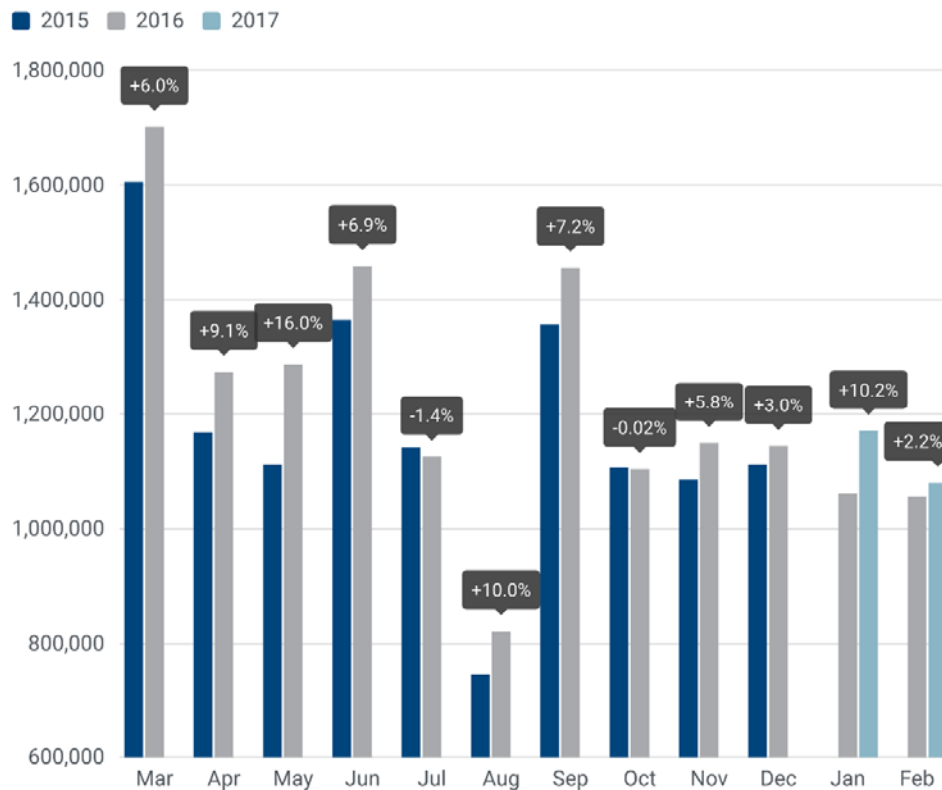


NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION¹



Passenger car registrations: +6.2% first two months of 2017; +2.2% in February

In February 2017, EU demand for passenger cars increased only modestly (+2.2%), especially when compared to January's double-digit figures. February registrations totalled 1,078,490 units. In volume terms, however, this result comes close to February 2008 levels, just before the economic crisis hit the automotive industry. Among the major markets, France (-2.9%), Germany (-2.6%) and the UK (-0.3%) performed less well than last February, partially due to the fact that February 2017 had one working day less. Only Italy (+6.2%) and Spain (+0.2%) saw demand increase during the month. Noteworthy was the performance of the new EU member states (+15.9%), which positively contributed to the results of the region.

From January to February 2017, new passenger car registrations increased by 6.2%, totalling 2,248,022 units. Italy (+8.1%), Spain (+4.8%), Germany (+3.5%), France (+3.2%) and the United Kingdom (+1.8%) all saw their markets grow during the first two months of the year, contributing to the overall upturn of the EU market.

¹ Data for Malta not available on a monthly basis

PRESS RELEASE

PRESS EMBARGO FOR ALL DATA:
8.00 AM (7.00 AM GMT), 16 March 2017

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION

16/03/2017

	February '17	February '16	%Change 17/16	Jan - Feb '17	Jan - Feb '16	%Change 17/16
AUSTRIA	25,311	22,495	+12.5	51,663	46,514	+11.1
BELGIUM	51,942	49,707	+4.5	103,643	94,033	+10.2
BULGARIA	1,800	1,661	+8.4	3,602	3,169	+13.7
CROATIA	2,591	2,448	+5.8	5,401	4,719	+14.5
CYPRUS	987	883	+11.8	2,230	1,948	+14.5
CZECH REPUBLIC	20,455	19,299	+6.0	41,273	36,799	+12.2
DENMARK	17,628	14,946	+17.9	37,162	31,381	+18.4
ESTONIA	1,611	1,622	-0.7	3,637	3,407	+6.8
FINLAND	9,164	9,666	-5.2	21,906	21,460	+2.1
FRANCE	161,874	166,728	-2.9	314,920	305,128	+3.2
GERMANY	243,602	250,146	-2.6	485,001	468,511	+3.5
GREECE	5,192	3,310	+56.9	11,652	9,010	+29.3
HUNGARY	8,000	6,627	+20.7	14,418	12,195	+18.2
IRELAND	17,085	21,578	-20.8	56,062	61,295	-8.5
ITALY	183,777	173,098	+6.2	355,656	328,949	+8.1
LATVIA	1,177	1,247	-5.6	2,622	2,336	+12.2
LITHUANIA	1,642	1,408	+16.6	3,471	2,968	+16.9
LUXEMBOURG	4,042	4,448	-9.1	8,150	7,925	+2.8
NETHERLANDS	32,329	28,097	+15.1	83,865	68,639	+22.2
POLAND	38,427	33,663	+14.2	76,503	65,459	+16.9
PORTUGAL	18,860	18,029	+4.6	33,889	31,969	+6.0
ROMANIA	8,302	5,099	+62.8	15,361	10,899	+40.9
SLOVAKIA	8,366	6,727	+24.4	12,776	12,200	+4.7
SLOVENIA	5,680	4,762	+19.3	12,152	10,585	+14.8
SPAIN	97,796	97,649	+0.2	182,311	173,983	+4.8
SWEDEN	27,735	26,869	+3.2	51,017	48,517	+5.2
UNITED KINGDOM	83,115	83,395	-0.3	257,679	253,073	+1.8
EUROPEAN UNION¹	1,078,490	1,055,607	+2.2	2,248,022	2,117,071	+6.2
EU15²	979,452	970,161	+1.0	2,054,576	1,950,387	+5.3
EU12³	99,038	85,446	+15.9	193,446	166,684	+16.1
ICELAND	1,343	1,044	+28.6	2,574	2,257	+14.0
NORWAY	11,788	12,222	-3.6	24,843	23,213	+7.0
SWITZERLAND	22,809	22,653	+0.7	42,260	42,858	-1.4
EFTA	35,940	35,919	+0.1	69,677	68,328	+2.0
EU + EFTA	1,114,430	1,091,526	+2.1	2,317,699	2,185,399	+6.1
EU15 + EFTA	1,015,392	1,006,080	+0.9	2,124,253	2,018,715	+5.2

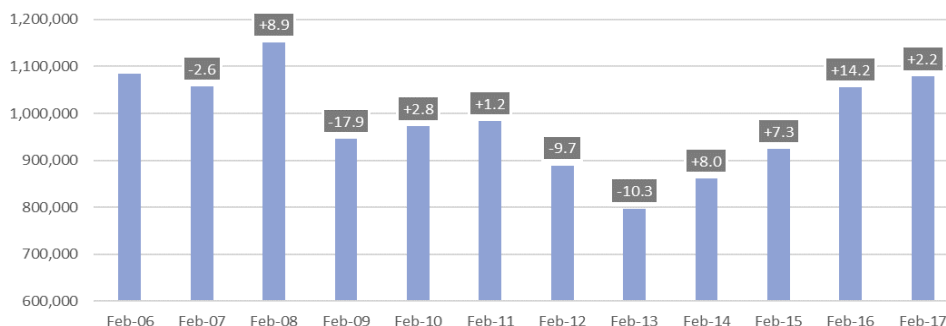
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

² Member States before the 2004 enlargement

³ Member States having joined the EU since 2004

New passenger car registrations in the EU - month trend | 2006-2017



Next press release: Wednesday, 19 April 2017

This information is available on the ACEA website: <http://www.acea.be>

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

16/03/2017

	February					January - February				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'17	'16	'17	'16	17/16	'17	'16	'17	'16	17/16
VW Group	23.0	23.7	247,872	250,437	-1.0	23.6	23.9	530,089	506,054	+4.7
VOLKSWAGEN	10.4	11.3	111,780	119,624	-6.6	11.1	11.5	248,582	242,918	+2.3
AUDI	5.2	5.2	56,100	54,781	+2.4	5.2	5.4	117,955	115,081	+2.5
SKODA	4.4	4.5	47,633	47,309	+0.7	4.4	4.4	98,055	92,433	+6.1
SEAT	2.6	2.3	28,020	24,461	+14.5	2.5	2.2	55,878	46,560	+20.0
PORSCHE	0.4	0.4	4,111	4,078	+0.8	0.4	0.4	8,991	8,637	+4.1
OTHERS ²	0.0	0.0	228	184	+23.9	0.0	0.0	628	425	+47.8
PSA Group	10.7	11.3	115,710	119,436	-3.1	10.5	10.9	235,648	231,797	+1.7
PEUGEOT	6.2	6.6	67,095	69,699	-3.7	6.2	6.3	138,444	134,351	+3.0
CITROEN	4.2	4.2	45,335	44,579	+1.7	4.0	4.1	90,212	86,781	+4.0
DS	0.3	0.5	3,280	5,158	-36.4	0.3	0.5	6,992	10,665	-34.4
RENAULT Group	10.4	10.0	112,481	105,356	+6.8	9.7	9.5	218,858	201,735	+8.5
RENAULT	7.4	7.2	79,696	75,879	+5.0	6.8	6.7	152,595	141,783	+7.6
DACIA	3.0	2.8	32,441	29,236	+11.0	2.9	2.8	65,624	59,543	+10.2
LADA	0.0	0.0	344	241	+42.7	0.0	0.0	639	409	+56.2
FCA Group	8.0	7.6	86,697	80,051	+8.3	7.5	7.2	169,345	151,822	+11.5
FIAT	6.0	5.7	65,018	60,124	+8.1	5.7	5.4	127,780	113,668	+12.4
JEEP	0.7	0.7	7,727	7,707	+0.3	0.7	0.7	15,013	15,331	-2.1
LANCIA/CHRYSLER	0.7	0.7	7,258	6,891	+5.3	0.6	0.6	13,096	12,581	+4.1
ALFA ROMEO	0.6	0.5	6,065	5,013	+21.0	0.5	0.4	11,898	9,524	+24.9
OTHERS ³	0.1	0.0	629	316	+99.1	0.1	0.0	1,558	718	+117.0
FORD	6.4	6.7	69,551	71,037	-2.1	6.8	6.9	152,433	146,154	+4.3
OPEL Group	6.4	6.6	68,796	70,173	-2.0	6.4	6.7	143,122	140,893	+1.6
OPEL/VAUXHALL	6.4	6.6	68,796	69,781	-1.4	6.4	6.6	143,122	140,300	+2.0
CHEVROLET	0.0	0.0	0	347	-100.0	0.0	0.0	0	505	-100.0
Other GM	0.0	0.0	0	45	-100.0	0.0	0.0	0	88	-100.0
BMW Group	6.0	6.1	64,682	64,623	+0.1	6.0	6.0	134,283	127,528	+5.3
BMW	4.9	5.1	52,837	53,311	-0.9	4.9	5.0	110,636	105,389	+5.0
MINI	1.1	1.1	11,845	11,312	+4.7	1.1	1.0	23,647	22,139	+6.8
DAIMLER	5.6	5.7	60,462	60,562	-0.2	5.8	5.7	130,448	121,624	+7.3
MERCEDES	5.0	5.0	53,768	52,449	+2.5	5.2	5.0	116,765	106,812	+9.3
SMART	0.6	0.8	6,694	8,113	-17.5	0.6	0.7	13,683	14,812	-7.6
TOYOTA Group	4.8	4.1	51,810	42,919	+20.7	4.9	4.2	111,013	88,944	+24.8
TOYOTA	4.6	3.9	49,418	40,749	+21.3	4.7	4.0	105,046	84,135	+24.9
LEXUS	0.2	0.2	2,392	2,170	+10.2	0.3	0.2	5,967	4,809	+24.1
NISSAN	3.7	3.7	40,162	38,807	+3.5	3.7	3.8	82,805	79,547	+4.1
HYUNDAI	3.2	3.2	34,525	34,192	+1.0	3.3	3.3	73,068	69,433	+5.2
KIA	3.1	2.9	33,971	30,626	+10.9	3.1	2.8	68,739	59,489	+15.5
VOLVO CAR CORP.	1.8	1.8	19,719	19,238	+2.5	1.8	1.8	40,021	37,584	+6.5
SUZUKI	1.5	1.2	16,455	12,239	+34.4	1.5	1.2	34,192	25,636	+33.4
MAZDA	1.4	1.6	15,059	16,461	-8.5	1.4	1.7	32,554	35,292	-7.8
JAGUAR LAND ROVER Group	1.1	1.1	12,095	11,753	+2.9	1.3	1.3	28,224	28,273	-0.2
LAND ROVER	0.7	0.9	8,048	9,082	-11.4	0.8	1.0	18,731	21,826	-14.2
JAGUAR	0.4	0.3	4,047	2,671	+51.5	0.4	0.3	9,493	6,447	+47.2
HONDA	1.0	1.1	10,355	11,254	-8.0	1.0	1.1	21,657	23,410	-7.5
MITSUBISHI	0.7	0.8	7,216	8,525	-15.4	0.7	0.8	15,765	17,039	-7.5
OTHERS JAPANESE⁴	0.2	0.2	2,282	2,452	-6.9	0.2	0.2	4,708	4,774	-1.4

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

⁴ Includes Subaru and Daihatsu

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA Countries

16/03/2017

	February					January - February				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'17	'16	'17	'16		'17	'16	'17	'16	
VW Group	23.0	23.9	256,748	260,534	-1.5	23.6	24.0	547,871	524,957	+4.4
VOLKSWAGEN	10.4	11.4	115,821	124,528	-7.0	11.1	11.5	256,313	252,061	+1.7
AUDI	5.2	5.2	57,714	56,463	+2.2	5.2	5.4	121,346	118,270	+2.6
SKODA	4.5	4.6	49,655	49,734	-0.2	4.4	4.4	102,159	96,983	+5.3
SEAT	2.6	2.3	28,950	25,171	+15.0	2.5	2.2	57,717	47,845	+20.6
PORSCHE	0.4	0.4	4,359	4,439	-1.8	0.4	0.4	9,665	9,339	+3.5
OTHERS ²	0.0	0.0	249	199	+25.1	0.0	0.0	671	459	+46.2
PSA Group	10.6	11.1	117,855	121,640	-3.1	10.3	10.8	239,699	236,043	+1.5
PEUGEOT	6.1	6.5	68,422	71,062	-3.7	6.1	6.3	141,048	136,944	+3.0
CITROEN	4.1	4.1	46,092	45,282	+1.8	3.9	4.0	91,532	88,173	+3.8
DS	0.3	0.5	3,341	5,296	-36.9	0.3	0.5	7,119	10,926	-34.8
RENAULT Group	10.3	9.8	114,785	107,073	+7.2	9.6	9.4	222,851	205,307	+8.5
RENAULT	7.3	7.1	81,280	77,218	+5.3	6.7	6.6	155,303	144,503	+7.5
DACIA	3.0	2.7	33,159	29,614	+12.0	2.9	2.8	66,905	60,395	+10.8
LADA	0.0	0.0	346	241	+43.6	0.0	0.0	643	409	+57.2
FCA Group	7.9	7.4	88,089	81,047	+8.7	7.4	7.0	171,972	153,755	+11.8
FIAT	5.9	5.6	65,803	60,769	+8.3	5.6	5.3	129,369	114,910	+12.6
JEEP	0.7	0.7	8,008	7,907	+1.3	0.7	0.7	15,471	15,760	-1.8
LANCIA/CHRYSLER	0.7	0.6	7,260	6,896	+5.3	0.6	0.6	13,099	12,599	+4.0
ALFA ROMEO	0.6	0.5	6,285	5,089	+23.5	0.5	0.4	12,287	9,661	+27.2
OTHERS ³	0.1	0.0	733	386	+89.9	0.1	0.0	1,746	825	+111.6
FORD	6.4	6.7	71,226	72,891	-2.3	6.7	6.8	155,646	149,498	+4.1
OPEL Group	6.3	6.5	70,355	71,404	-1.5	6.3	6.5	145,592	143,104	+1.7
OPEL/VAUXHALL	6.3	6.5	70,130	70,969	-1.2	6.3	6.5	145,332	142,447	+2.0
CHEVROLET	0.0	0.0	140	356	-60.7	0.0	0.0	159	523	-69.6
Other GM	0.0	0.0	85	79	+7.6	0.0	0.0	101	134	-24.6
BMW Group	6.1	6.2	68,074	67,687	+0.6	6.1	6.1	141,145	133,791	+5.5
BMW	5.0	5.1	55,756	56,019	-0.5	5.0	5.1	116,657	110,946	+5.1
MINI	1.1	1.1	12,318	11,668	+5.6	1.1	1.0	24,488	22,845	+7.2
DAIMLER	5.7	5.8	63,414	63,019	+0.6	5.9	5.8	136,379	126,851	+7.5
MERCEDES	5.1	5.0	56,523	54,640	+3.4	5.3	5.1	122,324	111,542	+9.7
SMART	0.6	0.8	6,891	8,379	-17.8	0.6	0.7	14,055	15,309	-8.2
TOYOTA Group	4.9	4.2	54,234	45,386	+19.5	5.0	4.3	116,002	93,753	+23.7
TOYOTA	4.6	3.9	51,730	43,028	+20.2	4.7	4.1	109,759	88,555	+23.9
LEXUS	0.2	0.2	2,504	2,358	+6.2	0.3	0.2	6,243	5,198	+20.1
NISSAN	3.7	3.7	41,643	40,435	+3.0	3.7	3.8	85,422	82,459	+3.6
HYUNDAI	3.2	3.2	35,455	35,223	+0.7	3.2	3.3	74,952	71,404	+5.0
KIA	3.1	2.9	34,748	31,308	+11.0	3.0	2.8	69,980	60,610	+15.5
VOLVO CAR CORP.	1.9	1.9	21,228	20,520	+3.5	1.9	1.8	43,386	40,179	+8.0
SUZUKI	1.5	1.2	17,243	13,025	+32.4	1.5	1.2	35,847	27,217	+31.7
MAZDA	1.4	1.6	16,044	17,813	-9.9	1.5	1.7	34,210	37,876	-9.7
JAGUAR LAND ROVER Group	1.1	1.1	12,422	12,267	+1.3	1.2	1.3	28,876	29,189	-1.1
LAND ROVER	0.7	0.9	8,288	9,526	-13.0	0.8	1.0	19,220	22,631	-15.1
JAGUAR	0.4	0.3	4,134	2,741	+50.8	0.4	0.3	9,656	6,558	+47.2
HONDA	1.0	1.1	10,715	11,800	-9.2	1.0	1.1	22,363	24,468	-8.6
MITSUBISHI	0.7	0.9	7,639	9,365	-18.4	0.7	0.8	16,624	18,303	-9.2
OTHERS JAPANESE⁴	0.2	0.3	2,671	2,907	-8.1	0.2	0.3	5,422	5,476	-1.0

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

⁴ Includes Subaru and Daihatsu

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

WESTERN EUROPE (EU15 + EFTA Countries)

16/03/2017

	February					January - February				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'17	'16	'17	'16		'17	'16	'17	'16	
VW Group	22.6	23.2	229,117	233,706	-2.0	23.0	23.4	488,796	471,678	+3.6
VOLKSWAGEN	10.5	11.5	106,538	116,077	-8.2	11.1	11.7	235,684	235,440	+0.1
AUDI	5.5	5.4	55,797	54,463	+2.4	5.5	5.7	117,055	114,244	+2.5
SKODA	3.5	3.5	35,318	35,282	+0.1	3.4	3.4	72,094	67,863	+6.2
SEAT	2.7	2.3	27,057	23,426	+15.5	2.5	2.2	54,026	44,660	+21.0
PORSCHE	0.4	0.4	4,174	4,268	-2.2	0.4	0.4	9,298	9,026	+3.0
OTHERS ²	0.0	0.0	233	190	+22.6	0.0	0.0	639	445	+43.6
PSA Group	11.1	11.6	112,679	116,445	-3.2	10.8	11.2	229,420	226,647	+1.2
PEUGEOT	6.4	6.7	65,334	67,859	-3.7	6.4	6.5	134,900	131,256	+2.8
CITROEN	4.3	4.3	44,059	43,380	+1.6	4.1	4.2	87,524	84,624	+3.4
DS	0.3	0.5	3,286	5,206	-36.9	0.3	0.5	6,996	10,767	-35.0
RENAULT Group	10.0	9.7	101,571	97,303	+4.4	9.4	9.2	199,927	186,721	+7.1
RENAULT	7.4	7.2	75,004	72,733	+3.1	6.8	6.7	144,501	135,928	+6.3
DACIA	2.6	2.4	26,348	24,437	+7.8	2.6	2.5	55,041	50,568	+8.8
LADA	0.0	0.0	219	133	+64.7	0.0	0.0	385	225	+71.1
FCA Group	8.3	7.8	84,595	78,385	+7.9	7.8	7.4	165,382	148,847	+11.1
FIAT	6.2	5.8	63,177	58,793	+7.5	5.9	5.5	124,377	111,243	+11.8
JEEP	0.7	0.7	7,355	7,375	-0.3	0.7	0.7	14,331	14,831	-3.4
LANCIA/CHRYSLER	0.7	0.7	7,257	6,877	+5.5	0.6	0.6	13,094	12,555	+4.3
ALFA ROMEO	0.6	0.5	6,116	4,973	+23.0	0.6	0.5	11,931	9,426	+26.6
OTHERS ³	0.1	0.0	690	367	+88.0	0.1	0.0	1,649	792	+108.2
FORD	6.4	6.7	64,856	67,542	-4.0	6.7	6.9	143,250	139,350	+2.8
BMW Group	6.4	6.5	64,800	65,042	-0.4	6.4	6.4	135,190	128,754	+5.0
BMW	5.2	5.3	52,787	53,590	-1.5	5.2	5.3	111,238	106,345	+4.6
MINI	1.2	1.1	12,013	11,452	+4.9	1.1	1.1	23,952	22,409	+6.9
OPEL Group	6.3	6.5	63,960	65,703	-2.7	6.3	6.5	133,432	132,096	+1.0
OPEL/VAUXHALL	6.3	6.5	63,735	65,502	-2.7	6.3	6.5	133,172	131,713	+1.1
CHEVROLET	0.0	0.0	140	126	+11.1	0.0	0.0	159	257	-38.1
Other GM	0.0	0.0	85	75	+13.3	0.0	0.0	101	126	-19.8
DAIMLER	6.0	6.1	60,562	60,879	-0.5	6.2	6.1	130,779	122,819	+6.5
MERCEDES	5.3	5.2	53,693	52,555	+2.2	5.5	5.3	116,765	107,603	+8.5
SMART	0.7	0.8	6,869	8,324	-17.5	0.7	0.8	14,014	15,216	-7.9
TOYOTA Group	4.6	3.9	46,421	39,126	+18.6	4.7	4.1	99,547	83,322	+19.5
TOYOTA	4.4	3.7	44,355	37,179	+19.3	4.4	3.9	94,265	78,599	+19.9
LEXUS	0.2	0.2	2,066	1,947	+6.1	0.2	0.2	5,282	4,723	+11.8
NISSAN	3.9	3.8	39,101	37,916	+3.1	3.8	3.8	80,276	77,527	+3.5
HYUNDAI	3.0	3.0	30,368	30,634	-0.9	3.1	3.1	65,003	62,705	+3.7
KIA	3.0	2.7	30,571	27,505	+11.1	2.9	2.6	61,980	53,049	+16.8
VOLVO CAR CORP.	1.9	1.9	19,548	19,427	+0.6	1.9	1.9	40,912	38,264	+6.9
SUZUKI	1.5	1.1	14,857	10,718	+38.6	1.5	1.1	31,397	22,932	+36.9
MAZDA	1.4	1.6	14,316	15,756	-9.1	1.4	1.7	30,487	33,849	-9.9
JAGUAR LAND ROVER Group	1.2	1.2	11,942	11,889	+0.4	1.3	1.4	28,068	28,418	-1.2
LAND ROVER	0.8	0.9	7,935	9,217	-13.9	0.9	1.1	18,626	21,975	-15.2
JAGUAR	0.4	0.3	4,007	2,672	+50.0	0.4	0.3	9,442	6,443	+46.5
HONDA	0.9	1.0	9,273	10,405	-10.9	0.9	1.1	19,518	21,821	-10.6
MITSUBISHI	0.7	0.8	6,956	8,129	-14.4	0.7	0.8	15,293	16,121	-5.1
OTHERS JAPANESE⁴	0.2	0.2	2,292	2,512	-8.8	0.2	0.2	4,627	4,649	-0.5

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

⁴ Includes Subaru and Daihatsu