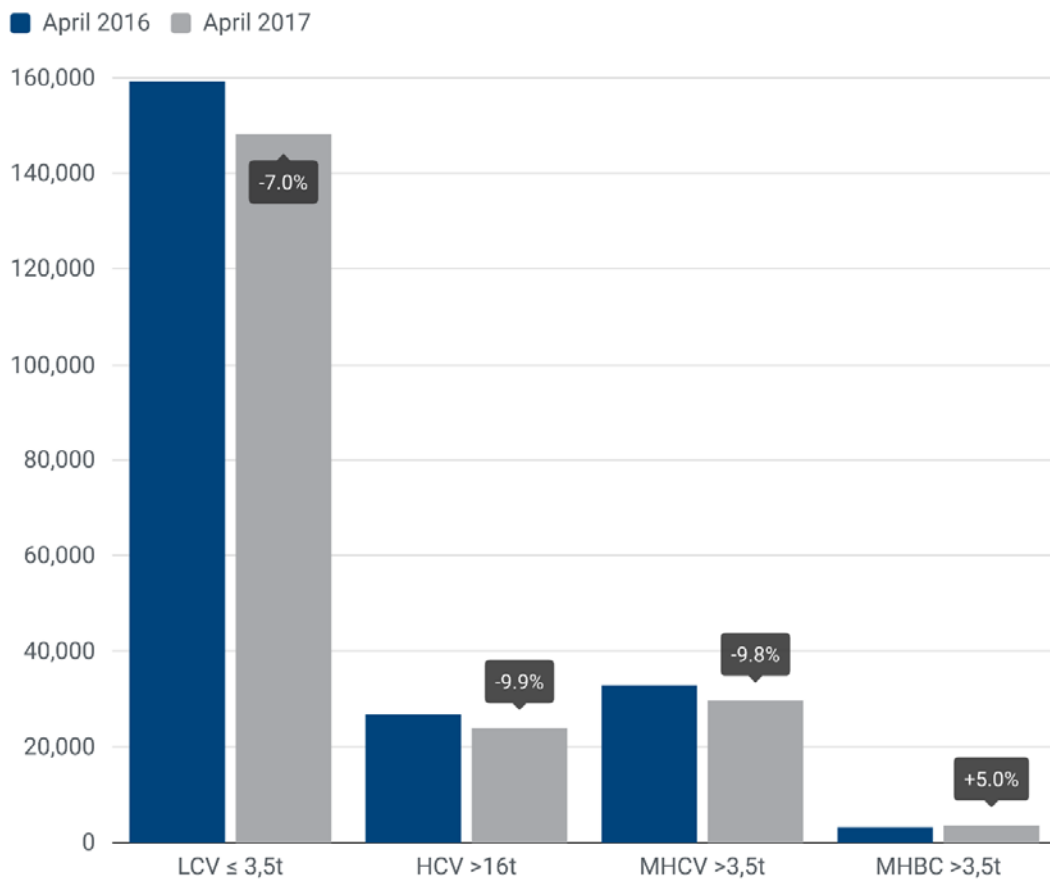


## NEW COMMERCIAL VEHICLE REGISTRATIONS EUROPEAN UNION<sup>1</sup>

April 2017



<sup>1</sup> Data for Malta unavailable

## Commercial vehicle registrations: +3.8% in first four months of 2017; -7.2% in April

### Total new commercial vehicles

**In April 2017**, EU commercial vehicle registrations dropped significantly (-7.2%) and totalled 181,434 units, this is mainly due to the fact that Easter fell in April this year. Demand declined in all segments, apart from buses and coaches, and across all major EU markets. The United Kingdom (-14.9%) and Germany (-11.8%) saw the highest drops, while the Spanish (-1.0%) and French (-0.4%) markets remained more or less stable.

**During the first four months of the year**, the EU market expanded by 3.8% – despite last month's negative results – counting 788,181 new commercial vehicles registered. Over the same period, Spain (+14.5%) and Italy (+8.2%) posted the strongest increases, followed by France (+6.7%) and Germany (+2.0%). The UK market declined slightly (-3.1%) during these four months.

### New light commercial vehicles (LCV) up to 3.5 tonnes<sup>2</sup>

**In April 2017**, new registrations of light commercial vehicles totalled 148,185 units, or 7.0% less than in the same month last year. The UK (-18.8%), Germany (-10.2%) and Italy (-7.9%) all recorded substantial declines, while the Spanish (+1.1%) and French (+0.5%) markets saw modest growth.

**From January to April 2017**, 653,025 new vans were registered in the EU, up 4.3% compared to the same period in 2016. The United Kingdom (-4.9%) was the only major market where demand fell; Spain (+17.3%), France (+7.6%), Italy (+4.8%) and Germany (+3.6%) all saw their demand for vans increase.

### New heavy commercial vehicles (HCV) over 16 tonnes<sup>3</sup>

**April 2017** results show a downturn in the heavy truck segment (-9.9%), with 24,096 new vehicles registered. Most of the EU's major markets performed less well than in April 2016, especially Spain (-25.8%) and Germany (-20.2%). However, the Italian (+12.8%) and UK (+11.0%) markets did very well in April.

**Four months into the year**, the EU market grew only modestly (+1.1%), reaching 99,741 units. Italy (+35.5%), the UK (+6.0%) and France (+2.4%) posted growth during the period, while Germany (-2.5%) and Spain (-5.0%) saw their demand for heavy trucks decrease.

### New medium and heavy commercial vehicles (MHCV) over 3.5 tonnes<sup>4</sup>

**In April 2017**, truck registrations were similar to those in the heavy truck segment, with Italy and the UK posting growth (both +9.2%) and new truck registrations declining in Spain (-25.1%), Germany (-16.7%) and France (-5.9%). Overall, 29,720 new trucks were registered in the EU, down 9.8% compared to April 2016.

**From January to April 2017**, 121,840 new trucks were registered in the European Union, 1.1% more than last year. Just like the HCV segment, three of the five big markets posted growth while demand fell in Spain and Germany.

### New medium and heavy buses & coaches (MHBC) over 3.5 tonnes

**In April 2017**, 3,529 new buses and coaches were registered across the region, up 5.0%. Demand fell in France (-14.7%), but Spain (+70.0%), Italy (+6.4%), the UK (+5.6%) and Germany (+3.2%) all posted growth.

**In the first four months of 2017**, the EU bus and coach market grew by 6.3%, counting 13,316 vehicles registered. Demand only decreased in France (-17.2%), while new bus and coach registrations in Italy (+43.3%), Spain (+13.4%), Germany (+10.0%) and the UK (+9.8%) went up.

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<sup>2</sup> Including light buses and coaches

<sup>3</sup> Excluding heavy buses and coaches

<sup>4</sup> Excluding buses and coaches

## PROVISIONAL EU+EFTA<sup>1</sup> COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t<sup>2</sup>

24/05/17

|                                   | April<br>'17   | April<br>'16   | %<br>Change  | Jan-Apr<br>'17 | Jan-Apr<br>'16 | %<br>Change |
|-----------------------------------|----------------|----------------|--------------|----------------|----------------|-------------|
| AUSTRIA                           | 3,215          | 3,340          | -3.7%        | 13,274         | 12,028         | 10.4%       |
| BELGIUM                           | 6,388          | 6,075          | 5.2%         | 28,165         | 24,623         | 14.4%       |
| BULGARIA                          | 423            | 369            | 14.6%        | 1,570          | 1,526          | 2.9%        |
| CROATIA                           | 712            | 679            | 4.9%         | 2,719          | 2,415          | 12.6%       |
| CYPRUS                            | 148            | 109            | 35.8%        | 651            | 501            | 29.9%       |
| CZECH REPUBLIC                    | 1,337          | 1,550          | -13.7%       | 5,848          | 5,718          | 2.3%        |
| DENMARK                           | 2,746          | 3,193          | -14.0%       | 11,603         | 12,076         | -3.9%       |
| ESTONIA                           | 361            | 350            | 3.1%         | 1,420          | 1,308          | 8.6%        |
| FINLAND                           | 1,297          | 1,189          | 9.1%         | 5,489          | 4,422          | 24.1%       |
| FRANCE                            | 36,201         | 36,037         | 0.5%         | 146,015        | 135,676        | 7.6%        |
| GERMANY                           | 19,791         | 22,031         | -10.2%       | 82,975         | 80,065         | 3.6%        |
| GREECE                            | 428            | 531            | -19.4%       | 2,128          | 1,646          | 29.3%       |
| HUNGARY                           | 1,320          | 1,802          | -26.7%       | 5,616          | 6,541          | -14.1%      |
| IRELAND                           | 1,705          | 2,302          | -25.9%       | 13,642         | 15,716         | -13.2%      |
| ITALY                             | 13,400         | 14,547         | -7.9%        | 56,800         | 54,221         | 4.8%        |
| LATVIA                            | 175            | 184            | -4.9%        | 613            | 694            | -11.7%      |
| LITHUANIA                         | 250            | 286            | -12.6%       | 960            | 964            | -0.4%       |
| LUXEMBOURG                        | 340            | 368            | -7.6%        | 1,517          | 1,488          | 1.9%        |
| NETHERLANDS                       | 5,051          | 5,957          | -15.2%       | 27,902         | 27,298         | 2.2%        |
| POLAND                            | 4,866          | 5,310          | -8.4%        | 19,474         | 19,259         | 1.1%        |
| PORTUGAL                          | 3,121          | 2,594          | 20.3%        | 11,790         | 10,661         | 10.6%       |
| ROMANIA                           | 1,157          | 1,158          | -0.1%        | 5,048          | 4,420          | 14.2%       |
| SLOVAKIA                          | 543            | 614            | -11.6%       | 2,359          | 2,395          | -1.5%       |
| SLOVENIA                          | 917            | 854            | 7.4%         | 3,868          | 3,354          | 15.3%       |
| SPAIN                             | 15,430         | 15,258         | 1.1%         | 63,491         | 54,128         | 17.3%       |
| SWEDEN                            | 4,238          | 4,724          | -10.3%       | 17,493         | 16,429         | 6.5%        |
| UNITED KINGDOM                    | 22,625         | 27,880         | -18.8%       | 120,595        | 126,786        | -4.9%       |
| <b>EUROPEAN UNION</b>             | <b>148,185</b> | <b>159,291</b> | <b>-7.0%</b> | <b>653,025</b> | <b>626,358</b> | <b>4.3%</b> |
| EU15 <sup>3</sup>                 | 135,976        | 146,026        | -6.9%        | 602,879        | 577,263        | 4.4%        |
| EU12 <sup>4</sup>                 | 12,209         | 13,265         | -8.0%        | 50,146         | 49,095         | 2.1%        |
| ICELAND                           | 149            | 210            | -29.0%       | 671            | 645            | 4.0%        |
| NORWAY                            | 2,776          | 3,121          | -11.1%       | 10,774         | 10,274         | 4.9%        |
| SWITZERLAND                       | 2,491          | 2,884          | -13.6%       | 10,342         | 10,393         | -0.5%       |
| EFTA                              | 5,416          | 6,215          | -12.9%       | 21,787         | 21,312         | 2.2%        |
| <b>EU+EFTA</b>                    | <b>153,601</b> | <b>165,506</b> | <b>-7.2%</b> | <b>674,812</b> | <b>647,670</b> | <b>4.2%</b> |
| <b>WESTERN EUROPE (EU15+EFTA)</b> | <b>141,392</b> | <b>152,241</b> | <b>-7.1%</b> | <b>624,666</b> | <b>598,575</b> | <b>4.4%</b> |

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

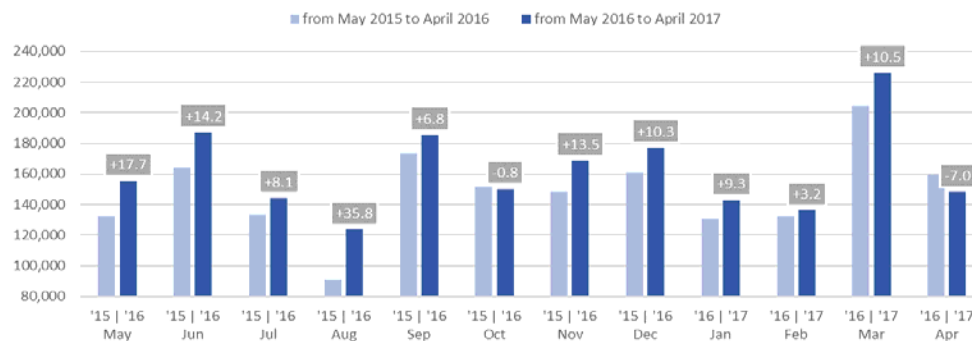
<sup>1</sup> Data for Malta unavailable

<sup>3</sup> Member States before the 2004 enlargement

<sup>2</sup> Including Light Buses & Coaches

<sup>4</sup> Member States having joined the EU since 2004

### New light commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Ms Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>

## PROVISIONAL EU+EFTA<sup>1</sup> COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over<sup>2</sup>

24/05/17

|                                   | April<br>'17  | April<br>'16  | %<br>Change  | Jan-Apr<br>'17 | Jan-Apr<br>'16 | %<br>Change |
|-----------------------------------|---------------|---------------|--------------|----------------|----------------|-------------|
| AUSTRIA                           | 729           | 771           | -5.4%        | 2,929          | 2,688          | 9.0%        |
| BELGIUM                           | 781           | 779           | 0.3%         | 3,264          | 3,081          | 5.9%        |
| BULGARIA                          | N/A           | N/A           | N/A          | N/A            | N/A            | N/A         |
| CROATIA                           | 92            | 95            | -3.2%        | 415            | 399            | 4.0%        |
| CYPRUS                            | 4             | 2             | 100.0%       | 26             | 11             | 136.4%      |
| CZECH REPUBLIC <sup>3</sup>       | 690           | 891           | -22.6%       | 2,681          | 3,198          | -16.2%      |
| DENMARK                           | 382           | 397           | -3.8%        | 1,499          | 1,506          | -0.5%       |
| ESTONIA                           | 73            | 74            | -1.4%        | 404            | 337            | 19.9%       |
| FINLAND                           | 230           | 223           | 3.1%         | 1,020          | 851            | 19.9%       |
| FRANCE                            | 3,672         | 3,910         | -6.1%        | 14,344         | 14,007         | 2.4%        |
| GERMANY                           | 5,374         | 6,738         | -20.2%       | 22,200         | 22,771         | -2.5%       |
| GREECE                            | 22            | 24            | -8.3%        | 75             | 95             | -21.1%      |
| HUNGARY                           | 390           | 421           | -7.4%        | 1,470          | 1,563          | -6.0%       |
| IRELAND <sup>4</sup>              | 196           | 214           | -8.4%        | 1,071          | 1,021          | 4.9%        |
| ITALY <sup>5</sup>                | 1,494         | 1,324         | 12.8%        | 6,722          | 4,962          | 35.5%       |
| LATVIA                            | 115           | 104           | 10.6%        | 457            | 439            | 4.1%        |
| LITHUANIA <sup>4</sup>            | 628           | 651           | -3.5%        | 2,419          | 2,156          | 12.2%       |
| LUXEMBOURG <sup>4</sup>           | 98            | 94            | 4.3%         | 394            | 455            | -13.4%      |
| NETHERLANDS                       | 1,160         | 1,303         | -11.0%       | 5,259          | 5,867          | -10.4%      |
| POLAND                            | 1,880         | 2,135         | -11.9%       | 7,685          | 8,009          | -4.0%       |
| PORTUGAL                          | 242           | 243           | -0.4%        | 1,181          | 1,200          | -1.6%       |
| ROMANIA                           | 455           | 656           | -30.6%       | 2,191          | 2,468          | -11.2%      |
| SLOVAKIA                          | 317           | 428           | -25.9%       | 1,466          | 1,438          | 1.9%        |
| SLOVENIA <sup>4</sup>             | 175           | 165           | 6.1%         | 806            | 763            | 5.6%        |
| SPAIN                             | 1,189         | 1,602         | -25.8%       | 6,031          | 6,351          | -5.0%       |
| SWEDEN                            | 517           | 638           | -19.0%       | 1,915          | 1,866          | 2.6%        |
| UNITED KINGDOM <sup>4</sup>       | 3,191         | 2,874         | 11.0%        | 11,817         | 11,144         | 6.0%        |
| <b>EUROPEAN UNION</b>             | <b>24,096</b> | <b>26,756</b> | <b>-9.9%</b> | <b>99,741</b>  | <b>98,646</b>  | <b>1.1%</b> |
| EU15                              | 19,277        | 21,134        | -8.8%        | 79,721         | 77,865         | 2.4%        |
| EU12                              | 4,819         | 5,622         | -14.3%       | 20,020         | 20,781         | -3.7%       |
| ICELAND                           | 15            | 27            | -44.4%       | 56             | 57             | -1.8%       |
| NORWAY <sup>4</sup>               | 421           | 390           | 7.9%         | 1,574          | 1,383          | 13.8%       |
| SWITZERLAND <sup>3</sup>          | 295           | 271           | 8.9%         | 1,314          | 1,105          | 18.9%       |
| EFTA                              | 731           | 688           | 6.3%         | 2,944          | 2,545          | 15.7%       |
| <b>EU+EFTA</b>                    | <b>24,827</b> | <b>27,444</b> | <b>-9.5%</b> | <b>102,685</b> | <b>101,191</b> | <b>1.5%</b> |
| <b>WESTERN EUROPE (EU15+EFTA)</b> | <b>20,008</b> | <b>21,822</b> | <b>-8.3%</b> | <b>82,665</b>  | <b>80,410</b>  | <b>2.8%</b> |

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Data for Malta unavailable

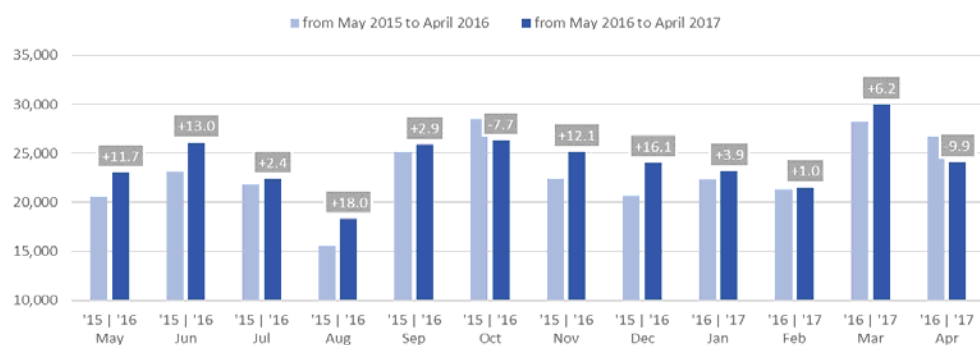
<sup>4</sup> Estimates

<sup>2</sup> Excluding Heavy Buses & Coaches

<sup>5</sup> ANFA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>3</sup> Heavy Commercial Vehicles of 18t and over

### New heavy commercial vehicle registrations in the EU - 12 month trend



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## PROVISIONAL EU+EFTA<sup>1</sup> COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t<sup>2</sup>

24/05/17

|                                   | April<br>'17  | April<br>'16  | %<br>Change  | Jan-Apr<br>'17 | Jan-Apr<br>'16 | %<br>Change |
|-----------------------------------|---------------|---------------|--------------|----------------|----------------|-------------|
| AUSTRIA                           | 760           | 812           | -6.4%        | 3,046          | 2,862          | 6.4%        |
| BELGIUM                           | 867           | 929           | -6.7%        | 3,744          | 3,655          | 2.4%        |
| BULGARIA                          | N/A           | N/A           | N/A          | N/A            | N/A            | N/A         |
| CROATIA                           | 131           | 125           | 4.8%         | 508            | 467            | 8.8%        |
| CYPRUS                            | 8             | 3             | 166.7%       | 39             | 14             | 178.6%      |
| CZECH REPUBLIC                    | 810           | 1,101         | -26.4%       | 3,141          | 3,851          | -18.4%      |
| DENMARK                           | 422           | 444           | -5.0%        | 1,639          | 1,694          | -3.2%       |
| ESTONIA                           | 76            | 78            | -2.6%        | 415            | 354            | 17.2%       |
| FINLAND                           | 276           | 278           | -0.7%        | 1,190          | 1,066          | 11.6%       |
| FRANCE                            | 4,328         | 4,600         | -5.9%        | 16,727         | 16,313         | 2.5%        |
| GERMANY                           | 7,715         | 9,267         | -16.7%       | 30,701         | 31,497         | -2.5%       |
| GREECE                            | 34            | 45            | -24.4%       | 128            | 143            | -10.5%      |
| HUNGARY                           | 433           | 469           | -7.7%        | 1,610          | 1,700          | -5.3%       |
| IRELAND                           | 196           | 250           | -21.6%       | 1,133          | 1,186          | -4.5%       |
| ITALY <sup>3</sup>                | 1,846         | 1,690         | 9.2%         | 8,314          | 6,238          | 33.3%       |
| LATVIA                            | 116           | 107           | 8.4%         | 464            | 453            | 2.4%        |
| LITHUANIA <sup>4</sup>            | 635           | 659           | -3.6%        | 2,448          | 2,184          | 12.1%       |
| LUXEMBOURG                        | 115           | 98            | 17.3%        | 429            | 477            | -10.1%      |
| NETHERLANDS                       | 1,261         | 1,446         | -12.8%       | 5,718          | 6,412          | -10.8%      |
| POLAND                            | 2,056         | 2,339         | -12.1%       | 8,296          | 8,636          | -3.9%       |
| PORTUGAL                          | 335           | 298           | 12.4%        | 1,442          | 1,427          | 1.1%        |
| ROMANIA                           | 489           | 683           | -28.4%       | 2,312          | 2,593          | -10.8%      |
| SLOVAKIA                          | 342           | 484           | -29.3%       | 1,611          | 1,624          | -0.8%       |
| SLOVENIA <sup>4</sup>             | 185           | 176           | 5.1%         | 866            | 816            | 6.1%        |
| SPAIN                             | 1,494         | 1,994         | -25.1%       | 7,305          | 7,715          | -5.3%       |
| SWEDEN                            | 545           | 690           | -21.0%       | 2,098          | 2,056          | 2.0%        |
| UNITED KINGDOM <sup>4</sup>       | 4,245         | 3,888         | 9.2%         | 16,516         | 15,057         | 9.7%        |
| <b>EUROPEAN UNION</b>             | <b>29,720</b> | <b>32,953</b> | <b>-9.8%</b> | <b>121,840</b> | <b>120,490</b> | <b>1.1%</b> |
| EU15                              | 24,439        | 26,729        | -8.6%        | 100,130        | 97,798         | 2.4%        |
| EU12                              | 5,281         | 6,224         | -15.2%       | 21,710         | 22,692         | -4.3%       |
| ICELAND                           | 24            | 38            | -36.8%       | 100            | 102            | -2.0%       |
| NORWAY                            | 512           | 595           | -13.9%       | 1,971          | 1,842          | 7.0%        |
| SWITZERLAND                       | 359           | 355           | 1.1%         | 1,568          | 1,379          | 13.7%       |
| EFTA                              | 895           | 988           | -9.4%        | 3,639          | 3,323          | 9.5%        |
| <b>EU+EFTA</b>                    | <b>30,615</b> | <b>33,941</b> | <b>-9.8%</b> | <b>125,479</b> | <b>123,813</b> | <b>1.3%</b> |
| <b>WESTERN EUROPE (EU15+EFTA)</b> | <b>25,334</b> | <b>27,717</b> | <b>-8.6%</b> | <b>103,769</b> | <b>101,121</b> | <b>2.6%</b> |

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

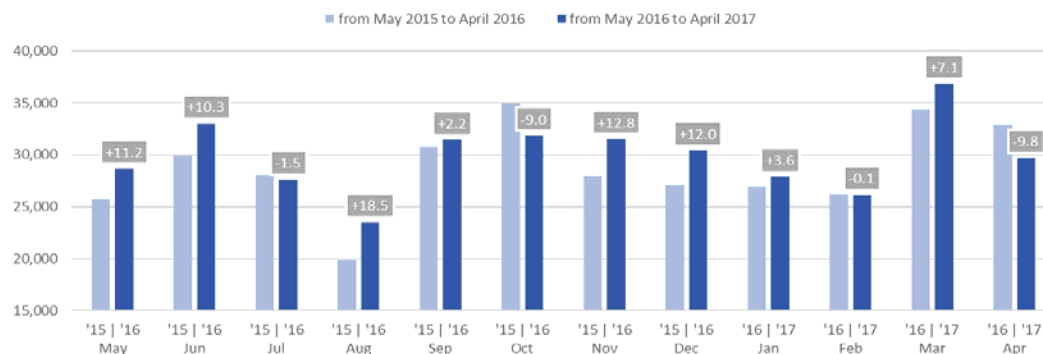
<sup>1</sup> Data for Malta unavailable

<sup>3</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>2</sup> Excluding total Buses & Coaches over 3.5t

<sup>4</sup> Estimates

### New medium and heavy commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Ms Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>

## PROVISIONAL

### EU+EFTA<sup>1</sup> COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

24/05/17

|                                   | April<br>'17 | April<br>'16 | %<br>Change  | Jan-Apr<br>'17 | Jan-Apr<br>'16 | %<br>Change  |
|-----------------------------------|--------------|--------------|--------------|----------------|----------------|--------------|
| AUSTRIA                           | 89           | 91           | -2.2%        | 360            | 454            | -20.7%       |
| BELGIUM                           | 74           | 85           | -12.9%       | 329            | 300            | 9.7%         |
| BULGARIA                          | N/A          | N/A          | N/A          | N/A            | N/A            | N/A          |
| CROATIA                           | 53           | 20           | 165.0%       | 96             | 77             | 24.7%        |
| CYPRUS                            | N/A          | N/A          | N/A          | N/A            | N/A            | N/A          |
| CZECH REPUBLIC                    | 53           | 114          | -53.5%       | 247            | 313            | -21.1%       |
| DENMARK                           | 42           | 27           | 55.6%        | 212            | 131            | 61.8%        |
| ESTONIA                           | 69           | 37           | 86.5%        | 107            | 111            | -3.6%        |
| FINLAND                           | 33           | 37           | -10.8%       | 139            | 119            | 16.8%        |
| FRANCE                            | 390          | 457          | -14.7%       | 1,716          | 2,072          | -17.2%       |
| GERMANY                           | 641          | 621          | 3.2%         | 2,277          | 2,070          | 10.0%        |
| GREECE                            | 19           | 21           | -9.5%        | 66             | 53             | 24.5%        |
| HUNGARY                           | 32           | 28           | 14.3%        | 177            | 169            | 4.7%         |
| IRELAND                           | 38           | 63           | -39.7%       | 132            | 187            | -29.4%       |
| ITALY <sup>2</sup>                | 248          | 233          | 6.4%         | 1,245          | 869            | 43.3%        |
| LATVIA                            | 16           | 14           | 14.3%        | 60             | 37             | 62.2%        |
| LITHUANIA <sup>3</sup>            | 67           | 19           | 252.6%       | 145            | 62             | 133.9%       |
| LUXEMBOURG                        | 28           | 30           | -6.7%        | 121            | 86             | 40.7%        |
| NETHERLANDS                       | 71           | 87           | -18.4%       | 243            | 219            | 11.0%        |
| POLAND                            | 221          | 152          | 45.4%        | 770            | 664            | 16.0%        |
| PORTUGAL                          | 27           | 41           | -34.1%       | 189            | 211            | -10.4%       |
| ROMANIA                           | 87           | 94           | -7.4%        | 307            | 341            | -10.0%       |
| SLOVAKIA                          | 38           | 54           | -29.6%       | 116            | 112            | 3.6%         |
| SLOVENIA <sup>3</sup>             | 14           | 24           | -41.7%       | 59             | 76             | -22.4%       |
| SPAIN                             | 352          | 207          | 70.0%        | 1,105          | 974            | 13.4%        |
| SWEDEN                            | 60           | 78           | -23.1%       | 238            | 220            | 8.2%         |
| UNITED KINGDOM <sup>3</sup>       | 767          | 726          | 5.6%         | 2,860          | 2,604          | 9.8%         |
| <b>EUROPEAN UNION</b>             | <b>3,529</b> | <b>3,360</b> | <b>5.0%</b>  | <b>13,316</b>  | <b>12,531</b>  | <b>6.3%</b>  |
| <b>EU15</b>                       | <b>2,879</b> | <b>2,804</b> | <b>2.7%</b>  | <b>11,232</b>  | <b>10,569</b>  | <b>6.3%</b>  |
| <b>EU12</b>                       | <b>650</b>   | <b>556</b>   | <b>16.9%</b> | <b>2,084</b>   | <b>1,962</b>   | <b>6.2%</b>  |
| ICELAND                           | 5            | 12           | -58.3%       | 29             | 51             | -43.1%       |
| NORWAY                            | 81           | 59           | 37.3%        | 353            | 215            | 64.2%        |
| SWITZERLAND                       | 64           | 53           | 20.8%        | 151            | 141            | 7.1%         |
| <b>EFTA</b>                       | <b>150</b>   | <b>124</b>   | <b>21.0%</b> | <b>533</b>     | <b>407</b>     | <b>31.0%</b> |
| <b>EU+EFTA</b>                    | <b>3,679</b> | <b>3,484</b> | <b>5.6%</b>  | <b>13,849</b>  | <b>12,938</b>  | <b>7.0%</b>  |
| <b>WESTERN EUROPE (EU15+EFTA)</b> | <b>3,029</b> | <b>2,928</b> | <b>3.4%</b>  | <b>11,765</b>  | <b>10,976</b>  | <b>7.2%</b>  |

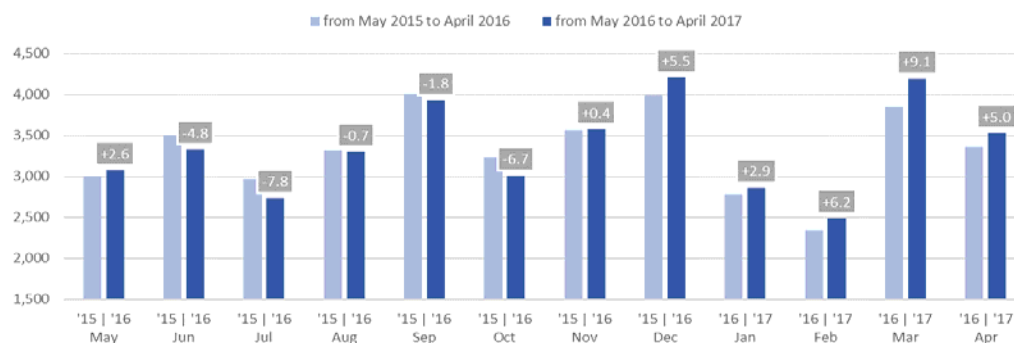
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Data for Malta unavailable

<sup>2</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>3</sup> Estimates

### New medium and heavy buses & coaches registrations in the EU - 12 month trend



For further information, please contact: Ms Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>

## PROVISIONAL EU+EFTA<sup>1</sup> COUNTRIES NEW REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES<sup>2</sup>

24/05/17

|                                   | April<br>'17   | April<br>'16   | %<br>Change  | Jan-Apr<br>'17 | Jan-Apr<br>'16 | %<br>Change |
|-----------------------------------|----------------|----------------|--------------|----------------|----------------|-------------|
| AUSTRIA                           | 4,064          | 4,243          | -4.2%        | 16,680         | 15,344         | 8.7%        |
| BELGIUM                           | 7,329          | 7,089          | 3.4%         | 32,238         | 28,578         | 12.8%       |
| BULGARIA <sup>3</sup>             | 423            | 369            | 14.6%        | 1,570          | 1,526          | 2.9%        |
| CROATIA                           | 896            | 824            | 8.7%         | 3,323          | 2,959          | 12.3%       |
| CYPRUS <sup>4</sup>               | 156            | 112            | 39.3%        | 690            | 515            | 34.0%       |
| CZECH REPUBLIC                    | 2,200          | 2,765          | -20.4%       | 9,236          | 9,882          | -6.5%       |
| DENMARK                           | 3,210          | 3,664          | -12.4%       | 13,454         | 13,901         | -3.2%       |
| ESTONIA                           | 506            | 465            | 8.8%         | 1,942          | 1,773          | 9.5%        |
| FINLAND                           | 1,606          | 1,504          | 6.8%         | 6,818          | 5,607          | 21.6%       |
| FRANCE                            | 40,919         | 41,094         | -0.4%        | 164,458        | 154,061        | 6.7%        |
| GERMANY                           | 28,147         | 31,919         | -11.8%       | 115,953        | 113,632        | 2.0%        |
| GREECE                            | 481            | 597            | -19.4%       | 2,322          | 1,842          | 26.1%       |
| HUNGARY                           | 1,785          | 2,299          | -22.4%       | 7,403          | 8,410          | -12.0%      |
| IRELAND                           | 1,939          | 2,615          | -25.9%       | 14,907         | 17,089         | -12.8%      |
| ITALY <sup>5</sup>                | 15,494         | 16,470         | -5.9%        | 66,359         | 61,328         | 8.2%        |
| LATVIA                            | 307            | 305            | 0.7%         | 1,137          | 1,184          | -4.0%       |
| LITHUANIA                         | 952            | 964            | -1.2%        | 3,553          | 3,210          | 10.7%       |
| LUXEMBOURG                        | 483            | 496            | -2.6%        | 2,067          | 2,051          | 0.8%        |
| NETHERLANDS                       | 6,383          | 7,490          | -14.8%       | 33,863         | 33,929         | -0.2%       |
| POLAND                            | 7,143          | 7,801          | -8.4%        | 28,540         | 28,559         | -0.1%       |
| PORTUGAL                          | 3,483          | 2,933          | 18.8%        | 13,421         | 12,299         | 9.1%        |
| ROMANIA                           | 1,733          | 1,935          | -10.4%       | 7,667          | 7,354          | 4.3%        |
| SLOVAKIA                          | 923            | 1,152          | -19.9%       | 4,086          | 4,131          | -1.1%       |
| SLOVENIA                          | 1,116          | 1,054          | 5.9%         | 4,793          | 4,246          | 12.9%       |
| SPAIN                             | 17,276         | 17,459         | -1.0%        | 71,901         | 62,817         | 14.5%       |
| SWEDEN                            | 4,843          | 5,492          | -11.8%       | 19,829         | 18,705         | 6.0%        |
| UNITED KINGDOM                    | 27,637         | 32,494         | -14.9%       | 139,971        | 144,447        | -3.1%       |
| <b>EUROPEAN UNION</b>             | <b>181,434</b> | <b>195,604</b> | <b>-7.2%</b> | <b>788,181</b> | <b>759,379</b> | <b>3.8%</b> |
| EU15                              | 163,294        | 175,559        | -7.0%        | 714,241        | 685,630        | 4.2%        |
| EU12                              | 18,140         | 20,045         | -9.5%        | 73,940         | 73,749         | 0.3%        |
| ICELAND                           | 178            | 260            | -31.5%       | 800            | 798            | 0.3%        |
| NORWAY                            | 3,369          | 3,775          | -10.8%       | 13,098         | 12,331         | 6.2%        |
| SWITZERLAND                       | 2,914          | 3,292          | -11.5%       | 12,061         | 11,913         | 1.2%        |
| EFTA                              | 6,461          | 7,327          | -11.8%       | 25,959         | 25,042         | 3.7%        |
| <b>EU+EFTA</b>                    | <b>187,895</b> | <b>202,931</b> | <b>-7.4%</b> | <b>814,140</b> | <b>784,421</b> | <b>3.8%</b> |
| <b>WESTERN EUROPE (EU15+EFTA)</b> | <b>169,755</b> | <b>182,886</b> | <b>-7.2%</b> | <b>740,200</b> | <b>710,672</b> | <b>4.2%</b> |

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Data for Malta unavailable

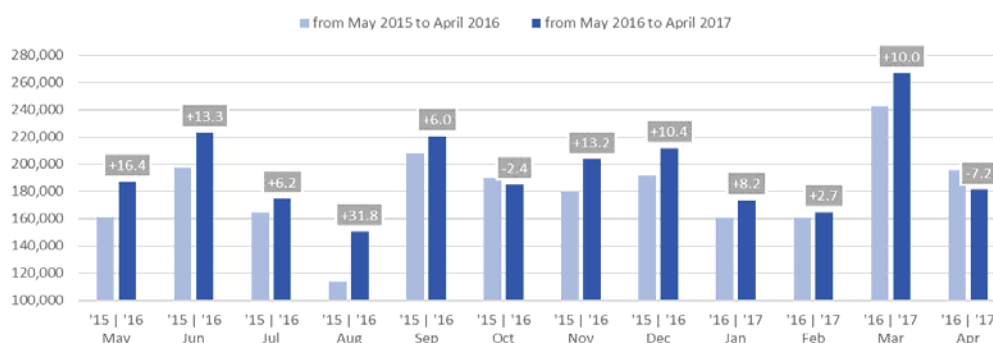
<sup>4</sup> Data for Buses & Coaches unavailable

<sup>2</sup> Total Light, Medium & Heavy Commercial Vehicles and Buses & Coaches

<sup>5</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>3</sup> Data for Medium & Heavy Commercial Vehicles and Buses & Coaches unavailable

Total new commercial vehicle registrations in the EU - 12 month trend



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