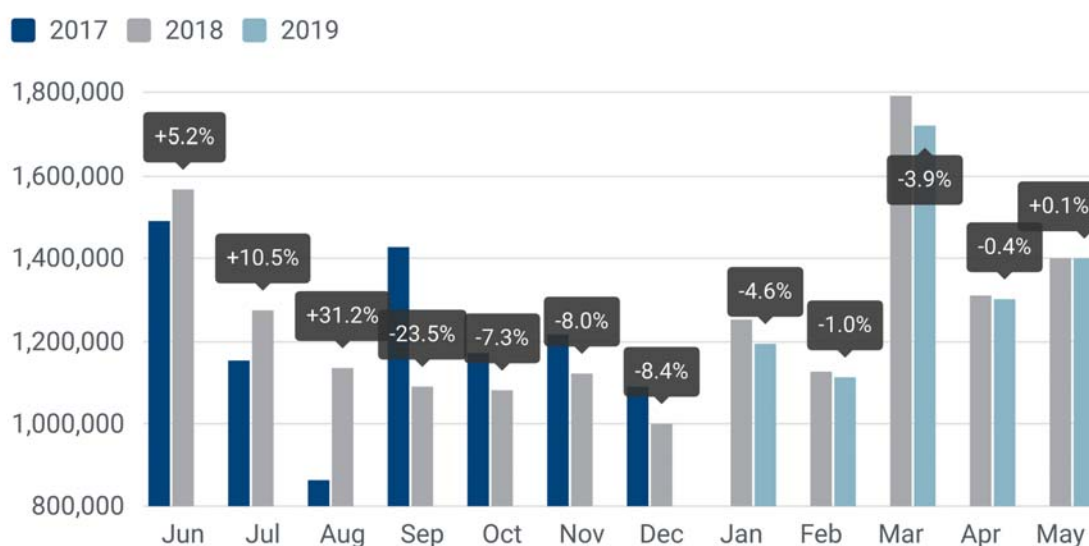


NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION¹



Passenger car registrations: -2.1% five months into 2019; +0.1% in May

In May 2019, the EU passenger car market recorded a modest increase (+0.1%) after eight consecutive months of decline. Demand in the region was mainly driven by the Central European countries, where registrations went up by 6.2% last month. By contrast, the five major Western European markets posted mixed results: with demand in Spain (-7.3%), the United Kingdom (-4.6%) and Italy (-1.2%) slowing down, but growing in Germany (+9.1%) and France (+1.2%).

From January to May 2019, new car registrations across the European Union fell by 2.1% compared to last year, counting 6.7 million units in total. With the exception of Germany, the five big EU markets all posted slight declines so far this year.

¹ Data for Malta not available on a monthly basis

PRESS RELEASE

PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹ + EFTA

18/06/2019

	May 2019	May 2018	%Change 19/18	Jan-May 2019	Jan-May 2018	%Change 19/18
AUSTRIA	30,574	32,551	-6.1	143,380	154,846	-7.4
BELGIUM	51,081	54,999	-7.1	260,444	275,158	-5.3
BULGARIA	3,641	3,308	+10.1	15,068	14,496	+3.9
CROATIA	9,160	8,760	+4.6	29,983	29,700	+1.0
CYPRUS	1,120	1,231	-9.0	5,395	6,478	-16.7
CZECH REPUBLIC	24,059	25,720	-6.5	106,596	117,852	-9.6
DENMARK	19,178	22,648	-15.3	101,908	98,500	+3.5
ESTONIA	2,801	2,568	+9.1	11,509	11,624	-1.0
FINLAND	10,884	12,487	-12.8	49,734	57,951	-14.2
FRANCE	193,948	191,702	+1.2	935,478	935,934	-0.05
GERMANY	332,962	305,057	+9.1	1,523,769	1,497,723	+1.7
GREECE	13,832	12,467	+10.9	52,424	49,741	+5.4
HUNGARY	14,207	12,873	+10.4	60,963	56,543	+7.8
IRELAND	6,324	6,055	+4.4	79,316	85,868	-7.6
ITALY	197,307	199,692	-1.2	910,093	946,381	-3.8
LATVIA	1,768	1,692	+4.5	7,873	7,342	+7.2
LITHUANIA	4,245	3,138	+35.3	18,940	12,745	+48.6
LUXEMBOURG	5,415	5,361	+1.0	25,924	25,028	+3.6
NETHERLANDS	36,830	36,710	+0.3	185,023	206,242	-10.3
POLAND	47,094	42,354	+11.2	233,282	226,955	+2.8
PORTUGAL	22,724	23,634	-3.9	103,290	108,344	-4.7
ROMANIA	13,011	11,555	+12.6	57,538	47,827	+20.3
SLOVAKIA	9,888	9,674	+2.2	42,679	42,424	+0.6
SLOVENIA	7,197	7,301	-1.4	33,053	34,299	-3.6
SPAIN	125,625	135,525	-7.3	561,953	592,274	-5.1
SWEDEN	31,919	37,687	-15.3	136,052	159,299	-14.6
UNITED KINGDOM	183,724	192,649	-4.6	1,045,824	1,079,049	-3.1
EUROPEAN UNION	1,400,518	1,399,398	+0.1	6,737,491	6,880,623	-2.1
EU15 ²	1,262,327	1,269,224	-0.5	6,114,612	6,272,338	-2.5
EU12 ³	138,191	130,174	+6.2	622,879	608,285	+2.4
ICELAND	2,013	2,857	-29.5	5,935	9,287	-36.1
NORWAY	13,117	13,046	+0.5	62,857	60,900	+3.2
SWITZERLAND	28,060	27,826	+0.8	128,745	126,434	+1.8
EFTA	43,190	43,729	-1.2	197,537	196,621	+0.5
EU + EFTA	1,443,708	1,443,127	+0.04	6,935,028	7,077,244	-2.0
EU15 + EFTA	1,305,517	1,312,953	-0.6	6,312,149	6,468,959	-2.4

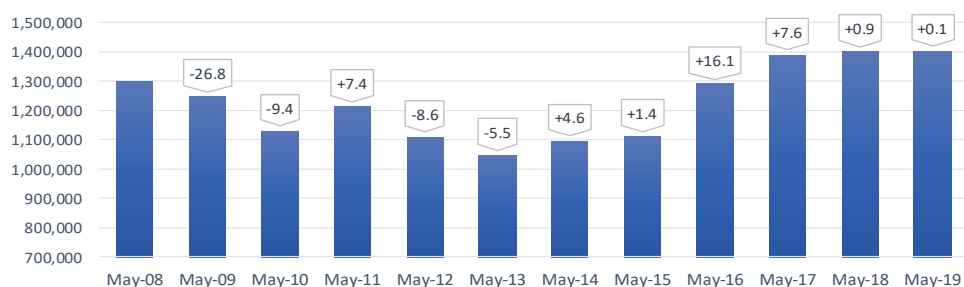
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

³ Member States having joined the EU since 2004

² Member States before the 2004 enlargement

New passenger car registrations in the EU - month trend | 2008-2019



Next press release: Wednesday 17 July 2019

This information is available on the ACEA website: <http://www.acea.be>

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION

18/06/2019

	May					Jan-May				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'19	'18	2019	2018	19/18	'19	'18	2019	2018	19/18
VW Group	24.7	25.2	345,296	352,672	-2.1	24.2	24.4	1,627,137	1,679,113	-3.1
VOLKSWAGEN	11.0	12.0	153,712	168,355	-8.7	11.1	11.4	745,299	784,063	-4.9
AUDI	4.9	5.0	68,655	69,820	-1.7	4.8	5.0	325,095	344,257	-5.6
SKODA	4.7	4.6	66,509	64,071	+3.8	4.7	4.6	315,660	315,127	+0.2
SEAT	3.5	3.0	48,345	42,450	+13.9	3.1	2.9	211,302	199,964	+5.7
PORSCHE	0.5	0.5	7,546	7,649	-1.3	0.4	0.5	27,340	33,862	-19.3
OTHERS ²	0.0	0.0	529	327	+61.8	0.0	0.0	2,441	1,840	+32.7
PSA Group	16.7	16.0	233,419	223,834	+4.3	16.8	16.3	1,130,337	1,123,377	+0.6
PEUGEOT	6.2	6.1	87,503	85,821	+2.0	6.4	6.4	432,527	437,324	-1.1
OPEL/VAUXHALL	5.8	5.7	81,173	80,275	+1.1	5.8	5.8	387,408	397,760	-2.6
CITROEN	4.3	3.8	60,620	53,299	+13.7	4.3	3.9	292,577	267,797	+9.3
DS	0.3	0.3	4,123	4,439	-7.1	0.3	0.3	17,825	20,496	-13.0
RENAULT Group	11.1	11.6	155,784	161,838	-3.7	10.6	10.4	713,170	713,904	-0.1
RENAULT	7.0	7.7	97,513	108,118	-9.8	6.8	7.1	455,914	485,514	-6.1
DACIA	4.1	3.8	57,398	53,074	+8.1	3.8	3.3	253,124	225,832	+12.1
ALPINE	0.0	0.0	418	166	+151.8	0.0	0.0	2,091	369	+466.7
LADA	0.0	0.0	455	480	-5.2	0.0	0.0	2,041	2,189	-6.8
HYUNDAI Group	6.5	6.3	90,513	88,683	+2.1	6.6	6.5	445,515	445,910	-0.1
HYUNDAI	3.3	3.3	46,457	46,756	-0.6	3.4	3.4	228,622	232,759	-1.8
KIA	3.1	3.0	44,056	41,927	+5.1	3.2	3.1	216,893	213,151	+1.8
FCA Group	7.1	7.7	99,611	108,408	-8.1	6.6	7.0	442,521	484,400	-8.6
FIAT	5.2	5.4	73,064	75,987	-3.8	4.7	5.0	313,311	344,982	-9.2
JEEP	1.1	1.3	15,649	17,951	-12.8	1.1	1.0	73,462	72,085	+1.9
LANCIA/CHRYSLER	0.4	0.4	6,091	5,083	+19.8	0.5	0.3	30,401	23,247	+30.8
ALFA ROMEO	0.3	0.6	4,357	8,681	-49.8	0.3	0.6	22,678	40,111	-43.5
OTHERS ³	0.0	0.1	450	706	-36.3	0.0	0.1	2,669	3,975	-32.9
FORD	5.9	6.2	82,883	86,714	-4.4	6.3	6.7	421,510	458,716	-8.1
BMW Group	6.3	5.8	88,507	81,350	+8.8	6.2	6.0	419,778	413,578	+1.5
BMW	5.2	4.5	73,225	63,102	+16.0	5.0	4.7	335,762	326,719	+2.8
MINI	1.1	1.3	15,282	18,248	-16.3	1.2	1.3	84,016	86,859	-3.3
DAIMLER	5.9	5.9	83,036	82,688	+0.4	6.0	5.9	405,529	403,050	+0.6
MERCEDES	5.3	5.3	73,678	73,549	+0.2	5.4	5.3	362,656	362,536	+0.03
SMART	0.7	0.7	9,358	9,139	+2.4	0.6	0.6	42,873	40,514	+5.8
TOYOTA Group	5.0	4.4	69,395	62,091	+11.8	4.9	4.8	327,417	327,384	+0.01
TOYOTA	4.6	4.2	64,524	58,176	+10.9	4.5	4.5	305,394	307,601	-0.7
LEXUS	0.3	0.3	4,871	3,915	+24.4	0.3	0.3	22,023	19,783	+11.3
NISSAN	2.3	2.8	32,326	39,359	-17.9	2.6	3.4	176,552	231,097	-23.6
VOLVO CAR CORP.	2.0	1.7	28,309	24,344	+16.3	2.0	1.8	136,868	124,221	+10.2
JAGUAR LAND ROVER Group	1.2	1.3	16,556	18,374	-9.9	1.5	1.5	100,527	102,182	-1.6
LAND ROVER	0.8	0.9	10,845	11,955	-9.3	1.0	1.0	66,843	68,849	-2.9
JAGUAR	0.4	0.5	5,711	6,419	-11.0	0.5	0.5	33,684	33,333	+1.1
MAZDA	1.3	1.2	18,610	16,674	+11.6	1.5	1.4	99,360	99,435	-0.1
MITSUBISHI	0.9	0.7	12,594	10,315	+22.1	0.9	0.8	63,983	54,164	+18.1
HONDA	0.6	0.8	8,718	10,706	-18.6	0.8	0.9	54,551	63,980	-14.7

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION + EFTA

18/06/2019

	May					Jan-May				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'19	'18	2019	2018	19/18	'19	'18	2019	2018	19/18
VW Group	24.8	25.3	358,115	364,876	-1.9	24.3	24.4	1,681,753	1,729,707	-2.8
VOLKSWAGEN	11.0	12.1	158,891	173,900	-8.6	11.1	11.4	768,576	805,701	-4.6
AUDI	4.9	5.0	71,353	72,159	-1.1	4.8	5.0	335,176	354,037	-5.3
SKODA	4.8	4.6	69,466	66,761	+4.1	4.7	4.6	329,047	326,750	+0.7
SEAT	3.5	3.0	49,954	43,617	+14.5	3.1	2.9	217,625	205,300	+6.0
PORSCHE	0.5	0.6	7,883	8,088	-2.5	0.4	0.5	28,658	35,941	-20.3
OTHERS ²	0.0	0.0	568	351	+61.8	0.0	0.0	2,671	1,978	+35.0
PSA Group	16.4	15.8	236,888	227,585	+4.1	16.5	16.1	1,144,998	1,140,808	+0.4
PEUGEOT	6.2	6.0	88,800	87,293	+1.7	6.3	6.3	438,375	444,048	-1.3
OPEL/VAUXHALL	5.7	5.7	82,573	81,718	+1.0	5.7	5.7	392,737	404,307	-2.9
CITROEN	4.2	3.7	61,323	54,043	+13.5	4.3	3.8	295,756	271,610	+8.9
DS	0.3	0.3	4,192	4,531	-7.5	0.3	0.3	18,130	20,843	-13.0
RENAULT Group	10.9	11.4	157,983	164,574	-4.0	10.4	10.3	723,008	725,640	-0.4
RENAULT	6.8	7.6	98,878	109,896	-10.0	6.7	7.0	461,964	493,169	-6.3
DACIA	4.0	3.7	58,205	54,000	+7.8	3.7	3.2	256,806	229,863	+11.7
ALPINE	0.0	0.0	445	195	+128.2	0.0	0.0	2,197	415	+429.4
LADA	0.0	0.0	455	483	-5.8	0.0	0.0	2,041	2,193	-6.9
HYUNDAI Group	6.4	6.3	93,026	90,940	+2.3	6.6	6.4	457,153	456,023	+0.2
HYUNDAI	3.3	3.3	47,920	47,984	-0.1	3.4	3.4	236,027	238,675	-1.1
KIA	3.1	3.0	45,106	42,956	+5.0	3.2	3.1	221,126	217,348	+1.7
FCA Group	7.0	7.7	101,244	110,457	-8.3	6.5	7.0	450,138	492,606	-8.6
FIAT	5.1	5.3	73,847	76,909	-4.0	4.6	4.9	316,911	349,002	-9.2
JEEP	1.1	1.3	16,110	18,511	-13.0	1.1	1.0	75,723	74,156	+2.1
LANCIA/CHRYSLER	0.4	0.4	6,094	5,086	+19.8	0.4	0.3	30,415	23,255	+30.8
ALFA ROMEO	0.3	0.6	4,660	9,185	-49.3	0.3	0.6	24,067	41,867	-42.5
OTHERS ³	0.0	0.1	533	766	-30.4	0.0	0.1	3,022	4,326	-30.1
BMW Group	6.4	5.9	91,991	85,172	+8.0	6.3	6.1	436,745	431,989	+1.1
BMW	5.3	4.6	76,286	66,354	+15.0	5.1	4.8	350,328	342,212	+2.4
MINI	1.1	1.3	15,705	18,818	-16.5	1.2	1.3	86,417	89,777	-3.7
FORD	5.9	6.1	84,490	88,508	-4.5	6.2	6.6	428,679	467,259	-8.3
DAIMLER	5.9	6.0	85,688	85,901	-0.2	6.0	5.9	418,405	418,467	-0.01
MERCEDES	5.3	5.3	76,111	76,528	-0.5	5.4	5.3	374,493	377,052	-0.7
SMART	0.7	0.6	9,577	9,373	+2.2	0.6	0.6	43,912	41,415	+6.0
TOYOTA Group	5.1	4.5	73,189	65,301	+12.1	4.9	4.8	339,949	340,235	-0.1
TOYOTA	4.7	4.2	68,099	61,262	+11.2	4.6	4.5	317,223	319,856	-0.8
LEXUS	0.4	0.3	5,090	4,039	+26.0	0.3	0.3	22,726	20,379	+11.5
NISSAN	2.3	2.8	33,383	40,662	-17.9	2.6	3.4	182,458	239,265	-23.7
VOLVO CAR CORP.	2.1	1.8	29,949	25,885	+15.7	2.1	1.9	145,165	132,884	+9.2
JAGUAR LAND ROVER Group	1.2	1.3	17,443	18,938	-7.9	1.5	1.5	105,201	104,995	+0.2
LAND ROVER	0.8	0.9	11,172	12,323	-9.3	1.0	1.0	68,832	70,776	-2.7
JAGUAR	0.4	0.5	6,271	6,615	-5.2	0.5	0.5	36,369	34,219	+6.3
MAZDA	1.4	1.2	19,525	17,686	+10.4	1.5	1.5	103,138	104,136	-1.0
MITSUBISHI	0.9	0.8	13,397	11,160	+20.0	1.0	0.8	68,520	57,968	+18.2
HONDA	0.6	0.8	9,135	11,088	-17.6	0.8	0.9	56,655	66,401	-14.7

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

WESTERN EUROPE (EU15 + EFTA)

18/06/2019

	May					Jan-May				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'19	'18	2019	2018	19/18	'19	'18	2019	2018	19/18
VW Group	24.4	24.8	318,365	325,745	-2.3	23.8	23.8	1,499,520	1,542,454	-2.8
VOLKSWAGEN	11.2	12.2	145,911	160,211	-8.9	11.2	11.5	707,544	743,585	-4.8
AUDI	5.3	5.3	68,874	69,494	-0.9	5.1	5.3	323,585	340,394	-4.9
SKODA	3.7	3.6	48,502	47,075	+3.0	3.7	3.6	233,258	229,971	+1.4
SEAT	3.6	3.1	46,930	40,820	+15.0	3.3	3.0	205,333	192,187	+6.8
PORSCHE	0.6	0.6	7,608	7,809	-2.6	0.4	0.5	27,326	34,436	-20.6
OTHERS ²	0.0	0.0	540	336	+60.7	0.0	0.0	2,474	1,881	+31.5
PSA Group	16.8	16.1	219,190	211,949	+3.4	17.0	16.5	1,073,140	1,069,999	+0.3
PEUGEOT	6.4	6.3	83,014	82,464	+0.7	6.6	6.5	415,516	422,220	-1.6
OPEL/VAUXHALL	5.7	5.7	74,676	74,494	+0.2	5.7	5.7	359,266	369,809	-2.9
CITROEN	4.4	3.8	57,321	50,486	+13.5	4.4	4.0	280,361	257,241	+9.0
DS	0.3	0.3	4,179	4,505	-7.2	0.3	0.3	17,997	20,729	-13.2
RENAULT Group	10.2	10.9	133,250	142,946	-6.8	9.9	9.9	628,020	642,831	-2.3
RENAULT	6.8	7.7	88,903	100,795	-11.8	6.7	7.1	423,707	457,653	-7.4
DACIA	3.3	3.2	43,681	41,718	+4.7	3.2	2.8	201,051	183,600	+9.5
ALPINE	0.0	0.0	442	191	+131.4	0.0	0.0	2,187	409	+434.7
LADA	0.0	0.0	224	242	-7.4	0.0	0.0	1,075	1,169	-8.0
FCA Group	7.3	8.0	95,448	104,944	-9.0	6.7	7.3	423,035	471,175	-10.2
FIAT	5.3	5.5	69,284	72,721	-4.7	4.7	5.1	296,728	332,582	-10.8
JEEP	1.2	1.3	15,140	17,530	-13.6	1.1	1.1	70,116	70,657	-0.8
LANCIA/CHRYSLER	0.5	0.4	6,094	5,083	+19.9	0.5	0.4	30,404	23,240	+30.8
ALFA ROMEO	0.3	0.7	4,423	8,865	-50.1	0.4	0.6	22,905	40,530	-43.5
OTHERS ³	0.0	0.1	507	745	-31.9	0.0	0.1	2,882	4,166	-30.8
BMW Group	6.7	6.2	87,723	81,200	+8.0	6.6	6.4	417,659	414,622	+0.7
BMW	5.5	4.8	72,383	62,779	+15.3	5.3	5.1	333,035	327,015	+1.8
MINI	1.2	1.4	15,340	18,421	-16.7	1.3	1.4	84,624	87,607	-3.4
DAIMLER	6.3	6.2	81,908	82,034	-0.2	6.4	6.2	401,661	400,752	+0.2
MERCEDES	5.5	5.5	72,450	72,750	-0.4	5.7	5.6	358,149	359,685	-0.4
SMART	0.7	0.7	9,458	9,284	+1.9	0.7	0.6	43,512	41,067	+6.0
HYUNDAI Group	6.1	6.0	80,099	78,513	+2.0	6.3	6.2	397,515	398,617	-0.3
HYUNDAI	3.2	3.1	41,360	41,331	+0.1	3.3	3.2	205,192	208,277	-1.5
KIA	3.0	2.8	38,739	37,182	+4.2	3.0	2.9	192,323	190,340	+1.0
FORD	6.1	6.2	78,983	81,544	-3.1	6.3	6.7	397,450	433,220	-8.3
TOYOTA Group	4.8	4.3	62,413	56,051	+11.4	4.6	4.5	290,179	291,341	-0.4
TOYOTA	4.4	4.0	57,905	52,586	+10.1	4.3	4.2	270,342	273,704	-1.2
LEXUS	0.3	0.3	4,508	3,465	+30.1	0.3	0.3	19,837	17,637	+12.5
NISSAN	2.3	2.8	30,258	37,307	-18.9	2.7	3.4	168,037	220,323	-23.7
VOLVO CAR CORP.	2.2	1.9	28,244	24,300	+16.2	2.2	1.9	136,257	125,077	+8.9
JAGUAR LAND ROVER Group	1.3	1.4	16,993	18,538	-8.3	1.6	1.6	102,255	102,218	+0.04
LAND ROVER	0.8	0.9	10,906	12,042	-9.4	1.1	1.1	66,852	68,967	-3.1
JAGUAR	0.5	0.5	6,087	6,496	-6.3	0.6	0.5	35,403	33,251	+6.5
MAZDA	1.3	1.2	16,912	15,649	+8.1	1.4	1.4	90,952	92,949	-2.1
MITSUBISHI	0.9	0.8	12,322	10,095	+22.1	1.0	0.8	63,254	53,404	+18.4
HONDA	0.6	0.7	7,661	9,703	-21.0	0.8	0.9	48,708	58,639	-16.9

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati