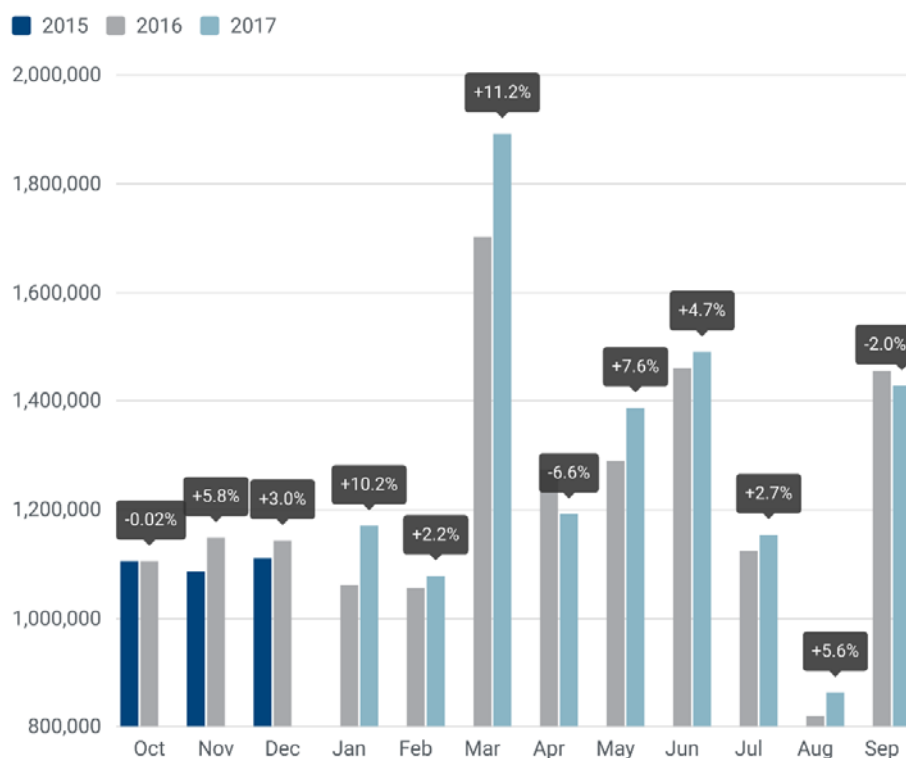


PRESS EMBARGO: 8.00 AM (6.00 AM GMT), 17 October 2017

NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION¹



Passenger car registrations: +3.7% over nine months; -2.0% in September

In September 2017, passenger car registrations across the European Union fell by 2.0%, totalling 1,427,105 units. However, it must be noted that September 2016 figures (the highest total on record to date) constituted a high basis of comparison. Momentum in some of the EU's five key markets is starting to slow, especially in the United Kingdom (-9.3%) and Germany (-3.3%). However, these declines were partially offset by the solid performance of the Italian and Spanish markets (up 8.1% and 4.6% respectively).

Over the first nine months of 2017, demand for passenger cars remained positive in the EU, with almost 11.7 million new vehicles registered – an increase of 3.7% compared to the same period last year. Italy (+9.0%), Spain (+6.7%), France (+3.9%) and Germany (+2.2%) performed well so far in 2017, although UK car demand fell by 3.9%. Noteworthy is the strong performance of the new EU member states, where registrations went up by 13.8% during the period.

¹ Data for Malta not available on a monthly basis

P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA:

8.00 AM (6.00 AM GMT), 17 October 2017

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹

17/10/2017

	September '17	September '16	%Change 17/16	Jan - Sep '17	Jan - Sep '16	%Change 17/16
AUSTRIA	29,528	29,836	-1.0	269,878	252,178	+7.0
BELGIUM	40,895	41,748	-2.0	435,341	424,382	+2.6
BULGARIA	2,542	2,147	+18.4	22,098	18,709	+18.1
CROATIA	2,791	2,486	+12.3	41,270	34,020	+21.3
CYPRUS	986	982	+0.4	10,333	9,765	+5.8
CZECH REPUBLIC	20,219	19,946	+1.4	205,511	192,714	+6.6
DENMARK	14,371	18,477	-22.2	168,676	168,468	+0.1
ESTONIA	1,947	1,905	+2.2	19,346	17,414	+11.1
FINLAND	9,116	9,651	-5.5	92,091	92,675	-0.6
FRANCE	170,645	168,820	+1.1	1,560,879	1,502,450	+3.9
GERMANY	288,035	298,002	-3.3	2,611,821	2,555,783	+2.2
GREECE	5,947	4,595	+29.4	69,858	63,216	+10.5
HUNGARY	9,607	8,225	+16.8	82,660	69,436	+19.0
IRELAND	3,907	4,707	-17.0	128,587	143,211	-10.2
ITALY	166,956	154,399	+8.1	1,533,710	1,407,020	+9.0
LATVIA	1,211	1,530	-20.8	12,702	12,652	+0.4
LITHUANIA	2,483	1,704	+45.7	19,157	15,619	+22.7
LUXEMBOURG ²	3,968	3,568	+11.2	40,872	39,383	+3.8
NETHERLANDS	35,964	33,327	+7.9	324,704	285,114	+13.9
POLAND	37,111	32,653	+13.7	355,461	302,966	+17.3
PORTUGAL	14,860	13,960	+6.4	171,555	158,926	+7.9
ROMANIA	10,425	9,361	+11.4	78,769	67,992	+15.9
SLOVAKIA	7,177	7,126	+0.7	71,335	64,812	+10.1
SLOVENIA	5,281	5,036	+4.9	54,115	49,020	+10.4
SPAIN	83,291	79,591	+4.6	933,142	874,220	+6.7
SWEDEN	31,672	32,292	-1.9	279,839	271,396	+3.1
UNITED KINGDOM	426,170	469,696	-9.3	2,066,411	2,150,495	-3.9
EUROPEAN UNION	1,427,105	1,455,770	-2.0	11,660,121	11,244,036	+3.7
EU15 ³	1,325,325	1,362,669	-2.7	10,687,364	10,388,917	+2.9
EU12 ⁴	101,780	93,101	+9.3	972,757	855,119	+13.8
ICELAND	1,227	1,027	+19.5	18,232	15,945	+14.3
NORWAY	13,484	13,854	-2.7	116,358	115,875	+0.4
SWITZERLAND	24,520	26,145	-6.2	231,483	232,183	-0.3
EFTA	39,231	41,026	-4.4	366,073	364,003	+0.6
EU + EFTA	1,466,336	1,496,796	-2.0	12,026,194	11,608,039	+3.6
EU15 + EFTA	1,364,556	1,403,695	-2.8	11,053,437	10,752,920	+2.8

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

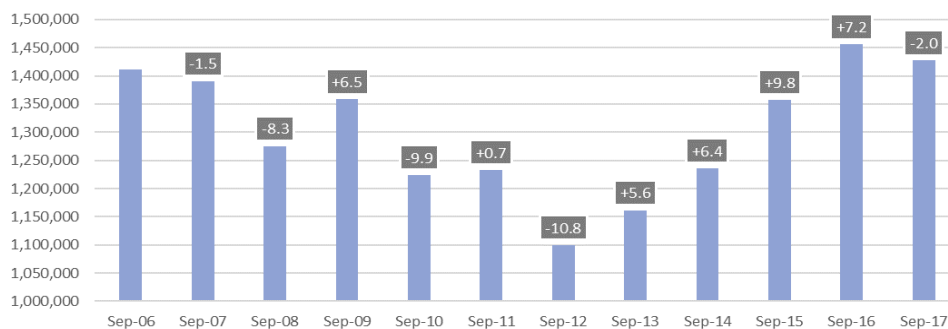
¹ Data for Malta n.a.

² Estimated figures

³ Member States before the 2004 enlargement

⁴ Member States having joined the EU since 2004

New passenger car registrations in the EU - month trend | 2006-2017



Next press release: Thursday 16 November 2017

This information is available on the ACEA website: <http://www.acea.be>

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

17/10/2017

	September					January - September				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'17	'16	'17	'16	17/16	'17	'16	'17	'16	17/16
VW Group	23.1	22.9	330,112	333,221	-0.9	23.5	23.8	2,741,225	2,677,621	+2.4
VOLKSWAGEN	10.7	10.8	152,513	157,189	-3.0	10.8	11.3	1,257,317	1,265,009	-0.6
AUDI	5.4	5.5	76,743	79,822	-3.9	5.3	5.5	619,031	619,737	-0.1
SKODA	4.4	4.2	62,877	60,525	+3.9	4.4	4.3	513,929	482,519	+6.5
SEAT	2.2	2.0	31,739	28,719	+10.5	2.5	2.3	293,957	256,643	+14.5
PORSCHE	0.4	0.4	5,814	6,446	-9.8	0.5	0.4	53,379	50,440	+5.8
OTHERS ²	0.0	0.0	426	520	-18.1	0.0	0.0	3,612	3,273	+10.4
PSA Group³	15.1	8.7	216,005	126,973	+70.1	11.1	10.0	1,299,571	1,124,793	+15.5
OPEL/VAUXHALL	6.4	0.0	90,920			1.2	0.0	143,960		
PEUGEOT	5.3	5.2	75,466	76,297	-1.1	5.9	5.8	683,466	654,270	+4.5
CITROEN	3.2	3.0	44,987	44,266	+1.6	3.7	3.7	437,030	417,878	+4.6
DS	0.3	0.4	4,632	6,410	-27.7	0.3	0.5	35,115	52,645	-33.3
RENAULT Group	9.1	8.9	130,116	129,326	+0.6	10.3	10.0	1,198,566	1,122,931	+6.7
RENAULT	6.6	6.6	94,578	95,737	-1.2	7.2	7.1	845,121	803,306	+5.2
DACIA	2.5	2.3	35,132	33,262	+5.6	3.0	2.8	349,683	316,713	+10.4
LADA	0.0	0.0	406	327	+24.2	0.0	0.0	3,762	2,912	+29.2
FCA Group	6.2	6.2	88,519	89,651	-1.3	7.0	6.7	816,995	757,593	+7.8
FIAT	4.6	4.6	65,002	66,405	-2.1	5.3	5.1	621,192	574,535	+8.1
JEEP	0.7	0.7	10,464	10,192	+2.7	0.7	0.7	76,390	77,810	-1.8
ALFA ROMEO	0.5	0.5	7,771	6,794	+14.4	0.5	0.4	63,347	47,512	+33.3
LANCIA/CHRYSLER	0.3	0.4	4,659	5,389	-13.5	0.4	0.5	49,205	52,707	-6.6
OTHERS ⁴	0.0	0.1	623	871	-28.5	0.1	0.0	6,861	5,029	+36.4
FORD	6.4	7.2	91,819	105,446	-12.9	6.8	7.0	787,408	790,839	-0.4
BMW Group	7.6	7.6	108,524	110,379	-1.7	6.5	6.6	755,516	747,298	+1.1
BMW	5.9	5.8	84,114	84,520	-0.5	5.1	5.3	599,977	592,724	+1.2
MINI	1.7	1.8	24,410	25,859	-5.6	1.3	1.4	155,539	154,574	+0.6
DAIMLER	6.8	6.7	96,855	97,993	-1.2	6.3	6.1	732,594	688,738	+6.4
MERCEDES	6.2	6.1	88,505	88,541	-0.0	5.7	5.4	660,537	611,785	+8.0
SMART	0.6	0.6	8,350	9,452	-11.7	0.6	0.7	72,057	76,953	-6.4
GM³	0.0	6.8	45	101,525	-100.0	4.9	6.6	589,064	763,255	-22.8
TOYOTA Group	4.6	4.4	66,283	64,327	+3.0	4.6	4.2	536,647	471,402	+13.8
TOYOTA	4.2	4.0	60,592	58,480	+3.6	4.3	3.9	503,402	438,455	+14.8
LEXUS	0.4	0.4	5,691	5,847	-2.7	0.3	0.3	33,245	32,947	+0.9
NISSAN	4.4	4.2	63,165	61,097	+3.4	3.8	3.7	440,820	416,852	+5.7
HYUNDAI	3.6	3.5	51,456	50,455	+2.0	3.3	3.3	387,245	376,530	+2.8
KIA	3.3	3.0	46,680	43,829	+6.5	3.1	2.9	356,807	329,172	+8.4
VOLVO CAR CORP.	1.8	1.8	25,858	26,208	-1.3	1.8	1.8	211,200	198,976	+6.1
SUZUKI	1.7	1.4	24,205	20,423	+18.5	1.5	1.3	180,173	147,335	+22.3
MAZDA	1.7	1.8	24,709	25,984	-4.9	1.5	1.6	171,827	176,030	-2.4
JAGUAR LAND ROVER Group	1.9	1.9	27,212	28,069	-3.1	1.5	1.5	170,094	166,963	+1.9
LAND ROVER	1.3	1.3	18,970	18,429	+2.9	1.0	1.0	116,084	117,301	-1.0
JAGUAR	0.6	0.7	8,242	9,640	-14.5	0.5	0.4	54,010	49,662	+8.8
HONDA	1.1	1.3	16,015	19,430	-17.6	0.9	1.1	106,616	122,009	-12.6
MITSUBISHI	0.6	0.7	9,212	9,610	-4.1	0.7	0.7	83,736	81,662	+2.5
OTHERS JAPANESE⁵	0.2	0.2	3,028	3,294	-8.1	0.2	0.2	22,522	23,662	-4.8

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Following PSA acquisition of the Opel and Vauxhall brands, as of 1 August 2017 Opel/Vauxhall registrations are accounted in the PSA Group

⁴ Includes Dodge and Maserati

⁵ Includes Subaru and Daihatsu

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA Countries

17/10/2017

	September					January - September				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'17	'16	'17	'16		'17	'16	'17	'16	
VW Group	23.2	23.0	340,866	344,715	-1.1	23.6	24.0	2,841,161	2,781,071	+2.2
VOLKSWAGEN	10.7	10.9	157,468	162,748	-3.2	10.8	11.3	1,301,999	1,315,599	-1.0
AUDI	5.4	5.5	78,903	82,024	-3.8	5.3	5.5	638,942	639,011	-0.01
SKODA	4.5	4.2	65,348	63,066	+3.6	4.5	4.4	536,532	504,999	+6.2
SEAT	2.2	2.0	32,559	29,541	+10.2	2.5	2.3	302,750	263,798	+14.8
PORSCHE	0.4	0.5	6,140	6,788	-9.5	0.5	0.5	57,035	54,151	+5.3
OTHERS ²	0.0	0.0	448	548	-18.2	0.0	0.0	3,903	3,513	+11.1
PSA Group³	15.0	8.6	219,361	128,962	+70.1	11.0	9.9	1,322,291	1,145,011	+15.5
OPEL/VAUXHALL	6.3	0.0	92,448			1.2	0.0	146,764		
PEUGEOT	5.2	5.2	76,610	77,470	-1.1	5.8	5.7	695,626	666,077	+4.4
CITROEN	3.1	3.0	45,620	44,999	+1.4	3.7	3.7	444,141	425,044	+4.5
DS	0.3	0.4	4,683	6,493	-27.9	0.3	0.5	35,760	53,890	-33.6
RENAULT Group	9.0	8.8	131,828	131,273	+0.4	10.1	9.8	1,219,485	1,142,664	+6.7
RENAULT	6.5	6.5	95,774	97,121	-1.4	7.1	7.0	859,017	816,814	+5.2
DACIA	2.4	2.3	35,648	33,824	+5.4	3.0	2.8	356,697	322,937	+10.5
LADA	0.0	0.0	406	328	+23.8	0.0	0.0	3,771	2,913	+29.5
FCA Group	6.1	6.1	90,038	90,931	-1.0	6.9	6.6	831,250	768,242	+8.2
FIAT	4.5	4.5	65,822	67,199	-2.0	5.2	5.0	629,392	580,997	+8.3
JEEP	0.7	0.7	10,792	10,419	+3.6	0.7	0.7	78,917	80,300	-1.7
ALFA ROMEO	0.5	0.5	8,064	6,958	+15.9	0.5	0.4	65,962	48,497	+36.0
LANCIA/CHRYSLER	0.3	0.4	4,661	5,397	-13.6	0.4	0.5	49,226	52,790	-6.8
OTHERS ⁴	0.0	0.1	699	958	-27.0	0.1	0.0	7,753	5,658	+37.0
FORD	6.4	7.2	93,288	107,230	-13.0	6.7	7.0	802,106	806,832	-0.6
BMW Group	7.6	7.6	111,729	114,133	-2.1	6.6	6.7	788,237	778,885	+1.2
BMW	5.9	5.9	86,766	87,746	-1.1	5.2	5.3	627,875	619,756	+1.3
MINI	1.7	1.8	24,963	26,387	-5.4	1.3	1.4	160,362	159,129	+0.8
DAIMLER	6.8	6.8	100,021	101,252	-1.2	6.3	6.2	762,507	715,400	+6.6
MERCEDES	6.2	6.1	91,470	91,567	-0.1	5.7	5.5	688,611	636,169	+8.2
SMART	0.6	0.6	8,551	9,685	-11.7	0.6	0.7	73,896	79,231	-6.7
GM³	0.0	6.9	78	103,038	-99.9	5.0	6.7	600,201	777,004	-22.8
TOYOTA Group	4.7	4.5	68,876	67,587	+1.9	4.7	4.3	562,654	497,117	+13.2
TOYOTA	4.3	4.1	63,024	61,506	+2.5	4.4	4.0	528,194	462,511	+14.2
LEXUS	0.4	0.4	5,852	6,081	-3.8	0.3	0.3	34,460	34,606	-0.4
NISSAN	4.4	4.1	64,102	62,027	+3.3	3.8	3.7	452,011	428,731	+5.4
HYUNDAI	3.6	3.4	52,518	51,425	+2.1	3.3	3.3	397,907	386,358	+3.0
KIA	3.2	3.0	47,561	44,657	+6.5	3.0	2.9	364,924	337,595	+8.1
VOLVO CAR CORP.	1.9	1.8	27,386	27,474	-0.3	1.9	1.8	224,396	210,137	+6.8
SUZUKI	1.7	1.4	25,221	21,237	+18.8	1.6	1.3	188,927	155,003	+21.9
MAZDA	1.8	1.8	25,710	27,418	-6.2	1.5	1.6	181,207	188,683	-4.0
JAGUAR LAND ROVER Group	1.9	1.9	27,663	28,557	-3.1	1.4	1.5	174,008	171,547	+1.4
LAND ROVER	1.3	1.3	19,302	18,713	+3.1	1.0	1.0	118,876	120,534	-1.4
JAGUAR	0.6	0.7	8,361	9,844	-15.1	0.5	0.4	55,132	51,013	+8.1
HONDA	1.1	1.3	16,517	19,934	-17.1	0.9	1.1	110,920	127,719	-13.2
MITSUBISHI	0.7	0.7	9,858	10,472	-5.9	0.7	0.8	89,548	89,944	-0.4
OTHERS JAPANESE⁵	0.3	0.3	3,707	3,992	-7.1	0.2	0.3	27,487	29,766	-7.7

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Following PSA acquisition of the Opel and Vauxhall brands, as of 1 August 2017 Opel/Vauxhall registrations are accounted in the PSA Group

⁴ Includes Dodge and Maserati

⁵ Includes Subaru and Daihatsu

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

WESTERN EUROPE (EU15 + EFTA Countries)

17/10/2017

	September					January - September				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'17	'16	'17	'16	17/16	'17	'16	'17	'16	17/16
VW Group	22.7	22.5	310,121	315,263	-1.6	23.0	23.4	2,543,083	2,514,586	+1.1
VOLKSWAGEN	10.8	10.9	147,160	152,617	-3.6	10.9	11.4	1,202,188	1,227,679	-2.1
AUDI	5.6	5.7	76,728	79,754	-3.8	5.6	5.7	616,924	617,868	-0.2
SKODA	3.6	3.4	49,101	47,840	+2.6	3.5	3.4	382,965	366,977	+4.4
SEAT	2.3	2.0	30,739	27,937	+10.0	2.6	2.3	282,546	246,215	+14.8
PORSCHE	0.4	0.5	5,953	6,581	-9.5	0.5	0.5	54,690	52,443	+4.3
OTHERS ²	0.0	0.0	440	534	-17.6	0.0	0.0	3,770	3,404	+10.8
PSA Group³	15.3	8.9	208,446	124,509	+67.4	11.4	10.2	1,257,855	1,098,677	+14.5
OPEL/VAUXHALL	6.3	0.0	86,342			1.2	0.0	134,544		
PEUGEOT	5.4	5.3	73,787	74,650	-1.2	6.0	5.9	665,149	638,011	+4.3
CITROEN	3.2	3.1	43,680	43,406	+0.6	3.8	3.8	422,827	407,531	+3.8
DS	0.3	0.5	4,637	6,453	-28.1	0.3	0.5	35,335	53,135	-33.5
RENAULT Group	8.6	8.5	117,894	118,974	-0.9	9.8	9.6	1,086,851	1,031,127	+5.4
RENAULT	6.6	6.6	89,773	92,241	-2.7	7.2	7.1	800,875	767,422	+4.4
DACIA	2.0	1.9	27,858	26,559	+4.9	2.6	2.4	283,801	262,350	+8.2
LADA	0.0	0.0	263	174	+51.1	0.0	0.0	2,175	1,355	+60.5
FCA Group	6.3	6.3	85,830	88,038	-2.5	7.2	6.9	797,658	741,155	+7.6
FIAT	4.6	4.6	62,473	65,048	-4.0	5.5	5.2	603,346	559,867	+7.8
JEEP	0.7	0.7	10,164	9,838	+3.3	0.7	0.7	73,870	75,799	-2.5
ALFA ROMEO	0.6	0.5	7,853	6,838	+14.8	0.6	0.4	64,013	47,428	+35.0
LANCIA/CHRYSLER	0.3	0.4	4,660	5,385	-13.5	0.4	0.5	49,006	52,625	-6.9
OTHERS ⁴	0.0	0.1	680	929	-26.8	0.1	0.1	7,423	5,436	+36.6
FORD	6.3	7.2	86,224	101,462	-15.0	6.7	7.0	737,188	753,574	-2.2
BMW Group	8.0	7.9	108,563	111,081	-2.3	6.8	7.0	756,679	751,320	+0.7
BMW	6.1	6.1	83,909	84,955	-1.2	5.4	5.5	599,488	594,758	+0.8
MINI	1.8	1.9	24,654	26,126	-5.6	1.4	1.5	157,191	156,562	+0.4
DAIMLER	7.0	7.0	96,110	98,236	-2.2	6.6	6.4	731,090	690,434	+5.9
MERCEDES	6.4	6.3	87,620	88,605	-1.1	5.9	5.7	657,656	611,706	+7.5
SMART	0.6	0.7	8,490	9,631	-11.8	0.7	0.7	73,434	78,728	-6.7
GM³	0.0	6.9	70	96,972	-99.9	5.0	6.7	553,885	720,805	-23.2
TOYOTA Group	4.5	4.4	61,474	61,240	+0.4	4.4	4.1	487,956	439,401	+11.1
TOYOTA	4.1	4.0	56,094	55,670	+0.8	4.1	3.8	457,874	408,930	+12.0
LEXUS	0.4	0.4	5,380	5,570	-3.4	0.3	0.3	30,082	30,471	-1.3
NISSAN	4.4	4.1	60,264	58,142	+3.6	3.8	3.7	422,150	401,226	+5.2
HYUNDAI	3.5	3.3	47,164	46,438	+1.6	3.1	3.2	347,433	341,293	+1.8
KIA	3.1	2.9	42,365	40,308	+5.1	2.9	2.8	320,176	298,368	+7.3
VOLVO CAR CORP.	1.9	1.9	26,240	26,144	+0.4	1.9	1.9	212,338	199,912	+6.2
JAGUAR LAND ROVER Group	2.0	2.0	27,114	28,024	-3.2	1.5	1.6	169,638	167,448	+1.3
LAND ROVER	1.4	1.3	18,896	18,350	+3.0	1.0	1.1	115,576	117,445	-1.6
JAGUAR	0.6	0.7	8,218	9,674	-15.1	0.5	0.5	54,062	50,003	+8.1
MAZDA	1.7	1.8	23,592	25,360	-7.0	1.5	1.6	161,448	169,892	-5.0
SUZUKI	1.6	1.3	21,532	18,598	+15.8	1.4	1.2	156,999	130,325	+20.5
HONDA	1.1	1.3	15,303	18,501	-17.3	0.9	1.1	99,500	115,092	-13.5
MITSUBISHI	0.7	0.7	9,178	9,636	-4.8	0.7	0.8	82,051	81,100	+1.2
OTHERS JAPANESE⁵	0.2	0.3	3,271	3,559	-8.1	0.2	0.2	23,239	25,673	-9.5

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Following PSA acquisition of the Opel and Vauxhall brands, as of 1 August 2017 Opel/Vauxhall registrations are accounted in the PSA Group

⁴ Includes Dodge and Maserati

⁵ Includes Subaru and Daihatsu