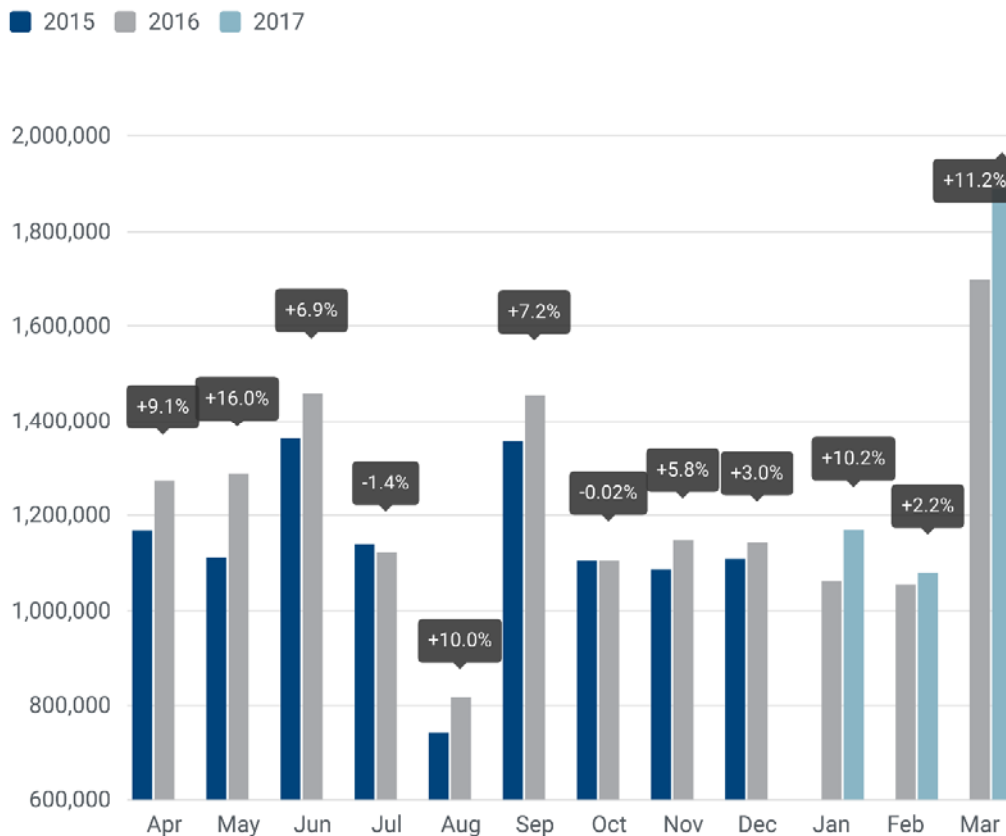


PRESS EMBARGO: 8.00 AM (6.00 AM GMT), 19 April 2017

NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION¹



Passenger car registrations: +8.4% first three months of 2017; +11.2% in March

In March 2017, EU passenger car registrations increased significantly (+11.2%), totalling 1,891,583 units. This level of growth is mainly due to Easter falling in March last year and in April this year. In volume terms, this result marked the highest March total on record. All the big five markets recorded very strong performances during the month, with Italy (+18.2%), Spain (+12.6%) and Germany (+11.4%) posting double-digit percentage gains, followed by the UK (+8.4%) and France (+7.0%).

From January to March 2017, demand for passenger cars increased by 8.4%, totalling 4,141,269 units. Italy (+11.9%), Spain (+7.9%), Germany (+6.7%), the United Kingdom (+6.2%) and France (+4.8%) all saw their markets grow during the first three months of the year, contributing to the overall upturn of the EU market.

¹ Data for Malta not available on a monthly basis

P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA:

8.00 AM (6.00 AM GMT), 19 April 2017

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION

19/04/2017

	March '17	March '16	%Change 17/16	Jan - Mar '17	Jan - Mar '16	%Change 17/16
AUSTRIA	36,830	31,941	+15.3	88,493	78,455	+12.8
BELGIUM	61,066	56,423	+8.2	164,709	150,456	+9.5
BULGARIA	3,005	2,230	+34.8	6,607	5,399	+22.4
CROATIA	5,355	4,073	+31.5	10,784	8,792	+22.7
CYPRUS	1,410	1,320	+6.8	3,640	3,268	+11.4
CZECH REPUBLIC	26,786	22,799	+17.5	68,059	59,598	+14.2
DENMARK	22,759	19,156	+18.8	59,921	52,214	+14.8
ESTONIA	2,232	2,021	+10.4	5,869	5,428	+8.1
FINLAND	11,202	11,654	-3.9	33,113	33,114	-0.003
FRANCE	226,134	211,254	+7.0	541,054	516,382	+4.8
GERMANY	359,683	322,913	+11.4	844,684	791,424	+6.7
GREECE	9,445	6,316	+49.5	21,097	15,326	+37.7
HUNGARY	9,924	7,504	+32.2	24,346	19,699	+23.6
IRELAND	19,896	21,529	-7.6	75,939	82,824	-8.3
ITALY	226,163	191,411	+18.2	582,465	520,362	+11.9
LATVIA	1,442	1,548	-6.8	4,064	3,884	+4.6
LITHUANIA	2,053	1,634	+25.6	5,524	4,602	+20.0
LUXEMBOURG	5,191	5,040	+3.0	13,341	12,965	+2.9
NETHERLANDS	36,789	29,626	+24.2	120,654	98,265	+22.8
POLAND	49,429	39,229	+26.0	125,932	104,688	+20.3
PORTUGAL	25,974	26,459	-1.8	59,863	58,428	+2.5
ROMANIA	6,915	6,572	+5.2	22,276	17,471	+27.5
SLOVAKIA	9,038	7,823	+15.5	22,814	20,023	+13.9
SLOVENIA	6,538	6,106	+7.1	18,690	16,691	+12.0
SPAIN	125,600	111,511	+12.6	307,911	285,494	+7.9
SWEDEN	38,387	34,712	+10.6	89,404	83,229	+7.4
UNITED KINGDOM	562,337	518,707	+8.4	820,016	771,780	+6.2
EUROPEAN UNION¹	1,891,583	1,701,511	+11.2	4,141,269	3,820,261	+8.4
EU15²	1,767,456	1,598,652	+10.6	3,822,664	3,550,718	+7.7
EU12³	124,127	102,859	+20.7	318,605	269,543	+18.2
ICELAND⁴	1,349	1,338	+0.8	3,923	3,605	+8.8
NORWAY	13,398	13,875	-3.4	38,241	37,088	+3.1
SWITZERLAND	30,509	29,099	+4.8	72,769	71,957	+1.1
EFTA	45,256	44,312	+2.1	114,933	112,650	+2.0
EU + EFTA	1,936,839	1,745,823	+10.9	4,256,202	3,932,911	+8.2
EU15 + EFTA	1,812,712	1,642,964	+10.3	3,937,597	3,663,368	+7.5

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

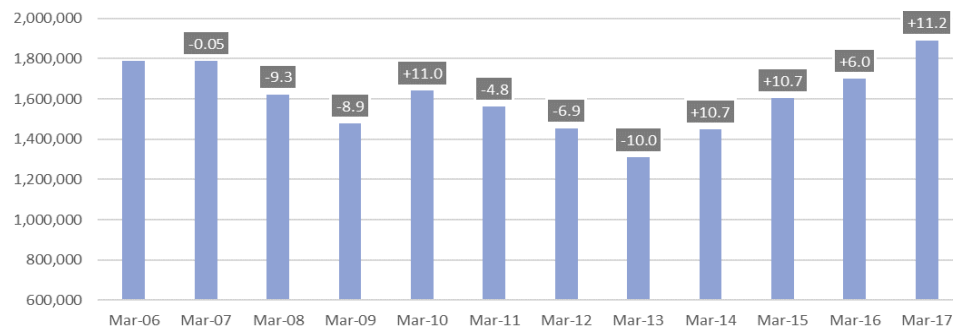
¹ Data for Malta n.a.

³ Member States having joined the EU since 2004

² Member States before the 2004 enlargement

⁴ Estimates

New passenger car registrations in the EU - month trend | 2006-2017



Next press release: Tuesday, 16 May 2017

This information is available on the ACEA website: <http://www.acea.be>

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

19/04/2017

	March					January - March				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'17	'16	'17	'16	17/16	'17	'16	'17	'16	17/16
VW Group	21.3	22.3	403,289	378,659	+6.5	22.6	23.2	935,054	884,713	+5.7
VOLKSWAGEN	9.7	10.3	183,340	175,934	+4.2	10.5	11.0	432,771	418,852	+3.3
AUDI	5.1	5.4	95,822	92,411	+3.7	5.2	5.4	213,863	207,492	+3.1
SKODA	3.7	3.8	70,773	64,970	+8.9	4.1	4.1	169,415	157,403	+7.6
SEAT	2.3	2.2	43,809	37,754	+16.0	2.4	2.2	99,840	84,314	+18.4
PORSCHE	0.5	0.4	8,827	7,117	+24.0	0.4	0.4	17,816	15,754	+13.1
OTHERS ²	0.0	0.0	718	473	+51.8	0.0	0.0	1,349	898	+50.2
PSA Group	9.5	9.8	178,810	167,230	+6.9	10.0	10.4	414,316	399,027	+3.8
PEUGEOT	5.5	5.7	104,331	96,782	+7.8	5.9	6.1	242,697	231,133	+5.0
CITROEN	3.6	3.6	68,283	61,334	+11.3	3.8	3.9	158,429	148,115	+7.0
DS	0.3	0.5	6,196	9,114	-32.0	0.3	0.5	13,190	19,779	-33.3
RENAULT Group	9.5	9.3	180,481	157,793	+14.4	9.6	9.4	399,275	359,528	+11.1
RENAULT	7.2	6.9	136,470	117,370	+16.3	7.0	6.8	289,075	259,153	+11.5
DACIA	2.3	2.4	43,507	40,132	+8.4	2.6	2.6	109,060	99,675	+9.4
LADA	0.0	0.0	504	291	+73.2	0.0	0.0	1,140	700	+62.9
FORD	8.3	7.9	156,523	134,128	+16.7	7.4	7.3	308,452	280,282	+10.1
FCA Group	6.8	6.4	129,126	109,702	+17.7	7.2	6.8	298,605	261,525	+14.2
FIAT	5.2	5.0	99,247	84,969	+16.8	5.5	5.2	227,132	198,638	+14.3
JEEP	0.6	0.6	11,333	10,476	+8.2	0.6	0.7	26,364	25,807	+2.2
LANCIA/CHRYSLER	0.4	0.4	8,425	7,299	+15.4	0.5	0.5	21,525	19,880	+8.3
ALFA ROMEO	0.5	0.4	8,870	6,240	+42.1	0.5	0.4	20,770	15,764	+31.8
OTHERS ³	0.1	0.0	1,251	718	+74.2	0.1	0.0	2,814	1,436	+96.0
OPEL Group	6.8	7.3	128,702	124,826	+3.1	6.6	7.0	271,798	265,668	+2.3
OPEL/VAUXHALL	6.8	7.3	128,702	124,422	+3.4	6.6	6.9	271,798	264,671	+2.7
CHEVROLET	0.0	0.0	0	333	-100.0	0.0	0.0	0	838	-100.0
Other GM	0.0	0.0	0	71	-100.0	0.0	0.0	0	159	-100.0
BMW Group	6.7	6.9	126,015	117,041	+7.7	6.3	6.4	260,539	244,569	+6.5
BMW	5.2	5.4	99,106	91,962	+7.8	5.1	5.2	209,962	197,351	+6.4
MINI	1.4	1.5	26,909	25,079	+7.3	1.2	1.2	50,577	47,218	+7.1
DAIMLER	5.9	5.8	111,922	99,267	+12.7	5.9	5.8	242,370	220,891	+9.7
MERCEDES	5.3	5.2	100,700	87,794	+14.7	5.3	5.1	217,465	194,606	+11.7
SMART	0.6	0.7	11,222	11,473	-2.2	0.6	0.7	24,905	26,285	-5.3
TOYOTA Group	4.6	4.3	86,216	72,331	+19.2	4.8	4.3	197,250	164,410	+20.0
TOYOTA	4.2	3.9	80,308	66,672	+20.5	4.5	4.0	185,360	153,320	+20.9
LEXUS	0.3	0.3	5,908	5,659	+4.4	0.3	0.3	11,890	11,090	+7.2
NISSAN	4.8	4.5	90,509	76,588	+18.2	4.2	4.1	173,377	156,135	+11.0
HYUNDAI	3.1	3.2	58,735	53,883	+9.0	3.2	3.2	131,796	123,305	+6.9
KIA	2.9	2.9	54,152	48,946	+10.6	3.0	2.8	122,891	108,435	+13.3
VOLVO CAR CORP.	1.9	1.7	35,236	29,483	+19.5	1.8	1.7	75,164	66,417	+13.2
JAGUAR LAND ROVER Group	2.4	2.1	45,222	35,753	+26.5	1.8	1.7	73,446	64,027	+14.7
LAND ROVER	1.6	1.6	30,518	27,142	+12.4	1.2	1.3	49,249	48,969	+0.6
JAGUAR	0.8	0.5	14,704	8,611	+70.8	0.6	0.4	24,197	15,058	+60.7
SUZUKI	1.5	1.3	28,033	22,513	+24.5	1.5	1.3	63,135	48,149	+31.1
MAZDA	1.6	1.7	29,419	29,259	+0.5	1.5	1.7	61,997	64,551	-4.0
HONDA	1.1	1.4	20,915	24,480	-14.6	1.0	1.3	42,581	47,890	-11.1
MITSUBISHI	0.7	0.8	13,153	13,172	-0.1	0.7	0.8	29,302	30,211	-3.0
OTHERS JAPANESE⁴	0.2	0.2	3,604	3,617	-0.4	0.2	0.2	8,324	8,391	-0.8

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

⁴ Includes Subaru and Daihatsu

PRESS RELEASE PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA Countries

19/04/2017

	March					January - March				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'17	'16	'17	'16	17/16	'17	'16	'17	'16	17/16
VW Group	21.4	22.4	414,844	390,531	+6.2	22.7	23.3	964,383	915,488	+5.3
VOLKSWAGEN	9.7	10.4	188,134	181,712	+3.5	10.5	11.0	445,280	433,773	+2.7
AUDI	5.1	5.4	98,289	94,652	+3.8	5.2	5.4	219,709	212,922	+3.2
SKODA	3.8	3.9	73,443	67,578	+8.7	4.1	4.2	176,206	164,561	+7.1
SEAT	2.3	2.2	44,901	38,488	+16.7	2.4	2.2	102,771	86,333	+19.0
PORSCHE	0.5	0.4	9,311	7,607	+22.4	0.4	0.4	18,977	16,946	+12.0
OTHERS ²	0.0	0.0	766	494	+55.1	0.0	0.0	1,440	953	+51.1
PSA Group	9.4	9.7	181,123	169,737	+6.7	9.9	10.3	420,679	405,780	+3.7
PEUGEOT	5.5	5.6	105,714	98,250	+7.6	5.8	6.0	246,683	235,194	+4.9
CITROEN	3.6	3.6	69,126	62,160	+11.2	3.8	3.8	160,592	150,333	+6.8
DS	0.3	0.5	6,283	9,327	-32.6	0.3	0.5	13,404	20,253	-33.8
RENAULT Group	9.5	9.2	183,077	160,048	+14.4	9.5	9.3	405,848	365,355	+11.1
RENAULT	7.1	6.8	138,277	119,026	+16.2	6.9	6.7	293,580	263,529	+11.4
DACIA	2.3	2.3	44,296	40,731	+8.8	2.6	2.6	111,126	101,126	+9.9
LADA	0.0	0.0	504	291	+73.2	0.0	0.0	1,142	700	+63.1
FORD	8.2	7.8	158,368	135,987	+16.5	7.4	7.3	313,266	285,485	+9.7
FCA Group	6.8	6.3	130,923	110,722	+18.2	7.1	6.7	303,035	264,478	+14.6
FIAT	5.2	4.9	100,280	85,601	+17.1	5.4	5.1	229,756	200,512	+14.6
JEEP	0.6	0.6	11,624	10,712	+8.5	0.6	0.7	27,111	26,472	+2.4
LANCIA/CHRYSLER	0.4	0.4	8,428	7,318	+15.2	0.5	0.5	21,531	19,917	+8.1
ALFA ROMEO	0.5	0.4	9,204	6,315	+45.7	0.5	0.4	21,498	15,976	+34.6
OTHERS ³	0.1	0.0	1,387	776	+78.7	0.1	0.0	3,139	1,601	+96.1
OPEL Group	6.8	7.3	130,799	126,595	+3.3	6.5	6.9	276,197	269,648	+2.4
OPEL/VAUXHALL	6.7	7.2	130,462	126,141	+3.4	6.5	6.8	275,777	268,537	+2.7
CHEVROLET	0.0	0.0	235	355	-33.8	0.0	0.0	280	878	-68.1
Other GM	0.0	0.0	102	99	+3.0	0.0	0.0	140	233	-39.9
BMW Group	6.7	6.9	129,780	120,617	+7.6	6.4	6.5	271,168	254,408	+6.6
BMW	5.3	5.4	102,348	95,091	+7.6	5.2	5.2	219,227	206,037	+6.4
MINI	1.4	1.5	27,432	25,526	+7.5	1.2	1.2	51,941	48,371	+7.4
DAIMLER	6.0	5.9	115,519	102,529	+12.7	5.9	5.8	251,898	229,380	+9.8
MERCEDES	5.4	5.2	104,052	90,696	+14.7	5.3	5.1	226,376	202,238	+11.9
SMART	0.6	0.7	11,467	11,833	-3.1	0.6	0.7	25,522	27,142	-6.0
TOYOTA Group	4.6	4.3	89,570	75,398	+18.8	4.8	4.4	205,593	172,221	+19.4
TOYOTA	4.3	4.0	83,481	69,575	+20.0	4.5	4.1	193,246	160,558	+20.4
LEXUS	0.3	0.3	6,089	5,823	+4.6	0.3	0.3	12,347	11,663	+5.9
NISSAN	4.8	4.5	92,584	78,630	+17.7	4.2	4.1	178,061	161,089	+10.5
HYUNDAI	3.1	3.2	60,129	54,998	+9.3	3.2	3.2	135,074	126,391	+6.9
KIA	2.8	2.9	55,007	49,990	+10.0	2.9	2.8	124,987	110,600	+13.0
VOLVO CAR CORP.	1.9	1.8	36,854	30,777	+19.7	1.9	1.8	80,147	70,306	+14.0
JAGUAR LAND ROVER Group	2.4	2.1	46,047	36,538	+26.0	1.8	1.7	74,923	65,727	+14.0
LAND ROVER	1.6	1.6	31,039	27,763	+11.8	1.2	1.3	50,259	50,394	-0.3
JAGUAR	0.8	0.5	15,008	8,775	+71.0	0.6	0.4	24,664	15,333	+60.9
SUZUKI	1.5	1.3	29,110	23,512	+23.8	1.5	1.3	65,939	50,729	+30.0
MAZDA	1.6	1.8	30,835	31,006	-0.6	1.5	1.8	65,194	68,882	-5.4
HONDA	1.1	1.5	21,682	25,357	-14.5	1.0	1.3	44,055	49,825	-11.6
MITSUBISHI	0.7	0.8	13,991	14,396	-2.8	0.7	0.8	31,272	32,699	-4.4
OTHERS JAPANESE⁴	0.2	0.3	4,204	4,455	-5.6	0.2	0.3	9,712	9,931	-2.2

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

⁴ Includes Subaru and Daihatsu

P R E S S R E L E A S E

P R O V I S I O N A L

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU15 + EFTA Countries)

19/04/2017

	March					January - March				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'17	'16	'17	'16	17/16	'17	'16	'17	'16	17/16
VW Group	20.8	21.8	376,461	358,651	+5.0	22.0	22.7	865,279	830,329	+4.2
VOLKSWAGEN	9.7	10.4	175,245	171,104	+2.4	10.4	11.1	410,949	406,544	+1.1
AUDI	5.2	5.6	95,152	91,959	+3.5	5.4	5.6	212,189	206,203	+2.9
SKODA	3.0	3.1	54,373	51,362	+5.9	3.2	3.3	126,481	119,225	+6.1
SEAT	2.3	2.2	41,898	36,319	+15.4	2.4	2.2	95,924	80,979	+18.5
PORSCHE	0.5	0.5	9,049	7,418	+22.0	0.5	0.4	18,349	16,444	+11.6
OTHERS ²	0.0	0.0	744	489	+52.1	0.0	0.0	1,387	934	+48.5
PSA Group	9.6	10.0	174,605	163,861	+6.6	10.3	10.7	403,890	390,508	+3.4
PEUGEOT	5.6	5.8	101,822	94,605	+7.6	6.0	6.2	236,652	225,861	+4.8
CITROEN	3.7	3.7	66,545	60,045	+10.8	3.9	3.9	154,003	144,669	+6.5
DS	0.3	0.6	6,238	9,211	-32.3	0.3	0.5	13,235	19,978	-33.8
RENAULT Group	9.3	9.0	168,159	148,200	+13.5	9.3	9.1	368,029	334,921	+9.9
RENAULT	7.2	6.9	131,100	113,756	+15.2	7.0	6.8	275,613	249,684	+10.4
DACIA	2.0	2.1	36,777	34,285	+7.3	2.3	2.3	91,745	84,853	+8.1
LADA	0.0	0.0	282	159	+77.4	0.0	0.0	671	384	+74.7
FCA Group	7.0	6.5	126,902	107,253	+18.3	7.4	7.0	292,424	256,101	+14.2
FIAT	5.4	5.0	97,123	82,816	+17.3	5.6	5.3	221,607	194,060	+14.2
JEEP	0.6	0.6	11,096	10,190	+8.9	0.6	0.7	25,443	25,021	+1.7
LANCIA/CHRYSLER	0.5	0.4	8,350	7,292	+14.5	0.5	0.5	21,448	19,847	+8.1
ALFA ROMEO	0.5	0.4	9,005	6,206	+45.1	0.5	0.4	20,944	15,632	+34.0
OTHERS ³	0.1	0.0	1,328	749	+77.3	0.1	0.0	2,982	1,541	+93.5
FORD	8.3	7.9	149,802	129,112	+16.0	7.4	7.3	292,212	268,462	+8.8
BMW Group	6.9	7.1	125,541	117,171	+7.1	6.6	6.7	260,968	245,925	+6.1
BMW	5.4	5.6	98,543	91,914	+7.2	5.3	5.4	209,999	198,259	+5.9
MINI	1.5	1.5	26,998	25,257	+6.9	1.3	1.3	50,969	47,666	+6.9
OPEL Group	6.8	7.3	122,648	119,714	+2.5	6.5	6.9	255,953	251,810	+1.6
OPEL/VAUXHALL	6.7	7.3	122,311	119,449	+2.4	6.5	6.9	255,533	251,162	+1.7
CHEVROLET	0.0	0.0	235	169	+39.1	0.0	0.0	280	426	-34.3
Other GM	0.0	0.0	102	96	+6.3	0.0	0.0	140	222	-36.9
DAIMLER	6.2	6.1	111,782	99,697	+12.1	6.2	6.1	242,561	222,516	+9.0
MERCEDES	5.5	5.4	100,401	87,918	+14.2	5.5	5.3	217,166	195,521	+11.1
SMART	0.6	0.7	11,381	11,779	-3.4	0.6	0.7	25,395	26,995	-5.9
TOYOTA Group	4.4	4.2	80,501	68,251	+17.9	4.6	4.2	179,820	152,700	+17.8
TOYOTA	4.1	3.8	74,966	62,888	+19.2	4.3	3.9	169,030	142,347	+18.7
LEXUS	0.3	0.3	5,535	5,363	+3.2	0.3	0.3	10,790	10,353	+4.2
NISSAN	4.9	4.5	87,995	74,056	+18.8	4.3	4.1	168,111	151,583	+10.9
HYUNDAI	3.0	3.0	53,892	49,919	+8.0	3.0	3.1	118,927	112,613	+5.6
KIA	2.8	2.8	50,177	45,453	+10.4	2.8	2.7	112,157	98,502	+13.9
VOLVO CAR CORP.	1.9	1.8	34,694	29,145	+19.0	1.9	1.8	75,513	66,759	+13.1
JAGUAR LAND ROVER Group	2.5	2.2	45,340	35,861	+26.4	1.9	1.8	73,408	64,279	+14.2
LAND ROVER	1.7	1.7	30,499	27,205	+12.1	1.2	1.3	49,125	49,180	-0.1
JAGUAR	0.8	0.5	14,841	8,656	+71.5	0.6	0.4	24,283	15,099	+60.8
MAZDA	1.6	1.8	28,767	28,944	-0.6	1.5	1.7	59,178	62,793	-5.8
SUZUKI	1.4	1.3	25,678	20,898	+22.9	1.5	1.2	57,410	43,830	+31.0
HONDA	1.1	1.4	20,026	23,624	-15.2	1.0	1.2	39,554	45,445	-13.0
MITSUBISHI	0.7	0.8	13,069	13,269	-1.5	0.7	0.8	28,819	29,390	-1.9
OTHERS JAPANESE⁴	0.2	0.2	3,717	4,052	-8.3	0.2	0.2	8,311	8,701	-4.5

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

⁴ Includes Subaru and Daihatsu