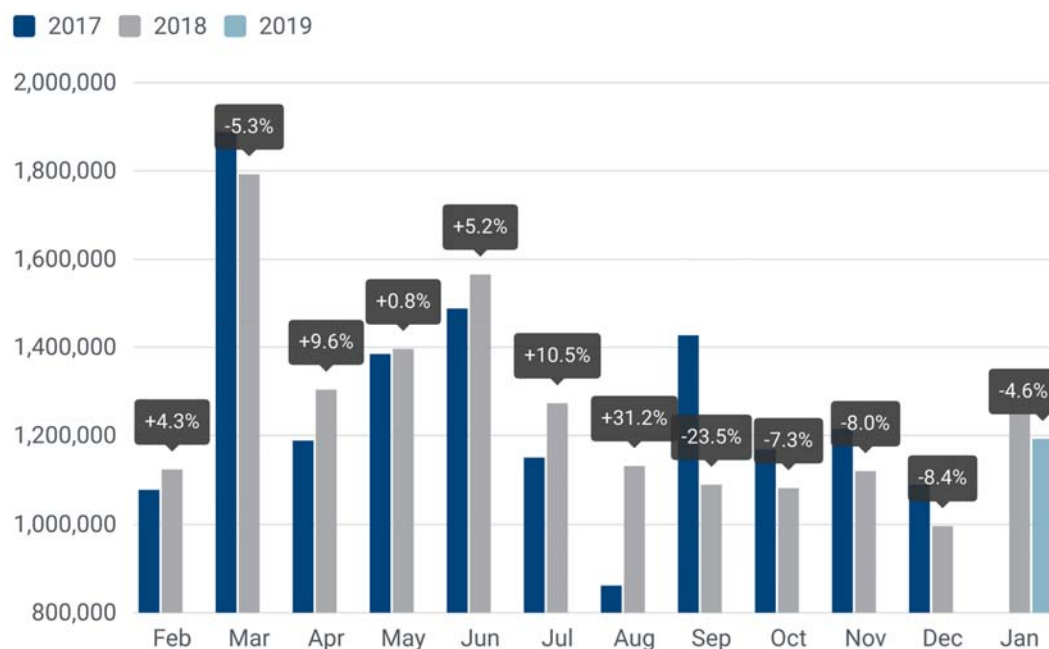


NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION¹



Passenger car registrations: -4.6% in January 2019

In January 2019, the European passenger car market saw a slow start to the year, posting a 4.6% decline compared to one year ago. Nevertheless, with nearly 1.2 million units registered in total, this still represents the second-highest January volume on record since 2009.

Demand for new cars fell across almost the entire European Union, including the EU's five major markets. Spain and Italy posted the strongest declines (down 8.0% and 7.5% respectively), while percentage drops were more modest in the United Kingdom (-1.6%), Germany (-1.4%) and France (-1.1%).

¹ Data for Malta not available on a monthly basis

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹ + EFTA

15/02/2019

	January 2019	January 2018	%Change 19/18	Jan-Jan 2019	Jan-Jan 2018	%Change 19/18
AUSTRIA	25,257	28,568	-11.6	25,257	28,568	-11.6
BELGIUM	51,074	56,869	-10.2	51,074	56,869	-10.2
BULGARIA	2,344	2,465	-4.9	2,344	2,465	-4.9
CROATIA	3,564	3,723	-4.3	3,564	3,723	-4.3
CYPRUS	1,021	1,200	-14.9	1,021	1,200	-14.9
CZECH REPUBLIC	19,278	23,219	-17.0	19,278	23,219	-17.0
DENMARK	21,313	19,918	+7.0	21,313	19,918	+7.0
ESTONIA	2,186	2,447	-10.7	2,186	2,447	-10.7
FINLAND	11,732	13,584	-13.6	11,732	13,584	-13.6
FRANCE	155,079	156,846	-1.1	155,079	156,846	-1.1
GERMANY	265,702	269,429	-1.4	265,702	269,429	-1.4
GREECE	9,210	8,885	+3.7	9,210	8,885	+3.7
HUNGARY	9,714	8,894	+9.2	9,714	8,894	+9.2
IRELAND	32,343	37,023	-12.6	32,343	37,023	-12.6
ITALY	164,864	178,326	-7.5	164,864	178,326	-7.5
LATVIA	1,540	1,529	+0.7	1,540	1,529	+0.7
LITHUANIA	3,145	2,111	+49.0	3,145	2,111	+49.0
LUXEMBOURG	4,205	4,352	-3.4	4,205	4,352	-3.4
NETHERLANDS	47,701	58,745	-18.8	47,701	58,745	-18.8
POLAND	45,927	46,081	-0.3	45,927	46,081	-0.3
PORTUGAL	15,684	14,487	+8.3	15,684	14,487	+8.3
ROMANIA	13,952	11,744	+18.8	13,952	11,744	+18.8
SLOVAKIA ²	7,230	8,050	-10.2	7,230	8,050	-10.2
SLOVENIA	6,563	6,845	-4.1	6,563	6,845	-4.1
SPAIN	93,546	101,661	-8.0	93,546	101,661	-8.0
SWEDEN	20,478	22,980	-10.9	20,478	22,980	-10.9
UNITED KINGDOM	161,013	163,615	-1.6	161,013	163,615	-1.6
EUROPEAN UNION	1,195,665	1,253,596	-4.6	1,195,665	1,253,596	-4.6
EU15 ³	1,079,201	1,135,288	-4.9	1,079,201	1,135,288	-4.9
EU12 ⁴	116,464	118,308	-1.6	116,464	118,308	-1.6
ICELAND	846	1,624	-47.9	846	1,624	-47.9
NORWAY	9,004	9,207	-2.2	9,004	9,207	-2.2
SWITZERLAND	20,931	21,671	-3.4	20,931	21,671	-3.4
EFTA	30,781	32,502	-5.3	30,781	32,502	-5.3
EU + EFTA	1,226,446	1,286,098	-4.6	1,226,446	1,286,098	-4.6
EU15 + EFTA	1,109,982	1,167,790	-5.0	1,109,982	1,167,790	-5.0

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

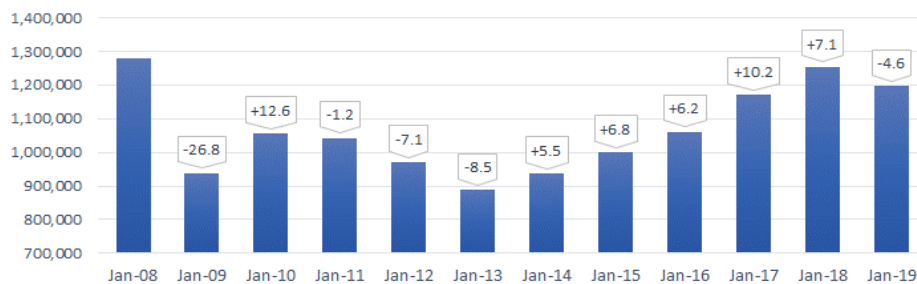
¹ Data for Malta n.a.

³ Member States before the 2004 enlargement

² Estimates

⁴ Member States having joined the EU since 2004

New passenger car registrations in the EU - month trend | 2008-2019



This information is available on the ACEA website: <http://www.acea.be>

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION

15/02/2019

	January					Jan-Jan				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'19	'18	2019	2018	19/18	'19	'18	2019	2018	19/18
VW Group	24.1	24.6	288,266	308,396	-6.5	24.1	24.6	288,266	308,396	-6.5
VOLKSWAGEN	11.5	11.4	137,412	142,859	-3.8	11.5	11.4	137,412	142,859	-3.8
SKODA	4.9	4.9	58,633	61,797	-5.1	4.9	4.9	58,633	61,797	-5.1
AUDI	4.4	5.1	52,546	63,509	-17.3	4.4	5.1	52,546	63,509	-17.3
SEAT	3.0	2.7	35,971	33,427	+7.6	3.0	2.7	35,971	33,427	+7.6
PORSCHE	0.3	0.5	3,228	6,413	-49.7	0.3	0.5	3,228	6,413	-49.7
OTHERS ²	0.0	0.0	476	391	+21.7	0.0	0.0	476	391	+21.7
PSA Group	17.1	16.6	204,199	208,190	-1.9	17.1	16.6	204,199	208,190	-1.9
PEUGEOT	6.7	6.6	80,602	82,360	-2.1	6.7	6.6	80,602	82,360	-2.1
OPEL/VAUXHALL	5.8	5.8	69,079	73,328	-5.8	5.8	5.8	69,079	73,328	-5.8
CITROEN	4.3	4.0	51,237	49,616	+3.3	4.3	4.0	51,237	49,616	+3.3
DS	0.3	0.2	3,281	2,886	+13.7	0.3	0.2	3,281	2,886	+13.7
RENAULT Group	9.7	9.3	115,794	116,611	-0.7	9.7	9.3	115,794	116,611	-0.7
RENAULT	6.0	6.2	71,215	77,268	-7.8	6.0	6.2	71,215	77,268	-7.8
DACIA	3.7	3.1	43,784	38,971	+12.4	3.7	3.1	43,784	38,971	+12.4
ALPINE	0.0	0.0	420	0		0.0	0.0	420	0	
LADA	0.0	0.0	375	372	+0.8	0.0	0.0	375	372	+0.8
HYUNDAI Group	6.8	6.4	80,793	80,525	+0.3	6.8	6.4	80,793	80,525	+0.3
HYUNDAI	3.6	3.5	43,276	43,892	-1.4	3.6	3.5	43,276	43,892	-1.4
KIA	3.1	2.9	37,517	36,633	+2.4	3.1	2.9	37,517	36,633	+2.4
FORD	6.5	6.6	77,222	82,600	-6.5	6.5	6.6	77,222	82,600	-6.5
FCA Group	6.0	6.7	71,310	83,838	-14.9	6.0	6.7	71,310	83,838	-14.9
FIAT	4.0	4.7	47,644	59,292	-19.6	4.0	4.7	47,644	59,292	-19.6
JEEP	1.0	1.0	11,990	12,228	-1.9	1.0	1.0	11,990	12,228	-1.9
LANCIA/CHRYSLER	0.6	0.3	6,612	4,268	+54.9	0.6	0.3	6,612	4,268	+54.9
ALFA ROMEO	0.4	0.6	4,596	7,189	-36.1	0.4	0.6	4,596	7,189	-36.1
OTHERS ³	0.0	0.1	468	861	-45.6	0.0	0.1	468	861	-45.6
DAIMLER	6.0	5.8	71,152	72,119	-1.3	6.0	5.8	71,152	72,119	-1.3
MERCEDES	5.3	5.2	63,943	65,393	-2.2	5.3	5.2	63,943	65,393	-2.2
SMART	0.6	0.5	7,209	6,726	+7.2	0.6	0.5	7,209	6,726	+7.2
BMW Group	5.9	5.8	70,942	72,883	-2.7	5.9	5.8	70,942	72,883	-2.7
BMW	4.7	4.7	56,478	58,953	-4.2	4.7	4.7	56,478	58,953	-4.2
MINI	1.2	1.1	14,464	13,930	+3.8	1.2	1.1	14,464	13,930	+3.8
TOYOTA Group	5.3	5.4	63,584	67,245	-5.4	5.3	5.4	63,584	67,245	-5.4
TOYOTA	5.0	5.1	59,780	63,502	-5.9	5.0	5.1	59,780	63,502	-5.9
LEXUS	0.3	0.3	3,804	3,743	+1.6	0.3	0.3	3,804	3,743	+1.6
NISSAN	2.6	3.4	31,141	42,152	-26.1	2.6	3.4	31,141	42,152	-26.1
VOLVO CAR CORP.	2.2	1.7	25,851	21,264	+21.6	2.2	1.7	25,851	21,264	+21.6
MAZDA	1.5	1.5	18,358	19,154	-4.2	1.5	1.5	18,358	19,154	-4.2
JAGUAR LAND ROVER Group	1.3	1.3	15,914	16,884	-5.7	1.3	1.3	15,914	16,884	-5.7
LAND ROVER	0.9	1.0	10,934	11,922	-8.3	0.9	1.0	10,934	11,922	-8.3
JAGUAR	0.4	0.4	4,980	4,962	+0.4	0.4	0.4	4,980	4,962	+0.4
MITSUBISHI	0.9	0.9	10,510	10,238	+2.7	0.9	0.9	10,510	10,238	+2.7
HONDA	0.8	0.9	9,763	11,358	-14.0	0.8	0.9	9,763	11,358	-14.0

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION + EFTA

15/02/2019

	January					Jan-Jan				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'19	'18	2019	2018	19/18	'19	'18	2019	2018	19/18
VW Group	24.2	24.6	296,693	316,875	-6.4	24.2	24.6	296,693	316,875	-6.4
VOLKSWAGEN	11.5	11.4	141,503	146,695	-3.5	11.5	11.4	141,503	146,695	-3.5
SKODA	5.0	5.0	60,754	63,783	-4.7	5.0	5.0	60,754	63,783	-4.7
AUDI	4.4	5.0	53,899	64,839	-16.9	4.4	5.0	53,899	64,839	-16.9
SEAT	3.0	2.7	36,640	34,408	+6.5	3.0	2.7	36,640	34,408	+6.5
PORSCHE	0.3	0.5	3,370	6,723	-49.9	0.3	0.5	3,370	6,723	-49.9
OTHERS ²	0.0	0.0	527	427	+23.4	0.0	0.0	527	427	+23.4
PSA Group	16.8	16.4	206,521	211,322	-2.3	16.8	16.4	206,521	211,322	-2.3
PEUGEOT	6.7	6.5	81,739	83,583	-2.2	6.7	6.5	81,739	83,583	-2.2
OPEL/VAUXHALL	5.7	5.8	69,687	74,435	-6.4	5.7	5.8	69,687	74,435	-6.4
CITROEN	4.2	3.9	51,738	50,347	+2.8	4.2	3.9	51,738	50,347	+2.8
DS	0.3	0.2	3,357	2,957	+13.5	0.3	0.2	3,357	2,957	+13.5
RENAULT Group	9.6	9.2	117,393	118,506	-0.9	9.6	9.2	117,393	118,506	-0.9
RENAULT	5.9	6.1	72,050	78,554	-8.3	5.9	6.1	72,050	78,554	-8.3
DACIA	3.6	3.1	44,538	39,580	+12.5	3.6	3.1	44,538	39,580	+12.5
ALPINE	0.0	0.0	430	0				430	0	
LADA	0.0	0.0	375	372	+0.8	0.0	0.0	375	372	+0.8
HYUNDAI Group	6.7	6.4	82,667	82,240	+0.5	6.7	6.4	82,667	82,240	+0.5
HYUNDAI	3.6	3.5	44,627	45,010	-0.9	3.6	3.5	44,627	45,010	-0.9
KIA	3.1	2.9	38,040	37,230	+2.2	3.1	2.9	38,040	37,230	+2.2
FORD	6.4	6.5	78,485	84,043	-6.6	6.4	6.5	78,485	84,043	-6.6
BMW Group	6.0	5.9	74,015	76,352	-3.1	6.0	5.9	74,015	76,352	-3.1
BMW	4.8	4.8	59,108	61,981	-4.6	4.8	4.8	59,108	61,981	-4.6
MINI	1.2	1.1	14,907	14,371	+3.7	1.2	1.1	14,907	14,371	+3.7
DAIMLER	6.0	5.8	73,327	74,448	-1.5	6.0	5.8	73,327	74,448	-1.5
MERCEDES	5.4	5.3	65,973	67,532	-2.3	5.4	5.3	65,973	67,532	-2.3
SMART	0.6	0.5	7,354	6,916	+6.3	0.6	0.5	7,354	6,916	+6.3
FCA Group	5.9	6.6	72,584	85,253	-14.9	5.9	6.6	72,584	85,253	-14.9
FIAT	3.9	4.7	48,238	59,992	-19.6	3.9	4.7	48,238	59,992	-19.6
JEEP	1.0	1.0	12,357	12,584	-1.8	1.0	1.0	12,357	12,584	-1.8
LANCIA/CHRYSLER	0.5	0.3	6,612	4,268	+54.9	0.5	0.3	6,612	4,268	+54.9
ALFA ROMEO	0.4	0.6	4,879	7,479	-34.8	0.4	0.6	4,879	7,479	-34.8
OTHERS ³	0.0	0.1	498	930	-46.5	0.0	0.1	498	930	-46.5
TOYOTA Group	5.3	5.4	65,460	69,610	-6.0	5.3	5.4	65,460	69,610	-6.0
TOYOTA	5.0	5.1	61,542	65,766	-6.4	5.0	5.1	61,542	65,766	-6.4
LEXUS	0.3	0.3	3,918	3,844	+1.9	0.3	0.3	3,918	3,844	+1.9
NISSAN	2.6	3.3	32,349	42,975	-24.7	2.6	3.3	32,349	42,975	-24.7
VOLVO CAR CORP.	2.2	1.8	27,517	22,662	+21.4	2.2	1.8	27,517	22,662	+21.4
MAZDA	1.5	1.6	18,945	20,049	-5.5	1.5	1.6	18,945	20,049	-5.5
JAGUAR LAND ROVER Group	1.3	1.3	16,460	17,309	-4.9	1.3	1.3	16,460	17,309	-4.9
LAND ROVER	0.9	1.0	11,300	12,232	-7.6	0.9	1.0	11,300	12,232	-7.6
JAGUAR	0.4	0.4	5,160	5,077	+1.6	0.4	0.4	5,160	5,077	+1.6
MITSUBISHI	0.9	0.8	11,275	10,737	+5.0	0.9	0.8	11,275	10,737	+5.0
HONDA	0.8	0.9	10,150	11,736	-13.5	0.8	0.9	10,150	11,736	-13.5

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

WESTERN EUROPE (EU15 + EFTA)

15/02/2019

	January					Jan-Jan				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'19	'18	2019	2018	19/18	'19	'18	2019	2018	19/18
VW Group	23.6	23.8	261,628	278,462	-6.0	23.6	23.8	261,628	278,462	-6.0
VOLKSWAGEN	11.6	11.5	128,864	134,842	-4.4	11.6	11.5	128,864	134,842	-4.4
AUDI	4.7	5.3	51,994	61,926	-16.0	4.7	5.3	51,994	61,926	-16.0
SKODA	3.8	3.7	42,318	42,719	-0.9	3.8	3.7	42,318	42,719	-0.9
SEAT	3.1	2.7	34,765	32,092	+8.3	3.1	2.7	34,765	32,092	+8.3
PORSCHE	0.3	0.6	3,198	6,473	-50.6	0.3	0.6	3,198	6,473	-50.6
OTHERS ²	0.0	0.0	489	410	+19.3	0.0	0.0	489	410	+19.3
PSA Group	17.5	16.9	193,942	197,819	-2.0	17.5	16.9	193,942	197,819	-2.0
PEUGEOT	7.0	6.8	77,784	79,302	-1.9	7.0	6.8	77,784	79,302	-1.9
OPEL/VAUXHALL	5.7	5.8	63,710	67,985	-6.3	5.7	5.8	63,710	67,985	-6.3
CITROEN	4.4	4.1	49,140	47,607	+3.2	4.4	4.1	49,140	47,607	+3.2
DS	0.3	0.3	3,308	2,925	+13.1	0.3	0.3	3,308	2,925	+13.1
RENAULT Group	9.3	9.2	103,479	107,258	-3.5	9.3	9.2	103,479	107,258	-3.5
RENAULT	6.0	6.3	66,491	73,529	-9.6	6.0	6.3	66,491	73,529	-9.6
DACIA	3.3	2.9	36,386	33,500	+8.6	3.3	2.9	36,386	33,500	+8.6
ALPINE	0.0	0.0	429	0		0.0	0.0	429	0	
LADA	0.0	0.0	173	229	-24.5	0.0	0.0	173	229	-24.5
FORD	6.5	6.6	72,535	77,445	-6.3	6.5	6.6	72,535	77,445	-6.3
HYUNDAI Group	6.5	6.2	72,062	72,069	-0.01	6.5	6.2	72,062	72,069	-0.01
HYUNDAI	3.5	3.4	38,558	39,274	-1.8	3.5	3.4	38,558	39,274	-1.8
KIA	3.0	2.8	33,504	32,795	+2.2	3.0	2.8	33,504	32,795	+2.2
DAIMLER	6.4	6.1	70,834	71,517	-1.0	6.4	6.1	70,834	71,517	-1.0
MERCEDES	5.7	5.5	63,531	64,638	-1.7	5.7	5.5	63,531	64,638	-1.7
SMART	0.7	0.6	7,303	6,879	+6.2	0.7	0.6	7,303	6,879	+6.2
BMW Group	6.4	6.3	70,811	73,370	-3.5	6.4	6.3	70,811	73,370	-3.5
BMW	5.1	5.1	56,186	59,363	-5.4	5.1	5.1	56,186	59,363	-5.4
MINI	1.3	1.2	14,625	14,007	+4.4	1.3	1.2	14,625	14,007	+4.4
FCA Group	6.1	7.0	67,996	81,566	-16.6	6.1	7.0	67,996	81,566	-16.6
FIAT	4.0	4.9	44,919	57,102	-21.3	4.0	4.9	44,919	57,102	-21.3
JEEP	1.0	1.0	11,320	12,012	-5.8	1.0	1.0	11,320	12,012	-5.8
LANCIA/CHRYSLER	0.6	0.4	6,608	4,264	+55.0	0.6	0.4	6,608	4,264	+55.0
ALFA ROMEO	0.4	0.6	4,684	7,285	-35.7	0.4	0.6	4,684	7,285	-35.7
OTHERS ³	0.0	0.1	465	903	-48.5	0.0	0.1	465	903	-48.5
TOYOTA Group	5.0	5.1	55,855	59,233	-5.7	5.0	5.1	55,855	59,233	-5.7
TOYOTA	4.7	4.8	52,629	55,968	-6.0	4.7	4.8	52,629	55,968	-6.0
LEXUS	0.3	0.3	3,226	3,265	-1.2	0.3	0.3	3,226	3,265	-1.2
NISSAN	2.7	3.4	30,047	39,873	-24.6	2.7	3.4	30,047	39,873	-24.6
VOLVO CAR CORP.	2.3	1.8	25,685	21,559	+19.1	2.3	1.8	25,685	21,559	+19.1
MAZDA	1.5	1.5	16,567	17,788	-6.9	1.5	1.5	16,567	17,788	-6.9
JAGUAR LAND ROVER Group	1.4	1.4	16,020	16,845	-4.9	1.4	1.4	16,020	16,845	-4.9
LAND ROVER	1.0	1.0	10,978	11,894	-7.7	1.0	1.0	10,978	11,894	-7.7
JAGUAR	0.5	0.4	5,042	4,951	+1.8	0.5	0.4	5,042	4,951	+1.8
MITSUBISHI	0.9	0.8	10,338	9,810	+5.4	0.9	0.8	10,338	9,810	+5.4
HONDA	0.8	0.9	8,750	10,162	-13.9	0.8	0.9	8,750	10,162	-13.9

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati