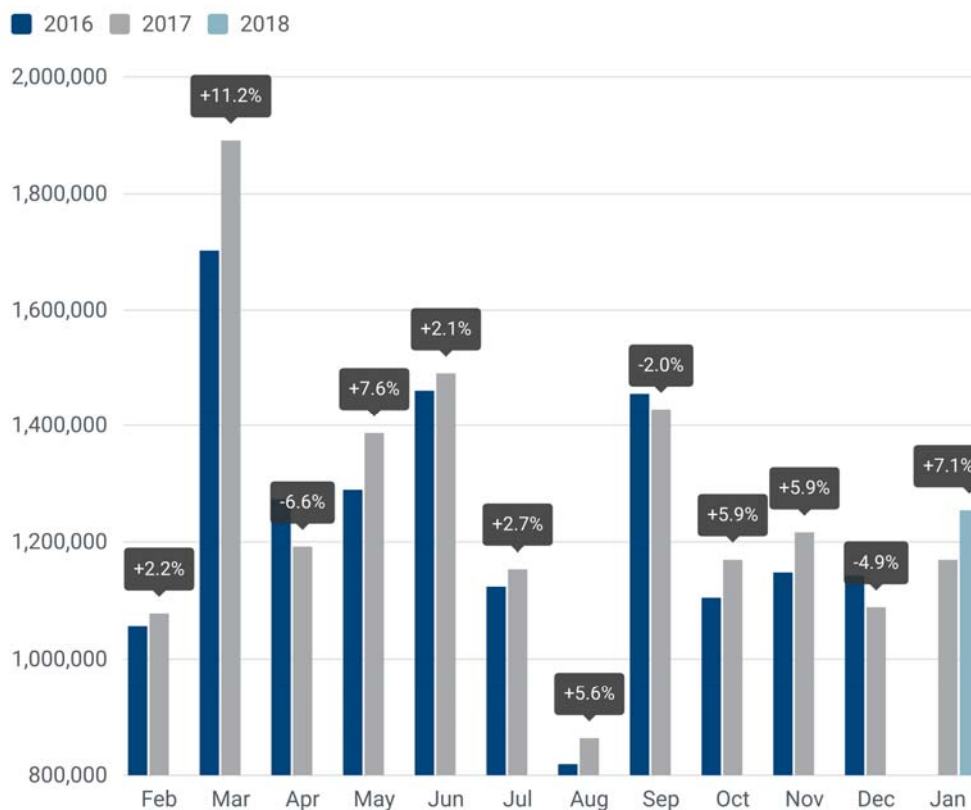


NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION¹



Passenger car registrations: +7.1% in January 2018

In January 2018, demand for passenger cars in the European Union grew significantly (+7.1%) compared to January last year – benefitting from a positive calendar effect. New car registrations amounted to 1,253,877 units during the first month of the year.

Nearly all major EU car markets posted growth, except for the United Kingdom (-6.3%), which saw car sales decline for the tenth consecutive month. Spain (+20.3%) and Germany (+11.6%) recorded the strongest gains, followed by Italy (+3.4%) and France (+2.5%).

¹ Data for Malta not available on a monthly basis

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹

15/02/2018

	January '18	January '17	%Change 18/17	Jan - Jan '18	Jan - Jan '17	%Change 18/17
AUSTRIA	28,568	26,352	+8.4	28,568	26,352	+8.4
BELGIUM	56,869	51,701	+10.0	56,869	51,701	+10.0
BULGARIA	2,465	1,802	+36.8	2,465	1,802	+36.8
CROATIA	3,730	2,811	+32.7	3,730	2,811	+32.7
CYPRUS	1,200	1,243	-3.5	1,200	1,243	-3.5
CZECH REPUBLIC	23,219	20,818	+11.5	23,219	20,818	+11.5
DENMARK	19,917	19,535	+2.0	19,917	19,535	+2.0
ESTONIA	2,447	1,979	+23.6	2,447	1,979	+23.6
FINLAND	13,579	12,744	+6.6	13,579	12,744	+6.6
FRANCE	156,846	153,046	+2.5	156,846	153,046	+2.5
GERMANY	269,429	241,399	+11.6	269,429	241,399	+11.6
GREECE	8,885	6,460	+37.5	8,885	6,460	+37.5
HUNGARY	8,891	6,420	+38.5	8,891	6,420	+38.5
IRELAND	37,075	39,003	-4.9	37,075	39,003	-4.9
ITALY	177,822	172,034	+3.4	177,822	172,034	+3.4
LATVIA	1,529	1,445	+5.8	1,529	1,445	+5.8
LITHUANIA	2,111	1,829	+15.4	2,111	1,829	+15.4
LUXEMBOURG ²	4,349	4,108	+5.9	4,349	4,108	+5.9
NETHERLANDS	59,367	51,121	+16.1	59,367	51,121	+16.1
POLAND	46,081	38,076	+21.0	46,081	38,076	+21.0
PORTUGAL	14,603	15,028	-2.8	14,603	15,028	-2.8
ROMANIA	11,744	7,059	+66.4	11,744	7,059	+66.4
SLOVAKIA	8,050	5,410	+48.8	8,050	5,410	+48.8
SLOVENIA	6,845	6,472	+5.8	6,845	6,472	+5.8
SPAIN	101,661	84,515	+20.3	101,661	84,515	+20.3
SWEDEN	22,980	23,282	-1.3	22,980	23,282	-1.3
UNITED KINGDOM	163,615	174,564	-6.3	163,615	174,564	-6.3
EUROPEAN UNION	1,253,877	1,170,256	+7.1	1,253,877	1,170,256	+7.1
EU15³	1,135,565	1,074,892	+5.6	1,135,565	1,074,892	+5.6
EU12⁴	118,312	95,364	+24.1	118,312	95,364	+24.1
ICELAND	1,623	1,231	+31.8	1,623	1,231	+31.8
NORWAY	9,207	13,055	-29.5	9,207	13,055	-29.5
SWITZERLAND	21,671	19,451	+11.4	21,671	19,451	+11.4
EFTA	32,501	33,737	-3.7	32,501	33,737	-3.7
EU + EFTA	1,286,378	1,203,993	+6.8	1,286,378	1,203,993	+6.8
EU15 + EFTA	1,168,066	1,108,629	+5.4	1,168,066	1,108,629	+5.4

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

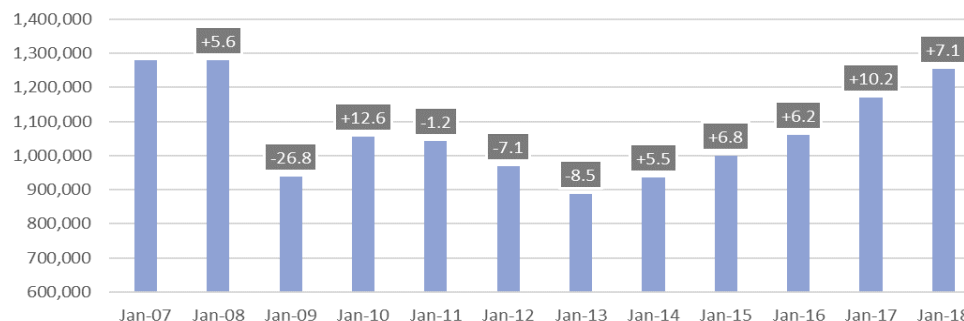
¹ Data for Malta n.a.

³ Member States before the 2004 enlargement

² Estimates

⁴ Member States having joined the EU since 2004

New passenger car registrations in the EU - month trend | 2007-2018



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

Next press release: Thursday 15 March 2018

This information is available on the ACEA website: <http://www.acea.be>

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER¹

EUROPEAN UNION (EU)

15/02/2018

	January					January - January				
	%Share ²		Units		%Change	%Share ²		Units		%Change
	'18	'17	'18	'17		'18	'17	'18	'17	18/17
VW Group	24.6	24.1	308,353	282,462	+9.2	24.6	24.1	308,353	282,462	+9.2
VOLKSWAGEN	11.4	11.7	143,028	137,017	+4.4	11.4	11.7	143,028	137,017	+4.4
AUDI	5.1	5.3	63,794	61,882	+3.1	5.1	5.3	63,794	61,882	+3.1
SKODA	4.9	4.3	61,337	50,422	+21.6	4.9	4.3	61,337	50,422	+21.6
SEAT	2.7	2.4	33,440	27,856	+20.0	2.7	2.4	33,440	27,856	+20.0
PORSCHE	0.5	0.4	6,375	4,883	+30.6	0.5	0.4	6,375	4,883	+30.6
OTHERS ³	0.0	0.0	379	402	-5.7	0.0	0.0	379	402	-5.7
PSA Group	16.6	10.3	207,984	119,968	+73.4	16.6	10.3	207,984	119,968	+73.4
PEUGEOT	6.6	6.1	82,170	71,362	+15.1	6.6	6.1	82,170	71,362	+15.1
OPEL/VAUXHALL ⁴	5.8	0.0	73,246			5.8	0.0	73,246		
CITROEN	4.0	3.8	49,704	44,892	+10.7	4.0	3.8	49,704	44,892	+10.7
DS	0.2	0.3	2,864	3,714	-22.9	0.2	0.3	2,864	3,714	-22.9
RENAULT Group	9.3	9.1	116,559	106,416	+9.5	9.3	9.1	116,559	106,416	+9.5
RENAULT	6.2	6.2	77,267	72,922	+6.0	6.2	6.2	77,267	72,922	+6.0
DACIA	3.1	2.8	38,906	33,195	+17.2	3.1	2.8	38,906	33,195	+17.2
LADA	0.0	0.0	386	299	+29.1	0.0	0.0	386	299	+29.1
ALPINE	0.0	0.0	0	0	#DIV/0!	0.0	0.0	0	0	#DIV/0!
FCA Group	6.7	7.1	83,547	82,708	+1.0	6.7	7.1	83,547	82,708	+1.0
FIAT	4.7	5.4	59,210	62,818	-5.7	4.7	5.4	59,210	62,818	-5.7
JEEP	1.0	0.6	12,188	7,287	+67.3	1.0	0.6	12,188	7,287	+67.3
ALFA ROMEO	0.6	0.5	7,180	5,833	+23.1	0.6	0.5	7,180	5,833	+23.1
LANCIA/CHRYSLER	0.3	0.5	4,259	5,838	-27.0	0.3	0.5	4,259	5,838	-27.0
OTHERS ⁵	0.1	0.1	710	932	-23.8	0.1	0.1	710	932	-23.8
FORD	6.7	7.0	83,401	81,697	+2.1	6.7	7.0	83,401	81,697	+2.1
BMW Group	5.8	5.9	73,198	69,387	+5.5	5.8	5.9	73,198	69,387	+5.5
BMW	4.7	4.9	59,113	57,801	+2.3	4.7	4.9	59,113	57,801	+2.3
MINI	1.1	1.0	14,085	11,586	+21.6	1.1	1.0	14,085	11,586	+21.6
DAIMLER	5.8	6.0	72,119	69,986	+3.0	5.8	6.0	72,119	69,986	+3.0
MERCEDES	5.2	5.4	65,393	62,997	+3.8	5.2	5.4	65,393	62,997	+3.8
SMART	0.5	0.6	6,726	6,989	-3.8	0.5	0.6	6,726	6,989	-3.8
TOYOTA Group	5.3	5.2	66,156	60,378	+9.6	5.3	5.2	66,156	60,378	+9.6
TOYOTA	5.0	4.9	62,386	56,822	+9.8	5.0	4.9	62,386	56,822	+9.8
LEXUS	0.3	0.3	3,769	3,556	+6.0	0.3	0.3	3,769	3,556	+6.0
HYUNDAI	3.5	3.3	44,108	38,559	+14.4	3.5	3.3	44,108	38,559	+14.4
NISSAN	3.4	3.6	42,046	42,645	-1.4	3.4	3.6	42,046	42,645	-1.4
KIA	2.9	3.0	36,633	34,768	+5.4	2.9	3.0	36,633	34,768	+5.4
VOLVO CAR CORP.	1.7	1.7	20,838	19,807	+5.2	1.7	1.7	20,838	19,807	+5.2
JAGUAR LAND ROVER Group	1.2	1.4	15,096	16,130	-6.4	1.2	1.4	15,096	16,130	-6.4
LAND ROVER	0.8	0.9	10,134	10,684	-5.1	0.8	0.9	10,134	10,684	-5.1
JAGUAR	0.4	0.5	4,962	5,446	-8.9	0.4	0.5	4,962	5,446	-8.9
HONDA	0.9	1.0	11,372	11,313	+0.5	0.9	1.0	11,372	11,313	+0.5
GM⁴	0.0	6.2	175	74,566	-99.8	0.0	6.2	175	74,566	-99.8

SOURCE: ACEA MEMBERS

¹ Includes data for ACEA members only

² ACEA estimation based on total by market

³ Includes Bentley, Lamborghini and Bugatti

⁴ Following PSA acquisition of the Opel and Vauxhall brands, as of 1 August 2017 Opel/Vauxhall registrations are accounted in the PSA Group

⁵ Includes Dodge and Maserati

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER¹

EU + EFTA Countries

15/02/2018

	January					January - January				
	%Share ²		Units		%Change	%Share ²		Units		%Change
	'18	'17	'18	'17		'18	'17	'18	'17	
VW Group	24.6	24.2	316,783	291,406	+8.7	24.6	24.2	316,783	291,406	+8.7
VOLKSWAGEN	11.4	11.7	146,851	140,725	+4.4	11.4	11.7	146,851	140,725	+4.4
AUDI	5.1	5.3	65,113	63,671	+2.3	5.1	5.3	65,113	63,671	+2.3
SKODA	4.9	4.4	63,308	52,512	+20.6	4.9	4.4	63,308	52,512	+20.6
SEAT	2.7	2.4	34,414	28,762	+19.7	2.7	2.4	34,414	28,762	+19.7
PORSCHE	0.5	0.4	6,682	5,312	+25.8	0.5	0.4	6,682	5,312	+25.8
OTHERS ³	0.0	0.0	415	424	-2.1	0.0	0.0	415	424	-2.1
PSA Group	16.4	10.1	211,097	121,882	+73.2	16.4	10.1	211,097	121,882	+73.2
PEUGEOT	6.5	6.0	83,389	72,641	+14.8	6.5	6.0	83,389	72,641	+14.8
OPEL/VAUXHALL ⁴	5.8	0.0	74,344			5.8	0.0	74,344		
CITROEN	3.9	3.8	50,428	45,460	+10.9	3.9	3.8	50,428	45,460	+10.9
DS	0.2	0.3	2,936	3,781	-22.3	0.2	0.3	2,936	3,781	-22.3
RENAULT Group	9.2	9.0	118,405	108,140	+9.5	9.2	9.0	118,405	108,140	+9.5
RENAULT	6.1	6.2	78,506	74,071	+6.0	6.1	6.2	78,506	74,071	+6.0
DACIA	3.1	2.8	39,513	33,768	+17.0	3.1	2.8	39,513	33,768	+17.0
LADA	0.0	0.0	386	301	+28.2	0.0	0.0	386	301	+28.2
ALPINE	0.0	0.0	0	0				0	0	
FCA Group	6.6	7.0	84,953	83,944	+1.2	6.6	7.0	84,953	83,944	+1.2
FIAT	4.7	5.3	59,905	63,623	-5.8	4.7	5.3	59,905	63,623	-5.8
JEEP	1.0	0.6	12,544	7,464	+68.1	1.0	0.6	12,544	7,464	+68.1
ALFA ROMEO	0.6	0.5	7,467	6,002	+24.4	0.6	0.5	7,467	6,002	+24.4
LANCIA/CHRYSLER	0.3	0.5	4,259	5,839	-27.1	0.3	0.5	4,259	5,839	-27.1
OTHERS ⁵	0.1	0.1	778	1,016	-23.4	0.1	0.1	778	1,016	-23.4
FORD	6.6	6.9	84,886	83,037	+2.2	6.6	6.9	84,886	83,037	+2.2
BMW Group	6.0	6.1	76,654	72,859	+5.2	6.0	6.1	76,654	72,859	+5.2
BMW	4.8	5.1	62,130	60,905	+2.0	4.8	5.1	62,130	60,905	+2.0
MINI	1.1	1.0	14,524	11,954	+21.5	1.1	1.0	14,524	11,954	+21.5
DAIMLER	5.8	6.1	74,448	72,965	+2.0	5.8	6.1	74,448	72,965	+2.0
MERCEDES	5.2	5.5	67,532	65,801	+2.6	5.2	5.5	67,532	65,801	+2.6
SMART	0.5	0.6	6,916	7,164	-3.5	0.5	0.6	6,916	7,164	-3.5
TOYOTA Group	5.3	5.2	68,260	62,964	+8.4	5.3	5.2	68,260	62,964	+8.4
TOYOTA	5.0	4.9	64,396	59,244	+8.7	5.0	4.9	64,396	59,244	+8.7
LEXUS	0.3	0.3	3,863	3,720	+3.9	0.3	0.3	3,863	3,720	+3.9
HYUNDAI	3.5	3.3	45,226	39,513	+14.5	3.5	3.3	45,226	39,513	+14.5
NISSAN	3.3	3.6	42,887	43,784	-2.0	3.3	3.6	42,887	43,784	-2.0
KIA	2.9	2.9	37,230	35,232	+5.7	2.9	2.9	37,230	35,232	+5.7
VOLVO CAR CORP.	1.7	1.8	22,236	21,663	+2.6	1.7	1.8	22,236	21,663	+2.6
JAGUAR LAND ROVER Group	1.2	1.4	15,474	16,454	-6.0	1.2	1.4	15,474	16,454	-6.0
LAND ROVER	0.8	0.9	10,397	10,932	-4.9	0.8	0.9	10,397	10,932	-4.9
JAGUAR	0.4	0.5	5,077	5,522	-8.1	0.4	0.5	5,077	5,522	-8.1
HONDA	0.9	1.0	11,750	11,658	+0.8	0.9	1.0	11,750	11,658	+0.8
GM⁴	0.0	6.3	192	75,508	-99.7	0.0	6.3	192	75,508	-99.7

SOURCE: ACEA MEMBERS

¹ Includes data for ACEA members only

² ACEA estimation based on total by market

³ Includes Bentley, Lamborghini and Bugatti

⁴ Following PSA acquisition of the Opel and Vauxhall brands, as of 1 August 2017 Opel/Vauxhall registrations are accounted in the PSA Group

⁵ Includes Dodge and Maserati

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER¹

WESTERN EUROPE (EU15 + EFTA Countries)

15/02/2018

	January					January - January				
	%Share ²		Units	Units	%Change	%Share ²		Units	Units	%Change
	'18	'17	'18	'17	18/17	'18	'17	'18	'17	18/17
VW Group	23.9	23.4	279,410	259,965	+7.5	23.9	23.4	279,410	259,965	+7.5
VOLKSWAGEN	11.6	11.7	135,511	129,383	+4.7	11.6	11.7	135,511	129,383	+4.7
AUDI	5.3	5.5	62,238	61,297	+1.5	5.3	5.5	62,238	61,297	+1.5
SKODA	3.7	3.3	42,760	36,783	+16.2	3.7	3.3	42,760	36,783	+16.2
SEAT	2.7	2.4	32,031	26,964	+18.8	2.7	2.4	32,031	26,964	+18.8
PORSCHE	0.6	0.5	6,463	5,130	+26.0	0.6	0.5	6,463	5,130	+26.0
OTHERS ³	0.0	0.0	407	408	-0.2	0.0	0.0	407	408	-0.2
PSA Group	16.9	10.5	197,689	116,780	+69.3	16.9	10.5	197,689	116,780	+69.3
PEUGEOT	6.8	6.3	79,251	69,582	+13.9	6.8	6.3	79,251	69,582	+13.9
OPEL/VAUXHALL ⁴	5.8	0.0	67,973			5.8	0.0	67,973		
CITROEN	4.1	3.9	47,560	43,485	+9.4	4.1	3.9	47,560	43,485	+9.4
DS	0.2	0.3	2,905	3,713	-21.8	0.2	0.3	2,905	3,713	-21.8
RENAULT Group	9.2	8.9	107,210	98,429	+8.9	9.2	8.9	107,210	98,429	+8.9
RENAULT	6.3	6.3	73,437	69,543	+5.6	6.3	6.3	73,437	69,543	+5.6
DACIA	2.9	2.6	33,536	28,716	+16.8	2.9	2.6	33,536	28,716	+16.8
LADA	0.0	0.0	237	170	+39.4	0.0	0.0	237	170	+39.4
ALPINE	0.0	0.0	0	0		0.0	0.0	0	0	
FCA Group	7.0	7.3	81,351	80,846	+0.6	7.0	7.3	81,351	80,846	+0.6
FIAT	4.9	5.5	57,062	61,257	-6.8	4.9	5.5	57,062	61,257	-6.8
JEEP	1.0	0.6	12,000	6,977	+72.0	1.0	0.6	12,000	6,977	+72.0
ALFA ROMEO	0.6	0.5	7,279	5,815	+25.2	0.6	0.5	7,279	5,815	+25.2
LANCIA/CHRYSLER	0.4	0.5	4,255	5,837	-27.1	0.4	0.5	4,255	5,837	-27.1
OTHERS ⁵	0.1	0.1	755	960	-21.4	0.1	0.1	755	960	-21.4
FORD	6.6	7.0	77,666	77,548	+0.2	6.6	7.0	77,666	77,548	+0.2
BMW Group	6.3	6.3	73,519	70,178	+4.8	6.3	6.3	73,519	70,178	+4.8
BMW	5.1	5.3	59,511	58,455	+1.8	5.1	5.3	59,511	58,455	+1.8
MINI	1.2	1.1	14,008	11,723	+19.5	1.2	1.1	14,008	11,723	+19.5
DAIMLER	6.1	6.3	71,517	70,217	+1.9	6.1	6.3	71,517	70,217	+1.9
MERCEDES	5.5	5.7	64,638	63,072	+2.5	5.5	5.7	64,638	63,072	+2.5
SMART	0.6	0.6	6,879	7,145	-3.7	0.6	0.6	6,879	7,145	-3.7
TOYOTA Group	5.0	4.9	58,953	54,323	+8.5	5.0	4.9	58,953	54,323	+8.5
TOYOTA	4.8	4.6	55,701	51,126	+8.9	4.8	4.6	55,701	51,126	+8.9
LEXUS	0.3	0.3	3,252	3,197	+1.7	0.3	0.3	3,252	3,197	+1.7
NISSAN	3.4	3.7	39,896	41,179	-3.1	3.4	3.7	39,896	41,179	-3.1
HYUNDAI	3.4	3.1	39,460	34,651	+13.9	3.4	3.1	39,460	34,651	+13.9
KIA	2.8	2.8	32,795	31,409	+4.4	2.8	2.8	32,795	31,409	+4.4
VOLVO CAR CORP.	1.8	1.9	21,133	20,869	+1.3	1.8	1.9	21,133	20,869	+1.3
JAGUAR LAND ROVER Group	1.3	1.5	15,061	16,126	-6.6	1.3	1.5	15,061	16,126	-6.6
LAND ROVER	0.9	1.0	10,110	10,691	-5.4	0.9	1.0	10,110	10,691	-5.4
JAGUAR	0.4	0.5	4,951	5,435	-8.9	0.4	0.5	4,951	5,435	-8.9
HONDA	0.9	0.9	10,178	10,253	-0.7	0.9	0.9	10,178	10,253	-0.7
GM⁴	0.0	6.3	45	69,787	-99.9	0.0	6.3	45	69,787	-99.9

SOURCE: ACEA MEMBERS

¹ Includes data for ACEA members only

² ACEA estimation based on total by market

³ Includes Bentley, Lamborghini and Bugatti

⁴ Following PSA acquisition of the Opel and Vauxhall brands, as of 1 August 2017 Opel/Vauxhall registrations are accounted in the PSA Group

⁵ Includes Dodge and Maserati