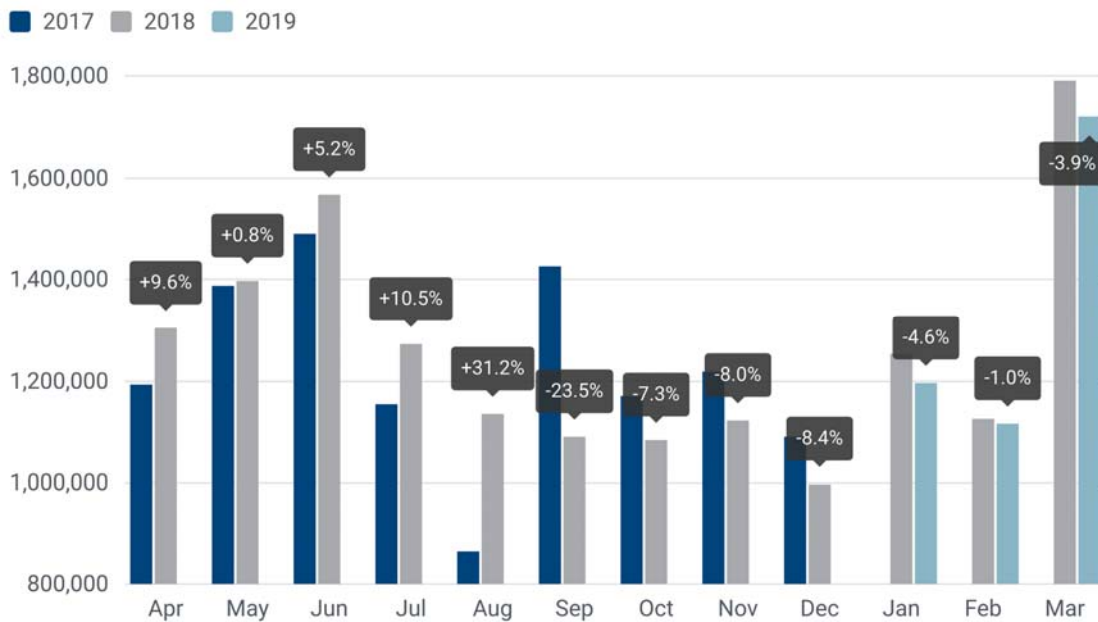


NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION¹



Passenger car registrations: -3.3% first quarter of 2019; -3.9% in March

In March 2019, the European passenger car market contracted by 3.9%, falling from 1,792,880 units the year before to 1,722,442 last month. Demand decreased in all major EU markets. Italy posted the highest percentage drop (-9.6%), followed by Spain (-4.3%), the United Kingdom (-3.4%), France (-2.3%) and Germany (-0.5%).

Three months into the year, demand for new cars in the European Union declined by 3.3%, totalling 4,032,881 units. In Germany, registrations remained almost flat (+0.2%), while the other key markets performed worse than in the first quarter of 2018 – most notably Spain (-6.9%) and Italy (-6.5%).

¹ Data for Malta not available on a monthly basis



PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹ + EFTA

17/04/2019

	March 2019	March 2018	%Change 19/18	Jan-Mar 2019	Jan-Mar 2018	%Change 19/18
AUSTRIA	31,958	35,407	-9.7	80,855	90,474	-10.6
BELGIUM	54,873	58,431	-6.1	155,866	165,557	-5.9
BULGARIA	3,266	3,312	-1.4	8,419	8,336	+1.0
CROATIA	5,047	6,295	-19.8	12,171	13,872	-12.3
CYPRUS	888	1,906	-53.4	2,800	4,189	-33.2
CZECH REPUBLIC	21,491	24,453	-12.1	59,616	67,873	-12.2
DENMARK	26,323	19,756	+33.2	66,287	56,945	+16.4
ESTONIA	2,233	2,278	-2.0	6,174	6,632	-6.9
FINLAND	9,277	11,723	-20.9	29,100	34,417	-15.4
FRANCE	225,818	231,103	-2.3	553,335	556,842	-0.6
GERMANY	345,523	347,433	-0.5	880,092	878,611	+0.2
GREECE	9,518	11,053	-13.9	26,289	26,776	-1.8
HUNGARY	13,391	12,754	+5.0	34,335	31,615	+8.6
IRELAND	16,703	17,726	-5.8	64,050	71,760	-10.7
ITALY	193,662	214,250	-9.6	537,289	574,803	-6.5
LATVIA	1,618	1,402	+15.4	4,461	4,185	+6.6
LITHUANIA	3,971	2,761	+43.8	10,245	6,477	+58.2
LUXEMBOURG	5,621	5,379	+4.5	14,867	14,296	+4.0
NETHERLANDS	39,126	41,920	-6.7	116,124	135,680	-14.4
POLAND	50,118	51,669	-3.0	139,809	139,885	-0.1
PORTUGAL	24,900	27,887	-10.7	59,445	63,169	-5.9
ROMANIA	9,813	8,122	+20.8	35,836	28,643	+25.1
SLOVAKIA	9,222	8,550	+7.9	23,897	24,343	-1.8
SLOVENIA	7,108	7,855	-9.5	19,692	20,359	-3.3
SPAIN	122,664	128,180	-4.3	316,911	340,316	-6.9
SWEDEN	30,256	37,206	-18.7	73,880	87,397	-15.5
UNITED KINGDOM	458,054	474,069	-3.4	701,036	718,489	-2.4
EUROPEAN UNION	1,722,442	1,792,880	-3.9	4,032,881	4,171,941	-3.3
EU15 ²	1,594,276	1,661,523	-4.0	3,675,426	3,815,532	-3.7
EU12 ³	128,166	131,357	-2.4	357,455	356,409	+0.3
ICELAND	1,074	1,834	-41.4	2,721	4,618	-41.1
NORWAY	18,375	14,401	+27.6	38,485	33,799	+13.9
SWITZERLAND	28,958	28,126	+3.0	72,065	72,089	-0.03
EFTA	48,407	44,361	+9.1	113,271	110,506	+2.5
EU + EFTA	1,770,849	1,837,241	-3.6	4,146,152	4,282,447	-3.2
EU15 + EFTA	1,642,683	1,705,884	-3.7	3,788,697	3,926,038	-3.5

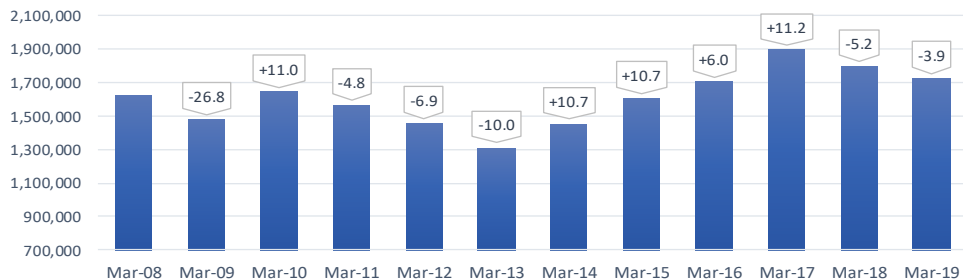
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

³ Member States having joined the EU since 2004

² Member States before the 2004 enlargement

New passenger car registrations in the EU - month trend | 2008-2019



Next press release: Friday 17 May 2019

This information is available on the ACEA website: <http://www.acea.be>

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION

17/04/2019

	March					Jan-Mar				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'19	'18	2019	2018	19/18	'19	'18	2019	2018	19/18
VW Group	23.2	22.6	399,742	404,377	-1.1	23.8	23.6	959,330	985,815	-2.7
VOLKSWAGEN	10.5	10.5	181,392	187,593	-3.3	11.1	10.9	445,697	453,174	-1.6
AUDI	5.1	4.9	88,554	87,034	+1.7	4.8	5.0	193,536	207,209	-6.6
SKODA	4.2	4.1	72,605	73,492	-1.2	4.6	4.6	186,750	189,973	-1.7
SEAT	2.9	2.7	50,202	47,920	+4.8	3.0	2.8	119,757	115,186	+4.0
PORSCHE	0.4	0.4	6,358	7,828	-18.8	0.3	0.5	12,198	19,136	-36.3
OTHERS ²	0.0	0.0	631	510	+23.7	0.0	0.0	1,392	1,137	+22.4
PSA Group	16.3	15.9	281,597	285,473	-1.4	16.9	16.5	681,470	687,320	-0.9
PEUGEOT	5.9	5.9	101,282	105,704	-4.2	6.5	6.4	260,139	265,933	-2.2
OPEL/VAUXHALL	6.1	6.0	105,672	108,368	-2.5	5.9	5.9	237,113	246,021	-3.6
CITROEN	4.1	3.7	70,406	65,548	+7.4	4.3	3.9	173,966	163,988	+6.1
DS	0.2	0.3	4,237	5,853	-27.6	0.3	0.3	10,252	11,378	-9.9
RENAULT Group	10.4	9.8	179,089	175,117	+2.3	10.3	9.9	414,815	411,499	+0.8
RENAULT	6.9	7.1	119,449	126,567	-5.6	6.7	6.8	268,838	283,228	-5.1
DACIA	3.4	2.7	58,716	48,043	+22.2	3.6	3.0	143,466	126,960	+13.0
LADA	0.0	0.0	466	471	-1.1	0.0	0.0	1,306	1,274	+2.5
ALPINE	0.0	0.0	458	36	∞	0.0	0.0	1,205	37	∞
HYUNDAI Group	6.6	6.6	112,967	117,516	-3.9	6.6	6.5	266,653	271,037	-1.6
HYUNDAI	3.3	3.4	56,249	60,791	-7.5	3.4	3.4	136,625	141,727	-3.6
KIA	3.3	3.2	56,718	56,725	-0.01	3.2	3.1	130,028	129,310	+0.6
FORD	6.4	7.3	111,091	131,440	-15.5	6.4	6.9	258,290	287,548	-10.2
FCA Group	6.1	6.6	105,066	119,208	-11.9	6.3	6.9	255,505	286,322	-10.8
FIAT	4.4	4.9	76,495	87,142	-12.2	4.4	4.9	176,865	205,907	-14.1
JEEP	1.0	0.9	16,784	16,197	+3.6	1.1	1.0	44,648	40,170	+11.1
LANCIA/CHRYSLER	0.4	0.3	6,083	5,277	+15.3	0.5	0.3	18,549	13,746	+34.9
ALFA ROMEO	0.3	0.5	5,237	9,612	-45.5	0.3	0.6	13,925	23,922	-41.8
OTHERS ³	0.0	0.1	467	980	-52.3	0.0	0.1	1,518	2,577	-41.1
BMW Group	6.8	6.6	116,538	119,183	-2.2	6.2	6.2	250,374	256,872	-2.5
BMW	5.2	5.2	89,308	92,865	-3.8	4.9	4.9	195,976	204,495	-4.2
MINI	1.6	1.5	27,230	26,318	+3.5	1.3	1.3	54,398	52,377	+3.9
DAIMLER	5.4	6.0	93,709	108,101	-13.3	5.7	5.8	230,641	242,847	-5.0
MERCEDES	4.9	5.5	84,663	98,156	-13.7	5.1	5.3	207,248	219,631	-5.6
SMART	0.5	0.6	9,046	9,945	-9.0	0.6	0.6	23,393	23,216	+0.8
TOYOTA Group	4.7	4.6	80,297	83,354	-3.7	4.8	4.9	194,486	203,517	-4.4
TOYOTA	4.3	4.3	74,418	77,139	-3.5	4.5	4.6	182,357	191,042	-4.5
LEXUS	0.3	0.3	5,879	6,215	-5.4	0.3	0.3	12,129	12,475	-2.8
NISSAN	3.1	4.2	53,744	75,053	-28.4	2.8	3.7	113,402	155,038	-26.9
VOLVO CAR CORP.	2.0	1.9	34,836	33,632	+3.6	2.0	1.8	82,223	74,897	+9.8
JAGUAR LAND ROVER Group	2.3	2.2	40,366	39,094	+3.3	1.7	1.6	68,510	68,387	+0.2
LAND ROVER	1.6	1.5	26,778	26,594	+0.7	1.1	1.1	45,455	46,829	-2.9
JAGUAR	0.8	0.7	13,588	12,500	+8.7	0.6	0.5	23,055	21,558	+6.9
MAZDA	1.7	1.7	28,991	29,584	-2.0	1.6	1.6	63,448	65,460	-3.1
MITSUBISHI	1.1	0.9	18,493	15,976	+15.8	1.0	0.8	39,907	34,657	+15.1
HONDA	1.1	1.3	18,694	23,451	-20.3	0.9	1.1	36,976	44,136	-16.2

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION + EFTA

17/04/2019

	March					Jan-Mar				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'19	'18	2019	2018	19/18	'19	'18	2019	2018	19/18
VW Group	23.3	22.6	412,033	414,459	-0.6	23.9	23.7	989,212	1,013,077	-2.4
VOLKSWAGEN	10.5	10.4	185,925	191,645	-3.0	11.1	10.8	458,500	464,358	-1.3
AUDI	5.2	4.8	91,577	89,079	+2.8	4.8	5.0	198,956	212,283	-6.3
SKODA	4.3	4.1	75,606	75,888	-0.4	4.7	4.6	194,344	196,658	-1.2
SEAT	2.9	2.7	51,607	48,950	+5.4	3.0	2.8	123,186	118,244	+4.2
PORSCHE	0.4	0.5	6,631	8,357	-20.7	0.3	0.5	12,694	20,315	-37.5
OTHERS ²	0.0	0.0	687	540	+27.2	0.0	0.0	1,532	1,219	+25.7
PSA Group	16.1	15.7	284,536	289,347	-1.7	16.6	16.3	689,423	697,454	-1.2
PEUGEOT	5.8	5.8	102,448	107,114	-4.4	6.4	6.3	263,491	269,752	-2.3
OPEL/VAUXHALL	6.0	6.0	106,734	109,870	-2.9	5.8	5.8	239,717	249,903	-4.1
CITROEN	4.0	3.6	71,061	66,452	+6.9	4.2	3.9	175,790	166,242	+5.7
DS	0.2	0.3	4,293	5,911	-27.4	0.3	0.3	10,425	11,557	-9.8
RENAULT Group	10.2	9.7	181,386	177,627	+2.1	10.1	9.8	420,353	417,833	+0.6
RENAULT	6.8	7.0	120,958	128,192	-5.6	6.6	6.7	272,199	287,258	-5.2
DACIA	3.4	2.7	59,475	48,925	+21.6	3.5	3.0	145,582	129,261	+12.6
LADA	0.0	0.0	466	472	-1.3	0.0	0.0	1,306	1,275	+2.4
ALPINE	0.0	0.0	487	38	∞	0.0	0.0	1,266	39	∞
HYUNDAI Group	6.5	6.5	115,485	119,587	-3.4	6.6	6.5	273,085	276,543	-1.3
HYUNDAI	3.3	3.4	57,796	62,095	-6.9	3.4	3.4	140,911	145,109	-2.9
KIA	3.3	3.1	57,689	57,492	+0.3	3.2	3.1	132,174	131,434	+0.6
FORD	6.4	7.3	112,784	133,460	-15.5	6.3	6.8	262,502	292,505	-10.3
BMW Group	6.8	6.7	120,101	123,036	-2.4	6.3	6.2	260,148	267,583	-2.8
BMW	5.2	5.2	92,350	96,026	-3.8	4.9	5.0	204,400	213,518	-4.3
MINI	1.6	1.5	27,751	27,010	+2.7	1.3	1.3	55,748	54,065	+3.1
FCA Group	6.0	6.6	106,680	120,825	-11.7	6.3	6.8	259,733	290,669	-10.6
FIAT	4.4	4.8	77,320	87,926	-12.1	4.3	4.9	178,900	208,079	-14.0
JEEP	1.0	0.9	17,237	16,596	+3.9	1.1	1.0	45,906	41,202	+11.4
LANCIA/CHRYSLER	0.3	0.3	6,088	5,278	+15.3	0.4	0.3	18,554	13,750	+34.9
ALFA ROMEO	0.3	0.5	5,504	9,971	-44.8	0.4	0.6	14,728	24,852	-40.7
OTHERS ³	0.0	0.1	531	1,054	-49.6	0.0	0.1	1,645	2,786	-41.0
DAIMLER	5.5	6.1	96,629	112,344	-14.0	5.7	5.9	238,296	252,065	-5.5
MERCEDES	4.9	5.6	87,327	102,231	-14.6	5.2	5.3	214,307	228,358	-6.2
SMART	0.5	0.6	9,302	10,113	-8.0	0.6	0.6	23,989	23,707	+1.2
TOYOTA Group	4.7	4.7	82,719	85,669	-3.4	4.8	4.9	200,988	210,313	-4.4
TOYOTA	4.3	4.3	76,711	79,302	-3.3	4.5	4.6	188,540	197,491	-4.5
LEXUS	0.3	0.3	6,008	6,367	-5.6	0.3	0.3	12,448	12,822	-2.9
NISSAN	3.1	4.3	55,199	78,176	-29.4	2.8	3.7	117,083	160,352	-27.0
VOLVO CAR CORP.	2.1	1.9	36,679	35,684	+2.8	2.1	1.9	87,023	80,055	+8.7
JAGUAR LAND ROVER Group	2.4	2.2	41,904	40,064	+4.6	1.7	1.6	71,631	70,306	+1.9
LAND ROVER	1.6	1.5	27,478	27,186	+1.1	1.1	1.1	46,850	48,127	-2.7
JAGUAR	0.8	0.7	14,426	12,878	+12.0	0.6	0.5	24,781	22,179	+11.7
MAZDA	1.7	1.7	29,896	30,571	-2.2	1.6	1.6	65,533	68,249	-4.0
MITSUBISHI	1.1	0.9	19,971	17,072	+17.0	1.0	0.9	43,112	36,912	+16.8
HONDA	1.1	1.3	19,155	24,265	-21.1	0.9	1.1	38,271	45,798	-16.4

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU15 + EFTA)

17/04/2019

	March					Jan-Mar				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'19	'18	2019	2018	19/18	'19	'18	2019	2018	19/18
VW Group	22.8	22.0	374,894	375,561	-0.2	23.3	23.0	883,987	903,171	-2.1
VOLKSWAGEN	10.6	10.5	173,412	179,172	-3.2	11.1	10.9	422,267	429,454	-1.7
AUDI	5.4	5.0	88,531	85,554	+3.5	5.1	5.2	192,052	203,608	-5.7
SKODA	3.5	3.3	57,004	56,221	+1.4	3.7	3.5	139,648	138,725	+0.7
SEAT	3.0	2.7	48,952	46,081	+6.2	3.1	2.8	116,419	110,788	+5.1
PORSCHE	0.4	0.5	6,345	8,019	-20.9	0.3	0.5	12,167	19,436	-37.4
OTHERS ²	0.0	0.0	650	514	+26.5	0.0	0.0	1,434	1,160	+23.6
PSA Group	16.5	16.0	270,365	273,384	-1.1	17.2	16.7	649,812	656,259	-1.0
PEUGEOT	6.0	6.0	98,277	102,497	-4.1	6.6	6.6	251,270	257,316	-2.3
OPEL/VAUXHALL	6.1	6.0	99,722	101,533	-1.8	5.8	5.8	220,641	229,430	-3.8
CITROEN	4.1	3.7	68,099	63,472	+7.3	4.4	4.0	167,576	158,032	+6.0
DS	0.3	0.3	4,267	5,882	-27.5	0.3	0.3	10,325	11,481	-10.1
RENAULT Group	9.9	9.3	162,953	159,052	+2.5	9.8	9.5	372,175	374,318	-0.6
RENAULT	6.9	7.0	113,745	120,011	-5.2	6.7	6.8	252,876	268,538	-5.8
DACIA	3.0	2.3	48,487	38,778	+25.0	3.1	2.7	117,396	105,057	+11.7
ALPINE	0.0	0.0	487	38	∞	0.0	0.0	1,261	39	∞
LADA	0.0	0.0	234	225	+4.0	0.0	0.0	642	684	-6.1
BMW Group	7.1	7.0	115,980	119,083	-2.6	6.6	6.6	249,613	257,749	-3.2
BMW	5.4	5.4	88,599	92,608	-4.3	5.1	5.2	194,839	205,056	-5.0
MINI	1.7	1.6	27,381	26,475	+3.4	1.4	1.3	54,774	52,693	+3.9
FCA Group	6.1	6.8	100,556	116,402	-13.6	6.4	7.1	244,041	279,385	-12.7
FIAT	4.4	5.0	72,686	84,454	-13.9	4.4	5.1	167,416	199,375	-16.0
JEEP	1.0	0.9	15,968	15,932	+0.2	1.1	1.0	42,382	39,432	+7.5
LANCIA/CHRYSLER	0.4	0.3	6,084	5,277	+15.3	0.5	0.3	18,545	13,740	+35.0
ALFA ROMEO	0.3	0.6	5,312	9,726	-45.4	0.4	0.6	14,136	24,151	-41.5
OTHERS ³	0.0	0.1	506	1,013	-50.0	0.0	0.1	1,562	2,687	-41.9
FORD	6.5	7.4	105,952	125,700	-15.7	6.4	6.9	242,573	271,685	-10.7
HYUNDAI Group	6.3	6.3	102,796	107,246	-4.1	6.3	6.2	238,787	243,656	-2.0
HYUNDAI	3.1	3.3	51,331	55,541	-7.6	3.2	3.2	122,530	127,579	-4.0
KIA	3.1	3.0	51,465	51,705	-0.5	3.1	3.0	116,257	116,077	+0.2
DAIMLER	5.6	6.3	92,607	107,870	-14.1	6.0	6.2	228,838	241,571	-5.3
MERCEDES	5.1	5.7	83,385	97,842	-14.8	5.4	5.6	205,036	218,028	-6.0
SMART	0.6	0.6	9,222	10,028	-8.0	0.6	0.6	23,802	23,543	+1.1
TOYOTA Group	4.4	4.4	71,961	75,698	-4.9	4.5	4.6	172,345	181,051	-4.8
TOYOTA	4.1	4.1	66,577	69,867	-4.7	4.3	4.3	161,580	169,751	-4.8
LEXUS	0.3	0.3	5,384	5,831	-7.7	0.3	0.3	10,765	11,300	-4.7
NISSAN	3.2	4.3	51,951	72,760	-28.6	2.9	3.8	109,240	148,488	-26.4
VOLVO CAR CORP.	2.1	2.0	34,657	33,276	+4.2	2.2	1.9	81,664	75,408	+8.3
JAGUAR LAND ROVER Group	2.5	2.3	40,796	39,155	+4.2	1.8	1.7	69,512	68,290	+1.8
LAND ROVER	1.6	1.6	26,780	26,679	+0.4	1.2	1.2	45,420	46,871	-3.1
JAGUAR	0.9	0.7	14,016	12,476	+12.3	0.6	0.5	24,092	21,419	+12.5
MAZDA	1.7	1.6	27,336	28,053	-2.6	1.5	1.6	58,524	61,288	-4.5
MITSUBISHI	1.1	0.9	18,835	16,131	+16.8	1.1	0.9	39,951	34,187	+16.9
HONDA	1.0	1.3	17,092	21,859	-21.8	0.9	1.0	33,305	40,422	-17.6

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati