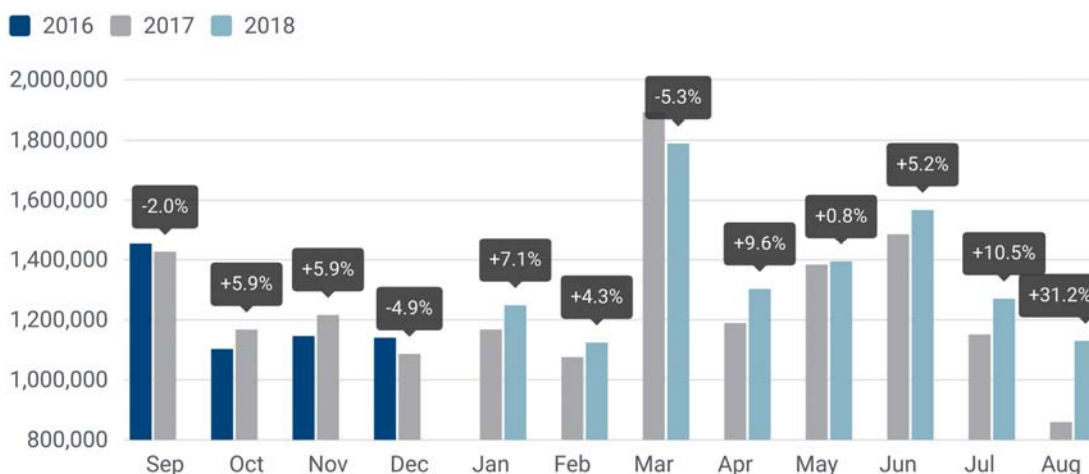


PRESS EMBARGO: 8.00 AM (6.00 AM GMT), 19 September 2018

**NEW PASSENGER CAR REGISTRATIONS
EUROPEAN UNION¹**



Passenger car registrations: +6.1% eight months into 2018; +10.5% in July and +31.2% in August

In July 2018, demand for new passenger cars in the EU grew by 10.5%, with almost 1.3 million cars registered. Growth was recorded in all major EU markets. Spain (+19.3%), France (+18.9%) and Germany (+12.3%) posted the highest increases, followed by Italy (+4.7%) and the United Kingdom (+1.2%) with more modest figures.

August usually is the lowest sales month of the year, but the EU passenger car market grew significantly (+31.2%) in August 2018, counting more than 1.1 million new vehicles. The most likely explanation for this exceptional growth, is the introduction of the new WLTP test that applies to all new car registrations from 1 September 2018. Hence, some auto manufacturers offered pre-WLTP vehicles at extremely attractive prices. As a result, double-digit percentage gains were registered in many EU countries, as well as in the five major markets.

Over the first eight months of 2018, passenger car registrations across the EU grew by 6.1% to reach 10.8 million units, largely boosted by the unusually strong performance during the summer months. Looking at the major markets, demand went up in Spain (+14.6%), France (+8.9%) and Germany (+6.4%), while car sales remained stable in Italy (-0.1%) and contracted in the United Kingdom (-4.2%).

¹ Data for Malta not available on a monthly basis

P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA:

8.00 AM (6.00 AM GMT), 19 September 2018

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹

19/09/2018

	August '18	August '17	%Change 18/17	Jan - Aug '18	Jan - Aug '17	%Change 18/17
AUSTRIA	34,227	26,058	+31.3	258,564	240,350	+7.6
BELGIUM	54,437	35,517	+53.3	428,577	394,446	+8.7
BULGARIA	2,887	2,344	+23.2	23,685	19,556	+21.1
CROATIA	3,190	2,410	+32.4	47,188	38,480	+22.6
CYPRUS	719	703	+2.3	9,508	9,347	+1.7
CZECH REPUBLIC	27,830	21,192	+31.3	193,252	185,292	+4.3
DENMARK	20,741	15,313	+35.4	157,969	154,318	+2.4
ESTONIA	2,655	1,984	+33.8	18,982	17,087	+11.1
FINLAND	12,004	9,672	+24.1	91,197	82,978	+9.9
FRANCE	150,390	107,449	+40.0	1,513,932	1,390,234	+8.9
GERMANY	316,405	253,680	+24.7	2,473,284	2,323,786	+6.4
GREECE	7,718	5,134	+50.3	79,154	63,911	+23.9
HUNGARY	12,931	8,915	+45.0	95,724	73,099	+31.0
IRELAND	5,925	5,729	+3.4	119,929	124,651	-3.8
ITALY	91,551	83,638	+9.5	1,365,947	1,366,881	-0.1
LATVIA	1,613	1,469	+9.8	12,080	11,491	+5.1
LITHUANIA	3,308	2,087	+58.5	22,049	16,674	+32.2
LUXEMBOURG	4,187	3,429	+22.1	39,773	36,904	+7.8
NETHERLANDS	41,355	29,093	+42.1	330,471	287,501	+14.9
POLAND	56,701	34,505	+64.3	376,031	318,350	+18.1
PORTUGAL	15,281	11,937	+28.0	169,827	156,695	+8.4
ROMANIA	25,546	12,001	+112.9	100,824	68,344	+47.5
SLOVAKIA	10,595	7,265	+45.8	71,202	64,158	+11.0
SLOVENIA	5,636	4,492	+25.5	53,559	48,834	+9.7
SPAIN	107,692	72,410	+48.7	973,542	849,851	+14.6
SWEDEN	24,670	29,915	-17.5	262,717	248,167	+5.9
UNITED KINGDOM	94,094	76,433	+23.1	1,571,986	1,640,241	-4.2
EUROPEAN UNION	1,134,288	864,774	+31.2	10,860,953	10,231,626	+6.2
EU15 ²	980,677	765,407	+28.1	9,836,869	9,360,914	+5.1
EU12 ³	153,611	99,367	+54.6	1,024,084	870,712	+17.6
ICELAND	1,464	1,521	-3.7	15,028	17,048	-11.8
NORWAY	14,524	13,415	+8.3	100,880	102,874	-1.9
SWITZERLAND	21,484	23,160	-7.2	204,877	206,963	-1.0
EFTA	37,472	38,096	-1.6	320,785	326,885	-1.9
EU + EFTA	1,171,760	902,870	+29.8	11,181,738	10,558,511	+5.9
EU15 + EFTA	1,018,149	803,503	+26.7	10,157,654	9,687,799	+4.8

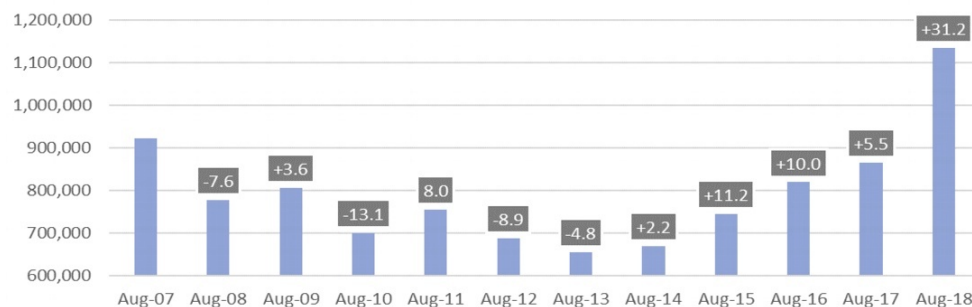
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

² Member States before the 2004 enlargement

³ Member States having joined the EU since 2004

New passenger car registrations in the EU - month trend | 2007-2018



Next press release: Wednesday 17 October 2018

This information is available on the ACEA website: <http://www.acea.be>

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER¹

EUROPEAN UNION (EU)

19/09/2018

	August					January - August				
	%Share ²		Units	Units	%Change	%Share ²		Units	Units	%Change
	'18	'17	'18	'17	18/17	'18	'17	'18	'17	18/17
VW Group	27.1	25.2	307,600	218,191	+41.0	25.1	23.6	2,721,943	2,411,635	+12.9
VOLKSWAGEN	12.6	11.3	142,498	97,456	+46.2	11.7	10.8	1,270,967	1,105,262	+15.0
AUDI	5.6	5.5	63,154	47,191	+33.8	5.2	5.3	561,869	542,312	+3.6
SKODA	4.6	5.3	52,241	45,467	+14.9	4.6	4.4	496,675	451,064	+10.1
SEAT	3.7	2.8	42,064	24,102	+74.5	3.1	2.6	332,344	262,240	+26.7
PORSCHE	0.6	0.4	7,064	3,682	+91.9	0.5	0.5	56,517	47,572	+18.8
OTHERS ³	0.1	0.0	579	293	+97.6	0.0	0.0	3,571	3,185	+12.1
PSA Group	13.9	15.4	157,550	133,605	+17.9	15.9	10.6	1,731,294	1,083,603	+59.8
PEUGEOT	5.1	5.6	58,294	48,236	+20.9	6.2	5.9	669,726	608,001	+10.2
OPEL/VAUXHALL ⁴	4.9	6.1	55,403	53,048	+4.4	5.6	0.5	608,332	53,048	+1046.8
CITROEN	3.7	3.5	41,606	29,980	+38.8	3.9	3.8	420,657	392,069	+7.3
DS	0.2	0.3	2,247	2,341	-4.0	0.3	0.3	32,579	30,485	+6.9
RENAULT Group	12.3	10.3	140,052	88,766	+57.8	10.9	10.4	1,181,033	1,068,519	+10.5
RENAULT	8.4	6.6	95,781	56,820	+68.6	7.4	7.3	807,633	750,611	+7.6
DACIA	3.8	3.6	43,227	31,527	+37.1	3.4	3.1	368,354	314,552	+17.1
LADA	0.1	0.0	590	419	+40.8	0.0	0.0	3,819	3,356	+13.8
ALPINE	0.0	0.0	454	0		0.0	0.0	1,227	0	
FCA Group	6.3	5.9	71,690	51,272	+39.8	6.9	7.1	749,855	728,595	+2.9
FIAT	4.1	4.4	46,810	37,831	+23.7	4.9	5.4	528,994	556,186	-4.9
JEEP	1.3	0.7	15,042	5,752	+161.5	1.1	0.6	117,980	65,743	+79.5
ALFA ROMEO	0.7	0.5	8,095	4,430	+82.7	0.6	0.5	64,805	55,663	+16.4
LANCIA/CHRYSLER	0.1	0.3	1,281	2,840	-54.9	0.3	0.4	32,026	44,610	-28.2
OTHERS ⁵	0.0	0.0	462	419	+10.3	0.1	0.1	6,050	6,393	-5.4
FORD	5.1	5.7	58,038	49,661	+16.9	6.3	6.7	684,812	686,478	-0.2
BMW Group	5.2	6.4	59,150	55,540	+6.5	6.0	6.3	646,257	646,969	-0.1
BMW	4.2	5.3	48,147	45,843	+5.0	4.7	5.0	511,727	515,848	-0.8
MINI	1.0	1.1	11,003	9,697	+13.5	1.2	1.3	134,530	131,121	+2.6
DAIMLER	5.1	6.9	58,227	59,934	-2.8	5.7	6.2	614,259	635,739	-3.4
MERCEDES	4.6	6.3	52,321	54,791	-4.5	5.0	5.6	548,492	572,032	-4.1
SMART	0.5	0.6	5,906	5,143	+14.8	0.6	0.6	65,767	63,707	+3.2
TOYOTA Group	4.5	4.9	50,627	42,404	+19.4	4.7	4.6	508,078	473,180	+7.4
TOYOTA	4.2	4.6	48,049	39,998	+20.1	4.4	4.4	477,978	445,537	+7.3
LEXUS	0.2	0.3	2,578	2,406	+7.1	0.3	0.3	30,100	27,643	+8.9
HYUNDAI	3.6	3.5	40,419	29,933	+35.0	3.4	3.3	369,360	335,412	+10.1
NISSAN	3.7	3.4	42,099	29,093	+44.7	3.3	3.7	360,846	377,747	-4.5
KIA	2.7	3.1	30,602	26,738	+14.5	3.0	3.0	329,776	310,127	+6.3
VOLVO CAR CORP.	1.3	1.5	14,731	13,332	+10.5	1.8	1.8	197,356	184,733	+6.8
JAGUAR LAND ROVER Group	0.8	0.9	9,083	7,381	+23.1	1.2	1.4	130,833	142,881	-8.4
LAND ROVER	0.4	0.6	5,030	5,280	-4.7	0.7	0.9	81,332	97,113	-16.3
JAGUAR	0.4	0.2	4,053	2,101	+92.9	0.5	0.4	49,501	45,768	+8.2
HONDA	0.8	0.8	8,665	7,175	+20.8	0.9	0.9	93,948	90,601	+3.7
GM⁴	0.0	0.0	255	213	+19.7	0.0	5.6	2,116	589,085	-99.6

SOURCE: ACEA MEMBERS

¹ Includes data for ACEA members

² ACEA estimation based on total by market

³ Includes Bentley, Lamborghini and Bugatti

⁴ Following PSA acquisition of the Opel and Vauxhall brands, as of 1 August 2017 Opel/Vauxhall registrations are accounted in the PSA Group

⁵ Includes Dodge and Maserati

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER¹

EU + EFTA Countries

19/09/2018

	August					January - August				
	%Share ²		Units	Units	%Change	%Share ²		Units	Units	%Change
	'18	'17	'18	'17	18/17	'18	'17	'18	'17	18/17
VW Group	27.2	25.4	319,163	229,152	+39.3	25.1	23.7	2,808,582	2,500,904	+12.3
VOLKSWAGEN	12.6	11.3	147,887	102,407	+44.4	11.7	10.8	1,309,324	1,145,024	+14.3
AUDI	5.6	5.5	65,635	49,708	+32.0	5.2	5.3	578,839	560,076	+3.4
SKODA	4.7	5.3	54,507	47,751	+14.1	4.6	4.5	515,565	471,220	+9.4
SEAT	3.7	2.8	42,976	24,961	+72.2	3.0	2.6	341,029	270,222	+26.2
PORSCHE	0.6	0.4	7,538	4,003	+88.3	0.5	0.5	59,998	50,908	+17.9
OTHERS ³	0.1	0.0	620	322	+92.5	0.0	0.0	3,827	3,454	+10.8
PSA Group	13.7	15.2	160,522	137,053	+17.1	15.7	10.4	1,759,846	1,102,980	+59.6
PEUGEOT	5.1	5.5	59,507	49,607	+20.0	6.1	5.9	680,532	619,018	+9.9
OPEL/VAUXHALL ⁴	4.8	6.0	56,564	54,324	+4.1	5.5	0.5	619,236	54,324	+1039.9
CITROEN	3.6	3.4	42,166	30,725	+37.2	3.8	3.8	426,896	398,559	+7.1
DS	0.2	0.3	2,285	2,397	-4.7	0.3	0.3	33,182	31,079	+6.8
RENAULT Group	12.1	10.1	142,189	90,912	+56.4	10.7	10.3	1,200,386	1,087,754	+10.4
RENAULT	8.3	6.5	97,120	58,261	+66.7	7.3	7.2	819,926	763,333	+7.4
DACIA	3.8	3.6	44,009	32,231	+36.5	3.4	3.0	375,307	321,056	+16.9
LADA	0.1	0.0	590	420	+40.5	0.0	0.0	3,824	3,365	+13.6
ALPINE	0.0	0.0	470	0				1,329	0	
FCA Group	6.3	5.8	73,259	52,735	+38.9	6.8	7.0	763,253	741,338	+3.0
FIAT	4.1	4.3	47,593	38,736	+22.9	4.8	5.3	535,660	563,569	-5.0
JEEP	1.3	0.7	15,427	5,978	+158.1	1.1	0.6	121,246	67,942	+78.5
ALFA ROMEO	0.7	0.5	8,452	4,688	+80.3	0.6	0.5	67,732	57,985	+16.8
LANCIA/CHRYSLER	0.1	0.3	1,286	2,841	-54.7	0.3	0.4	32,045	44,629	-28.2
OTHERS ⁵	0.0	0.1	501	492	+1.8	0.1	0.1	6,570	7,213	-8.9
FORD	5.1	5.7	59,636	51,144	+16.6	6.2	6.6	698,627	699,719	-0.2
BMW Group	5.3	6.5	62,386	59,017	+5.7	6.0	6.4	675,660	676,494	-0.1
BMW	4.3	5.4	50,893	48,805	+4.3	4.8	5.1	536,492	541,102	-0.9
MINI	1.0	1.1	11,493	10,212	+12.5	1.2	1.3	139,168	135,392	+2.8
DAIMLER	5.2	7.0	60,641	63,294	-4.2	5.7	6.3	637,740	662,486	-3.7
MERCEDES	4.7	6.4	54,541	57,987	-5.9	5.1	5.7	570,487	597,141	-4.5
SMART	0.5	0.6	6,100	5,307	+14.9	0.6	0.6	67,253	65,345	+2.9
TOYOTA Group	4.5	5.0	53,164	45,147	+17.8	4.7	4.7	528,589	496,651	+6.4
TOYOTA	4.3	4.7	50,396	42,589	+18.3	4.4	4.4	497,425	467,952	+6.3
LEXUS	0.2	0.3	2,768	2,558	+8.2	0.3	0.3	31,164	28,699	+8.6
HYUNDAI	3.5	3.4	41,582	30,901	+34.6	3.4	3.3	378,834	345,012	+9.8
NISSAN	3.8	3.3	44,244	30,240	+46.3	3.4	3.7	374,686	388,008	-3.4
KIA	2.7	3.1	31,248	27,576	+13.3	3.0	3.0	336,216	317,363	+5.9
VOLVO CAR CORP.	1.3	1.6	15,688	14,340	+9.4	1.9	1.9	209,644	195,818	+7.1
JAGUAR LAND ROVER Group	0.8	0.9	9,345	7,701	+21.3	1.2	1.4	134,560	146,345	-8.1
LAND ROVER	0.4	0.6	5,207	5,514	-5.6	0.7	0.9	83,734	99,574	-15.9
JAGUAR	0.4	0.2	4,138	2,187	+89.2	0.5	0.4	50,826	46,771	+8.7
HONDA	0.8	0.8	8,992	7,566	+18.8	0.9	0.9	97,445	94,403	+3.2
GM⁴	0.0	0.0	270	231	+16.9	0.0	5.7	2,383	600,190	-99.6

SOURCE: ACEA MEMBERS

¹ Includes data for ACEA members

² ACEA estimation based on total by market

³ Includes Bentley, Lamborghini and Bugatti

⁴ Following PSA acquisition of the Opel and Vauxhall brands, as of 1 August 2017 Opel/Vauxhall registrations are accounted in the PSA Group

⁵ Includes Dodge and Maserati

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER¹

WESTERN EUROPE (EU15 + EFTA Countries)

19/09/2018

	August					January - August				
	%Share ²		Units	Units	%Change	%Share ²		Units	Units	%Change
	'18	'17	'18	'17	18/17	'18	'17	'18	'17	18/17
VW Group	27.1	24.9	275,452	200,133	+37.6	24.6	23.1	2,497,432	2,233,312	+11.8
VOLKSWAGEN	12.9	11.6	131,229	93,187	+40.8	11.8	10.9	1,200,807	1,055,281	+13.8
AUDI	6.1	5.9	62,069	47,418	+30.9	5.5	5.6	555,960	540,232	+2.9
SKODA	3.6	4.0	36,428	32,470	+12.2	3.6	3.4	362,439	333,893	+8.5
SEAT	3.7	2.9	37,962	22,978	+65.2	3.1	2.6	317,173	251,827	+25.9
PORSCHE	0.7	0.5	7,178	3,767	+90.5	0.6	0.5	57,427	48,750	+17.8
OTHERS ³	0.1	0.0	586	313	+87.2	0.0	0.0	3,626	3,329	+8.9
PSA Group	13.9	15.6	141,747	125,354	+13.1	16.1	10.8	1,638,679	1,049,476	+56.1
PEUGEOT	5.3	5.8	54,173	46,353	+16.9	6.3	6.1	643,867	591,377	+8.9
OPEL/VAUXHALL ⁴	4.7	6.0	47,874	48,214	-0.7	5.5	0.5	560,586	48,214	+1062.7
CITROEN	3.7	3.5	37,435	28,426	+31.7	4.0	3.9	401,232	379,185	+5.8
DS	0.2	0.3	2,265	2,361	-4.1	0.3	0.3	32,994	30,700	+7.5
RENAULT Group	12.3	9.7	125,338	78,086	+60.5	10.5	10.0	1,062,157	968,997	+9.6
RENAULT	8.7	6.6	88,276	52,779	+67.3	7.5	7.3	758,633	711,135	+6.7
DACIA	3.6	3.1	36,271	25,045	+44.8	3.0	2.6	300,156	255,950	+17.3
LADA	0.0	0.0	327	262	+24.8	0.0	0.0	2,057	1,912	+7.6
ALPINE	0.0	0.0	464	0		0.0	0.0	1,311	0	
FCA Group	6.6	6.2	67,037	49,803	+34.6	7.1	7.3	724,130	711,950	+1.7
FIAT	4.2	4.5	42,930	36,443	+17.8	5.0	5.6	505,648	540,872	-6.5
JEEP	1.4	0.7	14,147	5,546	+155.1	1.1	0.7	114,525	63,523	+80.3
ALFA ROMEO	0.8	0.6	8,203	4,498	+82.4	0.6	0.6	65,621	56,247	+16.7
LANCIA/CHRYSLER	0.1	0.4	1,283	2,841	-54.8	0.3	0.5	32,025	44,410	-27.9
OTHERS ⁵	0.0	0.1	474	475	-0.2	0.1	0.1	6,311	6,898	-8.5
BMW Group	5.8	6.9	58,888	55,607	+5.9	6.4	6.7	648,233	648,101	+0.0
BMW	4.7	5.7	47,803	45,700	+4.6	5.0	5.3	512,349	515,569	-0.6
MINI	1.1	1.2	11,085	9,907	+11.9	1.3	1.4	135,884	132,532	+2.5
FORD	5.2	5.7	52,698	45,992	+14.6	6.3	6.7	639,508	649,503	-1.5
DAIMLER	5.6	7.5	57,286	59,882	-4.3	6.0	6.6	609,134	634,980	-4.1
MERCEDES	5.0	6.8	51,304	54,624	-6.1	5.3	5.9	542,541	570,036	-4.8
SMART	0.6	0.7	5,982	5,258	+13.8	0.7	0.7	66,593	64,944	+2.5
TOYOTA Group	4.0	4.7	41,009	38,077	+7.7	4.4	4.4	448,631	429,410	+4.5
TOYOTA	3.8	4.5	38,770	35,987	+7.7	4.2	4.2	421,762	404,617	+4.2
LEXUS	0.2	0.3	2,239	2,090	+7.1	0.3	0.3	26,869	24,793	+8.4
NISSAN	3.8	3.4	38,824	27,390	+41.7	3.4	3.7	343,296	361,897	-5.1
HYUNDAI	3.4	3.2	34,533	25,599	+34.9	3.2	3.1	327,315	299,990	+9.1
KIA	2.6	2.9	26,549	23,429	+13.3	2.9	2.9	293,760	277,811	+5.7
VOLVO CAR CORP.	1.4	1.7	14,654	13,644	+7.4	1.9	1.9	197,696	184,906	+6.9
JAGUAR LAND ROVER Group	0.9	0.9	8,927	7,358	+21.3	1.3	1.5	130,945	142,524	-8.1
LAND ROVER	0.5	0.7	5,018	5,256	-4.5	0.8	1.0	81,568	96,680	-15.6
JAGUAR	0.4	0.3	3,909	2,102	+86.0	0.5	0.5	49,377	45,844	+7.7
HONDA	0.8	0.8	7,753	6,541	+18.5	0.8	0.9	85,547	84,197	+1.6
GM⁴	0.0	0.0	264	231	+14.3	0.0	5.7	2,359	553,831	-99.6

SOURCE: ACEA MEMBERS

¹ Includes data for ACEA members

² ACEA estimation based on total by market

³ Includes Bentley, Lamborghini and Bugatti

⁴ Following PSA acquisition of the Opel and Vauxhall brands, as of 1 August 2017 Opel/Vauxhall registrations are accounted in the PSA Group

⁵ Includes Dodge and Maserati

P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA:

8.00 AM (6.00 AM GMT), 19 September 2018

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹

19/09/2018

	July '18	July '17	%Change 18/17	Jan - Jul '18	Jan - Jul '17	%Change 18/17
AUSTRIA	31,476	27,731	+13.5	224,337	214,292	+4.7
BELGIUM	42,771	36,627	+16.8	374,140	358,929	+4.2
BULGARIA	2,716	2,463	+10.3	20,798	17,212	+20.8
CROATIA	5,719	3,979	+43.7	43,998	36,070	+22.0
CYPRUS	1,138	1,102	+3.3	8,789	8,644	+1.7
CZECH REPUBLIC	21,638	19,649	+10.1	165,422	164,100	+0.8
DENMARK	16,453	15,208	+8.2	137,228	139,005	-1.3
ESTONIA	2,137	1,981	+7.9	16,327	15,103	+8.1
FINLAND	9,583	8,855	+8.2	79,193	73,306	+8.0
FRANCE	175,392	147,518	+18.9	1,363,542	1,282,785	+6.3
GERMANY	317,848	283,080	+12.3	2,156,879	2,070,106	+4.2
GREECE	9,124	8,421	+8.3	71,436	58,777	+21.5
HUNGARY	12,045	9,334	+29.0	82,793	64,184	+29.0
IRELAND	26,888	27,707	-3.0	114,004	118,922	-4.1
ITALY	152,779	145,942	+4.7	1,274,396	1,283,243	-0.7
LATVIA	1,397	1,408	-0.8	10,467	10,022	+4.4
LITHUANIA	2,775	1,773	+56.5	18,741	14,587	+28.5
LUXEMBOURG	4,931	4,529	+8.9	35,586	33,475	+6.3
NETHERLANDS	36,263	32,433	+11.8	289,302	258,408	+12.0
POLAND	46,285	36,831	+25.7	319,330	283,845	+12.5
PORTUGAL	19,961	17,572	+13.6	154,521	144,758	+6.7
ROMANIA	15,210	11,335	+34.2	75,278	56,343	+33.6
SLOVAKIA	8,716	8,022	+8.7	60,607	56,893	+6.5
SLOVENIA	6,246	5,310	+17.6	47,923	44,342	+8.1
SPAIN	131,181	109,947	+19.3	865,850	777,441	+11.4
SWEDEN	12,504	24,722	-49.4	238,047	218,252	+9.1
UNITED KINGDOM	163,898	161,997	+1.2	1,477,892	1,563,808	-5.5
EUROPEAN UNION	1,277,074	1,155,476	+10.5	9,726,826	9,366,852	+3.8
EU15 ²	1,151,052	1,052,289	+9.4	8,856,353	8,595,507	+3.0
EU12 ³	126,022	103,187	+22.1	870,473	771,345	+12.9
ICELAND	1,689	1,832	-7.8	13,565	15,527	-12.6
NORWAY	9,611	11,476	-16.3	86,356	89,459	-3.5
SWITZERLAND	25,483	24,885	+2.4	183,393	183,803	-0.2
EFTA	36,783	38,193	-3.7	283,314	288,789	-1.9
EU + EFTA	1,313,857	1,193,669	+10.1	10,010,140	9,655,641	+3.7
EU15 + EFTA	1,187,835	1,090,482	+8.9	9,139,667	8,884,296	+2.9

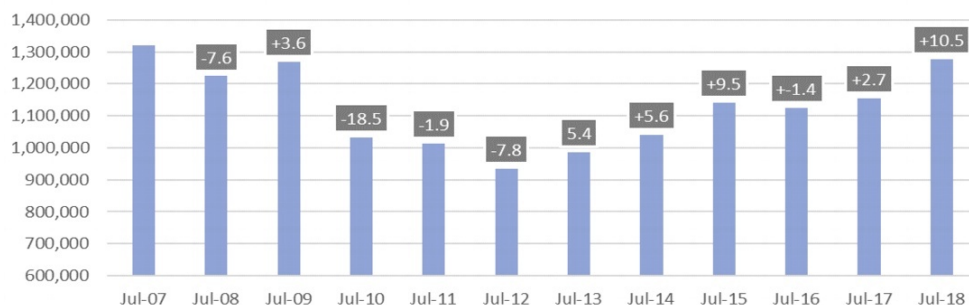
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

² Member States before the 2004 enlargement

³ Member States having joined the EU since 2004

New passenger car registrations in the EU - month trend | 2007-2018



Next press release: Wednesday 17 October 2018

This information is available on the ACEA website: <http://www.acea.be>

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER¹

EUROPEAN UNION (EU)

19/09/2018

	July					January - July				
	%Share ²		Units	Units	%Change	%Share ²		Units	Units	%Change
	'18	'17	'18	'17	18/17	'18	'17	'18	'17	18/17
VW Group	27.4	24.4	349,476	281,657	+24.1	24.8	23.4	2,414,343	2,193,444	+10.1
VOLKSWAGEN	12.7	10.9	162,572	125,780	+29.3	11.6	10.8	1,128,469	1,007,806	+12.0
AUDI	6.1	5.8	77,594	67,371	+15.2	5.1	5.3	498,715	495,121	+0.7
SKODA	4.5	4.4	57,242	50,548	+13.2	4.6	4.3	444,434	405,597	+9.6
SEAT	3.4	2.7	43,582	31,703	+37.5	3.0	2.5	290,280	238,138	+21.9
PORSCHE	0.6	0.5	7,824	5,849	+33.8	0.5	0.5	49,453	43,890	+12.7
OTHERS ³	0.1	0.0	662	406	+63.1	0.0	0.0	2,992	2,892	+3.5
PSA Group	15.3	10.0	195,710	115,425	+69.6	16.2	10.1	1,574,103	949,998	+65.7
PEUGEOT	5.9	5.9	75,866	68,181	+11.3	6.3	6.0	611,432	559,765	+9.2
OPEL/VAUXHALL ⁴	5.2	0.0	66,466			5.7	0.0	553,288		
CITROEN	3.9	3.8	49,223	43,756	+12.5	3.9	3.9	379,051	362,089	+4.7
DS	0.3	0.3	4,155	3,488	+19.1	0.3	0.3	30,332	28,144	+7.8
RENAULT Group	10.5	10.0	133,857	115,900	+15.5	10.7	10.5	1,041,010	979,753	+6.3
RENAULT	7.1	6.5	90,351	75,322	+20.0	7.3	7.4	711,881	693,791	+2.6
DACIA	3.4	3.5	42,826	40,137	+6.7	3.3	3.0	325,131	283,025	+14.9
LADA	0.0	0.0	479	441	+8.6	0.0	0.0	3,228	2,937	+9.9
ALPINE	0.0	0.0	201	0		0.0	0.0	770	0	
FCA Group	7.1	6.7	91,107	77,571	+17.4	7.0	7.2	678,165	677,323	+0.1
FIAT	4.9	5.0	63,185	58,002	+8.9	5.0	5.5	482,184	518,355	-7.0
JEEP	1.2	0.7	15,071	7,759	+94.2	1.1	0.6	102,938	59,991	+71.6
ALFA ROMEO	0.7	0.6	8,642	6,752	+28.0	0.6	0.5	56,710	51,233	+10.7
LANCIA/CHRYSLER	0.3	0.4	3,459	4,267	-18.9	0.3	0.4	30,745	41,770	-26.4
OTHERS ⁵	0.1	0.1	750	791	-5.2	0.1	0.1	5,588	5,974	-6.5
FORD	5.8	6.3	74,385	72,651	+2.4	6.4	6.8	626,513	636,818	-1.6
BMW Group	5.2	6.0	66,381	69,258	-4.2	6.0	6.3	587,093	591,429	-0.7
BMW	4.2	4.8	53,151	55,022	-3.4	4.8	5.0	463,568	470,005	-1.4
MINI	1.0	1.2	13,230	14,236	-7.1	1.3	1.3	123,525	121,424	+1.7
DAIMLER	5.2	6.7	66,329	77,410	-14.3	5.7	6.1	556,032	575,805	-3.4
MERCEDES	4.5	6.1	57,501	70,098	-18.0	5.1	5.5	496,171	517,241	-4.1
SMART	0.7	0.6	8,828	7,312	+20.7	0.6	0.6	59,861	58,564	+2.2
TOYOTA Group	4.7	4.8	60,105	55,232	+8.8	4.7	4.6	457,451	430,776	+6.2
TOYOTA	4.4	4.5	56,623	52,055	+8.8	4.4	4.3	429,929	405,539	+6.0
LEXUS	0.3	0.3	3,482	3,177	+9.6	0.3	0.3	27,522	25,237	+9.1
HYUNDAI	3.6	3.7	45,570	42,180	+8.0	3.4	3.3	328,941	305,479	+7.7
NISSAN	3.3	3.5	42,636	40,104	+6.3	3.3	3.7	318,726	348,653	-8.6
KIA	3.2	3.2	40,241	37,548	+7.2	3.1	3.0	299,174	283,389	+5.6
VOLVO CAR CORP.	1.7	1.8	21,909	20,646	+6.1	1.9	1.8	183,737	172,086	+6.8
JAGUAR LAND ROVER Group	0.9	1.3	11,840	14,658	-19.2	1.3	1.4	121,750	135,500	-10.1
LAND ROVER	0.5	0.9	6,868	10,339	-33.6	0.8	1.0	76,302	91,833	-16.9
JAGUAR	0.4	0.4	4,972	4,319	+15.1	0.5	0.5	45,448	43,667	+4.1
HONDA	0.7	0.8	9,422	9,624	-2.1	0.9	0.9	85,283	83,426	+2.2
GM⁴	0.0	5.8	411	69,232	-99.4	0.0	6.1	1,861	588,872	-99.7

SOURCE: ACEA MEMBERS

¹ Includes data for ACEA members

² ACEA estimation based on total by market

³ Includes Bentley, Lamborghini and Bugatti

⁴ Following PSA acquisition of the Opel and Vauxhall brands, as of 1 August 2017 Opel/Vauxhall registrations are accounted in the PSA Group

⁵ Includes Dodge and Maserati

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER¹

EU + EFTA Countries

19/09/2018

	July					January - July				
	%Share ²		Units	Units	%Change	%Share ²		Units	Units	%Change
	'18	'17	'18	'17	18/17	'18	'17	'18	'17	18/17
VW Group	27.5	24.5	360,789	292,169	+23.5	24.9	23.5	2,489,419	2,271,752	+9.6
VOLKSWAGEN	12.7	10.9	167,463	130,408	+28.4	11.6	10.8	1,161,437	1,042,617	+11.4
AUDI	6.1	5.8	80,128	69,553	+15.2	5.1	5.3	513,204	510,368	+0.6
SKODA	4.5	4.4	59,401	52,936	+12.2	4.6	4.4	461,058	423,469	+8.9
SEAT	3.4	2.7	44,811	32,596	+37.5	3.0	2.5	298,053	245,261	+21.5
PORSCHE	0.6	0.5	8,277	6,229	+32.9	0.5	0.5	52,460	46,905	+11.8
OTHERS ³	0.1	0.0	709	447	+58.6	0.0	0.0	3,207	3,132	+2.4
PSA Group	15.2	9.9	199,441	117,749	+69.4	16.0	10.0	1,599,661	965,927	+65.6
PEUGEOT	5.9	5.8	77,384	69,580	+11.2	6.2	5.9	621,025	569,411	+9.1
OPEL/VAUXHALL ⁴	5.2	0.0	67,697			5.6	0.0	563,009		
CITROEN	3.8	3.7	50,088	44,594	+12.3	3.8	3.8	384,730	367,834	+4.6
DS	0.3	0.3	4,272	3,575	+19.5	0.3	0.3	30,897	28,682	+7.7
RENAULT Group	10.3	9.9	135,925	118,522	+14.7	10.6	10.3	1,058,232	996,842	+6.2
RENAULT	7.0	6.5	91,451	76,994	+18.8	7.2	7.3	722,835	705,072	+2.5
DACIA	3.3	3.4	43,772	41,086	+6.5	3.3	3.0	331,303	288,825	+14.7
LADA	0.0	0.0	479	442	+8.4	0.0	0.0	3,232	2,945	+9.7
ALPINE	0.0	0.0	223	0				862	0	
FCA Group	7.1	6.6	92,816	79,206	+17.2	6.9	7.1	689,994	688,603	+0.2
FIAT	4.9	4.9	64,072	58,877	+8.8	4.9	5.4	488,067	524,833	-7.0
JEEP	1.2	0.7	15,467	8,105	+90.8	1.1	0.6	105,819	61,964	+70.8
ALFA ROMEO	0.7	0.6	9,002	7,066	+27.4	0.6	0.6	59,280	53,297	+11.2
LANCIA/CHRYSLER	0.3	0.4	3,462	4,270	-18.9	0.3	0.4	30,759	41,788	-26.4
OTHERS ⁵	0.1	0.1	813	888	-8.4	0.1	0.1	6,069	6,721	-9.7
FORD	5.8	6.2	76,016	74,299	+2.3	6.4	6.7	638,773	648,576	-1.5
BMW Group	5.3	6.1	69,634	72,436	-3.9	6.1	6.4	613,251	617,477	-0.7
BMW	4.3	4.8	55,846	57,636	-3.1	4.9	5.1	485,579	492,297	-1.4
MINI	1.0	1.2	13,788	14,800	-6.8	1.3	1.3	127,672	125,180	+2.0
DAIMLER	5.2	6.8	68,374	80,605	-15.2	5.8	6.2	577,099	599,192	-3.7
MERCEDES	4.5	6.1	59,353	73,092	-18.8	5.2	5.6	515,946	539,154	-4.3
SMART	0.7	0.6	9,021	7,513	+20.1	0.6	0.6	61,153	60,038	+1.9
TOYOTA Group	4.7	4.9	62,205	57,930	+7.4	4.7	4.7	475,425	451,504	+5.3
TOYOTA	4.5	4.6	58,581	54,613	+7.3	4.5	4.4	447,029	425,363	+5.1
LEXUS	0.3	0.3	3,624	3,317	+9.3	0.3	0.3	28,396	26,141	+8.6
HYUNDAI	3.6	3.6	46,708	43,247	+8.0	3.4	3.3	337,252	314,111	+7.4
NISSAN	3.4	3.4	44,237	41,108	+7.6	3.3	3.7	330,422	357,767	-7.6
KIA	3.1	3.2	40,958	38,315	+6.9	3.0	3.0	304,968	289,787	+5.2
VOLVO CAR CORP.	1.8	1.8	23,162	21,897	+5.8	2.0	1.9	195,479	182,806	+6.9
JAGUAR LAND ROVER Group	0.9	1.3	12,043	15,169	-20.6	1.3	1.4	125,215	138,644	-9.7
LAND ROVER	0.5	0.9	6,996	10,722	-34.8	0.8	1.0	78,527	94,060	-16.5
JAGUAR	0.4	0.4	5,047	4,447	+13.5	0.5	0.5	46,688	44,584	+4.7
HONDA	0.7	0.8	9,763	9,968	-2.1	0.9	0.9	88,453	86,837	+1.9
GM⁴	0.0	5.9	462	70,680	-99.3	0.0	6.2	2,113	599,959	-99.6

SOURCE: ACEA MEMBERS

¹ Includes data for ACEA members

² ACEA estimation based on total by market

³ Includes Bentley, Lamborghini and Bugatti

⁴ Following PSA acquisition of the Opel and Vauxhall brands, as of 1 August 2017 Opel/Vauxhall registrations are accounted in the PSA Group

⁵ Includes Dodge and Maserati

PRESS RELEASE PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER¹ WESTERN EUROPE (EU15 + EFTA Countries)

19/09/2018

	July					January - July				
	%Share ²		Units	Units	%Change	%Share ²		Units	Units	%Change
	'18	'17	'18	'17	18/17	'18	'17	'18	'17	18/17
VW Group	27.1	24.1	322,443	262,405	+22.9	24.3	22.9	2,221,980	2,033,179	+9.3
VOLKSWAGEN	12.8	11.0	152,430	120,340	+26.7	11.7	10.8	1,069,578	962,094	+11.2
AUDI	6.5	6.2	77,221	67,195	+14.9	5.4	5.5	493,891	492,814	+0.2
SKODA	3.6	3.5	42,479	38,204	+11.2	3.6	3.4	326,011	301,423	+8.2
SEAT	3.5	2.8	41,755	30,301	+37.8	3.1	2.6	279,211	228,849	+22.0
PORSCHE	0.7	0.5	7,892	5,928	+33.1	0.5	0.5	50,249	44,983	+11.7
OTHERS ³	0.1	0.0	666	437	+52.4	0.0	0.0	3,040	3,016	+0.8
PSA Group	15.5	10.3	184,317	111,907	+64.7	16.4	10.4	1,496,917	924,122	+62.0
PEUGEOT	6.1	6.1	72,769	66,241	+9.9	6.5	6.1	589,694	545,024	+8.2
OPEL/VAUXHALL ⁴	5.1	0.0	60,373			5.6	0.0	512,697		
CITROEN	4.0	3.9	46,931	42,125	+11.4	4.0	3.9	363,797	350,759	+3.7
DS	0.4	0.3	4,244	3,541	+19.9	0.3	0.3	30,729	28,339	+8.4
RENAULT Group	10.1	9.5	119,757	103,582	+15.6	10.3	10.0	936,858	890,911	+5.2
RENAULT	7.1	6.5	84,417	71,351	+18.3	7.3	7.4	670,389	658,356	+1.8
DACIA	2.9	2.9	34,836	31,993	+8.9	2.9	2.6	263,887	230,905	+14.3
LADA	0.0	0.0	282	238	+18.5	0.0	0.0	1,729	1,650	+4.8
ALPINE	0.0	0.0	222	0		0.0	0.0	853	0	
FCA Group	7.3	6.9	86,865	75,727	+14.7	7.2	7.5	657,093	662,147	-0.8
FIAT	5.0	5.2	59,477	56,161	+5.9	5.1	5.7	462,718	504,429	-8.3
JEEP	1.2	0.7	14,423	7,585	+90.2	1.1	0.7	100,378	57,977	+73.1
ALFA ROMEO	0.7	0.6	8,729	6,860	+27.2	0.6	0.6	57,418	51,749	+11.0
LANCIA/CHRYSLER	0.3	0.4	3,460	4,263	-18.8	0.3	0.5	30,742	41,569	-26.0
OTHERS ⁵	0.1	0.1	776	858	-9.6	0.1	0.1	5,837	6,423	-9.1
BMW Group	5.6	6.3	66,736	68,938	-3.2	6.4	6.7	589,322	592,494	-0.5
BMW	4.5	5.0	53,243	54,546	-2.4	5.1	5.3	464,526	469,869	-1.1
MINI	1.1	1.3	13,493	14,392	-6.2	1.4	1.4	124,796	122,625	+1.8
FORD	5.9	6.3	69,718	68,654	+1.6	6.4	6.8	586,702	603,512	-2.8
DAIMLER	5.5	7.1	65,153	77,260	-15.7	6.0	6.5	551,848	575,098	-4.0
MERCEDES	4.7	6.4	56,202	69,786	-19.5	5.4	5.8	491,237	515,412	-4.7
SMART	0.8	0.7	8,951	7,474	+19.8	0.7	0.7	60,611	59,686	+1.5
TOYOTA Group	4.4	4.6	52,485	49,895	+5.2	4.5	4.4	407,622	391,333	+4.2
TOYOTA	4.2	4.3	49,375	47,006	+5.0	4.2	4.1	382,992	368,630	+3.9
LEXUS	0.3	0.3	3,110	2,889	+7.6	0.3	0.3	24,630	22,703	+8.5
NISSAN	3.4	3.5	40,493	38,410	+5.4	3.3	3.8	304,458	334,506	-9.0
HYUNDAI	3.3	3.4	39,621	37,310	+6.2	3.2	3.1	292,782	274,391	+6.7
KIA	3.0	3.0	35,787	33,188	+7.8	2.9	2.9	267,211	254,382	+5.0
VOLVO CAR CORP.	1.9	1.9	22,143	20,682	+7.1	2.0	1.9	184,565	172,590	+6.9
JAGUAR LAND ROVER Group	1.0	1.4	11,741	14,765	-20.5	1.3	1.5	122,018	135,166	-9.7
LAND ROVER	0.6	1.0	6,784	10,414	-34.9	0.8	1.0	76,550	91,424	-16.3
JAGUAR	0.4	0.4	4,957	4,351	+13.9	0.5	0.5	45,468	43,742	+3.9
HONDA	0.7	0.8	8,396	8,822	-4.8	0.9	0.9	77,794	77,656	+0.2
GM⁴	0.0	5.9	459	64,865	-99.3	0.0	6.2	2,095	553,600	-99.6

SOURCE: ACEA MEMBERS

¹ Includes data for ACEA members

² ACEA estimation based on total by market

³ Includes Bentley, Lamborghini and Bugatti

⁴ Following PSA acquisition of the Opel and Vauxhall brands, as of 1 August 2017 Opel/Vauxhall registrations are accounted in the PSA Group

⁵ Includes Dodge and Maserati