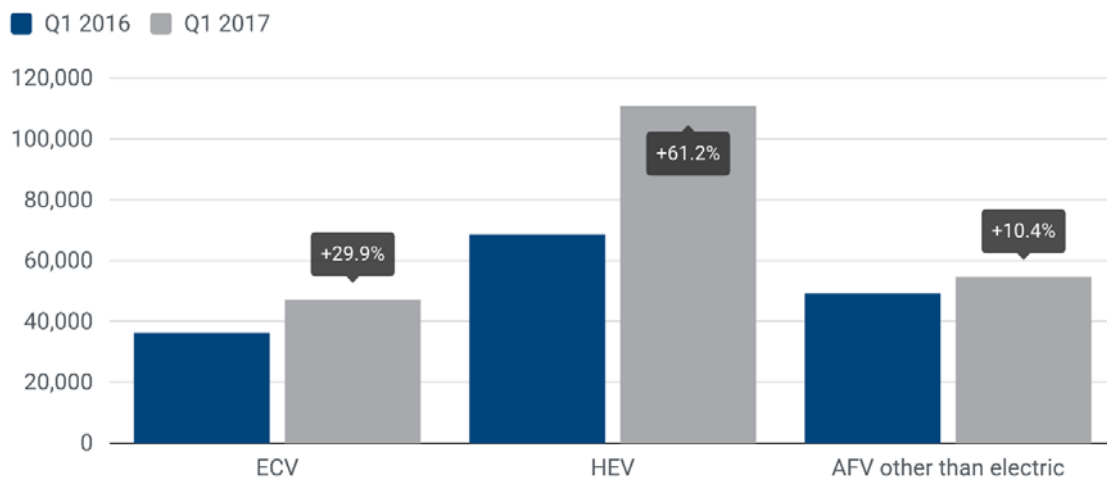


NEW PASSENGER CAR REGISTRATIONS BY ALTERNATIVE FUEL TYPE IN THE EUROPEAN UNION¹

Quarter 1 2017



Alternative fuel vehicle registrations: +37.6% in first quarter of 2017

In the first quarter of 2017, demand for alternative fuel vehicles (AFV) in the EU grew significantly (+37.6%) to 212,945 units, following a moderate increase at the end of 2016. Registrations of electrically chargeable vehicles (ECV) showed double-digit gains (+29.9%), which were supported by growth in demand for both battery (+49.0%) and plug-in electric cars (+13.0%). Total ECV registrations rose from 36,322 units in Q1 2016 to 47,196 units in Q1 2017. Demand for new hybrid vehicles (HEV) also grew considerably (+61.2%), counting 111,006 units in the first three months of the year. After performing poorly in 2016, registrations of new cars powered by propane or natural gas started 2017 with a boost (+10.4%), totalling 54,743 units.

All the major EU markets made a significant contribution to Europe's positive results. Spain saw the largest increase in AFV registrations over the last quarter (+87.4%), followed by Germany (+67.5%), the United Kingdom (+29.9%), France (+24.8%) and Italy (+17.2%). Growth in most of these countries was fully driven by the electric and hybrid-electric segments; especially in the UK, Germany and France, which accounted for the largest numbers of new electrically chargeable cars. The Italian market's positive performance, on the other hand, was mainly the result of recovering demand for LPG-fuelled cars, which still represent more than half of total AFV registrations in Italy.

PRESS RELEASE

**PRESS EMBARGO FOR ALL DATA:
8.00 AM (6.00 AM GMT), 4 May 2017**

NEW PASSENGER CAR REGISTRATIONS BY MARKET IN THE EU+EFTA¹ BATTERY ELECTRIC VEHICLES

	Q1 2017	Q1 2016	% Change	Q1-Q1 2017	Q1-Q1 2016	% Change
AUSTRIA	1,226	992	23.6	1,226	992	23.6
BELGIUM	788	584	34.9	788	584	34.9
BULGARIA	0	0		0	0	
CZECH REPUBLIC ²	88	44	100.0	88	44	100.0
DENMARK	48	111	-56.8	48	111	-56.8
ESTONIA	13	18	-27.8	13	18	-27.8
FINLAND	125	77	62.3	125	77	62.3
FRANCE	7,402	6,022	22.9	7,402	6,022	22.9
GERMANY	5,060	2,332	117.0	5,060	2,332	117.0
GREECE	4	7	-42.9	4	7	-42.9
HUNGARY	119	51	133.3	119	51	133.3
IRELAND	298	259	15.1	298	259	15.1
ITALY	517	404	28.0	517	404	28.0
LATVIA	9	5	80.0	9	5	80.0
LITHUANIA ²	11	14	-21.4	11	14	-21.4
NETHERLANDS	2,146	1,161	84.8	2,146	1,161	84.8
POLAND	66	22	200.0	66	22	200.0
PORTUGAL	369	157	135.0	369	157	135.0
ROMANIA ²	11	5	120.0	11	5	120.0
SLOVAKIA	27	8	237.5	27	8	237.5
SPAIN	588	405	45.2	588	405	45.2
SWEDEN	1,043	663	57.3	1,043	663	57.3
UNITED KINGDOM	4,634	3,164	46.5	4,634	3,164	46.5
EUROPEAN UNION	24,592	16,505	49.0	24,592	16,505	49.0
EU15	24,248	16,338	48.4	24,248	16,338	48.4
EU (New Members)	344	167	106.0	344	167	106.0
NORWAY	6,982	6,425	8.7	6,982	6,425	8.7
SWITZERLAND	1,053	773	36.2	1,053	773	36.2
EFTA	8,035	7,198	11.6	8,035	7,198	11.6
EU + EFTA	32,627	23,703	37.6	32,627	23,703	37.6
EU15 + EFTA	32,283	23,536	37.2	32,283	23,536	37.2

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Only countries for which sourced data is available are listed

² Can't distinguish between BEV and PHEV

PRESS RELEASE

**PRESS EMBARGO FOR ALL DATA:
8.00 AM (6.00 AM GMT), 4 May 2017**

NEW PASSENGER CAR REGISTRATIONS BY MARKET IN THE EU+EFTA¹ PLUG-IN HYBRID ELECTRIC VEHICLES

	Q1 2017	Q1 2016	% Change	Q1-Q1 2017	Q1-Q1 2016	% Change
AUSTRIA	280	272	2.9	280	272	2.9
BELGIUM	2,275	1,525	49.2	2,275	1,525	49.2
BULGARIA	2	1	100.0	2	1	100.0
CZECH REPUBLIC	N/A	N/A		N/A	N/A	
DENMARK	30	101	-70.3	30	101	-70.3
ESTONIA	0	0		0	0	
FINLAND	475	313	51.8	475	313	51.8
FRANCE	1,943	2,095	-7.3	1,943	2,095	-7.3
GERMANY	5,264	3,506	50.1	5,264	3,506	50.1
GREECE	33	11	200.0	33	11	200.0
HUNGARY	65	20	225.0	65	20	225.0
IRELAND	137	101	35.6	137	101	35.6
ITALY	467	414	12.8	467	414	12.8
LATVIA	5	8	-37.5	5	8	-37.5
LITHUANIA	N/A	N/A		N/A	N/A	
NETHERLANDS	351	1,157	-69.7	351	1,157	-69.7
POLAND	77	121	-36.4	77	121	-36.4
PORTUGAL	374	249	50.2	374	249	50.2
ROMANIA	N/A	N/A		N/A	N/A	
SLOVAKIA	0	0		0	0	
SPAIN	374	368	1.6	374	368	1.6
SWEDEN	2,762	1,459	89.3	2,762	1,459	89.3
UNITED KINGDOM	6,730	7,440	-9.5	6,730	7,440	-9.5
EUROPEAN UNION	21,644	19,161	13.0	21,644	19,161	13.0
EU15	21,495	19,011	13.1	21,495	19,011	13.1
EU (New Members)	149	150	-0.7	149	150	-0.7
NORWAY	5,607	3,170	76.9	5,607	3,170	76.9
SWITZERLAND	546	706	-22.7	546	706	-22.7
EFTA	6,153	3,876	58.7	6,153	3,876	58.7
EU + EFTA	27,797	23,037	20.7	27,797	23,037	20.7
EU15 + EFTA	27,648	22,887	20.8	27,648	22,887	20.8

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Only countries for which sourced data is available are listed

PRESS RELEASE

**PRESS EMBARGO FOR ALL DATA:
8.00 AM (6.00 AM GMT), 4 May 2017**

NEW PASSENGER CAR REGISTRATIONS BY MARKET IN THE EU+EFTA¹ TOTAL ELECTRIC CHARGEABLE VEHICLES

Electrically chargeable vehicle (ECV) = battery electric vehicles (BEV) + extended-range electric vehicles (EREV) + fuel cell electric vehicles (FCEV) + plug-in hybrid electric vehicles (PHEV)

	Q1 2017	Q1 2016	% Change	Q1-Q1 2017	Q1-Q1 2016	% Change
AUSTRIA	1,506	1,264	19.1	1,506	1,264	19.1
BELGIUM	3,141	2,217	41.7	3,141	2,217	41.7
BULGARIA	2	1	100.0	2	1	100.0
CZECH REPUBLIC	88	44	100.0	88	44	100.0
DENMARK	85	215	-60.5	85	215	-60.5
ESTONIA	13	18	-27.8	13	18	-27.8
FINLAND	604	390	54.9	604	390	54.9
FRANCE	9,347	8,117	15.2	9,347	8,117	15.2
GERMANY	10,328	5,849	76.6	10,328	5,849	76.6
GREECE	37	18	105.6	37	18	105.6
HUNGARY	184	71	159.2	184	71	159.2
IRELAND	435	360	20.8	435	360	20.8
ITALY	1,048	839	24.9	1,048	839	24.9
LATVIA	14	13	7.7	14	13	7.7
LITHUANIA	11	14	-21.4	11	14	-21.4
NETHERLANDS	2,502	2,327	7.5	2,502	2,327	7.5
POLAND	160	152	5.3	160	152	5.3
PORTUGAL	744	419	77.6	744	419	77.6
ROMANIA	11	5	120.0	11	5	120.0
SLOVAKIA	27	8	237.5	27	8	237.5
SPAIN	1,008	811	24.3	1,008	811	24.3
SWEDEN	3,810	2,122	79.5	3,810	2,122	79.5
UNITED KINGDOM	12,091	11,048	9.4	12,091	11,048	9.4
EUROPEAN UNION	47,196	36,322	29.9	47,196	36,322	29.9
EU15	46,686	35,996	29.7	46,686	35,996	29.7
EU (New Members)	510	326	56.4	510	326	56.4
NORWAY	13,489	10,932	23.4	13,489	10,932	23.4
SWITZERLAND	1,655	1,528	8.3	1,655	1,528	8.3
EFTA	15,144	12,460	21.5	15,144	12,460	21.5
EU + EFTA	62,340	48,782	27.8	62,340	48,782	27.8
EU15 + EFTA	61,830	48,456	27.6	61,830	48,456	27.6

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Only countries for which sourced data is available are listed

PRESS RELEASE

**PRESS EMBARGO FOR ALL DATA:
8.00 AM (6.00 AM GMT), 4 May 2017**

NEW PASSENGER CAR REGISTRATIONS BY MARKET IN THE EU+EFTA¹ HYBRID ELECTRIC VEHICLES

Hybrid electric vehicles (HEV) = full hybrids + mild hybrids

	Q1 2017	Q1 2016	% Change	Q1-Q1 2017	Q1-Q1 2016	% Change
AUSTRIA	1,674	576	190.6	1,674	576	190.6
BELGIUM	4,246	2,567	65.4	4,246	2,567	65.4
BULGARIA	239	61	291.8	239	61	291.8
CZECH REPUBLIC	620	319	94.4	620	319	94.4
DENMARK	1,597	1,363	17.2	1,597	1,363	17.2
ESTONIA	294	114	157.9	294	114	157.9
FINLAND	2,198	1,107	98.6	2,198	1,107	98.6
FRANCE	19,349	14,827	30.5	19,349	14,827	30.5
GERMANY	11,972	6,883	73.9	11,972	6,883	73.9
GREECE	498	242	105.8	498	242	105.8
HUNGARY	711	279	154.8	711	279	154.8
IRELAND	2,363	1,287	83.6	2,363	1,287	83.6
ITALY	15,304	9,772	56.6	15,304	9,772	56.6
LATVIA	69	45	53.3	69	45	53.3
LITHUANIA	135	71	90.1	135	71	90.1
NETHERLANDS	4,633	1,736	166.9	4,633	1,736	166.9
POLAND	4,733	2,266	108.9	4,733	2,266	108.9
PORTUGAL	1,028	839	22.5	1,028	839	22.5
ROMANIA	392	126	211.1	392	126	211.1
SLOVAKIA	327	49	567.3	327	49	567.3
SPAIN	12,689	6,383	98.8	12,689	6,383	98.8
SWEDEN	4,621	3,285	40.7	4,621	3,285	40.7
UNITED KINGDOM	21,314	14,659	45.4	21,314	14,659	45.4
EUROPEAN UNION	111,006	68,856	61.2	111,006	68,856	61.2
EU15	103,486	65,526	57.9	103,486	65,526	57.9
EU (New Members)	7,520	3,330	125.8	7,520	3,330	125.8
NORWAY	5,424	3,672	47.7	5,424	3,672	47.7
SWITZERLAND	1,764	1,607	9.8	1,764	1,607	9.8
EFTA	7,188	5,279	36.2	7,188	5,279	36.2
EU + EFTA	118,194	74,135	59.4	118,194	74,135	59.4
EU15 + EFTA	110,674	70,805	56.3	110,674	70,805	56.3

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Only countries for which sourced data is available are listed

P R E S S R E L E A S E

**PRESS EMBARGO FOR ALL DATA:
8.00 AM (6.00 AM GMT), 4 May 2017**

NEW PASSENGER CAR REGISTRATIONS BY MARKET IN THE EU+EFTA¹ OTHER ALTERNATIVE FUEL VEHICLES

Alternative fuel vehicles other than electric = natural gas vehicles (NGV) +
LPG-fueled vehicles + ethanol (E85) vehicles

	Q1 2017	Q1 2016	% Change	Q1-Q1 2017	Q1-Q1 2016	% Change
AUSTRIA	76	129	-41.1	76	129	-41.1
BELGIUM	526	596	-11.7	526	596	-11.7
BULGARIA	N/A	N/A		N/A	N/A	
CZECH REPUBLIC	1,044	831	25.6	1,044	831	25.6
DENMARK	15	27	-44.4	15	27	-44.4
ESTONIA	19	7	171.4	19	7	171.4
FINLAND	44	46	-4.3	44	46	-4.3
FRANCE	275	266	3.4	275	266	3.4
GERMANY	1,557	1,507	3.3	1,557	1,507	3.3
GREECE	83	72	15.3	83	72	15.3
HUNGARY	5	9	-44.4	5	9	-44.4
IRELAND	N/A	N/A		N/A	N/A	
ITALY	46,020	42,627	8.0	46,020	42,627	8.0
LATVIA	35	20	75.0	35	20	75.0
LITHUANIA	N/A	N/A		N/A	N/A	
NETHERLANDS ²	372	169	120.1	372	169	120.1
POLAND	2,510	1,452	72.9	2,510	1,452	72.9
PORTUGAL	385	189	103.7	385	189	103.7
ROMANIA	0	0		0	0	
SLOVAKIA	189	129	46.5	189	129	46.5
SPAIN	547	405	35.1	547	405	35.1
SWEDEN	1,041	1,095	-4.9	1,041	1,095	-4.9
UNITED KINGDOM	0	0		0	0	
EUROPEAN UNION	54,743	49,576	10.4	54,743	49,576	10.4
EU15	50,941	47,128	8.1	50,941	47,128	8.1
EU (New Members)	3,802	2,448	55.3	3,802	2,448	55.3
NORWAY	1	3	-66.7	1	3	-66.7
SWITZERLAND ²	160	158	1.3	160	158	1.3
EFTA	161	161	0.0	161	161	0.0
EU + EFTA	54,904	49,737	10.4	54,904	49,737	10.4
EU15 + EFTA	51,102	47,289	8.1	51,102	47,289	8.1

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Only countries for which sourced data is available are listed

² Includes biofuels

PRESS RELEASE

**PRESS EMBARGO FOR ALL DATA:
8.00 AM (6.00 AM GMT), 4 May 2017**

NEW PASSENGER CAR REGISTRATIONS BY MARKET IN THE EU¹ TOTAL ALTERNATIVE FUEL VEHICLES

Alternative fuel vehicles (AFV) = electrically chargeable vehicle + hybrid electric vehicles +
alternative fuels other than electric

	Q1 2017	Q1 2016	% Change	Q1-Q1 2017	Q1-Q1 2016	% Change
AUSTRIA	3,256	1,969	65.4	3,256	1,969	65.4
BELGIUM	7,913	5,380	47.1	7,913	5,380	47.1
BULGARIA	241	62	288.7	241	62	288.7
CZECH REPUBLIC	1,752	1,194	46.7	1,752	1,194	46.7
DENMARK	1,697	1,605	5.7	1,697	1,605	5.7
ESTONIA	326	139	134.5	326	139	134.5
FINLAND	2,846	1,543	84.4	2,846	1,543	84.4
FRANCE	28,971	23,210	24.8	28,971	23,210	24.8
GERMANY	23,857	14,239	67.5	23,857	14,239	67.5
GREECE	618	332	86.1	618	332	86.1
HUNGARY	900	359	150.7	900	359	150.7
IRELAND	2,798	1,647	69.9	2,798	1,647	69.9
ITALY	62,372	53,238	17.2	62,372	53,238	17.2
LATVIA	118	78	51.3	118	78	51.3
LITHUANIA	146	85	71.8	146	85	71.8
NETHERLANDS	7,507	4,232	77.4	7,507	4,232	77.4
POLAND	7,403	3,870	91.3	7,403	3,870	91.3
PORTUGAL	2,157	1,447	49.1	2,157	1,447	49.1
ROMANIA	403	131	207.6	403	131	207.6
SLOVAKIA	543	186	191.9	543	186	191.9
SPAIN	14,244	7,599	87.4	14,244	7,599	87.4
SWEDEN	9,472	6,502	45.7	9,472	6,502	45.7
UNITED KINGDOM	33,405	25,707	29.9	33,405	25,707	29.9
EUROPEAN UNION	212,945	154,754	37.6	212,945	154,754	37.6
EU15	201,113	148,650	35.3	201,113	148,650	35.3
EU (New Members)	11,832	6,104	93.8	11,832	6,104	93.8
NORWAY	18,914	14,607	29.5	18,914	14,607	29.5
SWITZERLAND	3,579	3,293	8.7	3,579	3,293	8.7
EFTA	22,493	17,900	25.7	22,493	17,900	25.7
EU + EFTA	235,438	172,654	36.4	235,438	172,654	36.4
EU15 + EFTA	223,606	166,550	34.3	223,606	166,550	34.3

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Only countries for which sourced data is available are listed