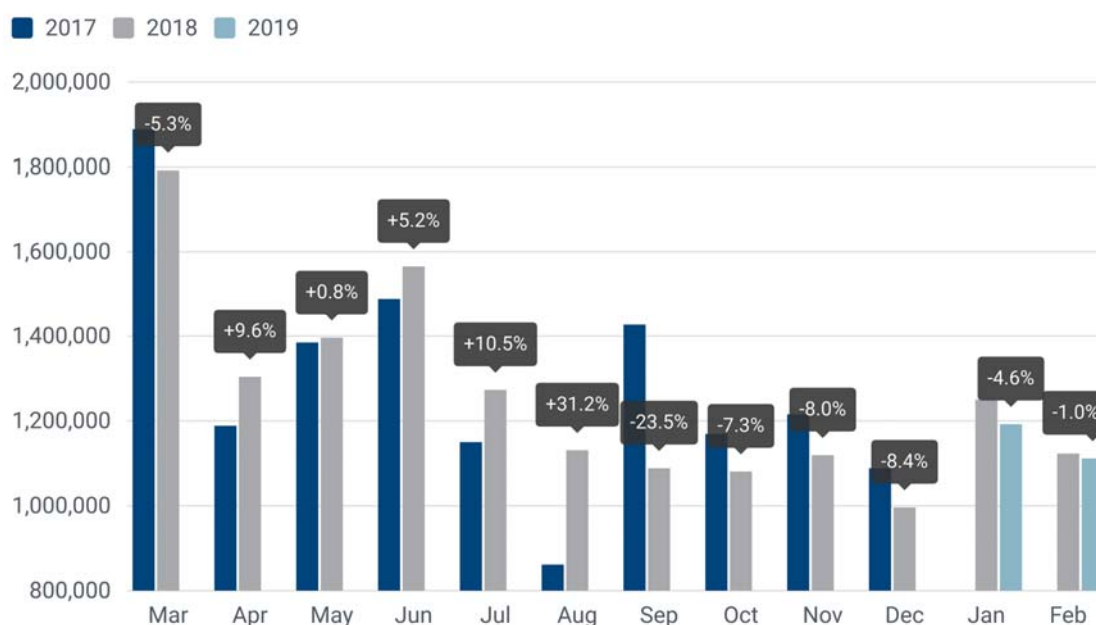


PRESS EMBARGO: 8.00 AM (7.00 AM GMT), 15 March 2019

NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION¹



Passenger car registrations: -2.9% first two months of 2019; -1.0% in February

In February 2019, the EU passenger car market contracted by 1.0% compared to one year ago, despite some major EU markets showing a slight recovery. After a five-month decline, demand for new cars increased modestly in Germany (+2.7%), France (+2.1%) and the United Kingdom (+1.4%) last month. However, in Spain (-8.8%) and Italy (-2.4%) car registrations continued to decrease for the sixth consecutive month.

From January to February 2019, demand for new cars in the European Union fell by 2.9%. Some markets saw a strong drop compared to last year, most notably Spain (-8.4%) and Italy (-4.9%), but new passenger car registrations remained more or less stable in Germany (+0.6%), France (+0.5%) and the United Kingdom (-0.6%).

¹ Data for Malta not available on a monthly basis

PRESS RELEASE

PRESS EMBARGO FOR ALL DATA:
8.00 AM (7.00 AM GMT), 15 March 2019

PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹ + EFTA

15/03/2019

	February 2019	February 2018	%Change 19/18	Jan-Feb 2019	Jan-Feb 2018	%Change 19/18
AUSTRIA	23,640	26,499	-10.8	48,897	55,067	-11.2
BELGIUM	49,919	50,257	-0.7	100,993	107,126	-5.7
BULGARIA	2,809	2,559	+9.8	5,153	5,024	+2.6
CROATIA	3,559	3,854	-7.7	7,125	7,577	-6.0
CYPRUS	891	1,083	-17.7	1,912	2,283	-16.3
CZECH REPUBLIC	18,847	20,201	-6.7	38,125	43,420	-12.2
DENMARK	18,648	17,277	+7.9	39,965	37,190	+7.5
ESTONIA	1,755	1,907	-8.0	3,941	4,354	-9.5
FINLAND	8,084	9,110	-11.3	19,821	22,694	-12.7
FRANCE	172,438	168,893	+2.1	327,517	325,739	+0.5
GERMANY	268,867	261,749	+2.7	534,569	531,178	+0.6
GREECE	7,561	6,838	+10.6	16,771	15,723	+6.7
HUNGARY	11,227	9,967	+12.6	20,940	18,861	+11.0
IRELAND	15,100	17,011	-11.2	47,393	54,034	-12.3
ITALY	177,825	182,228	-2.4	343,010	360,553	-4.9
LATVIA	1,303	1,254	+3.9	2,843	2,783	+2.2
LITHUANIA	3,122	1,605	+94.5	6,274	3,716	+68.8
LUXEMBOURG	5,041	4,565	+10.4	9,246	8,917	+3.7
NETHERLANDS	29,947	35,015	-14.5	77,236	93,760	-17.6
POLAND	43,764	42,135	+3.9	89,691	88,216	+1.7
PORTUGAL	18,858	20,795	-9.3	34,542	35,282	-2.1
ROMANIA	12,071	8,777	+37.5	26,023	20,521	+26.8
SLOVAKIA	7,579	7,743	-2.1	14,675	15,793	-7.1
SLOVENIA	6,021	5,659	+6.4	12,584	12,504	+0.6
SPAIN	100,701	110,475	-8.8	194,247	212,136	-8.4
SWEDEN	23,146	27,211	-14.9	43,624	50,191	-13.1
UNITED KINGDOM	81,969	80,805	+1.4	242,982	244,420	-0.6
EUROPEAN UNION	1,114,692	1,125,472	-1.0	2,310,099	2,379,062	-2.9
EU15²	1,001,744	1,018,728	-1.7	2,080,813	2,154,010	-3.4
EU12³	112,948	106,744	+5.8	229,286	225,052	+1.9
ICELAND	801	1,159	-30.9	1,647	2,783	-40.8
NORWAY	11,106	10,191	+9.0	20,110	19,398	+3.7
SWITZERLAND	22,176	22,292	-0.5	43,107	43,963	-1.9
EFTA	34,083	33,642	+1.3	64,864	66,144	-1.9
EU + EFTA	1,148,775	1,159,114	-0.9	2,374,963	2,445,206	-2.9
EU15 + EFTA	1,035,827	1,052,370	-1.6	2,145,677	2,220,154	-3.4

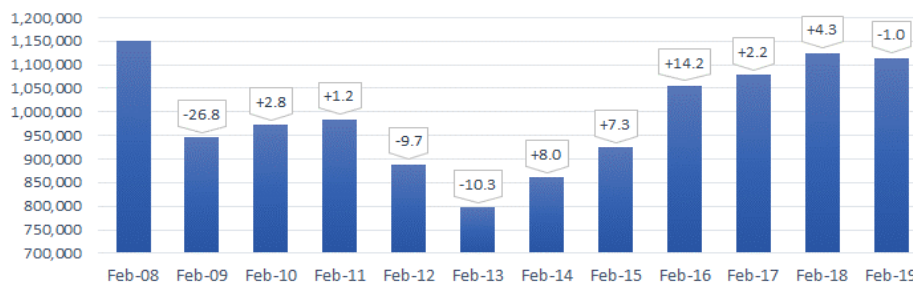
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

³ Member States having joined the EU since 2004

² Member States before the 2004 enlargement

New passenger car registrations in the EU - month trend | 2008-2019



Next press release: Wednesday 17 April 2019

This information is available on the ACEA website: <http://www.acea.be>

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION

15/03/2019

	February					Jan-Feb				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'19	'18	2019	2018	19/18	'19	'18	2019	2018	19/18
VW Group	24.4	24.3	271,477	273,258	-0.7	24.2	24.4	559,545	581,546	-3.8
VOLKSWAGEN	11.4	10.9	126,966	122,817	+3.4	11.4	11.2	264,269	265,629	-0.5
SKODA	4.9	4.9	55,014	54,729	+0.5	4.9	4.9	113,860	116,503	-2.3
AUDI	4.7	5.0	52,665	56,736	-7.2	4.6	5.1	105,141	120,210	-12.5
SEAT	3.0	3.0	33,829	33,845	-0.05	3.0	2.8	69,651	67,269	+3.5
PORSCHE	0.2	0.4	2,725	4,895	-44.3	0.3	0.5	5,897	11,308	-47.9
OTHERS ²	0.0	0.0	278	236	+17.8	0.0	0.0	727	627	+15.9
PSA Group	17.6	17.2	195,658	193,657	+1.0	17.3	16.9	399,821	401,847	-0.5
PEUGEOT	7.0	6.9	78,162	77,869	+0.4	6.9	6.7	158,765	160,229	-0.9
OPEL/VAUXHALL	5.6	5.7	62,428	64,325	-2.9	5.7	5.8	131,470	137,653	-4.5
CITROEN	4.7	4.3	52,355	48,824	+7.2	4.5	4.1	103,594	98,440	+5.2
DS	0.2	0.2	2,713	2,639	+2.8	0.3	0.2	5,992	5,525	+8.5
RENAULT Group	10.8	10.6	120,084	119,770	+0.3	10.2	9.9	235,953	236,382	-0.2
RENAULT	7.0	7.1	78,121	79,393	-1.6	6.5	6.6	149,444	156,661	-4.6
DACIA	3.7	3.5	41,109	39,945	+2.9	3.7	3.3	84,923	78,917	+7.6
LADA	0.0	0.0	526	431	+22.0	0.0	0.0	840	803	+4.6
ALPINE	0.0	0.0	328	1	∞	0.0	0.0	746	1	∞
HYUNDAI Group	6.5	6.5	72,862	73,011	-0.2	6.7	6.5	153,640	153,523	+0.1
HYUNDAI	3.3	3.3	37,069	37,059	+0.03	3.5	3.4	80,330	80,938	-0.8
KIA	3.2	3.2	35,793	35,952	-0.4	3.2	3.1	73,310	72,585	+1.0
FCA Group	7.1	7.4	78,850	83,277	-5.3	6.5	7.0	150,270	167,114	-10.1
FIAT	4.7	5.3	52,659	59,474	-11.5	4.3	5.0	100,325	118,765	-15.5
JEEP	1.4	1.0	15,850	11,745	+35.0	1.2	1.0	27,852	23,973	+16.2
LANCIA/CHRYSLER	0.5	0.4	5,817	4,201	+38.5	0.5	0.4	12,444	8,469	+46.9
ALFA ROMEO	0.4	0.6	4,082	7,121	-42.7	0.4	0.6	8,685	14,310	-39.3
OTHERS ³	0.0	0.1	442	736	-39.9	0.0	0.1	964	1,597	-39.6
FORD	6.2	6.5	69,642	73,508	-5.3	6.4	6.6	147,036	156,108	-5.8
DAIMLER	5.9	5.6	65,780	62,627	+5.0	5.9	5.7	136,932	134,746	+1.6
MERCEDES	5.3	5.0	58,642	56,082	+4.6	5.3	5.1	122,585	121,475	+0.9
SMART	0.6	0.6	7,138	6,545	+9.1	0.6	0.6	14,347	13,271	+8.1
BMW Group	5.6	5.7	62,518	64,654	-3.3	5.8	5.8	133,482	137,689	-3.1
BMW	4.5	4.7	50,032	52,677	-5.0	4.6	4.7	106,527	111,630	-4.6
MINI	1.1	1.1	12,486	11,977	+4.2	1.2	1.1	26,955	26,059	+3.4
TOYOTA Group	4.6	4.7	51,734	52,918	-2.2	5.0	5.1	114,992	120,182	-4.3
TOYOTA	4.4	4.5	49,166	50,401	-2.5	4.7	4.8	108,625	113,903	-4.6
LEXUS	0.2	0.2	2,568	2,517	+2.0	0.3	0.3	6,367	6,279	+1.4
NISSAN	2.6	3.4	28,661	37,834	-24.2	2.6	3.4	59,719	79,986	-25.3
VOLVO CAR CORP.	1.9	1.8	21,556	20,034	+7.6	2.1	1.7	47,409	41,278	+14.9
MAZDA	1.4	1.5	16,133	16,777	-3.8	1.5	1.5	34,519	35,993	-4.1
JAGUAR LAND ROVER Group	1.1	1.1	12,230	12,409	-1.4	1.2	1.2	28,144	29,293	-3.9
LAND ROVER	0.7	0.7	7,743	8,313	-6.9	0.8	0.9	18,677	20,235	-7.7
JAGUAR	0.4	0.4	4,487	4,096	+9.5	0.4	0.4	9,467	9,058	+4.5
MITSUBISHI	1.0	0.8	10,904	8,443	+29.1	0.9	0.8	21,414	18,681	+14.6
HONDA	0.8	0.8	8,519	9,327	-8.7	0.8	0.9	18,282	20,685	-11.6

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

P R E S S R E L E A S E

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION + EFTA

15/03/2019

	February					Jan-Feb				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'19	'18	2019	2018	19/18	'19	'18	2019	2018	19/18
VW Group	24.4	24.3	280,639	281,959	-0.5	24.3	24.5	577,134	598,726	-3.6
VOLKSWAGEN	11.4	10.9	131,144	126,113	+4.0	11.5	11.2	272,538	272,761	-0.1
SKODA	5.0	4.9	57,484	57,032	+0.8	5.0	4.9	118,451	120,792	-1.9
AUDI	4.7	5.0	53,709	58,435	-8.1	4.5	5.0	107,538	123,239	-12.7
SEAT	3.1	3.0	35,185	34,892	+0.8	3.0	2.8	71,676	69,297	+3.4
PORSCHE	0.2	0.5	2,806	5,235	-46.4	0.3	0.5	6,120	11,958	-48.8
OTHERS ²	0.0	0.0	311	252	+23.4	0.0	0.0	811	679	+19.4
PSA Group	17.3	17.0	198,321	196,785	+0.8	17.0	16.7	404,805	408,107	-0.8
PEUGEOT	6.9	6.8	79,206	79,055	+0.2	6.8	6.7	160,946	162,638	-1.0
OPEL/VAUXHALL	5.5	5.7	63,343	65,598	-3.4	5.6	5.7	132,993	140,033	-5.0
CITROEN	4.6	4.3	53,017	49,443	+7.2	4.4	4.1	104,756	99,790	+5.0
DS	0.2	0.2	2,755	2,689	+2.5	0.3	0.2	6,110	5,646	+8.2
RENAULT Group	10.6	10.5	121,726	121,699	+0.02	10.1	9.8	239,194	240,206	-0.4
RENAULT	6.9	6.9	79,134	80,512	-1.7	6.4	6.5	151,292	159,066	-4.9
DACIA	3.6	3.5	41,716	40,755	+2.4	3.6	3.3	86,284	80,336	+7.4
LADA	0.0	0.0	526	431	+22.0	0.0	0.0	840	803	+4.6
ALPINE	0.0	0.0	350	1	∞	0.0	0.0	778	1	∞
HYUNDAI Group	6.5	6.4	74,896	74,731	+0.2	6.6	6.4	157,548	156,958	+0.4
HYUNDAI	3.3	3.3	38,451	38,019	+1.1	3.5	3.4	83,063	83,016	+0.1
KIA	3.2	3.2	36,445	36,712	-0.7	3.1	3.0	74,485	73,942	+0.7
FCA Group	7.0	7.3	80,213	84,592	-5.2	6.4	6.9	152,907	169,844	-10.0
FIAT	4.6	5.2	53,301	60,162	-11.4	4.3	4.9	101,561	120,153	-15.5
JEEP	1.4	1.0	16,286	12,022	+35.5	1.2	1.0	28,655	24,606	+16.5
LANCIA/CHRYSLER	0.5	0.4	5,817	4,204	+38.4	0.5	0.3	12,444	8,472	+46.9
ALFA ROMEO	0.4	0.6	4,334	7,402	-41.4	0.4	0.6	9,220	14,881	-38.0
OTHERS ³	0.0	0.1	475	802	-40.8	0.0	0.1	1,027	1,732	-40.7
FORD	6.2	6.5	70,971	75,002	-5.4	6.3	6.5	149,552	159,045	-6.0
DAIMLER	5.9	5.6	68,340	65,273	+4.7	6.0	5.7	141,667	139,721	+1.4
MERCEDES	5.3	5.1	61,007	58,595	+4.1	5.3	5.2	126,980	126,127	+0.7
SMART	0.6	0.6	7,333	6,678	+9.8	0.6	0.6	14,687	13,594	+8.0
BMW Group	5.7	5.9	65,633	68,043	-3.5	5.9	5.9	139,681	144,547	-3.4
BMW	4.6	4.8	52,762	55,511	-5.0	4.7	4.8	111,897	117,492	-4.8
MINI	1.1	1.1	12,871	12,532	+2.7	1.2	1.1	27,784	27,055	+2.7
TOYOTA Group	4.7	4.7	53,908	55,034	-2.0	5.0	5.1	119,030	124,663	-4.5
TOYOTA	4.5	4.5	51,262	52,423	-2.2	4.7	4.8	112,470	118,189	-4.8
LEXUS	0.2	0.2	2,646	2,611	+1.3	0.3	0.3	6,560	6,474	+1.3
NISSAN	2.6	3.4	29,679	39,202	-24.3	2.6	3.4	61,945	82,177	-24.6
VOLVO CAR CORP.	2.0	1.9	22,847	21,742	+5.1	2.1	1.8	50,366	44,384	+13.5
MAZDA	1.5	1.5	16,734	17,690	-5.4	1.5	1.5	35,707	37,801	-5.5
JAGUAR LAND ROVER Group	1.2	1.1	13,267	12,933	+2.6	1.3	1.2	29,727	30,242	-1.7
LAND ROVER	0.7	0.8	8,072	8,709	-7.3	0.8	0.9	19,372	20,941	-7.5
JAGUAR	0.5	0.4	5,195	4,224	+23.0	0.4	0.4	10,355	9,301	+11.3
MITSUBISHI	1.0	0.8	11,866	9,103	+30.4	1.0	0.8	23,141	19,840	+16.6
HONDA	0.8	0.8	8,966	9,797	-8.5	0.8	0.9	19,116	21,533	-11.2

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

WESTERN EUROPE (EU15 + EFTA)

15/03/2019

	February					Jan-Feb				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'19	'18	2019	2018	19/18	'19	'18	2019	2018	19/18
VW Group	23.9	23.7	247,593	249,150	-0.6	23.7	23.8	509,029	527,611	-3.5
VOLKSWAGEN	11.6	11.0	120,068	115,441	+4.0	11.6	11.3	248,814	250,283	-0.6
AUDI	5.0	5.3	51,538	56,128	-8.2	4.8	5.3	103,525	118,054	-12.3
SKODA	3.9	3.8	40,349	39,786	+1.4	3.9	3.7	82,656	82,504	+0.2
SEAT	3.2	3.1	32,727	32,615	+0.3	3.1	2.9	67,464	64,707	+4.3
PORSCHE	0.3	0.5	2,626	4,944	-46.9	0.3	0.5	5,823	11,417	-49.0
OTHERS ²	0.0	0.0	285	236	+20.8	0.0	0.0	747	646	+15.6
PSA Group	17.9	17.6	185,526	185,056	+0.3	17.7	17.2	379,432	382,875	-0.9
PEUGEOT	7.3	7.2	75,209	75,517	-0.4	7.1	7.0	152,995	154,819	-1.2
OPEL/VAUXHALL	5.5	5.7	57,230	59,912	-4.5	5.6	5.8	120,901	127,897	-5.5
CITROEN	4.9	4.5	50,357	46,953	+7.2	4.6	4.3	99,500	94,560	+5.2
DS	0.3	0.3	2,730	2,674	+2.1	0.3	0.3	6,036	5,599	+7.8
RENAULT Group	10.2	10.3	105,617	108,007	-2.2	9.7	9.7	209,149	215,266	-2.8
RENAULT	7.0	7.1	72,506	74,998	-3.3	6.5	6.7	139,055	148,527	-6.4
DACIA	3.1	3.1	32,530	32,778	-0.8	3.2	3.0	68,913	66,279	+4.0
ALPINE	0.0	0.0	346	1	∞	0.0	0.0	773	1	∞
LADA	0.0	0.0	235	230	+2.2	0.0	0.0	408	459	-11.1
FCA Group	7.3	7.7	75,272	81,418	-7.5	6.7	7.3	143,351	162,983	-12.0
FIAT	4.8	5.5	49,785	57,820	-13.9	4.4	5.2	94,716	114,921	-17.6
JEEP	1.5	1.1	15,081	11,488	+31.3	1.2	1.1	26,402	23,500	+12.3
LANCIA/CHRYSLER	0.6	0.4	5,816	4,199	+38.5	0.6	0.4	12,439	8,463	+47.0
ALFA ROMEO	0.4	0.7	4,133	7,140	-42.1	0.4	0.6	8,821	14,425	-38.8
OTHERS ³	0.0	0.1	457	771	-40.7	0.0	0.1	973	1,674	-41.9
FORD	6.2	6.5	64,121	68,540	-6.4	6.4	6.6	136,563	145,985	-6.5
DAIMLER	6.3	5.9	65,397	62,184	+5.2	6.3	6.0	136,231	133,701	+1.9
MERCEDES	5.6	5.3	58,120	55,548	+4.6	5.7	5.4	121,651	120,186	+1.2
SMART	0.7	0.6	7,277	6,636	+9.7	0.7	0.6	14,580	13,515	+7.9
HYUNDAI Group	6.2	6.1	63,882	64,350	-0.7	6.3	6.1	135,927	136,412	-0.4
HYUNDAI	3.1	3.1	32,594	32,773	-0.5	3.3	3.2	71,135	72,040	-1.3
KIA	3.0	3.0	31,288	31,577	-0.9	3.0	2.9	64,792	64,372	+0.7
BMW Group	6.0	6.2	62,505	65,296	-4.3	6.2	6.2	133,309	138,666	-3.9
BMW	4.8	5.0	49,944	53,085	-5.9	4.9	5.1	106,127	112,448	-5.6
MINI	1.2	1.2	12,561	12,211	+2.9	1.3	1.2	27,182	26,218	+3.7
TOYOTA Group	4.3	4.4	44,604	46,120	-3.3	4.7	4.7	100,547	105,372	-4.6
TOYOTA	4.1	4.2	42,385	43,916	-3.5	4.4	4.5	95,072	99,884	-4.8
LEXUS	0.2	0.2	2,219	2,204	+0.7	0.3	0.2	5,475	5,488	-0.2
NISSAN	2.6	3.4	27,401	35,856	-23.6	2.7	3.4	57,451	75,729	-24.1
VOLVO CAR CORP.	2.1	2.0	21,342	20,555	+3.8	2.2	1.9	47,029	42,121	+11.7
MAZDA	1.4	1.5	14,663	15,508	-5.4	1.5	1.5	31,258	33,336	-6.2
JAGUAR LAND ROVER Group	1.2	1.2	12,696	12,290	+3.3	1.3	1.3	28,716	29,135	-1.4
LAND ROVER	0.7	0.8	7,662	8,298	-7.7	0.9	0.9	18,640	20,192	-7.7
JAGUAR	0.5	0.4	5,034	3,992	+26.1	0.5	0.4	10,076	8,943	+12.7
MITSUBISHI	1.0	0.8	10,778	8,246	+30.7	1.0	0.8	21,116	18,056	+16.9
HONDA	0.7	0.8	7,463	8,401	-11.2	0.8	0.8	16,213	18,563	-12.7

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati