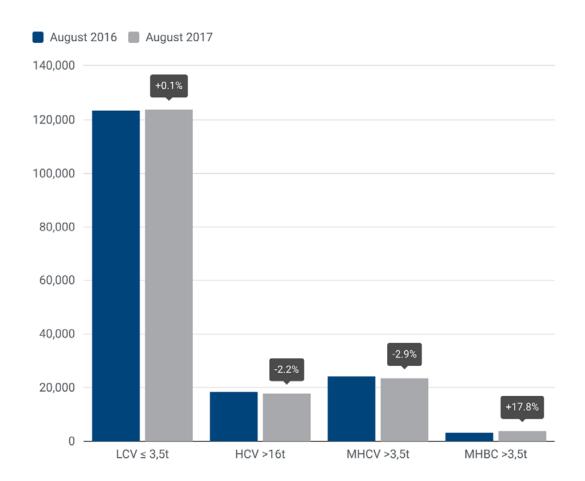


# NEW COMMERCIAL VEHICLE REGISTRATIONS EUROPEAN UNION<sup>1</sup>

## July and August 2017



<sup>&</sup>lt;sup>1</sup> Data for Malta unavailable



#### Commercial vehicle registrations: +3.7% over eight months; +0.01% in August

#### Total new commercial vehicles

**August 2017** results show a slowdown in EU demand for commercial vehicles (+0.01%) after July's upsurge (+4.0%). The various segments performed differently, with demand for buses increasing strongly (+17.8%) while registrations of new trucks declined (-2.9%). Among the major markets, Spain and France recorded the highest percentage gains (+20.5% and +14.5% respectively), but the Italian market saw a substantial fall in demand (-22.9%).

Over eight months in 2017, EU demand maintained momentum. With 1.6 million new commercial vehicles registered, the market went up by 3.7%. Spain had the strongest growth over the period (+15.3%), followed by France (+7.4%), Italy (+2.2%) and Germany (+1.8%). By contrast, demand for new commercial vehicles contracted by 2.6% in the United Kingdom.

#### New light commercial vehicles (LCV) up to 3.5 tonnes<sup>2</sup>

In August 2017, registrations of new light commercial vehicles in the EU totalled 123,568 units – so, more or less stable when compared to August last year. Results were diverse among the five big markets, with Germany (-3.1%) and Italy in particular (-23.3%) posting declines. The Spanish and French markets, on the other hand, recorded the strongest performances (+21.6% and +16.1% respectively).

**Eight months into the year**, roughly 1.3 million new vans were registered in the European Union, up 4.3% compared to the same period one year ago. Spain (+17.1%), France (+8.0%) and Germany (+2.7%) performed well, the United Kingdom (-2.8%) was the only major market with falling demand.

#### New heavy commercial vehicles (HCV) over 16 tonnes3

In August 2017, demand for heavy commercial vehicles declined slightly compared to one year ago. A total of 17,984 new heavy trucks were registered across the EU, 2.2% less than in August 2016. The Spanish, French and German markets did very well – up 9.5%, 8.0% and 7.6% respectively – but demand for heavy trucks fell strongly in Italy (-17.7%) and the UK (-22.1%).

**So far in 2017,** the EU market increased modestly (+1.1%), totalling 188,519 HCVs registered. Results were diverse among the major markets, with Italy recording the highest growth (+16.4%) despite a decline in August and demand remaining stable in Germany (-0.1%) and the United Kingdom (-0.2%).

#### New medium and heavy commercial vehicles (MHCV) over 3.5 tonnes<sup>4</sup>

August 2017 figures show that EU demand for new trucks fell compared to August 2016 (-2.9%), reaching 23,511 units registered. Similarly to the HCV segment, the Italian and UK markets posted double-digit declines (down -24.9% and -17.3% respectively), while sales in Germany, France and Spain increased by 1.2%, 4.6% and 12.4%.

From January to August 2017, 239,774 new trucks were registered in the EU, only 0.8% more than last year. Just like in the HCV segment, Italy (+14.3%) and France (+5.1%) performed well, but truck registrations went down in Germany (-1.1%).

#### New medium and heavy buses & coaches (MHBC) over 3.5 tonnes

In August 2017, 3,968 new buses and coaches were registered across the region, significantly up compared to August last year (+17.8%). Demand contracted in the UK (-1.3%) and Germany (-2.8%), but the Italian (+31.3%) and Spanish (+16.7%) markets posted strong results.

Over eight months in 2017, the EU bus and coach market grew by 3.2%, counting 26,319 new vehicles registered. Demand decreased in France (-11.4%) and the United Kingdom (-11.1%), but new bus and coach registrations went up in Italy (+43.1%), Spain (+18.0%) and Germany (+6.6%).

<sup>&</sup>lt;sup>2</sup> Including light buses and coaches

<sup>&</sup>lt;sup>3</sup> Excluding heavy buses and coaches

<sup>&</sup>lt;sup>4</sup> Excluding buses and coaches

#### **PROVISIONAL**

## EU+EFTA¹ COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

	August	August	%	Jan-Aug	Jan-Aug	%
	'17	'16	Change	'17	'16	Change
AUSTRIA	3,226	3,426	-5.8%	27,372	24,801	10.4%
BELGIUM	5,415	5,178	4.6%	53,970	47,424	13.8%
BULGARIA	535	340	57.4%	3,579	3,020	18.5%
CROATIA	481	654	-26.5%	5,945	5,639	5.4%
CYPRUS	99	127	-22.0%	1,282	1,212	5.8%
CZECH REPUBLIC	1,876	1,849	1.5%	12,499	12,551	-0.4%
DENMARK	3,215	3,803	-15.5%	23,798	25,173	-5.5%
ESTONIA	382	381	0.3%	2,910	2,716	7.1%
FINLAND	1,260	1,311	-3.9%	10,519	8,779	19.8%
FRANCE	23,241	20,025	16.1%	284,387	263,418	8.0%
GERMANY	22,361	23,066	-3.1%	174,128	169,519	2.7%
GREECE	472	429	10.0%	4,526	3,814	18.7%
HUNGARY	1,487	2,096	-29.1%	11,749	13,807	-14.9%
IRELAND	1,376	1,797	-23.4%	21,033	24,528	-14.2%
ITALY	9,250	12,053	-23.3%	114,287	114,127	0.1%
LATVIA	178	205	-13.2%	1,373	1,416	-3.0%
LITHUANIA	334	214	56.1%	2,214	1,956	13.2%
LUXEMBOURG <sup>3</sup>	417	317	31.5%	3,140	2,993	4.9%
NETHERLANDS	5,079	4,625	9.8%	51,891	50,160	3.5%
POLAND	4,744	5,412	-12.3%	39,119	39,642	-1.3%
PORTUGAL	2,477	2,198	12.7%	24,181	21,615	11.9%
ROMANIA	1,402	1,203	16.5%	10,468	8,892	17.7%
SLOVAKIA	582	924	-37.0%	4,897	5,221	-6.2%
SLOVENIA	859	637	34.9%	8,045	6,322	27.3%
SPAIN	12,826	10,549	21.6%	132,470	113,163	17.1%
SWEDEN	4,375	5,241	-16.5%	34,982	33,478	4.5%
UNITED KINGDOM	15,619	15,385	1.5%	225,311	231,857	-2.8%
EUROPEAN UNION	123,568	123,445	0.1%	1,290,075	1,237,243	4.3%
EU15 <sup>3</sup>	110,609	109,403	1.1%	1,185,995	1,134,849	4.5%
EU12 <sup>4</sup>	12,959	14,042	-7.7%	104,080	102,394	1.6%
ICELAND	153	115	33.0%	1,454	1,266	14.8%
NORWAY	3,667	3,556	3.1%	23,401	21,537	8.7%
SWITZERLAND	2,496	2,350	6.2%	20,855	20,393	2.3%
EFTA	6,316	6,021	4.9%	45,710	43,196	5.8%
EU+EFTA	129,884	129,466	0.3%	1,335,785	1,280,439	4.3%
WESTERN EUROPE (EU15+EFTA)	116,925	115,424	1.3%	1,231,705	1,178,045	4.6%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

#### New light commercial vehicle registrations in the EU - 12 month trend



This information is available on the ACEA website: http://www.acea.be
Next press release on Commercial Vehicles to be issued on Tuesday 24 October 2017

<sup>&</sup>lt;sup>1</sup> Data for Malta unavailable

<sup>&</sup>lt;sup>4</sup> Member States before the 2004 enlargement

<sup>&</sup>lt;sup>2</sup> Including Light Buses & Coaches

<sup>&</sup>lt;sup>5</sup> Member States having joined the EU since 2004

<sup>&</sup>lt;sup>3</sup> Estimates

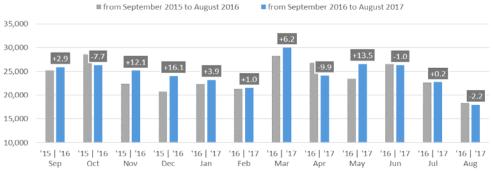
#### **PROVISIONAL**

## EU+EFTA¹ COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

	August	August	%	Jan-Aug	Jan-Aug	%
	'17	'16	Change	'17	'16	Change
AUSTRIA	498	539	-7.6%	5,345	5,212	2.6%
BELGIUM	512	608	-15.8%	5,912	5,581	5.9%
BULGARIA	N/A	N/A	N/A	N/A	N/A	N/A
CROATIA	59	57	3.5%	752	763	-1.4%
CYPRUS	1	2	-50.0%	53	25	112.0%
CZECH REPUBLIC <sup>3</sup>	509	626	-18.7%	5,144	6,061	-15.1%
DENMARK	398	354	12.4%	2,999	2,929	2.4%
ESTONIA	48	48	0.0%	673	589	14.3%
FINLAND	219	197	11.2%	1,979	1,743	13.5%
FRANCE	1,920	1,778	8.0%	28,233	26,830	5.2%
GERMANY	4,947	4,598	7.6%	44,193	44,238	-0.1%
GREECE	16	10	60.0%	160	157	1.9%
HUNGARY	354	310	14.2%	3,298	3,028	8.9%
IRELAND	169	191	-11.5%	1,735	1,970	-11.9%
ITALY <sup>5</sup>	1,124	1,365	-17.7%	12,679	10,888	16.4%
LATVIA	68	99	-31.3%	798	979	-18.5%
LITHUANIA <sup>4</sup>	507	488	3.9%	4,535	4,243	6.9%
LUXEMBOURG <sup>4</sup>	74	67	10.4%	799	792	0.9%
NETHERLANDS	772	864	-10.6%	9,299	9,790	-5.0%
POLAND	1,288	1,332	-3.3%	13,025	13,360	-2.5%
PORTUGAL	231	50	362.0%	798	487	63.9%
ROMANIA	374	502	-25.5%	3,980	4,954	-19.7%
SLOVAKIA	209	232	-9.9%	2,563	2,755	-7.0%
SLOVENIA <sup>4</sup>	143	165	-13.3%	1,455	1,427	2.0%
SPAIN	1,206	1,101	9.5%	12,017	11,799	1.8%
SWEDEN	464	398	16.6%	3,865	3,596	7.5%
UNITED KINGDOM⁴	1,874	2,406	-22.1%	22,230	22,277	-0.2%
EUROPEAN UNION	17,984	18,387	-2.2%	188,519	186,473	1.1%
EU15	14,424	14,526	-0.7%	152,243	148,289	2.7%
EU12	3,560	3,861	-7.8%	36,276	38,184	-5.0%
ICELAND	22	8	175.0%	149	108	38.0%
NORWAY <sup>4</sup>	245	343	-28.6%	2,926	2,851	2.6%
SWITZERLAND <sup>3</sup>	330	246	34.1%	2,626	2,228	17.9%
EFTA	597	597	0.0%	5,701	5,187	9.9%
EU+EFTA	18,581	18,984	-2.1%	194,220	191,660	1.3%
WESTERN EUROPE (EU15+EFTA)	15,021	15,123	-0.7%	157,944	153,476	2.9%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

#### New heavy commercial vehicle registrations in the EU - 12 month trend



<sup>&</sup>lt;sup>1</sup> Data for Malta unavailable <sup>4</sup> Estimates

<sup>&</sup>lt;sup>2</sup> Excluding Heavy Buses & Coaches <sup>5</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

 $<sup>^{3}</sup>$  Heavy Commercial Vehicles of 18t and over

#### **PROVISIONAL**

#### EU+EFTA¹ COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

	August	August	%	Jan-Aug	Jan-Aug	%
	'17	'16	Change	'17	'16	Change
AUSTRIA	568	581	-2.2%	5,665	5,598	1.2%
BELGIUM	616	686	-10.2%	6,897	6,604	4.4%
BULGARIA	N/A	N/A	N/A	N/A	N/A	N/A
CROATIA	83	74	12.2%	969	993	-2.4%
CYPRUS	3	6	-50.0%	76	34	123.5%
CZECH REPUBLIC	602	743	-19.0%	6,147	7,298	-15.8%
DENMARK	441	387	14.0%	3,304	3,283	0.6%
ESTONIA	55	51	7.8%	703	614	14.5%
FINLAND	276	267	3.4%	2,366	2,214	6.9%
FRANCE	2,224	2,126	4.6%	32,972	31,371	5.1%
GERMANY	7,178	7,090	1.2%	61,772	62,489	-1.1%
GREECE	28	19	47.4%	309	245	26.1%
HUNGARY	410	335	22.4%	3,636	3,309	9.9%
IRELAND	204	250	-18.4%	2,102	2,432	-13.6%
ITALY <sup>3</sup>	1,417	1,888	-24.9%	15,877	13,894	14.3%
LATVIA	73	113	-35.4%	826	1,025	-19.4%
LITHUANIA⁴	516	495	4.2%	4,605	4,311	6.8%
LUXEMBOURG <sup>4</sup>	78	73	6.8%	828	839	-1.3%
NETHERLANDS	874	930	-6.0%	10,247	10,837	-5.4%
POLAND	1,896	1,883	0.7%	17,058	16,880	1.1%
PORTUGAL	458	217	111.1%	3,247	2,792	16.3%
ROMANIA	397	537	-26.1%	4,191	5,204	-19.5%
SLOVAKIA	255	272	-6.3%	2,854	3,100	-7.9%
SLOVENIA <sup>4</sup>	153	173	-11.6%	1,561	1,536	1.6%
SPAIN	1,539	1,369	12.4%	14,828	14,669	1.1%
SWEDEN	503	437	15.1%	4,214	3,946	6.8%
UNITED KINGDOM <sup>4</sup>	2,664	3,221	-17.3%	32,520	32,375	0.4%
EUROPEAN UNION	23,511	24,223	-2.9%	239,774	237,892	0.8%
EU15	19,068	19,541	-2.4%	197,148	193,588	1.8%
EU12	4,443	4,682	-5.1%	42,626	44,304	-3.8%
ICELAND	35	23	52.2%	276	204	35.3%
NORWAY	546	472	15.7%	4,396	3,943	11.5%
SWITZERLAND	411	339	21.2%	3,176	2,887	10.0%
EFTA	992	834	18.9%	7,848	7,034	11.6%
EU+EFTA	24,503	25,057	-2.2%	247,622	244,926	1.1%
WESTERN EUROPE (EU15+EFTA)	20,060	20,375	-1.5%	204,996	200,622	2.2%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

#### New medium and heavy commercial vehicle registrations in the EU - 12 month trend



<sup>&</sup>lt;sup>1</sup> Data for Malta unavailable

 $<sup>^3</sup>$  ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>&</sup>lt;sup>2</sup> Excluding total Buses & Coaches over 3.5t <sup>4</sup> Estimates

#### **PROVISIONAL**

## EU+EFTA¹ COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

	August	August	%	Jan-Aug	Jan-Aug	%
	'17	'16	Change	'17	'16	Change
AUSTRIA	161	38	323.7%	811	744	9.0%
BELGIUM	101	50	102.0%	691	542	27.5%
BULGARIA	N/A	N/A	N/A	N/A	N/A	N/A
CROATIA	4	6	-33.3%	163	137	19.0%
CYPRUS	N/A	N/A	N/A	N/A	N/A	N/A
CZECH REPUBLIC	34	95	-64.2%	442	620	-28.7%
DENMARK	142	84	69.0%	593	407	45.7%
ESTONIA	15	6	150.0%	190	149	27.5%
FINLAND	128	197	-35.0%	360	428	-15.9%
FRANCE	1,061	1,013	4.7%	4,070	4,592	-11.4%
GERMANY	454	467	-2.8%	4,359	4,089	6.6%
GREECE	14	21	-33.3%	129	154	-16.2%
HUNGARY	92	26	253.8%	400	264	51.5%
IRELAND	44	32	37.5%	246	316	-22.2%
ITALY <sup>2</sup>	214	163	31.3%	2,266	1,584	43.1%
LATVIA	9	8	12.5%	103	66	56.1%
LITHUANIA <sup>3</sup>	15	94	-84.0%	187	209	-10.5%
LUXEMBOURG <sup>3</sup>	8	15	-46.7%	169	149	13.4%
NETHERLANDS	46	10	360.0%	472	283	66.8%
POLAND	188	128	46.9%	1,557	1,331	17.0%
PORTUGAL	15	14	7.1%	272	266	2.3%
ROMANIA	110	110	0.0%	674	757	-11.0%
SLOVAKIA	18	9	100.0%	208	262	-20.6%
SLOVENIA <sup>3</sup>	31	13	138.5%	129	147	-12.2%
SPAIN	133	114	16.7%	2,022	1,714	18.0%
SWEDEN	485	203	138.9%	962	845	13.8%
UNITED KINGDOM <sup>3</sup>	446	452	-1.3%	4,844	5,447	-11.1%
EUROPEAN UNION	3,968	3,368	17.8%	26,319	25,502	3.2%
EU15	3,452	2,873	20.2%	22,266	21,560	3.3%
EU12	516	495	4.2%	4,053	3,942	2.8%
ICELAND	13	25	-48.0%	127	206	-38.3%
NORWAY	120	53	126.4%	807	1,148	-29.7%
SWITZERLAND	71	87	-18.4%	396	411	-3.6%
EFTA	204	165	23.6%	1,330	1,765	-24.6%
EU+EFTA	4,172	3,533	18.1%	27,649	27,267	1.4%
WESTERN EUROPE (EU15+EFTA)	3,656	3,038	20.3%	23,596	23,325	1.2%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

#### New medium and heavy buses & coaches registrations in the EU - 12 month trend



<sup>&</sup>lt;sup>1</sup> Data for Malta unavailable

 $<sup>^{2}</sup>$  ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>&</sup>lt;sup>3</sup> Estimates

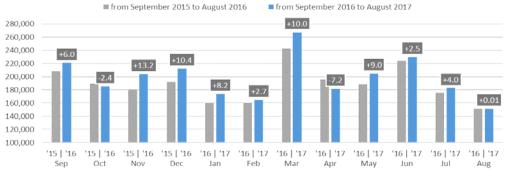
#### **PROVISIONAL**

## EU+EFTA¹ COUNTRIES NEW REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES²

	August	August	%	Jan-Aug	Jan-Aug	%
	'17	'16	Change	'17	'16	Change
AUSTRIA	3,955	4,045	-2.2%	33,848	31,143	8.7%
BELGIUM	6,132	5,914	3.7%	61,558	54,570	12.8%
BULGARIA <sup>3</sup>	535	340	57.4%	3,579	3,020	18.5%
CROATIA	568	734	-22.6%	7,077	6,769	4.6%
CYPRUS <sup>4</sup>	102	133	-23.3%	1,358	1,246	9.0%
CZECH REPUBLIC	2,512	2,687	-6.5%	19,088	20,469	-6.7%
DENMARK	3,798	4,274	-11.1%	27,695	28,863	-4.0%
ESTONIA	452	438	3.2%	3,803	3,479	9.3%
FINLAND	1,664	1,775	-6.3%	13,245	11,421	16.0%
FRANCE	26,526	23,164	14.5%	321,429	299,381	7.4%
GERMANY	29,993	30,623	-2.1%	240,259	236,097	1.8%
GREECE	514	469	9.6%	4,964	4,213	17.8%
HUNGARY	1,989	2,457	-19.0%	15,785	17,380	-9.2%
IRELAND	1,624	2,079	-21.9%	23,381	27,276	-14.3%
ITALY <sup>5</sup>	10,881	14,104	-22.9%	132,430	129,605	2.2%
LATVIA	260	326	-20.2%	2,302	2,507	-8.2%
LITHUANIA	865	803	7.7%	7,006	6,476	8.2%
LUXEMBOURG	503	405	24.2%	4,137	3,981	3.9%
NETHERLANDS	5,999	5,565	7.8%	62,610	61,280	2.2%
POLAND	6,828	7,423	-8.0%	57,734	57,853	-0.2%
PORTUGAL	2,950	2,429	21.4%	27,700	24,673	12.3%
ROMANIA	1,909	1,850	3.2%	15,333	14,853	3.2%
SLOVAKIA	855	1,205	-29.0%	7,959	8,583	-7.3%
SLOVENIA	1,043	823	26.7%	9,735	8,005	21.6%
SPAIN	14,498	12,032	20.5%	149,320	129,546	15.3%
SWEDEN	5,363	5,881	-8.8%	40,158	38,269	4.9%
UNITED KINGDOM	18,729	19,058	-1.7%	262,675	269,679	-2.6%
EUROPEAN UNION	151,047	151,036	0.01%	1,556,168	1,500,637	3.7%
EU15	133,129	131,817	1.0%	1,405,409	1,349,997	4.1%
EU12	17,918	19,219	-6.8%	150,759	150,640	0.1%
ICELAND	201	163	23.3%	1,857	1,676	10.8%
NORWAY	4,333	4,081	6.2%	28,604	26,628	7.4%
SWITZERLAND	2,978	2,776	7.3%	24,427	23,691	3.1%
EFTA	7,512	7,020	7.0%	54,888	51,995	5.6%
EU+EFTA	158,559	158,056	0.3%	1,611,056	1,552,632	3.8%
WESTERN EUROPE (EU15+EFTA)	140,641	138,837	1.3%	1,460,297	1,401,992	4.2%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

#### Total new commercial vehicle registrations in the EU - 12 month trend



<sup>&</sup>lt;sup>1</sup> Data for Malta unavailable

<sup>&</sup>lt;sup>4</sup> Data for Buses & Coaches unavailable

<sup>&</sup>lt;sup>2</sup> Total Light, Medium & Heavy Commercial Vehicles and Buses & Coaches

 $<sup>^{\</sup>rm 5}$  ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

 $<sup>^{\</sup>rm 3}$  Data for Medium & Heavy Commercial Vehicles and Buses & Coaches unavailable

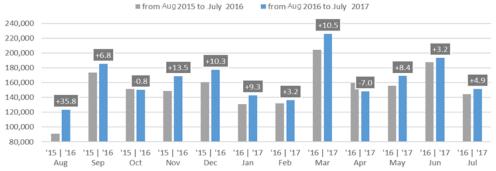
#### **PROVISIONAL**

## EU+EFTA¹ COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

	July	July	%	Jan-Jul	Jan-Jul	%
	'17	'16	Change	'17	'16	Change
AUSTRIA	3,408	2,809	21.3%	24,146	21,375	13.0%
BELGIUM	5,392	4,408	22.3%	48,555	42,246	14.9%
BULGARIA	344	380	-9.5%	3,044	2,680	13.6%
CROATIA	827	915	-9.6%	5,461	4,985	9.5%
CYPRUS	187	152	23.0%	1,183	1,085	9.0%
CZECH REPUBLIC	1,331	1,346	-1.1%	10,623	10,702	-0.7%
DENMARK	2,071	2,247	-7.8%	20,583	21,370	-3.7%
ESTONIA	300	291	3.1%	2,528	2,335	8.3%
FINLAND	895	780	14.7%	9,259	7,468	24.0%
FRANCE	32,172	28,258	13.9%	261,146	243,393	7.3%
GERMANY	21,385	20,193	5.9%	151,767	146,453	3.6%
GREECE	573	515	11.3%	4,054	3,385	19.8%
HUNGARY	1,399	1,588	-11.9%	10,262	11,711	-12.4%
IRELAND	3,734	4,330	-13.8%	19,657	22,731	-13.5%
ITALY	15,300	17,957	-14.8%	105,037	102,074	2.9%
LATVIA	186	192	-3.1%	1,195	1,211	-1.3%
LITHUANIA	281	257	9.3%	1,880	1,742	7.9%
LUXEMBOURG	405	359	12.8%	2,723	2,676	1.8%
NETHERLANDS	5,269	5,076	3.8%	46,812	45,535	2.8%
POLAND	4,783	4,419	8.2%	34,375	34,230	0.4%
PORTUGAL	3,003	2,804	7.1%	21,699	19,417	11.8%
ROMANIA	1,155	1,161	-0.5%	9,066	7,689	17.9%
SLOVAKIA	479	459	4.4%	4,315	4,297	0.4%
SLOVENIA	960	732	31.1%	7,186	5,685	26.4%
SPAIN	18,119	15,283	18.6%	119,644	102,614	16.6%
SWEDEN	2,522	2,756	-8.5%	30,607	28,237	8.4%
UNITED KINGDOM	24,766	24,506	1.1%	209,692	216,472	-3.1%
EUROPEAN UNION	151,246	144,173	4.9%	1,166,499	1,113,798	4.7%
EU15 <sup>3</sup>	139,014	132,281	5.1%	1,075,381	1,025,446	4.9%
EU12 <sup>4</sup>	12,232	11,892	2.9%	91,118	88,352	3.1%
ICELAND	140	126	11.1%	1,322	1,154	14.6%
NORWAY	2,460	2,201	11.8%	19,734	17,981	9.7%
SWITZERLAND	2,305	2,331	-1.1%	18,359	18,043	1.8%
EFTA	4,905	4,658	5.3%	39,415	37,178	6.0%
EU+EFTA	156,151	148,831	4.9%	1,205,914	1,150,976	4.8%
WESTERN EUROPE (EU15+EFTA)	143,919	136,939	5.1%	1,114,796	1,062,624	4.9%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

#### New light commercial vehicle registrations in the EU - 12 month trend



<sup>&</sup>lt;sup>1</sup> Data for Malta unavailable <sup>3</sup> Member States before the 2004 enlargement

<sup>&</sup>lt;sup>2</sup> Including Light Buses & Coaches <sup>4</sup> Member States having joined the EU since 2004

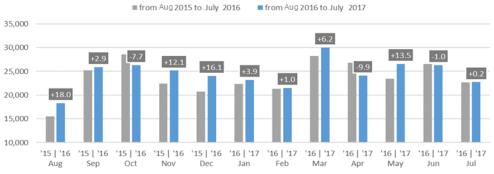
#### **PROVISIONAL**

## EU+EFTA¹ COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

	July	July	%	Jan-Jul	Jan-Jul	%
	'17	'16	Change	'17	'16	Change
AUSTRIA	546	663	-17.6%	4,847	4,673	3.7%
BELGIUM	559	590	-5.3%	5,400	4,973	8.6%
BULGARIA	N/A	N/A	N/A	N/A	N/A	N/A
CROATIA	82	89	-7.9%	693	706	-1.8%
CYPRUS	12	6	100.0%	52	23	126.1%
CZECH REPUBLIC <sup>3</sup>	483	646	-25.2%	4,635	5,435	-14.7%
DENMARK	290	299	-3.0%	2,601	2,575	1.0%
ESTONIA	45	62	-27.4%	625	541	15.5%
FINLAND	184	229	-19.7%	1,760	1,546	13.8%
FRANCE	3,423	3,441	-0.5%	26,313	25,052	5.0%
GERMANY	5,560	5,529	0.6%	39,246	39,640	-1.0%
GREECE	18	14	28.6%	144	147	-2.0%
HUNGARY	412	320	28.8%	2,944	2,718	8.3%
IRELAND	246	338	-27.2%	1,566	1,779	-12.0%
ITALY <sup>5</sup>	1,709	1,506	13.5%	11,555	9,523	21.3%
LATVIA	77	172	-55.2%	730	880	-17.0%
LITHUANIA <sup>4</sup>	472	380	24.2%	4,028	3,755	7.3%
LUXEMBOURG <sup>4</sup>	50	97	-48.5%	725	725	0.0%
NETHERLANDS	969	972	-0.3%	8,527	8,926	-4.5%
POLAND	1,738	1,611	7.9%	13,978	13,918	0.4%
PORTUGAL	117	75	56.0%	567	437	29.7%
ROMANIA	414	572	-27.6%	3,606	4,452	-19.0%
SLOVAKIA	228	352	-35.2%	2,354	2,523	-6.7%
SLOVENIA <sup>4</sup>	159	144	10.4%	1,345	1,262	6.6%
SPAIN	1,596	1,382	15.5%	10,810	10,698	1.0%
SWEDEN	323	331	-2.4%	3,401	3,198	6.3%
UNITED KINGDOM⁴	3,007	2,863	5.0%	20,356	19,871	2.4%
EUROPEAN UNION	22,719	22,683	0.2%	172,808	169,976	1.7%
EU15	18,597	18,329	1.5%	137,818	133,763	3.0%
EU12	4,122	4,354	-5.3%	34,990	36,213	-3.4%
ICELAND	15	12	25.0%	125	100	25.0%
NORWAY <sup>4</sup>	235	242	-2.9%	2,681	2,508	6.9%
SWITZERLAND <sup>3</sup>	286	284	0.7%	2,296	1,982	15.8%
EFTA	536	538	-0.4%	5,102	4,590	11.2%
EU+EFTA	23,255	23,221	0.1%	177,910	174,566	1.9%
WESTERN EUROPE (EU15+EFTA)	19,133	18,867	1.4%	142,920	138,353	3.3%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

#### New heavy commercial vehicle registrations in the EU - 12 month trend



<sup>&</sup>lt;sup>1</sup> Data for Malta unavailable <sup>4</sup> Estimates

<sup>&</sup>lt;sup>2</sup> Excluding Heavy Buses & Coaches <sup>5</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

 $<sup>^{3}</sup>$  Heavy Commercial Vehicles of 18t and over

#### **PROVISIONAL**

#### EU+EFTA¹ COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

	July	July	%	Jan-Jul	Jan-Jul	%
	'17	'16	Change	'17	'16	Change
AUSTRIA	582	747	-22.1%	5,097	5,017	1.6%
BELGIUM	678	699	-3.0%	6,281	5,918	6.1%
BULGARIA	N/A	N/A	N/A	N/A	N/A	N/A
CROATIA	117	148	-20.9%	886	919	-3.6%
CYPRUS	12	6	100.0%	73	28	160.7%
CZECH REPUBLIC	585	757	-22.7%	5,545	6,555	-15.4%
DENMARK	327	327	0.0%	2,863	2,896	-1.1%
ESTONIA	51	64	-20.3%	648	563	15.1%
FINLAND	218	267	-18.4%	2,090	1,947	7.3%
FRANCE	4,068	3,996	1.8%	30,748	29,245	5.1%
GERMANY	7,750	7,796	-0.6%	54,594	55,399	-1.5%
GREECE	51	21	142.9%	281	226	24.3%
HUNGARY	447	344	29.9%	3,226	2,974	8.5%
IRELAND	309	395	-21.8%	1,898	2,182	-13.0%
ITALY <sup>3</sup>	2,199	1,900	15.7%	14,460	12,006	20.4%
LATVIA	84	178	-52.8%	753	912	-17.4%
LITHUANIA⁴	479	391	22.5%	4,089	3,816	7.2%
LUXEMBOURG	61	102	-40.2%	750	766	-2.1%
NETHERLANDS	1,093	1,115	-2.0%	9,373	9,907	-5.4%
POLAND	1,905	1,747	9.0%	15,162	14,997	1.1%
PORTUGAL	488	317	53.9%	2,789	2,575	8.3%
ROMANIA	439	602	-27.1%	3,794	4,667	-18.7%
SLOVAKIA	257	394	-34.8%	2,599	2,828	-8.1%
SLOVENIA <sup>4</sup>	167	162	3.1%	1,434	1,363	5.2%
SPAIN	1,954	1,791	9.1%	13,288	13,300	-0.1%
SWEDEN	351	354	-0.8%	3,711	3,509	5.8%
UNITED KINGDOM⁴	3,964	3,832	3.4%	29,856	29,154	2.4%
EUROPEAN UNION	28,636	28,452	0.6%	216,288	213,669	1.2%
EU15	24,093	23,659	1.8%	178,079	174,047	2.3%
EU12	4,543	4,793	-5.2%	38,209	39,622	-3.6%
ICELAND	34	25	36.0%	239	181	32.0%
NORWAY	427	384	11.2%	3,850	3,471	10.9%
SWITZERLAND	339	395	-14.2%	2,765	2,548	8.5%
EFTA	800	804	-0.5%	6,854	6,200	10.5%
EU+EFTA	29,436	29,256	0.6%	223,142	219,869	1.5%
WESTERN EUROPE (EU15+EFTA)	24,893	24,463	1.8%	184,933	180,247	2.6%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

New medium and heavy commercial vehicle registrations in the EU - 12 month trend



<sup>&</sup>lt;sup>1</sup> Data for Malta unavailable <sup>3</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>&</sup>lt;sup>2</sup> Excluding total Buses & Coaches over 3.5t <sup>4</sup> Estimates

#### **PROVISIONAL**

## EU+EFTA¹ COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

	July	July	%	Jan-Jul	Jan-Jul	%
	'17	'16	Change	'17	'16	Change
AUSTRIA	74	60	23.3%	650	706	-7.9%
BELGIUM	61	42	45.2%	590	492	19.9%
BULGARIA	N/A	N/A	N/A	N/A	N/A	N/A
CROATIA	12	9	33.3%	159	131	21.4%
CYPRUS	N/A	N/A	N/A	N/A	N/A	N/A
CZECH REPUBLIC	23	63	-63.5%	408	525	-22.3%
DENMARK	45	63	-28.6%	451	323	39.6%
ESTONIA	5	10	-50.0%	175	143	22.4%
FINLAND	31	48	-35.4%	232	231	0.4%
FRANCE	547	561	-2.5%	3,009	3,579	-15.9%
GERMANY	470	491	-4.3%	3,905	3,622	7.8%
GREECE	16	14	14.3%	115	133	-13.5%
HUNGARY	26	15	73.3%	308	238	29.4%
IRELAND	14	17	-17.6%	202	284	-28.9%
ITALY <sup>2</sup>	196	178	10.1%	2,052	1,421	44.4%
LATVIA	4	4	0.0%	94	58	62.1%
LITHUANIA <sup>3</sup>	8	3	166.7%	172	115	49.6%
LUXEMBOURG	6	15	-60.0%	161	134	20.1%
NETHERLANDS	23	6	283.3%	426	273	56.0%
POLAND	216	261	-17.2%	1,369	1,203	13.8%
PORTUGAL	25	11	127.3%	257	252	2.0%
ROMANIA	78	77	1.3%	564	647	-12.8%
SLOVAKIA	4	43	-90.7%	190	253	-24.9%
SLOVENIA <sup>3</sup>	15	11	36.4%	109	134	-18.7%
SPAIN	209	158	32.3%	1,889	1,600	18.1%
SWEDEN	139	120	15.8%	477	642	-25.7%
UNITED KINGDOM <sup>3</sup>	416	550	-24.4%	4,398	4,995	-12.0%
EUROPEAN UNION	2,663	2,830	-5.9%	22,362	22,134	1.0%
EU15	2,272	2,334	-2.7%	18,814	18,687	0.7%
EU12	391	496	-21.2%	3,548	3,447	2.9%
ICELAND	17	48	-64.6%	113	177	-36.2%
NORWAY	81	167	-51.5%	687	1,095	-37.3%
SWITZERLAND	41	72	-43.1%	325	324	0.3%
EFTA	139	287	-51.6%	1,125	1,596	-29.5%
EU+EFTA	2,802	3,117	-10.1%	23,487	23,730	-1.0%
WESTERN EUROPE (EU15+EFTA)	2,411	2,621	-8.0%	19,939	20,283	-1.7%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

#### New medium and heavy buses & coaches registrations in the EU - 12 month trend



<sup>&</sup>lt;sup>1</sup> Data for Malta unavailable

 $<sup>^{2}</sup>$  ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>&</sup>lt;sup>3</sup> Estimates

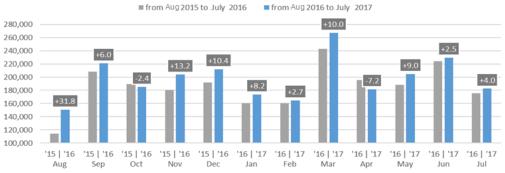
#### **PROVISIONAL**

#### EU+EFTA<sup>2</sup> COUNTRIES NEW REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES<sup>2</sup>

	July	July	%	Jan-Jul	Jan-Jul	%
	'17	'16	Change	'17	'16	Change
AUSTRIA	4,064	3,616	12.4%	29,893	27,098	10.3%
BELGIUM	6,131	5,149	19.1%	55,426	48,656	13.9%
BULGARIA <sup>3</sup>	344	380	-9.5%	3,044	2,680	13.6%
CROATIA	956	1,072	-10.8%	6,506	6,035	7.8%
CYPRUS <sup>4</sup>	199	158	25.9%	1,256	1,113	12.8%
CZECH REPUBLIC	1,939	2,166	-10.5%	16,576	17,782	-6.8%
DENMARK	2,443	2,637	-7.4%	23,897	24,589	-2.8%
ESTONIA	356	365	-2.5%	3,351	3,041	10.2%
FINLAND	1,144	1,095	4.5%	11,581	9,646	20.1%
FRANCE	36,787	32,815	12.1%	294,903	276,217	6.8%
GERMANY	29,605	28,480	4.0%	210,266	205,474	2.3%
GREECE	640	550	16.4%	4,450	3,744	18.9%
HUNGARY	1,872	1,947	-3.9%	13,796	14,923	-7.6%
IRELAND	4,057	4,742	-14.4%	21,757	25,197	-13.7%
ITALY <sup>5</sup>	17,695	20,035	-11.7%	121,549	115,501	5.2%
LATVIA	274	374	-26.7%	2,042	2,181	-6.4%
LITHUANIA	768	651	18.0%	6,141	5,673	8.2%
LUXEMBOURG	472	476	-0.8%	3,634	3,576	1.6%
NETHERLANDS	6,385	6,197	3.0%	56,611	55,715	1.6%
POLAND	6,904	6,427	7.4%	50,906	50,430	0.9%
PORTUGAL	3,516	3,132	12.3%	24,745	22,244	11.2%
ROMANIA	1,672	1,840	-9.1%	13,424	13,003	3.2%
SLOVAKIA	740	896	-17.4%	7,104	7,378	-3.7%
SLOVENIA	1,142	905	26.2%	8,729	7,182	21.5%
SPAIN	20,282	17,232	17.7%	134,821	117,514	14.7%
SWEDEN	3,012	3,230	-6.7%	34,795	32,388	7.4%
UNITED KINGDOM	29,146	28,888	0.9%	243,946	250,621	-2.7%
EUROPEAN UNION	182,545	175,455	4.0%	1,405,149	1,349,601	4.1%
EU15	165,379	158,274	4.5%	1,272,274	1,218,180	4.4%
EU12	17,166	17,181	-0.1%	132,875	131,421	1.1%
ICELAND	191	199	-4.0%	1,674	1,512	10.7%
NORWAY	2,968	2,752	7.8%	24,271	22,547	7.6%
SWITZERLAND	2,685	2,798	-4.0%	21,449	20,915	2.6%
EFTA	5,844	5,749	1.7%	47,394	44,974	5.4%
EU+EFTA	188,389	181,204	4.0%	1,452,543	1,394,575	4.2%
WESTERN EUROPE (EU15+EFTA)	171,223	164,023	4.4%	1,319,668	1,263,154	4.5%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

#### Total new commercial vehicle registrations in the EU - 12 month trend



<sup>&</sup>lt;sup>1</sup> Data for Malta unavailable

<sup>&</sup>lt;sup>4</sup> Data for Buses & Coaches unavailable

<sup>&</sup>lt;sup>2</sup> Total Light, Medium & Heavy Commercial Vehicles and Buses & Coaches

 $<sup>^{\</sup>rm 5}$  ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

 $<sup>^{\</sup>rm 3}$  Data for Medium & Heavy Commercial Vehicles and Buses & Coaches unavailable