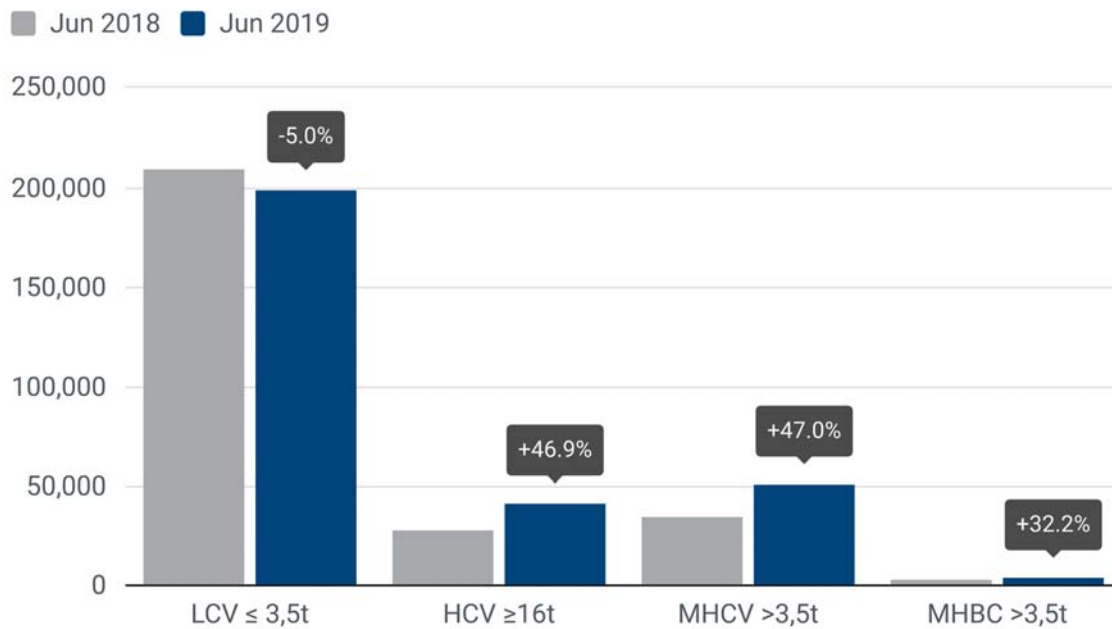


NEW COMMERCIAL VEHICLE REGISTRATIONS EUROPEAN UNION¹ June 2019



Commercial vehicle registrations: +5.8% first half of 2019; +2.8% in June

Total new commercial vehicles

In June 2019, demand for new commercial vehicles in the EU remained positive (+2.8%), marking the sixth consecutive month of growth. The truck and bus segments contributed strongly to this result, while van registrations slowed down last month. With the exception of Spain (-0.7%), all major EU markets recorded solid growth in June. The UK (+18.5%) and Germany (+10.5%) saw the strongest gains last month.

Over the first half of the year, the EU market for commercial vehicles grew by 5.8%, counting 1,358,271 new vehicles in total. Germany led this growth with a 13.9% increase, followed by the United Kingdom (+10.2%), France (+6.9%), Italy (+4.8%) and Spain (+2.6%).

¹ Malta not available

New light commercial vehicles (LCV) up to 3.5t²

Last month, EU demand for vans weakened, down 5.0% compared to one year ago. Light commercial vehicle registrations posted declines in German (-1.4%) and Spanish markets (-4.4%). On the other hand, demand remained positive in the UK (+13.5%) and, albeit more moderately, in Italy (+3.0%) and France (+0.4%).

Six months into the year, registrations of new light commercial vehicles grew by 3.8% despite the slowdown observed in June. Each of the largest EU markets has performed well so far: Germany (+11.7%), the United Kingdom (+8.7%), Italy (+5.9%), France (+5.6%) and Spain (+2.3%).

New heavy commercial vehicles (HCV) of 16t and over³

In June 2019, demand for new heavy trucks grew significantly (+46.9%) compared to June 2018, counting more than 40,000 units registered. The five largest markets all posted double-digit increases, strongly contributing to the region's positive result.

During the first half of 2019, 185,511 heavy trucks were registered across the European Union, up 15.6% compared to the same period one year ago. The UK (+28.2%), Germany (+19.3%) and France (+18.7%) posted the strongest gains, while demand for heavy duty vehicles in the Italian market remained stable.

New medium and heavy commercial vehicles (MHCV) over 3.5t⁴

In June 2019, new truck registrations in the EU posted solid growth (+47%) compared to one year ago, counting 51,162 units sold. All the five major EU markets performed very well, with the UK (+62.1%) and Germany (+44.9%) posting the highest increases.

During the first semester of the year, the EU truck market expanded by 16.5% to reach 228,361 units in total. The United Kingdom (+26.2%), Germany (+21.2%) and France (+17.6%) were the main drivers of this growth. Thanks to the very good performance in June, cumulative results also improved in Spain (+4.4%) and Italy – with registrations now stable compared to a year ago.

New medium and heavy buses & coaches (MHBC) over 3.5t

In June 2019, bus and coach registrations across the European Union substantially increased (+32.2%). The EU's key markets posted mixed results, with the UK (-25.8%) and Italian markets (-3.4%) posting declines, while demand in France (+24.9%), Germany (+20.0%) and Spain (+16.3%) grew significantly.

Over the first half of 2019, demand for new buses and coaches saw a considerable improvement (+9.2%), mainly due to the strong performance of the segment in May and June. The Central European markets (+29.7%) made an important contribution to the region's growth, especially given that two of the five largest EU markets posted declines so far in 2019.

² Including light buses & coaches

³ Excluding heavy buses & coaches

⁴ Excluding medium and heavy buses & coaches

PROVISIONAL

EU+EFTA¹ NEW REGISTRATION FIGURES BY COUNTRY NEW LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3,5T²

	June 2019	June 2018	% change 19/18	Jan-Jun 2019	Jan-Jun 2018	% change 19/18
AUSTRIA	3,952	4,008	-1.4%	23,178	23,270	-0.4%
BELGIUM	7,164	7,631	-6.1%	43,721	42,687	2.4%
BULGARIA	658	700	-6.0%	2,891	2,999	-3.6%
CROATIA	858	959	-10.5%	5,005	4,878	2.6%
CYPRUS	156	148	5.4%	983	938	4.8%
CZECH REPUBLIC	1,753	1,752	0.1%	10,221	9,811	4.2%
DENMARK	2,830	3,221	-12.1%	17,213	17,290	-0.4%
ESTONIA	359	501	-28.3%	2,431	2,830	-14.1%
FINLAND	1,343	1,412	-4.9%	7,968	8,652	-7.9%
FRANCE	48,109	47,932	0.4%	253,901	240,459	5.6%
GERMANY	25,569	25,920	-1.4%	152,825	136,839	11.7%
GREECE	747	569	31.3%	3,962	3,553	11.5%
HUNGARY	2,226	2,145	3.8%	12,904	10,624	21.5%
IRELAND ³	750	694	8.1%	15,379	16,651	-7.6%
ITALY ⁴	16,500	16,026	3.0%	95,207	89,918	5.9%
LATVIA	229	238	-3.8%	1,345	1,200	12.1%
LITHUANIA	412	376	9.6%	2,703	1,938	39.5%
LUXEMBOURG	445	464	-4.1%	2,722	2,403	13.3%
NETHERLANDS	7,681	7,709	-0.4%	44,174	43,951	0.5%
POLAND	5,968	6,364	-6.2%	35,062	32,429	8.1%
PORTUGAL	3,666	4,212	-13.0%	19,015	19,305	-1.5%
ROMANIA	1,191	1,266	-5.9%	8,128	8,642	-5.9%
SLOVAKIA	794	955	-16.9%	4,228	4,414	-4.2%
SLOVENIA	1,022	1,160	-11.9%	7,327	6,276	16.7%
SPAIN	20,272	21,204	-4.4%	115,916	113,330	2.3%
SWEDEN	4,530	16,791	-73.0%	22,960	41,012	-44.0%
UNITED KINGDOM	39,929	35,182	13.5%	196,418	180,696	8.7%
EUROPEAN UNION	199,113	209,539	-5.0%	1,107,787	1,066,995	3.8%
EU15 ⁵	183,487	192,975	-4.9%	1,014,559	980,016	3.5%
EU12 ⁶	15,626	16,564	-5.7%	93,228	86,979	7.2%
ICELAND	100	227	-55.9%	777	1,123	-30.8%
NORWAY	3,505	3,160	10.9%	19,547	18,567	5.3%
SWITZERLAND	2,870	3,270	-12.2%	17,122	16,002	7.0%
EFTA	6,475	6,657	-2.7%	37,446	35,692	4.9%
EU + EFTA	205,588	216,196	-4.9%	1,145,233	1,102,687	3.9%
WESTERN EUROPE (EU15 + EFTA)	189,962	199,632	-4.8%	1,052,005	1,015,708	3.6%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Malta not available

⁴ ANFIA estimates

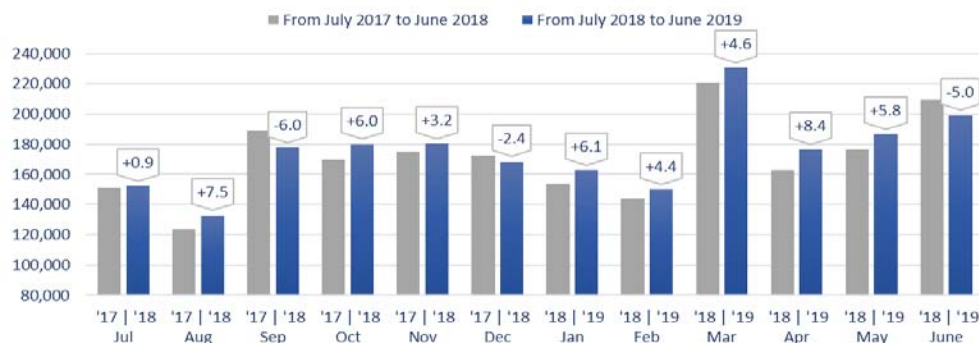
² Including light buses and coaches

⁵ Member states before the 2004 enlargement

³ LCV ≤6t

⁶ Member states having joined the EU since 2004

New light commercial vehicle registrations in the EU - 12 month trend



This information is available on the ACEA website: <http://www.acea.be>

Next press release on commercial vehicles to be issued on Wednesday 25 September 2019

PROVISIONAL EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW HEAVY COMMERCIAL VEHICLES (HCV) OF ≥16T AND OVER¹

	June 2019	June 2018	% change 19/18	Jan-Jun 2019	Jan-Jun 2018	% change 19/18
AUSTRIA	1,415	730	93.8%	5,230	4,068	28.6%
BELGIUM	1,446	786	84.0%	6,251	5,066	23.4%
BULGARIA	-	-	-	-	-	-
CROATIA	175	132	32.6%	696	579	20.2%
CYPRUS	3	6	-50.0%	26	22	18.2%
CZECH REPUBLIC ²	1,229	656	87.3%	5,107	4,013	27.3%
DENMARK	726	418	73.7%	2,785	2,357	18.2%
ESTONIA	146	79	84.8%	685	583	17.5%
FINLAND	526	269	95.5%	1,803	1,578	14.3%
FRANCE	6,426	4,703	36.6%	29,165	24,565	18.7%
GERMANY	8,913	6,426	38.7%	40,819	34,211	19.3%
GREECE	50	9	455.6%	184	103	78.6%
HUNGARY	663	478	38.7%	3,135	3,131	0.1%
IRELAND ³	233	99	135.4%	1,234	1,061	16.3%
ITALY ⁴	2,576	1,766	45.9%	11,434	11,466	-0.3%
LATVIA	140	124	12.9%	633	647	-2.2%
LITHUANIA ⁵	704	686	2.6%	4,863	4,489	8.3%
LUXEMBOURG ⁵	186	81	129.6%	679	466	45.7%
NETHERLANDS	1,818	1,189	52.9%	9,213	8,285	11.2%
POLAND	2,967	2,352	26.1%	15,421	13,948	10.6%
PORTUGAL	601	393	52.9%	2,144	1,908	12.4%
ROMANIA	600	581	3.3%	2,762	3,311	-16.6%
SLOVAKIA	497	347	43.2%	2,174	2,144	1.4%
SLOVENIA ⁵	178	231	-22.9%	1,288	1,401	-8.1%
SPAIN	2,195	1,512	45.2%	10,285	9,769	5.3%
SWEDEN	1,169	524	123.1%	4,045	3,066	31.9%
UNITED KINGDOM ⁵	5,704	3,526	61.8%	23,450	18,288	28.2%
EUROPEAN UNION	41,286	28,103	46.9%	185,511	160,525	15.6%
EU15	33,984	22,431	51.5%	148,721	126,257	17.8%
EU12	7,302	5,672	28.7%	36,790	34,268	7.4%
ICELAND	14	34	-58.8%	90	127	-29.1%
NORWAY	460	466	-1.3%	2,669	2,539	5.1%
SWITZERLAND ²	593	355	67.0%	2,152	1,923	11.9%
EFTA	1,067	855	24.8%	4,911	4,589	7.0%
EU + EFTA	42,353	28,958	46.3%	190,422	165,114	15.3%
WESTERN EUROPE (EU15 + EFTA)	35,051	23,286	50.5%	153,632	130,846	17.4%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Excluding heavy buses and coaches

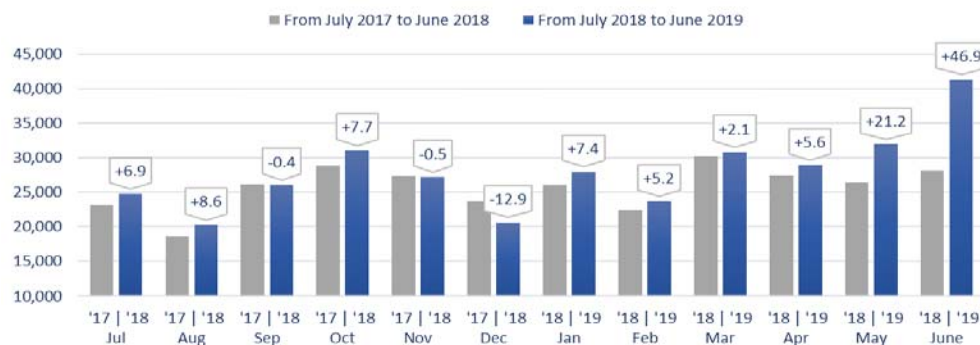
⁴ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² HCV ≥18t

⁵ Estimates

³ HCV ≥17t

New heavy commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>

PROVISIONAL EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3.5T¹

	June 2019	June 2018	% change 19/18	Jan-Jun 2019	Jan-Jun 2018	% change 19/18
AUSTRIA	1,511	766	97.3%	5,503	4,259	29.2%
BELGIUM	1,707	934	82.8%	7,302	5,962	22.5%
BULGARIA	-	-	-	-	-	-
CROATIA	239	195	22.6%	904	782	15.6%
CYPRUS	9	16	-43.8%	69	59	16.9%
CZECH REPUBLIC	1,517	826	83.7%	6,054	4,862	24.5%
DENMARK	789	456	73.0%	3,025	2,570	17.7%
ESTONIA	158	90	75.6%	724	625	15.8%
FINLAND	642	361	77.8%	2,414	2,053	17.6%
FRANCE	7,246	5,444	33.1%	33,170	28,203	17.6%
GERMANY	12,663	8,738	44.9%	57,228	47,203	21.2%
GREECE	67	21	219.0%	277	194	42.8%
HUNGARY	791	532	48.7%	3,456	3,412	1.3%
IRELAND	266	132	101.5%	1,471	1,340	9.8%
ITALY ²	3,161	2,286	38.3%	13,984	14,012	-0.2%
LATVIA	156	127	22.8%	667	671	-0.6%
LITHUANIA ³	716	693	3.3%	4,944	4,543	8.8%
LUXEMBOURG	194	88	120.5%	778	558	39.4%
NETHERLANDS	2,085	1,330	56.8%	10,157	9,119	11.4%
POLAND	3,310	2,614	26.6%	16,784	15,080	11.3%
PORTUGAL	673	512	31.4%	2,646	2,325	13.8%
ROMANIA	626	605	3.5%	3,911	3,446	13.5%
SLOVAKIA	559	377	48.3%	2,358	2,372	-0.6%
SLOVENIA ³	190	239	-20.5%	1,363	1,484	-8.2%
SPAIN	2,724	1,980	37.6%	12,649	12,112	4.4%
SWEDEN	1,301	593	119.4%	4,442	3,347	32.7%
UNITED KINGDOM ³	7,862	4,850	62.1%	32,081	25,420	26.2%
EUROPEAN UNION	51,162	34,805	47.0%	228,361	196,013	16.5%
EU15	42,891	28,491	50.5%	187,127	158,677	17.9%
EU12	8,271	6,314	31.0%	41,234	37,336	10.4%
ICELAND	24	56	-57.1%	157	214	-26.6%
NORWAY	708	728	-2.7%	3,822	3,778	1.2%
SWITZERLAND	718	447	60.6%	2,636	2,385	10.5%
EFTA	1,450	1,231	17.8%	6,615	6,377	3.7%
EU + EFTA	52,612	36,036	46.0%	234,976	202,390	16.1%
WESTERN EUROPE (EU15 + EFTA)	44,341	29,722	49.2%	193,742	165,054	17.4%

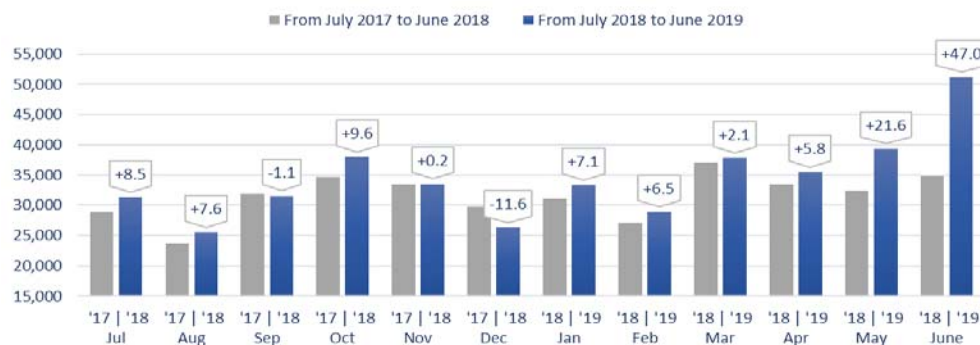
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Excluding buses and coaches over 3.5t

² ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Estimates

New medium and heavy commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>

PROVISIONAL EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T

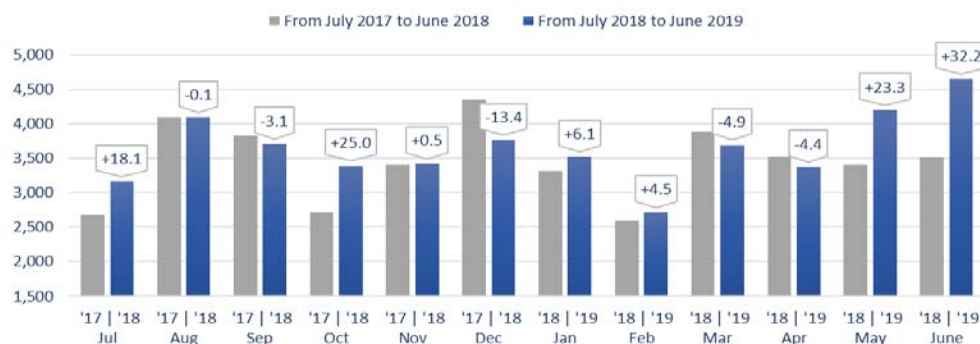
	June 2019	June 2018	% change 19/18	Jan-Jun 2019	Jan-Jun 2018	% change 19/18
AUSTRIA	128	76	68.4%	562	484	16.1%
BELGIUM	202	62	225.8%	763	610	25.1%
BULGARIA	-	-	-	-	-	-
CROATIA	30	15	100.0%	175	168	4.2%
CYPRUS	-	-	-	-	-	-
CZECH REPUBLIC	159	112	42.0%	651	553	17.7%
DENMARK	85	53	60.4%	340	277	22.7%
ESTONIA	79	45	75.6%	155	103	50.5%
FINLAND	61	36	69.4%	184	191	-3.7%
FRANCE	672	538	24.9%	2,865	2,454	16.7%
GERMANY	636	530	20.0%	3,253	3,227	0.8%
GREECE	46	18	155.6%	267	140	90.7%
HUNGARY	29	24	20.8%	339	354	-4.2%
IRELAND	51	51	0.0%	329	228	44.3%
ITALY ¹	372	385	-3.4%	2,000	2,163	-7.5%
LATVIA	11	8	37.5%	55	59	-6.8%
LITHUANIA ²	29	29	0.0%	237	309	-23.3%
LUXEMBOURG	10	25	-60.0%	162	151	7.3%
NETHERLANDS	97	28	246.4%	400	282	41.8%
POLAND	396	240	65.0%	1,538	1,423	8.1%
PORTUGAL	99	34	191.2%	432	245	76.3%
ROMANIA	197	126	56.3%	1,470	484	203.7%
SLOVAKIA	16	23	-30.4%	146	166	-12.0%
SLOVENIA ²	6	9	-33.3%	53	96	-44.8%
SPAIN	221	190	16.3%	1,823	1,697	7.4%
SWEDEN	449	98	358.2%	836	357	134.2%
UNITED KINGDOM ²	563	759	-25.8%	3,088	4,031	-23.4%
EUROPEAN UNION	4,644	3,514	32.2%	22,123	20,252	9.2%
EU15	3,692	2,883	28.1%	17,304	16,537	4.6%
EU12	952	631	50.9%	4,819	3,715	29.7%
ICELAND	3	6	-50.0%	38	57	-33.3%
NORWAY	695	264	163.3%	1,121	624	79.6%
SWITZERLAND	74	62	19.4%	280	266	5.3%
EFTA	772	332	132.5%	1,439	947	52.0%
EU + EFTA	5,416	3,846	40.8%	23,562	21,199	11.1%
WESTERN EUROPE (EU15 + EFTA)	4,464	3,215	38.8%	18,743	17,484	7.2%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² Estimates

New medium and heavy buses & coaches registrations in the EU - 12 month trend



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PROVISIONAL EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY TOTAL NEW COMMERCIAL VEHICLES

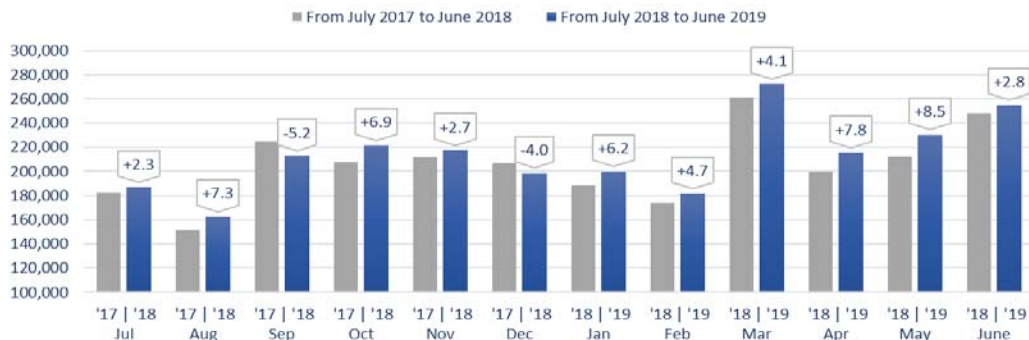
	June 2019	June 2018	% change 19/18	Jan-Jun 2019	Jan-Jun 2018	% change 19/18
AUSTRIA	5,591	4,850	15.3%	29,243	28,013	4.4%
BELGIUM	9,073	8,627	5.2%	51,786	49,259	5.1%
BULGARIA ¹	658	700	-6.0%	2,891	2,999	-3.6%
CROATIA	1,127	1,169	-3.6%	6,084	5,828	4.4%
CYPRUS ²	165	164	0.6%	1,052	997	5.5%
CZECH REPUBLIC	3,429	2,690	27.5%	16,926	15,226	11.2%
DENMARK	3,704	3,730	-0.7%	20,578	20,137	2.2%
ESTONIA	596	636	-6.3%	3,310	3,558	-7.0%
FINLAND	2,046	1,809	13.1%	10,566	10,896	-3.0%
FRANCE	56,027	53,914	3.9%	289,936	271,116	6.9%
GERMANY	38,868	35,188	10.5%	213,306	187,269	13.9%
GREECE	860	608	41.4%	4,506	3,887	15.9%
HUNGARY	3,046	2,701	12.8%	16,699	14,390	16.0%
IRELAND	1,067	877	21.7%	17,179	18,219	-5.7%
ITALY	20,033	18,697	7.1%	111,191	106,093	4.8%
LATVIA	396	373	6.2%	2,067	1,930	7.1%
LITHUANIA	1,157	1,098	5.4%	7,884	6,790	16.1%
LUXEMBOURG	649	577	12.5%	3,662	3,112	17.7%
NETHERLANDS	9,863	9,067	8.8%	54,731	53,352	2.6%
POLAND	9,674	9,218	4.9%	53,384	48,932	9.1%
PORTUGAL	4,438	4,758	-6.7%	22,093	21,875	1.0%
ROMANIA	2,014	1,997	0.9%	13,509	12,572	7.5%
SLOVAKIA	1,369	1,355	1.0%	6,732	6,952	-3.2%
SLOVENIA	1,218	1,408	-13.5%	8,743	7,856	11.3%
SPAIN	23,217	23,374	-0.7%	130,388	127,139	2.6%
SWEDEN	6,280	17,482	-64.1%	28,238	44,716	-36.9%
UNITED KINGDOM	48,354	40,791	18.5%	231,587	210,147	10.2%
EUROPEAN UNION	254,919	247,858	2.8%	1,358,271	1,283,260	5.8%
EU15	230,070	224,349	2.6%	1,218,990	1,155,230	5.5%
EU12	24,849	23,509	5.7%	139,281	128,030	8.8%
ICELAND	127	289	-56.1%	972	1,394	-30.3%
NORWAY	4,908	4,152	18.2%	24,490	22,969	6.6%
SWITZERLAND	3,662	3,779	-3.1%	20,038	18,653	7.4%
EFTA	8,697	8,220	5.8%	45,500	43,016	5.8%
EU + EFTA	263,616	256,078	2.9%	1,403,771	1,326,276	5.8%
WESTERN EUROPE (EU15 + EFTA)	238,767	232,569	2.7%	1,264,490	1,198,246	5.5%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for MHCV and MHBC not available

² Data for MHBC not available

Total new commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

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