	'19	'18	2019	2018	19/18
VW Group	27.4	27.2	285,894	309,783	-7.7	24.8	25.2	2,611,233	2,733,178	-4.5
VOLKSWAGEN	11.9	12.7	124,404	144,206	-13.7	11.3	11.8	1,184,110	1,281,271	-7.6
AUDI	5.6	5.6	57,973	63,208	-8.3	4.9	5.2	520,262	561,999	-7.4
SKODA	5.3	4.6	55,377	52,412	+5.7	4.8	4.6	503,947	497,154	+1.4
SEAT	4.0	3.7	41,791	42,198	-1.0	3.4	3.1	353,019	332,487	+6.2
PORSCHE	0.6	0.6	5,938	7,157	-17.0	0.4	0.5	46,078	56,644	-18.7
OTHERS ²	0.0	0.1	411	602	-31.7	0.0	0.0	3,817	3,623	+5.4
PSA Group	14.3	13.9	149,453	157,564	-5.1	16.4	15.9	1,723,687	1,731,427	-0.4
PEUGEOT	5.4	5.1	56,618	58,242	-2.8	6.2	6.2	655,879	669,706	-2.1
OPEL/VAUXHALL	5.0	4.9	51,689	55,389	-6.7	5.6	5.6	591,502	608,406	-2.8
CITROEN	3.7	3.7	38,289	41,674	-8.1	4.2	3.9	445,097	420,724	+5.8
DS	0.3	0.2	2,857	2,259	+26.5	0.3	0.3	31,209	32,591	-4.2
RENAULT Group	10.3	12.3	106,978	140,010	-23.6	10.7	10.9	1,124,913	1,180,625	-4.7
RENAULT	5.7	8.4	59,265	95,887	-38.2	6.8	7.4	711,316	807,537	-11.9
DACIA	4.5	3.8	46,445	43,098	+7.8	3.9	3.4	406,711	368,062	+10.5
LADA	0.1	0.1	786	575	+36.7	0.0	0.0	3,530	3,805	-7.2
ALPINE	0.0	0.0	482	450	+7.1	0.0	0.0	3,356	1,221	+174.9
HYUNDAI Group	6.6	6.2	69,241	71,020	-2.5	6.6	6.4	697,954	698,945	-0.1
HYUNDAI	3.8	3.6	39,671	40,418	-1.8	3.5	3.4	365,463	369,169	-1.0
KIA	2.8	2.7	29,570	30,602	-3.4	3.2	3.0	332,491	329,776	+0.8
FCA Group	5.1	6.3	52,855	72,039	-26.6	6.3	6.9	659,242	750,111	-12.1
FIAT	3.3	4.1	34,736	46,971	-26.0	4.4	4.9	461,160	528,947	-12.8
JEEP	1.2	1.3	12,021	15,046	-20.1	1.1	1.1	116,905	117,991	-0.9
LANCIA/CHRYSLER	0.2	0.1	2,503	1,307	+91.5	0.4	0.3	41,608	32,071	+29.7
ALFA ROMEO	0.3	0.7	3,180	8,126	-60.9	0.3	0.6	35,084	64,836	-45.9
OTHERS ³	0.0	0.1	415	589	-29.5	0.0	0.1	4,485	6,266	-28.4
BMW Group	5.4	5.2	55,960	59,160	-5.4	6.2	5.9	647,136	646,340	+0.1
BMW	4.3	4.2	44,293	48,160	-8.0	4.9	4.7	514,574	511,803	+0.5
MINI	1.1	1.0	11,667	11,000	+6.1	1.3	1.2	132,562	134,537	-1.5
FORD	5.6	5.1	58,773	57,435	+2.3	6.1	6.2	643,395	677,088	-5.0
DAIMLER	6.9	5.1	71,736	58,227	+23.2	6.1	5.7	638,089	614,259	+3.9
MERCEDES	5.7	4.6	59,550	52,321	+13.8	5.4	5.0	566,260	548,492	+3.2
SMART	1.2	0.5	12,186	5,906	+106.3	0.7	0.6	71,829	65,767	+9.2
TOYOTA Group	4.9	4.5	51,004	50,944	+0.1	4.9	4.7	518,575	509,075	+1.9
TOYOTA	4.6	4.3	47,672	48,354	-1.4	4.6	4.4	484,338	478,972	+1.1
LEXUS	0.3	0.2	3,332	2,590	+28.6	0.3	0.3	34,237	30,103	+13.7
NISSAN	2.2	3.7	22,480	42,625	-47.3	2.5	3.3	263,143	361,764	-27.3
VOLVO CAR CORP.	1.5	1.3	15,924	14,585	+9.2	2.0	1.8	205,518	196,825	+4.4
MAZDA	1.4	1.4	14,219	16,122	-11.8	1.4	1.4	151,627	152,307	-0.4
JAGUAR LAND ROVER Group	0.8	0.9	8,550	9,971	-14.3	1.3	1.3	141,501	144,858	-2.3
LAND ROVER	0.5	0.5	5,675	5,918	-4.1	0.9	0.9	93,744	95,409	-1.7
JAGUAR	0.3	0.4	2,875	4,053	-29.1	0.5	0.5	47,757	49,449	-3.4
MITSUBISHI	1.0	1.0	10,654	11,805	-9.8	0.9	0.8	97,370	89,884	+8.3
HONDA	0.7	0.8	7,720	8,665	-10.9	0.8	0.9	80,699	93,956	-14.1

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

P R E S S R E L E A S E

P R O V I S I O N A L

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION + EFTA

18/09/2019

	August					Jan-Aug				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'19	'18	2019	2018	19/18	'19	'18	2019	2018	19/18
VW Group	27.5	27.4	295,627	321,363	-8.0	24.9	25.2	2,698,300	2,819,921	-4.3
VOLKSWAGEN	12.0	12.7	128,686	149,592	-14.0	11.3	11.8	1,221,144	1,319,664	-7.5
AUDI	5.6	5.6	59,700	65,694	-9.1	5.0	5.2	536,950	578,993	-7.3
SKODA	5.4	4.7	57,658	54,687	+5.4	4.8	4.6	524,574	516,062	+1.6
SEAT	4.0	3.7	42,850	43,114	-0.6	3.4	3.1	362,965	341,190	+6.4
PORSCHE	0.6	0.6	6,278	7,633	-17.8	0.4	0.5	48,473	60,128	-19.4
OTHERS ²	0.0	0.1	455	643	-29.2	0.0	0.0	4,194	3,884	+8.0
PSA Group	14.1	13.7	151,934	160,688	-5.4	16.1	15.7	1,747,651	1,760,138	-0.7
PEUGEOT	5.4	5.1	57,513	59,535	-3.4	6.1	6.1	664,935	680,595	-2.3
OPEL/VAUXHALL	4.9	4.8	52,673	56,599	-6.9	5.5	5.5	600,413	619,366	-3.1
CITROEN	3.6	3.6	38,844	42,257	-8.1	4.2	3.8	450,588	426,984	+5.5
DS	0.3	0.2	2,904	2,297	+26.4	0.3	0.3	31,715	33,193	-4.5
RENAULT Group	10.1	12.1	108,577	142,144	-23.6	10.5	10.7	1,140,842	1,200,023	-4.9
RENAULT	5.6	8.3	60,331	97,251	-38.0	6.7	7.3	721,126	819,876	-12.0
DACIA	4.4	3.7	46,968	43,852	+7.1	3.8	3.4	412,669	375,014	+10.0
LADA	0.1	0.0	786	575	+36.7	0.0	0.0	3,531	3,810	-7.3
ALPINE	0.0	0.0	492	466	+5.6	0.0	0.0	3,516	1,323	+165.8
HYUNDAI Group	6.6	6.2	71,070	72,829	-2.4	6.6	6.4	715,589	714,859	+0.1
HYUNDAI	3.8	3.5	40,809	41,581	-1.9	3.5	3.4	376,700	378,643	-0.5
KIA	2.8	2.7	30,261	31,248	-3.2	3.1	3.0	338,889	336,216	+0.8
BMW Group	5.5	5.3	58,703	62,411	-5.9	6.2	6.0	673,701	675,767	-0.3
BMW	4.3	4.3	46,629	50,920	-8.4	5.0	4.8	537,224	536,589	+0.1
MINI	1.1	1.0	12,074	11,491	+5.1	1.3	1.2	136,477	139,178	-1.9
FCA Group	5.0	6.3	54,101	73,607	-26.5	6.2	6.8	671,344	763,471	-12.1
FIAT	3.3	4.1	35,349	47,755	-26.0	4.3	4.8	467,028	535,591	-12.8
JEEP	1.2	1.3	12,405	15,430	-19.6	1.1	1.1	120,510	121,253	-0.6
LANCIA/CHRYSLER	0.2	0.1	2,505	1,312	+90.9	0.4	0.3	41,627	32,089	+29.7
ALFA ROMEO	0.3	0.7	3,386	8,481	-60.1	0.3	0.6	37,206	67,751	-45.1
OTHERS ³	0.0	0.1	456	629	-27.5	0.0	0.1	4,973	6,787	-26.7
DAIMLER	6.9	5.2	74,050	60,641	+22.1	6.1	5.7	658,502	637,740	+3.3
MERCEDES	5.7	4.6	61,722	54,541	+13.2	5.4	5.1	585,215	570,487	+2.6
SMART	1.1	0.5	12,328	6,100	+102.1	0.7	0.6	73,287	67,253	+9.0
FORD	5.6	5.0	59,995	58,987	+1.7	6.0	6.2	654,779	690,875	-5.2
TOYOTA Group	5.0	4.6	53,650	53,520	+0.2	5.0	4.7	539,268	529,666	+1.8
TOYOTA	4.7	4.3	50,157	50,730	-1.1	4.7	4.5	503,785	498,488	+1.1
LEXUS	0.3	0.2	3,493	2,790	+25.2	0.3	0.3	35,483	31,178	+13.8
NISSAN	2.2	3.8	23,494	44,769	-47.5	2.5	3.4	272,147	375,607	-27.5
VOLVO CAR CORP.	1.6	1.3	16,959	15,606	+8.7	2.0	1.9	217,841	209,588	+3.9
MAZDA	1.4	1.4	14,861	16,981	-12.5	1.5	1.4	157,678	159,862	-1.4
JAGUAR LAND ROVER Group	0.9	0.9	9,178	10,264	-10.6	1.4	1.3	148,361	149,009	-0.4
LAND ROVER	0.6	0.5	5,922	6,126	-3.3	0.9	0.9	96,646	98,235	-1.6
JAGUAR	0.3	0.4	3,256	4,138	-21.3	0.5	0.5	51,715	50,774	+1.9
MITSUBISHI	1.1	1.1	11,341	12,568	-9.8	1.0	0.9	104,209	96,498	+8.0
HONDA	0.7	0.8	8,050	8,992	-10.5	0.8	0.9	83,846	97,453	-14.0

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU15 + EFTA)

18/09/2019

	August					Jan-Aug				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'19	'18	2019	2018	19/18	'19	'18	2019	2018	19/18
VW Group	27.6	27.2	257,204	276,692	-7.0	24.5	24.7	2,402,232	2,507,146	-4.2
VOLKSWAGEN	12.3	13.0	114,527	132,482	-13.6	11.5	11.9	1,121,572	1,210,467	-7.3
AUDI	6.1	6.1	56,929	62,036	-8.2	5.3	5.5	517,964	555,936	-6.8
SKODA	4.3	3.6	40,323	36,446	+10.6	3.8	3.6	371,633	362,464	+2.5
SEAT	4.2	3.7	39,004	37,958	+2.8	3.5	3.1	341,202	317,188	+7.6
PORSCHE	0.6	0.7	6,000	7,175	-16.4	0.5	0.6	46,001	57,429	-19.9
OTHERS ²	0.0	0.1	421	595	-29.2	0.0	0.0	3,860	3,662	+5.4
PSA Group	14.6	13.9	135,783	141,952	-4.3	16.6	16.1	1,627,080	1,639,013	-0.7
PEUGEOT	5.6	5.3	52,604	54,250	-3.0	6.4	6.3	627,376	643,979	-2.6
OPEL/VAUXHALL	4.9	4.7	45,315	47,866	-5.3	5.6	5.5	543,974	560,673	-3.0
CITROEN	3.8	3.7	34,998	37,569	-6.8	4.3	4.0	424,306	401,366	+5.7
DS	0.3	0.2	2,866	2,267	+26.4	0.3	0.3	31,424	32,995	-4.8
RENAULT Group	9.9	12.3	92,769	125,394	-26.0	10.1	10.5	989,847	1,062,330	-6.8
RENAULT	5.9	8.7	54,566	88,331	-38.2	6.8	7.5	661,245	758,751	-12.9
DACIA	4.0	3.6	37,322	36,272	+2.9	3.3	3.0	323,168	300,213	+7.6
LADA	0.0	0.0	391	329	+18.8	0.0	0.0	1,933	2,059	-6.1
ALPINE	0.1	0.0	490	462	+6.1	0.0	0.0	3,501	1,307	+167.9
BMW Group	5.9	5.8	55,376	58,898	-6.0	6.6	6.4	642,224	648,247	-0.9
BMW	4.7	4.7	43,676	47,815	-8.7	5.2	5.0	508,813	512,362	-0.7
MINI	1.3	1.1	11,700	11,083	+5.6	1.4	1.3	133,411	135,885	-1.8
DAIMLER	7.6	5.6	70,407	57,286	+22.9	6.4	6.0	630,325	609,134	+3.5
MERCEDES	6.2	5.0	58,141	51,304	+13.3	5.7	5.3	557,706	542,541	+2.8
SMART	1.3	0.6	12,266	5,982	+105.0	0.7	0.7	72,619	66,593	+9.0
FCA Group	5.3	6.6	48,979	67,173	-27.1	6.4	7.1	627,332	724,060	-13.4
FIAT	3.5	4.2	32,188	42,916	-25.0	4.4	5.0	434,406	505,365	-14.0
JEEP	1.2	1.4	10,819	14,147	-23.5	1.1	1.1	111,425	114,493	-2.7
LANCIA/CHRYSLER	0.3	0.1	2,504	1,309	+91.3	0.4	0.3	41,611	32,069	+29.8
ALFA ROMEO	0.3	0.8	3,059	8,205	-62.7	0.4	0.6	35,149	65,613	-46.4
OTHERS ³	0.0	0.1	409	596	-31.4	0.0	0.1	4,741	6,520	-27.3
HYUNDAI Group	6.3	6.0	59,124	61,060	-3.2	6.3	6.1	616,271	621,058	-0.8
HYUNDAI	3.6	3.4	33,647	34,511	-2.5	3.3	3.2	323,377	327,298	-1.2
KIA	2.7	2.6	25,477	26,549	-4.0	3.0	2.9	292,894	293,760	-0.3
FORD	5.8	5.2	53,751	52,520	+2.3	6.2	6.3	604,533	638,129	-5.3
TOYOTA Group	4.6	4.0	43,168	41,109	+5.0	4.7	4.4	455,924	449,434	+1.4
TOYOTA	4.3	3.8	40,220	38,859	+3.5	4.3	4.2	424,972	422,567	+0.6
LEXUS	0.3	0.2	2,948	2,250	+31.0	0.3	0.3	30,952	26,867	+15.2
NISSAN	2.2	3.8	20,799	38,804	-46.4	2.5	3.4	249,104	343,290	-27.4
VOLVO CAR CORP.	1.7	1.4	15,693	14,572	+7.7	2.1	1.9	204,605	197,642	+3.5
JAGUAR LAND ROVER Group	0.9	1.0	8,651	9,812	-11.8	1.5	1.4	143,515	145,233	-1.2
LAND ROVER	0.6	0.6	5,572	5,903	-5.6	1.0	0.9	93,433	95,856	-2.5
JAGUAR	0.3	0.4	3,079	3,909	-21.2	0.5	0.5	50,082	49,377	+1.4
MAZDA	1.4	1.4	12,750	14,550	-12.4	1.4	1.4	138,446	141,834	-2.4
MITSUBISHI	1.1	1.1	10,520	11,654	-9.7	1.0	0.9	95,932	88,628	+8.2
HONDA	0.7	0.8	6,864	7,753	-11.5	0.7	0.8	72,069	85,552	-15.8

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

PRESS RELEASE

**PRESS EMBARGO FOR ALL DATA:
8.00 AM (6.00 AM GMT), 18 September 2019**

PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹ + EFTA

18/09/2019

	July 2019	July 2018	%Change 19/18	Jan-Jul 2019	Jan-Jul 2018	%Change 19/18
AUSTRIA	31,428	31,476	-0.2	207,337	224,337	-7.6
BELGIUM	45,110	42,771	+5.5	355,598	374,140	-5.0
BULGARIA	3,120	2,716	+14.9	21,443	20,798	+3.1
CROATIA	6,205	5,717	+8.5	44,421	43,996	+1.0
CYPRUS	1,292	1,138	+13.5	7,870	8,789	-10.5
CZECH REPUBLIC	21,816	21,638	+0.8	150,314	165,422	-9.1
DENMARK	16,712	16,449	+1.6	138,940	137,175	+1.3
ESTONIA	2,426	2,137	+13.5	16,359	16,327	+0.2
FINLAND	9,219	9,583	-3.8	69,499	79,195	-12.2
FRANCE	172,225	175,392	-1.8	1,338,667	1,363,542	-1.8
GERMANY	332,788	317,848	+4.7	2,181,788	2,156,879	+1.2
GREECE	11,722	9,124	+28.5	77,279	71,436	+8.2
HUNGARY	15,285	12,046	+26.9	89,826	82,794	+8.5
IRELAND	24,681	26,958	-8.4	105,437	114,082	-7.6
ITALY	153,116	152,949	+0.1	1,236,223	1,274,598	-3.0
LATVIA	1,715	1,397	+22.8	11,200	10,467	+7.0
LITHUANIA	3,566	2,775	+28.5	27,057	18,741	+44.4
LUXEMBOURG	4,796	4,931	-2.7	35,919	35,586	+0.9
NETHERLANDS	33,810	36,110	-6.4	259,662	289,098	-10.2
POLAND	49,065	46,285	+6.0	327,397	319,330	+2.5
PORTUGAL	18,436	19,987	-7.8	147,031	154,548	-4.9
ROMANIA	23,206	15,210	+52.6	94,826	75,278	+26.0
SLOVAKIA	9,443	8,716	+8.3	61,518	60,607	+1.5
SLOVENIA	5,783	6,246	-7.4	45,630	47,923	-4.8
SPAIN	116,686	131,182	-11.1	809,159	865,853	-6.5
SWEDEN	23,657	12,504	+89.2	191,539	238,047	-19.5
UNITED KINGDOM	157,198	163,898	-4.1	1,426,443	1,477,892	-3.5
EUROPEAN UNION	1,294,506	1,277,183	+1.4	9,478,382	9,726,880	-2.6
EU15 ²	1,151,584	1,151,162	+0.04	8,580,521	8,856,408	-3.1
EU12 ³	142,922	126,021	+13.4	897,861	870,472	+3.1
ICELAND	1,024	1,689	-39.4	8,307	13,565	-38.8
NORWAY	9,178	9,611	-4.5	87,387	86,356	+1.2
SWITZERLAND	25,518	25,484	+0.1	182,654	183,394	-0.4
EFTA	35,720	36,784	-2.9	278,348	283,315	-1.8
EU + EFTA	1,330,226	1,313,967	+1.2	9,756,730	10,010,195	-2.5
EU15 + EFTA	1,187,304	1,187,946	-0.1	8,858,869	9,139,723	-3.1

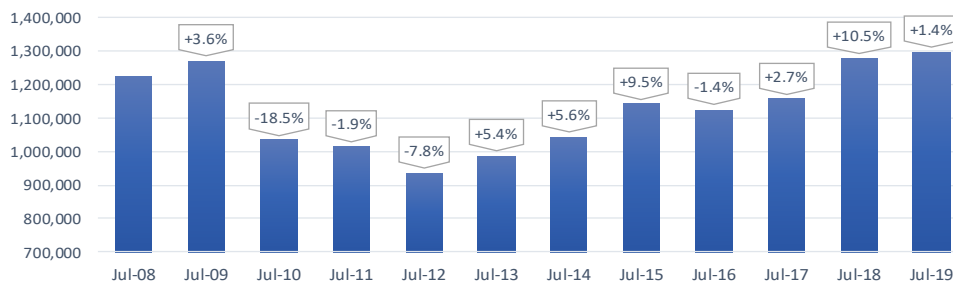
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

³ Member States having joined the EU since 2004

² Member States before the 2004 enlargement

New passenger car registrations in the EU - month trend | 2008-2019



Next press release: Wednesday 16 October 2019

P R E S S R E L E A S E

P R O V I S I O N A L

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION

18/09/2019

	July					Jan-Jul				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'19	'18	2019	2018	19/18	'19	'18	2019	2018	19/18
VW Group	26.5	27.5	343,327	351,069	-2.2	24.5	24.9	2,325,339	2,423,395	-4.0
VOLKSWAGEN	11.8	12.9	152,799	164,127	-6.9	11.2	11.7	1,059,706	1,137,065	-6.8
AUDI	5.2	6.1	67,864	77,587	-12.5	4.9	5.1	462,289	498,791	-7.3
SKODA	5.1	4.5	66,094	57,276	+15.4	4.7	4.6	448,570	444,742	+0.9
SEAT	3.8	3.4	49,728	43,584	+14.1	3.3	3.0	311,228	290,289	+7.2
PORSCHE	0.5	0.6	6,284	7,827	-19.7	0.4	0.5	40,140	49,487	-18.9
OTHERS ²	0.0	0.1	558	668	-16.5	0.0	0.0	3,406	3,021	+12.7
PSA Group	16.2	15.3	209,278	195,796	+6.9	16.6	16.2	1,574,234	1,573,863	+0.02
PEUGEOT	6.1	5.9	78,791	75,886	+3.8	6.3	6.3	599,261	611,464	-2.0
OPEL/VAUXHALL	5.5	5.2	71,761	66,537	+7.9	5.7	5.7	539,813	553,017	-2.4
CITROEN	4.2	3.9	54,316	49,217	+10.4	4.3	3.9	406,808	379,050	+7.3
DS	0.3	0.3	4,410	4,156	+6.1	0.3	0.3	28,352	30,332	-6.5
RENAULT Group	9.3	10.5	119,821	133,850	-10.5	10.7	10.7	1,018,407	1,040,616	-2.1
RENAULT	5.4	7.1	70,301	90,372	-22.2	6.9	7.3	652,418	711,651	-8.3
DACIA	3.8	3.4	48,681	42,793	+13.8	3.8	3.3	360,371	324,964	+10.9
ALPINE	0.0	0.0	425	204	+108.3	0.0	0.0	2,874	771	+272.8
LADA	0.0	0.0	414	481	-13.9	0.0	0.0	2,744	3,230	-15.0
HYUNDAI Group	6.9	6.7	89,930	85,708	+4.9	6.6	6.5	628,713	627,925	+0.1
HYUNDAI	3.9	3.6	50,240	45,467	+10.5	3.4	3.4	325,792	328,751	-0.9
KIA	3.1	3.2	39,690	40,241	-1.4	3.2	3.1	302,921	299,174	+1.3
FCA Group	5.8	7.1	74,780	91,191	-18.0	6.4	7.0	606,294	698,072	-10.6
FIAT	3.9	4.9	50,141	63,109	-20.5	4.5	5.0	426,352	481,976	-11.5
JEEP	1.2	1.2	15,442	15,120	+2.1	1.1	1.1	104,875	102,945	+1.9
LANCIA/CHRYSLER	0.3	0.3	4,329	3,477	+24.5	0.4	0.3	39,102	30,764	+27.1
ALFA ROMEO	0.3	0.7	4,192	8,645	-51.5	0.3	0.6	31,899	56,710	-43.8
OTHERS ³	0.1	0.1	676	840	-19.5	0.0	0.1	4,066	5,677	-28.4
BMW Group	5.7	5.2	73,939	66,391	+11.4	6.2	6.0	591,190	587,180	+0.7
BMW	4.5	4.2	58,696	53,161	+10.4	5.0	4.8	470,295	463,643	+1.4
MINI	1.2	1.0	15,243	13,230	+15.2	1.3	1.3	120,895	123,537	-2.1
FORD	6.1	5.8	78,894	73,719	+7.0	6.2	6.4	583,970	619,653	-5.8
DAIMLER	6.2	5.2	80,795	66,329	+21.8	6.0	5.7	566,353	556,032	+1.9
MERCEDES	5.6	4.5	72,704	57,501	+26.4	5.3	5.1	506,710	496,171	+2.1
SMART	0.6	0.7	8,091	8,828	-8.3	0.6	0.6	59,643	59,861	-0.4
TOYOTA Group	5.2	4.7	67,428	60,148	+12.1	4.9	4.7	467,517	458,118	+2.1
TOYOTA	4.9	4.4	63,015	56,679	+11.2	4.6	4.4	436,610	430,605	+1.4
LEXUS	0.3	0.3	4,413	3,469	+27.2	0.3	0.3	30,907	27,513	+12.3
NISSAN	2.4	3.3	30,618	42,635	-28.2	2.5	3.3	240,824	319,138	-24.5
VOLVO CAR CORP.	1.9	1.7	24,932	22,189	+12.4	2.0	1.9	190,937	183,603	+4.0
MAZDA	1.3	1.3	17,415	16,449	+5.9	1.4	1.4	137,408	136,185	+0.9
JAGUAR LAND ROVER Group	1.0	1.0	13,362	13,052	+2.4	1.4	1.4	132,951	134,887	-1.4
LAND ROVER	0.7	0.6	8,567	8,080	+6.0	0.9	0.9	88,069	89,491	-1.6
JAGUAR	0.4	0.4	4,795	4,972	-3.6	0.5	0.5	44,882	45,396	-1.1
MITSUBISHI	0.8	0.8	10,280	10,796	-4.8	0.9	0.8	86,716	78,079	+11.1
HONDA	0.7	0.7	8,854	9,423	-6.0	0.8	0.9	72,979	85,291	-14.4

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION + EFTA

18/09/2019

	July					Jan-Jul				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'19	'18	2019	2018	19/18	'19	'18	2019	2018	19/18
VW Group	26.6	27.6	354,295	362,313	-2.2	24.6	25.0	2,402,673	2,498,558	-3.8
VOLKSWAGEN	11.8	12.9	157,281	168,989	-6.9	11.2	11.7	1,092,458	1,170,072	-6.6
AUDI	5.3	6.1	70,492	80,117	-12.0	4.9	5.1	477,250	513,299	-7.0
SKODA	5.1	4.5	68,334	59,412	+15.0	4.8	4.6	466,916	461,375	+1.2
SEAT	3.8	3.4	50,969	44,804	+13.8	3.3	3.0	320,115	298,076	+7.4
PORSCHE	0.5	0.6	6,613	8,276	-20.1	0.4	0.5	42,195	52,495	-19.6
OTHERS ²	0.0	0.1	606	715	-15.2	0.0	0.0	3,739	3,241	+15.4
PSA Group	16.0	15.2	212,326	199,537	+6.4	16.4	16.0	1,595,717	1,599,450	-0.2
PEUGEOT	6.0	5.9	79,832	77,406	+3.1	6.2	6.2	607,422	621,060	-2.2
OPEL/VAUXHALL	5.5	5.2	72,775	67,776	+7.4	5.6	5.6	547,740	562,767	-2.7
CITROEN	4.2	3.8	55,215	50,082	+10.2	4.2	3.8	411,744	384,727	+7.0
DS	0.3	0.3	4,504	4,273	+5.4	0.3	0.3	28,811	30,896	-6.7
RENAULT Group	9.2	10.3	121,730	135,923	-10.4	10.6	10.6	1,032,737	1,057,880	-2.4
RENAULT	5.4	7.0	71,327	91,475	-22.0	6.8	7.2	661,162	722,626	-8.5
DACIA	3.7	3.3	49,538	43,745	+13.2	3.7	3.3	365,806	331,162	+10.5
ALPINE	0.0	0.0	451	221	+104.1	0.0	0.0	3,024	857	+252.9
LADA	0.0	0.0	414	482	-14.1	0.0	0.0	2,745	3,235	-15.1
HYUNDAI Group	6.9	6.7	91,841	87,563	+4.9	6.6	6.4	644,519	642,030	+0.4
HYUNDAI	3.9	3.5	51,518	46,605	+10.5	3.4	3.4	335,891	337,062	-0.3
KIA	3.0	3.1	40,323	40,958	-1.6	3.2	3.0	308,628	304,968	+1.2
FCA Group	5.7	7.1	76,362	92,884	-17.8	6.3	6.9	617,150	689,864	-10.5
FIAT	3.8	4.9	50,888	63,988	-20.5	4.4	4.9	431,607	487,836	-11.5
JEEP	1.2	1.2	15,916	15,512	+2.6	1.1	1.1	108,096	105,823	+2.1
LANCIA/CHRYSLER	0.3	0.3	4,331	3,480	+24.5	0.4	0.3	39,119	30,777	+27.1
ALFA ROMEO	0.3	0.7	4,472	9,001	-50.3	0.3	0.6	33,815	59,270	-42.9
OTHERS ³	0.1	0.1	755	903	-16.4	0.0	0.1	4,513	6,158	-26.7
BMW Group	5.8	5.3	77,242	69,654	+10.9	6.3	6.1	614,998	613,356	+0.3
BMW	4.6	4.3	61,419	55,864	+9.9	5.0	4.9	490,596	485,669	+1.0
MINI	1.2	1.0	15,823	13,790	+14.7	1.3	1.3	124,402	127,687	-2.6
FORD	6.0	5.7	80,421	75,273	+6.8	6.1	6.3	594,141	631,888	-6.0
DAIMLER	6.3	5.2	83,220	68,374	+21.7	6.0	5.8	584,452	577,099	+1.3
MERCEDES	5.6	4.5	74,991	59,353	+26.3	5.4	5.2	523,493	515,946	+1.5
SMART	0.6	0.7	8,229	9,021	-8.8	0.6	0.6	60,959	61,153	-0.3
TOYOTA Group	5.3	4.7	69,906	62,285	+12.2	5.0	4.8	485,564	476,133	+2.0
TOYOTA	4.9	4.5	65,314	58,673	+11.3	4.6	4.5	453,572	447,745	+1.3
LEXUS	0.3	0.3	4,592	3,612	+27.1	0.3	0.3	31,992	28,388	+12.7
NISSAN	2.4	3.4	31,324	44,227	-29.2	2.5	3.3	248,473	330,837	-24.9
VOLVO CAR CORP.	2.0	1.8	26,400	23,429	+12.7	2.1	2.0	202,225	195,345	+3.5
MAZDA	1.4	1.3	18,082	17,228	+5.0	1.5	1.4	142,817	142,881	-0.04
JAGUAR LAND ROVER Group	1.0	1.0	13,736	13,278	+3.4	1.4	1.4	139,183	138,745	+0.3
LAND ROVER	0.7	0.6	8,737	8,231	+6.1	0.9	0.9	90,724	92,109	-1.5
JAGUAR	0.4	0.4	4,999	5,047	-1.0	0.5	0.5	48,459	46,636	+3.9
MITSUBISHI	0.8	0.9	10,717	11,582	-7.5	1.0	0.8	92,868	83,930	+10.6
HONDA	0.7	0.7	9,207	9,764	-5.7	0.8	0.9	75,796	88,461	-14.3

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU15 + EFTA)

18/09/2019

	July					Jan-Jul				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'19	'18	2019	2018	19/18	'19	'18	2019	2018	19/18
VW Group	26.5	27.3	314,881	323,870	-2.8	24.2	24.4	2,145,028	2,230,454	-3.8
VOLKSWAGEN	12.1	13.0	144,223	153,910	-6.3	11.4	11.8	1,007,045	1,077,985	-6.6
AUDI	5.7	6.5	67,937	77,202	-12.0	5.2	5.4	461,035	493,900	-6.7
SKODA	4.0	3.6	47,938	42,458	+12.9	3.7	3.6	331,310	326,018	+1.6
SEAT	4.0	3.5	47,956	41,747	+14.9	3.4	3.1	302,198	279,230	+8.2
PORSCHE	0.5	0.7	6,271	7,886	-20.5	0.5	0.5	40,001	50,254	-20.4
OTHERS ²	0.0	0.1	556	667	-16.6	0.0	0.0	3,439	3,067	+12.1
PSA Group	16.5	15.5	195,850	184,413	+6.2	16.8	16.4	1,491,297	1,497,061	-0.4
PEUGEOT	6.3	6.1	75,058	72,791	+3.1	6.5	6.5	574,772	589,729	-2.5
OPEL/VAUXHALL	5.5	5.1	64,743	60,452	+7.1	5.6	5.6	498,659	512,807	-2.8
CITROEN	4.3	4.0	51,570	46,925	+9.9	4.4	4.0	389,308	363,797	+7.0
DS	0.4	0.4	4,479	4,245	+5.5	0.3	0.3	28,558	30,728	-7.1
RENAULT Group	8.8	10.1	103,962	119,776	-13.2	10.1	10.3	897,197	936,937	-4.2
RENAULT	5.5	7.1	64,811	84,417	-23.2	6.8	7.3	606,810	670,421	-9.5
DACIA	3.2	2.9	38,444	34,859	+10.3	3.2	2.9	285,838	263,941	+8.3
ALPINE	0.0	0.0	448	217	+106.5	0.0	0.0	3,007	845	+255.9
LADA	0.0	0.0	259	283	-8.5	0.0	0.0	1,542	1,730	-10.9
BMW Group	6.1	5.6	72,935	66,752	+9.3	6.6	6.4	586,848	589,349	-0.4
BMW	4.8	4.5	57,540	53,257	+8.0	5.3	5.1	465,138	464,547	+0.1
MINI	1.3	1.1	15,395	13,495	+14.1	1.4	1.4	121,710	124,802	-2.5
FCA Group	6.0	7.3	71,311	86,858	-17.9	6.5	7.2	578,264	656,887	-12.0
FIAT	4.0	5.0	47,107	59,356	-20.6	4.5	5.1	402,150	462,449	-13.0
JEEP	1.3	1.2	14,943	14,432	+3.5	1.1	1.1	100,593	100,346	+0.2
LANCIA/CHRYSLER	0.4	0.3	4,327	3,478	+24.4	0.4	0.3	39,104	30,760	+27.1
ALFA ROMEO	0.4	0.7	4,199	8,728	-51.9	0.4	0.6	32,087	57,408	-44.1
OTHERS ³	0.1	0.1	735	864	-14.9	0.0	0.1	4,330	5,924	-26.9
DAIMLER	6.7	5.5	79,674	65,153	+22.3	6.3	6.0	559,918	551,848	+1.5
MERCEDES	6.0	4.7	71,543	56,202	+27.3	5.6	5.4	499,565	491,237	+1.7
SMART	0.7	0.8	8,131	8,951	-9.2	0.7	0.7	60,353	60,611	-0.4
HYUNDAI Group	6.5	6.3	77,767	75,405	+3.1	6.3	6.1	557,147	559,998	-0.5
HYUNDAI	3.6	3.3	42,983	39,618	+8.5	3.3	3.2	289,730	292,787	-1.0
KIA	2.9	3.0	34,784	35,787	-2.8	3.0	2.9	267,417	267,211	+0.1
FORD	6.2	5.9	73,965	69,641	+6.2	6.2	6.4	550,800	585,609	-5.9
TOYOTA Group	4.9	4.4	58,652	52,559	+11.6	4.7	4.5	412,653	408,312	+1.1
TOYOTA	4.6	4.2	54,588	49,462	+10.4	4.3	4.2	384,650	383,695	+0.2
LEXUS	0.3	0.3	4,064	3,097	+31.2	0.3	0.3	28,003	24,617	+13.8
NISSAN	2.4	3.4	28,293	40,494	-30.1	2.6	3.3	227,914	304,485	-25.1
VOLVO CAR CORP.	2.1	1.9	25,011	22,410	+11.6	2.1	2.0	190,255	184,433	+3.2
JAGUAR LAND ROVER Group	1.1	1.1	13,159	12,938	+1.7	1.5	1.5	134,646	135,421	-0.6
LAND ROVER	0.7	0.7	8,393	7,981	+5.2	1.0	1.0	87,707	89,953	-2.5
JAGUAR	0.4	0.4	4,766	4,957	-3.9	0.5	0.5	46,939	45,468	+3.2
MAZDA	1.3	1.3	15,810	15,038	+5.1	1.4	1.4	125,696	127,284	-1.2
MITSUBISHI	0.8	0.9	9,619	10,552	-8.8	1.0	0.8	85,412	76,974	+11.0
HONDA	0.7	0.7	7,935	8,396	-5.5	0.7	0.9	65,205	77,799	-16.2

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati