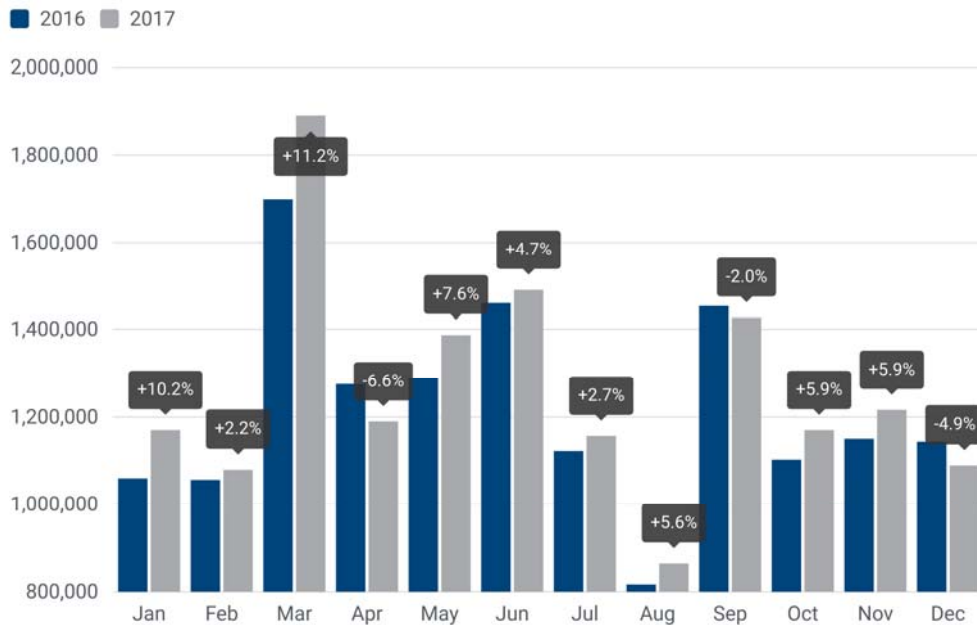


NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION¹



Passenger car registrations: +3.4% in 2017; -4.9% in December

In December 2017, new passenger car registrations in the EU fell by 4.9%, totalling 1,088,498 units – mainly the result of the fact that December had one working day less in 2017 than in the preceding year. Nearly all major EU markets contracted, except for the Spanish one (+6.2%). The United Kingdom’s car market posted its ninth straight month of decline, with registrations falling by 14.4% in December.

Overall in 2017, European demand for cars grew (+3.4%) for the fourth consecutive year, reaching more than 15 million new passenger cars registered for the first time since 2007. Among the five big markets, Italy (+7.9%) and Spain (+7.7%) recorded the strongest gains, followed by France (+4.7%) and Germany (+2.7%). By contrast, last year demand for cars in the United Kingdom declined (-5.7%) for the first time in six years. Noteworthy is the strong performance of the new EU member states, where registrations went up by 12.8% during the year.

¹ Data for Malta not available on a monthly basis

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹

17/01/2018

	December '17	December '16	%Change 17/16	Jan - Dec '17	Jan - Dec '16	%Change 17/16
AUSTRIA	25,651	25,662	-0.04	353,320	329,604	+7.2
BELGIUM	28,072	33,523	-16.3	546,558	539,519	+1.3
BULGARIA	3,064	3,555	-13.8	31,244	26,370	+18.5
CROATIA	2,024	3,383	-40.2	50,412	43,015	+17.2
CYPRUS	713	846	-15.7	13,080	12,671	+3.2
CZECH REPUBLIC	19,967	21,913	-8.9	271,595	259,693	+4.6
DENMARK	16,516	19,394	-14.8	221,818	222,917	-0.5
ESTONIA	1,498	1,304	+14.9	25,020	22,429	+11.6
FINLAND	8,068	8,151	-1.0	118,581	119,000	-0.4
FRANCE	193,372	194,372	-0.5	2,110,748	2,015,177	+4.7
GERMANY	253,950	256,533	-1.0	3,441,262	3,351,607	+2.7
GREECE	5,396	4,765	+13.2	88,083	78,873	+11.7
HUNGARY	10,832	9,750	+11.1	116,265	96,552	+20.4
IRELAND	159	434	-63.4	131,355	146,649	-10.4
ITALY	121,100	125,062	-3.2	1,970,497	1,825,892	+7.9
LATVIA	1,299	1,144	+13.5	16,692	16,359	+2.0
LITHUANIA	1,967	1,418	+38.7	25,865	20,320	+27.3
LUXEMBOURG	2,844	3,065	-7.2	52,775	50,561	+4.4
NETHERLANDS	17,528	35,505	-50.6	417,075	381,885	+9.2
POLAND	48,011	43,721	+9.8	486,352	416,123	+16.9
PORTUGAL	17,058	16,988	+0.4	222,134	207,330	+7.1
ROMANIA	6,967	9,331	-25.3	105,083	94,919	+10.7
SLOVAKIA	8,029	8,010	+0.2	96,085	88,163	+9.0
SLOVENIA	4,039	4,078	-1.0	70,892	63,674	+11.3
SPAIN	102,943	96,888	+6.2	1,234,931	1,147,009	+7.7
SWEDEN	34,958	37,281	-6.2	379,393	372,318	+1.9
UNITED KINGDOM	152,473	178,022	-14.4	2,540,617	2,692,786	-5.7
EUROPEAN UNION	1,088,498	1,144,098	-4.9	15,137,732	14,641,415	+3.4
EU15 ²	980,088	1,035,645	-5.4	13,829,147	13,481,127	+2.6
EU12 ³	108,410	108,453	-0.04	1,308,585	1,160,288	+12.8
ICELAND	905	706	+28.2	21,277	18,442	+15.4
NORWAY	16,077	13,602	+18.2	158,650	154,603	+2.6
SWITZERLAND	31,072	35,325	-12.0	314,028	317,318	-1.0
EFTA	48,054	49,633	-3.2	493,955	490,363	+0.7
EU + EFTA	1,136,552	1,193,731	-4.8	15,631,687	15,131,778	+3.3
EU15 + EFTA	1,028,142	1,085,278	-5.3	14,323,102	13,971,490	+2.5

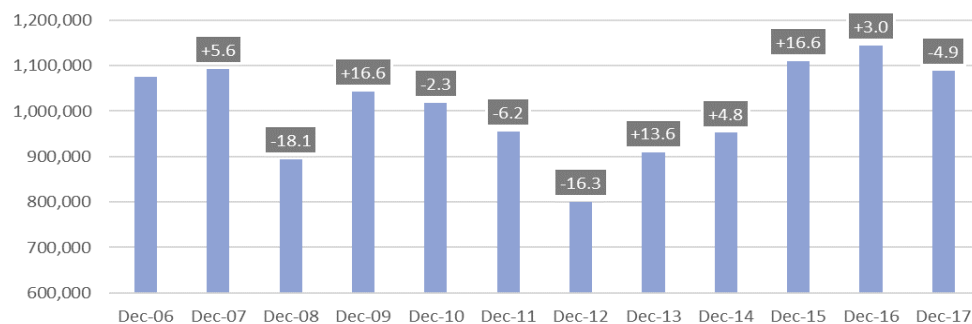
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

² Member States before the 2004 enlargement

³ Member States having joined the EU since 2004

New passenger car registrations in the EU - month trend | 2006-2017



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Next press release: Thursday 15 February 2018

This information is available on the ACEA website: <http://www.acea.be>

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

17/01/2018

	December					January - December				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'17	'16	'17	'16	17/16	'17	'16	'17	'16	17/16
VW Group	23.3	23.1	254,091	264,731	-4.0	23.7	23.9	3,580,655	3,499,356	+2.3
VOLKSWAGEN	11.2	11.0	121,794	125,716	-3.1	10.9	11.3	1,645,822	1,651,576	-0.3
AUDI	4.8	5.1	51,846	58,023	-10.6	5.3	5.5	797,813	803,502	-0.7
SKODA	4.4	4.3	47,556	49,436	-3.8	4.5	4.3	674,792	633,215	+6.6
SEAT	2.5	2.2	27,604	25,636	+7.7	2.6	2.3	388,902	340,372	+14.3
PORSCHE	0.5	0.5	4,990	5,560	-10.3	0.5	0.5	68,698	66,442	+3.4
OTHERS ²	0.0	0.0	301	360	-16.4	0.0	0.0	4,628	4,249	+8.9
PSA Group	15.4	9.1	167,087	103,741	+61.1	12.2	9.9	1,852,019	1,444,907	+28.2
PEUGEOT	6.5	5.6	70,440	63,966	+10.1	6.0	5.8	909,205	849,041	+7.1
CITROEN	3.4	3.2	36,974	36,110	+2.4	3.7	3.6	560,386	531,799	+5.4
OPEL/VAUXHALL ³	5.2	0.0	56,371			2.2	0.0	337,334		
DS	0.3	0.3	3,302	3,665	-9.9	0.3	0.4	45,094	64,067	-29.6
RENAULT Group	13.0	12.9	141,142	147,864	-4.5	10.6	10.2	1,600,893	1,500,635	+6.7
RENAULT	9.2	9.7	99,882	110,475	-9.6	7.5	7.4	1,132,185	1,083,186	+4.5
DACIA	3.8	3.2	40,819	37,000	+10.3	3.1	2.8	463,543	413,449	+12.1
LADA	0.0	0.0	435	389	+11.8	0.0	0.0	5,158	4,000	+29.0
ALPINE	0.0	0.0	6	0		0.0	0.0	7	0	
FCA Group	5.6	6.3	60,620	72,371	-16.2	6.8	6.7	1,025,575	977,701	+4.9
FIAT	3.9	4.7	42,556	53,292	-20.1	5.1	5.0	768,801	737,177	+4.3
JEEP	0.8	0.7	8,869	7,841	+13.1	0.7	0.7	105,001	101,519	+3.4
ALFA ROMEO	0.5	0.5	5,450	5,935	-8.2	0.5	0.4	82,166	64,615	+27.2
LANCIA/CHRYSLER	0.3	0.4	3,152	4,473	-29.5	0.4	0.5	60,777	67,203	-9.6
OTHERS ⁴	0.1	0.1	593	830	-28.6	0.1	0.0	8,830	7,187	+22.9
FORD	6.3	6.4	68,105	73,244	-7.0	6.7	6.9	1,011,722	1,013,523	-0.2
BMW Group	7.9	7.2	86,309	82,249	+4.9	6.6	6.8	997,551	988,586	+0.9
BMW	6.2	5.7	67,292	64,881	+3.7	5.2	5.4	788,800	785,594	+0.4
MINI	1.7	1.5	19,017	17,368	+9.5	1.4	1.4	208,751	202,992	+2.8
DAIMLER	6.1	6.4	66,500	73,369	-9.4	6.3	6.2	953,614	909,734	+4.8
MERCEDES	5.4	5.7	58,969	64,695	-8.9	5.7	5.5	857,131	807,336	+6.2
SMART	0.7	0.8	7,531	8,674	-13.2	0.6	0.7	96,483	102,398	-5.8
TOYOTA Group	4.5	4.4	48,669	50,628	-3.9	4.5	4.1	684,186	605,401	+13.0
TOYOTA	4.1	4.1	45,172	47,237	-4.4	4.2	3.8	641,619	562,849	+14.0
LEXUS	0.3	0.3	3,497	3,391	+3.1	0.3	0.3	42,567	42,552	+0.04
GM³	0.0	5.9	45	70,853	-99.9	3.8	6.5	589,644	976,506	-39.6
NISSAN	3.4	3.6	36,897	40,851	-9.7	3.6	3.7	552,250	535,601	+3.1
HYUNDAI	3.5	3.3	38,583	37,607	+2.6	3.4	3.4	509,109	492,199	+3.4
KIA	2.8	2.4	30,041	27,753	+8.2	3.0	2.9	460,980	423,653	+8.8
VOLVO CAR CORP.	2.4	2.5	25,909	28,333	-8.6	1.9	1.9	283,715	275,260	+3.1
SUZUKI	1.5	1.3	15,881	15,346	+3.5	1.5	1.3	233,357	192,313	+21.3
MAZDA	1.4	1.3	15,142	14,310	+5.8	1.5	1.5	219,921	220,259	-0.2
JAGUAR LAND ROVER Group	1.4	1.4	14,760	16,109	-8.4	1.4	1.5	215,744	215,418	+0.2
LAND ROVER	0.9	0.9	9,829	10,630	-7.5	1.0	1.0	147,758	148,759	-0.7
JAGUAR	0.5	0.5	4,931	5,479	-10.0	0.4	0.5	67,986	66,659	+2.0
HONDA	0.8	0.9	9,047	10,021	-9.7	0.9	1.0	134,533	151,947	-11.5
MITSUBISHI	0.6	0.8	6,674	8,661	-22.9	0.7	0.7	106,119	106,551	-0.4
OTHERS JAPANESE⁵	0.2	0.2	2,271	2,282	-0.5	0.2	0.2	29,724	30,711	-3.2

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Following PSA acquisition of the Opel and Vauxhall brands, as of 1 August 2017 Opel/Vauxhall registrations are accounted in the PSA Group

⁴ Includes Dodge and Maserati

⁵ Includes Subaru and Daihatsu

PRESS RELEASE PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA Countries

17/01/2018

	December					January - December				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'17	'16	'17	'16	17/16	'17	'16	'17	'16	17/16
VW Group	23.6	23.5	268,157	280,704	-4.5	23.8	24.1	3,717,566	3,642,233	+2.1
VOLKSWAGEN	11.2	11.2	127,692	134,088	-4.8	10.9	11.4	1,706,369	1,721,899	-0.9
AUDI	4.9	5.1	55,553	61,387	-9.5	5.3	5.5	826,370	830,933	-0.5
SKODA	4.4	4.4	50,446	52,088	-3.2	4.5	4.4	705,421	663,147	+6.4
SEAT	2.5	2.2	28,735	26,839	+7.1	2.6	2.3	400,968	350,508	+14.4
PORSCHE	0.5	0.5	5,410	5,911	-8.5	0.5	0.5	73,456	71,172	+3.2
OTHERS ²	0.0	0.0	321	391	-17.9	0.0	0.0	4,982	4,574	+8.9
PSA Group	15.0	8.9	170,722	106,226	+60.7	12.1	9.7	1,885,553	1,471,782	+28.1
PEUGEOT	6.3	5.5	71,646	65,232	+9.8	5.9	5.7	925,113	864,565	+7.0
CITROEN	3.3	3.1	37,722	37,136	+1.6	3.6	3.6	569,728	541,561	+5.2
OPEL/VAUXHALL ³	5.1	0.0	58,021			2.2	0.0	344,848		
DS	0.3	0.3	3,333	3,858	-13.6	0.3	0.4	45,864	65,656	-30.1
RENAULT Group	12.7	12.6	143,823	150,810	-4.6	10.4	10.1	1,628,472	1,526,874	+6.7
RENAULT	9.0	9.4	101,807	112,524	-9.5	7.4	7.3	1,150,498	1,101,221	+4.5
DACIA	3.7	3.2	41,575	37,889	+9.7	3.0	2.8	472,800	421,644	+12.1
LADA	0.0	0.0	435	397	+9.6	0.0	0.0	5,167	4,009	+28.9
ALPINE	0.0	0.0	6	0				7	0	
FCA Group	5.5	6.2	62,219	74,115	-16.1	6.7	6.6	1,044,714	992,812	+5.2
FIAT	3.8	4.5	43,360	54,241	-20.1	5.0	4.9	779,534	746,197	+4.5
JEEP	0.8	0.7	9,244	8,271	+11.8	0.7	0.7	108,655	105,015	+3.5
ALFA ROMEO	0.5	0.5	5,727	6,160	-7.0	0.5	0.4	85,691	66,167	+29.5
LANCIA/CHRYSLER	0.3	0.4	3,152	4,475	-29.6	0.4	0.4	60,805	67,230	-9.6
OTHERS ⁴	0.1	0.1	736	968	-24.0	0.1	0.1	10,029	8,203	+22.3
BMW Group	8.0	7.2	91,281	86,349	+5.7	6.7	6.8	1,042,580	1,031,840	+1.0
BMW	6.3	5.7	71,598	68,494	+4.5	5.3	5.4	827,137	822,724	+0.5
MINI	1.7	1.5	19,683	17,855	+10.2	1.4	1.4	215,443	209,116	+3.0
FORD	6.2	6.3	70,212	75,237	-6.7	6.6	6.8	1,031,957	1,034,635	-0.3
DAIMLER	6.2	6.4	69,957	76,280	-8.3	6.3	6.2	992,528	945,074	+5.0
MERCEDES	5.5	5.6	62,251	67,437	-7.7	5.7	5.5	893,574	839,779	+6.4
SMART	0.7	0.7	7,706	8,843	-12.9	0.6	0.7	98,954	105,295	-6.0
TOYOTA Group	4.5	4.4	50,784	53,020	-4.2	4.6	4.2	717,849	638,418	+12.4
TOYOTA	4.1	4.1	47,061	49,466	-4.9	4.3	3.9	673,510	593,760	+13.4
LEXUS	0.3	0.3	3,723	3,554	+4.8	0.3	0.3	44,339	44,658	-0.7
GM³	0.0	6.1	81	72,800	-99.9	3.8	6.6	600,904	994,622	-39.6
NISSAN	3.3	3.5	37,675	41,873	-10.0	3.6	3.6	566,191	550,584	+2.8
HYUNDAI	3.5	3.2	39,862	38,783	+2.8	3.3	3.3	523,258	505,377	+3.5
KIA	2.7	2.5	31,045	29,262	+6.1	3.0	2.9	472,125	435,316	+8.5
VOLVO CAR CORP.	2.5	2.5	28,773	30,371	-5.3	1.9	1.9	303,312	291,473	+4.1
SUZUKI	1.5	1.4	16,718	16,385	+2.0	1.6	1.3	244,877	202,949	+20.7
MAZDA	1.4	1.4	15,940	16,213	-1.7	1.5	1.6	231,925	237,034	-2.2
JAGUAR LAND ROVER Group	1.3	1.4	15,287	16,857	-9.3	1.4	1.5	221,039	221,758	-0.3
LAND ROVER	0.9	0.9	10,227	11,064	-7.6	1.0	1.0	151,566	153,071	-1.0
JAGUAR	0.4	0.5	5,060	5,793	-12.7	0.4	0.5	69,473	68,687	+1.1
HONDA	0.8	0.9	9,460	10,549	-10.3	0.9	1.1	140,343	159,187	-11.8
MITSUBISHI	0.7	0.8	7,532	9,473	-20.5	0.7	0.8	114,182	117,086	-2.5
OTHERS JAPANESE⁵	0.3	0.3	3,039	3,223	-5.7	0.2	0.3	36,755	38,902	-5.5

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Following PSA acquisition of the Opel and Vauxhall brands, as of 1 August 2017 Opel/Vauxhall registrations are accounted in the PSA Group

⁴ Includes Dodge and Maserati

⁵ Includes Subaru and Daihatsu

PRESS RELEASE PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU15 + EFTA Countries)

17/01/2018

	December					January - December				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'17	'16	'17	'16	17/16	'17	'16	'17	'16	17/16
VW Group	23.1	23.0	237,336	249,179	-4.8	23.2	23.5	3,317,543	3,279,114	+1.2
VOLKSWAGEN	11.3	11.3	116,636	122,716	-5.0	11.0	11.5	1,572,469	1,600,798	-1.8
AUDI	5.1	5.4	52,929	58,672	-9.8	5.6	5.7	796,054	802,109	-0.8
SKODA	3.4	3.4	35,340	36,707	-3.7	3.5	3.4	499,047	475,607	+4.9
SEAT	2.6	2.3	26,962	24,988	+7.9	2.6	2.3	374,679	327,279	+14.5
PORSCHE	0.5	0.5	5,158	5,721	-9.8	0.5	0.5	70,484	68,896	+2.3
OTHERS ²	0.0	0.0	311	375	-17.1	0.0	0.0	4,810	4,425	+8.7
PSA Group	15.5	9.3	159,372	101,244	+57.4	12.5	10.1	1,784,956	1,410,466	+26.6
PEUGEOT	6.6	5.7	68,247	62,180	+9.8	6.2	5.9	884,352	827,346	+6.9
CITROEN	3.5	3.3	35,638	35,290	+1.0	3.8	3.7	541,580	518,422	+4.5
OPEL/VAUXHALL ³	5.1	0.0	52,182			2.2	0.0	313,661		
DS	0.3	0.3	3,305	3,774	-12.4	0.3	0.5	45,363	64,698	-29.9
RENAULT Group	12.2	12.3	125,542	133,304	-5.8	10.1	9.8	1,444,859	1,371,015	+5.4
RENAULT	9.1	9.6	93,165	104,184	-10.6	7.5	7.4	1,068,274	1,031,053	+3.6
DACIA	3.1	2.7	32,121	28,949	+11.0	2.6	2.4	373,623	338,092	+10.5
LADA	0.0	0.0	250	171	+46.2	0.0	0.0	2,955	1,870	+58.0
ALPINE	0.0	0.0	6	0		0.0	0.0	7	0	
FCA Group	5.7	6.5	58,557	70,281	-16.7	7.0	6.8	999,790	955,660	+4.6
FIAT	3.9	4.7	40,534	51,258	-20.9	5.2	5.1	744,537	717,303	+3.8
JEEP	0.8	0.7	8,609	7,711	+11.6	0.7	0.7	101,915	98,856	+3.1
ALFA ROMEO	0.5	0.5	5,544	5,950	-6.8	0.6	0.5	83,134	64,636	+28.6
LANCIA/CHRYSLER	0.3	0.4	3,146	4,423	-28.9	0.4	0.5	60,579	66,892	-9.4
OTHERS ⁴	0.1	0.1	724	939	-22.9	0.1	0.1	9,625	7,973	+20.7
BMW Group	8.4	7.6	86,695	82,803	+4.7	7.0	7.1	999,654	994,374	+0.5
BMW	6.6	6.0	67,352	65,329	+3.1	5.5	5.6	788,350	788,823	-0.1
MINI	1.9	1.6	19,343	17,474	+10.7	1.5	1.5	211,304	205,551	+2.8
DAIMLER	6.4	6.7	65,469	72,907	-10.2	6.6	6.5	949,202	910,324	+4.3
MERCEDES	5.6	5.9	57,908	64,105	-9.7	5.9	5.8	851,003	805,689	+5.6
SMART	0.7	0.8	7,561	8,802	-14.1	0.7	0.7	98,199	104,635	-6.2
FORD	6.1	6.3	63,120	68,366	-7.7	6.6	6.9	945,221	962,455	-1.8
TOYOTA Group	4.1	4.2	42,161	45,147	-6.6	4.3	4.0	618,459	560,243	+10.4
TOYOTA	3.8	3.9	39,021	42,032	-7.2	4.1	3.7	580,284	520,925	+11.4
LEXUS	0.3	0.3	3,140	3,115	+0.8	0.3	0.3	38,175	39,318	-2.9
GM³	0.0	6.1	77	65,987	-99.9	3.9	6.6	554,523	919,696	-39.7
NISSAN	3.4	3.5	34,596	38,359	-9.8	3.7	3.7	526,212	514,277	+2.3
HYUNDAI	3.3	3.0	33,901	33,016	+2.7	3.2	3.2	453,870	443,295	+2.4
KIA	2.6	2.3	26,615	25,398	+4.8	2.9	2.7	412,604	383,301	+7.6
VOLVO CAR CORP.	2.6	2.7	26,916	28,903	-6.9	2.0	2.0	286,945	277,329	+3.5
JAGUAR LAND ROVER Group	1.4	1.5	14,714	16,459	-10.6	1.5	1.5	215,089	216,393	-0.6
LAND ROVER	1.0	1.0	9,833	10,785	-8.8	1.0	1.1	147,144	149,055	-1.3
JAGUAR	0.5	0.5	4,881	5,674	-14.0	0.5	0.5	67,945	67,338	+0.9
MAZDA	1.3	1.3	13,876	14,214	-2.4	1.4	1.5	205,617	212,410	-3.2
SUZUKI	1.3	1.2	13,785	13,132	+5.0	1.4	1.2	202,907	169,277	+19.9
HONDA	0.8	0.8	8,137	9,157	-11.1	0.9	1.0	124,597	142,317	-12.5
MITSUBISHI	0.7	0.8	6,869	8,474	-18.9	0.7	0.8	104,405	105,469	-1.0
OTHERS JAPANESE⁵	0.3	0.3	2,638	2,817	-6.4	0.2	0.2	31,162	33,632	-7.3

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Following PSA acquisition of the Opel and Vauxhall brands, as of 1 August 2017 Opel/Vauxhall registrations are accounted in the PSA Group

⁴ Includes Dodge and Maserati

⁵ Includes Subaru and Daihatsu