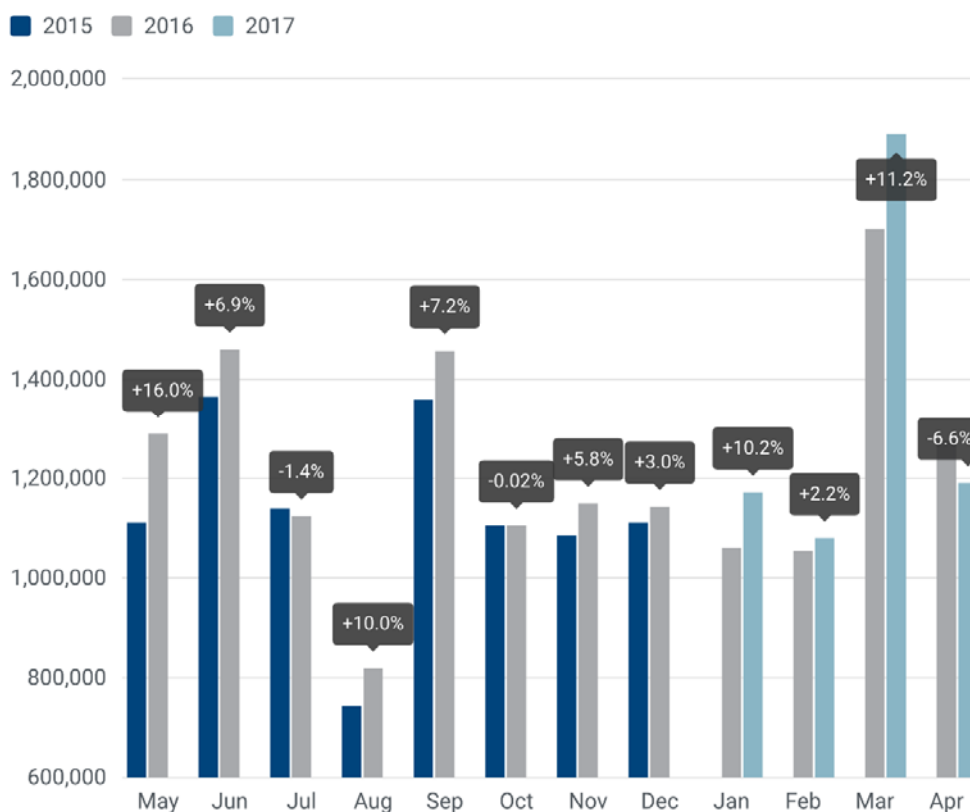


PRESS EMBARGO: 8.00 AM (6.00 AM GMT), 16 May 2017

NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION¹



Passenger car registrations: +4.7% four months into 2017; -6.6% in April

In April 2017, the number of passenger cars registered in the EU declined (-6.6%) to 1,191,034 units, mainly the result of Easter falling in April this year. Most of the major markets saw demand fall in April, with the UK posting a double-digit drop (-19.8%), followed by Germany (-8.0%), France (-6.0%) and Italy (-4.6%). Only the Spanish market grew last month, recording a slight increase (+1.1%). Positive contributions mainly came from the so-called EU-12 countries (+8.2%), those member states that have joined the EU since 2004.

From January to April 2017, demand for passenger cars remained positive (+4.7%), totalling 5,332,854 units. Italy (+8.0%), Spain (+6.1%), Germany (+2.5%), France (+2.0%) and the United Kingdom (+1.1%) all saw their markets grow during the first four months of the year, despite the declines observed in April.

¹ Data for Malta not available on a monthly basis

P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA:

8.00 AM (6.00 AM GMT), 16 May 2017

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION

16/05/2017

	April '17	April '16	%Change 17/16	Jan - Apr '17	Jan - Apr '16	%Change 17/16
AUSTRIA	30,201	31,102	-2.9	118,694	109,557	+8.3
BELGIUM	51,132	55,022	-7.1	215,841	204,478	+5.6
BULGARIA	2,479	2,173	+14.1	9,086	7,572	+20.0
CROATIA	6,213	4,793	+29.6	17,023	13,585	+25.3
CYPRUS	1,088	1,151	-5.5	4,728	4,419	+7.0
CZECH REPUBLIC	22,749	23,131	-1.7	90,808	82,729	+9.8
DENMARK	17,610	19,865	-11.4	77,531	72,076	+7.6
ESTONIA	2,226	2,134	+4.3	8,095	7,562	+7.0
FINLAND	9,394	11,088	-15.3	42,507	44,202	-3.8
FRANCE	171,871	182,863	-6.0	712,925	699,245	+2.0
GERMANY	290,697	315,921	-8.0	1,135,381	1,107,345	+2.5
GREECE	8,452	9,735	-13.2	29,549	25,061	+17.9
HUNGARY	8,681	8,064	+7.7	33,024	27,763	+18.9
IRELAND	7,842	10,381	-24.5	83,806	93,205	-10.1
ITALY	160,359	168,135	-4.6	743,321	688,497	+8.0
LATVIA	1,417	1,464	-3.2	5,481	5,348	+2.5
LITHUANIA	2,254	2,037	+10.7	7,778	6,639	+17.2
LUXEMBOURG	4,864	5,233	-7.1	18,205	18,198	+0.04
NETHERLANDS	29,360	27,610	+6.3	150,014	125,875	+19.2
POLAND	39,476	34,517	+14.4	165,408	139,205	+18.8
PORTUGAL	18,829	15,978	+17.8	78,698	74,406	+5.8
ROMANIA	6,640	6,174	+7.5	28,916	23,645	+22.3
SLOVAKIA	7,272	7,278	-0.1	30,086	27,301	+10.2
SLOVENIA	6,001	5,472	+9.7	24,691	22,163	+11.4
SPAIN	101,375	100,279	+1.1	409,286	385,773	+6.1
SWEDEN	30,476	33,580	-9.2	119,880	116,809	+2.6
UNITED KINGDOM	152,076	189,505	-19.8	972,092	961,285	+1.1
EUROPEAN UNION¹	1,191,034	1,274,685	-6.6	5,332,854	5,093,943	+4.7
EU15²	1,084,538	1,176,297	-7.8	4,907,730	4,726,012	+3.8
EU12³	106,496	98,388	+8.2	425,124	367,931	+15.5
ICELAND	2,047	2,273	-9.9	6,677	5,878	+13.6
NORWAY	11,339	14,116	-19.7	49,580	51,204	-3.2
SWITZERLAND	25,815	28,698	-10.0	98,584	100,655	-2.1
EFTA	39,201	45,087	-13.1	154,841	157,737	-1.8
EU + EFTA	1,230,235	1,319,772	-6.8	5,487,695	5,251,680	+4.5
EU15 + EFTA	1,123,739	1,221,384	-8.0	5,062,571	4,883,749	+3.7

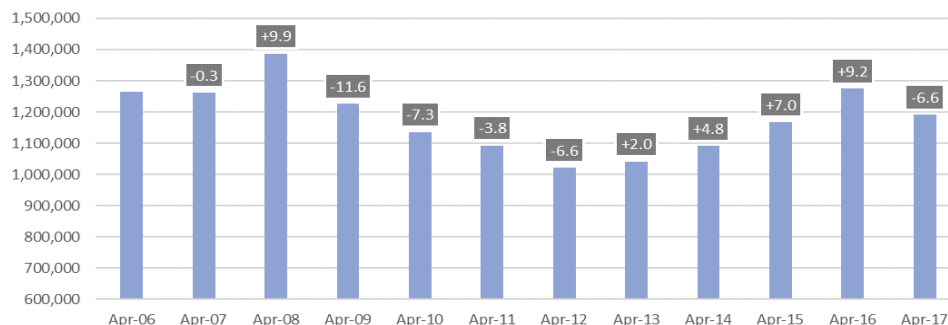
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

² Member States before the 2004 enlargement

³ Member States having joined the EU since 2004

New passenger car registrations in the EU - month trend | 2006-2017



Next press release: Friday 16 June 2017

This information is available on the ACEA website: <http://www.acea.be>

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

16/05/2017

	April					January - April				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'17	'16	'17	'16		'17	'16	'17	'16	
VW Group	24.7	25.3	293,608	322,006	-8.8	23.0	23.7	1,229,094	1,206,719	+1.9
VOLKSWAGEN	11.0	12.0	131,489	152,460	-13.8	10.6	11.2	564,481	571,312	-1.2
AUDI	5.7	5.9	67,720	75,461	-10.3	5.3	5.6	281,549	282,953	-0.5
SKODA	4.6	4.5	54,350	57,120	-4.8	4.2	4.2	223,953	214,523	+4.4
SEAT	2.8	2.3	33,494	29,127	+15.0	2.5	2.2	133,382	113,441	+17.6
PORSCHE	0.5	0.6	6,201	7,400	-16.2	0.5	0.5	24,081	23,154	+4.0
OTHERS ²	0.0	0.0	354	438	-19.2	0.0	0.0	1,648	1,336	+23.4
PSA Group	10.5	10.5	124,994	133,604	-6.4	10.1	10.5	539,188	532,631	+1.2
PEUGEOT	6.2	6.1	74,402	77,423	-3.9	5.9	6.1	316,992	308,556	+2.7
CITROEN	4.0	4.0	47,363	50,419	-6.1	3.9	3.9	205,774	198,534	+3.6
DS	0.3	0.5	3,229	5,762	-44.0	0.3	0.5	16,422	25,541	-35.7
RENAULT Group	10.7	10.3	128,013	131,376	-2.6	9.9	9.6	527,412	490,912	+7.4
RENAULT	7.6	7.3	90,795	93,309	-2.7	7.1	6.9	380,040	352,480	+7.8
DACIA	3.1	3.0	36,816	37,775	-2.5	2.7	2.7	145,863	137,440	+6.1
LADA	0.0	0.0	402	292	+37.7	0.0	0.0	1,509	992	+52.1
FCA Group	7.4	6.9	87,761	88,477	-0.8	7.2	6.9	386,460	350,002	+10.4
FIAT	5.6	5.3	66,155	67,533	-2.0	5.5	5.2	293,343	266,171	+10.2
JEEP	0.7	0.7	7,953	8,657	-8.1	0.6	0.7	34,347	34,464	-0.3
ALFA ROMEO	0.6	0.4	7,065	4,754	+48.6	0.5	0.4	27,834	20,518	+35.7
LANCIA/CHRYSLER	0.5	0.6	5,924	7,066	-16.2	0.5	0.5	27,451	26,946	+1.9
OTHERS ³	0.1	0.0	664	467	+42.2	0.1	0.0	3,485	1,903	+83.1
FORD	6.5	6.8	76,899	86,791	-11.4	7.2	7.2	385,362	367,074	+5.0
OPEL Group	5.9	6.4	70,227	81,087	-13.4	6.4	6.8	341,634	346,755	-1.5
OPEL/VAUXHALL	5.9	6.3	70,227	80,779	-13.1	6.4	6.8	341,634	345,450	-1.1
CHEVROLET	0.0	0.0	0	261	-100.0	0.0	0.0	0	1,099	-100.0
Other GM	0.0	0.0	0	47	-100.0	0.0	0.0	0	206	-100.0
BMW Group	6.4	6.3	75,965	80,795	-6.0	6.3	6.4	336,530	325,364	+3.4
BMW	5.1	5.1	60,927	64,500	-5.5	5.1	5.1	270,910	261,851	+3.5
MINI	1.3	1.3	15,038	16,295	-7.7	1.2	1.2	65,620	63,513	+3.3
DAIMLER	6.5	6.2	77,277	79,446	-2.7	6.0	5.9	319,647	300,337	+6.4
MERCEDES	5.8	5.5	69,320	69,948	-0.9	5.4	5.2	286,785	264,554	+8.4
SMART	0.7	0.7	7,957	9,498	-16.2	0.6	0.7	32,862	35,783	-8.2
TOYOTA Group	4.3	3.9	51,805	49,208	+5.3	4.7	4.2	249,093	213,560	+16.6
TOYOTA	4.1	3.6	48,963	46,226	+5.9	4.4	3.9	234,414	199,486	+17.5
LEXUS	0.2	0.2	2,842	2,982	-4.7	0.3	0.3	14,679	14,074	+4.3
NISSAN	2.9	3.2	35,090	40,424	-13.2	3.9	3.9	208,761	196,565	+6.2
HYUNDAI	3.2	3.3	38,150	42,536	-10.3	3.2	3.3	169,796	165,843	+2.4
KIA	3.4	2.9	40,056	37,100	+8.0	3.1	2.9	162,947	145,535	+12.0
VOLVO CAR CORP.	1.9	1.9	22,867	23,844	-4.1	1.8	1.8	98,036	90,935	+7.8
JAGUAR LAND ROVER Group	1.1	1.2	13,075	15,681	-16.6	1.6	1.6	86,521	79,707	+8.5
LAND ROVER	0.8	0.9	9,133	11,182	-18.3	1.1	1.2	58,382	60,150	-2.9
JAGUAR	0.3	0.4	3,942	4,499	-12.4	0.5	0.4	28,139	19,557	+43.9
SUZUKI	1.4	1.2	17,225	15,267	+12.8	1.5	1.2	79,770	63,416	+25.8
MAZDA	1.2	1.2	14,654	15,701	-6.7	1.4	1.6	76,534	80,252	-4.6
HONDA	0.8	0.8	9,142	10,802	-15.4	1.0	1.2	51,731	58,692	-11.9
MITSUBISHI	0.7	0.7	8,694	9,447	-8.0	0.7	0.8	37,869	39,658	-4.5
OTHERS JAPANESE⁴	0.2	0.2	2,406	2,900	-17.0	0.2	0.2	10,691	11,291	-5.3

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

⁴ Includes Subaru and Daihatsu

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA Countries

16/05/2017

	April					January - April				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'17	'16	'17	'16	17/16	'17	'16	'17	'16	17/16
VW Group	24.8	25.4	305,177	335,338	-9.0	23.1	23.8	1,269,903	1,250,826	+1.5
VOLKSWAGEN	11.1	12.0	136,758	159,013	-14.0	10.6	11.3	582,217	592,786	-1.8
AUDI	5.7	5.9	70,030	77,911	-10.1	5.3	5.5	289,701	290,833	-0.4
SKODA	4.6	4.6	56,814	60,054	-5.4	4.2	4.3	233,168	224,615	+3.8
SEAT	2.8	2.3	34,558	29,947	+15.4	2.5	2.2	137,377	116,280	+18.1
PORSCHE	0.5	0.6	6,619	7,936	-16.6	0.5	0.5	25,657	24,882	+3.1
OTHERS ²	0.0	0.0	398	477	-16.6	0.0	0.0	1,783	1,430	+24.7
PSA Group	10.3	10.3	127,066	136,217	-6.7	10.0	10.3	547,619	541,997	+1.0
PEUGEOT	6.1	6.0	75,597	78,904	-4.2	5.9	6.0	322,170	314,098	+2.6
CITROEN	3.9	3.9	48,168	51,368	-6.2	3.8	3.8	208,741	201,701	+3.5
DS	0.3	0.5	3,301	5,945	-44.5	0.3	0.5	16,708	26,198	-36.2
RENAULT Group	10.6	10.1	130,083	133,943	-2.9	9.8	9.5	536,042	499,306	+7.4
RENAULT	7.5	7.2	92,034	95,200	-3.3	7.0	6.8	385,774	358,747	+7.5
DACIA	3.1	2.9	37,647	38,451	-2.1	2.7	2.7	148,755	139,567	+6.6
LADA	0.0	0.0	402	292	+37.7	0.0	0.0	1,513	992	+52.5
FCA Group	7.3	6.8	89,264	89,697	-0.5	7.2	6.7	392,399	354,175	+10.8
FIAT	5.4	5.2	66,967	68,315	-2.0	5.4	5.1	296,782	268,827	+10.4
JEEP	0.7	0.7	8,217	8,932	-8.0	0.6	0.7	35,361	35,404	-0.1
ALFA ROMEO	0.6	0.4	7,376	4,846	+52.2	0.5	0.4	28,874	20,822	+38.7
LANCIA/CHRYSLER	0.5	0.5	5,927	7,069	-16.2	0.5	0.5	27,460	26,986	+1.8
OTHERS ³	0.1	0.0	777	535	+45.2	0.1	0.0	3,922	2,136	+83.6
FORD	6.4	6.7	78,470	88,646	-11.5	7.1	7.1	391,702	374,132	+4.7
BMW Group	6.5	6.4	79,367	84,757	-6.4	6.4	6.5	350,550	339,165	+3.4
BMW	5.2	5.1	63,823	67,917	-6.0	5.2	5.2	283,061	273,954	+3.3
MINI	1.3	1.3	15,544	16,840	-7.7	1.2	1.2	67,489	65,211	+3.5
OPEL Group	5.8	6.2	71,554	82,483	-13.3	6.3	6.7	347,360	352,131	-1.4
OPEL/VAUXHALL	5.8	6.2	71,375	82,135	-13.1	6.3	6.7	346,761	350,672	-1.1
CHEVROLET	0.0	0.0	148	284	-47.9	0.0	0.0	428	1,162	-63.2
Other GM	0.0	0.0	31	64	-51.6	0.0	0.0	171	297	-42.4
DAIMLER	6.5	6.3	80,494	82,585	-2.5	6.1	5.9	332,392	311,965	+6.5
MERCEDES	5.9	5.5	72,338	72,839	-0.7	5.4	5.2	298,714	275,077	+8.6
SMART	0.7	0.7	8,156	9,746	-16.3	0.6	0.7	33,678	36,888	-8.7
TOYOTA Group	4.4	3.9	54,565	52,080	+4.8	4.7	4.3	260,281	224,243	+16.1
TOYOTA	4.2	3.7	51,616	48,953	+5.4	4.5	4.0	245,072	209,451	+17.0
LEXUS	0.2	0.2	2,949	3,127	-5.7	0.3	0.3	15,209	14,792	+2.8
NISSAN	2.9	3.2	36,079	41,761	-13.6	3.9	3.9	214,430	202,856	+5.7
HYUNDAI	3.2	3.3	39,520	44,044	-10.3	3.2	3.2	174,444	170,437	+2.4
KIA	3.4	2.9	41,279	38,194	+8.1	3.0	2.8	166,266	148,794	+11.7
VOLVO CAR CORP.	2.0	1.9	24,510	25,185	-2.7	1.9	1.8	104,662	96,165	+8.8
JAGUAR LAND ROVER Group	1.1	1.2	13,352	15,988	-16.5	1.6	1.6	88,275	81,715	+8.0
LAND ROVER	0.8	0.9	9,342	11,404	-18.1	1.1	1.2	59,601	61,798	-3.6
JAGUAR	0.3	0.3	4,010	4,584	-12.5	0.5	0.4	28,674	19,917	+44.0
SUZUKI	1.5	1.2	18,228	16,359	+11.4	1.5	1.3	83,604	67,088	+24.6
MAZDA	1.3	1.3	15,711	17,161	-8.4	1.5	1.6	80,548	86,043	-6.4
HONDA	0.8	0.9	9,596	11,536	-16.8	1.0	1.2	53,658	61,361	-12.6
MITSUBISHI	0.8	0.8	9,414	10,469	-10.1	0.7	0.8	40,541	43,168	-6.1
OTHERS JAPANESE⁴	0.3	0.3	3,103	3,897	-20.4	0.2	0.3	12,939	13,828	-6.4

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

⁴ Includes Subaru and Daihatsu

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

WESTERN EUROPE (EU15 + EFTA Countries)

16/05/2017

	April					January - April				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'17	'16	'17	'16	17/16	'17	'16	'17	'16	17/16
VW Group	24.3	24.9	272,799	303,593	-10.1	22.5	23.2	1,137,987	1,133,922	+0.4
VOLKSWAGEN	11.2	12.2	126,244	148,777	-15.1	10.6	11.4	537,184	555,321	-3.3
AUDI	6.0	6.2	67,634	75,469	-10.4	5.5	5.8	279,833	281,672	-0.7
SKODA	3.6	3.6	40,048	43,384	-7.7	3.3	3.3	166,494	162,609	+2.4
SEAT	2.9	2.3	32,091	27,787	+15.5	2.5	2.2	128,015	108,766	+17.7
PORSCHE	0.6	0.6	6,397	7,717	-17.1	0.5	0.5	24,746	24,161	+2.4
OTHERS ²	0.0	0.0	385	459	-16.1	0.0	0.0	1,715	1,393	+23.1
PSA Group	10.8	10.7	121,237	130,590	-7.2	10.4	10.7	525,002	521,098	+0.7
PEUGEOT	6.4	6.2	72,106	75,519	-4.5	6.1	6.2	308,651	301,380	+2.4
CITROEN	4.1	4.0	45,876	49,206	-6.8	3.9	4.0	199,860	193,875	+3.1
DS	0.3	0.5	3,255	5,865	-44.5	0.3	0.5	16,491	25,843	-36.2
RENAULT Group	10.3	9.9	116,126	121,097	-4.1	9.6	9.3	484,317	456,018	+6.2
RENAULT	7.6	7.3	85,157	89,161	-4.5	7.1	6.9	360,923	338,845	+6.5
DACIA	2.7	2.6	30,771	31,788	-3.2	2.4	2.4	122,524	116,641	+5.0
LADA	0.0	0.0	198	148	+33.8	0.0	0.0	870	532	+63.5
FCA Group	7.6	7.1	85,629	86,451	-1.0	7.5	7.0	378,157	342,552	+10.4
FIAT	5.7	5.4	64,316	65,690	-2.1	5.6	5.3	285,982	259,750	+10.1
JEEP	0.7	0.7	7,593	8,472	-10.4	0.7	0.7	33,069	33,493	-1.3
ALFA ROMEO	0.6	0.4	7,120	4,716	+51.0	0.6	0.4	28,064	20,348	+37.9
LANCIA/CHRYSLER	0.5	0.6	5,862	7,056	-16.9	0.5	0.6	27,312	26,903	+1.5
OTHERS ³	0.1	0.0	738	517	+42.7	0.1	0.0	3,730	2,058	+81.2
FORD	6.3	6.8	71,116	82,811	-14.1	7.2	7.2	363,272	351,274	+3.4
BMW Group	6.8	6.7	75,963	81,811	-7.1	6.7	6.7	336,941	327,736	+2.8
BMW	5.4	5.3	60,785	65,214	-6.8	5.3	5.4	270,791	263,473	+2.8
MINI	1.4	1.4	15,178	16,597	-8.5	1.3	1.3	66,150	64,263	+2.9
OPEL Group	5.8	6.2	64,626	76,260	-15.3	6.3	6.7	320,597	328,070	-2.3
OPEL/VAUXHALL	5.7	6.2	64,447	76,040	-15.2	6.3	6.7	319,998	327,202	-2.2
CHEVROLET	0.0	0.0	148	157	-5.7	0.0	0.0	428	583	-26.6
Other GM	0.0	0.0	31	63	-50.8	0.0	0.0	171	285	-40.0
DAIMLER	6.8	6.5	76,928	79,463	-3.2	6.3	6.2	319,489	301,979	+5.8
MERCEDES	6.1	5.7	68,846	69,778	-1.3	5.6	5.4	286,012	265,299	+7.8
SMART	0.7	0.8	8,082	9,685	-16.6	0.7	0.8	33,477	36,680	-8.7
TOYOTA Group	4.0	3.7	45,360	45,246	+0.3	4.4	4.1	224,327	197,946	+13.3
TOYOTA	3.8	3.5	42,954	42,601	+0.8	4.2	3.8	211,246	184,948	+14.2
LEXUS	0.2	0.2	2,406	2,645	-9.0	0.3	0.3	13,081	12,998	+0.6
NISSAN	3.0	3.2	33,551	39,417	-14.9	4.0	3.9	201,569	191,000	+5.5
HYUNDAI	3.0	3.2	34,160	38,679	-11.7	3.0	3.1	153,111	151,294	+1.2
KIA	3.1	2.7	35,321	33,450	+5.6	2.9	2.7	147,478	131,952	+11.8
VOLVO CAR CORP.	2.1	2.0	23,141	24,059	-3.8	1.9	1.9	98,659	91,491	+7.8
JAGUAR LAND ROVER Group	1.1	1.3	12,841	15,627	-17.8	1.7	1.6	86,249	79,906	+7.9
LAND ROVER	0.8	0.9	8,923	11,136	-19.9	1.1	1.2	58,048	60,316	-3.8
JAGUAR	0.3	0.4	3,918	4,491	-12.8	0.6	0.4	28,201	19,590	+44.0
MAZDA	1.2	1.2	13,650	15,045	-9.3	1.4	1.6	72,382	77,838	-7.0
SUZUKI	1.3	1.1	14,816	13,386	+10.7	1.4	1.2	71,380	57,216	+24.8
HONDA	0.8	0.8	8,510	10,196	-16.5	0.9	1.1	48,069	55,641	-13.6
MITSUBISHI	0.8	0.8	8,563	9,577	-10.6	0.7	0.8	37,071	38,967	-4.9
OTHERS JAPANESE⁴	0.2	0.3	2,650	3,278	-19.2	0.2	0.2	11,046	11,979	-7.8

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

⁴ Includes Subaru and Daihatsu